

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF MONTANA

Case number (if known) \_\_\_\_\_ Chapter 11 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>BURGI CORPORATION</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN) <u>46-2844184</u>		
4. Debtor's address	Principal place of business  <u>196 SUNRISE CREEK LOOP COLUMBIA FALLS, MT 59912</u> Number, Street, City, State & ZIP Code  <u>FLATHEAD</u> County	Mailing address, if different from principal place of business  <u>350 DUNWOODY LN COLUMBIA FALLS, MT 59912</u> P.O. Box, Number, Street, City, State & ZIP Code  Location of principal assets, if different from principal place of business <u>196 SUNRISE CREEK LOOP COLUMBIA FALLS, MT 59912</u> Number, Street, City, State & ZIP Code
5. Debtor's website (URL) _____		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **BURGI CORPORATION**  
Name

Case number (if known)

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>Burgi Engineers, LLC</b>	Relationship	_____	<b>Affiliate</b>
District	<b>Montana</b>	When	<b>7/28/16</b>	Case number, if known
				<b>Unknown</b>

Debtor **BURGI CORPORATION**  
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
  - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
  - It needs to be physically secured or protected from the weather.
  - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
  - Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **BURGI CORPORATION**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 28, 2016**  
MM / DD / YYYY**X /s/ ROBERT BURGI**

Signature of authorized representative of debtor

**ROBERT BURGI**

Printed name

Title **PRESIDENT****18. Signature of attorney****X /s/ Maggie W. Stein**

Signature of attorney for debtor

Date **July 28, 2016**

MM / DD / YYYY

**Maggie W. Stein**

Printed name

**Goodrich & Reely PLLC**

Firm name

**2812 1st Ave North, Suite 301****PO Box 1899****Billings, MT 59103-1899**

Number, Street, City, State &amp; ZIP Code

Contact phone **406-256-3663**Email address **malcolm@goodrichreely.com;  
maggie@goodrichreely.com****8149**

Bar number and State

**Fill in this information to identify the case:**

Debtor name BURGI CORPORATION

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 28, 2016

**X /s/ ROBERT BURGI**  
Signature of individual signing on behalf of debtor

**ROBERT BURGI**  
Printed name

**PRESIDENT**  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name	<b>BURGI CORPORATION</b>
United States Bankruptcy Court for the:	<b>DISTRICT OF MONTANA</b>
Case number (if known):	_____

Check if this is an amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ACME MACHINE WORKS 1220 N. Bradley Road Spokane, WA 99212		Trade Debt				\$1,500.00
BETZ INDUSTRIES 2121 BRISTOL AVENUE GRAND RAPIDS, MI 49504		TRADE DEBT				\$6,121.17
DELL CREDIT CARD P.O. BOX 5278 CAROL STREAM, IL 60197		REVOLVING CREDIT				\$1,623.52
EXPRESS SERVICES INC. PO BOX 203901 Dallas, TX 75320		TRADE DEBT				\$5,310.50
FLATHEAD COUNTY TREASURER 935 1ST AVENUE WEST, SUITE 6 KALISPELL, MT 59901		TAXES				\$3,303.50
INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346		TAXES				\$12,623.79
LASER LAMINATIONS 9444 MOUNTAIN HIGH ROAD WARRIOR, AL 35180		TRADE DEBT				\$14,158.34

Debtor **BURGI CORPORATION**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
LASER TECHNOLOGIES 1120 FRONTENAC RD NAPERVILLE, IL 60540		TRADE DEBT				\$1,464.13
MONTANA DEPT OF REVENUE KIM DAVIS, BANKRUPTCY SPECIALIST PO BOX 7701 HELENA, MT 59604-7701		TAXES				\$2,290.00
MSC INDUSTRIAL SUPPLY CO DEPT CH 0075 PALATINE, IL 60055		TRADE DEBT				\$6,075.59
REULAND ELECTRIC 17969 RAILROAD STREET ROWLAND HEIGHTS, CA 91748		SETTLEMENT AGREEMENT/JUDGMENT				\$70,776.43
SIVYER STEEL COMPANY P.O. BOX 220 BETTENDORF, IA 52722		TRADE DEBT				\$35,758.75
STAR FOUNDRY AND MACHINE 976 PIONEER ROAD Salt Lake City, UT 84125		TRADE DEBT				\$17,744.91
SUPERIOR ESSEX PO BOX 90413 Chicago, IL 60696		TRADE DEBT				\$7,690.47
THOMPSON PRECISION P.O. BOX 2294 KALISPELL, MT 59903		TRADE DEBT				\$2,000.00
WELLS FARGO CREDIT CARD P.O. BOX 29482 PHOENIX, AZ 85038		REVOLVING CREDIT				\$4,898.84
WELLS FARGO CREDIT CARD P.O. BOX 29482 PHOENIX, AZ 85038		REVOLVING CREDIT				\$7,011.78

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Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
WHITEFISH CREDIT UNION 1845 HWY 93 S KALISPELL, MT 59901		EQUIPMENT LOAN TAKEN OUT FOR BURGI ENGINEERS	Contingent			\$465,000.00
WHITEFISH CREDIT UNION 1845 HWY 93 S KALISPELL, MT 59901		LINE OF CREDIT TAKEN OUT FOR BURGI ENGINEERS	Contingent			\$50,000.00
WINGUARD & CO., INC 4205 MENLO DRIVE Baltimore, MD 21215		TRADE DEBT				\$2,979.84



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United States Bankruptcy Court for the: DISTRICT OF MONTANA

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Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b>	
Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
<b>1b. Total personal property:</b>	
Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>532,282.30</u>
<b>1c. Total of all property:</b>	
Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>532,282.30</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>355,967.38</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b>	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>19,132.31</u>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b>	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>707,452.68</u>
4. <b>Total liabilities</b> .....	
Lines 2 + 3a + 3b	\$ <u>1,082,552.37</u>

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United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. <u>FREEDOM BANK</u>	<u>CHECKING</u>	<u>6978</u>	<u>\$0.00</u>
3.2. <u>WELLS FARGO</u>	<u>CHECKING</u>	<u>9243</u>	<u>\$0.00</u>
3.3. <u>Three Rivers Bank of Montana</u>	<u>Checking</u>	<u>4121</u>	<u>\$25,450.94</u>

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$25,450.94

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**  
Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment

Debtor **BURGI CORPORATION**  
Name

Case number (If known)

8.1. **PRE-PAID RENT** **\$4,400.00**

8.2. **PRE-PAID INSURANCE** **\$5,190.42**

9. **Total of Part 2.** **\$9,590.42**  
Add lines 7 through 8. Copy the total to line 81.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**  
11a. 90 days old or less: 78,800.00 - 0.00 = .... **\$78,800.00**  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.** **\$78,800.00**  
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	<b>Raw materials</b>				
20.	<b>Work in progress</b>				
21.	<b>Finished goods, including goods held for resale</b>				
22.	<b>Other inventory or supplies</b>				

Debtor **BURGI CORPORATION**  
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Case number (If known)

<b>1 MAH 28S COOLING JACKET \$1,954</b>				
<b>4 CPM 14 SERIES ENDBELL CASTING \$530.84</b>				
<b>2 STAR FOUNDRY 14L FRAME CASTING \$618</b>				
<b>5000 K + S 32 SERIES LOOSE LAMINATIONS \$6,023.98</b>				
<b>2 CPM 28 SERIES ENDBELL CASTING \$1,093.86</b>				
<b>2 STAR FOUNDRY 32L FRAME CASTING \$6,640</b>				
<b>1 CPM 28S FRAME CASTING \$1,771.60</b>				
<b>1 28S FRAME \$1,771.60</b>				
<b>2 28S FRAMES \$3,543.20</b>				
<b>2 28 ENDBELLS \$1093.86</b>	<b>6/30/2016</b>	<b>\$0.00</b>	<b>FIFO</b>	<b>\$23,040.94</b>

23. **Total of Part 5.** **\$23,040.94**  
Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**  
 No  
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**  
 No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture DESK AND HUTCH 500 SECURITY SYSTEM INSTALL 200</b>	<b>\$0.00</b>	<b>Self Appraisal</b>	<b>\$500.00</b>

Debtor **BURGI CORPORATION**  
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40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**  
**QUICKBOOKS \$350.00**  
**MS PROJECT LIC \$1,000.00**  
**SEAT OF SOLID WORKS SOFTWARE \$3,000.00**  
**SEAT OF SOLID WORKS SOFTWARE \$3,000.00**  
**SEAT OF YEADON SOFTWARE \$4,000.00**  
**MASTERCAM \$4,000.00** \$0.00 Self Appraisal \$15,350.00

**DELL PRE 3600 \$1,000.00**  
**WATCHGUARD XTM 3 \$500.00**  
**DELL PRE 3600 \$1,000.00**  
**DES PRE 3600 \$1,000.00**  
**DELL PRE T5600 \$2,000** \$0.00 Self Appraisal \$5,500.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** **\$21,350.00**  
 Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**  
 No  
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.  
 Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**  
**HAAS MODEL VM-3 VERTICAL MACHING CENTER - S/N # 48663** \$0.00 Self Appraisal \$55,000.00

Debtor BURGI CORPORATION  
Name

Case number (if known) \_\_\_\_\_

**EQUIPMENT:**

TOOL POST GRINDER \$1,500.00			
WELDING TABLE \$1,000.00			
EXPANDRELL \$2,500.00			
VPI TANK SYSTEM \$2,500.00			
US VACUUM PUMP \$250.00			
ENERPAC SCG - 603 PUMP \$1,500.00			
LATHE COLCHESTER #3399A \$1,000.00			
MIG WELDERS \$4,000.00			
JOURNEYMAN WELDER \$200.00			
BANK SAW \$500.00			
SHOP TABLES \$1,000.00			
YOGOAWA TEST LEAD KIT \$200.00			
20 TON PRESS \$300.00			
HRT-210 HAAS ROTARY TABLE TAIL STOCK - \$950.00			
16" 4 JAW BODY CHUCK - \$1,500.00			
CHUCK ADAPTER 18" - \$500.00			
	<b>\$0.00</b>	<b>Self Appraisal</b>	<b>\$19,400.00</b>

**EQUIPMENT CONTINUED:**

VARIAC VARIABLE TRANSFORMER \$30,000.00			
WINDING ANALYZER \$12,000.00			
WT 1800 PRECISION POWER ANALYZER \$20,200.00			
IT 100-S/SP1 IST \$10,000.00			
ADJUST SPEED ELEC CONTROL PANEL \$45,000.00			
TOYOTA FORKLIFT \$15,000.00			
MILLING MACHINE \$6,500.00			
GANTRY CRANE 3 TON \$5,000.00			
MILLER SPOOLMATIC \$500.00			
OVEN \$9,000.00			
SHIGAYA GRINDER \$43,000.00			
SCHENCK BALANCER \$29,000.00			
LA BLONDE DRO \$750.00			
HAAS VM3 \$55,000.00			
LABLONDE LATHE \$35,000.00			
HAAS 4TH AXIS CODES \$2,000.00			
HAAS ROTARY TABLE \$15,000.00			
	<b>\$0.00</b>	<b>Self Appraisal</b>	<b>\$277,950.00</b>

Debtor **BURGI CORPORATION**  
Name

Case number (If known) \_\_\_\_\_

**SMALL TOOLS (QTY 3 SOCKET DRIVER SETS,  
SCREW DRIVER SET, 5 HAMMERS, 5 PLIERS,  
TOOLBOX \$5,000.00  
CROSS-BAR INDUCTION HEATER \$750.00  
GRINDER \$200.00  
0 TO 6" RNG MITUTOYO \$400.00  
6" VICE \$250.00  
STARRETT WIDE RENG 12-16" \$750.00  
STARRETT WIDE RENG 6-12" \$750.00  
USED PALLET RACKING \$250.00  
COIL WINDING MACHINE \$6,000.00  
10" SPINDLE 4 JAW CHUCK \$250.00  
CHANGABLE LIVE CENTER \$200.00  
STARRETT PRECISION LEVEL \$500.00  
MAG WIRE ENAMEL REMOVER \$250.00  
MAG WIRE ENAMEL REMOVER \$250.00  
PICO CRIMPER \$500.00  
SUNNEN HD CYLINDER \$300.00  
DIRECT DRIVE MOBIL FAN 48" BLADES  
\$300.00  
HEIGHT GAUGE \$300.00  
INGERSOL RAND 5HP 80 GALON AIR  
COMPRESSOR \$1,000.00  
PALLET RACKING \$500.00  
SMALL TOOLS (QTY 6 DIAL INDICATORS AND  
BASES) \$3,000.00**

**\$0.00 Self Appraisal \$21,700.00**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$374,050.00**

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No  
 Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.  
 Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.  
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. **Patents, copyrights, trademarks, and trade secrets**  
**REGISTERED TRADEMARKS** **\$0.00** **Self Appraisal** **\$0.00**

Debtor **BURGI CORPORATION**  
Name

Case number (if known) \_\_\_\_\_

61. **Internet domain names and websites**
62. **Licenses, franchises, and royalties**
63. **Customer lists, mailing lists, or other compilations**
64. **Other intangibles, or intellectual property**
65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00
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67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- No
- Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- No
- Yes

**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.



Debtor **BURGI CORPORATION**  
Name

Case number (If known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$25,450.94</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$9,590.42</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$78,800.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$23,040.94</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$21,350.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$374,050.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$532,282.30</b>	<b>+ 91b. \$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$532,282.30</b>

**Fill in this information to identify the case:**

Debtor name BURGI CORPORATION

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1 <b>BSB LEASING</b></p> <p><small>Creditor's Name</small> <b>P.O. BOX 3892 SEATTLE, WA 98124</b></p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p><b>Date debt was incurred</b> <b>9/14/2015</b></p> <p><b>Last 4 digits of account number</b> <b>4184</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b> <b>HAAS MODEL VM-3 VERTICAL MACHING CENTER - S/N # 48663</b></p> <p><b>Describe the lien</b></p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><b>\$40,974.00</b></p>	<p><b>\$55,000.00</b></p>

<p>2.2 <b>FREEDOM BANK</b></p> <p><small>Creditor's Name</small> <b>530 9TH ST. W COLUMBIA FALLS, MT 59912</b></p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p><b>Date debt was incurred</b> <b>3/4/2016</b></p> <p><b>Last 4 digits of account number</b> <b>2315</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b> <b>(LINE OF CREDIT) COLLATERAL - ALL INVENTORY, CHATTEL PAPER, ACCOUNTS, EQUIPMENT AND GENERAL INTANGIBLES</b></p> <p><b>Describe the lien</b> <b>Security Agreement</b></p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply</p>	<p><b>\$75,286.38</b></p>	<p><b>\$420,382.00</b></p>
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Debtor **BURGI CORPORATION** Case number (if know) \_\_\_\_\_  
 Name

- No
- Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
- Unliquidated
- Disputed

<p><b>2.3</b> <b>FREEDOM BANK</b>                  Creditor's Name</p> <p><b>530 9TH ST. W                  COLUMBIA FALLS, MT                  59912</b>                  Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p><b>Date debt was incurred</b>  <b>3/4/2016</b></p> <p><b>Last 4 digits of account number</b>  <b>2314</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b>  <b>(EQUIPMENT LOAN) COLLATERAL - ALL INVENTORY, CHATTEL PAPER, ACCOUNTS, EQUIPMENT AND GENERAL INTANGIBLES</b></p> <hr/> <p><b>Describe the lien</b>  <b>Promissory Note and Security Agreement</b>  <b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b>                  Check all that apply  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p><b>\$239,707.00</b></p> <p><b>\$420,382.00</b></p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$355,967.38**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
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**Fill in this information to identify the case:**

Debtor name BURGI CORPORATION

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>FLATHEAD COUNTY TREASURER</b> <b>935 1ST AVENUE WEST, SUITE 6</b> <b>KALISPELL, MT 59901</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$3,303.50</b>	<b>\$3,303.50</b>
	Date or dates debt was incurred <b>7/1/2016</b>	Basis for the claim: <b>TAXES</b>		
	Last 4 digits of account number <b>4173</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address <b>INTERNAL REVENUE SERVICE</b> <b>PO BOX 7346</b> <b>PHILADELPHIA, PA 19101-7346</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$12,623.79</b>	<b>\$12,623.79</b>
	Date or dates debt was incurred <b>5/2016 - 7/2016</b>	Basis for the claim: <b>TAXES</b>		
	Last 4 digits of account number <b>4184</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **BURGI CORPORATION** Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

2.3	Priority creditor's name and mailing address <b>MONTANA DEPT OF REVENUE                  KIM DAVIS, BANKRUPTCY                  SPECIALIST                  PO BOX 7701                  HELENA, MT 59604-7701</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,290.00</b>	<b>\$2,290.00</b>
Date or dates debt was incurred <b>5/2016 - 7/2016</b>		Basis for the claim: <b>TAXES</b>		
Last 4 digits of account number <b>3WTH</b>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)				

2.4	Priority creditor's name and mailing address <b>MONTANA UNEMPLOYMENT                  INSURANCE                  P.O. BOX 6339                  HELENA, MT 59604</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$915.02</b>	<b>\$915.02</b>
Date or dates debt was incurred <b>5/2016 - 7/2016</b>		Basis for the claim: <b>TAXES</b>		
Last 4 digits of account number <b>1048</b>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)				

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
3.1	Nonpriority creditor's name and mailing address <b>ACME MACHINE WORKS                      1220 N. Bradley Road                      Spokane, WA 99212</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,500.00</b>	
Date(s) debt was incurred <b>6/30/2016</b>		Basis for the claim: <b>Trade Debt</b>		
Last 4 digits of account number <u>          </u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.2	Nonpriority creditor's name and mailing address <b>BEI SENSORS                      1461 LAWRENCE DRIVE                      THOUSAND OAKS, CA 91320</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,176.25</b>	
Date(s) debt was incurred <b>7/17/2016</b>		Basis for the claim: <b>TRADE DEBT</b>		
Last 4 digits of account number <u>          </u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.3	Nonpriority creditor's name and mailing address <b>BETZ INDUSTRIES                      2121 BRISTOL AVENUE                      GRAND RAPIDS, MI 49504</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$6,121.17</b>	
Date(s) debt was incurred <b>6/13/2016</b>		Basis for the claim: <b>TRADE DEBT</b>		
Last 4 digits of account number <u>          </u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Name	Case number (if known)
<b>BURGI CORPORATION</b>	
3.4 Nonpriority creditor's name and mailing address <b>CPM INDUSTRIES</b> <b>410 WINDY POINT DRIVE</b> <b>GLENDALE HEIGHTS, IL 60139</b> Date(s) debt was incurred <u>6/23/2016</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$1,086.40</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>TRADE DEBT</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5 Nonpriority creditor's name and mailing address <b>DELL CREDIT CARD</b> <b>P.O. BOX 5278</b> <b>CAROL STREAM, IL 60197</b> Date(s) debt was incurred <u>7/12/2013</u> Last 4 digits of account number <u>3580</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$1,623.52</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>REVOLVING CREDIT</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6 Nonpriority creditor's name and mailing address <b>EXPRESS SERVICES INC.</b> <b>PO BOX 203901</b> <b>Dallas, TX 75320</b> Date(s) debt was incurred <u>5/24/2016-6/14/2016</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$5,310.50</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>TRADE DEBT</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7 Nonpriority creditor's name and mailing address <b>JENKINS</b> <b>PO BOX 32127</b> <b>Charlotte, NC 28216</b> Date(s) debt was incurred <u>6/20/2016</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$317.54</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>TRADE DEBT</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8 Nonpriority creditor's name and mailing address <b>LASER LAMINATIONS</b> <b>9444 MOUNTAIN HIGH ROAD</b> <b>WARRIOR, AL 35180</b> Date(s) debt was incurred <u>3/29/2016 - 6/2/2016</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$14,158.34</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>TRADE DEBT</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9 Nonpriority creditor's name and mailing address <b>LASER TECHNOLOGIES</b> <b>1120 FRONTENAC RD</b> <b>NAPERVILLE, IL 60540</b> Date(s) debt was incurred <u>3/22/2016</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$1,464.13</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>TRADE DEBT</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10 Nonpriority creditor's name and mailing address <b>MAGIC METALS</b> <b>3401 BAY STREET</b> <b>UNION GAP, WA 98903</b> Date(s) debt was incurred <u>7/05/2016</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$653.07</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>TRADE DEBT</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Name	Case number (if known)
<b>BURGI CORPORATION</b>	
<p>3.11 Nonpriority creditor's name and mailing address  <b>MAH MACHINE COMPANY</b>  <b>3301 SOUTH CENTRAL</b>  <b>CICERO, IL 60804</b></p> <p>Date(s) debt was incurred <u>6/28/2016</u>  Last 4 digits of account number <u>    </u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$1,000.00</b></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>TRADE DEBT</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.12 Nonpriority creditor's name and mailing address  <b>MONTANA DIGITAL</b>  <b>102 MAIN STREET</b>  <b>Kalispell, MT 59901</b></p> <p>Date(s) debt was incurred <u>6/01/2016, 7/01/2016</u>  Last 4 digits of account number <u>    </u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$248.00</b></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>TRADE DEBT</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.13 Nonpriority creditor's name and mailing address  <b>MSC INDUSTRIAL SUPPLY CO</b>  <b>DEPT CH 0075</b>  <b>PALATINE, IL 60055</b></p> <p>Date(s) debt was incurred <u>4/2016 - 7/2017</u>  Last 4 digits of account number <u>3369</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$6,075.59</b></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>TRADE DEBT</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.14 Nonpriority creditor's name and mailing address  <b>NWVOX</b>  <b>2216 36TH STREET, STE 100</b>  <b>Everett, WA 98201</b></p> <p>Date(s) debt was incurred <u>6/31/2016</u>  Last 4 digits of account number <u>    </u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$92.24</b></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>TRADE DEBT</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.15 Nonpriority creditor's name and mailing address  <b>PRECISION CUTTING TECHNOLOGIES</b>  <b>16208 EAST LACROSSE LANE</b>  <b>SPOKANE, WA 99216</b></p> <p>Date(s) debt was incurred <u>6/2016</u>  Last 4 digits of account number <u>    </u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$1,429.62</b></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>TRADE DEBT</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.16 Nonpriority creditor's name and mailing address  <b>REULAND ELECTRIC</b>  <b>17969 RAILROAD STREET</b>  <b>ROWLAND HEIGHTS, CA 91748</b></p> <p>Date(s) debt was incurred <u>5/22/2015</u>  Last 4 digits of account number <u>    </u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$70,776.43</b></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>SETTLEMENT AGREEMENT/JUDGMENT</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.17 Nonpriority creditor's name and mailing address  <b>SIVYER STEEL COMPANY</b>  <b>P.O. BOX 220</b>  <b>BETTENDORF, IA 52722</b></p> <p>Date(s) debt was incurred <u>1/29/2016</u>  Last 4 digits of account number <u>    </u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$35,758.75</b></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>TRADE DEBT</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Name	Case number (if known)
<b>BURGI CORPORATION</b>	
3.18 Nonpriority creditor's name and mailing address <b>STAR FOUNDRY AND MACHINE</b> <b>976 PIONEER ROAD</b> <b>Salt Lake City, UT 84125</b> Date(s) debt was incurred <u>4/10/2016-5/3/2016</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$17,744.91</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: TRADE DEBT</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19 Nonpriority creditor's name and mailing address <b>SUPERIOR ESSEX</b> <b>PO BOX 90413</b> <b>Chicago, IL 60696</b> Date(s) debt was incurred <u>6/22/2016, 7/11/2016</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$7,690.47</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: TRADE DEBT</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20 Nonpriority creditor's name and mailing address <b>TANSTAAFL ELECTRIC CABLE CO.</b> <b>1445 BUSCH PARKWAY</b> <b>Buffalo Grove, IL 60089</b> Date(s) debt was incurred <u>7/11/2016</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$412.50</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: TRADE DEBT</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21 Nonpriority creditor's name and mailing address <b>THOMPSON PRECISION</b> <b>P.O. BOX 2294</b> <b>KALISPELL, MT 59903</b> Date(s) debt was incurred <u>6/30/2016</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$2,000.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: TRADE DEBT</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22 Nonpriority creditor's name and mailing address <b>UPS SUPPLY CHAIN SOLUTIONS</b> <b>28013 NEWARK PLACE</b> <b>Chicago, IL 60673</b> Date(s) debt was incurred <u>1/16/2016</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$849.53</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: TRADE DEBT</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23 Nonpriority creditor's name and mailing address <b>WELLS FARGO CREDIT CARD</b> <b>P.O. BOX 29482</b> <b>PHOENIX, AZ 85038</b> Date(s) debt was incurred <u>2014 - 2016</u> Last 4 digits of account number <u>0526</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$4,898.84</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: REVOLVING CREDIT</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24 Nonpriority creditor's name and mailing address <b>WELLS FARGO CREDIT CARD</b> <b>P.O. BOX 29482</b> <b>PHOENIX, AZ 85038</b> Date(s) debt was incurred <u>2014 - 2016</u> Last 4 digits of account number <u>8401</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$7,011.78</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: REVOLVING CREDIT</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes



Debtor **BURGI CORPORATION** Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

3.25 Nonpriority creditor's name and mailing address **WESTERN RUBBER & SUPPLY, INC.** As of the petition filing date, the claim is: *Check all that apply.* **\$73.26**  
**1575 GREENVILLE ROAD**  
**Livermore, CA 94550**  
 Date(s) debt was incurred 7/10/2016  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **TRADE DEBT**  
 Is the claim subject to offset?  No  Yes

3.26 Nonpriority creditor's name and mailing address **WHITEFISH CREDIT UNION** As of the petition filing date, the claim is: *Check all that apply.* **\$50,000.00**  
**1845 HWY 93 S**  
**KALISPELL, MT 59901**  
 Date(s) debt was incurred 6/9/2016  
 Last 4 digits of account number 0101  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **LINE OF CREDIT TAKEN OUT FOR BURGI ENGINEERS**  
 Is the claim subject to offset?  No  Yes

3.27 Nonpriority creditor's name and mailing address **WHITEFISH CREDIT UNION** As of the petition filing date, the claim is: *Check all that apply.* **\$465,000.00**  
**1845 HWY 93 S**  
**KALISPELL, MT 59901**  
 Date(s) debt was incurred 6/9/2016  
 Last 4 digits of account number 0100  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **EQUIPMENT LOAN TAKEN OUT FOR BURGI ENGINEERS**  
 Is the claim subject to offset?  No  Yes

3.28 Nonpriority creditor's name and mailing address **WINGUARD & CO., INC** As of the petition filing date, the claim is: *Check all that apply.* **\$2,979.84**  
**4205 MENLO DRIVE**  
**Baltimore, MD 21215**  
 Date(s) debt was incurred 6/15/2016  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **TRADE DEBT**  
 Is the claim subject to offset?  No  Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <b>ERIC N. LINQUIST</b> <b>2419 JAMES WOOD BLVD</b> <b>LOS ANGELES, CA 90006-2004</b>	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2 <b>INTERNAL REVENUE SERVICE</b> <b>P.O. BOX 660351</b> <b>DALLAS, TX 75266</b>	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3 <b>MT DEPT. OF REVENUE</b> <b>P.O. BOX 6309</b> <b>HELENA, MT 59604</b>	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4 <b>THOMAS J. DALY</b> <b>C. WARREN BLEEKER</b> <b>CHRISTIE, PARKER &amp; HALE LLP</b> <b>655 N. CENTRAL AVENUE, SUITE 2300</b> <b>GLENDALE, CA 91203</b>	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor Name	Case number (if known)	
<b>BURGI CORPORATION</b>		
<b>Name and mailing address</b>	<b>On which line in Part1 or Part 2 is the related creditor (if any) listed?</b>	<b>Last 4 digits of account number, if any</b>
4.5 <b>WELLS FARGO</b> <b>2350 US HWY 93</b> <b>KALISPELL, MT 59901</b>	Line <b>3.23</b> <input type="checkbox"/> Not listed. Explain _____	—
4.6 <b>WELLS FARGO</b> <b>2350 US HWY 93</b> <b>KALISPELL, MT 59901</b>	Line <b>3.24</b> <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

	Total of claim amounts
5a. \$	<b>19,132.31</b>
5b. + \$	<b>707,452.68</b>
5c. \$	<b>726,584.99</b>

**Fill in this information to identify the case:**

Debtor name BURGI CORPORATION

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **WORK IN PROGRESS - JOB NO. J1500026**

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

**BURGI ENGINEERS LLC  
1091 ROSE CROSSING  
KALISPELL, MT 59901**

2.2. State what the contract or lease is for and the nature of the debtor's interest **WORK IN PROGRESS - JOB NO. J1500030**

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

**BURGI ENGINEERS LLC  
1091 ROSE CROSSING  
KALISPELL, MT 59901**

2.3. State what the contract or lease is for and the nature of the debtor's interest **WORK IN PROGRESS - JOB NO. J1500042**

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

**BURGI ENGINEERS LLC  
1091 ROSE CROSSING  
KALISPELL, MT 59901**

2.4. State what the contract or lease is for and the nature of the debtor's interest **WORK IN PROGRESS - JOB NO. J1600010**

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

**BURGI ENGINEERS LLC  
1091 ROSE CROSSING  
KALISPELL, MT 59901**

Debtor 1 **BURGI CORPORATION**  
First Name Middle Name Last Name

Case number (if known) \_\_\_\_\_

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Liability insurance financing contract**State the term remaining **Renewal on 7/31/2016**

List the contract number of any government contract \_\_\_\_\_

**Capital Premium Financing Inc.**  
**PO Box 660899**  
**Dallas, TX 75266-0899**2.6. State what the contract or lease is for and the nature of the debtor's interest **Property Insurance Contract**State the term remaining **Renewal on 7/31/2016**

List the contract number of any government contract \_\_\_\_\_

**EMC INSURANCE COMPANIES**  
**PO BOX 1897**  
**Bismarck, ND 58502-1897**2.7. State what the contract or lease is for and the nature of the debtor's interest **WORKERS' COMPENSATION POLICY**State the term remaining **12/01/2016**

List the contract number of any government contract \_\_\_\_\_

**MONTANA STATE FUND**  
**PO BOX 4759**  
**Helena, MT 59604-4759**2.8. State what the contract or lease is for and the nature of the debtor's interest **BUILDING LEASE - SUITE #57 SUNRISE #5 BUILDING**State the term remaining **9/2017**

List the contract number of any government contract \_\_\_\_\_

**SUNRISE #5 LLP**  
**547 ARMORY RD**  
**WHITEFISH, MT 59937**2.9. State what the contract or lease is for and the nature of the debtor's interest **BUILDING LEASE - SUITE #52 SUNRISE #5 BUILDING**State the term remaining **MONTH TO MONTH**

List the contract number of any government contract \_\_\_\_\_

**SUNRISE #5 LLP**  
**547 ARMORY RD**  
**WHITEFISH, MT 59937**

**Fill in this information to identify the case:**

Debtor name BURGI CORPORATION

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	BURGI ENGINEERS LLC	1091 ROSE CROSSING KALISPELL, MT 59901	REULAND ELECTRIC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.16</u> <input type="checkbox"/> G _____
2.2	BURGI ENGINEERS LLC	1091 ROSE CROSSING KALISPELL, MT 59901	FREEDOM BANK	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	BURGI ENGINEERS LLC	1091 ROSE CROSSING KALISPELL, MT 59901	FREEDOM BANK	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	BURGI ENGINEERS LLC	1091 ROSE CROSSING KALISPELL, MT 59901	WHITEFISH CREDIT UNION	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.26</u> <input type="checkbox"/> G _____
2.5	BURGI ENGINEERS LLC	1091 ROSE CROSSING KALISPELL, MT 59901	WHITEFISH CREDIT UNION	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.27</u> <input type="checkbox"/> G _____

Debtor **BURGI CORPORATION**

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	DANIEL J. BURGI	P.O. BOX 11058 KALISPELL, MT 59901	FREEDOM BANK	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.7	DANIEL J. BURGI	P.O. BOX 11058 KALISPELL, MT 59901	FREEDOM BANK	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.8	DANIEL J. BURGI	P.O. BOX 11058 KALISPELL, MT 59901	WELLS FARGO CREDIT CARD	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.23</u> <input type="checkbox"/> G _____
2.9	DANIEL J. BURGI	P.O. BOX 11058 KALISPELL, MT 59901	WHITEFISH CREDIT UNION	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.26</u> <input type="checkbox"/> G _____
2.10	DANIEL J. BURGI	P.O. BOX 11058 KALISPELL, MT 59901	WHITEFISH CREDIT UNION	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.27</u> <input type="checkbox"/> G _____
2.11	DANIEL J. BURGI	P.O. BOX 11058 KALISPELL, MT 59901	BSB LEASING	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.12	DANIEL J. BURGI	P.O. BOX 11058 KALISPELL, MT 59901	WELLS FARGO CREDIT CARD	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.24</u> <input type="checkbox"/> G _____
2.13	ROBERT C. BURGI	350 DUNWOODY LN COLUMBIA FALLS, MT 59912	FREEDOM BANK	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **BURGI CORPORATION**

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14 **ROBERT C. BURGI**      **350 DUNWOODY LN  
COLUMBIA FALLS, MT 59912**      **FREEDOM BANK**       D 2.2  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

2.15 **ROBERT C. BURGI**      **350 DUNWOODY LN  
COLUMBIA FALLS, MT 59912**      **WELLS FARGO  
CREDIT CARD**       D \_\_\_\_\_  
 E/F 3.23  
 G \_\_\_\_\_

2.16 **ROBERT C. BURGI**      **350 DUNWOODY LN  
COLUMBIA FALLS, MT 59912**      **WHITEFISH CREDIT  
UNION**       D \_\_\_\_\_  
 E/F 3.26  
 G \_\_\_\_\_

2.17 **ROBERT C. BURGI**      **350 DUNWOODY LN  
COLUMBIA FALLS, MT 59912**      **WHITEFISH CREDIT  
UNION**       D \_\_\_\_\_  
 E/F 3.27  
 G \_\_\_\_\_

2.18 **ROBERT C. BURGI**      **350 DUNWOODY LN  
COLUMBIA FALLS, MT 59912**      **BSB LEASING**       D 2.1  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

2.19 **ROBERT C. BURGI**      **350 DUNWOODY LN  
COLUMBIA FALLS, MT 59912**      **WELLS FARGO  
CREDIT CARD**       D \_\_\_\_\_  
 E/F 3.24  
 G \_\_\_\_\_

**Fill in this information to identify the case:**

Debtor name BURGI CORPORATION  
 United States Bankruptcy Court for the: DISTRICT OF MONTANA  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From **1/01/2016** to **Filing Date**

Operating a business  
 Other \_\_\_\_\_

**\$544,191.00**

**For prior year:**  
From **1/01/2015** to **12/31/2015**

Operating a business  
 Other \_\_\_\_\_

**\$1,163,478.00**

**For year before that:**  
From **1/01/2014** to **12/31/2014**

Operating a business  
 Other \_\_\_\_\_

**\$963,423.00**

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*



Debtor **BURGI CORPORATION**

Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>ACME MACHINE WORKS 1220 N. BRADLEY RAOD SPOKANE, WA 99212</b>	5/13/2016 - \$4,753.50 7/27/16 - \$4,500	<b>\$9,253.50</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. <b>CPM INDUSTRIES 410 WINDY POINT DRIVE GLENDALE HEIGHTS, IL 60139</b>	5/20/2016 - \$4,099.44 7/11/2016 - \$3,000.00 7/27/2016 - \$6,000.00	<b>\$13,099.44</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. <b>CONNECTOR TECHNOLOGY INCORPORATED 5 WALTER FORAN BLVD., SUITE 4005 FLEMINGTON, NJ 08822</b>	5/13/2016 - \$3,227.80 5/31/2016 - \$6,246.00 7/12/2016 - \$322.85	<b>\$9,796.65</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. <b>EXPRESS SERVICES INC. P.O. BOX 203901 DALLAS, TX 75320-3901</b>	5/3/2016 - \$467.79 5/20/2016 - \$1,100.06 6/1/2016 - \$762.05 6/10/2016 - \$5,536.47	<b>\$7,866.37</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. <b>FREEDOM BANK 530 9TH ST. W COLUMBIA FALLS, MT 59912</b>	5/3/2016 - \$4,920.00 6/3/2016 - \$4,920.00 7/5/2016 - \$4,920.00	<b>\$14,760.00</b>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.6. <b>LC STAFFING P.O. BOX 1736 KALISPELL, MT 59901</b>	5/3/2016 - \$2,851.23 5/31/2016 - \$5,810.09 6/10/2016 - \$7,863.24	<b>\$16,524.56</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. <b>PRECISION CUTTING TECHNOLOGIES 16208 EAST LACROSSE LANE SPOKANE, WA 99216</b>	7/5/2016 - \$1,495.80 7/27/2016 - \$5,384.60	<b>\$6,880.40</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.8. <b>SIVYER STEEL COMPANY P.O. BOX 220 BETTENDORF, IA 52722</b>	7/5/2016	<b>\$7,151.75</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **BURGI CORPORATION**

Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. <b>SUNRISE #5 LLP</b> <b>547 ARMORY RD</b> <b>WHITEFISH, MT 59937</b>	5/13/2016 - \$1,470.20 5/20/2016 - \$5,080.20 7/6/2016 - \$8,345.86 7/27/2016 - \$3,275.20	<b>\$18,171.46</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>LEASE PAYMENT</b>
3.10 <b>SUPERIOR SERVICES, LLC</b> <b>250 COUNTY ROAD 520</b> <b>HANCEVILLE, AL 35077</b>	5/31/2016 - \$6,633.85 6/23/2016 - \$15,317.54	<b>\$21,951.39</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.11 <b>WINGARD &amp; CO., INC.</b> <b>4205 MENLO DRIVE</b> <b>BALTIMORE, MD 21215</b>	5/3/2016 - \$8,938.69 7/5/2016 - \$1,448.92	<b>\$10,387.61</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.12 <b>XPOLOGISTIC</b> <b>P.O. BOX 5160</b> <b>PORTLAND, OR 97208-5160</b>	5/31/2016 - \$2,260.49 7/12/2016 - \$3,534.41 7/27/2016 - \$894.27	<b>\$6,689.17</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.13 <b>THOMPSON PRECISION</b> <b>PO BOX 2294</b> <b>Kalispell, MT 59903</b>	5/13/2016 - \$560.94 5/31/2016 - \$3,629.83 7/27/2016 - \$4,613.65	<b>\$8,804.42</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a

Debtor **BURGI CORPORATION**

Case number (if known) \_\_\_\_\_

debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. REULAND ELECTRIC CO VS. BURGI ENGINEERS, LLC AND BURGI ENGINEERING, INC. CV13-09499 SJO	Collection	UNITED STATES DISTRICT COURT CENTRAL DISTRICT OF CALIFORNIA	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. GO-FUND-ME	ONE TIME DONATION TO "GO-FUND-ME" ACCOUNT FOR A SURVIVING MINOR CHILDREN OF AN EMPLOYEE THAT PASSED AWAY	JUNE, 2016	\$2,500.00
Recipients relationship to debtor N/A			

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

Debtor **BURGI CORPORATION**

Case number (if known)

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. <b>Goodrich &amp; Reely PLLC</b> 2812 1st Ave North, Suite 301 PO Box 1899 Billings, MT 59103-1899	Attorney Fees	7/26/2016	\$5,000.00
Email or website address malcolm@goodrichreely.com; maggie@goodrichreely.com			
Who made the payment, if not debtor?			

11.2. <b>Patten Peterman Bekkedahl &amp; Green</b> 2817 2nd Avenue North, Suite 300 Billings, MT 59101	Attorney Fees	7/25/2016	\$1,050.00
Email or website address			
Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Debtor **BURGI CORPORATION**

Case number (if known) \_\_\_\_\_

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 - diagnosing or treating injury, deformity, or disease, or  
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. <b>WELLS FARGO BANK</b> 2350 US -93 KALISPELL, MT 59901	XXXX-8649	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ___	4/13/2016	\$0.00

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address

Names of anyone with access to it Address

Description of the contents

Do you still have it?

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **BURGI CORPORATION**

Case number (if known) \_\_\_\_\_

 None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None

Owner's name and address	Location of the property	Describe the property	Value
BURGI ENGINEERS LLC 1091 ROSE CROSSING KALISPELL, MT 59901	196 SUNRISE CREEK LOOP COLUMBIA FALLS, MT 59912	DEEP FREEZER PURCHASED IN 2014	\$0.00

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No.  
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

Debtor **BURGI CORPORATION**

Case number (if known) \_\_\_\_\_

 None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <b>BURGI CORPORATION 196 SUNRISE CREEK LOOP COLUMBIA FALLS, MT 59912</b>	<b>MANUFACTURING OF ROTATING MACHINERY COMPONENTS (GEAR BOXES AND MOTORS)</b>	<b>Dates business existed</b> EIN: <b>46-2844184</b> From-To <b>5/16/2013 - PRESENT</b>

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Name and address	Date of service From-To
26a.1. <b>JUNKERMIER, CLARK , CAMPANELLA STEVENS 307 SPOKANE AVENUE, STE. 200 WHITEFISH, MT 59937</b>	<b>2002 - PRESENT</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>JUNKERMIER, CLARK , CAMPANELLA STEVENS 307 SPOKANE AVENUE, STE. 200 WHITEFISH, MT 59937</b>	
26c.2. <b>ROBERT C. BURGI 350 DUNWOODY LN COLUMBIA FALLS, MT 59912</b>	
26c.3. <b>DANIEL J. BURGI P.O. BOX 11058 KALISPELL, MT 59901</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None

Name and address
26d.1. <b>FREEDOM BANK 530 9TH ST. W COLUMBIA FALLS, MT 59912</b>
26d.2. <b>WELLS FARGO</b>
26d.3. <b>WHITEFISH CREDIT UNION 1845 HWY 93 S KALISPELL, MT 59901</b>

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 8

Debtor **BURGI CORPORATION**

Case number (if known) \_\_\_\_\_

- No
- Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	<b>DANIEL J. BURGI</b>	<b>6/30/2016</b>	<b>\$23,040.94 - FIFO</b>

Name and address of the person who has possession of inventory records  
**DANIEL J. BURGI**  
**P.O. BOX 11058**  
**KALISPELL, MT 59901**

27.2	<b>DANIEL J. BURGI</b>	<b>3/31/2016</b>	<b>\$34,657.39 - FIFO</b>
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Name and address of the person who has possession of inventory records  
**DANIEL J. BURGI**  
**P.O. BOX 11058**  
**KALISPELL, MT 59901**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<b>DANIEL J. BURGI</b>	<b>P.O. BOX 11058 KALISPELL, MT 59901</b>	<b>VICE PRESIDENT</b>	<b>10 PERCENT</b>
<b>ROBERT C. BURGI</b>	<b>350 DUNWOODY LN COLUMBIA FALLS, MT 59912</b>	<b>PRESIDENT</b>	<b>90 PERCENT</b>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.



Debtor **BURGI CORPORATION**

Case number (if known) \_\_\_\_\_

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	<b>DANIEL J. BURGI P.O. BOX 11058 KALISPELL, MT 59901</b>	<b>\$2,200</b>	<b>7/18/2015 - 7/11/2016</b>	<b>BONUS</b>
	Relationship to debtor <b>VICE PRESIDENT</b>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No  
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No  
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 28, 2016****/s/ ROBERT BURGI**

Signature of individual signing on behalf of the debtor

**ROBERT BURGI**

Printed name

Position or relationship to debtor **PRESIDENT**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No  
 Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
District of Montana**

In re **BURGI CORPORATION**

Debtor(s)

Case No.

Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>5,000.00</u>
Prior to the filing of this statement I have received .....	\$	<u>5,000.00</u>
Balance Due .....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor       Other (specify):

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**General bankruptcy counsel, examination of claims, preparation of plan and disclosure statement, etc.**

**Malcolm H. Goodrich and Maggie W. Stein are the lead attorneys and their hourly rates are \$325.00 and \$270.00 respectively.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions and/or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**July 28, 2016**

*Date*

**/s/ Maggie W. Stein**

**Maggie W. Stein 8149**

*Signature of Attorney*

**Goodrich & Reely PLLC**

**2812 1st Ave North, Suite 301**

**PO Box 1899**

**Billings, MT 59103-1899**

**406-256-3663 Fax: 406-256-3660**

**malcolm@goodrichreely.com;**

**maggie@goodrichreely.com**

*Name of law firm*

**United States Bankruptcy Court  
District of Montana**

In re **BURGI CORPORATION**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>DANIEL J. BURGI P.O. BOX 11058 KALISPELL, MT 59901</b>			<b>10 PERCENT</b>
<b>ROBERT C. BURGI 350 DUNWOODY LN COLUMBIA FALLS, MT 59912</b>			<b>90 PERCENT</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **PRESIDENT** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **July 28, 2016**Signature **/s/ ROBERT BURGI  
ROBERT BURGI**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
District of Montana**

In re **BURGI CORPORATION** Debtor(s) Case No. \_\_\_\_\_ Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 28, 2016**

**/s/ ROBERT BURGI**  
**ROBERT BURGI/PRESIDENT**  
Signer/Title

BURGI CORPORATION  
350 DUNWOODY LN  
COLUMBIA FALLS, MT 59912

BEI SENSORS  
1461 LAWRENCE DRIVE  
THOUSAND OAKS, CA 91320

JENKINS  
PO BOX 32127  
Charlotte, NC 28216

Maggie W. Stein  
Goodrich & Reely PLLC  
2812 1st Ave North, Suite 301  
PO Box 1899  
Billings, MT 59103-1899

BETZ INDUSTRIES  
2121 BRISTOL AVENUE  
GRAND RAPIDS, MI 49504

LASER LAMINATIONS  
9444 MOUNTAIN HIGH ROAD  
WARRIOR, AL 35180

BSB LEASING  
P.O. BOX 3892  
SEATTLE, WA 98124

BURGI ENGINEERS LLC  
1091 ROSE CROSSING  
KALISPELL, MT 59901

LASER TECHNOLOGIES  
1120 FRONTENAC RD  
NAPERVILLE, IL 60540

FREEDOM BANK  
530 9TH ST. W  
COLUMBIA FALLS, MT 59912

Capital Premium Financing Inc.  
PO Box 660899  
Dallas, TX 75266-0899

MAGIC METALS  
3401 BAY STREET  
UNION GAP, WA 98903

FLATHEAD COUNTY TREASURER  
935 1ST AVENUE WEST, SUITE 6  
KALISPELL, MT 59901

CPM INDUSTRIES  
410 WINDY POINT DRIVE  
GLENDALE HEIGHTS, IL 60139

MAH MACHINE COMPANY  
3301 SOUTH CENTRAL  
CICERO, IL 60804

INTERNAL REVENUE SERVICE  
PO BOX 7346  
PHILADELPHIA, PA 19101-7346

DANIEL J. BURGI  
P.O. BOX 11058  
KALISPELL, MT 59901

MONTANA DIGITAL  
102 MAIN STREET  
Kalispell, MT 59901

MONTANA DEPT OF REVENUE  
KIM DAVIS, BANKRUPTCY SPECIALIST  
PO BOX 7701  
HELENA, MT 59604-7701

DELL CREDIT CARD  
P.O. BOX 5278  
CAROL STREAM, IL 60197

MONTANA STATE FUND  
PO BOX 4759  
Helena, MT 59604-4759

MONTANA UNEMPLOYMENT INSURANCE  
P.O. BOX 6339  
HELENA, MT 59604

EMC INSURANCE COMPANIES  
PO BOX 1897  
Bismarck, ND 58502-1897

MSC INDUSTRIAL SUPPLY CO  
DEPT CH 0075  
PALATINE, IL 60055

ACME MACHINE WORKS  
1220 N. Bradley Road  
Spokane, WA 99212

EXPRESS SERVICES INC.  
PO BOX 203901  
Dallas, TX 75320

NWVOX  
2216 36TH STREET, STE 100  
Everett, WA 98201

PRECISION CUTTING TECHNOLOGIES  
16208 EAST LACROSSE LANE  
SPOKANE, WA 99216

UPS SUPPLY CHAIN SOLUTIONS  
28013 NEWARK PLACE  
Chicago, IL 60673

WELLS FARGO  
2350 US HWY 93  
KALISPELL, MT 59901

REULAND ELECTRIC  
17969 RAILROAD STREET  
ROWLAND HEIGHTS, CA 91748

WELLS FARGO CREDIT CARD  
P.O. BOX 29482  
PHOENIX, AZ 85038

ROBERT C. BURGI  
350 DUNWOODY LN  
COLUMBIA FALLS, MT 59912

WESTERN RUBBER & SUPPLY, INC.  
1575 GREENVILLE ROAD  
Livermore, CA 94550

SIVYER STEEL COMPANY  
P.O. BOX 220  
BETTENDORF, IA 52722

WHITEFISH CREDIT UNION  
1845 HWY 93 S  
KALISPELL, MT 59901

STAR FOUNDRY AND MACHINE  
976 PIONEER ROAD  
Salt Lake City, UT 84125

WINGUARD & CO., INC  
4205 MENLO DRIVE  
Baltimore, MD 21215

SUNRISE #5 LLP  
547 ARMORY RD  
WHITEFISH, MT 59937

ERIC N. LINQUIST  
2419 JAMES WOOD BLVD  
LOS ANGELES, CA 90006-2004

SUPERIOR ESSEX  
PO BOX 90413  
Chicago, IL 60696

INTERNAL REVENUE SERVICE  
P.O. BOX 660351  
DALLAS, TX 75266

TANSTAAFL ELECTRIC CABLE CO.  
1445 BUSCH PARKWAY  
Buffalo Grove, IL 60089

MT DEPT. OF REVENUE  
P.O. BOX 6309  
HELENA, MT 59604

THOMPSON PRECISION  
P.O. BOX 2294  
KALISPELL, MT 59903

THOMAS J. DALY  
C. WARREN BLEEKER  
CHRISTIE, PARKER & HALE LLP  
655 N. CENTRAL AVENUE, SUITE 2300  
GLENDALE, CA 91203

**United States Bankruptcy Court  
District of Montana**

In re **BURGI CORPORATION**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **BURGI CORPORATION** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

**July 28, 2016**

Date

**/s/ Maggie W. Stein****Maggie W. Stein 8149**

Signature of Attorney or Litigant

Counsel for **BURGI CORPORATION****Goodrich & Reely PLLC****2812 1st Ave North, Suite 301****PO Box 1899****Billings, MT 59103-1899****406-256-3663 Fax:406-256-3660****malcolm@goodrichreely.com; maggie@goodrichreely.com**

**United States Bankruptcy Court  
District of Montana**

In re **BURGI CORPORATION**

Debtor(s)

Case No.

Chapter **11**

**BUSINESS INCOME AND EXPENSES**

**FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS** (NOTE: ONLY INCLUDE information directly related to the business operation.)

**PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:**1. Gross Income For 12 Months Prior to Filing: \$ **980,367.00****PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:**2. Gross Monthly Income \$ **120,050.00****PART C - ESTIMATED FUTURE MONTHLY EXPENSES:**3. Net Employee Payroll (Other Than Debtor) \$ **18,000.00**4. Payroll Taxes **1,386.00**5. Unemployment Taxes **0.00**6. Worker's Compensation **500.00**7. Other Taxes **0.00**8. Inventory Purchases (Including raw materials) **0.00**9. Purchase of Feed/Fertilizer/Seed/Spray **0.00**10. Rent (Other than debtor's principal residence) **4,172.00**11. Utilities **1,400.00**12. Office Expenses and Supplies **50.00**13. Repairs and Maintenance **0.00**14. Vehicle Expenses **0.00**15. Travel and Entertainment **0.00**16. Equipment Rental and Leases **0.00**17. Legal/Accounting/Other Professional Fees **8,000.00**18. Insurance **219.00**19. Employee Benefits (e.g., pension, medical, etc.) **0.00**

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION

TOTAL

21. Other (Specify):

DESCRIPTION

TOTAL

**Advertising****26.00****Bank Fees****100.00****Dues and Subscriptions****50.00****Shipping****50.00****Shop Supplies - consumables****700.00****Small Tools****500.00****COGS****77,793.00**

22. Total Monthly Expenses (Add items 3-21)

\$ **112,946.00****PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:**

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2)

\$ **7,104.00**



**United States Bankruptcy Court  
District of Montana**

In re **BURGI CORPORATION**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **ROBERT BURGI**, declare under penalty of perjury that I am the **PRESIDENT** of **BURGI CORPORATION**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 27th day of July, 2016.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **ROBERT BURGI, PRESIDENT** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **ROBERT BURGI, PRESIDENT** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **ROBERT BURGI, PRESIDENT** of this Corporation is authorized and directed to employ **Maggie W. Stein**, attorney and the law firm of **Goodrich & Reely PLLC** to represent the corporation in such bankruptcy case."

Date **July 27, 2016**Signed **/s/ Robert Burgi**  
**ROBERT BURGI**

Resolution of Board of Directors  
of  
**BURGI CORPORATION**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **ROBERT BURGI, PRESIDENT** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **ROBERT BURGI, PRESIDENT** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **ROBERT BURGI, PRESIDENT** of this Corporation is authorized and directed to employ **Maggie W. Stein**, attorney and the law firm of **Goodrich & Reely PLLC** to represent the corporation in such bankruptcy case.

Date July 27, 2016

Signed /s/ Robert Burgi

Date July 27, 2016

Signed /s Daniel Burgi