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|   | States Bank<br>stern District o   |  |  | <u> </u>  |  |                                | Voluntary   | Petition                       |
|---|---|--|--|---|--|--------------------------------|---|--------------------------------|
| Name of Debtor (if individual, enter Last, First TRY US, LLC  | , Middle):  |  | Name   | of Joint De   | ebtor (Spouse  | (Last, First,                  | Middle):  |                                |
| All Other Names used by the Debtor in the last (include married, maiden, and trade names):  | 8 years   |  |  |   |  | Joint Debtor i<br>trade names) | in the last 8 years   |                                |
| Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) 20-2157953   | ayer I.D. (ITIN) No.  | /Complete EIN  |  | our digits of than one, state   |  | Individual-T                   | Taxpayer I.D. (ITIN) N  | No./Complete EIN               |
| Street Address of Debtor (No. and Street, City, 636 Old Route 66, #21 St. Robert, MO  | and State):   | ZIP Code   | Street   | Address of  | Joint Debtor   | (No. and Str                   | reet, City, and State):   | ZIP Code                       |
| County of Residence or of the Principal Place of  | f Business:   | 65584  | Count  | y of Reside   | ence or of the   | Principal Pla                  | ace of Business:  |                                |
| Pulaski  Mailing Address of Debtor (if different from str 636 Old Route 66, #21 St. Robert, MO  Location of Principal Assets of Business Debto (if different from street address above):  | Herman,<br>636 Old R  | ZIP Code<br>65584<br>Hector and<br>Route 66 (O<br>t, MO 6558 | Helix I  | Orives (V   | alley Park   | Mobile Ho                      | omes)   | :<br>ZIP Code                  |
| Type of Debtor  |   | of Business  |  |   | -  | -                              | tcy Code Under Wh   | ich                            |
| (Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP)  ☐ Partnership  ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Chapter 15 Debtors                                  | ☐ Health Care B☐ Single Asset R☐ in 11 U.S.C. §☐ Railroad☐ Stockbroker☐ Commodity B☐ Clearing Bank☐ Other | teal Estate as d<br>101 (51B)<br>roker                       | lefined  | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt                                   | er 7<br>er 9<br>er 11<br>er 12   | ☐ Ch<br>of<br>☐ Ch<br>of       | apter 15 Petition for la Foreign Main Processapter 15 Petition for la Foreign Monmain Processapter 15 Petition for la Foreign Nonmain Processapter 15 Petition for la Foreign | eding<br>Recognition           |
| Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:  |   | f the United Stat  | ion<br>es  | defined   |  | onsumer debts,                 | busi  | s are primarily<br>ness debts. |
| Filing Fee (Check one bo  Full Filing Fee attached  Filing Fee to be paid in installments (applicable to attach signed application for the court's considerar debtor is unable to pay fee except in installments. Form 3A.  Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerar | o individuals only). Musion certifying that the Rule 1006(b). See Offi                                    | cial De Check if: De are Check all Ust 3B. Ac                | btor is a sr<br>btor is not<br>btor's aggi-<br>less than<br>lapplicable<br>plan is bein<br>ceptances | a small busing regate nonco \$2,343,300 (color boxes: ag filed with of the plan w | debtor as definess debtor as ontingent liquidamount subject this petition. | ated debts (exc                |   | ee years thereafter).          |
| Statistical/Administrative Information  ■ Debtor estimates that funds will be available  □ Debtor estimates that, after any exempt properthere will be no funds available for distribute  | erty is excluded and  | l administrativo   |  | es paid,  |  | THIS                           | SPACE IS FOR COURT  | USE ONLY                       |
| Estimated Number of Creditors   | 1,000-<br>5,000 5,001-<br>10,000  | 10,001- 2  | 25,001-<br>50,000  | 50,001-<br>100,000  | OVER 100,000   |                                |   |                                |
| Estimated Assets  | \$1,000,001 \$10,000,001 to \$10 to \$50 million  | \$50,000,001 \$<br>to \$100 to                               | 3100,000,001<br>o \$500<br>nillion   | \$500,000,001<br>to \$1 billion   |  |                                |   |                                |
| Estimated Liabilities   | \$1,000,001 \$10,000,001 to \$10 to \$50 million million  | \$50,000,001 \$<br>to \$100 to                               | 3100,000,001<br>o \$500<br>nillion   | \$500,000,001 to \$1 billion  |  |                                |   |                                |

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**B1** (Official Form 1)(12/11) Page 2 Name of Debtor(s): Voluntary Petition TRY US, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Date Filed: Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

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### **Voluntary Petition**

(This page must be completed and filed in every case)

# Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ Tyce S. Smith

Signature of Attorney for Debtor(s)

#### Tyce S. Smith 26703

Printed Name of Attorney for Debtor(s)

#### Smith & Turley Law Office

Firm Name

243 VFW Memorial Drive Saint Robert, MO 65584

Address

#### Email: carrie@smithturley.com

573-336-5222 Fax: 573-336-2282

Telephone Number

#### March 30, 2012

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

#### X /s/ Imogene Springer

Signature of Authorized Individual

#### **Imogene Springer**

Printed Name of Authorized Individual

#### **Trustee of The Springer Trust**

Title of Authorized Individual

March 30, 2012

Name of Debtor(s):

TRY US, LLC

#### Signatures

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- $\hfill\square$  Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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# United States Bankruptcy Court Western District of Missouri

| In re | TRY US, LLC  |   | ,, <b>.</b>  | Case No.   |  |
|-------|--|---|--|--|--|
|       |  |   | Debtor(s)  | Chapter  | 11   |
|       |  |   | OMPENSATION OF ATTOI   |  |  |
| (     | compensation paid t  | o me within one year befo   | ruptcy Rule 2016(b), I certify that I a pre the filing of the petition in bankruptcy implation of or in connection with the bar  | y, or agreed to be pai   | d to me, for services rendered or to                   |
|       | For legal service  | es, I have agreed to accep  | t  | \$   | 5,000.00   |
|       | Prior to the filing  | ng of this statement I have   | received   | \$   | 5,000.00   |
|       | Balance Due  |   |  | \$   | 0.00   |
| 2.    |  | mpensation paid to me wa  |  |  |  |
|       | ☐ Debtor   | ■ Other (specify):  | Imogene S. Springer<br>Mrs. Springer is the Personal Gu<br>Bank and the Trustee of The Spr   | uarantor of Try Us<br>ringer Trust (the s                      | LLC's Loan to Montgomery<br>ole member of Try Us, LLC) |
| 3.    | The source of compo  | ensation to be paid to me i   | s:   |  |  |
|       | ☐ Debtor   | Other (specify):  | Imogene S. Springer  |  |  |
| 4.    | ■ I have not agree   | d to share the above-disclo   | osed compensation with any other person  | unless they are mem  | bers and associates of my law firm.                    |
|       |  |   | compensation with a person or persons v of the names of the people sharing in the  |  |  |
| 5.    | In return for the abo  | ve-disclosed fee, I have ag   | greed to render legal service for all aspect   | s of the bankruptcy of   | ease, including:                                       |
| ł     | o. Preparation and a Representation of I. [Other provision Negotiation reaffirmation of the control of the cont | filing of any petition, sche<br>f the debtor at the meeting<br>s as needed]<br>ons with secured cred<br>tion agreements and a | and rendering advice to the debtor in det<br>dules, statement of affairs and plan which<br>of creditors and confirmation hearing, an<br>itors to reduce to market value; ex-<br>pplications as needed; preparation<br>as on household goods. | n may be required;<br>nd any adjourned hea<br>emption planning | rings thereof;   |
| 6. I  | Represen   |   | sclosed fee does not include the following<br>n any dischargeability actions, judi<br>J.   |  | es, relief from stay actions or                        |
|       |  |   | CERTIFICATION  |  |  |
|       | certify that the fore  |   | nent of any agreement or arrangement for   | payment to me for re   | epresentation of the debtor(s) in                      |
| Dated | l: March 30, 20  | 12  | /s/ Tyce S. Smith  |  |  |
|       |  |   | Tyce S. Smith Smith & Turley La 243 VFW Memori Saint Robert, MO 573-336-5222 Fa  | aw Office<br>al Drive<br>0 65584<br>ax: 573-336-2282           |  |

Abraham's Painting & Contracting 5217 Walsh Ave Saint Louis MO 63109

Charles D. Hamilton Char. Rem. Trust Charles Hamilton, Trustee 672 Old Route 66, #2 Saint Robert MO 65584

Charles D. Hamilton Revocable Trust Attn: Charles Hamilton, Trustee 372 Old Route 66 #2 Saint Robert MO 65584

City of St. Robert 194 Eastlawn Avenue Suite A St. Robert MO 65584

GE Bank Money d/b/a Lowe's Credit Card Post Office Box 530970 Atlanta GA 30353-0970

GenCorp Services
Post Office Box 2086
Saint Louis MO 63158

Hick's Services 28330 Summer Drive Laquey MO 65534

Hickory Valley Group, LLC Dolph K. Woodman, Registered Agent Higway 60 Business park 2851 Highway 60 West, Suite I Billings MO 65610

Ladue Heating & Cooling Post Office Box 31083 Saint Louis MO 63131

Meeks 213 St Robert Blvd Saint Robert MO 65584 Montogmery Bank, NA Branch 97-St Louis Commercial One Montgomery Bank Plaza Sikeston MO 63801

Pulaski County Collector Pulaski County Courthouse 301 Historic Route 66 East, Suite 110 Waynesville MO 65583

Pulaski County Collector Pulaski County Courthouse 301 Historic Route 66 East, Suite 110 Waynesville MO 65583

Pulaski County Sewer District Number 1 1106 Old Route 66 #2A Saint Robert MO 65584

Rastur Development Company, Inc 503 Wildwood Waynesville MO 65583

REALCO, INC. Charles Hamilton, Registered Agent 14300 Harper Drive Dixon MO 65459

REALCO, Inc. Charitable Rem. Trust C. Hamilton & Brett Bruner, Trustees 672 Old Route 66, # 2 St. Robert MO 65584

REALCO, INC., REALCO, INC.Char.Rem.Trust Chas. D. Hamilton Char. Rem. Trust Chas. D. Hamilton Rev. Trust 372 Old Route 66 #2 Saint Robert MO 65584-3727

Robert Burroughs 310 S. Frisco Street Crocker MO 65452

Smith & Turley P.O. Box 494 St. Robert MO 65584

St. Robert Glass 403 VFW Memorial Drive St. Robert MO 65584

The Springer Trust Imogene Springer, Trustee 16763 Chesterfield Bluffs Circle Chesterfield MO 63005

TYCAR, LLC P.O. Box 494 St. Robert MO 65584 Case 12-60553-abf11 Doc 1 Filed 03/30/12 Entered 03/30/12 13:36:04 Desc Main Document Page 8 of 44

# United States Bankruptcy Court Western District of Missouri

| In re | TRY US, LLC                        |                                  | Case No.                 |   |
|-------|------------------------------------|----------------------------------|--------------------------|---|
|       |                                    | Debtor(s)                        | Chapter 11               |   |
|       |                                    |                                  |                          |   |
|       |                                    |                                  |                          |   |
|       | VERIFIC                            | CATION OF MAILING MA             | TRIX                     |   |
|       |                                    |                                  | C 11.                    | , |
|       | The above-named Debtor(s) hereby   | y verifies that the attached his | of creditors is true and | 1 |
|       |                                    |                                  |                          |   |
|       | correct to the best of my knowledg | ge and includes the name and     | address of my ex-spouse  | e |
|       |                                    |                                  |                          |   |
|       | (if any).                          |                                  |                          |   |
|       |                                    |                                  |                          |   |
|       |                                    |                                  |                          |   |
|       |                                    |                                  |                          |   |
|       |                                    |                                  |                          |   |
|       |                                    |                                  |                          |   |
| D .   | March 20, 2042                     | /a/ Imagena Considera            |                          |   |
| Date: | March 30, 2012                     | /s/ Imogene Springer             | h - Ou sin u - Turret    |   |
|       |                                    | Imogene Springer/Trustee of T    | ne Springer i rust       |   |

Signer/Title

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**B4** (Official Form 4) (12/07)

## United States Bankruptcy Court Western District of Missouri

| In re | TRY US, LLC |           | Case No. |    |
|-------|-------------|-----------|----------|----|
|       |             | Debtor(s) | Chapter  | 11 |

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)   | (2)   | (3)   | (4)   | (5)   |
|---|---|---|---|---|
| Name of creditor and complete<br>mailing address including zip<br>code  | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or<br>subject to setoff | Amount of claim<br>[if secured, also<br>state value of<br>security] |
| Abraham's Painting &<br>Contracting<br>5217 Walsh Ave<br>Saint Louis, MO 63109  | Abraham's Painting & Contracting<br>5217 Walsh Ave<br>Saint Louis, MO 63109   | Alleged<br>Maintenance and<br>Repairs on rental<br>units                    | Disputed  | 8,796.01  |
| City of St. Robert<br>194 Eastlawn Avenue Suite<br>A<br>St. Robert, MO 65584  | City of St. Robert<br>194 Eastlawn Avenue Suite A<br>St. Robert, MO 65584   | Utilities Arrearages  |   | 2,200.00  |
| GE Bank Money d/b/a<br>Lowe's Credit Card<br>Post Office Box 530970<br>Atlanta, GA 30353-0970                                     | GE Bank Money d/b/a Lowe's Credit<br>Card<br>Post Office Box 530970<br>Atlanta, GA 30353-0970   | Construction and maintenance materials                                      |   | 3,700.00  |
| GenCorp Services<br>Post Office Box 2086<br>Saint Louis, MO 63158   | GenCorp Services Post Office Box 2086 Saint Louis, MO 63158   | Alleged<br>Maintenance and<br>Repairs on Units                              | Disputed  | 3,120.00  |
| Hick's Services<br>28330 Summer Drive<br>Laquey, MO 65534   | Hick's Services<br>28330 Summer Drive<br>Laquey, MO 65534   | HVAC Repair   |   | 2,593.04  |
| Hickory Valley Group, LLC<br>Dolph K. Woodman,<br>Registered Agent<br>Higway 60 Business park<br>2851 Highway 60 West, Suite<br>I | Hickory Valley Group, LLC<br>Dolph K. Woodman, Registered Agent<br>Higway 60 Business park<br>Billings, MO 65610  | Suit on Easement<br>& For Damages   | Contingent<br>Unliquidated<br>Disputed  | 300,000.00  |
| Billings, MO 65610  Ladue Heating & Cooling  Post Office Box 31083  Saint Louis, MO 63131   | Ladue Heating & Cooling<br>Post Office Box 31083<br>Saint Louis, MO 63131   | Alleged HVAC<br>maintenance and<br>repairs                                  | Disputed  | 2,285.81  |
| Meeks<br>213 St Robert Blvd<br>Saint Robert, MO 65584   | Meeks 213 St Robert Blvd Saint Robert, MO 65584   | Materials for repairs and maintenance                                       |   | 50.00   |
| Pulaski County Collector<br>Pulaski County Courthouse<br>301 Historic Route 66 East,<br>Suite 110<br>Waynesville, MO 65583        | Pulaski County Collector<br>Pulaski County Courthouse<br>301 Historic Route 66 East, Suite 110<br>Waynesville, MO 65583   | 2011 Real Property<br>Taxes   |   | 5,475.94  |

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| B4 (Offic | cial Form 4) (12/07) - Cont. |           |          |  |
|-----------|------------------------------|-----------|----------|--|
| In re     | TRY US, LLC                  |           | Case No. |  |
|           |                              | Debtor(s) |          |  |

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)  | (2)   | (3)  | (4)   | (5)  |
|--|---|--|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code   | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.)                              | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or<br>subject to setoff | Amount of claim<br>[if secured, also<br>state value of<br>security]      |
| Pulaski County Collector<br>Pulaski County Courthouse<br>301 Historic Route 66 East,<br>Suite 110<br>Waynesville, MO 65583   | Pulaski County Collector<br>Pulaski County Courthouse<br>301 Historic Route 66 East, Suite 110<br>Waynesville, MO 65583   | 2011 Real Property<br>Taxes  |   | 3,438.41   |
| Pulaski County Sewer<br>District Number 1<br>1106 Old Route 66 #2A<br>Saint Robert, MO 65584   | Pulaski County Sewer District Number<br>1<br>1106 Old Route 66 #2A<br>Saint Robert, MO 65584  | utility lien for<br>providing unpaid<br>sewage services  |   | 95,000.00  |
| Rastur Development<br>Company, Inc<br>503 Wildwood<br>Waynesville, MO 65583  | Rastur Development Company, Inc<br>503 Wildwood<br>Waynesville, MO 65583  | Used appliances purchases  |   | 1,839.35   |
| REALCO, INC., REALCO,<br>INC.Char.Rem.Trust<br>Chas. D. Hamilton Char.<br>Rem. Trust<br>Chas. D. Hamilton Rev. Trust<br>372 Old Route 66 #2<br>Saint Robert, MO 65584-3727 | REALCO, INC.<br>372 Old Route 66 #2<br>Saint Robert, MO 65584-3727  | Valley Park and<br>Oakwood Village   | Unliquidated<br>Disputed  | 673,384.01<br>(1,495,000.00<br>secured)<br>(1,593,954.00<br>senior lien) |
| Robert Burroughs<br>310 S. Frisco Street<br>Crocker, MO 65452  | Robert Burroughs<br>310 S. Frisco Street<br>Crocker, MO 65452   | Unit renovations,<br>general<br>maintenance and<br>repairs services,<br>and materials<br>purchases       |   | 1,442.57   |
| Smith & Turley<br>P.O. Box 494<br>St. Robert, MO 65584   | Smith & Turley<br>P.O. Box 494<br>St. Robert, MO 65584  | Atty. Fees for Rent<br>& Possession<br>Suits,<br>Garnishments, &<br>Office<br>Administrative<br>Expenses |   | 583.26   |
| St. Robert Glass<br>403 VFW Memorial Drive<br>St. Robert, MO 65584   | St. Robert Glass<br>403 VFW Memorial Drive<br>St. Robert, MO 65584  | Trailer Window<br>Repairs &<br>Replacements  |   | 1,570.00   |
| The Springer Trust<br>Imogene Springer, Trustee<br>16763 Chesterfield Bluffs<br>Circle<br>Chesterfield, MO 63005   | The Springer Trust<br>Imogene Springer, Trustee<br>16763 Chesterfield Bluffs Circle<br>Chesterfield, MO 63005   | Loan   |   | 134,020.93   |
| TYCAR, LLC<br>P.O. Box 494<br>St. Robert, MO 65584   | TYCAR, LLC<br>P.O. Box 494<br>St. Robert, MO 65584  | Bookkeeping,<br>Business<br>Management<br>Services   |   | 3,000.00   |
|  |   |  |   |  |

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| B4 (Offic | rial Form 4) (12/07) - Cont. |           |          |  |
|-----------|------------------------------|-----------|----------|--|
| In re     | TRY US, LLC                  |           | Case No. |  |
|           |                              | Debtor(s) | _        |  |

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)  | (2)   | (3)   | (4) | (5)   |
|--|---|---|-----|---|
| Name of creditor and complete<br>mailing address including zip<br>code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) |     | Amount of claim<br>[if secured, also<br>state value of<br>security] |
|  |   |   |     |   |

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Trustee of The Springer Trust of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | March 30, 2012 | Signature | /s/ Imogene Springer          |
|------|----------------|-----------|-------------------------------|
|      |                |           | Imogene Springer              |
|      |                |           | Trustee of The Springer Trust |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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# United States Bankruptcy Court Western District of Missouri

|       |  | Western District of Missou          | ıri                       |                                       |
|-------|--|-------------------------------------|---------------------------|---------------------------------------|
| re    | TRY US, LLC                                      |                                     | Case No                   |                                       |
| -     |  | Debtor                              | <del>,</del>              |                                       |
|       |  |                                     | Chapter                   | 11                                    |
|       |  |                                     |                           |                                       |
|       |  |                                     |                           |                                       |
|       | LIST C   | OF EQUITY SECURITY                  | Y HOLDERS                 |                                       |
| Follo | wing is the list of the Debtor's equity security | y holders which is prepared in acco | rdance with Rule 1007(a)( | 3) for filing in this chapter 11 case |
|       |  |                                     |                           |                                       |
|       | ne and last known address                        | Security                            | Number                    | Kind of                               |

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Trustee of The Springer Trust of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

| Date_ | March 30, 2012 | Signature /s/ Imogene Springer |
|-------|----------------|--------------------------------|
|       |                | Imogene Springer               |
|       |                | Trustee of The Springer Trust  |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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B6 Summary (Official Form 6 - Summary) (12/07)

# United States Bankruptcy Court Western District of Missouri

| In re | TRY US, LLC |        | Case No |    |
|-------|-------------|--------|---------|----|
| -     |             | Debtor |         |    |
|       |             |        | Chapter | 11 |
|       |             |        | •       |    |

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS            | LIABILITIES  | OTHER |
|---|----------------------|------------------|-------------------|--------------|-------|
| A - Real Property   | Yes                  | 1                | 1,495,000.00      |              |       |
| B - Personal Property   | Yes                  | 9                | 1,250,250.00      |              |       |
| C - Property Claimed as Exempt  | No                   | 0                |                   |              |       |
| D - Creditors Holding Secured Claims  | Yes                  | 1                |                   | 2,267,338.01 |       |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes                  | 2                |                   | 8,914.35     |       |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                           | Yes                  | 4                |                   | 560,200.97   |       |
| G - Executory Contracts and<br>Unexpired Leases                                 | Yes                  | 1                |                   |              |       |
| H - Codebtors   | Yes                  | 1                |                   |              |       |
| I - Current Income of Individual<br>Debtor(s)                                   | No                   | 0                |                   |              | N/A   |
| J - Current Expenditures of Individual Debtor(s)                                | No                   | 0                |                   |              | N/A   |
| Total Number of Sheets of ALL Schedu  | ıles                 | 19               |                   |              |       |
|   | To                   | otal Assets      | 2,745,250.00      |              |       |
|   |                      |                  | Total Liabilities | 2,836,453.33 |       |

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Form 6 - Statistical Summary (12/07)

In re

TRY US, LLC

# **United States Bankruptcy Court** Western District of Missouri

Case No.

101(8)), filing

|   | Debtor                    |                          |                    |
|---|---------------------------|--------------------------|--------------------|
|   |                           | Chapter                  | 11                 |
| STATISTICAL SUMMARY OF CERTAIN LI   | ARII ITIFS AN             | D RELATED DA             | TA (28 II S.C. 8 1 |
| f you are an individual debtor whose debts are primarily consumer of  | lebts, as defined in § 10 |                          | •                  |
| case under chapter 7, 11 or 13, you must report all information requ  | iested below.             |                          |                    |
| Check this box if you are an individual debtor whose debts are<br>report any information here.                      | NOT primarily consu       | mer debts. You are not r | required to        |
| This information is for statistical purposes only under 28 U.S.C.   | § 159.                    |                          |                    |
| Summarize the following types of liabilities, as reported in the Sc   |                           | m.                       |                    |
| Type of Liability   | Amount                    |                          |                    |
| Domestic Support Obligations (from Schedule E)  |                           |                          |                    |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)  |                           |                          |                    |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) |                           |                          |                    |
| Student Loan Obligations (from Schedule F)  |                           |                          |                    |
| Domestic Support, Separation Agreement, and Divorce Decree<br>Obligations Not Reported on Schedule E                |                           |                          |                    |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)                           |                           |                          |                    |
| TOTAL   |                           |                          |                    |
| State the following:  |                           |                          |                    |
| Average Income (from Schedule I, Line 16)   |                           |                          |                    |
| Average Expenses (from Schedule J, Line 18)   |                           |                          |                    |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)                          |                           |                          |                    |
| State the following:  |                           |                          |                    |
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column  |                           |                          |                    |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column  |                           |                          |                    |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column  |                           |                          |                    |
| 4. Total from Schedule F  |                           |                          |                    |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4)  |                           |                          |                    |
|   |                           |                          |                    |

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B6A (Official Form 6A) (12/07)

| In re | TRY US, LLC | Case No. |
|-------|-------------|----------|
| -     |             | Debtor   |

#### SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property  | Nature of Debtor's<br>Interest in Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in<br>Property, without<br>Deducting any Secured<br>Claim or Exemption | Amount of<br>Secured Claim |
|---|--|---|--|----------------------------|
| Valley Park Mobile Home Park/Mini Storage-22645<br>Herman Lane, St. Robert, Missouri  | Owner                                      | -   | 1,065,000.00   | 0.00                       |
| All of Lot No. 9, Pulaski Estates, a subdivision in Pulaski County, Missouri, per the plat thereof filed February 11, 1964. Also, all of Lots No. 49 and 50, Pulaski Estates II, a subdivision in Pulaski County, Missouri, per the plat thereof filed on June 18, 1971. Also, all of Lots 17B, 17C, 18A, 33, 33A, 33B, 31, 32, 32A, 32B, and 32C of Pulaski Estates. |  |   |  |                            |
| Oakwood Mobile Home Park-636 Old Route 66, St.<br>Robert, Missouri  | Owner                                      | -   | 430,000.00   | 0.00                       |

Sub-Total > **1,495,000.00** (Total of this page)

Total > 1,495,000.00

**0** continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

| In re | TRY US, LLC | Case No |
|-------|-------------|---------|
| •     |             | Debtor  |

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

|     | Type of Property  | N<br>O<br>N<br>E | Description and Location of Property        | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property<br>without Deducting any<br>Secured Claim or Exemption |
|-----|---|------------------|---|---|--|
| 1.  | Cash on hand  | X                |   |   |  |
| 2.  | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | Chec<br>3.30.    | king/Savings at Montgomery Bank as of<br>12 | -   | 1,500.00   |
| 3.  | Security deposits with public utilities, telephone companies, landlords, and others.  | X                |   |   |  |
| 4.  | Household goods and furnishings, including audio, video, and computer equipment.  | X                |   |   |  |
| 5.  | Books, pictures and other art<br>objects, antiques, stamp, coin,<br>record, tape, compact disc, and<br>other collections or collectibles.   | X                |   |   |  |
| 6.  | Wearing apparel.  | X                |   |   |  |
| 7.  | Furs and jewelry.   | X                |   |   |  |
| 8.  | Firearms and sports, photographic, and other hobby equipment.   | X                |   |   |  |
| 9.  | Interests in insurance policies.<br>Name insurance company of each<br>policy and itemize surrender or<br>refund value of each.  | X                |   |   |  |
| 10. | Annuities. Itemize and name each issuer.  | X                |   |   |  |
|     |   |                  |   |   |  |

Sub-Total > (Total of this page)

1,500.00

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B6B (Official Form 6B) (12/07) - Cont.

| In re | TRY US, LLC | Case No. |  |
|-------|-------------|----------|--|
| -     | •           | Debtor   |  |

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

|     | Type of Property  | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | Х                |                                      |   |   |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | X                |                                      |   |   |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize.   | X                |                                      |   |   |
| 14. | Interests in partnerships or joint ventures. Itemize.   | X                |                                      |   |   |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments.  | X                |                                      |   |   |
| 16. | Accounts receivable.  | X                |                                      |   |   |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | X                |                                      |   |   |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars.  | X                |                                      |   |   |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | X                |                                      |   |   |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | X                |                                      |   |   |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | X                |                                      |   |   |
|     |   |                  |                                      | Sub-Tota                                    | al > <b>0.00</b>  |
|     |   |                  | (7                                   | Total of this page)                         |   |

Sheet \_\_1\_\_ of \_\_8\_\_ continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

| In re | TRY US, LLC | Case No. |
|-------|-------------|----------|
| _     | <u> </u>    |          |

Debtor

# SCHEDULE B - PERSONAL PROPERTY

|     |   |                  | (Continuation Sheet)  |   |   |
|-----|---|------------------|---|---|---|
|     | Type of Property  | N<br>O<br>N<br>E | Description and Location of Property                                    | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
| 22. | Patents, copyrights, and other intellectual property. Give particulars.   | х                |   |   |   |
| 23. | Licenses, franchises, and other general intangibles. Give particulars.  | X                |   |   |   |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X                |   |   |   |
| 25. | Automobiles, trucks, trailers, and  |                  | 1995 Ford Truck (not running)   | -   | 1,500.00  |
|     | other vehicles and accessories.   |                  | 1998 Dump Truck (not running)   | -   | 2,500.00  |
| 26. | Boats, motors, and accessories.   | X                |   |   |   |
| 27. | Aircraft and accessories.   | X                |   |   |   |
| 28. | Office equipment, furnishings, and  |                  | Office Furnishings  | -   | 500.00  |
|     | supplies.   |                  | Desktop Computer, Printer, Telephone                                    | -   | 950.00  |
| 29. | Machinery, fixtures, equipment, and supplies used in business.  |                  | 2006 Cub Cadet Riding Lawn Mower & 1 Push<br>Mower                      | -   | 550.00  |
| 30. | Inventory.  |                  | VP 501 - 22170 Hector, St. Robert, MO-1995 Mid<br>America, VIN MAKY1109 | -   | 10,000.00   |
|     |   |                  | VP 502 - 22655 Hector, St. Robert, MO-1983 Tidwell, VIN TWINCGS8846     | -   | 7,000.00  |
|     |   |                  | VP 505 - 22642 Hector, St. Robert, MO-2005<br>Mansion VIN MO366421      | -   | 15,000.00   |
|     |   |                  | VP 506 - 22634 Hector, St. Robert, MO-2005<br>Mansion VIN MO66401       | -   | 15,000.00   |
|     |   |                  | VP 507 - 22626 Hector, St. Robert, MO-2005<br>Mansion MO367781          | -   | 12,000.00   |
|     |   |                  | VP 508 - 22618 Hector, St. Robert, MO-2005<br>Mansion VIN MO367791      | -   | 15,000.00   |
|     |   |                  |   | Ch Tt                                       | ol > 00 000 00  |

Sub-Total > (Total of this page)

80,000.00

Sheet **2** of **8** continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

| In re | TRY US, LLC | Case No. |
|-------|-------------|----------|
|       |             | ,        |

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| Type of Property | N O Description and Location of Property E                                     | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|------------------|--|---|---|
|                  | VP 509 - 22625 Hector, St. Robert, MO-1999<br>Oakwood, VIN H0TX08809121AB      | -   | 15,000.00   |
|                  | VP 510 - 22610 Hector, St. Robert, MO-2000 Patriot, VIN VP734AB                | -   | 20,000.00   |
|                  | VP 511 - 22600 Hector, St. Robert, MO-1999<br>Oakwood VIN H0TX08809554AB       | -   | 20,000.00   |
|                  | VP 598 - 22*** Herman, St. Robert, MO-1988 MARS, VIN 60189                     | -   | 7,000.00  |
|                  | VP 597 - 14792 Helix, St. Robert, MO-1996<br>Marshfield, VIN H0TX08808535AB    | -   | 15,000.00   |
|                  | VP 599, 22925 Herman, St. Robert, MO-1994<br>Buckaneer, VIN ALBUS21327         | -   | 12,000.00   |
|                  | VP 600 - 22915 Herman, St. Robert, MO-1997<br>Fleetwood, VIN MSFLT25A762700L12 | -   | 15,000.00   |
|                  | VP 601 - 22735 Herman, St. Robert, MO-2005<br>Mansion, VIN M0364161            | -   | 20,000.00   |
|                  | VP 602 - 22725 Herman, St. Robert, MO-1999<br>Sunshine, VIN A1806614           | -   | 15,000.00   |
|                  | VP 603 - 22715 Herman, St. Robert, MO-1995<br>Pioneer, VIN PH402GA5460AB       | -   | 15,000.00   |
|                  | VP 604 - 22705 Herman, St. Robert, MO-1998 Spirit, VIN SCAR339768041501        | -   | 15,000.00   |
|                  | VP 605 - 22695 Herman, St. Robert, MO-1995<br>Southern, VIN SSDAL101792        | -   | 15,000.00   |
|                  | VP 606 - 22685 Herman, St. Robert, MO-2000 Sunshine, VIN ALS08348              | -   | 15,000.00   |
|                  | VP 607 - 22675 Herman, St. Robert, MO-1998<br>Waverlee, VIN 17L02437           | -   | 15,000.00   |
|                  | VP 609 - 22655 Herman, St. Robert, MO-1995<br>Southern, VIN SSDAL 108642       | -   | 15,000.00   |
|                  | VP 610 - 22645 Herman, St. Robert, MO-1987<br>Ranger, VIN 50501426             | -   | 9,000.00  |

Sub-Total > 238,000.00 (Total of this page)

Sheet <u>3</u> of <u>8</u> continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

| In re | TRY US, LLC | Case No. |
|-------|-------------|----------|
| _     | <u> </u>    |          |

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| Type of Property | N<br>O<br>N<br>E            | Description and Location of Property                               | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|------------------|-----------------------------|--|---|---|
|                  | VP 61 <sup>2</sup><br>Pione | 1 - 22635 Herman, St. Robert, MO-1995<br>er, VIN PH306GA6022       | -   | 13,000.00   |
|                  |                             | 2 - 22625 Herman, St. Robert, MO-1994<br>on, VIN CLS 083044TN      | -   | 12,000.00   |
|                  |                             | 3 - 22621 Herman, St. Robert, MO-2005 MHE,<br>O362131              | -   | 12,000.00   |
|                  |                             | 4 - 22615 Herman, St. Robert, MO-2002<br>on, VIN CLA050661TN       | -   | 12,000.00   |
|                  |                             | 4B - 22611 Herman, St. Robert, MO-1995<br>bod, VIN H0TX10A00422AB  | -   | 18,000.00   |
|                  |                             | 5 - 22605 Herman, St. Robert, MO-1997<br>ont, VIN MSB971680SN32308 | -   | 15,000.00   |
|                  |                             | 6 - 22595 Herman, St. Robert, MO-1995<br>ern, VIN SSDAL116462      | -   | 10,000.00   |
|                  |                             | 7 - 22585 Herman, St. Robert, MO-1991<br>ge, VIN PI02503E          | -   | 9,000.00  |
|                  |                             | 8 - 22575 Herman, St. Robert, MO-1999<br>side, VIN AL1989R993353   | -   | 15,000.00   |
|                  |                             | 9 - 22565 Herman, St. Robert, MO-1999<br>bod, VIN HCTXO9908092     | -   | 15,000.00   |
|                  |                             | 0 - 22555 Herman, St. Robert, MO-2005 MHE,<br>O35867               | -   | 15,000.00   |
|                  |                             | 1 - 14870 Herbert, St. Robert, MO-1993<br>ern, VIN SSDAL3946       | -   | 15,000.00   |
|                  |                             | 2 - 14880 Herbert, St. Robert, MO-2005 MHE,<br>O364021             | -   | 18,000.00   |
|                  |                             | 3 - 14884 Herbert, St. Robert, MO-1998<br>bod, VIN HCTXO9905954    | -   | 15,000.00   |
|                  |                             | 5 - 14894 Herbert, St. Robert, MO-2005 MHE,<br>O36398              | -   | 18,000.00   |
|                  |                             | 7 - 14910 Herbert, St. Robert, MO-1995<br>e, VIN 4R511992H         | -   | 5,000.00  |
|                  |                             |  |   |   |

Sub-Total > **217,000.00** (Total of this page)

Sheet <u>4</u> of <u>8</u> continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

| In re | TRY US, LLC                           | Case No. |
|-------|---------------------------------------|----------|
| -     | , , , , , , , , , , , , , , , , , , , | ,        |

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| Type of Property | N O Description and Location of Property E                                  | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|------------------|---|---|---|
|                  | VP 629 - 14920 Herbert, St. Robert, MO-1995<br>Pioneer, VIN PH306GA6020     | -   | 15,000.00   |
|                  | VP 631 - 14942 Herbert, St. Robert, MO-1998<br>Oakwood, VIN HOTN12C06682    | -   | 15,000.00   |
|                  | VP 633 - 14950 Herbert, St. Robert, MO-1994<br>Belmont, VIN MSB941680SN9870 | -   | 10,000.00   |
|                  | VP 635 - 14970 Herbert, St. Robert, MO-1999<br>Oakwood, VIN J287330AB       | -   | 15,000.00   |
|                  | VP 636 - 14980 Herbert, St. Robert, MO-1996 HMLG<br>VIN HL51828AL           | , -   | 10,000.00   |
|                  | VP 639 - 14977 Herbert, St. Robert, MO-1999<br>Riverside, VIN AL1984R992739 | -   | 15,000.00   |
|                  | VP 640 - 14975 Herbert, St. Robert, MO-1994<br>Century, VIN MY9492066K      | -   | 10,000.00   |
|                  | VP 641 - 14945 Herbert, St. Robert, MO-1996<br>Frie-Elite, VIN HLS5033AL    | -   | 10,000.00   |
|                  | VP 642 - 14935 Herbert, St. Robert, MO-1999 Rive, VIN RBAL980456            | -   | 12,000.00   |
|                  | VP 643 - 14925 Herbert, St. Robert, MO-2000 River<br>Birch, VIN RBAL003322  | -   | 12,000.00   |
|                  | VP 644 - 14915 Herbert, St. Robert, MO-1995<br>Southern, VIN SSDAL117252    | -   | 12,000.00   |
|                  | VP 645 - 14911 Herbert, St. Robert, MO-1996<br>Oakwood, VIN H0TX08803618    | -   | 12,000.00   |
|                  | VP 646 - 14905 Herbert, St. Robert, MO-1998<br>Oakwood, VIN HOTN12C06679    | -   | 14,000.00   |
|                  | VP 647 - 14895 Herbert, St. Robert, MO-1995 Spirit, VIN RBAR9567630516      | -   | 10,000.00   |
|                  | VP 648 - 14885 Herbert, St. Robert, MO-2005 MHE<br>VIN MO36475              | -   | 15,000.00   |
|                  | VP 650 - 14875 Herbert, St. Robert, MO-2005<br>Mansion, VIN MO364001        | -   | 15,000.00   |
|                  |   |   |   |

Sub-Total > **202,000.00** (Total of this page)

Sheet <u>5</u> of <u>8</u> continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

| In re | TRY US, LLC | Case No |
|-------|-------------|---------|
|       | ·           |         |

# Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| Type of Property | N O Description and Location of Property E                                     | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|------------------|--|---|---|
|                  | VP 651 - 14871 Herbert, St. Robert, MO-2005<br>Mansion, VIN MO367761           | -   | 15,000.00   |
|                  | VP 653 - 14855 Herbert, St. Robert, MO-2005 MHE VIN MO36399                    | -   | 15,000.00   |
|                  | VP 654 - 14845 Herbert, St. Robert, MO-1997<br>Oakwood, VIN H0TN12C02464       | -   | 12,000.00   |
|                  | VP 655 - 14825 Herbert, St. Robert, MO-1999<br>Oakwood, VIN H0C015F03629AB     | -   | 16,000.00   |
|                  | VP 656 - 14815 Herbert, St. Robert, MO-2000<br>Champion, VIN 210011904977AB    | -   | 20,000.00   |
|                  | VP 668 - 22620 Herman, St. Robert, MO-2000 TRIL, VIN CH1AL19477                | -   | 3,750.00  |
|                  | VP 669 - 22622 Herman, St. Robert, MO-1999<br>Skyline, VIN 1SRP13830AL         | -   | 15,000.00   |
|                  | VP 670 - 22624 Herman, St. Robert, MO-1993<br>Southern, VIN SSLAL21554         | -   | 15,000.00   |
|                  | VP 671 - 22720 Herman, St. Robert, MO-1997<br>Waverlee, VIN 17I01792           | -   | 15,000.00   |
|                  | OAK 1 - 636 Old Route 66-1996 Redman, VIN 11250532                             | -   | 14,000.00   |
|                  | OAK 2 - 636 Old Route 66, St. Robert, MO-1998<br>Belmont, VIN MSB981680SN37213 | -   | 18,000.00   |
|                  | OAK 3 - 636 Old Route 66, St. Robert, MO-1995<br>Forest, VIN SCAR294676-37532  | -   | 14,000.00   |
|                  | OAK 4 - 636 Old Route 66, St. Robert, MO-1995<br>Southern, VIN SSDAL108692     | -   | 12,000.00   |
|                  | OAK 5 - 636 Old Route 66, St. Robert, MO-1995<br>Southern, VIN SSDAL101442     | -   | 12,000.00   |
|                  | OAK 6 - 636 Old Route 66, St. Robert, MO-1995<br>Oakwood, VIN NC801CK300101    | -   | 17,000.00   |
|                  | OAK 7 - 636 Old Route 66, St. Robert, MO-2003<br>Mansion, VIN MO355921         | -   | 18,000.00   |
|                  |  |   |   |

Sub-Total > 231,750.00 (Total of this page)

Sheet <u>6</u> of <u>8</u> continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

| In re | TRY US, LLC | Case No |
|-------|-------------|---------|
|       |             |         |

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| Type of Property | N O Description and Location of Property E                                     | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|------------------|--|---|---|
|                  | OAK 8 - 636 Old Route 66, St. Robert, MO-2000<br>Sunshine, VIN ALS07184        | -   | 16,000.00   |
|                  | OAK 9 - 636 Old Route 66, St. Robert, MO-1991<br>Southern, VIN SSDAL2112       | -   | 10,000.00   |
|                  | OAK 10 - 636 Old Route 66, St. Robert, MO-2000<br>Spirit, VIN SCAR339965224878 | -   | 12,000.00   |
|                  | OAK 11 - 636 Old Route 66, St. Robert, MO-2005<br>Mansion, VIN MO364741        | -   | 15,000.00   |
|                  | OAK 12 - 636 Old Route 66, St. Robert, MO-2005<br>MHE VIN MO36415              | -   | 15,000.00   |
|                  | OAK 16 - 636 Old Route 66, St. Robert, MO-1983<br>Mansion, VIN MO82621         | -   | 7,000.00  |
|                  | OAK 17 - 636 Old Route 66, St. Robert, MO-1997<br>Oakwood, VIN H0NC07707089    | -   | 14,000.00   |
|                  | OAK 19 - 636 Old Route 66, St. Robert, MO-1995<br>Southern, VIN SSDAL106692    | -   | 14,000.00   |
|                  | OAK 21 - 636 Old Route 66, St. Robert, MO-2005<br>Mansion, VIN MO36641-1       | -   | 10,000.00   |
|                  | OAK 22 - 636 Old Route 66, St. Robert, MO-1997<br>Oak/Fre, VIN H0C015F01717AB  | -   | 15,000.00   |
|                  | OAK 24 - 636 Old Route 66, St. Robert, MO-2004<br>Mansion, VIN MO362271        | -   | 15,000.00   |
|                  | OAK 25 - 636 Old Route 66, St. Robert, MO-2005<br>Mansion, VIN MO366391        | -   | 15,000.00   |
|                  | OAK 27 - 636 Old Route 66, St. Robert, MO-2000<br>Southern, VIN SSDAL13661     | -   | 12,000.00   |
|                  | OAK 28 - 636 Old Route 66, St. Robert, MO-1995<br>Sunshine, VIN ALS04699       | -   | 15,000.00   |
|                  | 12 Storage Container Units-Oakwood   | -   | 12,000.00   |
|                  | 30 Storage Container Units-Valley Park   | -   | 30,000.00   |
|                  | OAK 26 - 636 Old Route 66, St. Robert, MO-2000<br>Clayton VIN 95740TN          | -   | 16,000.00   |

Sub-Total > 243,000.00 (Total of this page)

Sheet <u>7</u> of <u>8</u> continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

| In re | TRY US, LLC |          | Case No. |  |
|-------|-------------|----------|----------|--|
| _     | ·           | Debtor , | _,       |  |

Deotor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| Type of Property   | N<br>O<br>N<br>E | Description and Location of Property  | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|--|------------------|---|---|---|
|  |                  | OAK 27B - 636 Old Route 66, St. Robert, MO-1998<br>Mansion MO368211 (2262)  | -   | 15,000.00   |
|  |                  | OAK 30 - 636 Old Route 66, St. Robert, MO-1995<br>Southern VIN SSDAL11726-2 | -   | 7,000.00  |
|  |                  | VP 624 - 14890 Herbert Dr., St. Robert, MO-1991<br>Southern, VIN SSDAL2111  | -   | 15,000.00   |
| 31. Animals.   | Х                |   |   |   |
| 32. Crops - growing or harvested. Give particulars.                  | Х                |   |   |   |
| 33. Farming equipment and implements.                                | Х                |   |   |   |
| 34. Farm supplies, chemicals, and feed.                              | Х                |   |   |   |
| 35. Other personal property of any kind not already listed. Itemize. | Х                |   |   |   |

Sub-Total > **37,000.00** (Total of this page)

Total > **1,250,250.00** 

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B6D (Official Form 6D) (12/07)

| In re | TRY US, LLC | Case No. |  |
|-------|-------------|----------|--|
| _     |             | Debtor , |  |

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                         | C O D E B T O R                           |   | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN   | CONTLNGEN | 071-00-04FW0 | DISPUTED | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |  |  |  |
|--|---|---|--|-----------|--------------|----------|--|---------------------------------|--|--|--|
| Account No. xx6359   |   |   | 4/1/2005   | Т         | E            |          |  |                                 |  |  |  |
| Montogmery Bank, NA<br>Branch 97-St Louis Commercial<br>One Montgomery Bank Plaza<br>Sikeston, MO 63801                      | x   | - | Purchase Money Promissory Note -<br>Security Agreement & 1st Deed of Trust<br>Real Property: Valley Park & Oakwood<br>Village; Mobile Homes (rental units);<br>Fixtures, Furnishings & Equipment;<br>Storage Units |           | ט            |          |  |                                 |  |  |  |
|  | L   |   | Value \$ 2,745,250.00  | Ш         |              |          | 1,593,954.00   | 0.00                            |  |  |  |
| REALCO, INC., REALCO, INC.Char.Rem.Trust Chas. D. Hamilton Char. Rem. Trust Chas. D. Hamilton Rev. Trust 372 Old Route 66 #2 |   | _ | 4/1/2005  Promissory Note & 2nd Deed of Trust  Real Property: Valley Park & Oakwood  Village   |           | x            | x        |  |                                 |  |  |  |
| Saint Robert, MO 65584-3727  |   |   | Value \$ 1,495,000.00  |           |              |          | 673,384.01   | 673,384.01                      |  |  |  |
| Account No.  |   |   | Value \$   |           |              |          |  |                                 |  |  |  |
| Account No.  |   |   |  |           |              |          |  |                                 |  |  |  |
|  |   |   | Value \$   |           |              |          |  |                                 |  |  |  |
| continuation sheets attached   | Subtotal (Total of this page) 2,267,338.0 |   |  |           |              |          |  | 673,384.01                      |  |  |  |
| Total (Report on Summary of Schedules) 2,267,338.01  |   |   |  |           |              |          |  |                                 |  |  |  |

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B6E (Official Form 6E) (4/10)

| •     |             |             |
|-------|-------------|-------------|
| In re | TRY US, LLC | Case No.    |
| -     | <u>`</u>    | ,<br>Debtor |

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be

| liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column la "Disputed." (You may need to place an "X" in more than one of these three columns.)  Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box lab "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. |
|--|
| Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priorit listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.   |
| Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report thi total also on the Statistical Summary of Certain Liabilities and Related Data.   |
| ☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.  |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)  |
| ☐ Domestic support obligations   |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).  |
| ☐ Extensions of credit in an involuntary case  |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).  |
| ☐ Wages, salaries, and commissions   |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).  |
| ☐ Contributions to employee benefit plans  |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busine whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).  |
| ☐ Certain farmers and fishermen  |
| Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).   |
| ☐ Deposits by individuals  |
| Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).   |
| ■ Taxes and certain other debts owed to governmental units   |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).  |
| ☐ Commitments to maintain the capital of an insured depository institution   |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).   |
| ☐ Claims for death or personal injury while debtor was intoxicated   |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).   |

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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| In re | TRY US, LLC | Case No | _ |
|-------|-------------|---------|---|
| _     |             | Debtor  |   |

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community CODEBTOR AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, SPUTED LIQUIDATED AND MAILING ADDRESS Н AMOUNT DATE CLAIM WAS INCURRED INCLUDING ZIP CODE, W INGENT AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) Account No. xx-xxxx4.000 12/31/11 2011 Real Property Taxes **Pulaski County Collector** 0.00 **Pulaski County Courthouse** 301 Historic Route 66 East, Suite 110 Waynesville, MO 65583 3,438.41 3,438.41 12/31/11 Account No. xx-xxxx3.000 2011 Real Property Taxes **Pulaski County Collector** 0.00 **Pulaski County Courthouse** 301 Historic Route 66 East, Suite 110 Waynesville, MO 65583 5.475.94 5.475.94 Account No. Account No. Account No. Subtotal 0.00 Sheet  $\underline{\mathbf{1}}$  of  $\underline{\mathbf{1}}$  continuation sheets attached to (Total of this page) Schedule of Creditors Holding Unsecured Priority Claims 8,914.35 8,914.35 0.00 (Report on Summary of Schedules) 8,914.35 8,914.35 Case 12-60553-abf11 Doc 1 Filed 03/30/12 Entered 03/30/12 13:36:04 Desc Main Document Page 28 of 44

| D/E | (Official | E a man | (T) | (12/07) |
|-----|-----------|---------|-----|---------|
| ROF | (Official | Form    | OF) | (12/07) |

| In re | TRY US, LLC |        | Case No. |
|-------|-------------|--------|----------|
| _     |             | Debtor |          |

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                | CODEBTOR | C<br>H<br>H | CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETORE SO STATE | CONTINGEN | UNLIQUIDAT  | SPUTE | AMOUNT OF CLAIM |
|--|----------|-------------|---|-----------|-------------|-------|-----------------|
| Account No. Valley Park  |          |             | Various dates   | Ϊ         | T<br>E<br>D |       |                 |
| Abraham's Painting & Contracting<br>5217 Walsh Ave<br>Saint Louis, MO 63109                                      |          | -           | Alleged Maintenance and Repairs on rental units                 |           | D           | x     | 8,796.01        |
| Account No.  |          |             | Utilities Arrearages  |           |             |       |                 |
| City of St. Robert<br>194 Eastlawn Avenue Suite A<br>St. Robert, MO 65584  |          | -           |   |           |             |       | 2,200.00        |
| Account No. xxxxxxxxxx0507  GE Bank Money d/b/a Lowe's Credit Card Post Office Box 530970 Atlanta, GA 30353-0970 |          | -           | Various dates<br>Construction and maintenance materials         |           |             |       |                 |
|  |          |             |   |           | L           |       | 3,700.00        |
| Account No.  GenCorp Services Post Office Box 2086 Saint Louis, MO 63158   |          | -           | Various dates Alleged Maintenance and Repairs on Units          |           |             | x     | 3,120.00        |
| 3 continuation sheets attached   |          | •           |   | Subt      |             |       | 17,816.01       |
| Communication Shoots attached  |          |             | (Total of t   | his 1     | pag         | ge)   | 1.,5.5.61       |

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| In re | TRY US, LLC | Case No. |
|-------|-------------|----------|
|       |             | Debtor   |

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

|   | I c      | Ни          | sband, Wife, Joint, or Community  | С        | ш          | Ь  |                 |
|---|----------|-------------|---|----------|------------|----|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | J<br>H<br>W | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | ONTINGEN | UNLLQULDAT | IΡ | AMOUNT OF CLAIM |
| Account No.   |          |             | 07/15/2011  | Т        | ΙE         |    |                 |
| Hick's Services<br>28330 Summer Drive<br>Laquey, MO 65534   |          | -           | HVAC Repair   |          | D          |    |                 |
| Account No.   | +        |             | 2007 Suit on Easement & For Damages   |          |            |    | 2,593.04        |
| Hickory Valley Group, LLC<br>Dolph K. Woodman, Registered Agent<br>Higway 60 Business park<br>2851 Highway 60 West, Suite I<br>Billings, MO 65610 |          | _           | Zan zu Zassunan a i Si Bumagoo  | x        | x          | x  | 300,000.00      |
| Account No.   | ╁        |             | Various dates   | +        |            |    | 300,000.00      |
| Ladue Heating & Cooling Post Office Box 31083 Saint Louis, MO 63131   |          | -           | Alleged HVAC maintenance and repairs  |          |            | x  | 2,285.81        |
| Account No.   | +        |             | Various   | +        |            |    | 2,203.01        |
| Meeks<br>213 St Robert Blvd<br>Saint Robert, MO 65584   |          | -           | Materials for repairs and maintenance   |          |            |    | 50.00           |
| Account No.   | ╁        |             | Various   |          |            |    |                 |
| Pulaski County Sewer District Number<br>1<br>1106 Old Route 66 #2A<br>Saint Robert, MO 65584  |          | -           | Sewage Services Arrearages  |          |            |    |                 |
| Same Robert, mo 00007   |          |             |   |          |            |    | 95,000.00       |
| Sheet no. <u>1</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims                                      | •        | <u> </u>    | (Total of   | Subt     |            |    | 399,928.85      |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | TRY US, LLC | Case No. |
|-------|-------------|----------|
| -     |             | Debtor   |

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CDEDITOD'S NAME   | C        | Ηu          | usband, Wife, Joint, or Community  | C           | U            | D  |                 |
|---|----------|-------------|--|-------------|--------------|----|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                 | CODEBTOR | C<br>A<br>M | CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.                                    | CONTINGEN   | UNLIQUIDATED | ۱ų | AMOUNT OF CLAIM |
| Account No.   |          |             | Various dates  | ٦Т          | IF           |    |                 |
| Rastur Development Company, Inc<br>503 Wildwood<br>Waynesville, MO 65583  |          | -           | Used appliances purchases  |             | <u> </u>     |    | 1,839.35        |
| Account No.  Robert Burroughs 310 S. Frisco Street Crocker, MO 65452  |          | _           | Various dates Unit renovations, general maintenance and repairs services, and materials purchases    |             |              |    | 1,442.57        |
| Account No.  Smith & Turley P.O. Box 494 St. Robert, MO 65584   |          | -           | Various dates Atty. Fees for Rent & Possession Suits, Garnishments, & Office Administrative Expenses |             |              |    | 583.26          |
| Account No.  St. Robert Glass 403 VFW Memorial Drive St. Robert, MO 65584   |          | -           | Various dates<br>Trailer Window Repairs & Replacements   |             |              |    | 1,570.00        |
| Account No.  The Springer Trust Imogene Springer, Trustee 16763 Chesterfield Bluffs Circle Chesterfield, MO 63005 |          | -           | 10/4/2011<br>Loan  |             |              |    | 134,020.93      |
| Sheet no. <b>2</b> of <b>3</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims      |          |             | (Total of t  | Sub<br>this |              |    | 139,456.11      |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | TRY US, LLC | Case No. |
|-------|-------------|----------|
| -     | ·           | Debtor   |

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

|  |          |                                      |   | -            |              | -        |                 |
|--|----------|--------------------------------------|---|--------------|--------------|----------|-----------------|
| CREDITOR'S NAME,   |          | C Husband, Wife, Joint, or Community |   |              | U<br>N       | D        |                 |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                             | CODEBTOR | C<br>A<br>M                          | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | ZH-ZGHZ      | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Account No.  |          |                                      | Oct. 2011 - Jan. 2012   | Т            | T            |          |                 |
| TYCAR, LLC<br>P.O. Box 494<br>St. Robert, MO 65584   |          | -                                    | Bookkeeping, Business Management Services   |              | Ď            |          |                 |
|  |          |                                      |   |              |              |          | 3,000.00        |
| Account No.  |          |                                      |   |              |              |          |                 |
| Account No.  |          |                                      |   |              |              |          |                 |
|  |          |                                      |   |              |              |          |                 |
| Account No.  |          |                                      |   |              |              |          |                 |
|  |          |                                      |   |              |              |          |                 |
| Account No.  |          |                                      |   |              |              |          |                 |
|  |          |                                      |   |              |              |          |                 |
| Sheet no. <u>3</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |          |                                      | S<br>(Total of th   | ubt<br>nis j |              |          | 3,000.00        |
|  |          |                                      | (Report on Summary of Sc  |              | `ota<br>lule |          | 560,200.97      |

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B6G (Official Form 6G) (12/07)

| T.,   | TRYLIC LLC  | Con No   |
|-------|-------------|----------|
| In re | TRY US, LLC | Case No. |
| _     |             | Debtor   |

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. Case 12-60553-abf11 Doc 1 Filed 03/30/12 Entered 03/30/12 13:36:04 Desc Main Document Page 33 of 44

B6H (Official Form 6H) (12/07)

| In re | TRY US, LLC | Case No |  |
|-------|-------------|---------|--|
| _     | ·           |         |  |
|       |             | Debtor  |  |

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Imogene Springer 16763 Chesterfield Bluffs Chesterfield, MO 63005 Personal Guaranty of Company Loan Montogmery Bank, NA Branch 97-St Louis Commercial One Montgomery Bank Plaza Sikeston, MO 63801 Case 12-60553-abf11 Doc 1 Filed 03/30/12 Entered 03/30/12 13:36:04 Desc Main

B6 Declaration (Official Form 6 - Declaration). (12/07)

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# **United States Bankruptcy Court** Western District of Missouri

| In re | TRY US, LLC |           | Case No. |    |
|-------|-------------|-----------|----------|----|
|       |             | Debtor(s) | Chapter  | 11 |
|       |             |           |          |    |

#### DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

|      |   |           | pration named as debtor in this case, declare under penalty               |
|------|---|-----------|---|
|      | of perjury that I have read the foregoing su<br>and correct to the best of my knowledge, ir | •         | hedules, consisting of <b>21</b> sheets, and that they are true d belief. |
|      |   |           |   |
| Date | March 30, 2012  | Signature | /s/ Imogene Springer  |
|      |   |           | Imogene Springer  |
|      |   |           | Trustee of The Springer Trust   |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (04/10)

### United States Bankruptcy Court Western District of Missouri

| In re | TRY US, LLC |           | Case No. |    |
|-------|-------------|-----------|----------|----|
|       |             | Debtor(s) | Chapter  | 11 |

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$328,579.75 Rental Income Jan-Dec 2011 \$376,013.07 Rental Income Jan-Dec 2010 \$411,480.57 Rental Income Jan-Dec 2009

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 3. Payments to creditors

#### None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS | DATES OF |             | AMOUNT STILL |
|------------------|----------|-------------|--------------|
| OF CREDITOR      | PAYMENTS | AMOUNT PAID | OWING        |

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR  Montogmery Bank, NA Branch 97-St Louis Commercial One Montgomery Bank Plaza Sikeston, MO 63801 | DATES OF PAYMENTS/ TRANSFERS March 16, 2012 (monthly loan payment) | AMOUNT PAID OR VALUE OF TRANSFERS \$12,500.00 | AMOUNT STILL<br>OWING<br><b>\$0.00</b> |
|--|--|---|--|
| Montogmery Bank, NA<br>Branch 97-St Louis Commercial<br>One Montgomery Bank Plaza<br>Sikeston, MO 63801                      | 2/15/12 (monthly loan payment)                                     | \$12,500.00                                   | \$0.00                                 |
| Montogmery Bank, NA<br>Branch 97-St Louis Commercial<br>One Montgomery Bank Plaza<br>Sikeston, MO 63801                      | 1/13/12 (Interest Only<br>Payment)                                 | \$6,828.35                                    | \$0.00                                 |
| Robert Burroughs<br>310 S. Frisco Street<br>Crocker, MO 65452  | 1/13/12 (Renovation & Construction Progress Payment)               | \$5,132.08                                    | \$0.00                                 |

None

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND |                 |             | AMOUNT STILL |
|----------------------------------|-----------------|-------------|--------------|
| RELATIONSHIP TO DEBTOR           | DATE OF PAYMENT | AMOUNT PAID | OWING        |

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER Pulaski County Sewer District Number 1 v Try Us, LLC 10PU-CV02356 | NATURE OF<br>PROCEEDING<br>CivilCC Suit on<br>Account                       | COURT OR AGENCY<br>AND LOCATION<br>25th Judicial Circuit, Pulaski County,<br>Missouri<br>301 Historic Route 66 East, Suite 202<br>Waynesville Missouri 65583 | STATUS OR DISPOSITION Entered into Settlement Agreement, Case Not Dismissed |
|---|---|--|---|
| REALCO, Inc. et al. v. Try Us, LLC, 08PU-CV01931  | Action for<br>Breach of<br>Contract -<br>Promissory Note<br>& Deed of Trust | 25th Judicial Circuit, Pulaski County,<br>Missouri<br>301 Historic Route 66 East, Suite 202<br>Waynesville Missouri 65583                                    | Pending   |
| Hickory Valley Group, LLC v. Try Us, LLC, 07PU-CV00686  | Action on<br>Easement & For<br>Damages                                      | 25th Judicial Circuit, Pulaski County,<br>Missouri<br>301 Historic Route 66 East, Suite 202<br>Waynesville Missouri 65583                                    | Pending   |

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not

NAME AND ADDRESS OF PERSON FOR WHOSE

BENEFIT PROPERTY WAS SEIZED DATE OF SEIZURE

DESCRIPTION AND VALUE OF

F SEIZURE PROPERTY

#### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

filed.)

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

Damage to Roof of Unit 597, Valley Park

Unit Value: \$15,000.00

**Replacement Cost Value of Damages (per** 

insurer): \$4,053.79

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

High winds on February 29, 2012 caused a portion of the shingles on Unit 597 to be sheared away. The damage was covered by insurance and a check for \$2,348.93 (replacement cost less deductible and non-recoverable depreciated value) has been received. Repairs to the roof are currently being made.

DATE OF LOSS

February 29, 2012

4

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Smith & Turley Law Office 243 VFW Memorial Drive Saint Robert, MO 65584 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 1/27/12 AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$20.000.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

Montogmery Bank, NA Branch 97-St Louis Commercial One Montgomery Bank Plaza Sikeston, MO 63801 TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE **XXXXXX5667** 

AMOUNT AND DATE OF SALE OR CLOSING

8/26/2011 Operating Checking Account - this account was closed and a new account was opened at Montgomery Bank

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

LOCATION OF PROPERTY

#### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER Philip Springer 7254 Delta Saint Louis, MO 63112

DESCRIPTION AND VALUE OF PROPERTY

Case Skid Loader - \$3000.00 Valley Park

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

**NAME** 

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF

ENVIRONMENTAL

NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL LINIT

DATE OF

**ENVIRONMENTAL** 

GOVERNMENTAL UNIT NOTICE LAW

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

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LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

NAME (ITIN)/ COMPLETE EIN ADDRESS

Herman, Hector & Helix Residential Rental

NATURE OF BUSINESS

Drives Properties

Saint Robert, MO 65584

Oakwood Village 636 Old Route 66 Residential Rental 4/1/05 - to date

Mobiles Homes Saint Robert, MO 65584 Properties

.....

**BEGINNING AND** 

**ENDING DATES** 

4/1/05 - to date

None

Storage

Valley Park Mobile

Homes & Mini

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

-

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS DATES SERVICES RENDERED

Imogene Springer 16763 Chesterfield Bluffs Circle Chesterfield, MO 63005

Philip Springer 2008-2010

7254 Delta

Saint Louis, MO 63117

Stacy Springer 2009-2010

c/o Philip Springer

7254 Delta

Saint Louis, MO 63117

TYCAR, LLC 07/2011 - to date

P.O. Box 494

St. Robert, MO 65584

OMO Business Services 09/2011 - to date

**Post Office Box 128** 

Richland, MO 65556

Wallace & Company, LLC 2005-2010

2815 Cherry Point Lane

Maryland Heights, MO 63043

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

Wallace & Company, LLC 2815 Cherry Point Lane 2005-2010

Maryland Heights, MO 63043

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NAME **ADDRESS** DATES SERVICES RENDERED **OMO Business Services** Post Office Box 128 09/2011 - to date Richland, MO 65556 None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. NAME ADDRESS **OMO Business Services** Post Office Box 128 Richland, MO 65556 TYCAR, LLC P.O. Box 494 St. Robert, MO 65584 None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. NAME AND ADDRESS DATE ISSUED Montogmery Bank, NA **Branch 97-St Louis Commercial** One Montgomery Bank Plaza Sikeston, MO 63801 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) July - September 2011 Carrie Williamson; Kevin Johnson (Farm Valuations are as stated in Schedule B **Bureau - Insurance Inventory & Appraisals of Mobile Homes)** None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY **RECORDS** July - September 2011 TYCAR, LLC **Attention: Carrie Williamson** P.O. Box 494 St. Robert, MO 65584 21. Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST **Imagene Springer Living Trust LLC Member-Manager** 100% 16763 Chesterfield Bluffs Circle Chesterfield, MO 63005 None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns,

controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP

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#### 22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** 

immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

#### 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

#### 24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date March 30, 2012 Signature /s/ Imogene Springer Imogene Springer

Trustee of The Springer Trust

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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# United States Bankruptcy Court Western District of Missouri

| In re TRY US, LLC   |   | Case No.    |    |  |  |  |
|---|---|-------------|----|--|--|--|
| <u> </u>  | Debtor(s)   | Chapter     | 11 |  |  |  |
| CORPORATE   | OWNERSHIP STATEMENT (RU                                   | JLE 7007.1) |    |  |  |  |
| Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>TRY US, LLC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1: |   |             |    |  |  |  |
| ■ None [Check if applicable]  |   |             |    |  |  |  |
| March 30, 2012  | /s/ Tyce S. Smith   |             |    |  |  |  |
| Date  | Tyce S. Smith   |             |    |  |  |  |
|   | Signature of Attorney or Litigant Counsel for TRY US, LLC |             |    |  |  |  |
|   | Smith & Turley Law Office                                 |             |    |  |  |  |
|   | 243 VFW Memorial Drive                                    |             |    |  |  |  |

Saint Robert, MO 65584 573-336-5222 Fax:573-336-2282 carrie@smithturley.com