

**United States Bankruptcy Court  
Eastern District of North Carolina**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Atlantic Steel Fabrication, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>FKA B &amp; E Welding and Fabrication, Inc.</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>56-1340334</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>4809 Auburn-Knightdale Road Raleigh, NC</b> <div style="text-align: right;">ZIP Code <b>27610</b></div>	Street Address of Joint Debtor (No. and Street, City, and State):  <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Wake</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):  <div style="text-align: right;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address):  <div style="text-align: right;">ZIP Code</div>

Location of Principal Assets of Business Debtor  
(if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box)	<b>Nature of Business</b> (Check one box)	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</b>
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <div style="margin-top: 10px;"> <input type="checkbox"/> Chapter 15 Petition for Recognition          of a Foreign Main Proceeding  <input type="checkbox"/> Chapter 15 Petition for Recognition          of a Foreign Nonmain Proceeding       </div>
<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.		

<b>Filing Fee (Check one box)</b> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check one box: <b>Chapter 11 Debtors</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. <hr/> <b>Estimated Number of Creditors</b> <div style="display: flex; justify-content: space-between;"> <span><input type="checkbox"/> 1-49</span> <span><input checked="" type="checkbox"/> 50-99</span> <span><input type="checkbox"/> 100-199</span> <span><input type="checkbox"/> 200-999</span> <span><input type="checkbox"/> 1,000-5,000</span> <span><input type="checkbox"/> 5,001-10,000</span> <span><input type="checkbox"/> 10,001-25,000</span> <span><input type="checkbox"/> 25,001-50,000</span> <span><input type="checkbox"/> 50,001-100,000</span> <span><input type="checkbox"/> OVER 100,000</span> </div> <hr/> <b>Estimated Assets</b> <div style="display: flex; justify-content: space-between;"> <span><input type="checkbox"/> \$0 to \$50,000</span> <span><input type="checkbox"/> \$50,001 to \$100,000</span> <span><input type="checkbox"/> \$100,001 to \$500,000</span> <span><input type="checkbox"/> \$500,001 to \$1 million</span> <span><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</span> <span><input type="checkbox"/> \$10,000,001 to \$50 million</span> <span><input type="checkbox"/> \$50,000,001 to \$100 million</span> <span><input type="checkbox"/> \$100,000,001 to \$500 million</span> <span><input type="checkbox"/> \$500,000,001 to \$1 billion</span> <span><input type="checkbox"/> More than \$1 billion</span> </div> <hr/> <b>Estimated Liabilities</b> <div style="display: flex; justify-content: space-between;"> <span><input type="checkbox"/> \$0 to \$50,000</span> <span><input type="checkbox"/> \$50,001 to \$100,000</span> <span><input type="checkbox"/> \$100,001 to \$500,000</span> <span><input type="checkbox"/> \$500,001 to \$1 million</span> <span><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</span> <span><input type="checkbox"/> \$10,000,001 to \$50 million</span> <span><input type="checkbox"/> \$50,000,001 to \$100 million</span> <span><input type="checkbox"/> \$100,000,001 to \$500 million</span> <span><input type="checkbox"/> \$500,000,001 to \$1 billion</span> <span><input type="checkbox"/> More than \$1 billion</span> </div>	THIS SPACE IS FOR COURT USE ONLY
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**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Atlantic Steel Fabrication, Inc.****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

**- None -**

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

- ☒ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

- ☐ Yes, and Exhibit C is attached and made a part of this petition.  
☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

- ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

- ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
 (Name of landlord that obtained judgment)

\_\_\_\_\_  
 (Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Atlantic Steel Fabrication, Inc.****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Gregory B. Crampton/Stephani W. Humrickhouse  
Signature of Attorney for Debtor(s)

Gregory B. Crampton/Stephani W. Humrickhouse  
Printed Name of Attorney for Debtor(s)

Nicholls & Crampton, PA

Firm Name

3700 Glenwood Avenue  
Suite 500  
Raleigh, NC 27612

\_\_\_\_\_  
Address

919-781-1311 Fax: 919-782-0465

\_\_\_\_\_  
Telephone Number

January 26, 2009

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Donald K. Kempf  
Signature of Authorized Individual

Donald K. Kempf

\_\_\_\_\_  
Printed Name of Authorized Individual

President

\_\_\_\_\_  
Title of Authorized Individual

January 26, 2009

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Atlantic Steel Fabrication, Inc.

Debtor

Case No. \_\_\_\_\_

Chapter 11

**Exhibit "A" to Voluntary Petition**

1. If any of debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is N/A.
2. The following financial data is the latest available information and refers to debtor's condition on \_\_\_\_\_.

a. Total assets	\$	*	<u>4,956,000.00</u>	
b. Total debts (including debts listed in 2.c., below)	\$	*	<u>4,338,000.00</u>	
c. Debt securities held by more than 500 holders.				Approximate number of holders
secured / /    unsecured / /    subordinated / /	\$		<u>0.00</u>	<u>0</u>
secured / /    unsecured / /    subordinated / /	\$		<u>0.00</u>	<u>0</u>
secured / /    unsecured / /    subordinated / /	\$		<u>0.00</u>	<u>0</u>
secured / /    unsecured / /    subordinated / /	\$		<u>0.00</u>	<u>0</u>
secured / /    unsecured / /    subordinated / /	\$		<u>0.00</u>	<u>0</u>
d. Number of shares of preferred stock			<u>0</u>	<u>0</u>
e. Number of shares of common stock			<u>500</u>	<u>1</u>

Comments, if any:  
\*approximately

3. Brief description of debtor's business:  
**steel fabrication**
4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:  
**Donald K. Kempf  
Sheila K. Kempf  
Atlantic Coast Industries, LLC**

**United States Bankruptcy Court**  
**Eastern District of North Carolina**

In re Atlantic Steel Fabrication, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Killette Welding and Fabrication P.O. Box 130 Dunn, NC 27833	Al Killette Killette Welding and Fabrication P.O. Box 130 Dunn, NC 27833 910-230-3731			70,560.03
Cofab Steel Corporation P.O. Box 4667 Asheboro, NC 27204-4667	John Bauman Cofab Steel Corporation P.O. Box 4667 Asheboro, NC 27204-4667 336-498-7681			58,320.00
Namasco P.O. Box 932090 Atlanta, GA 31193-2090	Namasco P.O. Box 932090 Atlanta, GA 31193-2090 866-836-6524			52,467.82
Metals USA P.O. Box 532533 Atlanta, GA 30353-2533	Brian Jones Metals USA P.O. Box 532533 Atlanta, GA 30353-2533 800-277-6778			44,124.95
Flores Welding, Inc. 2442 Medway Drive Raleigh, NC 27606	Flores Welding, Inc. 2442 Medway Drive Raleigh, NC 27606 800-451-2513			40,180.44
Statewide Steel, Inc. 38 Clyde Pearce Rd. Zebulon, NC 27597	Statewide Steel, Inc. 38 Clyde Pearce Rd. Zebulon, NC 27597 919-369-8669			27,430.00
Allied Crawford 2021 Bessemer Rd. Petersburg, VA 23805	Tonya Grey Allied Crawford 2021 Bessemer Rd. Petersburg, VA 23805 804-518-0400			23,940.81
Contract Erectors, Inc. 6944 Voilet Ridge Rd. Randleman, NC 27317	Contract Erectors, Inc. 6944 Voilet Ridge Rd. Randleman, NC 27317 336-674-8012			23,763.00

In re Atlantic Steel Fabrication, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Amerisure Ins. P.O. Box 560769 Charlotte, NC 28256-0769	Amerisure Ins. P.O. Box 560769 Charlotte, NC 28256-0769			20,000.00
Steel Smart Inc. 1042 Airport Rd. Pikeville, NC 27863	Steel Smart Inc. 1042 Airport Rd. Pikeville, NC 27863 919-736-0681			19,035.00
DuBose Steel Inc. of NC P.O. Box 890384 Charlotte, NC 28289-0384	Angel Smith DuBose Steel Inc. of NC P.O. Box 890384 Charlotte, NC 28289-0384 910-525-2239			16,590.52
Steel Dimensions 508 N. Saratoga Road Stantonsburg, NC 27883	Steel Dimensions 508 N. Saratoga Road Stantonsburg, NC 27883 919-223-2047			13,795.00
South Atlantic, LLC P.O. Box 532946 Atlanta, GA 30353-2946	South Atlantic, LLC P.O. Box 532946 Atlanta, GA 30353-2946			11,613.92
A & S Consulting-Detailers, Inc. 107 Redston Court Felton, DE 19943	Arpy Istvan A & S Consulting-Detailers, Inc. 107 Redston Court Felton, DE 19943 302-284-7295			11,440.00
40 East Steel & Fabrication Attn: Louise Elliott 6004 Dorsett Place Wilmington, NC 28403	Louise Elliott 40 East Steel & Fabrication 6004 Dorsett Place Wilmington, NC 28403 910-264-6823			8,600.00
Sunbelt Rentals P.O. Box 409211 Atlanta, GA 30384-9211	Sunbelt Rentals P.O. Box 409211 Atlanta, GA 30384-9211 704-376-0466			8,382.02
J.D. Wilkins Company, LLC P.O. Box 4667 Asheboro, NC 27204-4667	J.D. Wilkins Company, LLC P.O. Box 4667 Asheboro, NC 27204-4667 336-495-4500			7,998.00
Infra Metals Co. 580 Middletown Blvd., Suite D Langhorne, PA 19047	Infra Metals Co. 580 Middletown Blvd., Suite D 100 Langhorne, PA 19047 215-741-1000			7,503.76
Machine & Welding P.O. Box 1708 Dunn, NC 28335-1708	Machine & Welding P.O. Box 1708 Dunn, NC 28335-1708 919-772-9500			7,327.36

In re Atlantic Steel Fabrication, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Technical Works, Inc. P.O. Box 442 Bunn, NC 27508	Technical Works, Inc. P.O. Box 442 Bunn, NC 27508 919-496-4401			4,608.10

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 26, 2009Signature /s/ Donald K. Kempf**Donald K. Kempf****President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Atlantic Steel Fabrication, Inc.

Debtor(s)

Case No.

Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Atlantic Steel Fabrication, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Atlantic Coast Industries, LLC**  
**5205 Deergass Ct.**  
**Raleigh, NC 27613**

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☐ None [*Check if applicable*]

January 26, 2009

Date

/s/ Gregory B. Crampton/Stephani W. Humrickhouse

**Gregory B. Crampton/Stephani W. Humrickhouse**

Signature of Attorney or Litigant

Counsel for Atlantic Steel Fabrication, Inc.

**Nicholls & Crampton, PA**

**3700 Glenwood Avenue**

**Suite 500**

**Raleigh, NC 27612**

**919-781-1311 Fax:919-782-0465**



**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Atlantic Steel Fabrication, Inc.

Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Atlantic Coast Industries, LLC 5205 Deergass Ct. Raleigh, NC 27613	Common stock	500 shares	100%

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 26, 2009

Signature /s/ Donald K. Kempf  
**Donald K. Kempf**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Atlantic Steel Fabrication, Inc.

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 26, 2009

/s/ Donald K. Kempf

Donald K. Kempf/President

Signer/Title

40 East Steel & Fabrication  
Attn: Louise Elliott  
6004 Dorsett Place  
Wilmington, NC 28403

AT&T  
P.O. Box 538641  
Atlanta, GA 30353

Carolinus AGC  
1100 Euclid Ave  
P.O. Box 30277  
Charlotte, NC 28230-0277

A & B Trailer Manufacturing, Inc.  
1329 Tant Road  
P.O. Box 1270  
Spring Hope, NC 27882

Atlantic Bolt Inc.  
4112 Pine Grove Circle  
Charlotte, NC 28206

Chatham Steel  
P.O. Box 930362  
Atlanta, GA 31193

A & S Consulting-Detailers, Inc.  
107 Redston Court  
Felton, DE 19943

Atlantic Coast Industries, LLC  
5205 Deergrass Ct.  
Raleigh, NC 27613

Cofab Steel Corporation  
P.O. Box 4667  
Asheboro, NC 27204-4667

Allen, Michael  
5316 Holland Church Rd.  
Raleigh, NC 27603

Atlantic Fasteners  
P.O. Box 19088  
Greensboro, NC 27419-9066

Contract Erectors, Inc.  
6944 Voilet Ridge Rd.  
Randleman, NC 27317

Allied Crawford  
2021 Bessemer Rd.  
Petersburg, VA 23805

Barham, Karen  
170 Shad Boat Lane  
Clayton, NC 27520

Copycat Print Shop, Inc.  
P.O. Box 3347  
4107A Oleander Dr.  
Wilmington, NC 28406

Alvarez, Ruben  
922 Tower St.  
Raleigh, NC 27607

BB&T Bankcard  
P.O. Box 580363  
Charlotte, NC 28258-0363

Corbett, David  
2620 Forestville Rd.  
Wake Forest, NC 27587

AmeriFlex, LLC  
303 Fellowship Rd., Ste. 201  
Mount Laurel, NJ 08054

Best Western Inn & Suites  
2316 Hanover Drive  
Monroe, NC 28110

Creech, Kenneth  
2494 Jack Rd.  
Clayton, NC 27520

Amerisure Ins.  
P.O. Box 560769  
Charlotte, NC 28256-0769

BJ's Wholesale Club  
255 Shenstone Blvd.  
Garner, NC 27529

Dean's Inc.  
13609 Possum Track Road  
Raleigh, NC 27614-9375

Arthur J. Gallagher & Co.  
Attn: John Watson  
2101 Rexford Rd., Ste. 236E  
Charlotte, NC 28211

Capital Office Supply Inc.  
P.O. Box 58725  
Raleigh, NC 27658

Deltacom  
P.O. Box 740597  
Atlanta, GA 30374-0597

Digital Structures, Inc.  
705 Georgetown Rd.  
Raleigh, NC 27608

Hall, Joseph B.  
1607 1/2 Cross St.  
Raleigh, NC 27610

Jones, Robert  
8024 Fashion Lane  
Garner, NC 27529

Donald K. Kempf  
5205 Deergrass Ct.  
Raleigh, NC 27613

Hawks, Laura  
202 Forest Manor Dr.  
Garner, NC 27529

Killette Welding and Fabrication  
P.O. Box 130  
Dunn, NC 27833

DuBose Steel Inc. of NC  
P.O. Box 890384  
Charlotte, NC 28289-0384

Hilti  
P.O. Box 382002  
Pittsburgh, PA 15250-8002

Langley, Jimmy "Jimbo"  
216 Mary Sandra Place  
Clayton, NC 27520

Duncan Parnell  
P.O. Box 35649  
Charlotte, NC 28235

Infra Metals Co.  
580 Middletown Blvd., Suite D  
Langhorne, PA 19047

Machine & Welding  
P.O. Box 1708  
Dunn, NC 28335-1708

Elton Phillips & Sons, Inc.  
468 Beulah town Rd.  
Kenly, NC 27542

Internal Revenue Service  
P.O. Box 21126  
Philadelphia, PA 19114

Maxwell's Gourmet  
3208-L Wellington Ct.  
Raleigh, NC 27615

Employment Security Commission  
P.O. Box 26504  
Raleigh, NC 27611-6504

Internal Revenue Service  
Insolvency Support Services  
320 Federal Place, Room 335  
Greensboro, NC 27401

Metals USA  
P.O. Box 532533  
Atlanta, GA 30353-2533

First Citizens Bank  
P.O. Box 29514  
Raleigh, NC 27626-0514

J.D. Wilkins Company, LLC  
P.O. Box 4667  
Asheboro, NC 27204-4667

Middlesex Office Supply, Inc.  
Endicott Street Bldg. 25  
P.O. Box 191  
Norwood, MA 02062

Flores Welding, Inc.  
2442 Medway Drive  
Raleigh, NC 27606

James S. Livermon, III  
Poyner Spruill LLP  
P.O. Box 353  
Rocky Mount, NC 27802

Namasco  
P.O. Box 932090  
Atlanta, GA 31193-2090

Gray & Creech Water Sys  
P.O. Box 644006  
Cincinnati, OH 45264-4006

Jani King  
801 Jones Franklin Rd., Ste. 230  
Raleigh, NC 27606

NEFF Rental, Inc.  
P.O. Box 405138  
Atlanta, GA 30384-5138

Network South  
P.O. Box 20424  
Raleigh, NC 27619

Sanchezz-Juniga, Enrique  
801 Anderson St.  
Selma, NC 27576

Steel Smart Inc.  
1042 Airport Rd.  
Pikeville, NC 27863

Nigbur, Achim  
1503 Hubo Ct.  
Raleigh, NC 27603

Sheila K. Kempf  
5205 Deergrass Ct.  
Raleigh, NC 27613

Structural Bolt  
1004 Third Avenue South  
Nashville, TN 37210

North Carolina Dept. of Revenue  
Office Services Div-Bankruptcy Unit  
P.O. Box 1168  
Raleigh, NC 27602

Sherrill Jones  
P.O. Box 15904  
Durham, NC 27704

Sunbelt Rentals  
P.O. Box 409211  
Atlanta, GA 30384-9211

Ohio Gratings, Inc.  
P.O. Box 80489  
Canton, OH 44708-0489

Sherwin Williams Co., Inc.  
121 Tryon Rd.  
Raleigh, NC 27603

Technical Works, Inc.  
P.O. Box 442  
Bunn, NC 27508

Pinon, Juan  
918 Tower St.  
Raleigh, NC 27607

South Atlantic, LLC  
P.O. Box 532946  
Atlanta, GA 30353-2946

Unifirst Corporation  
1409 Person Street  
Durham, NC 27703

Pitney Bowes  
P.O. Box 856042  
Louisville, KY 40285

Southeast Industrial Equip.  
P.O. Box 30428  
Charlotte, NC 28230-0428

United Parcel Service  
P.O. Box 7247-0244  
Philadelphia, PA 19170

Progress Energy  
Raleigh, NC 27698

Sprint/Nextel  
P.O. Box 17621  
Baltimore, MD 21297-1621

Wake County Revenue Dept.  
P.O. Box 2331  
Raleigh, NC 27602

RBC Bank (USA)  
Attn: Lending Service Center  
P.O. Box 1220  
Rocky Mount, NC 27802

Statewide Steel, Inc.  
38 Clyde Pearce Rd.  
Zebulon, NC 27597

Sanchez, Victor Mendez  
116 Daybreak Lane  
Selma, NC 27576

Steel Dimensions  
508 N. Saratoga Road  
Stantonsburg, NC 27883