

United States Bankruptcy Court
Eastern District of North Carolina-Wilson Division

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):
TRAWLER ANNA MARIE, INC.
Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years
Last four digits of Soc. Sec./Complete EIN or other Tax ID No.
Street Address of Debtor (No. & Street, City, and State):
101 Cedar Street
Beaufort, NC
County of Residence or of the Principal Place of Business:
Carteret
Mailing Address of Debtor (if different from street address):
P.O. Box 68
Salter Path, NC
Location of Principal Assets of Business Debtor
New Jersey

Type of Debtor (Form of Organization)
Nature of Business
Chapter of Bankruptcy Code Under Which the Petition is Filed
Nature of Debts

Filing Fee (Check one box)
Chapter 11 Debtors

Statistical/Administrative Information
Debtor estimates that funds will be available for distribution to unsecured creditors.

Table with 10 columns: Estimated Number of Creditors (1-49, 50-99, 100-199, 200-999, 1000-5000, 5001-10000, 10001-25000, 25001-50000, 50001-100000, OVER 100000)

Table with 9 columns: Estimated Assets (\$0 to \$50,000, \$50,001 to \$100,000, \$100,001 to \$500,000, \$500,001 to \$1 million, \$1,000,001 to \$10 million, \$10,000,001 to \$50 million, \$50,000,001 to \$100 million, More than \$100 million)

Table with 9 columns: Estimated Debts (\$0 to \$50,000, \$50,001 to \$100,000, \$100,001 to \$500,000, \$500,001 to \$1 million, \$1,000,001 to \$10 million, \$10,000,001 to \$50 million, \$50,000,001 to \$100 million, More than \$100 million)

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
TRAWLER ANNA MARIE, INC.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by §342(b) of the Bankruptcy Code.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney

X /s/ Trawick H. Stubbs, Jr.
Signature of Attorney for Debtor(s)

Trawick H. Stubbs, Jr. 4221
Printed Name of Attorney for Debtor(s)

Stubbs & Perdue, P.A.
Firm Name
PO Box 1654
New Bern, NC 28563

Address

252-633-2700
Telephone Number

September 18, 2006
Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ TONY M. FROST
Signature of Authorized Individual

TONY M. FROST
Printed Name of Authorized Individual

VICE-PRESIDENT
Title of Authorized Individual

September 18, 2006
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by §1515 of title 11 are attached.

Pursuant to §1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**United States Bankruptcy Court
Eastern District of North Carolina-Wilson Division**

In re TRAWLER ANNA MARIE, INC. Debtor(s) Case No. _____ Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Wachovia Bank, N.A. Attn: Mark J. McClelland P.O. Box 3099 Winston Salem, NC 27150	Wachovia Bank, N.A. Attn: Mark J. McClelland P.O. Box 3099 Winston Salem, NC 27150			50,000.00
Smith, Marie P.O. Box 183 Salter Path, NC 28575	Smith, Marie P.O. Box 183 Salter Path, NC 28575			40,079.00
Gillikin Marine Attn: Manager or Agent P.O. Box 533 Beaufort, NC 28516	Gillikin Marine Attn: Manager or Agent P.O. Box 533 Beaufort, NC 28516			33,640.66
Homer Smith Seafood Attn: Manager or Agent P.O. Box 68 Salter Path, NC 28575	Homer Smith Seafood Attn: Manager or Agent P.O. Box 68 Salter Path, NC 28575			4,995.27
Trawler Mijoy Attn: Manager or Agent P.O. Box 68 Salter Path, NC 28575	Trawler Mijoy Attn: Manager or Agent P.O. Box 68 Salter Path, NC 28575			3,344.58
Carteret County Tax Coll Attn: Manager or Agent Courthouse Square Beaufort, NC 28516	Carteret County Tax Coll Attn: Manager or Agent Courthouse Square Beaufort, NC 28516	Ad valorem taxes		442.68
Fritsch, Stephen R. c/o Bernard McShane, Esq. 17 Academy St, Ste 415 Newark, NJ 07102	Fritsch, Stephen R. c/o Bernard McShane, Esq. 17 Academy St, Ste 415 Newark, NJ 07102		Unliquidated Disputed	Unknown

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the VICE-PRESIDENT of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 18, 2006

Signature /s/ TONY M. FROST
TONY M. FROST
VICE-PRESIDENT

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina-Wilson Division**

In re TRAWLER ANNA MARIE, INC.

Debtor(s)

Case No. _____

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the VICE-PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 18, 2006

/s/ TONY M. FROST

TONY M. FROST/VICE-PRESIDENT

Signer/Title

TRAWLER ANNA MARIE, INC.
P.O. BOX 68
SALTER PATH, NC 28575

TRAWICK H. STUBBS, JR.
STUBBS & PERDUE, P.A.
PO BOX 1654
NEW BERN, NC 28563

SECRETARY OF TREASURY
ATTN: MANAGING AGENT
1500 PENNSYLVANIA AVE NW
WASHINGTON, DC 20220

BRANCH OF REORGANIZATION
ATTN: MANAGING AGENT
3475 LENOX ROAD NE #1000
ATLANTA, GA 30326

INTERNAL REVENUE SERVICE
PO BOX 21126
PHILADELPHIA, PA 19114

EMPLOYMENT SECURITY COM.
ATTN: MANAGING AGENT
PO BOX 25903
RALEIGH, NC 27611

NC DEPT. OF REVENUE
ATTN: MANAGING AGENT
PO BOX 25000
RALEIGH, NC 27640

UNITED STATES ATTORNEY
310 NEW BERN AVENUE
FEDERAL BLDG SUITE 800
RALEIGH, NC 27601-1461

CARTERET COUNTY TAX COLL
ATTN: MANAGER OR AGENT
COURTHOUSE SQUARE
BEAUFORT, NC 28516

FRITSCH, STEPHEN R.
C/O BERNARD MCSHANE, ESQ.
17 ACADEMY ST, STE 415
NEWARK, NJ 07102

GILLIKIN MARINE
ATTN: MANAGER OR AGENT
P.O. BOX 533
BEAUFORT, NC 28516

HOMER SMITH SEAFOOD
ATTN: MANAGER OR AGENT
P.O. BOX 68
SALTER PATH, NC 28575

SMITH, MARIE
P.O. BOX 183
SALTER PATH, NC 28575

TRAWLER MIJOY
ATTN: MANAGER OR AGENT
P.O. BOX 68
SALTER PATH, NC 28575

WACHOVIA BANK, N.A.
ATTN: MANAGER OR AGENT
800 ARENDELL STREET
BEAUFORT, NC 28516

WACHOVIA BANK, N.A.
ATTN: MARK J. MCCLELLAND
P.O. BOX 3099
WINSTON SALEM, NC 27150