

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF MONTANA

Case number *(if known)* \_\_\_\_\_Chapter 11☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name BURGI ENGINEERS LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 26-0047716

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

1091 ROSE CROSSING  
KALISPELL, MT 59901

Number, Street, City, State &amp; ZIP Code

P.O. Box, Number, Street, City, State &amp; ZIP Code

FLATHEAD

County

Location of principal assets, if different from principal place of business

1091 ROSE CROSSING KALISPELL, MT 59901

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor **BURGI ENGINEERS LLC**  
Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☐ No☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **BURGI CORPORATION** Relationship **AFFILIATE**District **DISTRICT OF MONTANA** When **7/28/16** Case number, if known **UNKNOWN**

Debtor **BURGI ENGINEERS LLC**  
Name

Case number (if known)

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **BURGI ENGINEERS LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 28, 2016**  
MM / DD / YYYY**X /s/ ROBERT BURGI**

Signature of authorized representative of debtor

**ROBERT BURGI**

Printed name

Title **MEMBER****18. Signature of attorney****X /s/ JAMES A. PATTEN**

Signature of attorney for debtor

Date **July 28, 2016**

MM / DD / YYYY

**JAMES A. PATTEN**

Printed name

**PATTEN PETERMAN BEKKEDAHL**

Firm name

**& GREEN****2817 2ND AVENUE N, ST 300  
BILLINGS, MT 59101**

Number, Street, City, State &amp; ZIP Code

Contact phone **(406) 252-8500**

Email address

**1191**

Bar number and State

**Fill in this information to identify the case:**Debtor name **BURGI ENGINEERS LLC**United States Bankruptcy Court for the: **DISTRICT OF MONTANA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 28, 2016****X /s/ ROBERT BURGI**

Signature of individual signing on behalf of debtor

**ROBERT BURGI**

Printed name

**MEMBER**

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name **BURGI ENGINEERS LLC**United States Bankruptcy Court for the: **DISTRICT OF MONTANA**

Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code               | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|---|--|---|--|--|---|-----------------|
|   |  |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| FREEDOM BANK<br>530 9TH ST. W<br>COLUMBIA FALLS,<br>MT 59912                    |  | EQUIPMENT<br>LOAN FOR BURGI<br>CORPORATION  | Contingent   |  |   | \$239,707.00    |
| WELLS FARGO<br>P.O. BOX 54349<br>PHOENIX, AZ 85038                              |  | REVOLVING<br>CREDIT   |  |  |   | \$100,272.87    |
| FREEDOM BANK<br>530 9TH ST. W<br>COLUMBIA FALLS,<br>MT 59912                    |  | LINE OF CREDIT<br>FOR BURGI<br>CORPORATION  | Contingent   |  |   | \$75,000.00     |
| REULAND<br>ELECTRIC<br>17969 RAILROAD<br>STREET<br>ROWLAND<br>HEIGHTS, CA 91748 |  | SETTLEMENT<br>AGREEMENT/JUD<br>GMENT  |  |  |   | \$70,776.43     |
| INTERNAL<br>REVENUE SERVICE<br>PO BOX 7346<br>PHILADELPHIA, PA<br>19101-7346    |  | TAXES   |  |  |   | \$54,508.61     |
| DOLL, AMIR, ELEY<br>1888 CENTURY<br>PARK E. #1850<br>LOS ANGELES, CA<br>90067   |  | LEGAL FEES  |  |  |   | \$38,567.32     |
| BETZ INDUSTRIES<br>2121 BRISTOL<br>AVENUE NW<br>GRAND RAPIDS, MI<br>49504       |  | TRADE DEBT  |  |  |   | \$34,878.86     |
| DEWESOFT, LLC<br>8720 HELLER RD<br>MORRISONVILLE,<br>WI 53571                   |  | TRADE DEBT  |  |  |   | \$21,392.00     |

Debtor **BURGI ENGINEERS LLC**  
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code   | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|---|--|---|--|--|---|-----------------|
|   |  |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| HORIBA<br>AUTOMOTIVE<br>2890 JOHN R. ROAD<br>WENDOVER, UT<br>84083  |  | CUSTOMER CREDIT   |  |  |   | \$18,012.70     |
| MCMaster CARR<br>SUPPLY COMPANY<br>P.O. BOX 7690<br>CHICAGO, IL<br>60680-7690                                   |  | TRADE DEBT  |  |  |   | \$12,529.42     |
| MONTANA DEPT OF<br>REVENUE<br>KIM DAVIS,<br>BANKRUPTCY<br>SPECIALIST<br>PO BOX 7701<br>HELENA, MT<br>59604-7701 |  | TAXES   |  |  |   | \$10,610.00     |
| AMERICAN ALLOY<br>3809 N. SULLIVAN<br>ROAD<br>BUILDING 11, SUITE<br>M<br>SPOKANE, WA<br>99216                   |  | TRADE DEBT  |  |  |   | \$9,178.92      |
| APPLIED<br>INDUSTRIAL<br>TECHNOLOGIES<br>2251 NETWORK<br>PLACE<br>CHICAGO, IL 60673                             |  | TRADE DEBT  |  |  |   | \$7,612.60      |
| WESTERN STATES<br>EQUIPMENT<br>P.O. BOX 3805<br>SEATTLE, WA<br>98124-3805                                       |  | TRADE DEBT  |  |  |   | \$6,122.06      |
| BATTERY POWER<br>SYSTEMS<br>201 FRONTAGE<br>RD.N. SUITE A<br>PACIFIC, WA 98047                                  |  | TRADE DEBT  |  |  |   | \$5,000.00      |
| VALLEY STORAGE<br>1639 HIGHWAY 2<br>WEST<br>KALISPELL, MT<br>59901  |  | TRADE DEBT  |  |  |   | \$4,900.00      |
| PRECISION<br>ENGINEERING<br>485 ASH ROAD<br>KALISPELL, MT<br>59901  |  | TRADE DEBT  |  |  |   | \$4,512.00      |

Debtor **BURGI ENGINEERS LLC**  
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|---|--|---|--|--|---|-----------------|
|   |  |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| WAGO CORPATION<br>P.O. BOX 934<br>GERMANTOWN, WI 53022            |  | TRADE DEBT  |  |  |   | \$4,426.49      |
| OMEGA ENGINEERING<br>P.O. BOX 405369<br>ATLANTA, GA 30384         |  | TRADE DEBT  |  |  |   | \$4,145.90      |
| CLINTON PATTERN WORKS<br>1215 W. BANCROFT ST<br>TOLEDO, OH 43606  |  | TRADE DEBT  |  |  |   | \$3,800.00      |



**Fill in this information to identify the case:**Debtor name **BURGI ENGINEERS LLC**United States Bankruptcy Court for the: **DISTRICT OF MONTANA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

|  |                      |
|--|----------------------|
| <b>1a. Real property:</b>                    |                      |
| Copy line 88 from <i>Schedule A/B</i> .....  | \$ <b>0.00</b>       |
| <b>1b. Total personal property:</b>          |                      |
| Copy line 91A from <i>Schedule A/B</i> ..... | \$ <b>626,204.78</b> |
| <b>1c. Total of all property:</b>            |                      |
| Copy line 92 from <i>Schedule A/B</i> .....  | \$ <b>626,204.78</b> |

**Part 2: Summary of Liabilities**

|  |                        |
|--|------------------------|
| <b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D)                         |                        |
| Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> ..... | \$ <b>520,005.93</b>   |
| <b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)                               |                        |
| <b>3a. Total claim amounts of priority unsecured claims:</b>   |                        |
| Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....                                      | \$ <b>68,246.91</b>    |
| <b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b>                                     |                        |
| Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....                     | +\$ <b>774,340.23</b>  |
| <b>4. Total liabilities</b> .....  |                        |
| Lines 2 + 3a + 3b  | \$ <b>1,362,593.07</b> |

**Fill in this information to identify the case:**Debtor name **BURGI ENGINEERS LLC**United States Bankruptcy Court for the: **DISTRICT OF MONTANA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **FREEDOM BANK****CHECKING****7174****\$0.00**3.2. **WELLS FARGO****CHECKING****3376****\$0.00**3.3. **GLACIER FAMILY OF BANKS****CHECKING****0269****\$0.00**3.4. **GLACIER FAMILY OF BANKS****SAVINGS****5700****\$0.00**3.5. **PAY PAL ACCOUNT****WDLY****\$843.97**3.6. **WHITEFISH CREDIT UNION****SAVINGS****7162****\$5.00**3.7. **THREE RIVERS BANK OF MONTANA****CHECKING****7090****\$33,087.51**

Debtor **BURGI ENGINEERS LLC**  
Name

Case number (If known)

4. **Other cash equivalents (Identify all)**5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$33,936.48****Part 2: Deposits and Prepayments**6. **Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. **SECURITY DEPOSIT ON BUILDING LEASE****\$2,400.00**8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. **PREPAID RENT ON BUILDING LEASE****\$3,600.00**8.2. **PRE-PAID DEBIT CARD****\$10,000.00**8.3. **PREPAID WORKERS' COMP****\$2,953.54**8.4. **PREPAID BUSINESS INSURANCE****\$16,982.30**9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$35,935.84****Part 3: Accounts receivable**10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: **115,805.00** - **0.00** = ... **\$115,805.00**

face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$115,805.00****Part 4: Investments**

Debtor BURGI ENGINEERS LLC  
Name

Case number (If known) \_\_\_\_\_

## 13. Does the debtor own any investments?

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

## 18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

|     | General description  | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|--|-------------------------------------|---|---|------------------------------------|
| 19. | Raw materials  |                                     |   |   |                                    |
| 20. | Work in progress   |                                     |   |   |                                    |
| 21. | Finished goods, including goods held for resale                      |                                     |   |   |                                    |
| 22. | Other inventory or supplies  |                                     |   |   |                                    |
|     | 2 NAPOLEAN ENGINEERING A830015                                       |                                     |   |   |                                    |
|     | \$1,978.66   |                                     |   |   |                                    |
|     | 2 MAGIC METALS A7300006 LARGE COOLING SYSTEM ENCLOSURE PANELS        |                                     |   |   |                                    |
|     | \$3,712  |                                     |   |   |                                    |
|     | 2 EDI A9400014-01 MACHINED HOFFMAN ENCLOSURE \$2,229.44              |                                     |   |   |                                    |
|     | 2 AMERICAN MACHINE LARGE COOLING SYSTEM WELDED TOP PLATES \$9,063.36 |                                     |   |   |                                    |
|     |  | 6/30/2016                           | \$0.00  | FIFO                                    | \$16,983.46                        |

## 23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

**\$16,983.46**

## 24. Is any of the property listed in Part 5 perishable?

- ☒ No  
☐ Yes

## 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

## 26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

## 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

Debtor **BURGI ENGINEERS LLC**  
Name

Case number (If known)

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes Fill in the information below.

|     | General description  | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|--|--|---|------------------------------------|
| 39. | Office furniture<br>DESK UNIT \$150.00<br>DESKS SHELVES HUTCHES (QTY 6) \$1,500.00<br>OFFICE FURNITURE (QTY 3 desk hutches) \$1,000.00<br>OFFICE FURNITURE (QTY 10 desks) \$2,000.00<br>65" VERSA TELEVISION \$690.00<br>BUSH CORNER DESK \$500.00   | \$0.00   | SELF APPRAISAL                          | \$5,840.00                         |
| 40. | Office fixtures  |  |   |                                    |
| 41. | Office equipment, including all computer equipment and communication systems equipment and software<br>MISC. OFFICE SUPPLIES:<br><br>PROJECTOR \$200.00<br>PHONE SYSTEM ADDS \$100.00<br>CAMERA \$500.00<br>AIR CONDITIONING UNIT \$400.00<br>NEC PHONE SYSTEM \$500.00<br>SECURITY SYSTEM \$500.00<br>OPTIC PRO SCANNER A-320 \$200.00<br>APC SMART UPS (QTY 8) \$160.00<br>FIRE KING 2DR FILE \$500.00<br>XEROX PHASER 6280 PRINTER \$250.00<br>2 KONICA 7450 PRINTERS \$600.00<br>PROJECTOR \$200.00<br>SCANNER OPTICAL PR A320 \$200.00<br>SIGN \$100.00   | \$0.00   | SELF APPRAISAL                          | \$4,410.00                         |
|     | MISC SOFTWARE:<br><br>IRD MECHANALSIS \$500.00<br>SOLIDWORKS SOFTWARE \$6,000.00<br>2 NEW SOLIDWORKS SOFTWARE \$10,500.00<br>SOLIDWORKS SOFTWARE \$6,500.00<br>SOLIDWORKS OFFICE PRO \$5,000.00<br>15 SEAT MS OFFICE PRO \$7,000.00<br>5 SEATS ADOBE ACROBAT X \$1,500.00<br>11 SEATS MS PROJECT 2010 \$5,500.00<br>SOLIDWORKS NETWORK LIC \$7,000.00<br>MS OFFICE 2010 PRO \$500.00<br>5 MS OFFICE 2010 PROF PLUS \$2,000.00<br>5 MS PROJECT 2010 OPEN LIC \$2,000.00<br>3 SEATS SOLIDWORKS \$9,000.00<br>SOLIDWORKS FEA SOFTWARE - 1 SEAT \$6,672.00<br>RODYN VIBRATIN ANALYSIS \$12,000.00<br>1 SEAT BLDC ANALYSIS & 1 SEAT AC MOTOR ANAL \$15,000.00 | \$0.00   | SELF APPRAISAL                          | \$96,672.00                        |

Debtor **BURGI ENGINEERS LLC**  
Name

Case number (If known)

**COMPUTERS:**

|  |        |                |             |
|--|--------|----------------|-------------|
| 5 3.6 G COMPUTERS \$5,000.00             |        |                |             |
| 6 ACER LCD SCREENS \$1,200.00            |        |                |             |
| 8 DELL MONITORS \$1,600.00               |        |                |             |
| 2 SOLID STATE DRIVERS \$250.00           |        |                |             |
| 2 DELL 24" LCD \$400.00                  |        |                |             |
| 1 DELL PRECISION T3500 \$1,000.00        |        |                |             |
| 2 DELL 24"LCD \$400.00                   |        |                |             |
| DELL POWEREDGE T410 \$5,500.00           |        |                |             |
| DELL LAPTOP E5420\$800.00                |        |                |             |
| DELL OPTIPLEX 780 MINITOWER \$800.00     |        |                |             |
| WYSE Z80S7 1.5 GHZ THIN CLIENT \$400.00  |        |                |             |
| 3 DELL 24" LCD MONITORS \$600.00         |        |                |             |
| 2 AOC 24" LCD MONITORS \$400.00          |        |                |             |
| 6 DELL 24" LCD MONITORS \$1,200.00       |        |                |             |
| WATCHGUARD WIRELESS ROUTER \$1,500.00    |        |                |             |
| DELL OPTIPLEX 790 WORKSTATION \$1,300.00 |        |                |             |
| 2 WYSE 1.5 THIN CLIENT \$800.00          |        |                |             |
| DELL PRECISION T3500 \$1,500.00          | \$0.00 | SELF APPRAISAL | \$24,650.00 |

**COMPUTERS CONTINUED:**

|  |        |                |             |
|--|--------|----------------|-------------|
| 3 WYSE Z90S7 THIN CLIENT \$1,200.00            |        |                |             |
| 6 DELL MONITORS \$1,200.00                     |        |                |             |
| KONICA MINOLTA PRINTER \$300.00                |        |                |             |
| 2 WYSE Z900S7 THIN CLIENT \$800.00             |        |                |             |
| SERVER UPGRADES \$1,000.00                     |        |                |             |
| WATCHVHGUARD XTM505 \$1,500.00                 |        |                |             |
| WATCHGUARD FIREWALL \$1,500.00                 |        |                |             |
| DELL 24-PORT \$500.00                          |        |                |             |
| DELL LAPTOP \$750.00                           |        |                |             |
| LAPTOP DELL BESTRA 14-3000 \$486.00            |        |                |             |
| 512 GB 2/5 INTERNAL SOLID STATE DRIVE \$500.00 |        |                |             |
| DELL T1700 WORKSATIONS \$1,400.00              |        |                |             |
| 3 WYSE THIN CLIENTS \$2,049.00                 |        |                |             |
| 2 T3610 PRECISION WORKSTATIONS \$7,392.00      | \$0.00 | SELF APPRAISAL | \$20,577.00 |

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**  
Add lines 39 through 42. Copy the total to line 86.

**\$152,149.00**

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No  
☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.

Debtor **BURGI ENGINEERS LLC**  
Name

Case number (If known)

■ Yes Fill in the information below.

|     | General description<br>Include year, make, model, and identification numbers<br>(i.e., VIN, HIN, or N-number)   | Net book value of<br>debtor's interest<br>(Where available) | Valuation method used<br>for current value | Current value of<br>debtor's interest |
|-----|---|---|--|---------------------------------------|
| 47. | <b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>   |   |  |                                       |
| 48. | <b>Watercraft, trailers, motors, and related accessories</b> <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>   |   |  |                                       |
| 49. | <b>Aircraft and accessories</b>   |   |  |                                       |
| 50. | <b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b><br><b>EQUIPMENT:</b><br><br>SYCROWAVE 200TG \$528.00<br>PARTS WASHER \$500.00<br>MILLING MACHINE \$1,000.00<br>NAME PLATE MAKER \$500.00<br>CROSS BAR INDUCTION HEATER \$500.00<br>MOTOR MONITORING SYSTEM \$500.00<br>GRANITE TABLE \$1,400.00<br>MODULE 1.2 FOR EXISTING VIBROT \$500.00<br>TP260 TESTING BRACKETS \$500.00<br>16' ENCO ROTARY TABLE \$500.00<br>FURNACE VACUUM PUMPS \$350.00<br>2500 GAL PLASTIC WATER TANK \$1,000.00 | \$0.00  | SELF APPRAISAL                             | \$7,778.00                            |

**EQUIPMENT CONTINUED:**

|  |        |                |             |
|--|--------|----------------|-------------|
| R&W CONICAL SLEEVE \$250.00<br>T-SLOT TABLE TOP \$500.00<br>USED 100 KVA TRANSFORMER \$500.00<br>VARIABLE FREQUENCY DR. \$2,500.00<br>VARIABLE FREQUENCY DR. \$1,000.00<br>2012 TOYOTA FORKLIFT \$19,000.00<br>BRUEL & KJAER VIBRO \$25,000.00<br>INVERTER DRIVER \$3,583.00<br>BALANCER \$500.00<br>WELDER \$1,200.00<br>STRIP CHART RECORDER \$3,500.00<br>MOTOR TEMP SENSOR \$3,500.00<br>TESTING CONTROL CABINET \$500.00<br>FLUKE OSCILLOSCOPE \$2,000.00<br>2 BRAKING RESISTERS \$1,000.00<br>6' X 24' USED T-SLOT BED PLATE \$8,000.00<br>15 TON PIOVAN CH 4805 WATER CH<br>\$5,000.00<br>125 KW MITSUBISHI GENERATOR \$6,000.00<br>STRIP CHART RECORDER RD 1818B<br>\$3,500.00<br>COOLING TOWER \$1,000.00<br>MAG DRILL \$600.00<br>12000 WATT RESISTOR \$600.00<br>NORTHERN IND BAND SAW \$600.00 | \$0.00 | SELF APPRAISAL | \$89,833.00 |
|--|--------|----------------|-------------|

Debtor **BURGI ENGINEERS LLC**  
Name

Case number (If known)

**EQUIPMENT CONTINUED:**

|  |        |                |              |
|--|--------|----------------|--------------|
| SHOP MEDIUM COOLING SYSTEM \$1,000.00  |        |                |              |
| EDM MACHINE \$4,350.00                 |        |                |              |
| HBM T40B TORQUE TRANSDUCER \$10,415.00 |        |                |              |
| HP VARIABLE FREQ DRIVE \$21,812.00     |        |                |              |
| TEST LAP EQUIPMENT \$28,408.00         |        |                |              |
| 98" LONG T-SLOT BED PLATE \$2,074.00   |        |                |              |
| TEST STAND DYNAMOMETER \$20,437.00     |        |                |              |
| DEEP FREEZER \$2,600.00                |        |                |              |
| LUCIFER FURNACE & CUCIBLE \$5,876.00   |        |                |              |
| MAG DRILL, CARBIDE CUTTER & EXTENSION  |        |                |              |
| \$3,368.00                             |        |                |              |
| 1:30 TAPER GAUGE SET \$3,970.00        |        |                |              |
| BROWN & SHARP SURFACE GRINDER          |        |                |              |
| \$4,850.00                             |        |                |              |
| LOAD TEST TRANSFORMER \$14,731.00      |        |                |              |
| ADVANCED HIGH POT-TESTER \$1,250.00    |        |                |              |
| DEWESOFT CABLES \$500.00               |        |                |              |
| DEWESOFT VIBRATION MONITORING UNIT     |        |                |              |
| \$16,000.00                            | \$0.00 | SELF APPRAISAL | \$141,641.00 |

**MISC. SHOP SUPPLIES:**

|  |        |                |             |
|--|--------|----------------|-------------|
| SHELVING \$194.00                      |        |                |             |
| TOOLS (Allen Wrench Sets) \$200.00     |        |                |             |
| FLUKE 705 LOOP CALIBRATOR \$500.00     |        |                |             |
| LOW RESISTANCE METER \$500.00          |        |                |             |
| SHELVING \$500.00                      |        |                |             |
| SHOP TOOLS (Screwdrivers) \$200.00     |        |                |             |
| SHOP TOOLS (Hammers & Saws) \$2,000.00 |        |                |             |
| MISC. SHOP EQUIP (QTY 2 toolboxes, 2   |        |                |             |
| skillsaws, 1 nailgun) \$100.00         |        |                |             |
| SMALL SHOP TOOLS (QTY 3 Ratchet sets)  |        |                |             |
| \$2,000.00                             |        |                |             |
| 2 STEEL WORK BENCHES \$2,200.00        |        |                |             |
| FLUKE SCOPE REFURBISHMENT \$817.00     |        |                |             |
| OXY-ACETYLENE TORCH CART & KIT         |        |                |             |
| \$618.00                               |        |                |             |
| SMALL TOOLS & EQUIPMENT (Approx 50     |        |                |             |
| pliers & wrenches) \$2,500.00          | \$0.00 | SELF APPRAISAL | \$12,329.00 |

|   |        |                |             |
|---|--------|----------------|-------------|
| ECO REC STEEL GAUGE BLOCK \$598.00      |        |                |             |
| MILLING MACH RISER #1 \$629.00          |        |                |             |
| MILLING MACH RISER #2 \$673.00          |        |                |             |
| 40" DIGITAL CALIPER \$895.00            |        |                |             |
| DIRECT DRIVE STD WALL EXHAUST \$500.00  |        |                |             |
| SS BOX FOR CASTING \$500.00             |        |                |             |
| 4 TEST STAND MOUNTING PLATES \$1,700.00 |        |                |             |
| 4 STEEL SAW HORSES \$3,000.00           |        |                |             |
| CHILLER UPGRADES \$1,700.00             |        |                |             |
| SKF TOOL \$1,600.00                     |        |                |             |
| CRIMP TOOL \$300.00                     |        |                |             |
| MITUTOYO NO. 570 \$900.00               |        |                |             |
| SMALL TOOLS & EQUIPMENT (QTY 2          |        |                |             |
| CRAFTSMAN TOOLBOX KITS) \$6,819.00      | \$0.00 | SELF APPRAISAL | \$19,814.00 |

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$271,395.00**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 7



Debtor **BURGI ENGINEERS LLC**  
Name

Case number (If known)

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No  
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

| General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets<br>COPYRIGHT SYMBOL USED ON SALES AND<br>MARKETING LITERATURE - NOT<br>REGISTERED WITH USPTO | \$0.00   | N/A                                     | \$0.00                             |

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

**\$0.00**

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Debtor BURGI ENGINEERS LLC Case number (If known) \_\_\_\_\_  
Name

- ☒ No. Go to Part 12.
- ☐ Yes Fill in the information below.

Debtor **BURGI ENGINEERS LLC**  
Name

Case number (If known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property  | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b><br><i>Copy line 5, Part 1</i>                  | <b>\$33,936.48</b>                 |                                |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>  | <b>\$35,935.84</b>                 |                                |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>  | <b>\$115,805.00</b>                |                                |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>  | <b>\$0.00</b>                      |                                |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>  | <b>\$16,983.46</b>                 |                                |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                             | <b>\$0.00</b>                      |                                |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b><br><i>Copy line 43, Part 7.</i> | <b>\$152,149.00</b>                |                                |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                             | <b>\$271,395.00</b>                |                                |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>  |                                    | <b>\$0.00</b>                  |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                         | <b>\$0.00</b>                      |                                |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>  | <b>+</b> <b>\$0.00</b>             |                                |
| 91. <b>Total.</b> Add lines 80 through 90 for each column   | <b>\$626,204.78</b>                | <b>+ 91b. \$0.00</b>           |
| 92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92                                  |                                    | <b>\$626,204.78</b>            |

**Fill in this information to identify the case:**Debtor name **BURGI ENGINEERS LLC**United States Bankruptcy Court for the: **DISTRICT OF MONTANA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

|            |  | Column A<br>Amount of claim<br><br>Do not deduct the value of collateral.  | Column B<br>Value of collateral that supports this claim |                     |
|------------|--|--|--|---------------------|
| <b>2.1</b> | <b>WHITEFISH CREDIT UNION</b><br>Creditor's Name<br><br><b>1845 HWY 93 S</b><br><b>KALISPELL, MT 59901</b><br>Creditor's mailing address<br><br>Creditor's email address, if known<br><br>Date debt was incurred<br><b>6/2016</b><br>Last 4 digits of account number<br><b>7162</b><br>Do multiple creditors have an interest in the same property?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | Describe debtor's property that is subject to a lien<br><b>(LINE OF CREDIT) COLLATERAL - INVENTORY, CHATTEL PAPER, ACCOUNTS, EQUIPMENT AND GENERAL INTANGIBLES</b><br><br>Describe the lien<br><b>Promissory Note and Security Agreement</b><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br>Is anyone else liable on this claim?<br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)<br><br>As of the petition filing date, the claim is:<br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$50,000.00</b>                                       | <b>\$556,332.46</b> |

|            |   |   |                     |                     |
|------------|---|---|---------------------|---------------------|
| <b>2.2</b> | <b>WHITEFISH CREDIT UNION</b><br>Creditor's Name<br><br><b>1845 HWY 93 SOUTH</b><br><b>KALISPELL, MT 59901</b><br>Creditor's mailing address<br><br>Creditor's email address, if known<br><br>Date debt was incurred<br><b>6/2016</b><br>Last 4 digits of account number<br><b>7162</b><br>Do multiple creditors have an interest in the same property? | Describe debtor's property that is subject to a lien<br><b>(EQUIPMENT LOAN) COLLATERAL - INVENTORY, CHATTEL PAPER, ACCOUNTS, EQUIPMENT AND GENERAL INTANGIBLES</b><br><br>Describe the lien<br><b>Promissory Note and Security Agreement</b><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br>Is anyone else liable on this claim?<br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)<br><br>As of the petition filing date, the claim is:<br>Check all that apply | <b>\$470,005.93</b> | <b>\$556,332.46</b> |
|------------|---|---|---------------------|---------------------|

Debtor **BURGI ENGINEERS LLC** Case number (if know) \_\_\_\_\_  
 Name

☒ No ☐ Contingent  
☐ Yes. Specify each creditor, including this creditor and its relative priority. ☐ Unliquidated ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$520,005.93**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Fill in this information to identify the case:**Debtor name **BURGI ENGINEERS LLC**United States Bankruptcy Court for the: **DISTRICT OF MONTANA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

|     |   | Total claim   | Priority amount                          |
|-----|---|---|--|
| 2.1 | Priority creditor's name and mailing address<br><b>FLATHEAD COUNTY TREASURER</b><br><b>935 1ST AVENUE W STE T</b><br><b>KALISPELL, MT 59901</b><br><br>Date or dates debt was incurred<br><b>7/1/2016</b><br><br>Last 4 digits of account number <b>7319</b><br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)   | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim:<br><b>TAXES</b><br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>\$1,546.66</b><br><b>\$1,546.66</b>   |
| 2.2 | Priority creditor's name and mailing address<br><b>INTERNAL REVENUE SERVICE</b><br><b>PO BOX 7346</b><br><b>PHILADELPHIA, PA 19101-7346</b><br><br>Date or dates debt was incurred<br><b>5/2016 -7/2016</b><br><br>Last 4 digits of account number <b>7716</b><br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim:<br><b>TAXES</b><br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>\$54,508.61</b><br><b>\$54,508.61</b> |

|        |                                    |                        |
|--------|------------------------------------|------------------------|
| Debtor | <b>BURGI ENGINEERS LLC</b><br>Name | Case number (if known) |
|--------|------------------------------------|------------------------|

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|     |   |  |                    |                    |
|-----|---|--|--------------------|--------------------|
| 2.3 | Priority creditor's name and mailing address<br><b>MONTANA DEPT OF REVENUE<br/>KIM DAVIS, BANKRUPTCY<br/>SPECIALIST<br/>PO BOX 7701<br/>HELENA, MT 59604-7701</b> | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$10,610.00</b> | <b>\$10,610.00</b> |
|     | Date or dates debt was incurred<br><b>5/2016 - 7/2016</b>   | Basis for the claim:<br><b>TAXES</b>   |                    |                    |
|     | Last 4 digits of account number <b>2WTH</b><br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8)                                     | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |                    |                    |

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|     |   |  |                   |                   |
|-----|---|--|-------------------|-------------------|
| 2.4 | Priority creditor's name and mailing address<br><b>MT UNEMPLOYMENT INSURANCE<br/>P.O. BOX 6339<br/>HELENA, MT 59605</b>       | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$1,581.64</b> | <b>\$1,581.64</b> |
|     | Date or dates debt was incurred<br><b>5/2016 - 7/2016</b>   | Basis for the claim:<br><b>TAXES</b>   |                   |                   |
|     | Last 4 digits of account number <b>8341</b><br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8) | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |                   |                   |

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|  |  |  |                        |  |
|--|--|--|------------------------|--|
|  |  |  | <b>Amount of claim</b> |  |
|--|--|--|------------------------|--|

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| 3.1 | Nonpriority creditor's name and mailing address<br><b>ALLIED ELECTRONICS<br/>P.O. BOX 2235<br/>FORT WORTH, TX 76113</b> | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$361.10</b> |  |
|     | Date(s) debt was incurred <b>6/2016</b><br>Last 4 digits of account number <b>_</b>                                     | Basis for the claim: <b>TRADE DEBT</b><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   |                 |  |

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|-----|---|---|-------------------|--|
| 3.2 | Nonpriority creditor's name and mailing address<br><b>AMERICAN ALLOY<br/>3809 N. SULLIVAN ROAD<br/>BUILDING 11, SUITE M<br/>SPOKANE, WA 99216</b> | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$9,178.92</b> |  |
|     | Date(s) debt was incurred <b>5/10/2016</b><br>Last 4 digits of account number <b>_</b>  | Basis for the claim: <b>TRADE DEBT</b><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   |                   |  |

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|-----|---|---|-------------------|--|
| 3.3 | Nonpriority creditor's name and mailing address<br><b>AMERICAN MACHINE<br/>P.O. BOX 151<br/>NEW YORK MILLS, MN 56567-0151</b> | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$1,095.94</b> |  |
|     | Date(s) debt was incurred <b>7/7/2016</b><br>Last 4 digits of account number <b>_</b>   | Basis for the claim: <b>TRADE DEBT</b><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   |                   |  |

| Debtor <b>BURGI ENGINEERS LLC</b><br>Name |  | Case number (if known)   |                    |
|---|--|--|--------------------|
| 3.4                                       | <b>Nonpriority creditor's name and mailing address</b><br><b>ANDERS, BUSINESS SOLUTIONS</b><br><b>1525 SOUTH RUSSELL</b><br><b>MT 59980-1000</b><br>Date(s) debt was incurred <u>3/29/2016 - 4/11/2016</u><br>Last 4 digits of account number <u>          </u>                | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$530.36</b>    |
| 3.5                                       | <b>Nonpriority creditor's name and mailing address</b><br><b>ANIXTER INC.</b><br><b>P.O. BOX 847428</b><br><b>DALLAS, TX 75248</b><br>Date(s) debt was incurred <u>6/30/2016</u><br>Last 4 digits of account number <u>          </u>  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$2,111.49</b>  |
| 3.6                                       | <b>Nonpriority creditor's name and mailing address</b><br><b>APPLIED INDUSTRIAL TECHNOLOGIES</b><br><b>2251 NETWORK PLACE</b><br><b>CHICAGO, IL 60673</b><br>Date(s) debt was incurred <u>3/2016</u><br>Last 4 digits of account number <u>3568</u>                            | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$7,612.60</b>  |
| 3.7                                       | <b>Nonpriority creditor's name and mailing address</b><br><b>AUTOMATIONS DIRECT</b><br><b>P.O. BOX 402417</b><br><b>ATLANTA, GA 30384</b><br>Date(s) debt was incurred <u>5/2016 - 6/2016</u><br>Last 4 digits of account number <u>          </u>                             | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$1,210.00</b>  |
| 3.8                                       | <b>Nonpriority creditor's name and mailing address</b><br><b>AVIS RENT A CAR SYSTM INC.</b><br><b>7876 COLLECTIONS CENTER DRIVE</b><br><b>CHICAGO, IL 60693</b><br>Date(s) debt was incurred <u>1/14/2016 - 3/14/2016</u><br>Last 4 digits of account number <u>          </u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$2,277.13</b>  |
| 3.9                                       | <b>Nonpriority creditor's name and mailing address</b><br><b>BATTERY POWER SYSTMES</b><br><b>201 FRONTAGE RD.N. SUITE A</b><br><b>PACIFIC, WA 98047</b><br>Date(s) debt was incurred <u>11/24/2015</u><br>Last 4 digits of account number <u>          </u>                    | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$5,000.00</b>  |
| 3.10                                      | <b>Nonpriority creditor's name and mailing address</b><br><b>BETZ INDUSTRIES</b><br><b>2121 BRISTOL AVENUE NW</b><br><b>GRAND RAPIDS, MI 49504</b><br>Date(s) debt was incurred <u>6/16/2016</u><br>Last 4 digits of account number <u>          </u>                          | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$34,878.86</b> |



| Debtor | Name   | Case number (if known)  |
|--------|--|---|
| 3.11   | <b>BURGI ENGINEERS LLC</b><br><b>BURGI CORPORATION</b><br><b>350 DUNWOODY LANE</b><br><b>COLUMBIA FALLS, MT 59912</b><br>Date(s) debt was incurred <u>4/2016 - 7/2016</u><br>Last 4 digits of account number <u>          </u> | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim: <u>TRADE DEBT</u></b><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes<br><b>\$78,800.00</b> |
| 3.12   | <b>BURKERT CONTROMATIC CORP</b><br><b>P.O. BOX 896001</b><br><b>CHARLOTTE, NC 28289</b><br>Date(s) debt was incurred <u>6/24/2016</u><br>Last 4 digits of account number <u>          </u>                                     | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim: <u>TRADE DEBT</u></b><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes<br><b>\$202.05</b>    |
| 3.13   | <b>CLINTON PATTERN WORKS</b><br><b>1215 W. BANCROFT ST</b><br><b>TOLEDO, OH 43606</b><br>Date(s) debt was incurred <u>2/17/2016</u><br>Last 4 digits of account number <u>          </u>                                       | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim: <u>TRADE DEBT</u></b><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes<br><b>\$3,800.00</b>  |
| 3.14   | <b>COMMERCIAL MACHINE SERVICE</b><br><b>3390 HWY 2 EAST #4</b><br><b>KALISPELL, MT 59901</b><br>Date(s) debt was incurred <u>7/18/2016</u><br>Last 4 digits of account number <u>          </u>                                | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim: <u>TRADE DEBT</u></b><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes<br><b>\$475.00</b>    |
| 3.15   | <b>DAILY INTERLAKE</b><br><b>P.O. BOX 7610</b><br><b>KALISPELL, MT 59904</b><br>Date(s) debt was incurred <u>5/31/2016 - 6/6/2016</u><br>Last 4 digits of account number <u>          </u>                                     | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim: <u>TRADE DEBT</u></b><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes<br><b>\$987.50</b>    |
| 3.16   | <b>DEWESOFT, LLC</b><br><b>8720 HELLER RD</b><br><b>MORRISONVILLE, WI 53571</b><br>Date(s) debt was incurred <u>2/19/2016 - 4/27/2016</u><br>Last 4 digits of account number <u>          </u>                                 | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim: <u>TRADE DEBT</u></b><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes<br><b>\$21,392.00</b> |
| 3.17   | <b>DOLL, AMIR, ELEY</b><br><b>1888 CENTURY PARK E. #1850</b><br><b>LOS ANGELES, CA 90067</b><br>Date(s) debt was incurred <u>2015</u><br>Last 4 digits of account number <u>          </u>                                     | <b>As of the petition filing date, the claim is: Check all that apply.</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim: <u>LEGAL FEES</u></b><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes<br><b>\$38,567.32</b> |

| Debtor | Name   | Case number (if known)  |
|--------|--|---|
| 3.18   | <b>Nonpriority creditor's name and mailing address</b><br><b>ECKSTROM CONSULTING</b><br><b>P.O. BOX 5588</b><br><b>EVERETT, WA 98206-5588</b><br>Date(s) debt was incurred <u>4/1/2016 - 7/1/2016</u><br>Last 4 digits of account number <u>          </u>                 | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$1,828.07</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  |
| 3.19   | <b>Nonpriority creditor's name and mailing address</b><br><b>ENCLOSURES DIRECT</b><br><b>P.O. BOX 59062</b><br><b>OTTAWA OT K1G 5T7</b><br><b>CANADA</b><br>Date(s) debt was incurred <u>6/20/2016 - 7/15/2016</u><br>Last 4 digits of account number <u>          </u>    | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$2,913.16</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  |
| 3.20   | <b>Nonpriority creditor's name and mailing address</b><br><b>FREEDOM BANK</b><br><b>530 9TH ST. W</b><br><b>COLUMBIA FALLS, MT 59912</b><br>Date(s) debt was incurred <u>3/4/2016</u><br>Last 4 digits of account number <u>2315</u>                                       | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$75,000.00</b><br><input checked="" type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>LINE OF CREDIT FOR BURGI CORPORATION</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  |
| 3.21   | <b>Nonpriority creditor's name and mailing address</b><br><b>FREEDOM BANK</b><br><b>530 9TH ST. W</b><br><b>COLUMBIA FALLS, MT 59912</b><br>Date(s) debt was incurred <u>3/4/2016</u><br>Last 4 digits of account number <u>2314</u>                                       | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$239,707.00</b><br><input checked="" type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>EQUIPMENT LOAN FOR BURGI CORPORATION</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.22   | <b>Nonpriority creditor's name and mailing address</b><br><b>GALCO INDUSTRIAL ELECTRONICS</b><br><b>26010 PINEHURST DRIVE</b><br><b>MADISON HEIGHTS, MI 48071</b><br>Date(s) debt was incurred <u>4/2016 - 5/2016</u><br>Last 4 digits of account number <u>          </u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$584.83</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  |
| 3.23   | <b>Nonpriority creditor's name and mailing address</b><br><b>HORIBA AUTOMOTIVE</b><br><b>2890 JOHN R. ROAD</b><br><b>WENDOVER, UT 84083</b><br>Date(s) debt was incurred <u>12/31/2015</u><br>Last 4 digits of account number <u>          </u>                            | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$18,012.70</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>CUSTOMER CREDIT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                  |
| 3.24   | <b>Nonpriority creditor's name and mailing address</b><br><b>KLUBER LUBRICATION</b><br><b>32 INDUSTRIAL DRIVE</b><br><b>LONDONDERRY, NH 03053</b><br>Date(s) debt was incurred <u>5/12/2016</u><br>Last 4 digits of account number <u>0173</u>                             | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$630.87</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  |

| Debtor Name  | Case number (if known)  |
|--|---|
| <b>BURGI ENGINEERS LLC</b>   |   |
| <b>3.25</b> Nonpriority creditor's name and mailing address<br><b>LANDSTAR RANGER INC</b><br><b>P.O. BOX 784293</b><br><b>PHILADELPHIA, PA 19178</b><br>Date(s) debt was incurred <u>2/18/2016</u><br>Last 4 digits of account number <u>0173</u>                          | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$2,500.00</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br>Basis for the claim: <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes        |
| <b>3.26</b> Nonpriority creditor's name and mailing address<br><b>MAGNATEX PUMPS INC.</b><br><b>P.O. BOX 975426</b><br><b>DALLAS, TX 75397</b><br>Date(s) debt was incurred <u>          </u><br>Last 4 digits of account number <u>          </u>                         | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$3,376.01</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br>Basis for the claim: <u>VENDOR</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| <b>3.27</b> Nonpriority creditor's name and mailing address<br><b>MAH MACHINE COMPANY</b><br><b>3301 SOUTH CENTRAL</b><br><b>CICERO, IL 60804</b><br>Date(s) debt was incurred <u>4/19/2016</u><br>Last 4 digits of account number <u>          </u>                       | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$1,000.00</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br>Basis for the claim: <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes        |
| <b>3.28</b> Nonpriority creditor's name and mailing address<br><b>MCMASTER CARR SUPPLY COMPANY</b><br><b>P.O. BOX 7690</b><br><b>CHICAGO, IL 60680-7690</b><br>Date(s) debt was incurred <u>4/15/2016 - 7/27/2016</u><br>Last 4 digits of account number <u>          </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$12,529.42</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br>Basis for the claim: <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes       |
| <b>3.29</b> Nonpriority creditor's name and mailing address<br><b>MINNESOTA WATERJET</b><br><b>14445 AZURITE ST. NW</b><br><b>ANOKA, MN 55303</b><br>Date(s) debt was incurred <u>7/11/2016</u><br>Last 4 digits of account number <u>          </u>                       | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$406.85</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br>Basis for the claim: <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes          |
| <b>3.30</b> Nonpriority creditor's name and mailing address<br><b>NOVATION INC</b><br><b>2616 N. LOCUST RD</b><br><b>SPOKANE, WA 99206</b><br>Date(s) debt was incurred <u>7/6/2016</u><br>Last 4 digits of account number <u>          </u>                               | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$115.68</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br>Basis for the claim: <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes          |
| <b>3.31</b> Nonpriority creditor's name and mailing address<br><b>OMEGA ENGINEERING</b><br><b>P.O. BOX 405369</b><br><b>ATLANTA, GA 30384</b><br>Date(s) debt was incurred <u>7/6/2016 - 7/18/2016</u><br>Last 4 digits of account number <u>          </u>                | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$4,145.90</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br>Basis for the claim: <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes        |

|        |  |                              |
|--------|--|------------------------------|
| Debtor | <b>BURGI ENGINEERS LLC</b><br>Name _____ | Case number (if known) _____ |
|--------|--|------------------------------|

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| 3.32 | <b>Nonpriority creditor's name and mailing address</b><br><b>PRECISION CUTTING TECHNOLOGIES</b><br><b>16208 EAST LACROSSE LANE</b><br><b>SPOKANE, WA 99216</b><br><br>Date(s) debt was incurred <u>7/11/2016 - 7/12/2016</u><br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$1,039.03</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|---|---|

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|------|--|---|
| 3.33 | <b>Nonpriority creditor's name and mailing address</b><br><b>PRECISION ENGINEERING</b><br><b>485 ASH ROAD</b><br><b>KALISPELL, MT 59901</b><br><br>Date(s) debt was incurred <u>2/10/2016</u><br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$4,512.00</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
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|      |   |   |
|------|---|---|
| 3.34 | <b>Nonpriority creditor's name and mailing address</b><br><b>R&amp;W AMERICA LP</b><br><b>P.O. BOX 71480</b><br><b>CHICAGO, IL 60609-4000</b><br><br>Date(s) debt was incurred <u>7/6/2016</u><br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$890.91</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|---|---|

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|      |   |   |
|------|---|---|
| 3.35 | <b>Nonpriority creditor's name and mailing address</b><br><b>REULAND ELECTRIC</b><br><b>17969 RAILROAD STREET</b><br><b>ROWLAND HEIGHTS, CA 91748</b><br><br>Date(s) debt was incurred <u>5/1/2015</u><br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$70,776.43</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>SETTLEMENT AGREEMENT/JUDGMENT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|---|---|

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|      |   |   |
|------|---|---|
| 3.36 | <b>Nonpriority creditor's name and mailing address</b><br><b>SLAUGHTER COMPANY INC.</b><br><b>28105 N. KEITH DR.</b><br><b>LAKE FOREST, IL 60045</b><br><br>Date(s) debt was incurred <u>2/10/2016</u><br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$1,499.00</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|---|---|

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|      |   |   |
|------|---|---|
| 3.37 | <b>Nonpriority creditor's name and mailing address</b><br><b>STEVENS STEEL WEST, INC.</b><br><b>1097 ROSE CROSSING</b><br><b>KALISPELL, MT 59901</b><br><br>Date(s) debt was incurred <u>3/31/2016</u><br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$2,000.00</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|---|---|

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|      |  |   |
|------|--|---|
| 3.38 | <b>Nonpriority creditor's name and mailing address</b><br><b>THOMPSON PRECISION</b><br><b>P.O. BOX 2294</b><br><b>KALISPELL, MT 59903</b><br><br>Date(s) debt was incurred <u>4/22/2016</u><br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$1,733.68</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|--|---|

|        |                                    |                        |
|--------|------------------------------------|------------------------|
| Debtor | <b>BURGI ENGINEERS LLC</b><br>Name | Case number (if known) |
|--------|------------------------------------|------------------------|

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|      |  |   |
|------|--|---|
| 3.39 | <b>Nonpriority creditor's name and mailing address</b><br><b>TI 64, LLC</b><br><b>P.O. BOX 92136</b><br><b>AUSTIN, TX 78709</b><br><br>Date(s) debt was incurred <u>2/29/2016</u><br>Last 4 digits of account number <u>          </u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$634.36</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|--|---|

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|      |  |   |
|------|--|---|
| 3.40 | <b>Nonpriority creditor's name and mailing address</b><br><b>VALIN</b><br><b>P.O. BOX 8402</b><br><b>PASADENA, CA 91109</b><br><br>Date(s) debt was incurred <u>7/10/2016</u><br>Last 4 digits of account number <u>          </u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$517.20</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|--|---|

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|      |   |   |
|------|---|---|
| 3.41 | <b>Nonpriority creditor's name and mailing address</b><br><b>VALLEY STORAGE</b><br><b>1639 HIGHWAY 2 WEST</b><br><b>KALISPELL, MT 59901</b><br><br>Date(s) debt was incurred <u>1/1/2016</u><br>Last 4 digits of account number <u>          </u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$4,900.00</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|---|---|

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|      |   |   |
|------|---|---|
| 3.42 | <b>Nonpriority creditor's name and mailing address</b><br><b>WAGO CORPATION</b><br><b>P.O. BOX 934</b><br><b>GERMANTOWN, WI 53022</b><br><br>Date(s) debt was incurred <u>7/4/2016</u><br>Last 4 digits of account number <u>          </u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$4,426.49</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|---|---|

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|      |  |   |
|------|--|---|
| 3.43 | <b>Nonpriority creditor's name and mailing address</b><br><b>WELLS FARGO</b><br><b>P.O. BOX 54349</b><br><b>PHOENIX, AZ 85038</b><br><br>Date(s) debt was incurred <u>2014 - 2016</u><br>Last 4 digits of account number <u>2621</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$100,272.87</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>REVOLVING CREDIT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|--|---|

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|      |   |   |
|------|---|---|
| 3.44 | <b>Nonpriority creditor's name and mailing address</b><br><b>WESTERN STATES EQUIPMENT</b><br><b>P.O. BOX 3805</b><br><b>SEATTLE, WA 98124-3805</b><br><br>Date(s) debt was incurred <u>3/2016 - 4/2016</u><br>Last 4 digits of account number <u>          </u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$6,122.06</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|---|---|

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|      |  |   |
|------|--|---|
| 3.45 | <b>Nonpriority creditor's name and mailing address</b><br><b>WOMACK MACHINE SUPPLY CO</b><br><b>P.O. BOX 7496</b><br><b>MISSOULA, MT 59807</b><br><br>Date(s) debt was incurred <u>6/3/2016 - 7/20/2016</u><br>Last 4 digits of account number <u>          </u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$2,805.72</b></span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>TRADE DEBT</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|--|---|

Debtor **BURGI ENGINEERS LLC**  
Name

Case number (if known)

3.46 Nonpriority creditor's name and mailing address

**YRC**  
**P.O. BOX 730375**  
**DALLAS, TX 75373**Date(s) debt was incurred 5/9/2016Last 4 digits of account number     As of the petition filing date, the claim is: *Check all that apply.***\$979.72**

- ☐
- Contingent
- 
- ☐
- Unliquidated
- 
- ☐
- Disputed

Basis for the claim: **TRADE DEBT**Is the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

|     | Name and mailing address   | On which line in Part 1 or Part 2 is the related creditor (if any) listed?   | Last 4 digits of account number, if any |
|-----|--|--|---|
| 4.1 | <b>ERIC N. LINDQUIST</b><br><b>2419 JAMES WOOD BLVD</b><br><b>LOS ANGELES, CA 90006-2004</b>   | Line <u>3.35</u><br><input type="checkbox"/> Not listed. Explain <u>    </u> | —                                       |
| 4.2 | <b>INTERNAL REVENUE SERVICE</b><br><b>P.O. BOX 660351</b><br><b>DALLAS, TX 75266</b>   | Line <u>2.2</u><br><input type="checkbox"/> Not listed. Explain <u>    </u>  | —                                       |
| 4.3 | <b>MT DEPT OF REVENUE</b><br><b>P.O. BOX 6309</b><br><b>HELENA, MT 59604</b>   | Line <u>2.3</u><br><input type="checkbox"/> Not listed. Explain <u>    </u>  | —                                       |
| 4.4 | <b>REULAND ELECTRIC COMPANY</b><br><b>P.O. BOX 4009</b><br><b>LA PUENTE, CA 91747</b>  | Line <u>3.35</u><br><input type="checkbox"/> Not listed. Explain <u>    </u> | —                                       |
| 4.5 | <b>THOMAS J. DALY</b><br><b>C. WARREN BLEEKER</b><br><b>CHRISTIE, PARKER &amp; HALE LLP</b><br><b>655 N. CENTRAL AVENUE, SUITE 2300</b><br><b>GLENDALE, CA 91203</b> | Line <u>3.35</u><br><input type="checkbox"/> Not listed. Explain <u>    </u> | —                                       |

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

| Total of claim amounts |                      |
|------------------------|----------------------|
| 5a.                    | \$ <u>68,246.91</u>  |
| 5b. +                  | \$ <u>774,340.23</u> |
| 5c.                    | \$ <u>842,587.14</u> |

**Fill in this information to identify the case:**Debtor name **BURGI ENGINEERS LLC**United States Bankruptcy Court for the: **DISTRICT OF MONTANA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

**DESIGN AND  
FABRICATION OF  
MACHINERY  
PURCHASE ORDER  
#10450**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**AIRCRAFT ELECTRICAL COMPONENTS, INC  
NEVADA REPAIR CENTER  
2482 PROGRESS DRIVE  
REDDING, CA 96001**

2.2. State what the contract or lease is for and the nature of the debtor's interest

**DESIGN AND  
FABRICATION OF  
MACHINERY  
PURCHASE ORDER  
#80467**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**ANDERSON ELECTRIC CONTROLS INC.  
8639 SOUTH 212TH STREET  
KENT, WA 98031**

2.3. State what the contract or lease is for and the nature of the debtor's interest

**DESIGN AND  
FABRICATION OF  
MACHINERY  
PURCHASE ORDER  
#0080/15//DN**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**ANGA USZCZELNIENIA MECHANICZNE SP.  
43-340 KOZY  
UL WYZWOLENIA 550  
POLAND**

2.4. State what the contract or lease is for and the nature of the debtor's interest

**WORK IN PROGRESS -  
JOB #J1500026**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**BURGI CORPORATION  
350 DUNWOODY LANE  
COLUMBIA FALLS, MT 59912**



Debtor 1 **BURGI ENGINEERS LLC**

First Name

Middle Name

Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **WORK IN PROGRESS - JOB #J1500030**

State the term remaining

List the contract number of any government contract

**BURGI CORPORATION  
350 DUNWOODY LANE  
COLUMBIA FALLS, MT 59912**

2.6. State what the contract or lease is for and the nature of the debtor's interest **WORK IN PROGRESS - JOB #J1500042**

State the term remaining

List the contract number of any government contract

**BURGI CORPORATION  
350 DUNWOODY LANE  
COLUMBIA FALLS, MT 59912**

2.7. State what the contract or lease is for and the nature of the debtor's interest **WORK IN PROGRESS - JOB #J1600010**

State the term remaining

List the contract number of any government contract

**BURGI CORPORATION  
350 DUNWOODY LANE  
COLUMBIA FALLS, MT 59912**

2.8. State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL INSURANCE PREMIUM FINANCE AGREEMENT**

State the term remaining **2/1/2017**

List the contract number of any government contract

**CAPITAL PREMIUM FINANCING INC.  
P.O. BOX 660899  
DALLAS, TX 75266-0899**

2.9. State what the contract or lease is for and the nature of the debtor's interest **DESIGN AND FABRICATION OF MACHINERY PURCHASE ORDER #P0013785**

State the term remaining

List the contract number of any government contract

**CARLETON UNIVERSITY  
PURCHASING SERVICES  
1125 COLONEL BY DRIVE  
OTTAWA, CANADA K1S 5B6**

2.10. State what the contract or lease is for and the nature of the debtor's interest **DESIGN AND FABRICATION OF MACHINERY PURCHASE ORDER #1703386**

**E&R INDUSTRIAL SALES  
40800 ENTERPRISE DRIVE  
STERLING HEIGHTS, MI 48314**



Debtor 1 **BURGI ENGINEERS LLC**

First Name

Middle Name

Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

- 2.11. State what the contract or lease is for and the nature of the debtor's interest

**DESIGN AND  
FABRICATION OF  
MACHINERY  
PURCHASE ORDER  
#6400285683E**

State the term remaining

List the contract number of any government contract

**HONEYWELL AEROSPACE DE PUERTO RICO  
SAN ANTONIO INDUSTRIAL PARK  
ROAD 110 KM 5.9.  
AGUADILLA PR 00604  
PUERTO RICO**

- 2.12. State what the contract or lease is for and the nature of the debtor's interest

**COMMERCIAL  
AUTO/PROPERTY  
INSURANCE**

State the term remaining

List the contract number of any government contract

**2/1/2017****LIBERTY MUTUAL INSURANCE  
P.O. BOX 66546  
SAINT LOUIS, MO 63166**

- 2.13. State what the contract or lease is for and the nature of the debtor's interest

**WORKERS'  
COMPENSATION  
POLICY**

State the term remaining

List the contract number of any government contract

**2/20/2017****MONTANA STATE FUND  
P.O. BOX 4759  
HELENA, MT 59604-4759**

- 2.14. State what the contract or lease is for and the nature of the debtor's interest

**DESIGN AND  
FABRICATION OF  
MACHINERY  
PURCHASE ORDER  
#4800037460**

State the term remaining

List the contract number of any government contract

**NORTHROP GRUMMAN  
SYSTEMS CORPORATION  
8710 FREEPORT PARKWAY, SUITE 200  
IRVING, TX 75063**

- 2.15. State what the contract or lease is for and the nature of the debtor's interest

**DESIGN AND  
FABRICATION OF  
MACHINERY  
PURCHASE ORDER  
#8200198669**

State the term remaining

List the contract number of any government contract

**NORTHROP GRUMMAN  
SYSTEMS CORPORATION  
8710 FREEPORT PARKWAY, SUITE 200  
IRVING, TX 75063**

Debtor 1 **BURGI ENGINEERS LLC**

First Name

Middle Name

Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.16. State what the contract or lease is for and the nature of the debtor's interest **DESIGN AND FABRICATION OF MACHINERY PURCHASE ORDER #5003179255**

State the term remaining

List the contract number of any government contract

**ROLLS-ROYCE  
2355 SOUTH TIBBS AVENUE  
INDIANAPOLIS, IN 46241**

2.17. State what the contract or lease is for and the nature of the debtor's interest **BUILDING LEASE**

State the term remaining

**4/2019**

List the contract number of any government contract

**SHERMAN COMMERCIAL PROPERTIES  
625 FRED MAYO DR.  
SUPERIOR, MT 59872**

2.18. State what the contract or lease is for and the nature of the debtor's interest **DESIGN AND FABRICATION OF MACHINERY PURCHASE ORDER #H39431**

State the term remaining

List the contract number of any government contract

**SUPERIOR GRAPHITE  
P.O. BOX 535  
HOPKINSVILLE, KY 42241-0535**

2.19. State what the contract or lease is for and the nature of the debtor's interest **DESIGN AND FABRICATION OF MACHINERY PURCHASE ORDER #13173**

State the term remaining

List the contract number of any government contract

**TRIUMPH AEROSPACE SYSTEMS - SEATTLE  
22922 NE ALDER CREST DRIVE  
REDMOND, WA 98053**

2.20. State what the contract or lease is for and the nature of the debtor's interest **DESIGN AND FABRICATION OF MACHINERY PURCHASE ORDER #953-21-MB257**

State the term remaining

List the contract number of any government contract

**UES, INC.  
4401 DAYTON-XENIA ROAD  
DAYTON, OH 45432**

Debtor 1

**BURGI ENGINEERS LLC**

First Name

Middle Name

Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.21. State what the contract or lease is for and the nature of the debtor's interest

**DESIGN AND  
FABRICATION OF  
MACHINERY  
PURCHASE ORDER  
#01-5215044**

State the term remaining

List the contract number of any government contract

**WOODWARD, INC.  
1 WOODWARD WAY  
LOVES PARK, IL 61111**

2.22. State what the contract or lease is for and the nature of the debtor's interest

**DESIGN AND  
FABRICATION OF  
MACHINERY  
PURCHASE ORDER  
#880036955**

State the term remaining

List the contract number of any government contract

**WOODWARD, INC.  
1 WOODWARD WAY  
LOVES PARK, IL 61111**

**Fill in this information to identify the case:**Debtor name **BURGI ENGINEERS LLC**United States Bankruptcy Court for the: **DISTRICT OF MONTANA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **BURGI CORPORATION** **350 DUNWOODY LANE  
COLUMBIA FALLS, MT 59912**

**WHITEFISH CREDIT UNION**

☒ D **2.2**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.2 **BURGI CORPORATION** **350 DUNWOODY LANE  
COLUMBIA FALLS, MT 59912**

**WHITEFISH CREDIT UNION**

☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.3 **BURGI CORPORATION** **350 DUNWOODY LANE  
COLUMBIA FALLS, MT 59912**

**REULAND ELECTRIC**

☐ D \_\_\_\_\_  
☒ E/F **3.35**  
☐ G \_\_\_\_\_

2.4 **BURGI CORPORATION** **350 DUNWOODY LANE  
COLUMBIA FALLS, MT 59912**

**FREEDOM BANK**

☐ D \_\_\_\_\_  
☒ E/F **3.20**  
☐ G \_\_\_\_\_

2.5 **BURGI CORPORATION** **350 DUNWOODY LANE  
COLUMBIA FALLS, MT 59912**

**FREEDOM BANK**

☐ D \_\_\_\_\_  
☒ E/F **3.21**  
☐ G \_\_\_\_\_

Debtor **BURGI ENGINEERS LLC**

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

|      |                            |  |                                   |   |
|------|----------------------------|--|-----------------------------------|---|
| 2.6  | <b>DANIEL J. BURGI</b>     | <b>P.O. BOX 11058<br/>KALISPELL, MT 59901</b>        | <b>WHITEFISH CREDIT<br/>UNION</b> | <input checked="" type="checkbox"/> D <u>2.2</u><br><input type="checkbox"/> E/F _____<br><input type="checkbox"/> G _____  |
| 2.7  | <b>DANIEL J. BURGI</b>     | <b>P.O. BOX 11058<br/>KALISPELL, MT 59901</b>        | <b>WHITEFISH CREDIT<br/>UNION</b> | <input checked="" type="checkbox"/> D <u>2.1</u><br><input type="checkbox"/> E/F _____<br><input type="checkbox"/> G _____  |
| 2.8  | <b>DANIEL J. BURGI</b>     | <b>P.O. BOX 11058<br/>KALISPELL, MT 59901</b>        | <b>FREEDOM BANK</b>               | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <u>3.20</u><br><input type="checkbox"/> G _____ |
| 2.9  | <b>DANIEL J. BURGI</b>     | <b>P.O. BOX 11058<br/>KALISPELL, MT 59901</b>        | <b>FREEDOM BANK</b>               | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <u>3.21</u><br><input type="checkbox"/> G _____ |
| 2.10 | <b>ROBERT C.<br/>BURGI</b> | <b>350 DUNWOODY LN.<br/>COLUMBIA FALLS, MT 59912</b> | <b>WELLS FARGO</b>                | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <u>3.43</u><br><input type="checkbox"/> G _____ |
| 2.11 | <b>ROBERT C.<br/>BURGI</b> | <b>350 DUNWOODY LN.<br/>COLUMBIA FALLS, MT 59912</b> | <b>FREEDOM BANK</b>               | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <u>3.20</u><br><input type="checkbox"/> G _____ |
| 2.12 | <b>ROBERT C.<br/>BURGI</b> | <b>350 DUNWOODY LN.<br/>COLUMBIA FALLS, MT 59912</b> | <b>FREEDOM BANK</b>               | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <u>3.21</u><br><input type="checkbox"/> G _____ |
| 2.13 | <b>ROBERT C.<br/>BURGI</b> | <b>350 DUNWOOD LANE<br/>COLUMBIA FALLS, MT 59912</b> | <b>WHITEFISH CREDIT<br/>UNION</b> | <input checked="" type="checkbox"/> D <u>2.2</u><br><input type="checkbox"/> E/F _____<br><input type="checkbox"/> G _____  |

Debtor

BURGI ENGINEERS LLC

Case number (if known)

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.  
Column 1: CodebtorColumn 2: Creditor

2.14

ROBERT C.  
BURGI

350 DUNWOOD LANE  
COLUMBIA FALLS, MT 59912

WHITEFISH CREDIT  
UNION

D

2.1

E/F

G

**Fill in this information to identify the case:**Debtor name **BURGI ENGINEERS LLC**United States Bankruptcy Court for the: **DISTRICT OF MONTANA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From **1/01/2016** to **Filing Date****Sources of revenue**

Check all that apply

☒ Operating a business☐ Other \_\_\_\_\_**Gross revenue**

(before deductions and exclusions)

**\$1,762,578.54****For prior year:**From **1/01/2015** to **12/31/2015**☒ Operating a business☐ Other \_\_\_\_\_**\$4,231,563.00****For year before that:**From **1/01/2014** to **12/31/2014**☒ Operating a business☐ Other \_\_\_\_\_**\$2,386,773.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer***Check all that apply*

Debtor **BURGI ENGINEERS LLC**

Case number (if known) \_\_\_\_\_

| Creditor's Name and Address   | Dates   | Total amount of value | Reasons for payment or transfer<br><i>Check all that apply</i>   |
|---|---|-----------------------|--|
| 3.1. <b>REULAND ELECTRIC</b><br><b>17969 RAILROAD STREET</b><br><b>ROWLAND HEIGHTS, CA 91748</b>                      | <b>5/12/2016</b>  | <b>\$50,000.00</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input checked="" type="checkbox"/> Other <b>PURSUANT TO SETTLEMENT AGREEMENT</b> |
| 3.2. <b>AMERICAN ALLOY</b><br><b>3809 N. SULLIVAN ROAD</b><br><b>BUILDING 11, SUITE M</b><br><b>SPOKANE, WA 99216</b> | <b>4/29/2016 - \$4,480.39</b><br><b>7/13/2016 - \$2,500.00</b>                              | <b>\$6,980.39</b>     | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____                                    |
| 3.3. <b>CLINTON PATTERN WORKS</b><br><b>1215 W. BANCROFT ST</b><br><b>TOLEDO, OH 43606</b>                            | <b>7/27/2016</b>  | <b>\$16,452.72</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____                                    |
| 3.4. <b>CPM INDUSTRIES</b><br><b>410 WINDY POINT DRIVE</b><br><b>GLENDALE HEIGHTS, IL 60139</b>                       | <b>5/2/2016</b>   | <b>\$8,124.00</b>     | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____                                    |
| 3.5. <b>ECKSTROM CONSULTING</b><br><b>P.O. BOX 5588</b><br><b>EVERETT, WA 98206-5588</b>                              | <b>5/2/2016 - \$5,147.66</b><br><b>7/1/2016 - \$644.37</b><br><b>7/27/2016 - \$3,616.22</b> | <b>\$9,408.25</b>     | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____                                    |
| 3.6. <b>EMERSON INDUSTRIAL AUTOMATION USA LLC</b><br><b>P.O. BOX 70141</b><br><b>CHICAGO, IL 60673</b>                | <b>7/1/2016 - \$27,343.35</b><br><b>7/27/2016 - \$34,545.91</b>                             | <b>\$61,889.26</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____                                    |
| 3.7. <b>FPZ</b><br><b>150 N. PROGRESS DRIVE</b><br><b>SAUKVILLE, WI 53080</b>   | <b>5/31/2016 - \$4,249.34</b><br><b>6/23/2016 - \$6,505.57</b>                              | <b>\$10,754.91</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____                                    |
| 3.8. <b>HOTTINGER BALDWIN MEASUREMENTS INC</b><br><b>P.O. BOX 33166</b><br><b>NEWARK, NJ 07188-0166</b>               | <b>7/15/2016</b>  | <b>\$15,365.00</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____                                    |



Debtor **BURGI ENGINEERS LLC**

Case number (if known) \_\_\_\_\_

| Creditor's Name and Address   | Dates  | Total amount of value | Reasons for payment or transfer<br><i>Check all that apply</i>  |
|---|--|-----------------------|---|
| 3.9. JCCS, PC<br>P.O. BOX 1398<br>WHITEFISH, MT 59937-1398                            | 5/12/2016<br>-\$275.00<br>7/13/2016 -<br>\$8,200.00<br>7/20/2016 -<br>\$240.00     | \$8,715.00            | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input checked="" type="checkbox"/> Services<br><input type="checkbox"/> Other ____ |
| 3.10 KA-WOOD GEAR AND MACHINE<br>32500 INDUSTRIAL DRIVE<br>MADISON HEIGHTS, MI 48071  | 5/31/2016 -<br>\$4,080.00<br>7/13/2016 -<br>\$7,693.05                             | \$11,773.05           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____ |
| 3.11 KNICK MACHINING, INC.<br>37 WILDCAT WAY<br>BOZEMAN, MT 59718                     | 7/13/2016  | \$6,915.95            | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____ |
| 3.12 MAH MACHINE COMPANY<br>3301 SOUTH CENTRAL<br>CICERO, IL 60804                    | 5/2/2016 -<br>\$1,771.00<br>7/13/2016 -<br>\$4,865.30                              | \$6,636.30            | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____ |
| 3.13 MCMASTER CARR SUPPLY COMPANY<br>P.O. BOX 7690<br>CHICAGO, IL 60680-7690          | 5/2/2016 -<br>\$4,590.43<br>5/31/2016 -<br>\$4,531.13<br>6/23/2016 -<br>\$2,027.69 | \$11,149.29           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____ |
| 3.14 NATIONAL INSTRUMENTS<br>CORPORATION<br>P.O. BOX 202262<br>DALLAS, TX 75320       | 5/3/2016   | \$7,511.73            | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____ |
| 3.15 NES BEARING CO INC<br>1601 JOHNSON STREET<br>OLEAN, NY 14760                     | 5/12/2016 -<br>\$1,042.52<br>7/27/2016 -<br>\$14,082.80                            | \$15,125.32           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____ |
| 3.16 SCHAEFFLER GROUP USA INC.<br>15290 COLLECTIONS CENTRE DRIVE<br>CHICAGO, IL 60693 | 7/13/2016  | \$7,090.76            | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____ |

Debtor **BURGI ENGINEERS LLC**

Case number (if known) \_\_\_\_\_

| Creditor's Name and Address   | Dates  | Total amount of value | Reasons for payment or transfer<br><i>Check all that apply</i>  |
|---|--|-----------------------|---|
| 3.17 <b>SHERMAN COMMERCIAL PROPERTIES</b><br>625 FRED MAY DRIVE<br>SUPERIOR, MT 59872 | 5/2/2016 - \$3,800.00<br>5/31/2016 - \$3,800.00<br>7/5/2016 - \$3,800.00<br>7/27/2016 \$3,800.00   | <b>\$15,200.00</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input checked="" type="checkbox"/> Other <b><u>LEASE PAYMENT</u></b>        |
| 3.18 <b>STEVENS STEEL WEST, INC.</b><br>1097 ROSE CROSSING<br>KALISPELL, MT 59901     | 5/2/2016 - \$7,072.00<br>7/1/2016 - \$1,325.00<br>7/13/2016 - \$4,615.00   | <b>\$13,012.00</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other _____                              |
| 3.19 <b>WELLS FARGO</b><br>P.O. BOX 54349<br>PHOENIX, AZ 85038                        | 4/22/2016 - \$1,000.00<br>4/23/2016 - \$950.00<br>4/29/2016 - \$4,000.00<br>7/19/2016 - \$3,000.00<br>5/26/2016 - \$2,000.00<br>6/13/2016 - \$4,500.00<br>6/27/2016 - \$1,700.00<br>7/12/2016 - \$6,000.00 | <b>\$23,150.00</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input checked="" type="checkbox"/> Other <b><u>CREDIT CARD PAYMENTS</u></b> |
| 3.20 <b>WELLS FARGO LOAN</b><br>P.O. BOX 7665<br>BOISE, ID 83707                      | 4/20/2016 - \$5,000.00<br>5/18/2016 - \$5,000.00   | <b>\$10,000.00</b>    | <input type="checkbox"/> Secured debt<br><input checked="" type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other _____                              |

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

| Insider's name and address<br>Relationship to debtor  | Dates  | Total amount of value | Reasons for payment or transfer            |
|---|--|-----------------------|--|
| 4.1. <b>BURGI CORPORATION</b><br>350 DUNWOODY LANE<br>COLUMBIA FALLS, MT 59912<br>AFFILIATE | SEE<br>ATTACHED<br>EXHIBIT "A"<br>PAYMENTS<br>FROM<br>7/27/2015 -<br>7/27/2016 | <b>\$1,068,200.00</b> | <b>DESIGN AND FABRICATION OF MACHINERY</b> |

**5. Repossessions, foreclosures, and returns**

Debtor **BURGI ENGINEERS LLC**

Case number (if known)

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

| Creditor's name and address  | Describe of the Property   | Date   | Value of property |
|--|--|--------|-------------------|
| REULAND ELECTRIC<br>17969 RAILROAD STREET<br>ROWLAND HEIGHTS, CA 91748 | BANK ACCOUNTS EXECUTED ON BY<br>REULAND ELECTRIC<br>\$77,048.21 ON 6/15/2016 (FREEDOM BANK)<br>\$700.04 ON 6/28/2016 (WELLS FARGO BANK)<br>\$1,392.07 on 6/15/2016 (GLACIER BANK)<br>\$83.25 on 6/15/2016 (GLACIER BANK) | 6/2016 | \$79,223.57       |

6. **Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

**Part 3: Legal Actions or Assignments**7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

| Case title<br>Case number  | Nature of case | Court or agency's name and address                                   | Status of case  |
|--|----------------|--|---|
| 7.1. REULAND ELECTRIC CO.,<br>VS. BURGI ENGINEERS, LLC<br>AND BURGI ENGINEERING,<br>INC.<br>CV13-09499 SJO | Collection     | UNITED STATES DISTRICT<br>COURT<br>CENTRAL DISTRICT OF<br>CALIFORNIA | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input checked="" type="checkbox"/> Concluded |

8. **Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
**Part 4: Certain Gifts and Charitable Contributions**9. **List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

**Part 5: Certain Losses**10. **All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None

Debtor **BURGI ENGINEERS LLC**

Case number (if known)

**Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

**Dates of loss****Value of property lost****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.
**Who was paid or who received the transfer?**  
**Address**
**If not money, describe any property transferred****Dates****Total amount or value**

11.1. **PATTEN PETERMAN  
BEKKEDAH  
& GREEN  
2817 2ND AVENUE N, ST 300  
BILLINGS, MT 59101**

**Attorney Fees****7/20/2016****\$6,350.00****Email or website address****Who made the payment, if not debtor?****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None.**Name of trust or device****Describe any property transferred****Dates transfers were made****Total amount or value****13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.
**Who received transfer?**  
**Address**
**Description of property transferred or payments received or debts paid in exchange****Date transfer was made****Total amount or value****Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Address****Dates of occupancy  
From-To****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Debtor **BURGI ENGINEERS LLC**

Case number (if known) \_\_\_\_\_

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

|       | Financial Institution name and Address                                       | Last 4 digits of account number | Type of account or instrument   | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|-------|--|---------------------------------|---|--|---|
| 18.1. | <b>WELLS FARGO BANK</b><br><b>2350 US - 93</b><br><b>KALISPELL, MT 59901</b> | <b>XXXX-3955</b>                | <input type="checkbox"/> Checking<br><input checked="" type="checkbox"/> Savings<br><input type="checkbox"/> Money Market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other____ | <b>APRIL 13, 2016</b>                                | <b>\$0.00</b>                           |

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

| Depository institution name and address | Names of anyone with access to it Address | Description of the contents | Do you still have it? |
|---|---|-----------------------------|-----------------------|
|---|---|-----------------------------|-----------------------|

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **BURGI ENGINEERS LLC**

Case number (if known) \_\_\_\_\_

☒ None

Facility name and address

Names of anyone with  
access to it

Description of the contents

Do you still  
have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address

**BURGI CORPORATION**  
**350 DUNWOODY LANE**  
**COLUMBIA FALLS, MT 59912**

Location of the property

**1091 ROSE CROSSING**  
**KALISPELL, MT 59901**

Describe the property

**VARIAC VARIABLE**  
**TRANSFOMER - \$30,000**  
**WT 1800 PRECISION POWER**  
**ANALYZER - \$20,000**  
**IT1000-S/SP1 SYSTEM FOR**  
**POWER ANALYZER \$10,000**  
**ADJUST SPEED ELEC**  
**CONTROL PANEL \$45,000.00**

Value

**\$105,200.00****Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**☒ No.☐ Yes. Provide details below.

Case title

Case number

Court or agency name and  
address

Nature of the case

Status of case

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☒ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**24. Has the debtor notified any governmental unit of any release of hazardous material?**☒ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business**

Debtor **BURGI ENGINEERS LLC**

Case number (if known) \_\_\_\_\_

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

| Business name address   | Describe the nature of the business                                 | Employer Identification number<br>Do not include Social Security number or ITIN.             |
|---|---|--|
| 25.1. <b>BURGI ENGINEERS LLC<br/>1091 ROSE CROSSING<br/>KALISPELL, MT 59901</b> | <b>ENGINEER AND ASSEMBLE<br/>ROTATING MACHINERY TEST<br/>STANDS</b> | <b>Dates business existed</b><br><b>EIN: 26-0047716</b><br><b>From-To 1/3/2002 - PRESENT</b> |

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

| Name and address  | Date of service<br>From-To |
|---|----------------------------|
| 26a.1. <b>JUNKERMIER, CLARK, CAMPANELLA, STEVENS<br/>307 SPOKANE AVENUE, STE. 200<br/>WHITEFISH, MT 59937</b> | <b>2002 - PRESENT</b>      |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

| Name and address  | If any books of account and records are<br>unavailable, explain why |
|---|---|
| 26c.1. <b>JUNKERMIER, CLARK, CAMPANELLA, STEVENS<br/>307 SPOKANE AVENUE, STE. 200<br/>WHITEFISH, MT 59937</b> |   |
| 26c.2. <b>DANIEL J. BURGI<br/>P.O. BOX 11058<br/>KALISPELL, MT 59901</b>                                      |   |
| 26c.3. <b>ROBERT C. BURGI<br/>350 DUNWOODY LN.<br/>COLUMBIA FALLS, MT 59912</b>                               |   |

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

| Name and address   |
|--|
| 26d.1. <b>WHITEFISH CREDIT UNION<br/>1845 HWY 93 S<br/>KALISPELL, MT 59901</b> |
| 26d.2. <b>WELLS FARGO BANK</b>   |

Debtor **BURGI ENGINEERS LLC**

Case number (if known)

**Name and address**

26d.3. **FREEDOM BANK**  
**530 9TH ST. W**  
**COLUMBIA FALLS, MT 59912**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

|      | <b>Name of the person who supervised the taking of the inventory</b> | <b>Date of inventory</b> | <b>The dollar amount and basis (cost, market, or other basis) of each inventory</b> |
|------|--|--------------------------|---|
| 27.1 | <b>DANIEL J. BURGI</b>   | <b>6/30/2016</b>         | <b>\$16,983.46 - FIFO</b>   |

**Name and address of the person who has possession of inventory records**

**DANIEL J. BURGI**  
**P.O. BOX 11058**  
**KALISPELL, MT 59901**

|      |                        |                  |                           |
|------|------------------------|------------------|---------------------------|
| 27.2 | <b>DANIEL J. BURGI</b> | <b>3/31/2016</b> | <b>\$16,938.46 - FIFO</b> |
|------|------------------------|------------------|---------------------------|

**Name and address of the person who has possession of inventory records**

**DANIEL J. BURGI**  
**P.O. BOX 11058**  
**KALISPELL, MT 59901**

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

| <b>Name</b>            | <b>Address</b>                                       | <b>Position and nature of any interest</b> | <b>% of interest, if any</b> |
|------------------------|--|--|------------------------------|
| <b>ROBERT C. BURGI</b> | <b>350 DUNWOODY LN.<br/>COLUMBIA FALLS, MT 59912</b> | <b>MEMBER</b>                              | <b>90 PERCENT</b>            |
| <b>DANIEL J. BURGI</b> | <b>P.O. BOX 11058<br/>KALISPELL, MT 59901</b>        | <b>MEMBER</b>                              | <b>10 PERCENT</b>            |

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.



Debtor **BURGI ENGINEERS LLC**

Case number (if known) \_\_\_\_\_

|      | Name and address of recipient  | Amount of money or description and value of property  | Dates                                  | Reason for providing the value |
|------|--|---|--|--------------------------------|
| 30.1 | <b>ROBERT C. BURGI</b><br><b>350 DUNWOODY LN.</b><br><b>COLUMBIA FALLS, MT 59912</b> | <b>SALARY - \$160,380.81</b><br><b>HEALTH AND LIFE INSURANCE</b><br><b>BENEFITS \$29,886.80</b><br><b>DRAW - \$59,262.40</b><br><b>TOTAL \$249,530.01</b> | <b>7/2015 -</b><br><b>7/21/2016</b>    |                                |
|      | <b>Relationship to debtor</b><br><b>MEMBER</b>                                       |   |  |                                |
| 30.2 | <b>DANIEL J. BURGI</b><br><b>P.O. BOX 11058</b><br><b>KALISPELL, MT 59901</b>        | <b>SALARY - \$103,586.86</b><br><b>HEALTH AND LIFE INSURANCE</b><br><b>BENEFITS \$28,739.88</b><br><b>DRAW - \$8,552.87</b><br><b>TOTAL \$140,861.61</b>  | <b>7/18/2015 -</b><br><b>7/11/2016</b> |                                |
|      | <b>Relationship to debtor</b><br><b>MEMBER</b>                                       |   |  |                                |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor **BURGI ENGINEERS LLC**

Case number (if known)

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 28, 2016**

**/s/ ROBERT BURGI**

Signature of individual signing on behalf of the debtor

**ROBERT BURGI**

Printed name

Position or relationship to debtor **MEMBER**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
District of Montana**

In re **BURGI ENGINEERS LLC**

Debtor(s)

Case No.

Chapter

**11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

|   |    |                 |
|---|----|-----------------|
| For legal services, I have agreed to accept .....           | \$ | <b>6,350.00</b> |
| Prior to the filing of this statement I have received ..... | \$ | <b>6,350.00</b> |
| Balance Due .....   | \$ | <b>0.00</b>     |

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- [Other provisions as needed]

**General bankruptcy counsel, examination of claims, preparation of plan and disclosure statement, etc.**

**James A. Patten and Blake A. Robertson are the Lead Attorneys and their hourly rates are \$330.00 and \$175.00. The hourly rates of the other attorneys in the office range from \$175.00 - \$330.00. The hourly rates of the Paralegals working on this case range from \$90.00 to \$160.00.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions and/or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**July 28, 2016**

*Date*

**/s/ JAMES A. PATTEN**

**JAMES A. PATTEN 1191**

*Signature of Attorney*

**PATTEN PETERMAN BEKKEDAHL  
& GREEN**

**2817 2ND AVENUE N, ST 300**

**BILLINGS, MT 59101**

**(406) 252-8500 Fax: (406) 294-9500**

*Name of law firm*

**United States Bankruptcy Court  
District of Montana**

In re **BURGI ENGINEERS LLC**

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**11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder               | Security Class | Number of Securities | Kind of Interest  |
|--|----------------|----------------------|-------------------|
| <b>DANIEL J. BURGI<br/>P.O. BOX 11058<br/>KALISPELL, MT 59901</b>        |                |                      | <b>10 PERCENT</b> |
| <b>ROBERT C. BURGI<br/>350 DUNWOODY LN.<br/>COLUMBIA FALLS, MT 59912</b> |                |                      | <b>90 PERCENT</b> |

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **MEMBER** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **July 28, 2016**Signature **/s/ ROBERT BURGI  
ROBERT BURGI**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
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**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the MEMBER of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 28, 2016**

**/s/ ROBERT BURGI**

**ROBERT BURGI/MEMBER**

Signer/Title

Date: **July 28, 2016**

**/s/ JAMES A. PATTEN**

Signature of Attorney

**JAMES A. PATTEN 1191**

**PATTEN PETERMAN BEKKEDAH  
& GREEN**

**2817 2ND AVENUE N, ST 300**

**BILLINGS, MT 59101**

**(406) 252-8500 Fax: (406) 294-9500**

BURGI ENGINEERS LLC  
1091 ROSE CROSSING  
KALISPELL MT 59901

AMERICAN ALLOY  
3809 N. SULLIVAN ROAD  
BUILDING 11, SUITE M  
SPOKANE WA 99216

BATTERY POWER SYSTMES  
201 FRONTAGE RD.N. SUITE A  
PACIFIC WA 98047

JAMES A. PATTEN  
PATTEN PETERMAN BEKKEDAHL  
& GREEN  
2817 2ND AVENUE N, ST 300  
BILLINGS, MT 59101

AMERICAN MACHINE  
P.O. BOX 151  
NEW YORK MILLS MN 56567-0151

BETZ INDUSTRIES  
2121 BRISTOL AVENUE NW  
GRAND RAPIDS MI 49504

WHITEFISH CREDIT UNION  
1845 HWY 93 SOUTH  
KALISPELL MT 59901

ANDERS, BUSINESS SOLUTIONS  
1525 SOUTH RUSSELL  
MT 59980-1000

BURGI CORPORATION  
350 DUNWOODY LANE  
COLUMBIA FALLS MT 59912

FLATHEAD COUNTY TREASURER  
935 1ST AVENUE W STE T  
KALISPELL MT 59901

ANDERSON ELECTRIC CONTROLS INC.  
8639 SOUTH 212TH STREET  
KENT WA 98031

BURKERT CONTROMATIC CORP  
P.O. BOX 896001  
CHARLOTTE NC 28289

INTERNAL REVENUE SERVICE  
PO BOX 7346  
PHILADELPHIA PA 19101-7346

ANGA USZCZELNIENIA MECHANICZNE  
43-340 KOZY  
UL WYZWOLENIA 550  
POLAND

CAPITAL PREMIUM FINANCING I  
P.O. BOX 660899  
DALLAS TX 75266-0899

MONTANA DEPT OF REVENUE  
KIM DAVIS, BANKRUPTCY SPECIALIST  
PO BOX 7701  
HELENA MT 59604-7701

ANIXTER INC.  
P.O. BOX 847428  
DALLAS TX 75248

CARLETON UNIVERSITY  
PURCHASING SERVICES  
1125 COLONEL BY DRIVE  
OTTAWA, CANADA K1S 5B6

MT UNEMPLOYMENT INSURANCE  
P.O. BOX 6339  
HELENA MT 59605

APPLIED INDUSTRIAL TECHNOLOGIES  
2251 NETWORK PLACE  
CHICAGO IL 60673

CLINTON PATTERN WORKS  
1215 W. BANCROFT ST  
TOLEDO OH 43606

AIRCRAFT ELECTRICAL COMPONENTS, INC.  
NEVADA REPAIR CENTER  
2482 PROGRESS DRIVE  
REDDING CA 96001

ANIMATIONS DIRECT  
P.O. BOX 402417  
ATLANTA GA 30384

COMMERCIAL MACHINE SERVICE  
3390 HWY 2 EAST #4  
KALISPELL MT 59901

ALLIED ELECTRONICS  
P.O. BOX 2235  
FORT WORTH TX 76113

AVIS RENT A CAR SYSTMES INC.  
7876 COLLECTIONS CENTER DRIVE  
CHICAGO IL 60693

DAILY INTERLAKE  
P.O. BOX 7610  
KALISPELL MT 59904

DANIEL J. BURGI  
P.O. BOX 11058  
KALISPELL MT 59901

HORIBA AUTOMOTIVE  
2890 JOHN R. ROAD  
WENDOVER UT 84083

NORTHROP GRUMMAN  
SYSTEMS CORPORATION  
8710 FREEPORT PARKWAY, SUITE 200  
IRVING TX 75063

DEWESOFT, LLC  
8720 HELLER RD  
MORRISONVILLE WI 53571

KLUBER LUBRICATION  
32 INDUSTRIAL DRIVE  
LONDONDERRY NH 03053

NOVATION INC  
2616 N. LOCUST RD  
SPOKANE WA 99206

DOLL, AMIR, ELEY  
1888 CENTURY PARK E. #1850  
LOS ANGELES CA 90067

LANDSTAR RANGER INC  
P.O. BOX 784293  
PHILADELPHIA PA 19178

OMEGA ENGINEERING  
P.O. BOX 405369  
ATLANTA GA 30384

E&R INDUSTRIAL SALES  
40800 ENTERPRISE DRIVE  
STERLING HEIGHTS MI 48314

LIBERTY MUTUAL INSURANCE  
P.O. BOX 66546  
SAINT LOUIS MO 63166

PRECISION CUTTING TECHNOLOGY  
16208 EAST LACROSSE LANE  
SPOKANE WA 99216

ECKSTROM CONSULTING  
P.O. BOX 5588  
EVERETT WA 98206-5588

MAGNATEX PUMPS INC.  
P.O. BOX 975426  
DALLAS TX 75397

PRECISION ENGINEERING  
485 ASH ROAD  
KALISPELL MT 59901

ENCLOSURES DIRECT  
P.O. BOX 59062  
OTTAWA OT K1G 5T7  
CANADA

MAH MACHINE COMPANY  
3301 SOUTH CENTRAL  
CICERO IL 60804

R&W AMERICA LP  
P.O. BOX 71480  
CHICAGO IL 60609-4000

FREEDOM BANK  
530 9TH ST. W  
COLUMBIA FALLS MT 59912

MCMASTER CARR SUPPLY COMPANY  
P.O. BOX 7690  
CHICAGO IL 60680-7690

REULAND ELECTRIC  
17969 RAILROAD STREET  
ROWLAND HEIGHTS CA 91748

GALCO INDUSTRIAL ELECTRONICS  
26010 PINEHURST DRIVE  
MADISON HEIGHTS MI 48071

MINNESOTA WATERJET  
14445 AZURITE ST. NW  
ANOKA MN 55303

ROBERT C. BURGI  
350 DUNWOOD LANE  
COLUMBIA FALLS MT 59912

HONEYWELL AEROSPACE DE PUERTO RICO  
SAN ANTONIO INDUSTRIAL PARK  
ROAD 110 KM 5.9.  
AGUADILLA PR 00604  
PUERTO RICO

INDIANA STATE FUND  
P.O. BOX 4759  
HELENA MT 59604-4759

ROLLS-ROYCE  
2355 SOUTH TIBBS AVENUE  
INDIANAPOLIS IN 46241

SHERMAN COMMERCIAL PROPERTIES  
625 FRED MAYO DR.  
SUPERIOR MT 59872

VALLEY STORAGE  
1639 HIGHWAY 2 WEST  
KALISPELL MT 59901

MT DEPT OF REVENUE  
P.O. BOX 6309  
HELENA MT 59604

SLAUGHTER COMPANY INC.  
28105 N. KEITH DR.  
LAKE FOREST IL 60045

WAGO CORPATION  
P.O. BOX 934  
GERMANTOWN WI 53022

REULAND ELECTRIC COMPANY  
P.O. BOX 4009  
LA PUENTE CA 91747

STEVENS STEEL WEST, INC.  
1097 ROSE CROSSING  
KALISPELL MT 59901

WELLS FARGO  
P.O. BOX 54349  
PHOENIX AZ 85038

THOMAS J. DALY  
C. WARREN BLEEKER  
CHRISTIE, PARKER & HALE LLP  
655 N. CENTRAL AVENUE, SUITE 23  
GLENDALE CA 91203

SUPERIOR GRAPHITE  
P.O. BOX 535  
HOPKINSVILLE KY 42241-0535

WESTERN STATES EQUIPMENT  
P.O. BOX 3805  
SEATTLE WA 98124-3805

THOMPSON PRECISION  
P.O. BOX 2294  
KALISPELL MT 59903

WOMACK MACHINE SUPPLY CO  
P.O. BOX 7496  
MISSOULA MT 59807

TI 64, LLC  
P.O. BOX 92136  
AUSTIN TX 78709

WOODWARD, INC.  
1 WOODWARD WAY  
LOVES PARK IL 61111

TRIUMPH AEROSPACE SYSTEMS - SEATTLE  
22922 NE ALDER CREST DRIVE  
REDMOND WA 98053

P.O. BOX 730375  
DALLAS TX 75373

UES, INC.  
4401 DAYTON-XENIA ROAD  
DAYTON OH 45432

ERIC N. LINDQUIST  
2419 JAMES WOOD BLVD  
LOS ANGELES CA 90006-2004

VALIN  
P.O. BOX 8402  
PASADENA CA 91109

INTERNAL REVENUE SERVICE  
P.O. BOX 660351  
DALLAS TX 75266



**United States Bankruptcy Court  
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In re **BURGI ENGINEERS LLC**

Debtor(s)

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**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **BURGI ENGINEERS LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**July 28, 2016**

Date

**/s/ JAMES A. PATTEN**

**JAMES A. PATTEN 1191**

Signature of Attorney or Litigant  
Counsel for **BURGI ENGINEERS LLC**  
**PATTEN PETERMAN BEKKEDAHL**

**& GREEN**  
**2817 2ND AVENUE N, ST 300**  
**BILLINGS, MT 59101**  
**(406) 252-8500 Fax:(406) 294-9500**

**United States Bankruptcy Court  
District of Montana**

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**11**

**BUSINESS INCOME AND EXPENSES**

**FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS** (NOTE: ONLY INCLUDE information directly related to the business operation.)

**PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:**

1. Gross Income For 12 Months Prior to Filing: \$ **3,574,409.37**

**PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:**

2. Gross Monthly Income \$ **374,701.00**

**PART C - ESTIMATED FUTURE MONTHLY EXPENSES:**

3. Net Employee Payroll (Other Than Debtor) \$ **54,000.00**

4. Payroll Taxes **4,158.00**

5. Unemployment Taxes **0.00**

6. Worker's Compensation **533.00**

7. Other Taxes **0.00**

8. Inventory Purchases (Including raw materials) **0.00**

9. Purchase of Feed/Fertilizer/Seed/Spray **0.00**

10. Rent (Other than debtor's principal residence) **3,800.00**

11. Utilities **2,000.00**

12. Office Expenses and Supplies **200.00**

13. Repairs and Maintenance **0.00**

14. Vehicle Expenses **0.00**

15. Travel and Entertainment **833.33**

16. Equipment Rental and Leases **0.00**

17. Legal/Accounting/Other Professional Fees **6,416.66**

18. Insurance **3,782.00**

19. Employee Benefits (e.g., pension, medical, etc.) **5,451.00**

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

| DESCRIPTION             | TOTAL      |
|-------------------------|------------|
| ADVERTISING             | 500.00     |
| BANK FEES               | 166.66     |
| DUES AND SUBSCRIPTIONS  | 150.00     |
| SHIPPING EXPENSE        | 100.00     |
| IT SERVICES             | 2,224.00   |
| SHOP SUPPLIES           | 300.00     |
| SMALL TOOLS             | 100.00     |
| SHIPPING CRATE MATERIAL | 500.00     |
| COGS/MATERIALS          | 249,200.00 |

21. Other (Specify):

| DESCRIPTION | TOTAL |
|-------------|-------|
|-------------|-------|

22. Total Monthly Expenses (Add items 3-21) \$ **334,414.65**

**PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:**

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ **40,286.35**

**United States Bankruptcy Court  
District of Montana**

In re **BURGI ENGINEERS LLC**

Debtor(s)

Case No.

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**11**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **ROBERT BURGI**, declare under penalty of perjury that I am the **MEMBER** of **BURGI ENGINEERS LLC**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said Limited Liability Company at a special meeting duly called and held on the **28th** day of July, 2016.

"Whereas, it is in the best interest of this Limited Liability Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **ROBERT BURGI, MEMBER** of this Limited Liability Company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the Limited Liability Company and

Be It Further Resolved, that **ROBERT BURGI, MEMBER** of this Limited Liability Company is authorized and directed to appear in all bankruptcy proceedings on behalf of the Limited Liability Company and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Limited Liability Company in connection with such bankruptcy case, and

Be It Further Resolved, that **ROBERT BURGI, MEMBER** of this Limited Liability Company is authorized and directed to employ **JAMES A. PATTEN 1191**, attorney and the law firm of **PATTEN PETERMAN BEKKEDAHL** to represent the Limited Liability Company in such bankruptcy case."

Date **July 28 2016**Signed **/s/ ROBERT BURGI**  
**ROBERT BURGI**

Resolution of Members  
of  
**BURGI ENGINEERS LLC**

Whereas, it is in the best interest of this Limited Liability Company to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **ROBERT BURGI, MEMBER** of this Limited Liability Company is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Limited Liability Company; and

Be It Further Resolved, that **ROBERT BURGI, MEMBER** of this Limited Liability Company is authorized and directed to appear in all bankruptcy proceedings on behalf of the Limited Liability Company and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Limited Liability Company in connection with such bankruptcy case, and

Be It Further Resolved, that **ROBERT BURGI, MEMBER** of this Limited Liability Company is authorized and directed to employ **JAMES A. PATTEN 1191**, attorney and the law firm of **PATTEN PETERMAN BEKKEDAHL** to represent the Limited Liability Company in such bankruptcy case.

Date July 28, 2016

Signed /s/Robert Burgi

Date \_\_\_\_\_

Signed \_\_\_\_\_

**EXHIBIT "A"**  
**Statement of Financial Affairs Question #4**  
**Insider Payment or other transfers**

|            |    |              |
|------------|----|--------------|
| 7/27/2015  | \$ | 18,750.00    |
| 7/29/2015  | \$ | 27,500.00    |
| 8/18/2015  | \$ | 31,250.00    |
| 9/3/2015   | \$ | 72,000.00    |
| 9/15/2015  | \$ | 55,000.00    |
| 10/5/2015  | \$ | 33,500.00    |
| 10/8/2015  | \$ | 25,000.00    |
| 10/16/2015 | \$ | 40,000.00    |
| 10/29/2015 | \$ | 10,000.00    |
| 11/6/2015  | \$ | 28,600.00    |
| 11/23/2015 | \$ | 38,500.00    |
| 12/15/2015 | \$ | 34,000.00    |
| 12/22/2015 | \$ | 28,600.00    |
| 1/5/2016   | \$ | 37,500.00    |
| 1/6/2016   | \$ | 15,000.00    |
| 1/11/2016  | \$ | 30,000.00    |
| 1/11/2016  | \$ | 15,000.00    |
| 1/20/2016  | \$ | 30,000.00    |
| 1/26/2016  | \$ | 9,000.00     |
| 1/27/2016  | \$ | 10,000.00    |
| 1/31/2016  | \$ | 10,000.00    |
| 1/31/2016  | \$ | 10,000.00    |
| 2/20/2016  | \$ | 19,000.00    |
| 2/20/2016  | \$ | 10,000.00    |
| 2/25/2016  | \$ | 20,000.00    |
| 3/1/2016   | \$ | 21,184.65    |
| 3/8/2016   | \$ | 18,815.35    |
| 3/25/2016  | \$ | 3,000.00     |
| 3/25/2016  | \$ | 2,000.00     |
| 3/31/2016  | \$ | 10,000.00    |
| 4/1/2016   | \$ | 7,500.00     |
| 4/4/2016   | \$ | 12,000.00    |
| 4/4/2016   | \$ | 12,500.00    |
| 4/7/2016   | \$ | 12,000.00    |
| 5/2/2016   | \$ | 16,000.00    |
| 5/4/2016   | \$ | 8,000.00     |
| 5/13/2016  | \$ | 18,000.00    |
| 5/19/2016  | \$ | 16,000.00    |
| 5/20/2016  | \$ | 2,000.00     |
| 5/31/2016  | \$ | 55,000.00    |
| 5/31/2016  | \$ | 8,000.00     |
| 5/6/2016   | \$ | 1,300.00     |
| 6/10/2016  | \$ | 24,200.00    |
| 6/13/2016  | \$ | 2,500.00     |
| 6/23/2016  | \$ | 16,003.33    |
| 7/1/2016   | \$ | 223.84       |
| 7/5/2016   | \$ | 26,000.00    |
| 7/6/2016   | \$ | 26,762.83    |
| 7/13/2016  | \$ | 7,023.20     |
| 7/14/2016  | \$ | 2,000.00     |
| 7/20/2016  | \$ | 17,986.80    |
| 7/22/2016  | \$ | 2,500.00     |
| 7/26/2016  | \$ | 5,520.12     |
| 7/27/2016  | \$ | 55,979.88    |
|            | \$ | 1,068,200.00 |