(Official Form 1) (10/05)						
United States Bankruptcy Court Eastern District of North Carolina-Wilson Division				Voluntary Petition		
Name of Debtor (if individual, enter I TRAWLER ANNA MARIE, INC			Name of Joint Do	ebtor (Spouse) (Last, Fir	st, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec./Complete 56-1853176	EIN or other Tax ID No. (if n	nore than one, state all	Last four digits o	of Soc. Sec./Complete EI	N or other Tax ID No. (if more than one, state all	
Street Address of Debtor (No. & Stree 101 Cedar Street Beaufort, NC	, City, and State):	ZIP Code	Street Address of	f Joint Debtor (No. & Str	reet, City, and State): ZIP Code	
County of Residence or of the Principa Carteret	ıl Place of Business:	28516	County of Reside	ence or of the Principal I	Place of Business:	
Mailing Address of Debtor (if differen P.O. Box 68	from street address):		Mailing Address	of Joint Debtor (if differ	rent from street address):	
Salter Path, NC		ZIP Code 28575			ZIP Code	
Location of Principal Assets of Busine (if different from street address above)		ey				
Type of Debtor (Form of Organization (Check one box)	n) Nature of Bus (Check all applicable			Chapter of Bankrupto the Petition is File		
☐ Individual (includes Joint Debtors) ☐ Corporation (includes LLC and LL	l		☐ Chapter 7	Chapter 11	☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding	
Partnership	in 11 U.S.C. § 101 (5	51B)	☐ Chapter 9	☐ Chapter 12	☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
Other (If debtor is not one of the above entities, check this box and provide the information requested below.)	Stockbroker Commodity Broker		Chapter 13			
State type of entity:	☐ Clearing Bank	1: <i>C</i> :1	Nature of Debts (Check one box)			
	Nonprofit Organization under 26 U.S.C. § 50					
	(Check one box)		Check one box:	Chapter 1	1 Debtors	
■ Full Filing Fee attached ☐ Filing Fee to be paid in installment attach signed application for the co			Debtor is a si		defined in 11 U.S.C. § 101(51D). as defined in 11 U.S.C. § 101(51D).	
is unable to pay fee except in insta Filing Fee waiver requested (Appli attach signed application for the co	cable to chapter 7 individuals	s only). Must		regate noncontingent lique less than \$2 million.	uidated debts owed to non-insiders	
Statistical/Administrative Information Debtor estimates that funds will be	iiu		bs, Jr. 4221 *** fors.		THIS SPACE IS FOR COURT USE ONLY	
Debtor estimates that, after any excavailable for distribution to unsecu		d administrative	expenses paid, the	ere will be no funds		
Estimated Number of Creditors 1- 50- 100-	200- 1000- 5001-	10,001- 2	5,001- 50,001-	OVER		
49 99 199 ■ □ □	999 5,000 10,000		0,000 100,000	100,000		
Estimated Assets					1	
\$50,000 \$100,000 \$50	0,000 \$1 million \$1	10 million \$5	0 million \$100 i	0,001 to More than million \$100 million		
				0,001 to More than		
\$50,000 \$100,000 \$50	0,000 \$1 million \$1	10 million \$5		million \$100 million □		

(Official Form 1) (10/05) FORM B1, Page 2 Name of Debtor(s): Voluntary Petition TRAWLER ANNA MARIE, INC. (This page must be completed and filed in every case) Prior Bankruptcy Case Filed Within Last 8 Years (If more than one, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Date Filed: Name of Debtor: Case Number: - None -District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. and is requesting relief under chapter 11.) I further certify that Î delivered to the debtor the notice required by §342(b) of the Bankruptcy Code. ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) Date **Certification Concerning Debt Counseling** Exhibit C by Individual/Joint Debtor(s) Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public ☐ I/we have received approved budget and credit counseling during health or safety? the 180-day period preceding the filing of this petition. ☐ Yes, and Exhibit C is attached and made a part of this petition. ☐ I/we request a waiver of the requirement to obtain budget and credit counseling prior to filing based on exigent circumstances. No (Must attach certification describing.) Information Regarding the Debtor (Check the Applicable Boxes) Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Statement by a Debtor Who Resides as a Tenant of Residential Property Check all applicable boxes. Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

(Official Form 1) (10/05) FORM B1, Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by §342(b) of the Bankruptcy Code.

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney

X /s/ Trawick H. Stubbs, Jr.

Signature of Attorney for Debtor(s)

Trawick H. Stubbs, Jr. 4221

Printed Name of Attorney for Debtor(s)

Stubbs & Perdue, P.A.

Firm Name

PO Box 1654

New Bern, NC 28563

Address

252-633-2700

Telephone Number

September 18, 2006

Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ TONY M. FROST

Signature of Authorized Individual

TONY M. FROST

Printed Name of Authorized Individual

VICE-PRESIDENT

Title of Authorized Individual

September 18, 2006

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by §1515 of title 11 are attached.
- ☐ Pursuant to §1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

TRAWLER ANNA MARIE, INC.

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Form 4 (10/05)

United States Bankruptcy Court Eastern District of North Carolina-Wilson Division

In re	TRAWLER ANNA MARIE, INC.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [ij secured, also state value of security]
Wachovia Bank, N.A. Attn: Mark J. McClelland P.O. Box 3099 Winston Salem, NC 27150	Wachovia Bank, N.A. Attn: Mark J. McClelland P.O. Box 3099 Winston Salem, NC 27150			50,000.00
Smith, Marie P.O. Box 183 Salter Path, NC 28575	Smith, Marie P.O. Box 183 Salter Path, NC 28575			40,079.00
Gillikin Marine Attn: Manager or Agent P.O. Box 533 Beaufort, NC 28516	Gillikin Marine Attn: Manager or Agent P.O. Box 533 Beaufort, NC 28516			33,640.66
Homer Smith Seafood Attn: Manager or Agent P.O. Box 68 Salter Path, NC 28575	Homer Smith Seafood Attn: Manager or Agent P.O. Box 68 Salter Path, NC 28575			4,995.27
Trawler Mijoy Attn: Manager or Agent P.O. Box 68 Salter Path, NC 28575	Trawler Mijoy Attn: Manager or Agent P.O. Box 68 Salter Path, NC 28575			3,344.58
Carteret County Tax Coll Attn: Manager or Agent Courthouse Square Beaufort, NC 28516	Carteret County Tax Coll Attn: Manager or Agent Courthouse Square Beaufort, NC 28516	Ad valorem taxes		442.68
Fritsch, Stephen R. c/o Bernard McShane, Esq. 17 Academy St, Ste 415 Newark, NJ 07102	Fritsch, Stephen R. c/o Bernard McShane, Esq. 17 Academy St, Ste 415 Newark, NJ 07102		Unliquidated Disputed	Unknown

LIST O	F CREDITORS HOLDING 20 1		URED CLAIMS	
	(Continuatio	n Sneet)		
(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [secured, also state value of security]
	DECLARATION UNDER P. ON BEHALF OF A CORPORA			
	RESIDENT of the corporation named as t g list and that it is true and correct to the			f perjury that
Date September 18, 2006	TONY	NY M. FROST M. FROST PRESIDENT		
Penalty for making a fals	e statement or concealing property: Fine 18 U.S.C. §§ 15	e of up to \$500,000 or im	prisonment for up to	5 years or both.

Debtor(s)

Case No.

In re TRAWLER ANNA MARIE, INC.

United States Bankruptcy Court Eastern District of North Carolina-Wilson Division

In re	TRAWLER ANNA MARIE, INC.		Case No.	
		Debtor(s)	Chapter	
	VEDIEICAT	YON OF CDEDITOD MA	TDIV	
	VERIFICAT	TION OF CREDITOR MA	IKIA	
I the VI	ICE-PRESIDENT of the corporation named a	us the debtor in this case, hereby verify	that the atta	chad list of craditors is true and
i, the vi	ice-i Resident of the corporation named a	is the debtor in this ease, hereby verify	mai me ana	clied list of creditors is true and
correct t	to the best of my knowledge.			
Data	Santambar 19, 2006	/a/TONY M FDOCT		
Date:	September 18, 2006	/s/ TONY M. FROST TONY M. FROST/VICE-PRESIDENT		
		Signer/Title		

TRAWLER ANNA MARIE, INC. P.O. BOX 68 SALTER PATH, NC 28575 TRAWICK H. STUBBS, JR. STUBBS & PERDUE, P.A. PO BOX 1654
NEW BERN, NC 28563

SECRETARY OF TREASURY ATTN: MANAGING AGENT 1500 PENNSYLVANIA AVE NW WASHINGTON, DC 20220

BRANCH OF REORGANIZATION ATTN: MANAGING AGENT 3475 LENOX ROAD NE #1000 ATLANTA, GA 30326 INTERNAL REVENUE SERVICE PO BOX 21126 PHILADELPHIA, PA 19114 EMPLOYMENT SECURITY COM. ATTN: MANAGING AGENT PO BOX 25903 RALEIGH, NC 27611

NC DEPT. OF REVENUE ATTN: MANAGING AGENT PO BOX 25000 RALEIGH, NC 27640 UNITED STATES ATTORNEY 310 NEW BERN AVENUE FEDERAL BLDG SUITE 800 RALEIGH, NC 27601-1461 CARTERET COUNTY TAX COLL ATTN: MANAGER OR AGENT COURTHOUSE SQUARE BEAUFORT, NC 28516

FRITSCH, STEPHEN R. C/O BERNARD MCSHANE, ESQ. 17 ACADEMY ST, STE 415 NEWARK, NJ 07102

GILLIKIN MARINE ATTN: MANAGER OR AGENT P.O. BOX 533 BEAUFORT, NC 28516 HOMER SMITH SEAFOOD ATTN: MANAGER OR AGENT P.O. BOX 68 SALTER PATH, NC 28575

SMITH, MARIE P.O. BOX 183 SALTER PATH, NC 28575 TRAWLER MIJOY ATTN: MANAGER OR AGENT P.O. BOX 68 SALTER PATH, NC 28575 WACHOVIA BANK, N.A. ATTN: MANAGER OR AGENT 800 ARENDELL STREET BEAUFORT, NC 28516

WACHOVIA BANK, N.A. ATTN: MARK J. MCCLELLAND P.O. BOX 3099 WINSTON SALEM, NC 27150