

Fill in this information to identify the case:

United States Bankruptcy Court for the:
WESTERN DISTRICT OF MISSOURI

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Raybar, Inc.

2. All other names debtor used in the last 8 years dba Lodge at the Falls

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 6 - 3 9 8 3 4 9 5

4. Debtor's address
Principal place of business Mailing address, if different from principal place of business

3245 Falls Parkway
Number Street

Number Street

P.O. Box

Branson MO 65616
City State ZIP Code

City State ZIP Code

Taney
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Raybar, Inc. Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Raybar, Inc. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

Form for question 10 with checkboxes for 'No' and 'Yes'. 'Yes' includes fields for Debtor, Relationship, District, When (MM/DD/YYYY), and Case number, if known. Two sets of these fields are provided.

11. Why is the case filed in this district?

Check all that apply:

- Checkboxes for: Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days...; A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- Checkboxes for 'No' and 'Yes'. 'Yes' includes the instruction: Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- Checkboxes for: It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety; It needs to be physically secured or protected from the weather; It includes perishable goods or assets that could quickly deteriorate or lose value without attention; Other.

Where is the property?

Form for property location with fields for Number, Street, City, State, and ZIP Code.

Is the property insured?

- Checkboxes for 'No' and 'Yes'. 'Yes' includes fields for Insurance agency, Contact name, and Phone.

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Checkboxes for: Funds will be available for distribution to unsecured creditors; After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Raybar, Inc. Case number (if known) _____

- | | | | |
|--|--|--|--|
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/04/2019
MM / DD / YYYY

X /s/ Muhammad Farooq _____ **Muhammad Farooq** _____
Signature of authorized representative of debtor Printed name

Title General Manager

18. Signature of attorney **X /s/ Diana P. Brazeale** _____ Date 12/04/2019
Signature of attorney for debtor MM / DD / YYYY

Diana P. Brazeale _____
Printed name

Brazeale Law Firm, LLC _____
Firm name

1484 HWY 248, Suite 105 _____
Number Street

Branson _____ **MO** _____ **65616** _____
City State ZIP Code

(417) 334-7494 _____ **diana@brazealelaw.com** _____
Contact phone Email address

49052 _____
Bar number State

Fill in this information to identify the case and this filing:

Debtor Name	<u>Raybar, Inc.</u>
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF MISSOURI</u>
Case number (if known)	_____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/04/2019
MM / DD / YYYY

X /s/ Muhammad Farooq _____
Signature of individual signing on behalf of debtor

Muhammad Farooq _____
Printed name

General Manager _____
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Raybar, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Simmons Bank 501 S Main Street Pine Bluff, Arkansas 71601		deed of trust				\$1,517,218.50
2	First Home Bank 700 Central Avenue Saint Petersburg, FL 33701		deed of trust				\$183,256.19
3	Missouri Department of Revenue PO Box 475 Jefferson City MO 65105		Sales Tax	Disputed			\$150,000.00
4	Funding Circle USA Inc. 747 Front Street Floor 4 San Francisco, CA 94111		business loan	Disputed			\$134,124.00
5	Simmons Bank 501 S Main Street Pine Bluff, Arkansas 71601		deed of trust				\$93,115.02

Debtor Raybar, Inc. Case number (if known) _____
 Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Channel Partners Capital 11100 Wayzata Blvd Ste 305 Hopkins, MN 55305		business loan	Disputed			\$75,000.00
7	Rapid Finance 4500 East West Highway 6th Floor Bethesda, MD 20814		business loan	Disputed			\$65,000.00
8	American Express PO Box 981535 El Paso, TX 79998-1535		business loan	Disputed			\$55,000.00
9	Internal Revenue Service PO BOX 7346 Philadelphia, PA 19101-7346		941 Taxes	Disputed			\$50,000.00
10	Direct Capital 155 Commerce Way Portsmouth, NH 03801		Purchase Money	Disputed			\$29,582.97
11	Financial Pacific Leasing, Inc. 3455 South 344th Way Suite 300 Federal Way, WA 98001		business loan	Disputed			\$24,424.00
12	MO Division of Employment Security 421 E Dunklin Street PO Box 59 Jefferson City, MO 65101-0059		Unemployment contributions	Disputed			\$9,696.06
13	Melissa Wallace 161 Bumble Bee Street #11 Branson, MO 65616		personal injury claim	Contingent Unliquidated Disputed			\$0.00

Debtor Raybar, Inc. Case number (if known) _____
 Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Bruce Looney 161 Bumble Bee Street #11 Branson, MO 65616		personal injury claim	Contingent Unliquidated Disputed			\$0.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MISSOURI
SPRINGFIELD DIVISION**

IN RE: **Raybar, Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/4/2019

Signature */s/ Muhammad Farooq*
Muhammad Farooq
General Manager

Date _____

Signature _____

American Express
PO Box 981535
El Paso, TX 79998-1535

Anna Morrissey
Morrissey Law Office, LLC
114 W. Adams
Branson, MO 65616

Bruce Looney
161 Bumble Bee Street
#11
Branson, MO 65616

Channel Partners Capital
11100 Wayzata Blvd
Ste 305
Hopkins, MN 55305

Direct Capital
155 Commerce Way
Portsmouth, NH 03801

Farida Bano
c/o Samina Farooq
8312 NW 102nd
Oklahoma City, OK 73162

Financial Pacific Leasing, Inc.
3455 South 344th Way
Suite 300
Federal Way, WA 98001

First Home Bank
700 Central Avenue
Saint Petersburg, FL 33701

Funding Circle USA Inc.
747 Front Street
Floor 4
San Francisco, CA 94111

Internal Revenue Service
PO BOX 7346
Philadelphia, PA 19101-7346

Jeff Love
Millington, Glass, Love & Young
1901 S. Ventura, Suite A
Springfield, MO 65804

Melissa Wallace
161 Bumble Bee Street
#11
Branson, MO 65616

Missouri Department of Revenue
PO Box 475
Jefferson City MO 65105

MO Division of Employment Security
421 E Dunklin Street
PO Box 59
Jefferson City, MO 65101-0059

Muhammad Farooq
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Branson, MO 65616

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4500 East West Highway
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Rodney Daniels
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