

Monthly Operating Report

<b>CASE NAME:</b> Mukki LLC f/k/a Vitro America, LLC
<b>CASE NUMBER:</b> 11-32602-hdh-11
<b>JUDGE:</b> Harlin D. Hale

ACCRUAL BASIS

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF TEXAS

DIVISION 6

MONTHLY OPERATING REPORT

MONTH ENDING: November 2011

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (ACCRUAL BASIS-1 THROUGH ACCRUAL BASIS-7) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY): IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

RESPONSIBLE PARTY:

/s/ Ricardo Maiz ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Ricardo Maiz PRINTED NAME OF RESPONSIBLE PARTY

President, Chief Executive Officer, Chief Financial Officer and Treasurer TITLE

December 16, 2011 DATE

PREPARER:

/s/ Lura Bond-Alyea ORIGINAL SIGNATURE OF PREPARER

Lura Bond-Alyea PRINTED NAME OF PREPARER

Vice President and Secretary TITLE

December 16, 2011 DATE



Monthly Operating Report

CASE NAME: Mukki LLC f/k/a Vitro America, LLC

ACCRUAL BASIS-1

CASE NUMBER: 11-32602-hdh-11

COMPARATIVE BALANCE SHEET

ASSETS	SCHEDULE AMOUNT	2nd Quarter 2011	3rd Quarter 2011	MONTH	MONTH	MONTH
				October 2011	November 2011	December 2011
1. UNRESTRICTED CASH		\$9,970,544	\$5,063,171	\$3,969,887	\$6,011,809	
2. RESTRICTED CASH		\$5,001,500	\$1,500	\$1,500	\$1,500	
3. TOTAL CASH	\$3,575,991	\$14,972,044	\$5,064,671	\$3,971,387	\$6,013,309	\$0
4. ACCOUNTS RECEIVABLE (NET)	\$29,215,802	\$0	\$0	\$0	\$0	\$0
5. INVENTORY	\$18,455,248	\$0	\$0	\$0	\$0	\$0
6. NOTES RECEIVABLE		\$0	\$0	\$0	\$0	\$0
7. PREPAID EXPENSES		\$437,472	\$0	\$0	\$0	\$0
8. OTHER (ATTACH LIST)	\$76,140	\$0	\$2,401,472	\$2,504,664	\$7,920	\$0
9. TOTAL CURRENT ASSETS	\$51,323,182	\$15,409,516	\$7,466,143	\$6,476,051	\$6,021,229	\$0
10. PROPERTY, PLANT & EQUIPMENT		\$10,156,518	\$10,156,518	\$10,156,518	\$10,156,518	\$0
11. LESS: ACCUMULATED DEPRECIATION / DEPLETION		\$10,156,518	\$10,156,518	\$10,156,518	\$10,156,518	\$0
12. NET PROPERTY, PLANT & EQUIPMENT	\$23,274,881	\$0	\$0	\$0	\$0	\$0
13. DUE FROM INSIDERS		\$0	\$0	\$0	\$0	\$0
14. OTHER ASSETS - NET OF AMORTIZATION (ATTACH LIST)		\$0	\$0	\$0	\$0	\$0
15. OTHER (ATTACH LIST)	\$12,423,866	\$9,267,891	\$8,634,258	\$10,156,584	\$10,156,584	\$0
16. TOTAL ASSETS	\$87,021,928	\$24,677,407	\$16,100,401	\$16,632,635	\$16,177,813	\$0
<b>POSTPETITION LIABILITIES</b>						
17. ACCOUNTS PAYABLE (Note 3)		\$1,465,786	\$3,021,565	\$1,078,855	\$1,223,271	\$0
18. TAXES PAYABLE		\$956,449	\$370,301	\$370,281	\$370,281	\$0
19. NOTES PAYABLE		\$0	\$0	\$0	\$0	\$0
20. PROFESSIONAL FEES		\$2,507,163	\$507,510	\$567,499	\$748,697	\$0
21. SECURED DEBT		\$0	\$0	\$0	\$0	\$0
22. OTHER (ATTACH LIST) (Note 3)		\$7,743,978	\$3,790,848	\$3,054,327	\$2,509,110	\$0
23. TOTAL POSTPETITION LIABILITIES		\$12,673,375	\$7,690,224	\$5,070,962	\$4,851,359	\$0
<b>PREPETITION LIABILITIES (2)</b>						
24. SECURED DEBT	\$13,323,960	\$3,186,799	\$3,186,799	\$0	\$0	\$0
25. PRIORITY DEBT	\$0	\$0	\$0	\$0	\$0	\$0
26. UNSECURED DEBT (1)	\$1,225,000,000	\$0	\$0	\$0	\$0	\$0
27. OTHER (ATTACH LIST)	\$240,457,521	\$245,111,051	\$241,763,387	\$241,151,351	\$241,162,294	\$0
28. TOTAL PREPETITION LIABILITIES	\$1,478,781,481	\$248,297,851	\$244,950,186	\$241,151,351	\$241,162,294	\$0
29. TOTAL LIABILITIES	\$1,478,781,481	\$260,971,226	\$252,640,410	\$246,222,313	\$246,013,653	\$0
<b>EQUITY</b>						
30. PREPETITION OWNERS' EQUITY		(\$92,160,910)	(\$92,160,910)	(\$92,160,910)	(\$92,160,910)	\$0
31. POSTPETITION CUMULATIVE PROFIT OR (LOSS)		(\$144,132,909)	(\$144,379,099)	(\$137,428,768)	(\$137,674,930)	-
32. DIRECT CHARGES TO EQUITY (ATTACH EXPLANATION)		\$0	\$0	\$0	\$0	\$0
33. TOTAL EQUITY	\$0	(\$236,293,819)	(\$236,540,009)	(\$229,589,678)	(\$229,835,840)	\$0
34. TOTAL LIABILITIES & OWNERS' EQUITY	\$1,478,781,481	\$24,677,407	\$16,100,401	\$16,632,635	\$16,177,813	\$0

1) The Scheduled Unsecured Debt includes liabilities for which the Debtor is a guarantor or codebtor. The month end balances are not reflective of these guarantees as only primary obligations of the Debtor are reflected on their books and records.

2) Certain prepetition liabilities, such as accrued warranty, which the Debtor is allowed to pay pursuant to a first day order of the Bankruptcy Court, are reported as Postposition Liabilities to avoid the necessity of breaking said accrual between pre and postpetition.

3) During November 2011, administrative invoices (04/06/2011-06/16/2011) of approximately \$320K were received from vendors, verified and then processed which increased Accounts Payable (line #17) and decreased the corresponding accrual in line #22 (account "Inventory received not invoiced"), thus having no impact on total post petition liabilities.

Monthly Operating Report

<b>CASE NAME: Mukki LLC f/k/a Vitro America, LLC</b>
<b>CASE NUMBER: 11-32602-hdh-11</b>

ACCRUAL BASIS-1

MOR-1 Detailed Lists

Line #8, Other Current Assets	SCHEDULE AMOUNT	2nd Quarter 2011	3rd Quarter 2011	MONTH	MONTH	MONTH
				October 2011	November 2011	December 2011
Advance payments to suppliers		\$0	\$0	\$0	\$0	\$0
Recoverable from BOA upon transfer of leases per APA		\$0	\$2,400,000	\$0	\$0	\$0
Costs in Excess of Billings		\$0	\$0	\$0	\$0	\$0
Miscellaneous Other Receivable:		\$0	\$1,472	\$4,664	\$7,920	\$0
Contract Retention		\$0	\$0	\$0	\$0	\$0
Credit Card Deposits Not yet applied		\$0	\$0	\$0	\$0	\$0
Recoverable from APA escrow (Note 1)		\$0	\$0	\$2,500,000	\$0	\$0
Miscellaneous		\$0	\$0	\$0	\$0	\$0
<b>Total Line #8, Other Current Assets</b>		\$0	\$2,401,472	\$2,504,664	\$7,920	\$0

Line #15, Other Assets	SCHEDULE AMOUNT	2nd Quarter Total 2011	MONTH	MONTH	MONTH	MONTH
			September 2011	October 2011	November 2011	December 2011
Investment in Subsidiaries		\$0	\$0	\$0	\$0	\$0
Recoverable from Travelers (letter of credit in excess of claims per actuary)		\$7,471,627	\$6,857,584	\$6,857,584	\$6,857,584	\$0
Security and Guarantee Deposits		\$1,778,264	\$1,776,674	\$899,000	\$899,000	\$0
Recoverable from BOA upon transfer of leases per APA		\$0	\$0	\$2,400,000	\$2,400,000	\$0
Miscellaneous		\$18,000	\$0	\$0	\$0	\$0
<b>Total Line #15, Other Assets</b>		\$9,267,891	\$8,634,258	\$10,156,584	\$10,156,584	\$0

Line #22, Other PostPetition Liabilities	SCHEDULE AMOUNT	2nd Quarter Total 2011	MONTH	MONTH	MONTH	MONTH
			September 2011	October 2011	November 2011	December 2011
Accrued Audit		\$204,733	\$0	\$0	\$0	\$0
Group Health Insurance Reserve		\$0	\$0	\$0	\$0	\$0
Accrued Interest		\$0	\$0	\$0	\$0	\$0
Accrued Other		\$3,332,395	\$2,251,111	\$561,320	\$347,699	\$0
Accrued Salaries		\$0	\$0	\$0	\$0	\$0
Accrued Telephone		\$30,145	\$0	\$0	\$0	\$0
Accrued Travel		\$0	\$0	\$0	\$0	\$0
Accrued Utilities		\$364,065	\$0	\$0	\$0	\$0
Accrued Vacation		\$0	\$0	\$0	\$0	\$0
Accrued Workers' Compensation		\$0	\$0	\$0	\$0	\$0
Deferred Tax Asset Payable - Intercompany		\$0	\$0	\$0	\$0	\$0
Accrued Federal Income Taxes		\$91,300	\$0	\$0	\$0	\$0
Accrued State Income Taxes - Affiliates		\$71,333	\$71,333	\$71,333	\$71,333	\$0
Accrued State Income Taxes - Taxing Authorities		\$0	\$0	\$0	\$0	\$0
Billings in Excess of Costs		\$0	\$0	\$0	\$0	\$0
Deferred Rent		\$791,094	\$0	\$0	\$0	\$0
Guarantee Deposits		\$0	\$0	\$0	\$0	\$0
Inventory received but not invoiced		\$1,823,375	\$524,688	\$1,477,958	\$1,157,305	\$0
Miscellaneous		\$18,689	\$0	\$0	\$0	\$0
Payroll withholdings		\$73,132	\$0	\$0	\$0	\$0
Self Insurance Reserve		\$0	\$0	\$0	\$0	\$0
Intercompany & Affiliates (Note 2)		\$943,716	\$943,716	\$943,716	\$932,773	\$0
<b>Total Line #22, Other PostPetition Liabilities</b>		\$7,743,978	\$3,790,848	\$3,054,327	\$2,509,110	\$0

Line #27, Other Pre Petition Liabilities	SCHEDULE AMOUNT	2nd Quarter Total 2011	MONTH	MONTH	MONTH	MONTH
			September 2011	October 2011	November 2011	December 2011
Accrued Audit & Tax Returns		\$209,895	\$0	\$0	\$0	\$0
Accrued Bonus		\$0	\$0	\$0	\$0	\$0
Accrued CAM		\$22,463	\$0	\$0	\$0	\$0
Accrued Other		\$3,109	\$0	\$1,598,802	\$1,598,802	\$0
Accrued Professional Fees		\$165,050	\$0	\$0	\$0	\$0
Accrued S&U Tax Audits		\$222,062	\$222,062	\$222,062	\$222,062	\$0
Accrued Taxes General		\$615,715	\$615,715	\$615,715	\$615,715	\$0
Accrued Telephone		\$0	\$0	\$0	\$0	\$0
Accrued Travel		\$84,469	\$0	\$0	\$0	\$0
Intercompany & Affiliates (Note 2)	\$221,364,452	\$226,351,904	\$226,351,904	\$226,351,904	\$226,362,847	\$0
Deferred Tax Asset Payable		\$2,549,443	\$0	\$0	\$0	\$0
Accrued Federal Income Taxes		\$256,000	\$0	\$0	\$0	\$0
Accrued State Income Taxes - Affiliates		\$66,845	\$66,845	\$66,845	\$66,845	\$0
State Franchise Tax		\$223,951	\$223,951	\$223,951	\$223,951	\$0
Fin 48 Liability		\$28,060	\$0	\$0	\$0	\$0
Escheatment liability		\$308,409	\$308,409	\$26,305	\$26,305	\$0
Exit Cost Accrual		\$2,421,506	\$2,421,506	\$0	\$0	\$0
Guarantee Deposits		\$0	\$0	\$0	\$0	\$0
Inventory received but not invoiced		\$0	\$0	\$500,000	\$455,254	\$0
Miscellaneous	\$22,260	\$29,176	\$0	\$0	\$0	\$0
Trade Accounts payable	\$19,070,809	\$11,341,080	\$11,341,080	\$11,333,853	\$11,378,599	\$0
Other Long Term Liabilities		\$211,914	\$211,914	\$211,914	\$211,914	\$0
<b>Total Line #27, Other Pre Petition Liabilities</b>	\$240,457,521	\$245,111,051	\$241,763,387	\$241,151,351	\$241,162,294	\$0

1) Escrow of \$2,500,000 was established per the APA. Per independent auditor's draft report submitted in October to Buyer & Seller, the Current Asset calculation as of the sale date indicates the entire escrow balance should be recoverable by the Estate so it was added in October 2011 to other current assets. Said receivable was collected in November.

2) Reclass of 10,943 between pre-petition (increase) and post-petition (decrease) of Intercompany & affiliates.

Monthly Operating Report

CASE NAME: Mukki LLC f/k/a Vitro America, LLC  
 CASE NUMBER: 11-32602-hdh-11

ACCRUAL BASIS-2

**INCOME STATEMENT**

REVENUES	2nd Qtr Total	3rd Qtr Total	MONTH	MONTH	MONTH	QUARTER
	2011	2011	October 2011	November 2011	December 2011	4th Quarter 2011
1. GROSS REVENUES	\$48,339,584	\$0	\$0	\$0	\$0	\$0
2. LESS: RETURNS & DISCOUNTS		\$0	\$0	\$0	\$0	\$0
3. NET REVENUE	\$48,339,584	\$0	\$0	\$0	\$0	\$0
<b>COST OF GOODS SOLD</b>						
4. MATERIAL	\$21,820,482	\$0	\$0	\$0	\$0	\$0
5. DIRECT LABOR		\$0	\$0	\$0	\$0	\$0
6. DIRECT OVERHEAD	\$2,283,705	\$0	\$0	\$0	\$0	\$0
7. TOTAL COST OF GOODS SOLD	\$24,104,187	\$0	\$0	\$0	\$0	\$0
8. GROSS PROFIT	\$24,235,396	\$0	\$0	\$0	\$0	\$0
<b>OPERATING EXPENSES</b>						
9. OFFICER / INSIDER COMPENSATION	\$0	\$0	\$0	\$0	\$0	\$0
10. SELLING & MARKETING	\$533,702	\$0	\$0	\$0	\$0	\$0
11. GENERAL & ADMINISTRATIVE	\$0	\$0	\$0	\$0	\$0	\$0
12. RENT & LEASE	\$2,436,715	\$10,788	\$3,101	\$2,544	\$0	\$5,645
13. OTHER (ATTACH LIST)	\$26,692,672	\$425,733	\$115,949	\$27,281	\$0	\$143,230
14. TOTAL OPERATING EXPENSES	\$29,663,088	\$436,521	\$119,050	\$29,825	\$0	\$148,875
15. INCOME BEFORE NON-OPERATING INCOME & EXPENSE	(\$5,427,692)	(\$436,521)	(\$119,050)	(\$29,825)	\$0	(\$148,875)
<b>OTHER INCOME &amp; EXPENSES</b>						
16. NON-OPERATING INCOME (ATT. LIST) W/	\$0	\$0	\$0	\$0	\$0	\$0
17. NON-OPERATING EXPENSE (ATT. LIST)	\$0	\$0	\$0	\$0	\$0	\$0
18. INTEREST EXPENSE	\$843,455	\$0	(\$34)	(\$39)	\$0	(\$73)
19. DEPRECIATION / DEPLETION	\$6,714,473	\$0	\$0	\$0	\$0	\$0
20. AMORTIZATION	\$0	\$0	\$0	\$0	\$0	\$0
21. OTHER (ATTACH LIST)	(\$214,177)	\$0		\$0	\$0	\$0
22. NET OTHER INCOME & EXPENSES	\$7,343,752	\$0	(\$34)	(\$39)	\$0	(\$73)
<b>REORGANIZATION EXPENSES</b>						
23. PROFESSIONAL FEES	\$8,160,969	\$2,545,352	\$461,071	\$352,209	\$0	\$813,280
24. U.S. TRUSTEE FEES	\$650	\$50,151	\$14,624	\$0	\$0	\$14,624
25. OTHER (ATTACH LIST)	\$123,220,114	(\$2,785,834)	(\$7,545,042)	(\$135,833)	\$0	(\$7,680,875)
26. TOTAL REORGANIZATION EXPENSES	\$131,381,733	(\$190,331)	(\$7,069,347)	\$216,376	\$0	(\$6,852,971)
27. INCOME TAX	(\$20,267)	\$0	\$0	\$0	\$0	\$0
28. NET PROFIT (LOSS)	(\$144,132,910)	(\$246,190)	\$6,950,331	(\$246,162)	\$0	\$6,704,169

Monthly Operating Report

CAS/CASE NAME: Mukki LLC f/k/a Vitro America, LLC

ACCRUAL BASIS-2

CASE NUMBER: 11-32602-hdh-11

MOR-2 Detailed Lists

Line #13, Other Operating Expenses	2nd Quarter Total 2011	3rd Quarter Total 2011	MONTH	MONTH	MONTH	4th Quarter Total 2011
			October 2011	November 2011	December 2011	
Bad debt	\$413,435	\$0	\$0	\$0	\$0	\$0
Bank/Credit Card Fees	\$330,054	\$487	\$563	\$504	\$0	\$1,067
Human Resource costs	\$213,551	\$160	\$641	\$176	\$0	\$817
Insurance	\$2,015,706	\$27,358	\$0	\$0	\$0	\$0
Insurance - property (See Note 1)	\$733,351	\$132,383	\$4,077	(\$12,990)	\$0	(\$8,913)
IT/Data communications	\$665,394	\$0	\$14,178	\$0	\$0	\$14,178
Legal/professionals	\$806,424	\$44,161	\$13,901	\$0	\$0	\$13,901
Maintenance	\$962,357	\$0	\$0	\$0	\$0	\$0
Miscellaneous	\$706,494	\$132	\$1,263	\$85	\$0	\$1,348
Pension/401k	\$39,915	\$3,167	\$0	\$0	\$0	\$0
Phone/postage	\$451,758	\$0	\$0	\$0	\$0	\$0
PR taxes	\$217,984	\$15,198	\$3,167	\$3,167	\$0	\$6,334
Services	\$1,242,548	\$0	\$0	\$0	\$0	\$0
Taxes, licenses, fees (See Note 2)	\$421,482	\$8,206	\$315	(\$26,344)	\$0	(\$26,029)
Training	\$2,931	\$0	\$0	\$0	\$0	\$0
Travel costs	\$272,268	\$3,499	\$0	\$0	\$0	\$0
Utilities	\$739,872	\$0	\$0	\$0	\$0	\$0
Wages and Temporary/Contract Labor	\$16,457,149	\$190,982	\$77,844	\$62,683	\$0	\$140,527
<b>Total Line #13, Other Operating Expenses</b>	<b>\$26,692,672</b>	<b>\$425,733</b>	<b>\$115,949</b>	<b>\$27,281</b>	<b>\$0</b>	<b>\$143,230</b>

Line #21, Other Income & Expense	2nd Quarter Total 2011	3rd Quarter Total 2011	MONTH	MONTH	MONTH	4th Quarter Total 2011
			October 2011	November 2011	December 2011	
(Gain) / Loss on Sale of Fixed Assets	(\$1,065,138)	\$0	\$0	\$0	\$0	\$0
Miscellaneous Income	(\$11,439)	\$0	\$0	\$0	\$0	\$0
Royalty/Licesning by VVP Finance	\$862,400	\$0	\$0	\$0	\$0	\$0
<b>Total Line #21, Other Income &amp; Expense</b>	<b>(\$214,177)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

Line #25, Other Reorganization expenses	2nd Quarter Total 2011	3rd Quarter Total 2011	MONTH	MONTH	MONTH	4th Quarter Total 2011
			October 2011	November 2011	December 2011	
Est. Loss / (gain) on sale of assets @ 06/17/11 (APA) See	\$29,532,843	(\$2,785,834)	(\$7,545,042)	(\$135,833)	\$0	(\$7,680,875)
Write-off of investment in subsidiaries	\$93,687,271	\$0	\$0	\$0	\$0	\$0
<b>Total Line #25, Other Reorganization expenses</b>	<b>\$123,220,114</b>	<b>(\$2,785,834)</b>	<b>(\$7,545,042)</b>	<b>(\$135,833)</b>	<b>\$0</b>	<b>(\$7,680,875)</b>

1.) Property insurance credit in November was related to commissions refund/rebate issued to the Estate.

2.) Taxes, license, fees credit in November was related to various tax refunds issued to the Estate.

**Rollforward of Loss / (gain) on sale of assets @ 06/17/11 (APA):**

<b>Estimated Loss / (gain) on sale of assets @ 06/17/11 (APA) as of 2nd Quarter 2011</b>	<b>\$29,532,843</b>
<b>3rd Quarter adjustments to estimated Loss / (gain)</b>	<b>(\$2,785,834)</b>
Recoverable of Price Adjustment Escrow	(\$2,500,000)
Capital lease liabilities, all of which were either assumed or will be rejected	(\$3,186,798)
Reduction of certain long-term reserves	(\$282,104)
Security and guarantee deposits that Buyer receives once contracts assumed	\$845,366
Reduction of accrued exit costs (rejected contracts)	(\$2,421,506)
<b>October adjustment to estimated loss on sale of assets</b>	<b>(\$7,545,042)</b>
Purchase Adjustment received per APA	(\$135,367)
Additional Price Adjustment Escrow received (interest on \$2.5 million)	(\$466)
<b>November adjustment to estimated loss on sale of assets</b>	<b>(\$135,833)</b>
<b>Estimated Loss / (gain) on sale of assets @ 06/17/11 (APA) as of 11/30/2011</b>	<b>\$19,066,135</b>

Monthly Operating Report

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ACCRUAL BASIS-3

CASH RECEIPTS AND DISBURSEMENTS	2nd QUARTER	3rd QUARTER	MONTH	MONTH	MONTH	QUARTER
	TOTAL	TOTAL	October 2011	November 2011	December 2011	TOTAL
1. CASH - BEGINNING OF MONTH	\$3,575,991	\$9,970,544	\$5,063,171	\$3,969,887	\$0	\$5,063,171
<b>RECEIPTS FROM OPERATIONS</b>						
<b>CASH RECEIPTS &amp; COLLECTION OF ACCOUNTS RECEIVABLE</b>						
3. PREPETITION	\$24,476,182	\$0	\$0	\$0	\$0	\$0
4. POSTPETITION	\$23,877,743	\$0	\$0	\$0	\$0	\$0
5. TOTAL OPERATING RECEIPTS	\$48,353,925	\$0	\$0	\$0	\$0	\$0
<b>NON - OPERATING RECEIPTS</b>						
6. LOANS & ADVANCES (ATTACH LIST)		\$0	\$0	\$0	\$0	\$0
7. SALE OF ASSETS		\$0	\$0	\$0	\$0	\$0
8. OTHER (ATTACH LIST)	\$43,894,002	\$6,223,681	\$34	\$2,675,305	\$0	\$2,675,339
9. TOTAL NON-OPERATING RECEIPTS	\$43,894,002	\$6,223,681	\$34	\$2,675,305	\$0	\$2,675,339
10. TOTAL RECEIPTS	\$92,247,927	\$6,223,681	\$34	\$2,675,305	\$0	\$2,675,339
11. TOTAL CASH AVAILABLE	\$95,823,918	\$16,194,225	\$5,063,205	\$6,645,192	\$0	\$7,738,510
<b>OPERATING DISBURSEMENTS</b>						
12. PAYROLL, PAYROLL TAXES, BENEFITS	\$17,663,036	\$128,059	\$45,200	\$44,735	\$0	\$89,935
13. UNION DUES , PENSION	\$361,384	\$0	\$0	\$0	\$0	\$0
14. SALES, USE & OTHER TAXES PAID	\$1,404,427	\$265,733	\$335	\$99	\$0	\$434
15. SECURED / RENTAL / LEASES	\$1,659,070	\$111,675	\$8,437	\$3,681	\$0	\$12,118
16. UTILITIES	\$890,804	\$0	(\$1,644)	(\$1,454)	\$0	(\$3,098)
17. INSURANCE -	\$2,468,545	\$128,001	\$39,079	\$0	\$0	\$39,079
18. INVENTORY PURCHASES - See Note 1	\$13,478,374	\$1,863,007	\$288,779	\$166,568	\$0	\$455,347
19. VEHICLE EXPENSES	\$3,269,703	\$1,321,387	\$7,364	\$0	\$0	\$7,364
20. TRAVEL & EMPLOYEE REIMBURSEMENT	\$479,847	\$1,366	\$4,042	\$0	\$0	\$4,042
21. TEMPORARY/CONTRACT SERVICES	\$1,791,071	\$76,797	\$24,211	\$37,689	\$0	\$61,900
22. REPAIRS & MAINTENANCE	\$417,481	\$0	\$519	\$1,586	\$0	\$2,105
23. SUPPLIES	\$715,306	\$1,394	\$0	\$0	\$0	\$0
24. DATA COMMUNICATIONS & IT COSTS	\$384,919	\$0	\$38,462	\$4,897	\$0	\$43,359
25. OTHER (ATTACH LIST)	\$2,207,130	\$2,639,050	\$222,827	\$5,583	\$0	\$228,410
26. TOTAL OPERATING DISBURSEMENTS	\$47,191,097	\$6,536,469	\$677,611	\$263,384	\$0	\$940,995
<b>REORGANIZATION EXPENSES</b>						
27. PROFESSIONAL FEES	\$2,628,358	\$4,544,434	\$401,082	\$171,011	\$0	\$572,093
28. U.S. TRUSTEE FEES	\$650	\$50,151	\$14,625	\$0	\$0	\$14,625
29. OTHER (ATTACH LIST)	\$36,033,269	\$0	\$0	\$198,988	\$0	\$198,988
30. TOTAL REORGANIZATION EXPENSES	\$38,662,277	\$4,594,585	\$415,707	\$369,999	\$0	\$785,706
31. TOTAL DISBURSEMENTS	\$85,853,374	\$11,131,054	\$1,093,318	\$633,383	\$0	\$1,726,701
32. NET CASH FLOW	\$6,394,553	(\$4,907,373)	(\$1,093,284)	\$2,041,922	\$0	\$948,638
33. CASH - END OF MONTH	\$9,970,544	\$5,063,171	\$3,969,887	\$6,011,809	\$0	\$6,011,809

Note 1 - 3rd and 4th quarter payments are for post-petition liabilities

Variance to Cash \$0 \$0

Rollforward of Retained Professionals:

Beg Ret prof accrual (MOR 1, Line 20)	\$507,510	\$567,499
Expense (MOR 2, Line 23)	\$461,071	\$352,209
Payments (MOR 3, Line 27)	(\$401,082)	(\$171,011)
Calculated Ending Ret prof accrual	\$567,499	\$748,697
End Ret prof accrual (MOR 1, Line 20)	\$567,499	\$748,697
Variance	\$0	\$0

Monthly Operating Report

**CASE NAME: Mukki LLC f/k/a Vitro America, LLC**  
**CASE NUMBER: 11-32602-hdh-11**

ACCRUAL BASIS-3

	2nd QUARTER TOTAL	3rd QUARTER TOTAL	MONTH	MONTH	MONTH	QUARTER TOTAL
			October 2011	November 2011	December 2011	
<b>Non-OPERATING Receipts- Line #8</b>						
1 Proceeds for sale of assets as of 6/17/2011	\$43,894,002	\$0	\$0	\$2,635,833	\$0	\$2,635,833
2 Reimbursement from Buyer for vendor payments		\$608,305	\$0	\$0	\$0	\$0
3 Reimbursement from Bank of America for Letter of credit retained amounts		\$614,043	\$0	\$0	\$0	\$0
4 Reimbursement from Bank of America for "carve-out"		\$5,000,000	\$0	\$0	\$0	\$0
6 Sales & Use Tax Refund		\$1,333	\$0	\$0	\$0	\$0
7 Interest earned on JPM Depository Account	\$0	\$0	\$34	\$39	\$0	\$73
8 Property insurance refund/rebate	\$0	\$0	\$0	\$12,990	\$0	\$12,990
9 Various tax refunds issued	\$0	\$0	\$0	\$26,443	\$0	\$26,443
TOTAL OTHER	\$43,894,002	\$6,223,681	\$34	\$2,675,305	\$0	\$2,675,339

	2nd QUARTER TOTAL	3rd QUARTER TOTAL	MONTH	MONTH	MONTH	QUARTER TOTAL
			October 2011	November 2011	December 2011	
<b>OPERATING DISBURSEMENTS - OTHER - Line #25</b>						
1 LOAN REPAYMENT - BANK OF AMERICA	\$600,000	\$0	\$0	\$0	\$0	\$0
2 BANK FEES	\$14,619	\$487	\$563	\$504	\$0	\$1,067
3 NON-EMPLOYEE COMMISSIONS	\$85,443	\$0	\$0	\$0	\$0	\$0
4 FREIGHT	\$182,261	\$0	\$21,246	\$1,477	\$0	\$22,723
5 FIXED ASSETS	\$256,682	\$0	\$0	\$0	\$0	\$0
6 POSTAGE	\$34,915	\$0	\$34	\$0	\$0	\$34
7 LEGAL/PROFESSIONAL FEES	\$100,236	\$5,810	\$0	\$0	\$0	\$0
8 TELEPHONE	\$543,390	\$95,326	\$67,666	\$0	\$0	\$67,666
9 GENERAL & ADMINISTRATIVE	\$142,150	\$10,469	\$39,157	\$408	\$0	\$39,565
10 TAXES PAID TO AFFILIATE FOR TX GROSS MA	\$189,000	\$0	\$0	\$0	\$0	\$0
11 ADVERTISING (primarily yellow pages)	\$58,434	\$0	\$0	\$0	\$0	\$0
12 Fees paid as part of APA		\$2,526,958	\$94,161	\$3,194	\$0	\$97,355
TOTAL OTHER	\$2,207,130	\$2,639,050	\$222,827	\$5,583	\$0	\$228,410

	2nd QUARTER TOTAL	3rd QUARTER TOTAL	MONTH	MONTH	MONTH	QUARTER TOTAL
			October 2011	November 2011	December 2011	
<b>Non-OPERATING Receipts- Line #29</b>						
1 Sale of assets as of 6/17/2011, including cash	\$3,947,061	\$0	\$0	\$0	\$0	\$0
2 Payment to Bank of America as of 6/20/2011	\$32,086,208	\$0	\$0	\$0	\$0	\$0
3 Payment to IFIC (professional fee reimbursement)	\$0	\$0	\$0	\$198,988	\$0	\$198,988
TOTAL OTHER	\$36,033,269	\$0	\$0	\$198,988	\$0	\$198,988

**Monthly Operating Report**

**CASE NAME:** Mukki LLC f/k/a Vitro America, LLC

**ACCRUAL BASIS-4**

**CASE NUMBER:** 11-32602-hdh-11

ACCOUNTS RECEIVABLE AGING	SCHEDULE AMOUNT	MONTH	MONTH	MONTH
		October 2011	November 2011	December 2011
1. 0-30				
2. 31-60				
3. 61-90				
4. 91+				
5. TOTAL ACCOUNTS RECEIVABLE	\$0	\$0	\$0	
6. AMOUNT CONSIDERED UNCOLLECTIBLE				
7. ACCOUNTS RECEIVABLE (NET)	\$0	\$0	\$0	

AGING OF POSTPETITION TAXES AND PAYABLES					MONTH:
					November 2011
TAXES PAYABLE	0-30 DAYS	31-60 DAYS	61-90 DAYS	91+ DAYS	TOTAL
1. FEDERAL	\$0	\$0	\$0	\$0	\$0
2. STATE***	\$0	\$0	\$0	\$71,333	\$71,333
3. LOCAL***	\$0	\$0	\$0	\$370,281	\$370,281
4. OTHER (ATTACH LIST)					\$0
5. TOTAL TAXES PAYABLE	\$0	\$0	\$0	\$441,614	\$441,614
6. ACCOUNTS PAYABLE	\$ 1,223,271	\$ -	\$ -	\$ -	\$ 1,223,271

STATUS OF POSTPETITION TAXES					MONTH:
					November 2011
	BEGINNING TAX LIABILITY*	AMOUNT WITHHELD AND/OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY	
<b>FEDERAL</b>					
1. WITHHOLDING**	\$0	9,772	9,772	\$0	
2. FICA-EMPLOYEE**	\$0	2,338	2,338	\$0	
3. FICA-EMPLOYER**	\$0	3,166	3,166	\$0	
4. UNEMPLOYMENT	\$0	-	-	\$0	
5. INCOME	\$0	\$0	\$0	\$0	
6. OTHER (ATTACH LIST)	\$0	\$0	\$0	\$0	
7. TOTAL FEDERAL TAXES	\$0	\$15,276	\$15,276	\$0	
<b>STATE AND LOCAL</b>					
8. WITHHOLDING	\$0	-	-	\$0	
9. SALES (refund)	\$0	\$0	\$0	\$0	
10. EXCISE	\$71,333	\$0	\$0	\$71,333	
11. UNEMPLOYMENT	\$0	-	-	\$0	
12. REAL PROPERTY	\$0	REFER TO ITEM 14		\$0	
13. PERSONAL PROPERTY	\$0	REFER TO ITEM 14		\$0	
14. OTHER (ATTACH LIST)	\$370,281	(\$26,344)	(\$26,344)	\$370,281	
15. TOTAL STATE & LOCAL	\$441,614	(\$26,344)	(\$26,344)	\$441,614	
16. TOTAL TAXES	\$441,614	(\$11,068)	(\$11,068)	\$441,614	

\* The beginning tax liability should represent the liability from the prior month or, if this is the first operating report, the amount should be zero.

\*\* Attach photocopies of IRS Form 6123 or your FTD coupon and payment receipt to verify payment or deposit

\*\*\* State and local Taxes over 30 days consist of income tax accrual plus various state and local sales taxes not paid due to quarterly or annual filing frequency; also personal property and real estate taxes were not paid due to not having court permission



**Monthly Operating Report**

**CASE NAME: Mukki LLC f/k/a Vitro America, LLC**

ACCRUAL BASIS-4

**CASE NUMBER: 11-32602-hdh-11**

**MOR-4 Detailed Lists**

STATE AND LOCAL	BEGINNING TAX LIABILITY*	AMOUNT WITHHELD AND/ OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY
<b>Total Line #14, Other</b>				
Real & Personal Property, Franchise, General taxes & business l	\$370,281	(\$26,443)	(\$26,443)	\$370,281
<b>Total Line #14, Other State and Local</b>	\$370,281	(\$26,443)	(\$26,443)	\$370,281

**Monthly Operating Report**

**CASE NAME: Mukki LLC f/k/a Vitro America, LLC**  
**CASE NUMBER: 11-32602-hdh-11**

**ACCRUAL BASIS-5**

The debtor in possession must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as all savings and investment accounts, money market accounts, certificates of deposit, government obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets if necessary.

**MONTH: November 2011**

<b>BANK RECONCILIATIONS</b>	Account #1	Account #2	Account #3	Account #4	
<b>A. BANK:</b>	JP Morgan	JP Morgan (Note 1)	N/A	N/A	<b>TOTAL</b>
<b>B. ACCOUNT NUMBER:</b>	9238	9444			
<b>C. PURPOSE (TYPE):</b>	Checking	Deposit Only	N/A	N/A	
1. BALANCE PER BANK STATEMENT	\$5,089,877	\$948,435	\$0	\$0	\$6,038,312
2. ADD: TOTAL DEPOSITS NOT CREDITED	\$0	\$0	\$0	\$0	\$0
3. SUBTRACT: OUTSTANDING CHECKS	(\$26,503)	\$0	\$0	\$0	(\$26,503)
4. OTHER RECONCILING ITEMS	\$0	\$0	\$0	\$0	\$0
5. MONTH END BALANCE PER BOOKS	\$5,063,374	\$948,435	\$0	\$0	\$6,011,809
6. NUMBER OF LAST CHECK WRITTEN	N/A	N/A	N/A	N/A	

<b>INVESTMENT ACCOUNTS</b>	DATE OF PURCHASE	TYPE OF INSTRUMENT	PURCHASE PRICE	PURCHASE PRICE	CURRENT VALUE
BANK, ACCOUNT NAME & NUMBER					
7.					
8.					
9.					
10.					
11. TOTAL INVESTMENTS			\$0	\$0	\$0

<b>CASH</b>		
12. CURRENCY ON HAND		
13. TOTAL CASH - END OF MONTH		\$6,011,809

Note 1: Funds were segregated for a possible claim in accordance with the APA

**Monthly Operating Report**

**CASE NAME: Mukki LLC f/k/a Vitro America, LLC**  
**CASE NUMBER: 11-32602-hdh-11**

**ACCRUAL BASIS-6**

MONTH: November, 2011

**PAYMENTS TO INSIDERS AND PROFESSIONALS**

OF THE TOTAL DISBURSEMENTS SHOWN FOR THE MONTH, LIST THE AMOUNT PAID TO INSIDERS (AS DEFINED IN SECTION 101 (31) (A)-(F) OF THE U.S. BANKRUPTCY CODE) AND TO PROFESSIONALS. ALSO, FOR PAYMENTS TO INSIDERS, IDENTIFY THE TYPE OF COMPENSATION PAID (e.g. SALARY, BONUS, COMMISSIONS, INSURANCE, HOUSING ALLOWANCE, TRAVEL, CAR ALLOWANCE, ETC.). ATTACH ADDITIONAL SHEETS IF NECESSARY

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
1. Note 1			
2.			
3.			
4.			
5.			
6. TOTAL PAYMENTS TO INSIDERS		\$0	\$0

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID *
1.					
2.					
3.					
4.					
5.					
6. TOTAL PAYMENTS TO PROFESSIONALS		\$0	\$0	\$0	\$0

\* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

**POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENTS DUE	AMOUNTS PAID DURING MONTH	TOTAL UNPAID POSTPETITION
1. All lease payments (Note 2)	\$2,543	\$2,543	\$0
2. Dark Leases	\$0	\$0	\$0
3. Adequate Protection Payments (Utility Deposit)	N/A	\$0	N/A
4. Secured Note: Bank of America	N/A	\$0	N/A
5. AFCO	N/A	\$0	N/A
6. TOTAL	\$2,543	\$2,543	\$0

1) In connection with filing the Debtors' Statement of Financial Affairs, the Debtors filed a motion [Docket 488] with the Bankruptcy Court requesting that the insider payments to officers and directors be filed under seal. As such, insider payments have not been included in this Monthly Operating Report. During this reporting period, no payments other than ordinary wages and benefits have been made.

**Vitro Retained Professionals**  
Schedule as of November 30, 2011

PROFESSIONAL NAME	INVOICE TIMEFRAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	TOTAL			
			BILLED since Petition Date (04/06/2011)	AMOUNT APPROVED	TOTAL PAID TO DATE	INCURRED & UNPAID *
Alvarez & Marsal North America, LLC	April 2011	June 10, 2011	\$430,981.84	\$430,981.84	\$430,981.84	\$0.00
	May 2011	July 15, 2011	\$517,442.65	\$517,442.65	\$517,442.65	\$0.00
	June 2011	August 2, 2011	\$401,552.69	\$401,552.69	\$401,552.69	\$0.00
	July 2011	September 10, 2011	\$95,016.34	\$95,016.34	\$76,079.04	\$18,937.30
	August 2011	September 30, 2011	\$86,617.77	\$86,617.77	\$69,307.07	\$17,310.70
	September 2011	October 25, 2011	\$41,345.00	\$41,345.00	\$33,076.00	\$8,269.00
	October 2011	December 7, 2011	\$21,740.30	\$0.00	\$0.00	\$21,740.30
	<b>Total Alvarez &amp; Marsal North America, LLC</b>			<b>\$1,594,696.59</b>	<b>\$1,572,956.29</b>	<b>\$1,528,439.29</b>
Fulbright & Jaworski L.L.P.	April 2011	June 10, 2011	\$535,765.66	\$535,765.66	\$535,765.66	\$0.00
	May 2011	July 1, 2011	\$849,412.49	\$849,412.49	\$849,412.49	\$0.00
	June 2011	July 30, 2011	\$752,009.36	\$752,009.36	\$752,009.36	\$0.00
	July 2011	September 8, 2011	\$197,544.92	\$197,544.92	\$159,577.82	\$37,967.10
	August 2011	October 6, 2011	\$188,301.78	\$188,301.78	\$151,970.68	\$36,331.10
	September 2011	October 28, 2011	\$141,388.65	\$113,554.75	\$0.00	\$141,388.65
	October 2011	November 23, 2011	\$135,080.32	\$108,630.22	\$0.00	\$135,080.32
	<b>Total Fulbright &amp; Jaworski L.L.P.</b>			<b>\$2,799,503.18</b>	<b>\$2,745,219.18</b>	<b>\$2,448,736.01</b>
Akin	April - May	July 6, 2011	\$1,247,290.93	\$1,247,290.93	\$1,247,290.93	\$0.00
	June 2011	August 10, 2011	\$339,180.25	\$339,180.25	\$339,180.25	\$0.00
	July 2011	September 9, 2011	\$149,175.13	\$149,175.13	\$122,470.03	\$26,705.10
	August 2011	September 30, 2011	\$98,980.68	\$98,980.68	\$80,681.98	\$18,298.70
	September 2011	November 1, 2011	\$87,226.14	\$87,226.14	\$70,945.44	\$16,280.70
	October 2011	November 29, 2011	\$29,681.27	\$24,790.87	\$0.00	\$29,681.27
	<b>Total Akin</b>			<b>\$1,951,534.40</b>	<b>\$1,946,644.00</b>	<b>\$1,860,568.63</b>
Blackstone	April 2011	September 6, 2011	\$20,833.33	\$20,833.33	\$20,833.33	\$0.00
	May 2011	September 6, 2011	\$126,315.14	\$126,315.14	\$126,315.14	\$0.00
	June 2011	September 6, 2011	\$134,054.34	\$134,054.34	\$134,054.34	\$0.00
	July 2011	September 15, 2011	\$125,056.46	\$125,056.46	\$100,056.46	\$25,000.00
	August 2011	September 15, 2011	\$133,864.87	\$133,864.87	\$108,864.87	\$25,000.00
	September 2011	October 28, 2011	\$125,065.53	\$125,065.53	\$100,065.53	\$25,000.00
	October 2011	December 1, 2011	\$124,842.53	\$0.00	\$0.00	\$124,842.53
<b>Total Blackstone</b>			<b>\$790,032.20</b>	<b>\$665,189.67</b>	<b>\$590,189.67</b>	<b>\$199,842.53</b>
Gardere Wynne Sewell	April - May	July 8, 2011	\$120,029.60	\$120,029.60	\$120,029.60	\$0.00
	June 2011	August 5, 2011	\$1,259.80	\$1,259.80	\$1,259.80	\$0.00
	July 2011	December 14, 2011	\$1,130.78	\$0.00	\$0.00	\$1,130.78
	August 2011	December 14, 2011	\$2,538.54	\$0.00	\$0.00	\$2,538.54
	September 2011	December 14, 2011	\$1,094.88	\$0.00	\$0.00	\$1,094.88
<b>Total Gardere</b>			<b>\$126,053.60</b>	<b>\$121,289.40</b>	<b>\$121,289.40</b>	<b>\$4,764.20</b>
Morgan Joseph	Success Fee	June 27, 2011	\$1,546,272.30	\$1,546,272.30	\$1,546,272.30	\$0.00
	<b>Total Morgan Joseph</b>			<b>\$1,546,272.30</b>	<b>\$1,546,272.30</b>	<b>\$1,546,272.30</b>
Ernst & Young	April - May	August 27, 2011	\$34,791.00	\$34,791.00	\$34,791.00	\$0.00
	July - September	November 29, 2011	\$24,481.00	\$24,481.00	\$0.00	\$24,481.00
	<b>Total Ernst &amp; Young</b>			<b>\$59,272.00</b>	<b>\$59,272.00</b>	<b>\$34,791.00</b>
Kurtzman Carson Consultants LLC	April 2011	NA	\$75,522.91	\$75,522.91	\$75,522.91	\$0.00
	May 2011	NA	\$124,505.24	\$124,505.24	\$124,505.24	\$0.00
	June 2011	NA	\$59,794.95	\$59,794.95	\$59,794.95	\$0.00
	July 2011	NA	\$29,946.86	\$29,946.86	\$29,946.86	\$0.00
	August 2011	NA	\$51,566.40	\$51,566.40	\$51,566.40	\$0.00
	September 2011	NA	\$14,479.44	\$14,479.44	\$14,479.44	\$0.00
	October 2011	NA	\$11,618.68	\$11,618.68	\$0.00	\$11,618.68
	<b>Total Kurtzman Carson Consultants LLC</b>			<b>\$367,434.48</b>	<b>\$367,434.48</b>	<b>\$355,815.80</b>
<b>TOTAL PAYMENTS TO PROFESSIONALS</b>			<b>\$9,234,798.75</b>	<b>\$9,024,277.32</b>	<b>\$8,486,102.10</b>	<b>\$748,696.65</b>

\*Submitted invoices and unpaid as of November 30, 2011

**Monthly Operating Report**

<b>CASE NAME:</b> Mukki LLC f/k/a Vitro America, LLC
<b>CASE NUMBER:</b> 11-362602-hdh-11

ACCRUAL BASIS-7

MONTH: November 2011

**QUESTIONNAIRE**

	YES	NO
1. HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD?		X
2. HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT?		X
3. ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES, OR LOANS) DUE FROM RELATED PARTIES?		X
4. HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD?		X
5. HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY?		X
6. ARE ANY POSTPETITION PAYROLL TAXES PAST DUE?		X
7. ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE?		X
8. ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE?		X
9. ARE ANY OTHER POSTPETITION TAXES PAST DUE?		X
10. ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT?	X	
11. HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD?		X
12. ARE ANY WAGE PAYMENTS PAST DUE?		X

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES," PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY

10. Postpetition real estate tax and dark leases which are in dispute. As well, administrative claims are being paid as reconcile

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**INSURANCE**

	YES	NO
1. ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT?	X	
2. ARE ALL PREMIUM PAYMENTS PAID CURRENT?	X	
3. PLEASE ITEMIZE POLICIES BELOW.		

General Liability; Workers' Compensation; Automobile Liability; Umbrella Liability; Property (including Boiler & Machinery); Difference in Conditions; Flood Policies (pertaining to 460 Highway 49 S., Volvo Building, Richland, MS 39218); Directors & Offices; Employment Practices Liability; Fiduciary Liability, Crime Coverage, and other.

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO," OR IF ANY POLICIES HAVE BEEN CANCELLED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY

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INSTALLMENT PAYMENTS			
TYPE OF POLICY	CARRIER	PERIOD COVERED	PAYMENT AMOUNT & FREQUENCY