

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF MISSISSIPPI

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Dignity & Mercy, Adult Day Services, LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 27-1529412

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 405 Hwy 51 South Batesville, MS 38606 P.O. Box 801 Como, MS 38619 Panola County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Dignity & Mercy, Adult Day Services, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6241

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Dignity & Mercy, Adult Day Services, LLC**
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Dignity & Mercy, Adult Day Services, LLC Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 8, 2016
MM / DD / YYYY

/s/ Tamekia R. Jackson
Signature of authorized representative of debtor

Title Member

Tamekia R. Jackson
Printed name

18. Signature of attorney

/s/ Kevin F. O'Brien
Signature of attorney for debtor

Date November 8, 2016
MM / DD / YYYY

Kevin F. O'Brien
Printed name

O'Brien Law Firm, LLC
Firm name

1630 Goodman Road East
Suite 5
Southaven, MS 38671
Number, Street, City, State & ZIP Code

Contact phone 662-349-3339 Email address bankruptcy@obrienfirm.com

MSB#10731
Bar number and State

Fill in this information to identify the case:

Debtor name Dignity & Mercy, Adult Day Services, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF MISSISSIPPI

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ADT, LLC c/o Richard T. Avis, Attorney 8755 West Higgins Road Suite 610 Chicago, IL 60631		Collections for ADT, LLC 01200-401232646				\$1,860.18
Batesville Clinic 107 Eureka St. Batesville, MS 38606		Drug Screens on employees				\$1,080.00
City Magnet PO Box 529 Sunrise Beach, MO 65079		Advertising				\$700.00
Cogdill Contracting Co. 635 Anderson Rd. Moscow, TN 38057		uninsured property damage				\$2,693.00
Complete Payment Recovery Services, Inc. PO Box 30184 Tampa, FL 33630-3184		Collections for returned checks at Walmart stores				\$4,875.55
Credit Collection Services Two Wells Avenue Newton Center, MA 02459		worker's comp insurance premium. Debtor disputes this since the company did not provide coverage for the period charged	Disputed			\$3,075.00
Dean Bobo 995 Euvera St Batesville, MS 38606		Broken Lease	Disputed			\$60,000.00

Debtor **Dignity & Mercy, Adult Day Services, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Farm Bureau MS PO Box 1972 Jackson, MS 39215-1972		uninsured property damage				\$3,290.48
First Baptist Church PO Box 605 Como, MS 38619		Returned Checks				\$10,000.00
First Financial Bank P.O. BOX 448 Senatobia, MS 38668		unpaid garnishment on employee				\$2,225.64
FMS Inc. PO BOX 707600 Tulsa, OK 74170-7600		returned checks				\$3,108.79
Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia, PA 19101-7346		940 & 941 Taxes 2014 & 2015				\$200,000.00
M.A.P.D.D. P.O. Box 4935 Jackson, MS 39296-4935		Conference Fees				\$1,250.00
Nextraq PO Box 538566 Atlanta, GA 30353-8566		broken contract				\$25,000.00
PRO Consulting Services, Inc. Collections Division PO Box 66510 Houston, TX 77266-6510		Collection for Fleetcor				\$1,447.77
Stuart-Lippman and Associates, Inc. 5447 East Street Suite 110 Tucson, AZ 85711-2345		uninsured property damage				\$2,961.90
TRS Recovery Service P.O. Box 60022 City of Industry, CA 91716		returned checks				\$2,713.97

**United States Bankruptcy Court
Northern District of Mississippi**

In re **Dignity & Mercy, Adult Day Services, LLC**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **November 8, 2016**

/s/ Tamekia R. Jackson

Tamekia R. Jackson/Member
Signer/Title

ADT, LLC
c/o Richard T. Avis, Attorney
8755 West Higgins Road
Suite 610
Chicago, IL 60631

Batesville Clinic
107 Eureka St.
Batesville, MS 38606

City Magnet
PO Box 529
Sunrise Beach, MO 65079

Cogdill Contracting Co.
635 Anderson Rd.
Moscow, TN 38057

Complete Payment Recovery Services, Inc.
PO Box 30184
Tampa, FL 33630-3184

Credit Collection Services
Two Wells Avenue
Newton Center, MA 02459

Dean Bobo
995 Euvera St
Batesville, MS 38606

Farm Bureau MS
PO Box 1972
Jackson, MS 39215-1972

First Baptist Church
PO Box 605
Como, MS 38619

First Financial Bank
P.O. BOX 448
Senatobia, MS 38668

FMS Inc.
PO BOX 707600
Tulsa, OK 74170-7600

Guaranty Bank & Trust Company
470 Highway 6 East
Batesville, MS 38606

Internal Revenue Service
Centralized Insolvency Operation
P.O. Box 7346
Philadelphia, PA 19101-7346

Lawrence Hoskins
640 Highway 51 South
Batesville, MS 38606

M.A.P.D.D.
P.O. Box 4935
Jackson, MS 39296-4935

Mississippi Dept of Employment Security
Office of Legal Affairs
P.O. Box 1699
Jackson, MS 39215-1699

Mona Pittman, Attorney
P.O. Box 2598
Oxford, MS 38655

MS Dept of Revenue
P.O. Box 1033
Jackson, MS 39215

Nextraq
PO Box 538566
Atlanta, GA 30353-8566

Panola County Chancery Court Clerk
151 Public Square
Batesville, MS 38606

Play Ball, LLC
12 Dell St.
Batesville, MS 38606

PRO Consulting Services, Inc.
Collections Division
PO Box 66510
Houston, TX 77266-6510

Stuart-Lippman and Associates, Inc.
5447 East Street
Suite 110
Tucson, AZ 85711-2345

TRS Recovery Service
P.O. Box 60022
City of Industry, CA 91716

**United States Bankruptcy Court
Northern District of Mississippi**

In re **Dignity & Mercy, Adult Day Services, LLC**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Dignity & Mercy, Adult Day Services, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

November 8, 2016

Date

/s/ Kevin F. O'Brien

Kevin F. O'Brien MSB#10731

Signature of Attorney or Litigant

Counsel for **Dignity & Mercy, Adult Day Services, LLC**

O'Brien Law Firm, LLC

1630 Goodman Road East

Suite 5

Southaven, MS 38671

662-349-3339 Fax:662-349-9869

bankruptcy@obrienfirm.com