### UNITED STATES BANKRUPTCY COURT DISTRICT OF MONTANA

In re: LONE MOUNTAIN FOOD & BEVERAGE, LLC

Case No.			
Chapter	11		

Debtor

# VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **1** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 11/18/2009

Signed: s/ LEE POOLE

Signed: /s/JA Patten JAMES A. PATTEN Attorney for Debtor(s) Bar no.: 1191 PATTEN, PETERMAN, BEKKEDAHL, & GREEN 2817 2ND AVE N, STE 300 BILLINGS, MT 59101 Telephone No.: (406) 252-8500 Fax No.: (406) 294-9500 E-mail address: japatten@ppbglaw.com

B 1 (Official Form) 9-020828 Doc#: 1	Filed: 11/18/09	Entered: 1	1/18/09 15:12:	09 Page 2 of	5
United States District	Bankruptcy Cour of Montana	t		Voluntary P	etition
Name of Debtor (if individual, enter Last, First, Middle): LONE MOUNTAIN FOOD & BEVERAGE, LLC		Name of Joint D	Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all): 20-5752418		Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all):			
Street Address of Debtor (No. & Street, City, and State): 2 HOT SPRINGS LOOP ROAD ENNIS, MT		Street Address of	of Joint Debtor (No. & Stree	et, City, and State):	
Z	P CODE <b>59729</b>			ZIP CODI	Ε
County of Residence or of the Principal Place of Busine MADISON	35:	County of Resid	ence or of the Principal Pla	ace of Business:	
Mailing Address of Debtor (if different from street addres PO BOX 1369	ss):	Mailing Address	s of Joint Debtor (if differen	nt from street address):	
ENNIS, MT ZIP CODE 59729		-		ZIP CODI	E
Location of Principal Assets of Business Debtor (if differe	nt from street address above):				
GALLATIN AND MADISON COUNTIES 59729 AND				ZIP CODE	E 59716
<b>Type of Debtor</b> (Form of Organization)	Nature of Bu	isiness	-	Bankruptcy Code Und	
(Check <b>one</b> box.)	(Check <b>one</b> box) Health Care Business			ition is Filed (Check one	,
Individual (includes Joint Debtors)	Single Asset Real Est	ate as defined in 11	Chapter 7 Chapter 9	Chapter 15 Recognition	Petition for of a Foreign
See Exhibit D on page 2 of this form.	U.S.C. § 101(51B)		Chapter 11	Main Proce	eding
Corporation (includes LLC and LLP) Partnership	Stockbroker		Chapter 12	Chapter 15	Petition for of a Foreign
Other (If debtor is not one of the above entities,	Commodity Broker		Chapter 13	Nonmain Pr	
check this box and state type of entity below.)	<ul><li>☐ Clearing Bank</li><li>☑ Other</li></ul>			Nature of Debts	
		<b>T</b>		(Check one box)	
	Tax-Exempt (Check box, if ap		Debts are primarily debts, defined in 1		bts are primarily siness debts.
	Debtor is a tax-exemp	• · ·	§ 101(8) as "incurr	red by an	
	under Title 26 of the Code (the Internal Re	United States	individual primaril personal, family, or hold purpose."		
Filing Fee (Check one bo	()		Chap	ter 11 Debtors	
☑ Full Filing Fee attached		Check one			101(51D)
	<ul> <li>Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> </ul>				
Filing Fee to be paid in installments (applicable to in signed application for the court's consideration certification certification certification)	Check if:		tor us defined in 11 c.s.c	. ş 101(01D).	
unable to pay fee except in installments. Rule 1006(	Debtor	's aggregate noncontingent		ng debts owed to	
☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must			s or affiliates) are less than	\$2,190,000.	
attach signed application for the court's consideratio		applicable boxes			
	<ul> <li>A plan is being filed with this petition</li> <li>Acceptances of the plan were solicited prepetition from one or more classes</li> </ul>				
Statistical/Administrative Information		of cred	itors, in accordance with 1	1 U.S.C. § 1126(b).	THIS SPACE IS FOR
Debtor estimates that funds will be available for dist	ribution to unsecured creditors.				COURT USE ONLY
Debtor estimates that, after any exempt property is e expenses paid, there will be no funds available for d		rs.			
Estimated Number of Creditors					
1- 50- 100- 200- 1,000- 49 99 199 999 5,000	5,001- 10,001- 25	,001- 50,001- ,000 100,000	Over 100,000		
Estimated Assets	, ,	· ·			
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1,0	00,001 \$10,000,001 \$50,00	0,001 \$100,000,00	01 \$500,000,001 More	e than \$1	
\$50,000 \$100,000 \$500,000 \$1 to \$	10 to \$50 to \$100	) to \$500	to \$1 billion billio		
Estimated Liabilities million	ion million million	million			
<b>So to \$50 001 to \$100 001 to \$500,001 to \$1,0</b>	00,001 \$10,000,001 \$50,00				
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1,0 \$50,000 \$100,000 \$500,000 \$1 to \$ million mill	to \$50 to \$100	) to \$500	500,000,001 More to \$1 billion billio	e than \$1 on	

<b>B</b> 1 (Official For	109-020828 Doc#: 1 Filed: 11/18/09	Entered: 11/18/09 15:12:09 Pa	age 3 of FORM B1, Page 2
Voluntary Peti (This page must	<b>tion</b> be completed and filed in every case)	Name of Debtor(s): LONE MOUNTAIN FOOD & BEVERA	GE, LLC
	All Prior Bankruptcy Cases Filed Within La	st 8 Years (If more than two, attach additional sheet.)	_
Location Where Filed:	NONE	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
	Pending Bankruptcy Case Filed by any Spouse, Partner o	r Affiliate of this Debtor (If more than one, attach ad	ditional sheet)
Name of Debtor: NONE		Case Number: Date Filed:	
District:		Relationship:	Judge:
Exhibit A       Exhibit B         (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)       (To be completed if debtor is an individual whose debts are primarily consumer debts)         I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).         I Exhibit A is attached and made a part of this petition.       X Not Applicable			
		Signature of Attorney for Debtor(s)	Date
	Ex	hibit C	
<ul> <li>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</li> <li>Yes, and Exhibit C is attached and made a part of this petition.</li> <li>No</li> </ul>			
	Exh	ibit D	
(To be completed by	y every individual debtor. If a joint petition is filed, each spouse must	t complete and attach a separate Exhibit D.)	
Exhibit D	completed and signed by the debtor is attached and made a part of the	his petition.	
If this is a joint petit	ion:		
Exhibit D	also completed and signed by the joint debtor is attached and made	a part of this petition.	
		ding the Debtor - Venue	
(Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
	There is a bankruptcy case concerning debtor's affiliate. general partner, or partnership pending in this District.		
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District. or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).			
		(Name of landlord that obtained judgment)	
		(Address of landlord)	
			ed to cure the
	Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.		
	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).		

B 1 (Official Form 9)-02828 Doc#: 1 Filed: 11/18/09	Entered: 11/18/09 15:12:09 Page 4 of FORM B1, Page 3			
<b>Voluntary Petition</b> (This page must be completed and filed in every case)	Name of Debtor(s): LONE MOUNTAIN FOOD & BEVERAGE, LLC			
Signatures				
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative			
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only <b>one</b> box.)			
have obtained and read the notice required by 11 U.S.C. § 342(b).	<ul> <li>Certified Copies of the documents required by \$ 1515 of title 11 are attached.</li> <li>Pursuant to 11 U.S.C. \$ 1511, I request relief in accordance with the</li> </ul>			
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.			
X Not Applicable	X Not Applicable			
Signature of Debtor	(Signature of Foreign Representative)			
X Not Applicable				
Signature of Joint Debtor	(Printed Name of Foreign Representative)			
Telephone Number (If not represented by attorney)	Date			
Date	Duc			
Signature of Attorney	Signature of Non-Attorney Petition Preparer			
X /s/JA Patten				
Signature of Attorney for Debtor(s)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the			
JAMES A. PATTEN Bar No. 1191	debtor with a copy of this document and the notices and information required under 11			
Printed Name of Attorney for Debtor(s) / Bar No.	U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable			
	by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.			
PATTEN, PETERMAN, BEKKEDAHL, & GREEN				
Firm Name				
2817 2ND AVE N, STE 300 BILLINGS, MT 59101				
Address	Not Applicable			
	Printed Name and title, if any, of Bankruptcy Petition Preparer			
(406) 252-8500 (406) 294-9500	Social-Security number (If the bankruptcy petition preparer is not an individual, state			
Telephone Number	the Social-Security number of the officer, principal, responsible person or partner of the background statistics are presented by 11 U.S.C. § 110.)			
11/18/2009	the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)			
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address			
Signature of Debtor (Corporation/Partnership)	X Not Applicable			
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the	Date			
debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted			
X s/ LEE POOLE	in preparing this document unless the bankruptcy petition preparer is not an			
X SIgnature of Authorized Individual	individual.			
	If more than one person prepared this document, attach to the appropriate official form for each person.			
LEE POOLE Printed Name of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and			
PRES OF MOONLIGHT BASIN RANCH INC MGR Title of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.			
11/18/2009				
Date				

## **United States Bankruptcy Court**

### **District of Montana**

In re:

Case No.	
Chapter	11

LONE MOUNTAIN FOOD & BEVERAGE, LLC

# STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, LEE POOLE, declare under penalty of perjury that I am the PRES OF MOONLIGHT BASIN RANCH INC MGR of LONE MOUNTAIN FOOD & BEVERAGE, LLC, a MONTANA Corporation and that on 11/18/2009 the following resolution was duly adopted by the of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that LEE POOLE, PRES OF MOONLIGHT BASIN RANCH INC MGR of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that LEE POOLE, PRES OF MOONLIGHT BASIN RANCH INC MGR of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that LEE POOLE, PRES OF MOONLIGHT BASIN RANCH INC MGR of this Corporation, is authorized and directed to employ JAMES A. PATTEN, attorney and the law firm of PATTEN, PETERMAN, BEKKEDAHL, & GREEN to represent the Corporation in such bankruptcy case."

Executed on: 11/18/2009

Signed: <u>s/ LEE POOLE</u> LEE POOLE