

UNITED STATES BANKRUPTCY COURT Document Page 1 of 25
WESTERN DISTRICT OF MISSOURI **VOLUNTARY PETITION**

Name of Debtor (if individual, enter Last, First, Middle): AM Pyrotechnics, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba National Fireworks Importing, LLC; dba AM Pyrotechnic Displays, LLC; fdba AM Fireworks, LLC	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 75-2984619	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 2429 E. 535th Rd. Buffalo, Missouri	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 65622	ZIP CODE
County of Residence or of the Principal Place of Business: DALLAS	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):

ZIP CODE

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Fireworks Company	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
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Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). ----- Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000 Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	THIS SPACE IS FOR COURT USE ONLY
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Voluntary Petition <i>(This page must be completed and filed in every case.)</i>	Document Page 2 of 25 AM Pyrotechnics, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed: NONE	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)

Name of Debtor: NONE	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.

If this is a joint petition:

Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition Document Page 3 of 25
 (This page must be completed and filed in every case.) **Raymond I. Plaster, PC** **AM Pyrotechnics, LLC**

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (if not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 (Signature of Foreign Representative)

 (Printed Name of Foreign Representative)

 Date

Signature of Attorney*

X **/s/Raymond I. Plaster**
 Signature of Attorney for Debtor(s)
Raymond I. Plaster
 Printed Name of Attorney for Debtor(s)
Raymond I. Plaster, PC
 Firm Name

300 John Q. Hammons Parkway Suite 105
Springfield, Missouri 65806
 Address
(417) 831-6900
 Telephone Number
July 21, 2014
 Date

Bar No.: 35485
Fax: (417) 831-6901
E-mail: riplaster@rip-pc.com

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/Aaron Mayfield**
 Signature of Authorized Individual
Aaron Mayfield
 Printed Name of Authorized Individual
Managing Member/Owner
 Title of Authorized Individual
July 21, 2014
 Date

X _____
 Signature

 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MISSOURI

In re **AM Pyrotechnics, LLC**,
Debtor

Case No. _____

Chapter _____

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property			\$ 0.00		
B - Personal Property			\$ 0.00		
C - Property Claimed as Exempt					
D - Creditors Holding Secured Claims				\$ 464,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)				\$ 248,000.00	
F - Creditors Holding Unsecured Nonpriority Claims				\$ 584,000.00	
G - Executory Contracts and Unexpired Leases					
H - Codebtors					
I - Current Income of Individual Debtor(s)	NO				\$
J - Current Expenditures of Individual Debtors(s)	NO				\$
TOTAL		0	\$ 0.00	\$ 1,296,000.00	

In re AM Pyrotechnics, LLC, Debtor

Case No. _____ (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Bank of Bolivar P. O. Box 560 Bolivar, MO 65613	X		2010 Purchase-Money Security Interest Loan to National Fireworks Importing, LLC - all assets of See Attachment 1 VALUE \$ \$500,000.00		X		\$450,000.00	
ACCOUNT NO. Bank of Bolivar P. O. Box 560 Bolivar, MO 65613	X		2/14/2005 Purchase-Money Security Interest Small Business Administration Loan VALUE \$ \$500,000.00		X		\$14,000.00	\$0.00
Additional Contacts for Bank of Bolivar:								
Small Business Administration 1000 Walnut St., #500 Kansas City, MO 64106-2156								
							\$ 464,000.00	\$ 0.00
0 continuation sheets attached							\$ 464,000.00	\$ 0.00
Subtotal ► (Total of this page) Total ► (Use only on last page)							\$ 464,000.00	\$ 0.00

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

Attachment

Attachment 1

AM Pyrotechnics, LLC pledged as collateral

B 6E (Official Form 6E) (04/13)

In re AM Pyrotechnics, LLC,
Debtor

Case No. _____
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **AM Pyrotechnics, LLC**,
Debtor

Case No. _____
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			2005 - 2012						
Internal Revenue Service Insolvency Unit P. O. Box 7346 Philadelphia, PA 19101			Federal Taxes		X		\$87,000.00	\$50,000.00	\$37,000.00
Account No.			2005 - 2012						
Missouri Department of Revenue Department of Taxation P. O. Box 3390 Jefferson City, MO 65105			State Taxes		X	X	\$150,000.00	\$50,000.00	\$100,000.00
Account No.			2005-2012						
Missouri Division of Employment Security P.O. Box 59 Jefferson City, MO 65104-0059			State Taxes		X		\$11,000.00	\$5,000.00	\$6,000.00
Subtotals▶ (Totals of this page)							\$ 248,000.00	\$ 105,000.00	\$143,000.00
Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$ 248,000.00		
Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$ 105,000.00	\$ 143,000.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims

In re **AM Pyrotechnics, LLC**, Case No. _____

Debtor _____ (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>See instructions above.</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			2010				
Action Sales & Rental 3950 E. Kearney Springfield, MO 65803			Equipment Rental		X		\$1,000.00
ACCOUNT NO.			2013				
Bell Pyrotechnics 3201 Mitten Road Bowling Green, IN 47833			Product purchase		X		\$22,000.00
ACCOUNT NO.			2012				
Budget Truck Rental c/o Miller Law Office P. O. Box 872 Lebanon, MO 65536	X		Transportation Services		X		\$19,000.00
ACCOUNT NO.			2014				
Bush Ramlow & Shore, CPAs 2832 S. Ingram Mill Rd., #100 Springfield, MO 65804			Accounting Services		X		\$2,500.00

Subtotal▶ \$ **44,500.00**

Total▶ \$

6 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **AM Pyrotechnics, LLC**,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			2013				
Doctor Gills Emergency Health Care 300 E. Division #Ste. E Springfield, MO 65802			Medical Services		X		\$700.00
ACCOUNT NO.			2011				
Douglas County Prosecutor P. O. Box 245 Ava, MO 65608			Purchase of defective fireworks from Chris Davis		X	X	\$6,000.00
ACCOUNT NO.			2014				
Douglas Law Firm P. O. Box 117 Bolivar, MO 65613			Legal Services		X		\$14,000.00
ACCOUNT NO.			2012				
East Texas Pyrotechnics P. O. Box 108 Whitehouse, TX 75791			Product purchase		X	X	\$20,000.00

Sheet no. 1 of 6 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal▶ \$ **40,700.00**

Total▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **AM Pyrotechnics, LLC**,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Federal Deposit Insurance Corporation Receiver: Advanta Bank Corp. 1601 N. Bryan Street Dallas, AZ 75201-3430			2008 Credit Card Charges		X		\$10,000.00
ACCOUNT NO. Gary Burns 321 Fire Pyrotechnics 315 South 11th Lincoln, NE 68508			2012 Product Purchase		X		\$3,000.00
ACCOUNT NO. Horizon PTS Inc. 5002 E. 119th St. Grandview, MO 64030			2013 Laboratory Services for product testing		X		\$1,200.00
ACCOUNT NO. Hunan Liuyang Huan Yu. Co. dba Dominator Fireworks; Attn: Ed Vasel 3575 E. Four Ridge Imperial, MO 63052			2011 Product purchase		X		\$126,000.00

Sheet no. 2 of 6 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal▶ \$ **140,200.00**

Total▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **AM Pyrotechnics, LLC**,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Illumination Fireworks 1510 Randolph St. Carrollton, TX 75006	X		2011 Product Purchase		X		\$100,000.00
ACCOUNT NO. KPM 2003 E. Sunshine Springfield, MO 65804			2009 Accounting Services		X		\$8,000.00
ACCOUNT NO. KT Health 2032 E. Kearney #108 Springfield, MO 65803			2012 Medical Services		X		\$800.00
ACCOUNT NO. Lexington Insurance c/o Kramer & Frank, PC 9300 Dielman Industrial Dr. St. Louis, MO 63132			2011 Premium audit		X		\$17,000.00

Sheet no. 3 of 6 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal▶ \$ **125,800.00**

Total▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **AM Pyrotechnics, LLC**,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. LIDU Fireworks 68 Berkindale Drive Toronto, ON M2L2A1 Canada			2010 Product Purchase		X		\$56,000.00
ACCOUNT NO. Muck & Muck Law Firm 207 S. McLean St. Lincoln, IL 62656			2010 - 2011 Legal Services		X		\$1,600.00
ACCOUNT NO. Nostalgia Pyrotechnics 119 South Street Osco, IL 61274			2013 Product purchase		X		\$6,000.00
ACCOUNT NO. Panda Fireworks Group Co., Ltd. 589 Jin Sha North Road Liuyang City, Hunan, CN			2010 Product purchase		X		\$126,000.00

Sheet no. 4 of 6 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▶ \$ **189,600.00**

Total ▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **AM Pyrotechnics, LLC**,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Pioneer Credit 26 Edward St. Arcarde, NY 14009			2010 DOT Fine		X		\$4,000.00
ACCOUNT NO. Ryder Transportation Services P. O. Box 96723 Chicago, IL 60693			2012 Property damage claim		X	X	\$6,000.00
ACCOUNT NO. Schneitter Fireworks & Importing 12801 County Road 352 St. Joseph, MO 64505			2012 Product Purchase		X		\$12,000.00
ACCOUNT NO. Southern Material P. O. Box 470890 Tulsa, OK 74147			2010 Equipment Rental		X		\$1,000.00

Sheet no. 5 of 6 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▶ \$ **23,000.00**

Total ▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **AM Pyrotechnics, LLC**,
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			2013				
Travelers Insurance c/o Vogler Law Firm P. O. Box 419037 St. Louis, MO 63141			Workers Compensation Audit		X		\$3,000.00
ACCOUNT NO.			2013				
United Healthcare Dept. CH 10151 Palatine, IL 60055-0151			former health insurance provider		X		\$1,200.00
ACCOUNT NO.			2010				
United Machinery P. O. Box 5900 Springfield, MO 65801			Equipment rental		X		\$6,000.00
ACCOUNT NO.			2008				
US Bank P.O. Box 790408 St. Louis, MO 63179			Credit Card Charges		X		\$10,000.00

Sheet no. 6 of 6 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal▶ \$ **20,200.00**

Total▶ \$ **584,000.00**

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MISSOURI

In re AM Pyrotechnics, LLC,
Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Missouri Department of Revenue Department of Taxation P. O. Box 3390 Jefferson City, Missouri 65105		taxes and certain other debts owed to governmental units	This claim is unliquidated and disputed.	\$150,000.00
Hunan Liuyang Huan Yu. Co. dba Dominator Fireworks; Attn: Ed Vasel 3575 E. Four Ridge Imperial, MO 63052		None	This claim is unliquidated.	\$126,000.00
Panda Fireworks Group Co., Ltd. 589 Jin Sha North Road Liuyang City, Hunan, CN		None	This claim is unliquidated.	\$126,000.00
Illumination Fireworks 1510 Randolph St. Carrollton, TX 75006		None	This claim is unliquidated.	\$100,000.00

B 4 (Official Form 4) (12/07)

Internal Revenue Service Insolvency Unit P. O. Box 7346 Philadelphia, Pennsylvania 19101	taxes and certain other debts owed to governmental units	This claim is unliquidated.	\$87,000.00
LIDU Fireworks 68 Berkindale Drive Toronto, ON M2L2A1 Canada	None	This claim is unliquidated.	\$56,000.00
Bell Pyrotechnics 3201 Mitten Road Bowling Green, IN 47833	None	This claim is unliquidated.	\$22,000.00
East Texas Pyrotechnics P. O. Box 108 Whitehouse, TX 75791	None	This claim is unliquidated and disputed.	\$20,000.00
Budget Truck Rental c/o Miller Law Office P. O. Box 872 Lebanon, MO 65536	None	This claim is unliquidated.	\$19,000.00
Lexington Insurance c/o Kramer & Frank, PC 9300 Dielman Industrial Dr. St. Louis, MO 63132	None	This claim is unliquidated.	\$17,000.00
Douglas Law Firm P. O. Box 117 Bolivar, MO 65613	None	This claim is unliquidated.	\$14,000.00
Schneitter Fireworks & Importing 12801 County Road 352 St. Joseph, MO 64505	None	This claim is unliquidated.	\$12,000.00
Missouri Division of Employment Security P.O. Box 59 Jefferson City, MO 65104-0059	taxes and certain other debts owed to governmental units	This claim is unliquidated.	\$11,000.00

B 4 (Official Form 4) (12/07)

Federal Deposit Insurance Corporation Receiver: Advanta Bank Corp. 1601 N. Bryan Street Dallas, Arizona 75201-3430	None	This claim is unliquidated.	\$10,000.00
US Bank P.O. Box 790408 St. Louis, Missouri 63179	None	This claim is unliquidated.	\$10,000.00
KPM 2003 E. Sunshine Springfield, MO 65804	None	This claim is unliquidated.	\$8,000.00
Douglas County Prosecutor P. O. Box 245 Ava, MO 65608	None	This claim is unliquidated and disputed.	\$6,000.00
Nostalgia Pyrotechnics 119 South Street Osco, IL 61274	None	This claim is unliquidated.	\$6,000.00
Ryder Transportation Services P. O. Box 96723 Chicago, IL 60693	None	This claim is unliquidated and disputed.	\$6,000.00
United Machinery P. O. Box 5900 Springfield, MO 65801	None	This claim is unliquidated.	\$6,000.00

Date: July 21, 2014

/s/Aaron Mayfield
Debtor

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, , of AM Pyrotechnics, LLC named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

B 4 (Official Form 4) (12/07)

Date: July 21, 2014 _____ /s/Aaron Mayfield _____
,

United States Bankruptcy Court

WESTERN DISTRICT OF MISSOURI

In re

AM Pyrotechnics, LLC

Case No. _____

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>20,000.00</u>
Prior to the filing of this statement I have received	\$ <u>12,175.00</u>
Balance Due	\$ <u>7,825.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR (Continued)

d. ~~Representation of the debtor in adversary proceedings and other contested bankruptcy matters;~~-----

e. [Other provisions as needed]

See fee agreement

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

See fee agreement

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceedings.

July 21, 2014

Date

/s/Raymond I. Plaster

Raymond I. Plaster

Signature of Attorney

Raymond I. Plaster, PC

Name of law firm

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF MISSOURI

IN RE:)
AM Pyrotechnics, LLC) Case No.
Debtor(s))

VERIFICATION BY DEBTOR(S)

I/We, AM Pyrotechnics, LLC, named as the debtor(s) in this case, declare under the penalty of perjury that I/we have read the

- Schedule(s) (A - J insert all that apply)
Amended Schedule(s) (A - J insert all that apply)
Conversion Schedules (A - J insert all that apply)
Statement/Amended Statement of Financial Affairs
Statement/Amended Statement of Intent
Statement/Amended Statement of Current Monthly Income
[X] Matrix
Amended Matrix
Other (describe)

and that they are true and correct to the best of my/our knowledge, information, and belief.

Date: July 21, 2014

/s/Aaron Mayfield
Signature of Debtor

Signature of Joint Debtor

Instructions: File with original schedules or matrix not filed with the original petition or amended schedules/statements/matrix. Must be prepared as a separate document and must contain image of the debtor(s) signature(s). Docket as a separate event or as a separate attachment to the schedules/statements/matrix.

ECF Event: If not filed as an attachment to the schedules/statements/matrix, but filed as a separate document use the event - Bankruptcy>Other>Verification by Debtor

RAYMOND I. PLASTER, P.C.
300 John Q. Hammons Parkway #105
Springfield, MO 658036

Email: Raymond Plaster
riplaster@rip-pc.com
Megan Clines - Paralegal
meclines@rip-pc.com

Phone: 417-831-6900
Facsimile: 417-831-6901

July 21, 2014

AM Pyrotechnics, LLC
2429 E. 535th Rd.
Buffalo, MO 65622

Re: Chapter 11

Dear Mr. Mayfield:

This letter is sent as a result of our meeting whereby you expressed interest in retaining our firm to represent you in a potential case to be initiated under Chapter 11 of the Bankruptcy Code. If retained, our firm will prepare and file your petition, statement of affairs, schedules, plan and disclosure statement and an attorney will attend all hearings in connection to the bankruptcy case.

In consideration of the legal services to be rendered by the firm you agree to pay an advance deposit of \$20,000.00 plus \$1,717.00 filing fee. This will need to be paid before the date a petition is filed on your behalf which initiates a case under the Bankruptcy Code. We will not accept postdated checks. This retainer is a deposit to bill against for the Chapter 11 services and any unearned fees will be returned or applied as instructed by the court. The amount of this advance fee retainer should not be considered an estimate of the extent of attorneys fees that may be incurred as each case is unique and the circumstances of some cases necessitate more attention and, as a result, more attorneys fees and expenses are incurred.

In addition, you will be responsible for all expenses, including but not limited to the following: excessive postage, copies, long distance telephone calls, court costs, the addition of any creditors after the filing of said bankruptcy, motion to avoid liens, motions concerning your exemptions, redemption of property or reaffirmation of debt, including any hearings on the foregoing.

AM Pyrotechnics, LLC
Page Two
July 21, 2014

It is understood and agreed that the firm has not been retained or employed to represent you in any litigation or contested matter which may be presently pending, or which may be commenced after the date of this agreement either in state, federal or bankruptcy court. Should you request representation in any litigation, it is understood that any such legal services will be in addition to those described above and will be billed to you at the rate of \$275.00 per hour and will require the deposit of an additional retainer or other satisfactory means for the payment of additional services.

It is understood that the retention of this law firm and the fee charges herein are only for work to be done to the limit of this proceeding. Upon the obtaining of a Discharge from the Court the case shall be deemed to be completed and this file will be closed.

Attorneys fees incurred shall be paid within 30 days of receipt of an invoice or Court order approving the same. Unpaid balances shall bear interest at the rate of 1.5% per month (18% per annum). In the event suit is brought to collect any unpaid attorney's fees, the undersigned agrees to pay all costs of collection, including a reasonable attorney's fee. It is further agreed that venue for any suit brought for the collection of attorney's fees shall be proper if brought in Greene County, Missouri.

Client File Retention

- A. It is understood and agreed that the client file is property of the client and that the file will be returned to the client upon completion of the case or matter herein, provided that client shall be required to execute a receipt for same.
- B. In the event that client does not elect to have the client's file returned upon completion of the representation in the case or matter, it is agreed that the law firm/attorneys shall have no obligation to preserve and retain same for more than five years after the date of completion of the representation in the case or matter and which date shall be the last date for which said law firm billed for services in said case or matter.
- C. In the event that client does not elect to have client's file returned upon completion of the representation client shall pay a one time service charge of \$25.00 to have said file stored by the law firm and which shall also cover any costs incurred for said law firm to access said file for any purpose during the five year period referred to in paragraph #2 hereof.

AM Pyrotechnics, LLC
Page Three
July 21, 2014

- D. It is further agreed and understood that after said five year period in paragraph 2 hereof has expired, the law firm shall have the right to destroy the client's file and its contents subject to the following:
- a. That no legal malpractice claim is pending related to the representation;
 - b. That no criminal or other governmental investigation is pending related to the representation;
 - c. That no complaint is pending under Rule 5 related to the representation;
 - d. That no other litigation is pending related to the representation;
 - e. That no items in the file with intrinsic value shall be destroyed.
 - f. That the method of destruction shall be done in a manner that preserves client confidentiality.

If you agree to the terms of this letter please execute and return this document to my office. If you have any questions or comments, please feel free to contact me.

Very truly yours,

/s/Raymond I. Plaster

Raymond I. Plaster

mec

I have read and understand the foregoing retaining letter which is the only Agreement between Attorney and Client and I hereby agree to its terms and acknowledge receipt of a copy of same.

Executed this 21st day of July, 2014

AM PYROTECHNICS, LLC

By: Aaron Mayfield