

Fill in this information to identify the case:

United States Bankruptcy Court for the:
Western District Of Missouri
(State)
Case number (if known): Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name T&L Mobile Television, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 73 - 1503298

4. Debtor's address
Principal place of business: 1532 N. Commercial Road, Nixa, MO 65714
Mailing address, if different from principal place of business: 5670 S. Jefferson Avenue, Springfield, MO 65810
Location of principal assets, if different from principal place of business: CHRISTIAN

5. Debtor's website (URL)

6. Type of debtor
[X] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
[] Partnership (excluding LLP)
[] Other. Specify:

Debtor T&L Mobile Television, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .

____ - ____ - ____ - ____

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

- Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
- Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor T&L Mobile Television, Inc.
Name

Case number (if known) _____

11. Why is the case filed in *this district*?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
 - Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- 1-49
- 50-99
- 100-199
- 200-999
- 1,000-5,000
- 5,001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- More than 100,000

15. Estimated assets

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

Debtor T&L Mobile Television, Inc.
Name

Case number (if known) _____

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/06/2017
MM / DD / YYYY

X /s/Troy Fain
Signature of authorized representative of debtor

Title President

Troy Fain
Printed name

18. Signature of attorney

X /s/David E. Schroeder
Signature of attorney for debtor

Date 06/06/2017
MM / DD / YYYY

David E. Schroeder
Printed name

David Schroeder Law Offices, P.C.
Firm name

1524 E. Primrose, Suite A
Number Street

Springfield MO 65804
City State ZIP Code

(417) 890-1000 bk1@dschroederlaw.com
Contact phone Email address

32724 MO
Bar number State

Fill in this information to identify the case:

Debtor name T&L Mobile Television, Inc.

United States Bankruptcy Court for the: Western District Of Missouri

Case number (If known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Arvest Bank 2200 Pleasant Grove Road Rogers, AR72758		Undersecured claim	Unliquidated			\$1,195,600.00
2	Arvest Bank 2200 Pleasant Grove Road Rogers, AR72758		Security interest in all business assets of Debtor	Unliquidated	1,695,600.00	500,000.00	\$1,195,600.00
3	Bank of America PO Box 15796 Wilmington, DE19886		Credit Card				\$40,000.00
4	BancorpSouth PO Box 3370 Tupelo, MS38803-3370		Credit Card				\$9,000.00
5	Security Bankcard PO Box 22116 Tulsa, OK74121-2116		Credit Card				\$8,700.00
6	Missouri Department of Revenue PO Box 475 Jefferson City, MO65105-0475		Taxes and Other Government Debts (payroll taxes)				\$5,105.00
7	Bank of America PO Box 15796 Wilmington, DE19886		Credit Card				\$3,640.00
8	Bank of America PO Box 15796 Wilmington, DE19886		Credit Card				\$1,400.00

Debtor T&L Mobile Television, Inc.
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Nicholas Appleton PO Box 1227 Point Lookout, MO65726		Guaranty claim for contribution	Contingent Unliquidated			\$0.00
10	Troy Fain 5670 S. Jefferson Avenue Springfield, MO65810		Guaranty claim for contribution	Contingent Unliquidated			\$0.00
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

UNITED STATES BANKRUPTCY COURT
Western District of Missouri

In re:

Case No. BKY

T&L Mobile Television, Inc.,

Debtor(s)

Chapter 11 Case

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Troy Fain, declare under penalty of perjury that I am the President of T&L Mobile Television, Inc., a Missouri corporation and that on June 6, 2017 the following resolution was duly adopted by the Board of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Troy Fain, President of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Troy Fain, President of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Troy Fain, President of this corporation, is authorized and directed to employ David E. Schroeder, attorney and the law firm of David Schroeder Law Offices, P.C. to represent the corporation in such bankruptcy case."

Executed on: June 6, 2017	Signed: /s/Troy Fain
	Troy Fain 5670 S. Jefferson Avenue, Springfield, MO 65810 (<i>Name and Address of Subscriber</i>)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MISSOURI**

In Re:
T&L Mobile Television, Inc.,
Debtor

Case No.

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

Security Holder's Registered Name and Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	Kind of Interest
Troy Fain 5670 S. Jefferson Avenue Springfield, MO 65810		88.235294%	Stock
Nicholas Appleton PO Box 1227 Point Lookout, MO 65726		11.764706%	Stock

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION
OR PARTNERSHIP**

I, Troy Fain, President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing **List of Equity Security Holders** and that it is true and correct to the best of my information and belief.

Date: June 6, 2017

Signature: /s/Troy Fain
Printed Name: Troy Fain
Title: President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MISSOURI**

In Re:

T&L MOBILE TELEVISION, INC.

Case No.
Chapter 11

STATEMENT PURSUANT TO RULE 2016(b)

The undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, States that:

1. The undersigned is the attorney for the debtor in this case.
2. The compensation paid or agreed to be paid by the debtor, to the undersigned is:
 - a) For legal services rendered or to be rendered in contemplation of and in connection with this case *HOURLY*
 - b) Prior to the filing of this statement, there was billed and payment was made from Trust in the aggregate sum of \$ 5,342.25
 - c) The unpaid balance due and payable prior to filing of this statement..... \$-0-
 - d) The attorney holds the balance of an advance retainer deposit of \$14,446.00
3. **\$1,717.00** of the filing fee in this case will be paid from the advance retainer deposit.
4. The Services rendered or to be rendered include the following:
 - a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
 - b) Preparation and filing of the petition, schedules, statement of financial affairs and other documents required by the court.
 - c) Representation of the debtor(s) at the meeting of creditors.
 - d) Advise the Debtor with respect to its powers and duties as Debtor and Debtor-in-Possession in the continued management and operation of its business; prepare on behalf of Debtor all motions, applications, answers, orders, reports and papers necessary to the administration of the estate, negotiate and prosecute on the Debtor's behalf all contracts for the sale of assets, plan of reorganization, disclosure statement, and all related agreements and/or documents, and take any action that is necessary for the Debtor to obtain confirmation of its Plan of Reorganization, perform all other necessary legal services and provide all other necessary legal advice to the Debtor in connection with this Chapter 11 proceeding.
5. The source of payments made by the debtor to the undersigned was from the Debtor.
6. The source of payments to be made by the debtor to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and the balance of the advance retainer deposit.
7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated: None
8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows: None

Dated: June 6, 2017

Respectfully submitted,

BY: /s/ David E. Schroeder

David E. Schroeder #32724

1524 East Primrose, Suite A

Springfield, Missouri, 65804

Telephone (417) 890-1000, Fax (417) 886-8563

E-Mail: bk1@dschroederlaw.com

ATTORNEY FOR DEBTOR

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF MISSOURI

IN RE:)
) Case No.
T&L Mobile Television, Inc.)
) Debtor(s))

VERIFICATION BY DEBTOR(S)

I/We, T&L Mobile Television, Inc., named as the debtor(s) in this case, declare under the penalty of perjury that I/we have read the

- Schedule(s) (A - J insert all that apply)
Amended Schedule(s) (A - J insert all that apply)
Conversion Schedules (A - J insert all that apply)
Statement/Amended Statement of Financial Affairs
Statement/Amended Statement of Intent
Statement/Amended Statement of Current Monthly Income
Matrix
Amended Matrix

and that they are true and correct to the best of my/our knowledge, information, and belief.

Date: June 6, 2017

/s/Troy Fain
Signature of Debtor

Signature of Joint Debtor

Instructions: File with original schedules or matrix not filed with the original petition or amended schedules/statements/matrix. Must be prepared as a separate document and must contain image of the debtor(s)' signature(s). Docket as a separate event or as a separate attachment to the schedules/statements/matrix. ECF Event: If not filed as an attachment to the schedules/statements/matrix, but filed as a separate document use the event - Bankruptcy>Other>Verification by Debtor