

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF MONTANA

Case number *(if known)* \_\_\_\_\_ Chapter 11 Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>MARSH LAND AND LIVESTOCK, INC.</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names	_____	
3. Debtor's federal Employer Identification Number (EIN)	<u>81-0493227</u>	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>94 OTTER CREEK ROAD</u> <u>PO BOX 167</u> <u>RESERVE, MT 59258</u> Number, Street, City, State & ZIP Code	_____
	<u>Sheridan</u> County	<b>Location of principal assets, if different from principal place of business</b> <u>94 OTTER CREEK ROAD RESERVE, MT 59258</u> Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	_____	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **MARSH LAND AND LIVESTOCK, INC.**  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>MARSH RESOURCES, INC.</b>	Relationship	<b>AFFILIATE</b>
District	<b>MONTANA</b>	Case number, if known	<b>UNKNOWN</b>

Debtor **MARSH LAND AND LIVESTOCK, INC.**  
Name

Case number (if known)

11. **Why is the case filed in this district?** *Check all that apply:*  
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**  
 No  
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.  
**Why does the property need immediate attention?** *(Check all that apply.)*  
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_  
 It needs to be physically secured or protected from the weather.  
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
 Other \_\_\_\_\_  
**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code  
**Is the property insured?**  
 No  
 Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. **Debtor's estimation of available funds** *Check one:*  
 Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **MARSH LAND AND LIVESTOCK, INC.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.  
Executed on October 7, 2016  
MM / DD / YYYY

**X /s/ TODD MARSH**  
Signature of authorized representative of debtor  
Title PRESIDENT

**TODD MARSH**  
Printed name

**18. Signature of attorney**

**X /s/ JAMES A. PATTEN**  
Signature of attorney for debtor

Date October 7, 2016  
MM / DD / YYYY

**JAMES A. PATTEN**  
Printed name

**PATTEN PETERMAN BEKKEDAHL**  
Firm name

**& GREEN**  
**2817 2ND AVENUE N, ST 300**  
**BILLINGS, MT 59101**  
Number, Street, City, State & ZIP Code

Contact phone (406) 252-8500 Email address \_\_\_\_\_

1191  
Bar number and State

**Fill in this information to identify the case:**Debtor name MARSH LAND AND LIVESTOCK, INC.United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 7, 2016**X /s/ TODD MARSH**

Signature of individual signing on behalf of debtor

**TODD MARSH**

Printed name

**PRESIDENT**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **MARSH LAND AND LIVESTOCK, INC.**  
 United States Bankruptcy Court for the: **DISTRICT OF MONTANA**  
 Case number (if known): \_\_\_\_\_

Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
GREAT WESTERN BANK 14 ST. JOSEPH STREET PO BOX 2290 RAPID CITY, SD 57709		ALL INVENTORY, EQUIPMENT, CROPS, FARM PRODUCTS, LIVESTOCK (INCLUDING ALL INCREASE AND SUPPLIES), FARM EQUIPMENT, CONSUMER GOODS AND FIXTURES		\$2,056,444.49	\$0.00	\$2,056,444.49
RABO AGRIFINANCE 6916 CHANCELLOR DRIVE CEDAR FALLS, IA 50613		EQUIPMENT, CROPS/FEED INVENTORY, LIVESTOCK, ACCOUNTS RECEIVABLE		\$3,066,309.06	\$2,678,815.00	\$387,494.06
JOHN DEERE FINANCIAL PO BOX 650215 DALLAS, TX 75265-0215		PARTS AND SERVICE REPAIR				\$30,267.11
BIG MUDDY COOP 301 1ST AVE. PLENTYWOOD, MT 59254		FUEL, FERTILIZER				\$10,777.22
CURTISS FARM SUPPLY 203 E. FIRST AVE. PLENTYWOOD, MT 59254		FARM SUPPLIES-PARTS				\$3,904.55
MOUNTAIN PLAINS AGRICULTURE 811 N. GLENN ROAD CASPER, WY 82601		EMPLOYMENT AGENCY				\$3,894.39

Debtor **MARSH LAND AND LIVESTOCK, INC.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
COWTOWN AG SUPPLY 501 PLEASANT STREET MILES CITY, MT 59301		ANIMAL HEALTH SUPPLIES				\$3,488.63
JONES TIRE INC. 4303 HWY 16 SOUTH PLENTYWOOD, MT 59254		TIRE REPAIR AND PURCHASE				\$2,846.59
HOWARD LAW FIRM 100 W. LAUREL AVE. PLENTYWOOD, MT 59254		LEGAL SERVICES				\$2,000.00
FARM EQUIPMENT SALES PO BOX 1071 GLASGOW, MT 59230		EQUIPMENT PARTS				\$1,783.34

**Fill in this information to identify the case:**

Debtor name MARSH LAND AND LIVESTOCK, INC.

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>2,782,812.41</u>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>2,782,812.41</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>5,240,753.55</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>0.00</u>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>58,961.83</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>5,299,715.38</u>



**Fill in this information to identify the case:**

Debtor name MARSH LAND AND LIVESTOCK, INC.

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
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3.1. <u>ROCKY MOUNTAIN BANK</u>	<u>CHECKING</u>	<u>874</u>		<u>\$197.04</u>
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4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

<u>\$197.04</u>
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**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Debtor MARSH LAND AND LIVESTOCK, INC.  
Name

Case number (If known) \_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested			
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i> 325 COWS - \$731,250.00 173 FEEDER CALVES - \$155,700 68 REP HEIFERS - \$137,500 22 BULLS - \$77,000 6 HORSES - \$21,000	\$0.00	FAIR MARKET	\$1,122,450.00
30. Farm machinery and equipment (Other than titled motor vehicles) 30 FT TOOLBAR - GRANDY BOX	\$0.00	FAIR MARKET	\$3,500.00
20 FT TANDAM DISC	\$0.00	FAIR MARKET	\$2,500.00
DEGELMAN ROCK PICKER	\$0.00	FAIR MARKET	\$500.00
AUGER W 13 HP BRIGGS	\$0.00	FAIR MARKET	\$150.00
60' WESTFIELD 12" AUGER	\$0.00	FAIR MARKET	\$3,500.00
2 40' SAKUNDIAK HD7 AUGERS ELECTRIC MOTORS	\$0.00	FAIR MARKET	\$2,750.00
MOHRLANG XHD 20' TRUCK MANURE SPREADER	\$0.00	FAIR MARKET	\$25,000.00
563 JD CORN PLANTER	\$0.00	FAIR MARKET	\$1,500.00
1993 HEINKE FEEDER WAGON	\$0.00	FAIR MARKET	\$3,500.00
ROTOMIX 700 FEED TRUCK	\$0.00	FAIR MARKET	\$15,000.00
2005 MEYERINK YARD SCRAPER 12'	\$0.00	FAIR MARKET	\$2,400.00

Debtor MARSH LAND AND LIVESTOCK, INC. Case number (if known) \_\_\_\_\_  
 Name

<u>2 STORAGE TANKS</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$2,266.00</u>
<u>2007 HAYBUSTER BALE PROCESSOR</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$7,500.00</u>
<u>1990 DODGE 3500 4X4 HYDRA BED</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$3,500.00</u>
<u>2011 JAYLOR MIXER FEEDER WAGON</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$30,000.00</u>
<u>LIQUID FEED PUMP</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$984.00</u>
<u>2012 CCC HYDRA BED</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$11,562.00</u>
<u>1997 HAYBUSTER BALE PROCESSOR 256</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$3,500.00</u>
<u>2008 MUNRO FENCING EQUIPMENT</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$5,800.00</u>
<u>2005 16' HAYBUSTER HYDRALIC RAKE</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$17,450.00</u>
<u>2005 567 JOHN DEERE BALER</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$18,000.00</u>
<u>2005 14 BALE HAYHIKER BALE TRANSPORTER</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$6,000.00</u>
<u>2004 JD 567 BALER</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$19,000.00</u>
<u>2009 4995 JD DISC BINE SWATHER</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$55,000.00</u>
<u>10 METAL FEED BUNKS</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$3,000.00</u>
<u>POWDER RIVER PANELS AND GATES</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$3,750.00</u>
<u>8 HIQUAL BALE FEEDERS</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$2,200.00</u>
<u>2 POWDER RIVER MANUAL CHUTES</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$2,000.00</u>
<u>2008 HI HOG CATTLE TUB AND ALLEY</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$4,500.00</u>
<u>2008 SILENCER HYDRALIC CHUTE</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$9,800.00</u>
<u>2008 LIVESTOCK SCALE</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$8,800.00</u>
<u>2002 HI QUAL CALVING PEN</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$800.00</u>

Debtor MARSH LAND AND LIVESTOCK, INC. Case number (If known) \_\_\_\_\_  
 Name

<u>1987 JD 4450 AND 741 LOADER</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$27,500.00</u>
<u>2007 JD 7730 AND LOADER</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$75,000.00</u>
<u>1996 JD 4055 MFD</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$18,000.00</u>
<u>1998 JD 4250</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$25,000.00</u>
<u>JD 741 LOADER/BUCKET/REMOTE</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$9,500.00</u>
<u>1998 FORD 8770 MFD</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$30,000.00</u>
<u>2007 IT 28G CATERPILLAR FRONT END LOADER</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$76,000.00</u>
<u>2014 NEW HOLLAND 6070 TRACTOR - 178,000 2014 NEW HOLLAND 84LB LOADER - 22,000 2014 NEW HOLLAND 18FT HAYBINE - 28,000</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$228,000.00</u>
<u>PORTABLE AIR COMPRESSOR</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$516.49</u>

31. Farm and fishing supplies, chemicals, and feed

<b>GRAIN</b> 20000 BUSHELS BARLEY - 50,000 5000 BUSHELS SCREENINGS - 10,000 HAY 2016 1275 BALES GRASS - 69,328.13 1690 BALES GRASS/ALFALFA - 126,750.00 207 BALES ALFALFA - 20,700.00 605 BALES OATS - 56,718.75 400 BALES PEAS/BARLEY - 37,500.00 HAY 2015 2500 BUSHELS GRASS - 130,000.00 3250 BUSHELS GRASS/ALFALFA - 219,375.00 350 BUSHELS ALFALFA - 28,000.00 800 BUSHELS PEAS/BARLEY - 60,000	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$808,371.88</u>
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32. Other farming and fishing-related property not already listed in Part 6

<u>INFA-RED SPACE HEATER</u>	<u>\$0.00</u>	<u>FAIR MARKET</u>	<u>\$765.00</u>
------------------------------	---------------	--------------------	-----------------

<u>BRAND NO. 150883 (M LAZY J)</u>	<u>\$0.00</u>		<u>\$0.00</u>
--	---------------	--	---------------

<u>BRAND NO. 108380 (LAZY DK OVER BAR)</u>	<u>\$0.00</u>		<u>\$0.00</u>
--	---------------	--	---------------

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

<b>\$2,696,815.37</b>
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Debtor MARSH LAND AND LIVESTOCK, INC. Case number (if known) \_\_\_\_\_  
 Name

34. Is the debtor a member of an agricultural cooperative?

- No  
 Yes. Is any of the debtor's property stored at the cooperative?  
 No  
 Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No  
 Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No  
 Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.  
 Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---	---	--	---------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1. 1982 FORD SERVICE TRUCK	\$0.00	FAIR MARKET	\$1,250.00
47.2. 1997 SUZUKI MINI 4X4 UTILITY PU	\$0.00	FAIR MARKET	\$1,300.00
47.3. 2007 DODGE 4X4 F350 (1 OF 2)	\$0.00	FAIR MARKET	\$10,000.00
47.4. 2007 DODGE 4X4 F350 (2 OF 2)	\$0.00	FAIR MARKET	\$10,000.00
47.5. 2001 FORD F25 FLATBED	\$0.00	FAIR MARKET	\$12,000.00
47.6. 1974 C65 CHEVY TRUCK	\$0.00	FAIR MARKET	\$1,500.00
47.7. 1969 ALLO GRAIN TRAILER	\$0.00	FAIR MARKET	\$7,500.00
47.8. 1981 DOAN SEMI FLATBED TRAILER	\$0.00	FAIR MARKET	\$12,500.00

Debtor MARSH LAND AND LIVESTOCK, INC. Case number (If known) \_\_\_\_\_  
 Name

47.9. **1997 ARCA ATV  
 (TITLED IN CE MIELKE-NEVER  
 TRANSFERED TITLE OVER TO MARSH  
 LAND & LIVESTOCK)** \$0.00 FAIR MARKET \$2,500.00

47.10 **2010 FORD F350 SUPER DUTY** \$0.00 FAIR MARKET \$22,750.00

47.11 **2000 DODGE 3/4 TON** \$0.00 FAIR MARKET \$4,500.00

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.** \$85,800.00  
 Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**  
 No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. <b>STATE GRAZING LEASE</b>		<b>Unknown</b>		<b>\$0.00</b>

56. **Total of Part 9.** \$0.00  
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**  
 No

Debtor MARSH LAND AND LIVESTOCK, INC.  
Name

Case number (If known) \_\_\_\_\_

Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No

Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.

Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

Debtor MARSH LAND AND LIVESTOCK, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$197.04</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$0.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$2,696,815.37</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$0.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$85,800.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$2,782,812.41</b>	<b>+ 91b. \$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$2,782,812.41</b>



**Fill in this information to identify the case:**

Debtor name MARSH LAND AND LIVESTOCK, INC.

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p><b>2.1</b> <u>AGDIRECT</u> <small>Creditor's Name</small></p> <p><u>PO BOX 2409</u> <u>OMAHA, NE 68103-2409</u> <small>Creditor's mailing address</small></p> <p>_____ <small>Creditor's email address, if known</small></p> <p><b>Date debt was incurred</b> <u>12/2014</u></p> <p><b>Last 4 digits of account number</b> _____</p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b> <u>2014 NEW HOLLAND 6070 TRACTOR - 178,000</u> <u>2014 NEW HOLLAND 84LB LOADER - 22,000</u> <u>2014 NEW HOLLAND 18FT HAYBINE - 28,000</u></p> <p><b>Describe the lien</b> <u>RETAIL INSTALLMENT CONTRACT &amp; SECURITY AGREEMENT</u></p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$118,000.00</u></p>	<p><u>\$228,000.00</u></p>
<p><b>2.2</b> <u>GREAT WESTERN BANK</u> <small>Creditor's Name</small></p> <p><u>14 ST. JOSEPH STREET</u> <u>PO BOX 2290</u> <u>RAPID CITY, SD 57709</u> <small>Creditor's mailing address</small></p> <p>_____ <small>Creditor's email address, if known</small></p> <p><b>Date debt was incurred</b> <u>6/26/2014</u></p> <p><b>Last 4 digits of account number</b> _____</p>	<p><b>Describe debtor's property that is subject to a lien</b> <u>ALL INVENTORY, EQUIPMENT, CROPS, FARM PRODUCTS, LIVESTOCK (INCLUDING ALL INCREASE AND SUPPLIES), FARM EQUIPMENT, CONSUMER GOODS AND FIXTURES</u></p> <p><b>Describe the lien</b> <u>Security Agreement</u></p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<p><u>\$2,056,444.49</u></p>	<p><u>\$0.00</u></p>

Debtor MARSH LAND AND LIVESTOCK, INC. Case number (if know) \_\_\_\_\_  
Name

**7797**

Do multiple creditors have an interest in the same property?

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.3 RABO AGRIFINANCE**

Creditor's Name

**6916 CHANCELLOR DRIVE  
 CEDAR FALLS, IA 50613**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**1/16/2013**

Last 4 digits of account number

**9100,5300,9000,2400**

Do multiple creditors have an interest in the same property?

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**EQUIPMENT, CROPS/FEED INVENTORY,  
 LIVESTOCK, ACCOUNTS RECEIVABLE**

**\$3,066,309.06**

**\$2,678,815.00**

Describe the lien

**CREDIT AGREEMENT**

Is the creditor an insider or related party?

- No  
 Yes

Is anyone else liable on this claim?

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$5,240,753.5**  
**5**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**ALAN BRYAN  
 CROWLEY FLECK, PLLP  
 PO BOX 2529  
 BILLINGS, MT 59103-2529**

Line 2.3

**CHARLES HINGLE  
 HOLLAND & HART LLP  
 PO BOX 639  
 BILLINGS, MT 59103**

Line 2.2

**Fill in this information to identify the case:**

Debtor name MARSH LAND AND LIVESTOCK, INC.

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**  
**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>INTERNAL REVENUE SERVICE</b> <b>PO BOX 7346</b> <b>PHILADELPHIA, PA 19101-7346</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.2	Priority creditor's name and mailing address <b>MONTANA DEPT OF REVENUE</b> <b>ATTN: BANKRUPTCY</b> <b>SPECIALIST</b> <b>PO BOX 7701</b> <b>HELENA, MT 59604-7701</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor Name	Case number (if known)
<b>MARSH LAND AND LIVESTOCK, INC.</b>	
3.1 Nonpriority creditor's name and mailing address <b>BIG MUDDY COOP</b> <b>301 1ST AVE.</b> <b>PLENTYWOOD, MT 59254</b> Date(s) debt was incurred <u>8/2016</u> Last 4 digits of account number <u>5132</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$10,777.22</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>FUEL, FERTILIZER</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address <b>COWTOWN AG SUPPLY</b> <b>501 PLEASANT STREET</b> <b>MILES CITY, MT 59301</b> Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>4709;4739</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$3,488.63</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>ANIMAL HEALTH SUPPLIES</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3 Nonpriority creditor's name and mailing address <b>CURTISS FARM SUPPLY</b> <b>203 E. FIRST AVE.</b> <b>PLENTYWOOD, MT 59254</b> Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>2695</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$3,904.55</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>FARM SUPPLIES-PARTS</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4 Nonpriority creditor's name and mailing address <b>FARM EQUIPMENT SALES</b> <b>PO BOX 1071</b> <b>GLASGOW, MT 59230</b> Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>1810</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$1,783.34</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>EQUIPMENT PARTS</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5 Nonpriority creditor's name and mailing address <b>HOWARD LAW FIRM</b> <b>100 W. LAUREL AVE.</b> <b>PLENTYWOOD, MT 59254</b> Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$2,000.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>LEGAL SERVICES</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6 Nonpriority creditor's name and mailing address <b>JOHN DEERE FINANCIAL</b> <b>PO BOX 650215</b> <b>DALLAS, TX 75265-0215</b> Date(s) debt was incurred <u>2014</u> Last 4 digits of account number <u>7632</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$30,267.11</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>PARTS AND SERVICE REPAIR</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7 Nonpriority creditor's name and mailing address <b>JONES TIRE INC.</b> <b>4303 HWY 16 SOUTH</b> <b>PLENTYWOOD, MT 59254</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>SEVERAL INVOICES</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$2,846.59</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>TIRE REPAIR AND PURCHASE</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor MARSH LAND AND LIVESTOCK, INC. Case number (if known) \_\_\_\_\_  
Name

3.8	<b>Nonpriority creditor's name and mailing address</b> <b>MOUNTAIN PLAINS AGRICULTURE</b> <b>811 N. GLENN ROAD</b> <b>CASPER, WY 82601</b>  Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>8126</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>EMPLOYMENT AGENCY</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,894.39</b>
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**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>A.I.M., CORP</b> <b>PO BOX 1775</b> <b>CASPER, WY 82602</b>	Line <u>3.8</u>  <input type="checkbox"/> Not listed. Explain _____	--

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a. \$ <u>0.00</u>
5b. Total claims from Part 2	5b. + \$ <u>58,961.83</u>
5c. Total of Parts 1 and 2 <small>Lines 5a + 5b = 5c.</small>	5c. \$ <u>58,961.83</u>

**Fill in this information to identify the case:**

Debtor name MARSH LAND AND LIVESTOCK, INC.

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* *Property*  
 (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **STATE GRAZING LEASE**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**STATE GRAZING LEASE  
 DNRC  
 PO BOX 201601  
 HELENA, MT 59620**

**Fill in this information to identify the case:**

Debtor name MARSH LAND AND LIVESTOCK, INC.

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	MARSH RESOURCES, INC.	PO BOX 167 RESERVE, MT 59258	RABO AGRIFINANCE	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	PRO TANK PRODUCTS, INC.	PO BOX 167 RESERVE, MT 59258	GREAT WESTERN BANK	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	STACIE MARSH	PO BOX 167 RESERVE, MT 59258	RABO AGRIFINANCE	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	TODD MARSH	PO BOX 167 RESERVE, MT 59258	GREAT WESTERN BANK	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	TODD MARSH	PO BOX 167 RESERVE, MT 59258	RABO AGRIFINANCE	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **MARSH LAND AND LIVESTOCK, INC.**

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6 **TODD MARSH**      **PO BOX 167**  
                                 **RESERVE, MT 59258**

**AGDIRECT**

D 2.1  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_



**Fill in this information to identify the case:**

Debtor name MARSH LAND AND LIVESTOCK, INC.

United States Bankruptcy Court for the: DISTRICT OF MONTANA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From **1/01/2016** to **Filing Date**

Operating a business  
 Other \_\_\_\_\_

\$552,021.77

**For prior year:**  
From **1/01/2015** to **12/31/2015**

Operating a business  
 Other \_\_\_\_\_

\$900,191.86

**For year before that:**  
From **1/01/2014** to **12/31/2014**

Operating a business  
 Other \_\_\_\_\_

\$1,607,294.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

Debtor **MARSH LAND AND LIVESTOCK, INC.**

Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>FERNANDO GARZA 94 OTTER CREEK ROAD RESERVE, MT 59258</b>	<b>JUNE, JULY, AUGUST, SEPTEMBER , 2016</b>	<b>\$9,024.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>EMPLOYEE</b>
3.2. <b>JOSE LUIS PANTOJA 94 OTTER CREEK ROAD RESERVE, MT 59258</b>	<b>JUNE, JULY, AUGUST, SEPTEMBER , 2016</b>	<b>\$9,024.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>EMPLOYEE</b>

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**  
 List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>MARSH RESOURCES, INC. PO BOX 167 RESERVE, MT 59258 AFFILIATE</b>	<b>OCTOBER, 2016- SEPTEMBER , 2016</b>	<b>\$4,726.00</b>	<b>REAL ESTATE TAXES PAID</b>
4.2. <b>MARSH RESOURCES, INC. PO BOX 167 RESERVE, MT 59258 AFFILIATE</b>	<b>OCTOBER, 2016 - SEPTEMBER , 2016</b>	<b>\$15,000.00</b>	<b>PAID FOR FENCING TO BE DONE FOR MARSH RESOURCES, INC.</b>

5. **Repossessions, foreclosures, and returns**  
 List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. **Setoffs**  
 List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**  
 List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

Debtor **MARSH LAND AND LIVESTOCK, INC.**

Case number (if known) \_\_\_\_\_

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>RABO AGRIFINANCE, INC. A DELAWARE CORPORATION VS. MARSH LAND AND LIVESTOCK, INC., MARSH RESOURCES, LLC TODD J. MARSH A/K/A TODD MARSH, A/K/A TODD JAMES MARSH; STACIE I. MARSH, A/K/A STACIE MARSH DV-46-2016-17</b>	<b>COLLECTION</b>	<b>MONTANA 15TH JUDICIAL DISTRICT COURT 100 WEST LAUREL PLENTYWOOD, MT 59254</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. <b>GREAT WESTERN BANK, A SOUTH DAKOTA CHARTERED BANK VS. PRO TANK PRODUCTS, INC., A NORTH DAKOTA CORPORATION; TODD J. MARSH, AN INDIVIDUAL; MARSH LAND &amp; LIVESTOCK, INC., A MT CORP. A/K/A MARSH LAND AND LIVESTOCK, INC.; STOCKMAN BANK OF MONTANA, A MT BANKING CORPORATION; SCOTTRADE FINANCIAL SERVICES, INC., A DELAWARE CORPORATION, DBA SCOTTRADE BANK; TCF CV-16-94-GF-BMM</b>	<b>COLLECTION</b>	<b>US DISTRICT COURT FOR THE STATE OF MT</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. <b>JONES TIRE INC., NICK JONES OWNER VS. MARSH LAND AND LIVESTOCK, TODD MARSH OWNER SM-2016-0000013</b>	<b>COLLECTION</b>	<b>JUSTICE COURT OF SHERIDAN COUNTY</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Debtor **MARSH LAND AND LIVESTOCK, INC.**

Case number (if known)

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. <b>PATTEN PETERMAN BEKKEDAH &amp; GREEN 2817 2ND AVENUE N, ST 300 BILLINGS, MT 59101</b>	<b>Attorney Fees</b>	<b>10/6/2016</b>	<b>\$6,500.00</b>
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

**Part 7: Previous Locations**

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Debtor **MARSH LAND AND LIVESTOCK, INC.**

Case number (if known) \_\_\_\_\_

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 - diagnosing or treating injury, deformity, or disease, or  
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Debtor **MARSH LAND AND LIVESTOCK, INC.**

Case number (if known) \_\_\_\_\_

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No.  
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed
25.1. MARSH LAND AND LIVESTOCK INC. PO BOX 167 RESERVE, MT 59258	AGRICULTURE, FARMING AND RANCHING	EIN: 81-0493227 From-To APRIL 12, 1994 - CURRENT

**26. Books, records, and financial statements**

Debtor **MARSH LAND AND LIVESTOCK, INC.**

Case number (if known) \_\_\_\_\_

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. <b>GR NELSON AND ASSOCIATES 216 N. MAIN PLENTYWOOD, MT 59254</b>	<b>1994 TO PRESENT</b>
26a.2. <b>TODD MARSH PO BOX 167 RESERVE, MT 59258</b>	<b>1994 - PRESENT</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
26b.1. <b>GR NELSON AND ASSOCIATES 216 N. MAIN PLENTYWOOD, MT 59254</b>	<b>1994 TO PRESENT</b>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>TODD MARSH PO BOX 167 RESERVE, MT 59258</b>	
26c.2. <b>GR NELSON AND ASSOCIATES 216 N. MAIN PLENTYWOOD, MT 59254</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. <b>RABO AGRIFINANCE 6919 CHNCELLOR DRIVE CEDAR FALLS, IA 50613</b>
26d.2. <b>GREAT WESTERN BANK 14 ST. JOSEPH STREET PO BOX 2290 RAPID CITY, SD 57709</b>
26d.3. <b>AGDIRECT PO BOX 2409 OMAHA, NE 68103-2409</b>

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Debtor **MARSH LAND AND LIVESTOCK, INC.**

Case number (if known) \_\_\_\_\_

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	TODD MARSH	NOVEMBER 2015	875,668.75 (FEED INVENTORY)

Name and address of the person who has possession of inventory records  
**TODD MARSH  
 PO BOX 167  
 RESERVE, MT 59258**

27.2	TODD MARSH	AUGUST 2016	808,371.88 (FEED INVENTORY)
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Name and address of the person who has possession of inventory records  
**TODD MARSH  
 PO BOX 167  
 RESERVE, MT 59258**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
TODD MARSH	PO BOX 167 RESERVE, MT 59258	PRESIDENT	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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Debtor **MARSH LAND AND LIVESTOCK, INC.**

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 7, 2016**

**/s/ TODD MARSH**  
Signature of individual signing on behalf of the debtor

**TODD MARSH**  
Printed name

Position or relationship to debtor **PRESIDENT**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
District of Montana**

In re MARSH LAND AND LIVESTOCK, INC.

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>6,500.00</u>
Prior to the filing of this statement I have received .....	\$	<u>6,500.00</u>
Balance Due .....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor       Other (specify): **TODD MARSH**

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**General bankruptcy counsel, examination of claims, preparation of plan and disclosure statement, etc.**

**James A. Patten and Blake A. Robertson are the Lead Attorneys and their hourly rates are \$330.00 and \$175.00. The hourly rates of the other attorneys in the office range from \$175.00 - \$330.00. The hourly rates of the Paralegals working on this case range from \$90.00 to \$160.00.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions and/or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 7, 2016

*Date*

/s/ JAMES A. PATTEN

**JAMES A. PATTEN 1191**

*Signature of Attorney*

**PATTEN PETERMAN BEKKEDAHL  
& GREEN**

**2817 2ND AVENUE N, ST 300**

**BILLINGS, MT 59101**

**(406) 252-8500 Fax: (406) 294-9500**

*Name of law firm*

**United States Bankruptcy Court  
District of Montana**

In re MARSH LAND AND LIVESTOCK, INC.

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>TODD MARSH PO BOX 167 RESERVE, MT 59258</b>			<b>100%</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **PRESIDENT** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 7, 2016Signature /s/ TODD MARSH  
TODD MARSH

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
District of Montana**

In re MARSH LAND AND LIVESTOCK, INC.

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 7, 2016

/s/ TODD MARSH

**TODD MARSH/PRESIDENT**

Signer/Title

Date: October 7, 2016

/s/ JAMES A. PATTEN

Signature of Attorney

**JAMES A. PATTEN 1191**

**PATTEN PETERMAN BEKKEDAHL  
& GREEN**

**2817 2ND AVENUE N, ST 300**

**BILLINGS, MT 59101**

**(406) 252-8500 Fax: (406) 294-9500**

AGDIRECT  
PO BOX 2409  
OMAHA NE 68103-2409

HOWARD LAW FIRM  
100 W. LAUREL AVE.  
PLENTYWOOD MT 59254

A.I.M., CORP  
PO BOX 1775  
CASPER WY 82602

GREAT WESTERN BANK  
14 ST. JOSEPH STREET  
PO BOX 2290  
RAPID CITY SD 57709

JOHN DEERE FINANCIAL  
PO BOX 650215  
DALLAS TX 75265-0215

ALAN BRYAN  
CROWLEY FLECK, PLLP  
PO BOX 2529  
BILLINGS MT 59103-2529

RABO AGRIFINANCE  
6916 CHANCELLOR DRIVE  
CEDAR FALLS IA 50613

JONES TIRE INC.  
4303 HWY 16 SOUTH  
PLENTYWOOD MT 59254

CHARLES HINGLE  
HOLLAND & HART LLP  
PO BOX 639  
BILLINGS MT 59103

INTERNAL REVENUE SERVICE  
PO BOX 7346  
PHILADELPHIA PA 19101-7346

MARSH RESOURCES, INC.  
PO BOX 167  
RESERVE MT 59258

MONTANA DEPT OF REVENUE  
ATTN: BANKRUPTCY SPECIALIST  
PO BOX 7701  
HELENA MT 59604-7701

MOUNTAIN PLAINS AGRICULTURE  
811 N. GLENN ROAD  
CASPER WY 82601

BIG MUDDY COOP  
301 1ST AVE.  
PLENTYWOOD MT 59254

PRO TANK PRODUCTS, INC.  
PO BOX 167  
RESERVE MT 59258

COWTOWN AG SUPPLY  
501 PLEASANT STREET  
MILES CITY MT 59301

STACIE MARSH  
PO BOX 167  
RESERVE MT 59258

CURTISS FARM SUPPLY  
203 E. FIRST AVE.  
PLENTYWOOD MT 59254

STATE GRAZING LEASE  
DNRC  
PO BOX 201601  
HELENA MT 59620

FARM EQUIPMENT SALES  
PO BOX 1071  
GLASGOW MT 59230

TODD MARSH  
PO BOX 167  
RESERVE MT 59258

**United States Bankruptcy Court  
District of Montana**

In re MARSH LAND AND LIVESTOCK, INC.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for MARSH LAND AND LIVESTOCK, INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**October 7, 2016**

Date

**/s/ JAMES A. PATTEN**

**JAMES A. PATTEN 1191**

Signature of Attorney or Litigant

Counsel for **MARSH LAND AND LIVESTOCK, INC.**

**PATTEN PETERMAN BEKKEDAHL**

**& GREEN**

**2817 2ND AVENUE N, ST 300**

**BILLINGS, MT 59101**

**(406) 252-8500 Fax:(406) 294-9500**

**United States Bankruptcy Court  
District of Montana**

In re MARSH LAND AND LIVESTOCK, INC.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **TODD MARSH**, declare under penalty of perjury that I am the **PRESIDENT** of **MARSH LAND AND LIVESTOCK, INC.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the \_\_ day of **September**, 2016.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **TODD MARSH, PRESIDENT** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **TODD MARSH, PRESIDENT** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **TODD MARSH, PRESIDENT** of this Corporation is authorized and directed to employ **JAMES A. PATTEN 1191**, attorney and the law firm of **PATTEN PETERMAN BEKKEDAHL** to represent the corporation in such bankruptcy case."

Date 10/7/2016

Signed /s/ TODD MARSH  
**TODD MARSH**

Resolution of Board of Directors  
of  
**MARSH LAND AND LIVESTOCK, INC.**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **TODD MARSH, PRESIDENT** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

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Be It Further Resolved, that **TODD MARSH, PRESIDENT** of this Corporation is authorized and directed to employ **JAMES A. PATTEN 1191**, attorney and the law firm of **PATTEN PETERMAN BEKKEDAHL** to represent the corporation in such bankruptcy case.

Date 10/7/2016

Signed /s/Todd Marsh

Date \_\_\_\_\_

Signed \_\_\_\_\_



**United States Bankruptcy Court  
District of Montana**

In re MARSH LAND AND LIVESTOCK, INC.

Debtor(s)

Case No.

Chapter 11

**BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

## PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ 692,738.48

## PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ 57,728.20

## PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) \$ 0.004. Payroll Taxes 1,766.675. Unemployment Taxes 6,696.756. Worker's Compensation 800.007. Other Taxes 634.838. Inventory Purchases (Including raw materials) 0.009. Purchase of Feed/Fertilizer/Seed/Spray 2,083.3310. Rent (Other than debtor's principal residence) 9,166.6711. Utilities 1,321.6612. Office Expenses and Supplies 25.0013. Repairs and Maintenance 1,000.0014. Vehicle Expenses 1,983.3415. Travel and Entertainment 0.0016. Equipment Rental and Leases 0.0017. Legal/Accounting/Other Professional Fees 2,600.0018. Insurance 3,676.9019. Employee Benefits (e.g., pension, medical, etc.) 0.00

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION

TOTAL

21. Other (Specify):

DESCRIPTION

TOTAL

**ANIMAL HEALTH - SUPPLIES****1,583.33****BANK CHARGES****56.67****CONTRACT LABOR****70.71****DIESEL****3,000.00****LIVESTOCK DUES/BRAND INSPECTION****59.17****UNLEADED****216.67**

22. Total Monthly Expenses (Add items 3-21)

\$ 36,741.70

## PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2)

\$ 20,986.50