

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF MISSOURI

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Judycat, Inc.

2. All other names debtor used in the last 8 years DBA Martha's Vineyard

3. Debtor's federal Employer Identification Number (EIN) 43-1728957

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Debtor **Judycat, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7224

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Judycat, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Judycat, Inc.** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on November 21, 2017
MM / DD / YYYY

X /s/ Allen E. Brown
Signature of authorized representative of debtor
Title President

Allen E. Brown
Printed name

18. Signature of attorney

X /s/ Ted L. Tinsman
Signature of attorney for debtor

Date **November 21, 2017**
MM / DD / YYYY

Ted L. Tinsman 40745
Printed name

Douglas Haun & Heidemann, P.C.
Firm name

**901 E St. Louis St., Suite 1200
Springfield, MO 65806**
Number, Street, City, State & ZIP Code

Contact phone _____ Email address _____

40745
Bar number and State

United States Bankruptcy Court Western District of Missouri

In re Judycat, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept \$ 10,000.00; Prior to the filing of this statement I have received \$ 6,000.00; Balance Due \$ 4,000.00

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

November 21, 2017

Date

/s/ Ted L. Tinsman

Ted L. Tinsman 40745

Signature of Attorney

Douglas Haun & Heidemann, P.C.

901 E St. Louis St., Suite 1200

Springfield, MO 65806

Name of law firm

Advanta Credit Cards
PO Box 660676
Dallas TX 75266

Allen Brown
2020 East Kerr Street
Springfield MO 65803

Amerifund, Inc.
9019 E. Bahia Drive, #100
Scottsdale AZ 85260

Andrew S. Muller
Attorney at Law
475 Park Ave. South, 18th Floor
New York NY 10016

AT&T Card
P.O. Box 6500
Sioux Falls SD 57117

Cash Call
1600 S Douglas Rd.
Anaheim CA 92816

Cash Call
PO Box 66007
Anaheim CA 92816

City Utilities of Springfield
PO Box 551
Springfield MO 65801

David A. Kraft
Attorney at Law
PO Box 3510
Kansas City KS 66103

Financial Pacific
3455 S 344th Way
Auburn WA 98001

Fox Funding
383 Kingston Ave., Suite 337
Brooklyn NY 11213

Fundation Group, LLC
9 East 37th Street, 2nd Floor
New York NY 10016

IRS
P.O. Box 621501
Atlanta GA 30362

Jeffrey Zachter
Attorney at Law
30 Wall Street, 8th Floor
New York NY 10005

Jonathan L. Lowrey
Attorney at Law
4110 Baltimore Ave
Kansas City MO 64111

Mantis Funding
64 Beaver St., Suite 344
New York NY 10004-2508

Marlin Equipment Leasing
300 Fellowship Rd
Mount Laurel NJ 08054

Mintaka Financial, LLC

Mintaka Financial, LLC/ 4 hour Funding
1400 Preston Rd, Suite 115
Plano TX 75093

Missouri Department of Revenue
Taxation Division
PO Box 475
Jefferson City MO 65105-0385

Navitas Leasing Corp.
814 Highway A1A North
Suite 205
Ponte Vedra Beach FL 32082

Phillips 66 Gas Card
PO Box 965004
Orlando FL 32896-5004

Quarter Spot
333 7th Ave.
New York NY 10001

Rapid Capital Finance, LLC
11900 Biscayne Blvd., Suite 201
Miami FL 33181-8000

The Rubin Law Firm, PLLC
11 Broadway, Suite 814
New York NY 10004

Time Payment
16 NE Executive Park, #200
Burlington MA 01803

US Attorney
Room 5510, US Courthouse
400 East 9th Street
Kansas City MO 64106

Wells Fargo Leasing
800 Walnut St.
Des Moines IA 50309

William A. Graham, Jr.
1246 E Catalpa St.
Springfield MO 65804

**United States Bankruptcy Court
Western District of Missouri**

In re **Judycat, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF MAILING MATRIX

The above-named Debtor(s) hereby verifies that the attached list of creditors is true and correct to the best of my knowledge and includes the name and address of my ex-spouse (if any).

Date: **November 21, 2017**

/s/ Allen E. Brown

Allen E. Brown/President

Signer/Title

Fill in this information to identify the case:

Debtor name Judycat, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.



Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 21, 2017

X /s/ Allen E. Brown

Signature of individual signing on behalf of debtor

Allen E. Brown

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Judycat, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Advanta Credit Cards PO Box 660676 Dallas, TX 75266		old credit card in business name				\$1,237.49
AT&T Card P.O. Box 6500 Sioux Falls, SD 57117		credit card in name of company??				\$4,991.92
Cash Call 1600 S Douglas Rd. Anaheim, CA 92816		loan for business				\$46,000.00
Fox Funding 383 Kingston Ave., Suite 337 Brooklyn, NY 11213		sale of receivables from business-debt is disputed based on payments made	Disputed			\$50,000.00
Fundation Group, LLC 9 East 37th Street, 2nd Floor New York, NY 10016		loan to business that was settled and paid, but creditor claims balance due in default judgment taken in Supreme Court of The State of New York, Count	Disputed			\$25,182.50
IRS P.O. Box 621501 Atlanta, GA 30362		941 withholding taxes				\$8,098.21
Mantis Funding 64 Beaver St., Suite 344 New York, NY 10004-2508		loan to business				\$9,000.00

Debtor Judycat, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Missouri Department of Revenue Taxation Division PO Box 475 Jefferson City, MO 65105-0385		sales tax pentaly and fines and withholding and sales tax on purchases-making \$1522 per month payment on debt				\$30,500.00
Phillips 66 Gas Card PO Box 965004 Orlando, FL 32896-5004		travel for business				\$5,822.46
Quarter Spot 333 7th Ave. New York, NY 10001		loan to business				\$59,000.00
Rapid Capital Finance, LLC 11900 Biscayne Blvd., Suite 201 Miami, FL 33181-8000		loan for business				\$65,153.54
Wells Faro Leasing 800 Walnut St. Des Moines, IA 50309		alleged guarantee of lease of cash registers for Calgoros Pizza (now closed)-debt is disputed because principle does not recall having Debtor guaran	Disputed			\$0.00

**United States Bankruptcy Court
Western District of Missouri**

In re Judycat, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Allen Brown 2020 East Kerr Street Springfield, MO 65803	general		92% owner
Sean Fannin 2759 E Charolais Springfield, MO 65803	general		8%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 21, 2017

Signature /s/ Allen E. Brown
Allen E. Brown

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

Fill in this information to identify the case:

Debtor name Judycat, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>20,593.89</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>20,593.89</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>0.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>38,598.21</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>266,387.91</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>304,986.12</u>

Fill in this information to identify the case:

Debtor name Judycat, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor		Current value of debtor's interest
2.	Cash on hand	\$2,000.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. Great Southern Bank, account ending in 9395- currently being garnished	checking		\$0.00
3.2. fund deposited from operation of business into account owned by Christopher Ray Dame at Arvest Bank, -all funds are pre-petition property of Debtor	checking	5087	\$6,152.89
3.3. Great Southern Bank-currently being garnished	checking	4016	\$0.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.	\$8,152.89
---------------------	-------------------

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

Debtor Judycat, Inc. Case number (If known) _____
 Name

7. **Deposits, including security deposits and utility deposits**
 Description, including name of holder of deposit

7.1. lease deposit for business location \$750.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
 Description, including name of holder of prepayment

9. **Total of Part 2.** \$750.00
 Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials alcohol and food items-sold to nigh club customers	<u>11/30/2017</u>	<u>\$8,000.00</u>	<u>Comparable sale</u>	<u>\$8,000.00</u>

- 20. **Work in progress**
- 21. **Finished goods, including goods held for resale**
- 22. **Other inventory or supplies**

23. **Total of Part 5.** \$8,000.00
 Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

- No
- Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

Debtor Judycat, Inc. Case number (If known) _____
Name

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) bar stools and all fixtures owned (not leased) - see attached	Unknown	Comparable sale	\$3,691.00

51. **Total of Part 8.** Add lines 47 through 50. Copy the total to line 87. **\$3,691.00**

- 52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 - No
 - Yes
- 53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 - No
 - Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

Debtor Judycat, Inc. Case number (If known) _____
Name

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties <u>liquor license- non-transferrable</u>	<u>\$0.00</u>		<u>\$0.00</u>

- 63. Customer lists, mailing lists, or other compilations
- 64. Other intangibles, or intellectual property
- 65. Goodwill

66. Total of Part 10. \$0.00
 Add lines 60 through 65. Copy the total to line 89.

- 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
 No
 Yes
- 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
 No
 Yes
- 69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
 No
 Yes

Part 11: All other assets

- 70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
 No. Go to Part 12.
 Yes Fill in the information below.

Debtor Judycat, Inc. Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$8,152.89</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$750.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$8,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$3,691.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$20,593.89</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$20,593.89</u>

non-consumable
items

Gray Filing Cabinet	- 25.00	
Safe	- 50.00	
Blacktop	- 50.00	
Gray file box	- 1.00	
Envelopes	- 3.00	
Computer	- 200.00	
Printer	- 25.00	/ Broken
Computer Desk	- 30.00	
Office Desk	- 25.00	/ Broken
Mattress for office desk	- 0.00	/ his
4 office chairs	- 100.00	
Tan filing cabinet	- 10.00	
Liquor P.ature	- 5.00	
Various items for activities	- 50.00	
hula hoops		
Water Squirters		
Blue Pool		
2 Bulletin Board	- 15.00	
Chips Hotdogs	- 20.00	
Office Desk	- 50.00	
Apple computer	- 1500.00) Actually mine
Printer	- 150.00	
Black filing cabinet	- 10.00	
Black shelf	- 10.00	
Gray filing cabinet	- 15.00	
Old broken registers	- 0	
Carpet Shampoo	- 100.00	
Register tape	- 20.00	
Shelving	- 10.00	
Plastic cups	- 25.00	
Bisell VEC	- 40.00	
toilet paper paper towels	- 30	
Cleaners misc	- 50	

Bulletin Board - 10
2 meal Shakes - 10.00
Kettleone Pic - 5.00
towels - 25.00
Fruit trays x 30 - 50.00
2 Amplifiers - 400.00 (total)
2 triplex lights - 100.00
Spot light - 125.00
misc lights - 250.00
White curtains - 15.00
2 mop buckets - 50.00
Plunger - 2.00
~~Refrigerator - 50.00~~

Current Beer, liquor, Pepsi inv, \$4112.25

- Cash → 100
- Check = 2660 → Calgary - for rent →

Fill in this information to identify the case:

Debtor name Judycat, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name Judycat, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address IRS P.O. Box 621501 Atlanta, GA 30362 Date or dates debt was incurred 3rd and 4th quarter 2016 Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: 941 withholding taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,098.21	\$8,098.21
2.2	Priority creditor's name and mailing address Missouri Department of Revenue Taxation Division PO Box 475 Jefferson City, MO 65105-0385 Date or dates debt was incurred 2012-2017 Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: sales tax pentaly and fines and withholding and sales tax on purchases- making \$1522 per month payment on debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,500.00	\$30,500.00

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor Judycat, Inc. Case number (if known) _____
Name

3.1 Nonpriority creditor's name and mailing address **Advanta Credit Cards** As of the petition filing date, the claim is: *Check all that apply.* \$1,237.49
PO Box 660676 Contingent
Dallas, TX 75266 Unliquidated
Date(s) debt was incurred 2007 Disputed
Last 4 digits of account number 9012 Basis for the claim: old credit card in business name
Is the claim subject to offset? No Yes

3.2 Nonpriority creditor's name and mailing address **AT&T Card** As of the petition filing date, the claim is: *Check all that apply.* \$4,991.92
P.O. Box 6500 Contingent
Sioux Falls, SD 57117 Unliquidated
Date(s) debt was incurred Disputed
Last 4 digits of account number Basis for the claim: credit card in name of company??
Is the claim subject to offset? No Yes

3.3 Nonpriority creditor's name and mailing address **Cash Call** As of the petition filing date, the claim is: *Check all that apply.* \$46,000.00
1600 S Douglas Rd. Contingent
Anaheim, CA 92816 Unliquidated
Date(s) debt was incurred Disputed
Last 4 digits of account number Basis for the claim: loan for business
Is the claim subject to offset? No Yes

3.4 Nonpriority creditor's name and mailing address **Fox Funding** As of the petition filing date, the claim is: *Check all that apply.* \$50,000.00
383 Kingston Ave., Suite 337 Contingent
Brooklyn, NY 11213 Unliquidated
Date(s) debt was incurred 2/16/2016 Disputed
Last 4 digits of account number Basis for the claim: sale of receivables from business-debt is disputed based on payments made
Is the claim subject to offset? No Yes

3.5 Nonpriority creditor's name and mailing address **Foundation Group, LLC** As of the petition filing date, the claim is: *Check all that apply.* \$25,182.50
9 East 37th Street, 2nd Floor Contingent
New York, NY 10016 Unliquidated
Date(s) debt was incurred 7/15/2014 Disputed
Last 4 digits of account number Basis for the claim: loan to business that was settled and paid, but creditor claims balance due in default judgment taken in Supreme Court of The State of New York, County of New York, Case No.: 655657/2016
Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **Mantis Funding** As of the petition filing date, the claim is: *Check all that apply.* \$9,000.00
64 Beaver St., Suite 344 Contingent
New York, NY 10004-2508 Unliquidated
Date(s) debt was incurred Disputed
Last 4 digits of account number Basis for the claim: loan to business
Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **Phillips 66 Gas Card** As of the petition filing date, the claim is: *Check all that apply.* \$5,822.46
PO Box 965004 Contingent
Orlando, FL 32896-5004 Unliquidated
Date(s) debt was incurred 2016-3/2017 Disputed
Last 4 digits of account number 6505 Basis for the claim: travel for business
Is the claim subject to offset? No Yes

Debtor Judycat, Inc. Case number (if known) _____
Name

3.8	Nonpriority creditor's name and mailing address Quarter Spot 333 7th Ave. New York, NY 10001 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>loan to business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$59,000.00
-----	---	--	--------------------

3.9	Nonpriority creditor's name and mailing address Rapid Capital Finance, LLC 11900 Biscayne Blvd., Suite 201 Miami, FL 33181-8000 Date(s) debt was incurred <u>8/4/2016</u> Last 4 digits of account number <u>??</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>loan for business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65,153.54
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3.10	Nonpriority creditor's name and mailing address Wells Fargo Leasing 800 Walnut St. Des Moines, IA 50309 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>alleged guarantee of lease of cash registers for Calgoros Pizza (now closed)- debt is disputed because principle does not recall having Debtor guarantee lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Andrew S. Muller Attorney at Law 475 Park Ave. South, 18th Floor New York, NY 10016	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Cash Call PO Box 66007 Anaheim, CA 92816	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	David A. Kraft Attorney at Law PO Box 3510 Kansas City, KS 66103	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Jeffrey Zachter Attorney at Law 30 Wall Street, 8th Floor New York, NY 10005	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Jonathan L. Lowrey Attorney at Law 4110 Baltimore Ave Kansas City, MO 64111	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor Judycat, Inc. Case number (if known) _____
Name

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.6	The Rubin Law Firm, PLLC 11 Broadway, Suite 814 New York, NY 10004	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	US Attorney Room 5510, US Courthouse 400 East 9th Street Kansas City, MO 64106	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>38,598.21</u>
5b. Total claims from Part 2	5b. + \$ <u>266,387.91</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>304,986.12</u>

Fill in this information to identify the case:

Debtor name Judycat, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) _____

Check if this is an amended filing

Official Form 206G
Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**
 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **lease of furniture dated 6/2014 (55 months) for items listed on schedule A attached for \$607.40 per month**
 State the term remaining **12 months**
 List the contract number of any government contract **Amerifund, Inc.
 9019 E. Bahia Drive, #100
 Scottsdale, AZ 85260**

2.2. State what the contract or lease is for and the nature of the debtor's interest **monthly utilities to commercial location**
 State the term remaining
 List the contract number of any government contract **City Utilities of Springfield
 PO Box 551
 Springfield, MO 65801**

2.3. State what the contract or lease is for and the nature of the debtor's interest **lease dated 10/2015 of outdoor furniture for 48 months at \$930.60 per month**
 State the term remaining **21 months**
 List the contract number of any government contract **Financial Pacific
 3455 S 344th Way
 Auburn, WA 98001**

2.4. State what the contract or lease is for and the nature of the debtor's interest **lease dated 5/2014 of outdoor furniture for 60 months at \$1,484.23 per month.**
 State the term remaining **16 months**
 List the contract number of any government contract **Financial Pacific
 3455 S 344th Way
 Auburn, WA 98001**

Debtor 1 **Judycat, Inc.**

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

lease of point of sale system dated 7/12/2016 for 48 month payments of \$360 plus sales/tax \$22.86 and \$26.00 insurance per month 31 months

State the term remaining

List the contract number of any government contract

**Marlin Equipment Leasing
300 Fellowship Rd
Mount Laurel, NJ 08054**

2.6. State what the contract or lease is for and the nature of the debtor's interest

lease of attached items used at commercial location for \$760.40 per month. 11/25/2020

State the term remaining

List the contract number of any government contract

Mintaka Financial, LLC

2.7. State what the contract or lease is for and the nature of the debtor's interest

lease dated 11/2015 (35 month) of oven, grill, and ice machine for \$1328.15 per month. 10 months

State the term remaining

List the contract number of any government contract

**Mintaka Financial, LLC/ 4 hour Funding
1400 Preston Rd, Suite 115
Plano, TX 75093**

2.8. State what the contract or lease is for and the nature of the debtor's interest

lease of attached equipment for monthly payment of \$983.14- some formerly used in pizza business now closed. 12 month

State the term remaining

List the contract number of any government contract

**Navitas Leasing Corp.
814 Highway A1A North
Suite 205
Ponte Vedra Beach, FL 32082**

2.9. State what the contract or lease is for and the nature of the debtor's interest

monthly payment of \$672.32 for 33 months from 12/1/2015 for multiple equipment listed on attached Multiple Equipment Agreement. 8 months

State the term remaining

List the contract number of any government contract

**Time Payment
16 NE Executive Park, #200
Burlington, MA 01803**

Debtor 1 **Judycat, Inc.**

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**5 year lease of commercial location for \$6000 per month, dated May 2014
17 months (May 11, 2019)**

**William A. Graham, Jr.
1246 E Catalpa St.
Springfield, MO 65804**

Lessor: Mintaka Financial, LLC

Lease Number: 410156167

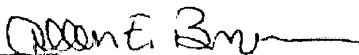
Exhibit "A"

Vendor I: The WEBstaurant Store, Inc. 2205 Old Philadelphia Pike Lancaster PA 17602
Vendor II: Belnick, Inc. DBA BizChair.com 4350 Ball Ground Hwy. Canton GA 30114

Equipment Location: 219 W. Olive St. , Springfield, MO 65806

Description & Serial Number

- New (1) Left to Right Advance Tabco DTP-10 Economy Dish Table Pkg #109DTP10
- New (1) Doyon BTFP60H qt. Pizza Mixer w/attachment Hub & Guard-208240V
- New (1) Natural Gas Bakers Pride Restaurant Series 36-BP-4B-G12-S301 4 Burner Gas Range
- New (1) Turbo Air MST-72-30 72" Series Mega Top Refrigerated Salad/Sandwich Prep Table
- New (45) 30" Hight Black-Antique Gold Metal Indoor-Outdoor Barstools
- New (60) Black-Antique Gold Metal Indoor-Outdoor stackable Chairs



President

Allen E. Brown

Lessee Reference: Judycat, Inc. DBA Martha's Vineyard

Addendum to Lease/Equipment Finance Agreement No.

#40156167

Judycat, Inc. DBA Martha's Vineyard
219 W. Olive St.
Springfield, MO 65806

Re: Contract Number: #40156167

Dear Allen E. Brown,

In accordance with the terms of your lease/finance agreement it has become necessary to amend your Lease/Equipment Finance Agreement as follows:

Correct Term of Lease:

From: 60 months

To: 48 months

We look forward to a continuing and mutually beneficial relationship with you as a customer of Mintaka Financial, LLC. If you have any questions regarding this matter, please feel free to contact us.

Very truly yours,
Mintaka Financial, LLC

DocuSign Envelope ID: C43CFA6B-C99E-43F8-B3F7-BDC982C5EB18

Schedule 'A'

Equipment Description

Equipment Finance Agreement #: 8350

The following invoice(s) are referenced, and hereby incorporated, for the purpose of describing the equipment subject to the Equipment Finance Agreement number referenced above. Capitalized terms not defined herein shall have the meaning given them in the Equipment Finance Agreement. By Signing below, customer acknowledges that it is financing the Equipment listed on the invoices(s) pursuant to the terms and conditions set out in the Equipment Finance Agreement.

Equipment Description	Invoice #	Vendor
Oven, Grill, and Ice Machine	201511241	The webstaurant Store Inc dba webstaurant

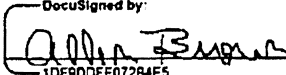
Copy of

Original

All equipment, general intangibles and all modifications and attachments thereto and replacements therefore now and hereafter covered by Equipment Finance Agreement between 4 Hour Funding, LLC as Lender/Secured Party and

Judycat, Inc. dba Martha's Vineyard as Customer and all additional commitments related thereto.

Customer: Judycat, Inc. dba Martha's Vineyard

By: X  _____
DocuSigned by:
1DF9DDFE07284E5

Signor Name: Allen Brown

Title: President

Date: 11/24/2015

Schedule "A"

Lease #: _____

This Equipment Schedule "A" is to be attached to and become part of the lease dated _____.

Quantity Equipment Description Serial #

Funky Furniture

Two Bankquet Sofa – set of 6

ULine

Four 46" Round Picnic Table – Black
Item # H-2127BL

WholeSale Interior

Eighty A-148 White
Item#A148-white
Twenty White adjustable bar table 24"x27"-36"H
Item#B911-white
Ten Aleena Black Bar Stool
Item#M-90057-Black

Supplier Information

TimePayment Corp.
 16 N.E. Executive Park #200 Burlington, MA 01803

ACCOUNT NUMBER						
3	7	2	1	1	8	9 3

LEASE AUTHORIZATION						
3	7	2	1	1	8	9 T

**AMENDMENT
 MULTIPLE EQUIPMENT AGREEMENT**

This amendment makes reference to the attached Agreement bearing the above referenced Authorization Number. The attached Agreement is incorporated herein by reference. This amendment supersedes only the Equipment Description Information Sections contained in the Agreement.

QUANTITY, MANUFACTURER, DESCRIPTION, MODEL, & SERIAL NUMBER
Webstaurant 2209 Old Philadelphia Pike Lancaster, PA 17602 Qty 1 - Advance Tabco 9- OPC-840L Stainless steel Double Width Mop sink cabinet with left mop sink Qty 1 - Advance Tabco CRB -73C Lite Three sink compartment stainless steel Bar sink with 2 drain boards 84 X 21
Kitchenall LLC 3705 Greenpoint Avenue Long Island City, NY 11101 QTY 1- TPR-93SD -06 Turbo Air Super Deluxe Pizza prep table

LESSEE #1 *[Signature]* 12.7.15 LESSEE #2 _____
 AUTHORIZED SIGNATURE DATE AUTHORIZED SIGNATURE DATE

TIMEPAYMENT CORP *[Signature]* 12/10/15
 AUTHORIZED SIGNATURE DATE

Fill in this information to identify the case:

Debtor name Judycat, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Allen Brown	2020 East Kerr Street Springfield, MO 65803	Fox Funding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
2.2	Allen Brown	2020 East Kerr Street Springfield, MO 65803	Fundation Group, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.3	Allen Brown	2020 East Kerr Street Springfield, MO 65803	Rapid Capital Finance, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
2.4	Allen Brown	2020 East Kerr Street Springfield, MO 65803	AT&T Card	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
2.5	Allen Brown	2020 East Kerr Street Springfield, MO 65803	Missouri Department of Revenue	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.2</u> <input type="checkbox"/> G _____

Debtor Judycat, Inc. Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6 **Allen Brown** 2020 East Kerr Street
Springfield, MO 65803 **IRS** D _____
 E/F 2.1
 G _____

2.7 **Allen Brown** 2020 East Kerr Street
Springfield, MO 65803 **Cash Call** D _____
 E/F 3.3
 G _____

2.8 **Allen Brown** 2020 East Kerr Street
Springfield, MO 65803 **Mantis Funding** D _____
 E/F 3.6
 G _____

2.9 **Allen Brown** 2020 East Kerr Street
Springfield, MO 65803 **Quarter Spot** D _____
 E/F 3.8
 G _____

MARTHA'S VINEYARD
2017 EXPENSES

	JAN	FEB	MAR	APR	MAY	JUNE	JULY	AUG	SEP	OCT	NOV	DEC	%	TOTAL
ACCOUNTING/LEGAL SERVICE	\$200.00	\$2,000.00	\$0.00	\$0.00	\$0.00	\$4,000.00	\$1,200.00	\$1,522.00	\$2,500.00	\$1,580.00	\$80.00	\$0.00	3.16%	\$13,082.00
ADVERTISING	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$79.43	\$84.37	\$0.00	0.03%	\$163.80
BANKING CHARGES	\$47.97	\$46.92	\$48.23	\$42.13	\$46.28	\$48.19	\$42.26	\$39.18	\$37.22	\$33.21	\$0.00	\$0.00	0.00%	\$431.59
BAR FIXTURE PURCHASES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$260.00	\$0.00	\$0.00	0.34%	\$260.00
BAR SERVICE SUPPLIES	\$432.84	\$810.68	\$1,020.64	\$783.58	\$665.83	\$868.69	\$535.91	\$721.12	\$673.93	\$719.97	\$798.89	\$0.00	0.00%	\$8,032.08
BEER AND LIQUOR	\$5,997.00	\$6,287.84	\$7,519.28	\$5,385.71	\$5,123.38	\$7,455.64	\$5,923.00	\$5,873.90	\$7,518.07	\$5,840.86	\$4,961.77	\$0.00	0.00%	\$67,886.45
BREAKAGE/LOSS/THEFT	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$0.00
BUSINESS LICENCES	\$0.00	\$0.00	\$831.00	\$0.00	\$0.00	\$500.00	\$500.00	\$500.00	\$500.00	\$0.00	\$104.92	\$0.00	0.00%	\$2,935.92
CASH REGISTER OVER/SHORT	\$106.78	\$96.00	\$50.50	\$15.80	\$110.14	\$2.51	\$18.12	\$36.56	\$12.01	\$14.64	\$27.90	\$0.00	0.00%	\$384.94
CHARITABLE CONTRIBUTIONS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$0.00
CLEANING/SANITATION/LAUNDRY	\$230.30	\$230.30	\$230.30	\$230.30	\$230.30	\$230.30	\$230.30	\$230.30	\$230.30	\$230.30	\$230.30	\$230.30	0.00%	\$2,763.60
CONTRACT LABOR/PERFORMERS	\$1,850.00	\$1,820.00	\$1,630.00	\$1,620.00	\$1,465.00	\$1,830.00	\$1,560.00	\$1,400.00	\$1,965.00	\$1,800.00	\$1,455.00	\$0.00	0.00%	\$18,395.00
CREDIT CARD SERVICES	\$934.00	\$937.00	\$97.55	\$926.23	\$805.97	\$945.65	\$1,004.27	\$883.09	\$900.00	\$834.53	\$593.02	\$0.00	0.00%	\$9,661.31
EQUIPMENT LEASE/RENTAL	\$648.17	\$648.17	\$648.17	\$648.17	\$648.17	\$648.17	\$648.17	\$648.17	\$648.17	\$648.17	\$648.17	\$648.17	0.00%	\$7,778.04
INSURANCE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$955.52	\$113.74	\$0.00	0.00%	\$1,069.26
LEASE	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	0.00%	\$72,000.00
LODGING & TRAVEL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$0.00
MAINTENANCE & RENOVATIONS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$0.00
OFFICE SUPPLIES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$0.00
PAYROLL TAX	\$530.15	\$451.25	\$455.55	\$479.25	\$518.30	\$591.40	\$503.75	\$415.00	\$547.95	\$626.32	\$726.65	\$0.00	0.00%	\$5,845.57
PEPSI	\$955.32	\$1,048.87	\$1,629.32	\$898.94	\$988.62	\$1,324.76	\$1,179.25	\$947.56	\$1,504.12	\$833.63	\$1,175.39	\$0.00	0.00%	\$12,485.78
PEST CONTROL	\$85.00	\$85.00	\$85.00	\$85.00	\$85.00	\$85.00	\$85.00	\$85.00	\$85.00	\$85.00	\$85.00	\$85.00	0.00%	\$1,020.00
POSTAGE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$0.00
PRIZES/PROMOTIONS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$0.00
PROMO DRINK/COVER	\$619.25	\$832.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$1,451.75
RENOVATION LEASES	\$2,130.00	\$2,130.00	\$2,130.00	\$2,130.00	\$2,130.00	\$2,130.00	\$2,130.00	\$2,130.00	\$2,130.00	\$2,246.00	\$2,246.00	\$2,130.00	0.00%	\$25,792.00
SALARIES	\$5,112.00	\$4,500.00	\$4,096.00	\$4,240.00	\$4,352.00	\$4,336.00	\$4,272.00	\$3,912.00	\$4,056.00	\$6,328.00	\$6,892.00	\$0.00	0.00%	\$52,096.00
SALES TAX	\$3,143.60	\$3,495.07	\$3,892.76	\$3,044.03	\$2,803.99	\$3,896.37	\$3,230.10	\$3,131.52	\$5,442.96	\$5,321.90	\$3,962.27	\$0.00	0.00%	\$41,364.57
SECURITY	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$60.99	\$0.00	0.00%	\$60.99
SOUND & LIGHTING MAINTAINANCE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$0.00
SOUND & LIGHTING PURCHASE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$0.00
STAGE SETS & DECORATIONS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$0.00
TELEPHONE/INTERNET	\$132.86	\$132.86	\$132.86	\$132.86	\$132.86	\$132.86	\$132.86	\$132.86	\$132.86	\$132.86	\$192.54	\$4.97	0.00%	\$1,526.11
UTILITIES	\$1,439.00	\$950.67	\$814.46	\$765.54	\$807.09	\$962.44	\$1,027.38	\$1,162.26	\$969.75	\$804.65	\$989.37	\$0.00	0.00%	\$10,692.61
renovation leases 2	\$4,762.00	\$4,762.00	\$4,762.00	\$4,762.00	\$4,762.00	\$4,762.00	\$4,762.00	\$4,762.00	\$4,762.00	\$4,762.00	\$4,900.15	\$4,762.00	0.00%	\$57,282.15
TOTAL EXPENSES	\$35,142.68	\$37,073.13	\$36,873.62	\$32,157.94	\$31,454.65	\$40,749.98	\$34,948.13	\$34,459.40	\$40,591.32	\$40,107.71	\$36,272.64	\$13,860.44		\$413,691.64
REVENUE	\$41,842.00	\$46,327.00	\$51,831.50	\$40,543.00	\$37,421.23	\$51,999.88	\$43,107.99	\$41,788.59	\$52,327.96	\$49,671.50	\$33,218.50			\$490,079.15
TOTAL PROFIT	\$6,699.32	\$9,253.87	\$14,957.88	\$8,385.06	\$5,966.58	\$11,249.90	\$8,159.86	\$7,329.19	\$11,736.64	\$9,563.79	\$3,054.14	\$13,860.44		\$76,387.51

Fill in this information to identify the case:

Debtor name Judycat, Inc.
 United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2017 to **Filing Date**

Operating a business
 Other _____

\$490,079.15

For prior year:
From 1/01/2016 to 12/31/2016

Operating a business
 Other _____

\$550,397.00

For year before that:
From 1/01/2015 to 12/31/2015

Operating a business
 Other _____

\$498,521.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **Judycat, Inc.**

Case number (if known)

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
Toyota Motor Credit P.O. Box 105386 Atlanta, GA 30348	return of leased 2015 Lexus	2017	Unknown

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Missouri Department of Revenue Sales withholding and purchase audit	sales tax audit		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Debtor **Judycat, Inc.**

Case number (if known)

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Douglas Haun & Heidemann, P.C. 901 E St. Louis St., Suite 1200 Springfield, MO 65806	Attorney Fees	5/2017-11/2 017	\$6,000.00
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Debtor **Judycat, Inc.**

Case number (if known)

Address

Dates of occupancy
From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Debtor **Judycat, Inc.**

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Describe the property	Value
Jamie Boren 310 N Patton Ave, Apt D Springfield, MO 65806	219 W Olive Street Springfield, MO 65806	wages garnished by his creditor	\$250.00

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Debtor **Judycat, Inc.**

Case number (if known) _____

None

Name and address		Date of service From-To
26a.1.	Wayn Killough	2008-4/2016
26a.2.	Allen E. Brown 4328 S. Broadway Springfield, MO 65810	5/2016-9/2017
26a.3.	Christopher Dame 2020 E Kerr St., Apt H204 Springfield, MO 65803-8747	10/1/2017-present
26a.4.	Connie Roper 77 North Street Mount Pleasant, UT 84647	yealy taxes

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Allen E. Brown 4328 S. Broadway Ave Springfield, MO 65810	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1 Allen E. Brown	10/2017	\$8000 or less; bases was cost
Name and address of the person who has possession of inventory records		
Allen E. Brown 4238 S Broadway Ave. Springfield, MO 65810		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **Judycat, Inc.**

Case number (if known)

Name	Address	Position and nature of any interest	% of interest, if any
Allen E. Brown	4238 S Broadway Ave. Springfield, MO 65810	President	95%
Christopher Dame	2020 E Kerr St, Apt H204 Springfield, MO 65806	Secretary	
Jamie Boren	310 N Patton Ave. Springfield, MO 65806	Vice President	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Allen E. Brown 4328 S. Broadway Ave. Springfield, MO 65810	\$20,800 yearly salary plus draws for personal expenses (Debtor estimated draw around \$26,000 for the months before current salary) Current salary is \$2000 bi-monthly with no draw since 10/1/2017	2016-2017	salary and draws
	Relationship to debtor President			
30.2	Christopher Dame 2020 E Kerr St., Apt H204 Springfield, MO 65803-8747	\$500 per month salary	since 11/1/2017	salary
	Relationship to debtor Secretary			
30.3	Jamie Boran 310 N Patton Ave. Springfield, MO 65806	\$600 bi-monthly	2016-2017	wages
	Relationship to debtor Vice President			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Debtor **Judycat, Inc.**

Case number (if known) _____

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 21, 2017

/s/ Allen E. Brown
Signature of individual signing on behalf of the debtor

Allen E. Brown
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

**United States Bankruptcy Court
Western District of Missouri**

In re **Judycat, Inc.**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Judycat, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

November 21, 2017

Date

/s/ Ted L. Tinsman

Ted L. Tinsman 40745

Signature of Attorney or Litigant
Counsel for **Judycat, Inc.**

Douglas Haun & Heidemann, P.C.

**901 E St. Louis St., Suite 1200
Springfield, MO 65806**