

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MONTANA

Case number *(if known)* _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name SEFCAK, LLP

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names
DBA WHITEFISH HANDCRAFTED SPIRITS

3. Debtor's federal Employer Identification Number (EIN) 46-4287730

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>204 WISCONSIN AVENUE WHITEFISH, MT 59937</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>FLATHEAD</u> County	Location of principal assets, if different from principal place of business <u>204 WISCONSIN AVENUE WHITEFISH, MT 59937</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) http://whitefishspirits.com/

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **SEFCAK, LLP**
Name _____

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **SEFCAK, LLP**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **SEFCAK, LLP**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 23, 2016**
MM / DD / YYYY

/s/ DANETTE LEE SEFCAK
Signature of authorized representative of debtor

Title **PARTNER**

DANETTE LEE SEFCAK
Printed name

18. Signature of attorney

/s/ JAMES A. PATTEN
Signature of attorney for debtor

Date **August 23, 2016**
MM / DD / YYYY

JAMES A. PATTEN
Printed name

PATTEN PETERMAN BEKKEDAHL
Firm name

& GREEN
2817 2ND AVENUE N, ST 300
BILLINGS, MT 59101
Number, Street, City, State & ZIP Code

Contact phone **(406) 252-8500** Email address

1191
Bar number and State

Fill in this information to identify the case:

Debtor name SEFCAK, LLP

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 23, 2016

X /s/ DANETTE LEE SEFCAK
Signature of individual signing on behalf of debtor

DANETTE LEE SEFCAK
Printed name

PARTNER
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	SEFCAK, LLP
United States Bankruptcy Court for the:	DISTRICT OF MONTANA
Case number (if known):	_____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SWIFT CREEK CABINS LLC 395 DELREY RD. WHITEFISH, MT 59937		INDEMNIFICATION OBLIGATION - AMAZING PAINTING INC. (\$36,000); DAVID YEARSLEY/YEAR SLEY CONSTRUCTION (\$3,175); ROBERT MEYER/ELK HORN PLUMBING (\$19,281)	Contingent Unliquidated Disputed			\$90,498.00
AMERICAN EXPRESS PLUM CARD P.O. BOX 650448 DALLAS, TX 75265-0448		REVOLVING CREDIT				\$80,458.00
FIRST INTERSTATE BANK FKA FLATHEAD BANK OF BIGFORK 120 HUTTON RANCH ROAD KALISPELL, MT 59901		All Inventory, Chattel Paper, Accounts, Equip, Gen. Intangibles, Distillers Liquor License, Assignment of Life Ins. Policy, Assignment of Lease dated		\$348,863.84	\$300,375.90	\$48,487.94
SWIFT CREEK CABINS LLC 395 DELREY RD. WHITEFISH, MT 59937		DELINQUENT RENT				\$37,000.00

Debtor **SEFCAK, LLP**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AMAZING PAINTING INC 2075 HWY 2 W KALISPELL, MT 59901		INSTALLED DRYWALL, TEXTURED AND PAINTED LOCATION AT 204 WISCONSIN AVENUE, WHITEFISH, MONTANA. CONSTRUCTION LIEN RECORDED.	Disputed			\$36,000.00
STEVEN C. MAW P.O. BOX 7394 KALISPELL, MT 59904		GENERAL CONTRACTOR FOR WORK COMPLETED ON REAL PROPERTY LOCATED AT 204 WISCONSIN AVENUE, WHITEFISH, MONTANA. CONSTRUCTION LIEN RECORDED.	Disputed			\$32,042.00
CREDIBILITY CAPITAL 419 PARK AVENUE SOUTH NEW YORK, NY 10016		BUSINESS LOAN				\$32,000.00
EXCEL ELECTRICAL CONTRACTORS, INC 157 NORTH MERIDIAN KALISPELL, MT 59901		ELECTRICAL WORK FOR REAL PROPERTY LOCATED AT 204 WISCONSIN AVENUE, WHITEFISH, MONTANA				\$26,121.42
PROSPER LOAN 221 MAIN STREET SUITE 300 SAN FRANCISCO, CA 94105		BUSINESS LOAN				\$25,000.00
DEMI COOPER ADVERTISING 18 VILLA COURT ELGIN, IL 60120		ADVERTISING				\$21,465.00
GENERAL SHEET METAL 630 W IDAHO ST KALISPELL, MT 59901		KITCHEN WALL INSTALLATION AND STOVE OVERHEAD				\$19,968.00

Debtor **SEFCAK, LLP**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ROBERT MEYER ELK HORN PLUMBING 7 GRACE RD COLUMBIA FALLS, MT 59912		PLUMBING ON REAL PROPERTY LOCATED AT 204 WISCONSIN AVENUE, WHITEFISH, MONTANA. CONSTRUCTION LEIN RECORDED.	Disputed			\$19,281.00
AMERICAN EXPRESS P.O. BOX 650448 DALLAS, TX 75265-0448		REVOLVING CREDIT				\$16,697.06
PLUMB RITE P.O. BOX 1278 KALISPELL, MT 59901		PLUMBING SERVICES				\$14,000.00
BARGREEN ELLINGSON 401 N. 23RD STREET BILLINGS, MT 59101		RESTAURANT EQUIPMENT				\$12,000.00
INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346		TAXES				\$12,000.00
MOSER CABINETS 491 OLD HWY 2 E P.O. BOX 26011B MARTIN CITY, MT 59926		CABINetry/BAR SET UP				\$5,366.00
DELL FINANCIAL SERVICES DSS CUSTOMER CARE DEPARTMENT P.O. BOX 81577 AUSTIN, TX 78708-1577		COMPUTERS				\$4,831.95
WESTERN BUILDING CENTER 1746 3RD AVENUE E. KALISPELL, MT 59901		SUPPLIES AND MATERIALS				\$4,534.00

Debtor **SEFCAK, LLP**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
DAVID YEARSLEY YEARSLEY CONSTRUCTION P.O. BOX 84 ROLLINS, MT 59931		CONSTRUCTION WORK DONE ON REAL PROPERTY LOCATED AT 204 WISCONSIN AVENUE, WHITEFISH, MONTANA - CONSTRUCTION LIEN RECORDED.	Disputed			\$3,175.00

Fill in this information to identify the case:

Debtor name SEFCAK, LLP

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>312,545.86</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>312,545.86</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>352,820.72</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>13,100.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>601,720.43</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>967,641.15</u>

Fill in this information to identify the case:

Debtor name SEFCAK, LLP

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand** \$200.00

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. FIRST INTERSTATE BANK FKA FLATHEAD BANK	CHECKING	1506	\$26.76

3.2. **PARKSIDE CREDIT UNION** **CHECKING** **1505** **\$3,188.23**

3.3. **PARKSIDE CREDIT UNION** **SAVINGS** **1505** **\$5.00**

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$3,419.99

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

Debtor SEFCAK, LLP
Name

Case number (If known) _____

7.1. **DEPOSIT HELD BY LANDLORD** **\$7,500.00**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$7,500.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- No. Go to Part 4.
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>1,748.87</u>	-	<u>0.00</u>	=	<u>\$1,748.87</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,748.87

Part 4: Investments

13. **Does the debtor own any investments?**

- No. Go to Part 5.
 Yes Fill in the information below.

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: _____ % of ownership

15.1. <u>WHITEFISH HANDCRAFTED SPIRITS LLLP</u>	<u>1</u>	%	<u>N/A</u>	<u>Unknown</u>
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Valuation method used for current value	Current value of debtor's interest
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16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Debtor SEFCAK, LLP Case number (If known) _____
 Name

19. **Raw materials**
FOOD FOR RESTAURANT/TAPAS - \$2,000
GRAINS, SUGAR, YEAST, INFUSION INGREDIENTS - \$750
FERMENTING GRAIN AND SUGAR - \$750 8/22/2016 \$0.00 Recent cost \$3,500.00

20. **Work in progress**

21. **Finished goods, including goods held for resale**
100 GALLONS OF SPIRIT HOLDING TO FILL 400 BOTTLES - \$8,000
250 BOTTLES FILLED WITH SPIRIT - \$5,000
10 BOXES OF CIGARS - \$1,000 8/22/2016 \$0.00 Fair Market \$14,000.00

STATE OF MONTANA HOLDING 246 BOTTLES OF SPIRIT 8/22/2016 \$0.00 Fair Market \$6,150.00

22. **Other inventory or supplies**

23. **Total of Part 5.** **\$23,650.00**
 Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**
 No
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**
 No
 Yes. Book value 0 Valuation method Current Value 3500

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**
 No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes Fill in the information below.

Debtor SEFCAK, LLP Case number (If known) _____
 Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software LASER PRINTER 500 DESK AND CHAIR 1000 3 DESKTOP COMPUTERS 300	\$0.00	Fair Market	\$1,800.00
WIRELESS KEYBOARD/MOUSE/LAPTOP 1000 LAPTOP COMPUTER 250 (DELL FINANCIAL SERVICES)	\$0.00	Fair Market	\$1,250.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$3,050.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
 No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

Debtor SEFCAK, LLP
Name

Case number (If known) _____

KOTHE MASHTUN 1200L 15,000			
KOTHE K900 400L AND SUNDRY ATTACHMENTS 60,000			
KOTHE 1500L FERMENTER 3700			
KOTHE 1500L FERMENTER 3700			
FITTINGS, FILTERS, BOTTLE FILLER, STORAGE TANKS, SMALL TANKS 10,000			
KOTHE ECCENTRIC SCREW PUMP SP10 MO3 7600			
KOTHE VODKA LINE SETUP 14,800			
MISC. METAL TANKS/BARRELS 16,000			
CIP/GLASS LEVELS/BUBBLE CAP. ETC KOTHE 24,800			
BOILER 30,000	\$0.00	Fair Market	\$186,677.00

MISC. FURNISHINGS/DECO ITEMS/SIDEBARDS/SERVER STATIONS 15,900			
8 TABLES 16,000			
OUTDOOR TABLES 2,500			
24 CHAIRS - VARIOUS SIZES 15,000			
24 BARSTOOLS 3,600			
STOVE 5,000			
HOOD 3,500			
4 REFRIGERATORS/FREEZERS 3,000			
DISHWASHER/SINKS 8,000			
POS/INVENTORY SYSTEM 9,000			
MISC. POTS, PANS AND EQUIPMENT 5,000	\$0.00	Fair Market	\$86,500.00

51. **Total of Part 8.** **\$273,177.00**
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	---	------------------------------------

60. **Patents, copyrights, trademarks, and trade secrets**

Debtor SEFCAK, LLP Case number (if known) _____
 Name

TRADE SECRET FOR SPIRIT RECIPES \$0.00 \$0.00

61. **Internet domain names and websites**

62. **Licenses, franchises, and royalties**
DISTILLER'S LICENSE \$0.00 N/A \$0.00
BUSINESS LICENSE

63. **Customer lists, mailing lists, or other compilations**
CUSTOMER LIST \$0.00 N/A \$0.00

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.** \$0.00
 Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- No
- Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- No
- Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- No
- Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor **SEFCAK, LLP**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$3,419.99	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$7,500.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$1,748.87	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$23,650.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$3,050.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$273,177.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$312,545.86	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$312,545.86

Fill in this information to identify the case:

Debtor name SEFCAK, LLP

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1</p> <p>DELL FINANCIAL SERVICES LLC <small>Creditor's Name</small></p> <p>ONE DELL WAY ROUND ROCK, TX 78682 <small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred 10/2015</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien ACCOUNT #XXX-XXXXXX1-002 AND XXX-XXXXXX1-003 WIRELESS KEYBOARD/MOUSE 2 LAPTOPS</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$3,956.88</p>	<p>\$1,250.00</p>

<p>2.2</p> <p>FIRST INTERSTATE BANK <small>Creditor's Name</small></p> <p>FKA FLATHEAD BANK OF BIGFORK 120 HUTTON RANCH ROAD KALISPELL, MT 59901 <small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred 7/15/2015</p> <p>Last 4 digits of account number</p>	<p>Describe debtor's property that is subject to a lien All Inventory, Chattel Paper, Accounts, Equip, Gen. Intangibles, Distillers Liquor License, Assignment of Life Ins. Policy, Assignment of Lease dated 5/26/2015 between Swift Creek Cabins & Sefcak LLP</p> <p>Describe the lien Promissory Note and Security Agreement</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<p>\$348,863.84</p>	<p>\$300,375.90</p>
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Debtor **SEFCAK, LLP** Case number (if know) _____
Name

8432

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$352,820.72**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**PAUL A. SANDRY
 JOHNSON, BERG & SAXBY, PLLP
 P.O. BOX 3038
 KALISPELL, MT 59903-3038**

Line 2.2

**U.S. SMALL BUSINESS ADMINISTRATION
 10 W 15TH S, STE 1100
 HELENA, MT 59626**

Line 2.2

Fill in this information to identify the case:

Debtor name SEFCAK, LLP

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$12,000.00 \$12,000.00
	Date or dates debt was incurred 2016	Basis for the claim: TAXES	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/>			
2.2	Priority creditor's name and mailing address MONTANA DEPT OF REVENUE KIM DAVIS, BANKRUPTCY SPECIALIST PO BOX 7701 HELENA, MT 59604-7701	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
	Date or dates debt was incurred 2016	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **SEFCAK, LLP** Case number (if known) _____

Name

2.3	Priority creditor's name and mailing address MONTANA UNEMPLOYMENT INSURANCE P.O. BOX 6339 HELENA, MT 59605	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,100.00	\$1,100.00
	Date or dates debt was incurred 2016	Basis for the claim: TAXES		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
3.1	Nonpriority creditor's name and mailing address AMAZING PAINTING INC 2075 HWY 2 W KALISPELL, MT 59901 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: INSTALLED DRYWALL, TEXTURED AND PAINTED LOCATION AT 204 WISCONSIN AVENUE, WHITEFISH, MONTANA. CONSTRUCTION LIEN RECORDED.	\$36,000.00	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.2	Nonpriority creditor's name and mailing address AMERICAN EXPRESS P.O. BOX 650448 DALLAS, TX 75265-0448 Date(s) debt was incurred <u>2015 - 2016</u> Last 4 digits of account number <u>0095</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: REVOLVING CREDIT	\$16,697.06	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.3	Nonpriority creditor's name and mailing address AMERICAN EXPRESS PLUM CARD P.O. BOX 650448 DALLAS, TX 75265-0448 Date(s) debt was incurred <u>2015 - 2016</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: REVOLVING CREDIT	\$80,458.00	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.4	Nonpriority creditor's name and mailing address BARGREEN ELLINGSON 401 N. 23RD STREET BILLINGS, MT 59101 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RESTAURANT EQUIPMENT	\$12,000.00	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.5	Nonpriority creditor's name and mailing address CREDIBILITY CAPITAL 419 PARK AVENUE SOUTH NEW YORK, NY 10016 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: BUSINESS LOAN	\$32,000.00	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor SEFCAK, LLP Case number (if known) _____
Name

3.6 Nonpriority creditor's name and mailing address **DAVID YEARSLEY
 YEARSLEY CONSTRUCTION
 P.O. BOX 84
 ROLLINS, MT 59931** As of the petition filing date, the claim is: *Check all that apply.* **\$3,175.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 2015 Basis for the claim: **CONSTRUCTION WORK DONE ON REAL PROPERTY
 LOCATED AT 204 WISCONSIN AVENUE, WHITEFISH, MONTANA -
 CONSTRUCTION LIEN RECORDED.**
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **DELL FINANCIAL SERVICES
 DSS CUSTOMER CARE DEPARTMENT
 P.O. BOX 81577
 AUSTIN, TX 78708-1577** As of the petition filing date, the claim is: *Check all that apply.* **\$4,831.95**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 2015 Basis for the claim: **COMPUTERS**
 Last 4 digits of account number 2640 Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address **DEMI COOPER ADVERTISING
 18 VILLA COURT
 ELGIN, IL 60120** As of the petition filing date, the claim is: *Check all that apply.* **\$21,465.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 2015 - 2016 Basis for the claim: **ADVERTISING**
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.9 Nonpriority creditor's name and mailing address **ERIN HAWLEY
 C/O EDMISTON & COLTON LAW FIRM
 310 GRAND AVENUE
 BILLINGS, MT 59101-1000** As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ Basis for the claim: **PERSONAL INJURY**
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.10 Nonpriority creditor's name and mailing address **EXCEL ELECTRICAL CONTRACTORS, INC
 157 NORTH MERIDIAN
 KALISPELL, MT 59901** As of the petition filing date, the claim is: *Check all that apply.* **\$26,121.42**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 2015 Basis for the claim: **ELECTRICAL WORK FOR REAL PROPERTY
 LOCATED AT 204 WISCONSIN AVENUE, WHITEFISH, MONTANA**
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **GENERAL SHEET METAL
 630 W IDAHO ST
 KALISPELL, MT 59901** As of the petition filing date, the claim is: *Check all that apply.* **\$19,968.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 2015 Basis for the claim: **KITCHEN WALL INSTALLATION AND STOVE
 OVERHEAD**
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.12 Nonpriority creditor's name and mailing address **MOSER CABINETS
 491 OLD HWY 2 E
 P.O. BOX 26011B
 MARTIN CITY, MT 59926** As of the petition filing date, the claim is: *Check all that apply.* **\$5,366.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 2015 Basis for the claim: **CABINETRY/BAR SET UP**
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

Debtor **SEFCAK, LLP** Case number (if known) _____
Name

3.13 Nonpriority creditor's name and mailing address **PLUMB RITE** As of the petition filing date, the claim is: *Check all that apply.* **\$14,000.00**
P.O. BOX 1278
KALISPELL, MT 59901
 Date(s) debt was incurred 2016
 Last 4 digits of account number 3979
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **PLUMBING SERVICES**
 Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **PROSPER LOAN** As of the petition filing date, the claim is: *Check all that apply.* **\$25,000.00**
221 MAIN STREET
SUITE 300
SAN FRANCISCO, CA 94105
 Date(s) debt was incurred 2015
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **BUSINESS LOAN**
 Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **ROBERT MEYER** As of the petition filing date, the claim is: *Check all that apply.* **\$19,281.00**
ELK HORN PLUMBING
7 GRACE RD
COLUMBIA FALLS, MT 59912
 Date(s) debt was incurred 2015
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **PLUMBING ON REAL PROPERTY LOCATED AT 204 WISCONSIN AVENUE, WHITEFISH, MONTANA. CONSTRUCTION LIEN RECORDED.**
 Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **STEVEN C. MAW** As of the petition filing date, the claim is: *Check all that apply.* **\$32,042.00**
P.O. BOX 7394
KALISPELL, MT 59904
 Date(s) debt was incurred 2015
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **GENERAL CONTRACTOR FOR WORK COMPLETED ON REAL PROPERTY LOCATED AT 204 WISCONSIN AVENUE, WHITEFISH, MONTANA. CONSTRUCTION LIEN RECORDED.**
 Is the claim subject to offset? No Yes

3.17 Nonpriority creditor's name and mailing address **SWIFT CREEK CABINS LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$37,000.00**
395 DELREY RD.
WHITEFISH, MT 59937
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **DELINQUENT RENT**
 Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **SWIFT CREEK CABINS LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$90,498.00**
395 DELREY RD.
WHITEFISH, MT 59937
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **INDEMNIFICATION OBLIGATION - AMAZING PAINTING INC. (\$36,000); DAVID YEARSLEY/YEARSLEY CONSTRUCTION (\$3,175); ROBERT MEYER/ELK HORN PLUMBING (\$19,281) AND STEVEN MAW (\$32,042)**
 Is the claim subject to offset? No Yes

Debtor **SEFCAK, LLP** Case number (if known) _____
Name

3.19 Nonpriority creditor's name and mailing address **TOMMY LEE & DANETTE LEE SEFCAK** As of the petition filing date, the claim is: *Check all that apply.* **\$121,283.00**
463 COLORADO AVENUE Contingent
WHITEFISH, MT 59937 Unliquidated
 Date(s) debt was incurred 2014 - 2016 Disputed
 Last 4 digits of account number _____ Basis for the claim: **LOAN**
 Is the claim subject to offset? No Yes

3.20 Nonpriority creditor's name and mailing address **WESTERN BUILDING CENTER** As of the petition filing date, the claim is: *Check all that apply.* **\$4,534.00**
1746 3RD AVENUE E. Contingent
KALISPELL, MT 59901 Unliquidated
 Date(s) debt was incurred 2015 Disputed
 Last 4 digits of account number _____ Basis for the claim: **SUPPLIES AND MATERIALS**
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	ARSI COLLECTION AGENCY 555 ST. CHARLES DRIVE SUITE 100 THOUSAND OAKS, CA 91360-3983	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	<u>9338</u>
4.2	C. MARK HASH HASH, O'BRIEN, BIBY & MURRAY PLLP P.O. BOX 1178 KALISPELL, MT 59903	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	DELL FINANCIAL SERVICES LLC ONE DELL WAY ROUND ROCK, TX 78682	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	KEN KALVIG 100 COOPERATIVE WAY, STE. 202 KALISPELL, MT 59901	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	MARYBETH M. SAMPSEL MEASURE, SAMPSEL, SULLIVAN & O'BRIEN PC P.O. BOX 918 KALISPELL, MT 59903	Line <u>3.20</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	OGLE & WORK, PPLP P.O. BOX 899 KALISPELL, MT 59903	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	ROBERT MEYER ELK HORN PLUMBING P.O. BOX 3277 COLUMBIA FALLS, MT 59912	Line <u>3.15</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor	SEFCAK, LLP <small>Name</small>	Case number (if known) _____									
4.8	<table border="0" style="width: 100%;"> <tr> <td style="width: 45%;">Name and mailing address</td> <td style="width: 30%;">On which line in Part 1 or Part 2 is the related creditor (if any) listed?</td> <td style="width: 25%;">Last 4 digits of account number, if any</td> </tr> <tr> <td>RYAN D. PURDY MORRISON & FRAMPTON, PLLP 341 CENTRAL AVENUE WHITEFISH, MT 59937</td> <td>Line <u>3.17</u></td> <td style="text-align: center;">—</td> </tr> <tr> <td></td> <td colspan="2"><input type="checkbox"/> Not listed. Explain _____</td> </tr> </table>	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any	RYAN D. PURDY MORRISON & FRAMPTON, PLLP 341 CENTRAL AVENUE WHITEFISH, MT 59937	Line <u>3.17</u>	—		<input type="checkbox"/> Not listed. Explain _____		
Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any									
RYAN D. PURDY MORRISON & FRAMPTON, PLLP 341 CENTRAL AVENUE WHITEFISH, MT 59937	Line <u>3.17</u>	—									
	<input type="checkbox"/> Not listed. Explain _____										

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. Total claims from Part 1	5a. \$	13,100.00	
5b. Total claims from Part 2	5b. + \$	601,720.43	
5c. Total of Parts 1 and 2 <small>Lines 5a + 5b = 5c.</small>	5c. \$	614,820.43	

Fill in this information to identify the case:

Debtor name SEFCAK, LLP

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* *Property*
 (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract _____	TRIPLE NET LEASE ON REAL PROPERTY LOCATED 204 AND 220 WISCONSIN AVENUE, WHITEFISH, MONTANA 57 MONTHS	SWIFT CREEK CABINS LLC 395 DELREY RD. WHITEFISH, MT 59937
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Fill in this information to identify the case:

Debtor name SEFCAK, LLP

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	DANETTE LEE SEFCAK	463 COLORADO AVENUE WHITEFISH, MT 59937	FIRST INTERSTATE BANK	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	DANETTE LEE SEFCAK	463 COLORADO AVENUE WHITEFISH, MT 59937	SWIFT CREEK CABINS LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____
2.3	DANETTE LEE SEFCAK	463 COLORADO AVENUE WHITEFISH, MT 59937	DELL FINANCIAL SERVICES LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	TOMMY LEE SEFCAK	463 COLORADO AVENUE WHITEFISH, MT 59937	FIRST INTERSTATE BANK	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	TOMMY LEE SEFCAK	463 COLORADO AVENUE WHITEFISH, MT 59937	SWIFT CREEK CABINS LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name SEFCAK, LLP

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2016 to **Filing Date**

Operating a business
 Other _____

\$281,917.09

For prior year:
From 1/01/2015 to 12/31/2015

Operating a business
 Other _____

\$19,236.19

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **SEFCAK, LLP**

Case number (if known)

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	FLATHEAD BANK OF BRIDGER VS. SEFCAK, LLP, TOMMY LEE SEFCAK AND DANETTE SEFCAK, DV 16-394C	COLLECTION	MONTANA ELEVENTH JUDICIAL DISTRICT COURT FLATHEAD COUNTY 920 S. MAIN KALISPELL, MT 59901	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	SWIFT CREEK CABINS, LLC VS. SEFCAK, LLP DBA WHITEFISH HANDCRAFTED SPIRITS CV-2016-0001281-LT	EVICTON	JUSTICE COURT FLATHEAD COUNTY 920 S. MAIN, STE. 210 KALISPELL, MT 59901	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	WESTERN BUILDING CENTER OF KALISPELL VS. SEFCAK, L.L.P. d/b/a WHITEFISH HANDCRAFTED SPIRITS, DANETTE SEFCAK, AND TOM SEFCAK CV 16-1305	COLLECTION	JUSTICE COURT FLATHEAD COUNTY 920 S. MAIN, STE. 210 KALISPELL, MT 59901	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **SEFCAK, LLP**

Case number (if known) _____

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor **SEFCAK, LLP**

Case number (if known)

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Describe the property	Value
TOMMY LEE & DANETTE LEE SEFCAK 463 COLORADO AVENUE WHITEFISH, MT 59937	204 WISCONSIN AVENUE WHITEFISH, MT 59937	6 PATIO CHAIRS 700 RECORD PLAYER 500 FIRE PIT 100 CRADENZA 1,000 4 MIRRORS 300 GLASSWARE AND SILVERWARE 150 SHELVES 300	\$3,050.00

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

Debtor **SEFCAK, LLP**

Case number (if known)

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
25.1. SEFCAK, LLP 204 WISCONSIN AVENUE WHITEFISH, MT 59937	ARTISAN DISTILLERY AND TAPAS RESTAURANT	EIN: 46-4287730	From-To 1/22/2014 - PRESENT

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. SWIFTCURRENT CONSULTING & ACCOUNTING PC ANDREW FREEMAN 1830 3RD AVENUE E, 302 KALISPELL, MT 59901	2016

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Name and address	Date of service From-To
26b.1. SWIFTCURRENT CONSULTING & ACCOUNTING PC ANDREW FREEMAN 1830 3RD AVENUE E, 302 KALISPELL, MT 59901	2016

Debtor **SEFCAK, LLP**

Case number (if known)

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. SWIFTCURRENT CONSULTING & ACCOUNTING PC ANDREW FREEMAN 1830 3RD AVENUE E, 302 KALISPELL, MT 59901	
26c.2. DANETTE LEE SEFCAK 463 COLORADO AVENUE WHITEFISH, MT 59937	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. FIRST INTERSTATE BANK FKA FLATHEAD BANK OF BIGFORK 120 HUTTON RANCH ROAD KALISPELL, MT 59901

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1 TOMMY & DANETTE SEFCAK	8/22/2016	\$17,500 - COST/FAIR MARKET VALUE
Name and address of the person who has possession of inventory records SEFCAK, LLP 204 WISCONSIN AVENUE WHITEFISH, MT 59937		
27.2 TOMMY & DANETTE SEFCAK	8/21/2016	\$19,630 - COST/FAIR MARKET VALUE
Name and address of the person who has possession of inventory records SEFCAK, LLP 204 WISCONSIN AVENUE WHITEFISH, MT 59937		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
DANETTE LEE SEFCAK	463 COLORADO AVENUE WHITEFISH, MT 59937	PARTNER	50

Debtor **SEFCAK, LLP**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
TOMMY LEE SEFCAK	463 COLORADO AVENUE WHITEFISH, MT 59937	PARTNER	50

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**
 Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 TOMMY LEE & DANETTE LEE SEFCAK 463 COLORADO AVENUE WHITEFISH, MT 59937	UNKNOWN; DATA IS UNDER REVIEW TO COMPILE TOTAL PAYMENTS OR DISTRIBUTIONS	2015 - 2016	DRAWS
Relationship to debtor PARTNERS			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

Debtor **SEFCAK, LLP**

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 23, 2016**

/s/ DANETTE LEE SEFCAK
Signature of individual signing on behalf of the debtor

DANETTE LEE SEFCAK
Printed name

Position or relationship to debtor **PARTNER**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
District of Montana**

In re SEFCAK, LLP

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>4,885.50</u>
Prior to the filing of this statement I have received	\$	<u>4,885.50</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

General bankruptcy counsel, examination of claims, preparation of plan and disclosure statement, etc.

James A. Patten and Blake A. Robertson are the Lead Attorneys and their hourly rates are \$330.00 and \$175.00. The hourly rates of the other attorneys in the office range from \$175.00 - \$330.00. The hourly rates of the Paralegals working on this case range from \$90.00 to \$160.00.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions and/or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

August 23, 2016

Date

/s/ JAMES A. PATTEN

JAMES A. PATTEN 1191

Signature of Attorney

**PATTEN PETERMAN BEKKEDAHL
& GREEN**

2817 2ND AVENUE N, ST 300

BILLINGS, MT 59101

(406) 252-8500 Fax: (406) 294-9500

Name of law firm

**United States Bankruptcy Court
District of Montana**

In re SEFCAK, LLP

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
DANETTE LEE SEFCAK 463 COLORADO AVENUE WHITEFISH, MT 59937			50 PERCENT
TOMMY LEE SEFCAK 463 COLORADO AVENUE WHITEFISH, MT 59937			50 PERCENT

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **PARTNER** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 23, 2016Signature /s/ DANETTE LEE SEFCAK
DANETTE LEE SEFCAK

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Montana**

In re **SEFCAK, LLP**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the PARTNER of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 23, 2016**

/s/ DANETTE LEE SEFCAK

DANETTE LEE SEFCAK/PARTNER

Signer/Title

Date: **August 23, 2016**

/s/ JAMES A. PATTEN

Signature of Attorney

JAMES A. PATTEN 1191

**PATTEN PETERMAN BEKKEDAHL
& GREEN**

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BILLINGS, MT 59101

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SEFCAK, LLP
204 WISCONSIN AVENUE
WHITEFISH MT 59937

BARGREEN ELLINGSON
401 N. 23RD STREET
BILLINGS MT 59101

MOSER CABINETS
491 OLD HWY 2 E
P.O. BOX 26011B
MARTIN CITY MT 59926

JAMES A. PATTEN
PATTEN PETERMAN BEKKEDAHL
& GREEN
2817 2ND AVENUE N, ST 300
BILLINGS, MT 59101

CREDIBILITY CAPITAL
419 PARK AVENUE SOUTH
NEW YORK NY 10016

PLUMB RITE
P.O. BOX 1278
KALISPELL MT 59901

FIRST INTERSTATE BANK
FKA FLATHEAD BANK OF BIGFORK
120 HUTTON RANCH ROAD
KALISPELL MT 59901

DANETTE LEE SEFCAK
463 COLORADO AVENUE
WHITEFISH MT 59937

PROSPER LOAN
221 MAIN STREET
SUITE 300
SAN FRANCISCO CA 94105

INTERNAL REVENUE SERVICE
PO BOX 7346
PHILADELPHIA PA 19101-7346

DAVID YEARSLEY
YEARSLEY CONSTRUCTION
P.O. BOX 84
ROLLINS MT 59931

ROBERT MEYER
ELK HORN PLUMBING
7 GRACE RD
COLUMBIA FALLS MT 59912

MONTANA DEPT OF REVENUE
KIM DAVIS, BANKRUPTCY SPECIALIST
PO BOX 7701
HELENA MT 59604-7701

DELL FINANCIAL SERVICES
DSS CUSTOMER CARE DEPARTMENT
P.O. BOX 81577
AUSTIN TX 78708-1577

STEVEN C. MAW
P.O. BOX 7394
KALISPELL MT 59904

MONTANA UNEMPLOYMENT INSURANCE
P.O. BOX 6339
HELENA MT 59605

DEMI COOPER ADVERTISING
18 VILLA COURT
ELGIN IL 60120

SWIFT CREEK CABINS LLC
395 DELREY RD.
WHITEFISH MT 59937

AMAZING PAINTING INC
2075 HWY 2 W
KALISPELL MT 59901

ERIN HAWLEY
C/O EDMISTON & COLTON LAW FIRM
310 GRAND AVENUE
BILLINGS MT 59101-1000

TOMMY LEE & DANETTE LEE S
463 COLORADO AVENUE
WHITEFISH MT 59937

AMERICAN EXPRESS
P.O. BOX 650448
DALLAS TX 75265-0448

EXCEL ELECTRICAL CONTRACTORS, INC
157 NORTH MERIDIAN
KALISPELL MT 59901

TOMMY LEE SEFCAK
463 COLORADO AVENUE
WHITEFISH MT 59937

AMERICAN EXPRESS PLUM CARD
P.O. BOX 650448
DALLAS TX 75265-0448

GENERAL SHEET METAL
630 W IDAHO ST
KALISPELL MT 59901

WESTERN BUILDING CENTER
1746 3RD AVENUE E.
KALISPELL MT 59901

ARSI COLLECTION AGENCY
555 ST. CHARLES DRIVE
SUITE 100
THOUSAND OAKS CA 91360-3983

U.S. SMALL BUSINESS ADMINISTRATION
10 W 15TH S, STE 1100
HELENA MT 59626

C. MARK HASH
HASH, O'BRIEN, BIBY & MURRAY PLLP
P.O. BOX 1178
KALISPELL MT 59903

DELL FINANCIAL SERVICES LLC
ONE DELL WAY
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& O'BRIEN PC
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ROBERT MEYER
ELK HORN PLUMBING
P.O. BOX 3277
COLUMBIA FALLS MT 59912

RYAN D. PURDY
MORRISON & FRAMPTON, PLLP
341 CENTRAL AVENUE
WHITEFISH MT 59937

**United States Bankruptcy Court
District of Montana**

In re SEFCAK, LLP

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for SEFCAK, LLP in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

August 23, 2016

Date

/s/ JAMES A. PATTEN

JAMES A. PATTEN 1191

Signature of Attorney or Litigant

Counsel for **SEFCAK, LLP**

PATTEN PETERMAN BEKKEDAHL

& GREEN

2817 2ND AVENUE N, ST 300

BILLINGS, MT 59101

(406) 252-8500 Fax:(406) 294-9500

**United States Bankruptcy Court
District of Montana**

In		Case	
re	SEFCAK, LLP	No.	
	Debtor(s)	Chapter	11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **DANETTE LEE SEFCAK**, declare under penalty of perjury that I am the **PARTNER** of **SEFCAK, LLP**, and that the following is a true and correct copy of the resolutions adopted by the Partners of said Limited Liability Partnership at a special meeting duly called and held on the 22nd day of August, 2016.

"Whereas, it is in the best interest of this Limited Liability Partnership to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **DANETTE LEE SEFCAK, PARTNER** of this Limited Liability Partnership, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the Limited Liability Partnership; and

Be It Further Resolved, that **DANETTE LEE SEFCAK, PARTNER** of this Limited Liability Partnership is authorized and directed to appear in all bankruptcy proceedings on behalf of the Limited Liability Partnership, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Limited Liability Partnership in connection with such bankruptcy case, and

Be It Further Resolved, that **DANETTE LEE SEFCAK, PARTNER** of this Limited Liability Partnership is authorized and directed to employ **JAMES A. PATTEN 1191**, attorney and the law firm of **PATTEN PETERMAN BEKKEDAHL & GREEN PLLC** to represent the Limited Liability Partnership in such bankruptcy case."

Date **August 22, 2016**

Signed **/s/ DANETTE LEE SEFCAK**
DANETTE LEE SEFCAK

**RESOLUTION OF
SEFCAK, LLP**

Whereas, it is in the best interest of this limited liability partnership to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter **11** of Title 11 of the United States Code;

Be It Therefore Resolved, that **DANETTE LEE SEFCAK, PARTNER** of this Limited Liability Partnership is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the Limited Liability Partnership; and

Be It Further Resolved, that **DANETTE LEE SEFCAK, PARTNER** of this Limited Liability Partnership is authorized and directed to appear in all bankruptcy proceedings on behalf of the Limited Liability Partnership, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Limited Liability Partnership in connection with such bankruptcy case, and

Be It Further Resolved, that **DANETTE LEE SEFCAK, PARTNER** of this Limited Liability Partnership is authorized and directed to employ **JAMES A. PATTEN 1191**, attorney and the law firm of **PATTEN PETERMAN BEKKEDAHL & GREEN PLLC** to represent the Limited Liability Partnership in such bankruptcy case.

Date August 22, 2016

Signed /s/DANETTE LEE SEFCAK

Date _____

Signed _____

**United States Bankruptcy Court
District of Montana**

In re SEFCAK, LLP

Debtor(s)

Case No.

Chapter 11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ 301,153.28

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ 80,380.66

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) \$ 21,420.00

4. Payroll Taxes 675.00

5. Unemployment Taxes 405.00

6. Worker's Compensation 408.00

7. Other Taxes 0.00

8. Inventory Purchases (Including raw materials) 0.00

9. Purchase of Feed/Fertilizer/Seed/Spray 0.00

10. Rent (Other than debtor's principal residence) 7,500.00

11. Utilities 1,600.00

12. Office Expenses and Supplies 300.00

13. Repairs and Maintenance 75.00

14. Vehicle Expenses 0.00

15. Travel and Entertainment 0.00

16. Equipment Rental and Leases 0.00

17. Legal/Accounting/Other Professional Fees 1,000.00

18. Insurance 2,092.00

19. Employee Benefits (e.g., pension, medical, etc.) 0.00

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION	TOTAL
COG (GRAINS, SUGAR YEAST, INFUSION INGREDIENTS ETC.)	20,565.80
MARKETING	1,000.00
CAR, DELIVERY, TRAVEL	1,000.00
MISC.	2,000.00

21. Other (Specify):

DESCRIPTION	TOTAL
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22. Total Monthly Expenses (Add items 3-21) \$ 60,040.80

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ 20,339.86