

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF MISSOURI

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Print Group, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	04-3728287	
4. Debtor's address	Principal place of business 1440 W Skyline Ave Ozark, MO 65721 Number, Street, City, State & ZIP Code Christian County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Print Group, Inc.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Print Group, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Print Group, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 27, 2019**
MM / DD / YYYY**X /s/ Jay Wacha**

Signature of authorized representative of debtor

Jay Wacha

Printed name

Title **President****18. Signature of attorney****X /s/ David E. Schroeder**

Signature of attorney for debtor

Date **February 27, 2019**

MM / DD / YYYY

David E. Schroeder 32724

Printed name

David Schroeder Law Offices, P.C.

Firm name

**1524 East Primrose St
Suite A
Springfield, MO 65804**

Number, Street, City, State & ZIP Code

Contact phone **(417) 890-1000**Email address **bk1@dschroederlaw.com****32724 MO**

Bar number and State

Accident Fund Ins Co of America
PO Box 77000
Dept 77125
Detroit MI 48277-0125

Acucote Inc
PO Box 538
Graham NC 27253

Ally Auto Finance
PO Box 9001951
Louisville KY 40290

Amiddon Graphics
1966 Benson Ave
Saint Paul MN 55116

Anthem BCBS MO Group
PO Box 105183
Atlanta GA 30348

Balboa Capital
575 Anton Blvd 12th Floor
Costa Mesa CA 92626

BMW Financial Services
PO Box 78103
Phoenix AZ 85062

Century Link
PO Box 4300
Carol Stream IL 60197

Clip Strip Corp
343South River Street
Hackensack NJ 07601

Colortek, Inc
1280 Research Blvd
Saint Louis MO 63132

Connex Financial Ltd
PO Box 7167
Pasadena CA 91109

Crown Equipment Corp
PO Box 6411173
Cincinnati OH 45264

Custom Graphics
8180 Nieman Rd
Overland Park KS 66214

DeLage Lander Financial
c/o Steven Fluhr
Fluhr & Moore
9322 Manchester Rd
Saint Louis MO 63119

Division of Employment Security
PO Box 888
Jefferson City MO 65102

EFI
PO Box 742366
Los Angeles CA 90074

Electro Optic
6130 Shiloh Dr
Alpharetta GA 30005

Eltosch Grafix America Inc
1888 E Fabyan Parkway
Batavia IL 60510

Empire District Electric
PO Box 219239
Kansas City MO 64121

Fasson
Avery Denison Corp
Chicago IL 60693

FedEx Freight
Dept CH
Palatine IL 60055-0306

FLEXcon
Accounts receivable
Spencer MA 01562-0904

Fuji Film North America Corp
Graphic System Division
Palatine IL 60055-0764

Grand Rapids Printing Ink
4920 Starr St. S.E.
Grand Rapids MI 49546

GSG-Graphic Solutions Group, Inc
PO Box 671261
Dallas TX 75267

Hohner Stitching Products Inc
2521 Technology Dr
Elgin IL 60124

Hopp Companies, Inc
3 Simm Lane, Suite 2A2
Newtown CT 06470

Ingersoll-Rand Co
15768 Collections Center Dr
Chicago IL 60693

James Moloney
Lathrop Gage
2345 Grand Boulevard, Suite 2200
Kansas City MO 64108-2618

Jay Wacha
1440 W. Skyline Ave.
Ozark MO 65721

Jay Wacha
1440 W. Skyline Ave
Ozark MO 65721

Kingery Printing Co
PO Box 727
Effingham IL 62401

Mark Andy Print Products
Chicago IL 60677

Miller Cooper Co
1545 Atlantic St
Kansas City MO 64116

MO Dept of Revenue
PO Box 6309
Helena MT 59604

MO Dept of Revenue
PO Box 999
Jefferson City MO 65108

N Glantz
PO Box 639481
Cincinnati OH 45263-9481

Perigrine Corp.
901 E 12th Street
Joplin MO 64801

Pitney Bowes
PO Box 32229
Hartford CT 06150-2229

Principal Financial Group
PO Box 10372
Des Moines IA 50306-0372

RotoMetrics
800 Howerton Lane
Eureka MO 63025

Safety-Kleen Systems, Inc.
PO Box 650509
Dallas TX 75265

Sandra Wacha
1440 W. Skyline Ave.
Ozark MO 65721

Simmons Bank
c/o Jeff Love
1901 S Ventura Suite A
Springfield MO 65804

Simmons Bank
PO Box 14350
Springfield MO 65814

Small Business Administration
Kansas City District Office
1000 Walnut Stree, #500
Kansas City MO 64106

Sonic Solutions
Joe Walczak
9951 West 190th St, Unit B
Mokena IL 60448

Spinnaker Coating
8464 Solutions Center
Chicago IL 60677

Spiral Binding Company
PO Box 286
Totowa NJ 07511

Techicote, Inc
PO Box 1574
Birmingham MI 48012

ULine
PO Box 88741
Chicago IL 60680

Unemployment Insurance
Contribution Bureau
PO Box 6339
Helena MT 59604

Unifirst Corporation
2244 N Bolivar Rd
Springfield MO 65803

Veritive
C/O Don Horowitz
Gamache & Myers, PC
1000 Camera Ave, Suite A
Saint Louis MO 63126

Wacha Enterprises, LLC
1440 W. Skyline Ave.
Ozark MO 65721

Wacha Farms, LLC
1440 W. Skyline Ave.
Ozark MO 65721

Wells Fargo MM
Payment Remittance Center
PO Box 6426
Carol Stream IL 60197

Wells Fargo SS
Payment Remittance Center
PO Box 6426
Carol Stream IL 60197

Wells Fargo SW
Payment Remittance Center
PO Box 6426
Carol Stream IL 60197

Wells Fargo Vendor Financial Services
PO Box 105743
Atlanta GA 30348

Wells Fargo-JW
Payment Remittance Center
PO Box 6426
Carol Stream IL 60197

Wikoff Color Corporation
PO BOX 734189
Chicago IL 60673-4189

Xerox
PO Box 650361
Dallas TX 75265

**United States Bankruptcy Court
Western District of Missouri**

In re **Print Group, Inc.** Debtor(s) Case No. _____
Chapter **11**

VERIFICATION OF MAILING MATRIX

The above-named Debtor(s) hereby verifies that the attached list of creditors is true and correct to the best of my knowledge and includes the name and address of my ex-spouse (if any).

Date: **February 27, 2019** **/s/ Jay Wacha**
Jay Wacha/President
Signer/Title

Fill in this information to identify the case:

Debtor name Print Group, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 27, 2019

X /s/ Jay Wacha

Signature of individual signing on behalf of debtor

Jay Wacha

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Print Group, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF MISSOURI**

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Accident Fund Ins Co of America PO Box 77000 Dept 77125 Detroit, MI 48277-0125						\$7,948.40
Anthem BCBS MO Group PO Box 105183 Atlanta, GA 30348			Unliquidated			\$27,415.71
Balboa Capital 575 Anton Blvd 12th Floor Costa Mesa, CA 92626		South Building: (2) American Standard 7.5 ton roof top & (1) Reznor outdoor HVAC unit North Building: (1) American Standard 10 ton top unit & (1) Rez	Unliquidated	\$85,954.58	\$55,000.00	\$30,954.58
DeLage Lander Financial c/o Steven Fluhr Fluhr & Moore 9322 Manchester Rd Saint Louis, MO 63119		Fuji / Acuity HS X2 Print Smith / EFI Software	Unliquidated	\$110,319.07	\$12,500.00	\$97,819.07
EFI PO Box 742366 Los Angeles, CA 90074			Unliquidated			\$9,776.71
Fasson Avery Denison Corp Chicago, IL 60693			Unliquidated			\$7,675.09
FLEXcon Accounts receivable Spencer, MA 01562-0904			Unliquidated			\$11,317.19

Debtor **Print Group, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Fuji Film North America Corp Graphic System Division Palatine, IL 60055-0764			Unliquidated			\$79,986.44
Hopp Companies, Inc 3 Simm Lane, Suite 2A2 Newtown, CT 06470						\$8,427.59
Miller Cooper Co 1545 Atlantic St Kansas City, MO 64116			Unliquidated			\$9,906.90
N Glantz PO Box 639481 Cincinnati, OH 45263-9481						\$15,845.09
Pitney Bowes PO Box 32229 Hartford, CT 06150-2229						\$9,655.46
Simmons Bank PO Box 14350 Springfield, MO 65814		Guaranty for Wacha Farms, LLC	Unliquidated			\$229,523.01
Simmons Bank PO Box 14350 Springfield, MO 65814		Guaranty loan of Waha Farms, LLC	Unliquidated			\$91,103.83
Simmons Bank PO Box 14350 Springfield, MO 65814		Guaranty for Print Group West, LLC.	Unliquidated			\$88,444.76
Techicote, Inc PO Box 1574 Birmingham, MI 48012			Unliquidated			\$6,745.25
Veritive C/O Don Horowitz Gamache & Myers, PC 1000 Camera Ave, Suite A Saint Louis, MO 63126			Unliquidated			\$478,854.67
Wells Fargo Vendor Financial Services PO Box 105743 Atlanta, GA 30348		Nuvera Digital Printer B/W V80P Xerox printer color		\$116,321.71	\$37,500.00	\$78,821.71

Debtor **Print Group, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wells Fargo-JW Payment Remittance Center PO Box 6426 Carol Stream, IL 60197			Unliquidated			\$10,525.64
Wikoff Color Corporation PO BOx 734189 Chicago, IL 60673-4189			Unliquidated			\$9,087.98

United States Bankruptcy Court
Western District of Missouri

In re Print Group, Inc. Debtor(s) Case No. Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jay Wacha 3102 N. Bobwhite Dr. Ozark, MO 65721	Common Shares	100%	Stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 27, 2019 Signature /s/ Jay Wacha
Jay Wacha

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

Fill in this information to identify the case:Debtor name Print Group, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 1,249,760.04**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 1,249,760.04**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 2,406,935.78**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 3,511.14**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 1,173,246.87**4. Total liabilities**
Lines 2 + 3a + 3b\$ 3,583,693.79

Fill in this information to identify the case:Debtor name Print Group, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****\$429.15****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Checking Account at Great Southern Bank****Operating Account****\$316.35**3.2. **Great Southern Checking account****Postage Checking account****\$89,703.05**3.3. **Checking account at Simmons Bank****Operating Account****\$0.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$90,448.55**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Debtor Print Group, Inc. Case number (If known) _____
Name

7.1. Liberty Utilities \$3,100.00

7.2. Webster EElectric Coop \$200.00

7.3. MO Department of Revenue (Sales Tax) \$4,340.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

8.1. Cincinnati Insurance Company \$5,473.61

8.2. Accident Fund \$2,713.37

9. **Total of Part 2.** \$15,826.98
Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**
11a. 90 days old or less: 173,379.94 - 0.00 = \$173,379.94
face amount doubtful or uncollectible accounts

12. **Total of Part 3.** \$173,379.94
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	---	---	------------------------------------

Debtor Print Group, Inc. Case number (If known) _____
Name

19. **Raw materials**

20. **Work in progress**
Work in progress February 22, 2019 \$0.00 \$32,315.99

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**
Inventory February 27, 2019 \$0.00 \$69,693.58

23. **Total of Part 5.** **\$102,009.57**
Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**
☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**
☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Office Furniture	\$141.03		\$2,600.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Computers and Software	\$10,702.79		\$1,000.00
42. Collectibles <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>			

Debtor Print Group, Inc. Case number (If known) _____
Name

43. **Total of Part 7.** \$3,600.00
Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2006 Sterling Box Truck	\$0.00		\$6,000.00
47.2.	2010 Chevy Express Van	\$0.00		\$5,000.00
47.3.	2016 Chevy Tahoe 86,000 miles	\$0.00		\$32,000.00
47.4.	2014 Chevy Malibu 75,995 miles	\$0.00		\$8,500.00
47.5.	2014 Chevy Express Van 35,793 miles	\$0.00		\$24,000.00
47.6.	2015 Chevrolet Equinox LT 125,817 miles	\$0.00		\$6,250.00
47.7.	2017 Chevy Impala 64,557 miles	\$0.00		\$12,500.00
47.8.	2009 Chevy Malibu	\$0.00		\$1,000.00

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Debtor Print Group, Inc. Case number (If known) _____
Name

All printing related equipment (printers, rollers, cutters, feeders, drills, processors and accessories)

\$0.00

\$643,745.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$738,995.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No
☒ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites <u>Printgroupinc.com</u>	\$0.00		\$1,000.00
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations Customer Lists	\$0.00		Unknown
64.	Other intangibles, or intellectual property			
65.	Goodwill			
66.	Total of Part 10.			\$1,000.00
	Add lines 60 through 65. Copy the total to line 89.			
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Debtor **Print Group, Inc.**

Case number (If known)

Name

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
- ☒ No
- ☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
- Include all interests in executory contracts and unexpired leases not previously reported on this form.
- ☐ No. Go to Part 12.
- ☒ Yes Fill in the information below.

				Current value of debtor's interest
71.	Notes receivable			
	Description (include name of obligor)			
	Print Group West, LLC	272,796.04	- 272,796.04	= \$0.00
		Total face amount	doubtful or uncollectible amount	
	Wacha Farms	248,673.07	- 248,673.07	= \$0.00
		Total face amount	doubtful or uncollectible amount	
72.	Tax refunds and unused net operating losses (NOLs)			
	Description (for example, federal, state, local)			
73.	Interests in insurance policies or annuities			
74.	Causes of action against third parties (whether or not a lawsuit has been filed)			
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims			
76.	Trusts, equitable or future interests in property			
77.	Other property of any kind not already listed Examples: Season tickets, country club membership			
	HVAC Units			\$55,000.00
	Mulitcam D-204 cutter			\$32,000.00
	Fuji / Acuity HS X2			\$12,500.00
	Print Smith / EFI Software			
	Nuvera Digital Printer B/W			\$25,000.00
	V80P Xerox printer color			
78.	Total of Part 11.			\$124,500.00
	Add lines 71 through 77. Copy the total to line 90.			
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year?			
	<input type="checkbox"/> No			

Debtor Print Group, Inc. Case number (If known) _____
Name

☒ Yes

Debtor **Print Group, Inc.**

Case number (If known)

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$90,448.55	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$15,826.98	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$173,379.94	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$102,009.57	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$3,600.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$738,995.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$1,000.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$124,500.00	
91. Total. Add lines 80 through 90 for each column	\$1,249,760.04	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,249,760.04

Fill in this information to identify the case:Debtor name **Print Group, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF MISSOURI**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Ally Auto Finance	Describe debtor's property that is subject to a lien 2017 Chevy Impala 64,557 miles	\$7,660.69	\$12,500.00
Creditor's Name PO Box 9001951 Louisville, KY 40290	Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Creditor's mailing address			
Creditor's email address, if known			
Date debt was incurred			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.2 Ally Auto Finance	Describe debtor's property that is subject to a lien 2014 Chevy Malibu 75.995 miles	\$5,114.13	\$8,500.00
Creditor's Name PO Box 9001951 Louisville, KY 40290	Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Creditor's mailing address			
Creditor's email address, if known			
Date debt was incurred			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		

Debtor **Print Group, Inc.**

Case number (if know)

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☒ Unliquidated☐ Disputed**2.3 Ally Auto Finance**

Creditor's Name

**PO Box 9001951
Louisville, KY 40290**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2015 Chevrolet Equinox LT
125,817 miles****\$8,167.33****\$6,250.00**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☒ Unliquidated☐ Disputed**2.4 Ally Auto Finance**

Creditor's Name

**PO Box 9001951
Louisville, KY 40290**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2014 Chevy Express Van
35,793 miles****\$12,037.16****\$24,000.00**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☒ Unliquidated☐ Disputed**2.5 Ally Auto Finance**

Creditor's Name

**PO Box 9001951
Louisville, KY 40290**

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien

**2016 Chevy Tahoe
86,000 miles****\$13,708.28****\$32,000.00**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Debtor **Print Group, Inc.**

Name

Case number (if know)

Date debt was incurred

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☒ Unliquidated☐ Disputed**2.6 Balboa Capital**

Creditor's Name

**575 Anton Blvd 12th Floor
Costa Mesa, CA 92626**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

8/2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**South Building: (2) American Standard 7.5 ton roof top & (1) Reznor outdoor HVAC unit
North Building: (1) American Standard 10 ton top unit & (1) Reznor outdoor HVAC unit****\$85,954.58****\$55,000.00**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☒ Unliquidated☐ Disputed**2.7 Connex Financial Ltd**

Creditor's Name

**PO Box 7167
Pasadena, CA 91109**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

4041

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Multicam D-204 cutter**\$27,590.08****\$32,000.00**

Describe the lien

Purchase money security interest

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☒ Unliquidated☐ Disputed**2.8 DeLage Lander Financial**

Describe debtor's property that is subject to a lien

\$110,319.07**\$12,500.00**

Debtor **Print Group, Inc.**

Case number (if know)

Name

Creditor's Name

**c/o Steven Fluhr
Fluhr & Moore
9322 Manchester Rd
Saint Louis, MO 63119**

Creditor's mailing address

**Fuji / Acuity HS X2
Print Smith / EFI Software**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
3319

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☒ Unliquidated☐ Disputed**2.9 Simmons Bank**

Creditor's Name

**c/o Jeff Love
1901 S Ventura Suite A
Springfield, MO 65804**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Furniture, Fixtures, Equipment, Inventory,
Account Receivable****\$183,650.83****Unknown**

Describe the lien

Commerical Security Interest

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
1201

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☒ Unliquidated☐ Disputed**2.1
0 Simmons Bank**

Creditor's Name

**c/o Jeff Love
1901 S Ventura Suite A
Springfield, MO 65804**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Furniture, Fixtures, Equipment, Inventory,
Account Receivable****\$1,017,682.74****Unknown**

Describe the lien

Commerical Security Interest

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
5589

Debtor **Print Group, Inc.**

Case number (if know)

Name

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☒ Unliquidated☐ Disputed2.1
1**Simmons Bank**

Creditor's Name

**c/o Jeff Love
1901 S Ventura Suite A
Springfield, MO 65804**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

1372

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Furniture, Fixtures, Equipment, Inventory,
Account Receivable****\$818,729.18****Unknown**

Describe the lien

Commercial Security Interest

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☒ Unliquidated☐ Disputed2.1
2**Wells Fargo Vendor
Financial Services**

Creditor's Name

**PO Box 105743
Atlanta, GA 30348**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

0014

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Nuvera Digital Printer B/W
V80P Xerox printer color****\$116,321.71****\$37,500.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,406,935.78**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Debtor **Print Group, Inc.**

Name

Case number (if know)

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

**James Moloney
Lathrop Gage
2345 Grand Boulevard, Suite 2200
Kansas City, MO 64108-2618**

Line 2.12

**Small Business Administration
Kansas City District Office
1000 Walnut Stree, #500
Kansas City, MO 64106**

Line 2.9

**Small Business Administration
Kansas City District Office
1000 Walnut Stree, #500
Kansas City, MO 64106**

Line 2.10

**Small Business Administration
Kansas City District Office
1000 Walnut Stree, #500
Kansas City, MO 64106**

Line 2.11

Fill in this information to identify the case:Debtor name **Print Group, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF MISSOURI**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address MO Dept of Revenue PO Box 6309 Helena, MT 59604	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$100.00	\$100.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address MO Dept of Revenue PO Box 999 Jefferson City, MO 65108	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,759.00	\$2,759.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: State Withholding Taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Print Group, Inc.** Case number (if known)

2.3	Priority creditor's name and mailing address MO Dept of Revenue PO Box 999 Jefferson City, MO 65108	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$596.70 \$596.70
Date or dates debt was incurred 8/2018		Basis for the claim: Sales Tax	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.4	Priority creditor's name and mailing address Unemployment Insurance Contribution Bureau PO Box 6339 Helena, MT 59604	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$55.44 \$55.44
Date or dates debt was incurred		Basis for the claim: Unemployment Insurance	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address Accident Fund Ins Co of America PO Box 77000 Dept 77125 Detroit, MI 48277-0125	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,948.40
Date(s) debt was incurred Last 4 digits of account number 0501		Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.2	Nonpriority creditor's name and mailing address Acucote Inc PO Box 538 Graham, NC 27253	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$415.54
Date(s) debt was incurred Last 4 digits of account number R475		Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.3	Nonpriority creditor's name and mailing address Amiddon Graphics 1966 Benson Ave Saint Paul, MN 55116	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,957.86
Date(s) debt was incurred Last 4 digits of account number 1997		Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Print Group, Inc.		Case number (if known)
Name		
3.4	Nonpriority creditor's name and mailing address Anthem BCBS MO Group PO Box 105183 Atlanta, GA 30348 Date(s) debt was incurred ____ Last 4 digits of account number <u>7696</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$27,415.71 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Century Link PO Box 4300 Carol Stream, IL 60197 Date(s) debt was incurred ____ Last 4 digits of account number <u>0282</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,115.34 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address Clip Strip Corp 343South River Street Hackensack, NJ 07601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,093.90 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address Colortek, Inc 1280 Research Blvd Saint Louis, MO 63132 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,865.90 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Crown Equipment Corp PO Box 6411173 Cincinnati, OH 45264 Date(s) debt was incurred ____ Last 4 digits of account number <u>9266</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,078.13 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address Custom Graphics 8180 Nieman Rd Overland Park, KS 66214 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$600.00 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address Division of Employment Security PO Box 888 Jefferson City, MO 65102 Date(s) debt was incurred <u>7/2018</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,004.06 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Print Group, Inc. <small>Name</small>	Case number (if known) _____
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3.11	Nonpriority creditor's name and mailing address EFI PO Box 742366 Los Angeles, CA 90074 Date(s) debt was incurred _____ Last 4 digits of account number <u>0491</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9,776.71 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.12	Nonpriority creditor's name and mailing address Electro Optic 6130 Shiloh Dr Alpharetta, GA 30005 Date(s) debt was incurred _____ Last 4 digits of account number <u>4048</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,949.25 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.13	Nonpriority creditor's name and mailing address Eltosch Grafix America Inc 1888 E Fabyan Parkway Batavia, IL 60510 Date(s) debt was incurred _____ Last 4 digits of account number <u>1674</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,124.87 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.14	Nonpriority creditor's name and mailing address Empire District Electric PO Box 219239 Kansas City, MO 64121 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,343.03 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.15	Nonpriority creditor's name and mailing address Fasson Avery Denison Corp Chicago, IL 60693 Date(s) debt was incurred _____ Last 4 digits of account number <u>0370</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,675.09 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.16	Nonpriority creditor's name and mailing address FedEx Freight Dept CH Palatine, IL 60055-0306 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$144.29 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.17	Nonpriority creditor's name and mailing address FLEXcon Accounts receivable Spencer, MA 01562-0904 Date(s) debt was incurred _____ Last 4 digits of account number <u>PRINTGROMO</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$11,317.19 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Print Group, Inc.	Case number (if known)	
Name			
3.18	Nonpriority creditor's name and mailing address Fuji Film North America Corp Graphic System Division Palatine, IL 60055-0764 Date(s) debt was incurred ____ Last 4 digits of account number <u>7651</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$79,986.44</u>
3.19	Nonpriority creditor's name and mailing address GSG-Graphic Solutions Group, Inc PO Box 671261 Dallas, TX 75267 Date(s) debt was incurred ____ Last 4 digits of account number <u>7588</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,714.97</u>
3.20	Nonpriority creditor's name and mailing address Hohner Stitching Products Inc 2521 Technology Dr Elgin, IL 60124 Date(s) debt was incurred ____ Last 4 digits of account number <u>RI51</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,381.36</u>
3.21	Nonpriority creditor's name and mailing address Hopp Companies, Inc 3 Simm Lane, Suite 2A2 Newtown, CT 06470 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,427.59</u>
3.22	Nonpriority creditor's name and mailing address Ingersoll-Rand Co 15768 Collections Center Dr Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number <u>6760</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,777.58</u>
3.23	Nonpriority creditor's name and mailing address Kingery Printing Co PO Box 727 Effingham, IL 62401 Date(s) debt was incurred ____ Last 4 digits of account number <u>4880</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,575.00</u>
3.24	Nonpriority creditor's name and mailing address Mark Andy Print Products Chicago, IL 60677 Date(s) debt was incurred ____ Last 4 digits of account number <u>5047</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,883.17</u>

Debtor Print Group, Inc.		Case number (if known) _____	
Name _____			

3.25	Nonpriority creditor's name and mailing address Miller Cooper Co 1545 Atlantic St Kansas City, MO 64116 Date(s) debt was incurred _____ Last 4 digits of account number <u>6042</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,906.90
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3.26	Nonpriority creditor's name and mailing address N Glantz PO Box 639481 Cincinnati, OH 45263-9481 Date(s) debt was incurred _____ Last 4 digits of account number <u>1367</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,845.09
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3.27	Nonpriority creditor's name and mailing address Perigrine Corp. 901 E 12th Street Joplin, MO 64801 Date(s) debt was incurred _____ Last 4 digits of account number <u>8636</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,272.92
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3.28	Nonpriority creditor's name and mailing address Pitney Bowes PO Box 32229 Hartford, CT 06150-2229 Date(s) debt was incurred _____ Last 4 digits of account number <u>PRIGRO</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,655.46
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3.29	Nonpriority creditor's name and mailing address Principal Financial Group PO Box 10372 Des Moines, IA 50306-0372 Date(s) debt was incurred _____ Last 4 digits of account number <u>0001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$803.89
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3.30	Nonpriority creditor's name and mailing address RotoMetrics 800 Howerton Lane Eureka, MO 63025 Date(s) debt was incurred _____ Last 4 digits of account number <u>3085</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,229.27
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3.31	Nonpriority creditor's name and mailing address Safety-Kleen Systems, Inc. PO Box 650509 Dallas, TX 75265 Date(s) debt was incurred _____ Last 4 digits of account number <u>9045</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,512.52
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Debtor **Print Group, Inc.**

Case number (if known) _____

Name

3.32 Nonpriority creditor's name and mailing address

Simmons Bank
PO Box 14350
Springfield, MO 65814

Date(s) debt was incurred _____

Last 4 digits of account number 2254As of the petition filing date, the claim is: *Check all that apply.*\$88,444.76

- ☐
- Contingent
-
- ☒
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Guaranty for Print Group West, LLC.Is the claim subject to offset? ☒ No ☐ Yes

3.33 Nonpriority creditor's name and mailing address

Simmons Bank
PO Box 14350
Springfield, MO 65814

Date(s) debt was incurred _____

Last 4 digits of account number 9675As of the petition filing date, the claim is: *Check all that apply.*\$91,103.83

- ☐
- Contingent
-
- ☒
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Guaranty loan of Waha Farms, LLCIs the claim subject to offset? ☒ No ☐ Yes

3.34 Nonpriority creditor's name and mailing address

Simmons Bank
PO Box 14350
Springfield, MO 65814

Date(s) debt was incurred _____

Last 4 digits of account number 0680As of the petition filing date, the claim is: *Check all that apply.*\$229,523.01

- ☐
- Contingent
-
- ☒
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Guaranty for Wacha Farms, LLCIs the claim subject to offset? ☒ No ☐ Yes

3.35 Nonpriority creditor's name and mailing address

Sonic Solutions
Joe Walczak
9951 West 190th St, Unit B
Mokena, IL 60448

Date(s) debt was incurred _____

Last 4 digits of account number Print GroupAs of the petition filing date, the claim is: *Check all that apply.*\$529.44

- ☐
- Contingent
-
- ☒
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: _____

Is the claim subject to offset? ☒ No ☐ Yes

3.36 Nonpriority creditor's name and mailing address

Spinnaker Coating
8464 Solutions Center
Chicago, IL 60677

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*\$2,055.30

- ☐
- Contingent
-
- ☒
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: _____

Is the claim subject to offset? ☒ No ☐ Yes

3.37 Nonpriority creditor's name and mailing address

Spiral Binding Company
PO Box 286
Totowa, NJ 07511

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*\$643.75

- ☐
- Contingent
-
- ☒
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: _____

Is the claim subject to offset? ☒ No ☐ Yes

3.38 Nonpriority creditor's name and mailing address

Techicote, Inc
PO Box 1574
Birmingham, MI 48012

Date(s) debt was incurred _____

Last 4 digits of account number 1724As of the petition filing date, the claim is: *Check all that apply.*\$6,745.25

- ☐
- Contingent
-
- ☒
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: _____

Is the claim subject to offset? ☒ No ☐ Yes

Debtor	Print Group, Inc. Name _____	Case number (if known) _____
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3.39	Nonpriority creditor's name and mailing address ULine PO Box 88741 Chicago, IL 60680 Date(s) debt was incurred _____ Last 4 digits of account number <u>5076</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,686.91
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3.40	Nonpriority creditor's name and mailing address Unifirst Corporation 2244 N Bolivar Rd Springfield, MO 65803 Date(s) debt was incurred _____ Last 4 digits of account number <u>2104</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,050.80
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3.41	Nonpriority creditor's name and mailing address Veritive C/O Don Horowitz Gamache & Myers, PC 1000 Camera Ave, Suite A Saint Louis, MO 63126 Date(s) debt was incurred _____ Last 4 digits of account number <u>0865</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$478,854.67
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3.42	Nonpriority creditor's name and mailing address Wells Fargo MM Payment Remittance Center PO Box 6426 Carol Stream, IL 60197 Date(s) debt was incurred _____ Last 4 digits of account number <u>2597</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$486.71
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3.43	Nonpriority creditor's name and mailing address Wells Fargo SS Payment Remittance Center PO Box 6426 Carol Stream, IL 60197 Date(s) debt was incurred _____ Last 4 digits of account number <u>8297</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$62.08
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3.44	Nonpriority creditor's name and mailing address Wells Fargo SW Payment Remittance Center PO Box 6426 Carol Stream, IL 60197 Date(s) debt was incurred _____ Last 4 digits of account number <u>7283</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$245.85
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3.45	Nonpriority creditor's name and mailing address Wells Fargo-JW Payment Remittance Center PO Box 6426 Carol Stream, IL 60197 Date(s) debt was incurred _____ Last 4 digits of account number <u>8077</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,525.64
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Debtor **Print Group, Inc.** Case number (if known) _____
Name

3.46 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$9,087.98**
Wikoff Color Corporation
PO BOX 734189
Chicago, IL 60673-4189
Date(s) debt was incurred _____
Last 4 digits of account number **1626**
☐ Contingent
☒ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.47 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$6,403.46**
Xerox
PO Box 650361
Dallas, TX 75265
Date(s) debt was incurred _____
Last 4 digits of account number **7022**
☐ Contingent
☒ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Small Business Administration Kansas City District Office 1000 Walnut Stree, #500 Kansas City, MO 64106	Line 3.32 <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 3,511.14
5b.	+ \$ 1,173,246.87
5c.	\$ 1,176,758.01

Fill in this information to identify the case:Debtor name **Print Group, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF MISSOURI**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Lease - 2017 BMW X5**State the term remaining **23 months**

List the contract number of any government contract _____

**BMW Financial Services
PO Box 78103
Phoenix, AZ 85062**2.2. State what the contract or lease is for and the nature of the debtor's interest **Service Contract - Digital Storefront and estimating software**State the term remaining **Ongoing**

List the contract number of any government contract _____

**EFI
PO Box 742366
Los Angeles, CA 90074**2.3. State what the contract or lease is for and the nature of the debtor's interest **Acct# 309817651
Consignment Inventory Agreement**

State the term remaining _____

List the contract number of any government contract _____

**Fuji Film North America Corp
Graphic System Division
Palatine, IL 60055-0764**2.4. State what the contract or lease is for and the nature of the debtor's interest **Consignment inventory regarding ink supply (used to be Miller Cooper - business recently purchased by Grand Rapids Printing Ink)**

State the term remaining _____

List the contract number of any government contract _____

**Grand Rapids Printing Ink
4920 Starr St. S.E.
Grand Rapids, MI 49546**

Debtor 1 **Print Group, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.5. State what the contract or lease is for and the nature of the debtor's interest **Service Contract**

State the term remaining **2 years**

List the contract number of any government contract

**Unifirst Corporation
2244 N Bolivar Rd
Springfield, MO 65803**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Lease of employees to Wacha Farms, LLC for share benefit purposes**

State the term remaining

List the contract number of any government contract

**Wacha Farms, LLC
1440 W. Skyline Ave.
Ozark, MO 65721**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Service Contract - Digital Printer**

State the term remaining **36 mos**

List the contract number of any government contract

**Xerox
PO Box 650361
Dallas, TX 75265**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Service Contract - Digital Printer**

State the term remaining **36 mos**

List the contract number of any government contract

**Xerox
PO Box 650361
Dallas, TX 75265**

Fill in this information to identify the case:Debtor name Print Group, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*2.1 **Jay Wacha** **1440 W. Skyline Ave.
Ozark, MO 65721****Simmons Bank**☐ D _____
☐ E/F _____
☐ G _____2.2 **Jay Wacha** **1440 W. Skyline Ave
Ozark, MO 65721****DeLage Lander
Financial**☒ D 2.8
☐ E/F _____
☐ G _____2.3 **Jay Wacha** **1440 W. Skyline Ave.
Ozark, MO 65721****Simmons Bank**☒ D 2.9
☐ E/F _____
☐ G _____2.4 **Jay Wacha** **1440 W. Skyline Ave.
Ozark, MO 65721****Simmons Bank**☒ D 2.10
☐ E/F _____
☐ G _____2.5 **Jay Wacha** **1440 W. Skyline Ave.
Ozark, MO 65721****Simmons Bank**☒ D 2.11
☐ E/F _____
☐ G _____

Debtor **Print Group, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Jay Wacha	1440 W. Skyline Ave. Ozark, MO 65721	Simmons Bank	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.32</u> <input type="checkbox"/> G _____
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2.7	Jay Wacha	1440 W. Skyline Ave. Ozark, MO 65721	Connex Financial Ltd	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Jay Wacha	1440 W. Skyline Ave. Ozark, MO 65721	Balboa Capital	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Sandra Wacha	1440 W. Skyline Ave. Ozark, MO 65721	Simmons Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	Sandra Wacha	1440 W. Skyline Ave. Ozark, MO 65721	Simmons Bank	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	Sandra Wacha	1440 W. Skyline Ave. Ozark, MO 65721	Simmons Bank	<input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.12	Sandra Wacha	1440 W. Skyline Ave. Ozark, MO 65721	Simmons Bank	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.32</u> <input type="checkbox"/> G _____
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2.13	Wacha Enterprises, LLC	1440 W. Skyline Ave. Ozark, MO 65721	Simmons Bank	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor Print Group, Inc. Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Wacha Enterprises, LLC	1440 W. Skyline Ave. Ozark, MO 65721	Simmons Bank	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	Wacha Enterprises, LLC	1440 W. Skyline Ave. Ozark, MO 65721	Simmons Bank	<input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.16	Wacha Enterprises, LLC	1440 W. Skyline Ave. Ozark, MO 65721	Simmons Bank	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.32</u> <input type="checkbox"/> G _____
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**United States Bankruptcy Court
Western District of Missouri**

In re **Print Group, Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Print Group, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

February 27, 2019

Date

/s/ David E. Schroeder

David E. Schroeder 32724

Signature of Attorney or Litigant
Counsel for **Print Group, Inc.**

David Schroeder Law Offices, P.C.

1524 East Primrose St

Suite A

Springfield, MO 65804

(417) 890-1000 Fax:(417) 886-8563

bk1@dschroederlaw.com

**United States Bankruptcy Court
Western District of Missouri**

In re **Print Group, Inc.**

Debtor(s)

Case No.

Chapter

11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Jay Wacha**, declare under penalty of perjury that I am the **President** of **Print Group, Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 27th day of , 20.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Jay Wacha, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Jay Wacha, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Jay Wacha, President** of this Corporation is authorized and directed to employ **David E. Schroeder 32724**, attorney and the law firm of **David Schroeder Law Offices, P.C.** to represent the corporation in such bankruptcy case."

Date **February 27, 2019**

Signed **/s/ Jay Wacha**

Jay Wacha, President

Resolution of Board of Directors
of
Print Group, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Jay Wacha, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Jay Wacha, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Jay Wacha, President** of this Corporation is authorized and directed to employ **David E. Schroeder 32724**, attorney and the law firm of **David Schroeder Law Offices, P.C.** to represent the corporation in such bankruptcy case.

Date **February 27, 2019** _____

Signed **/s/ Jay Wacha** _____
Jay Wacha, President

Date **February 27, 2019** _____

Signed _____