

B1 (Official Form 1)(1/08)

**United States Bankruptcy Court
Eastern District of North Carolina**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Scuba Tech, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 56-2047278	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1306 Highway 172 Holly Ridge, NC <div style="text-align: right; font-size: small;">ZIP Code 28445</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Onslow	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 130 Aqua Alley Holly Ridge, NC <div style="text-align: right; font-size: small;">ZIP Code 28445</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.									
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000									
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion									
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion									

THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>		<p>Name of Debtor(s): Scuba Tech, Inc.</p>	
<p>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</p>			
<p>Location Where Filed: - None -</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>Location Where Filed:</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)</p>			
<p>Name of Debtor: - None -</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>District:</p>		<p>Relationship:</p>	<p>Judge:</p>
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>	
<p>Exhibit C</p>			
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p>Exhibit D</p>			
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
<p>Information Regarding the Debtor - Venue</p> <p>(Check any applicable box)</p>			
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p>Certification by a Debtor Who Resides as a Tenant of Residential Property</p> <p>(Check all applicable boxes)</p>			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Address of landlord)</p>			
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Scuba Tech, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Algernon L. Butler, Jr.</u> Signature of Attorney for Debtor(s)</p> <p><u>Algernon L. Butler, Jr. 649</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Butler & Butler, L.L.P.</u> Firm Name</p> <p><u>111 N. Fifth Avenue</u> <u>PO Box 38</u> <u>Wilmington, NC 28401</u> Address</p> <p><u>910-762-1908 Fax: 910-762-9441</u> Telephone Number</p> <p><u>May 11, 2009</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ James A. Singleton, III</u> Signature of Authorized Individual</p> <p><u>James A. Singleton, III</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>May 11, 2009</u> Date</p>	

B7 (Official Form 7) (12/07)

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Scuba Tech, Inc.

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$6,127.00	2009 Sales
\$24,632.20	2008 Sales
\$154,237.00	2007 Sales

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
James A. Singleton, III 130 Aqua Alley Holly Ridge, NC 28445 Insider	2/10/2008 Paid to reimburse James A. Singleton, III for advances to cover current obligations of the debtor.	\$4,000.00	\$1,843,494.00
Brad & Jamie Stanley 175 Lake Haven Road Sneads Ferry, NC 28460 Insiders	Monthly salary - 1/1/08 to 12/31/08	\$67,375.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 21126 Philadelphia, PA 19114	2/06/2009	BB&T business checking account - \$386.04
Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 21126 Philadelphia, PA 19114	2/04/2009	1994 Atlantic Sportfisherman 28' boat w/Yamaha engines VIN# ATN00130D494 (Title reflects: James A. Singleton, III); 1994 Roll boat trailer VIN# 1R5ZZA23OR1009455 (Title reflects: Scuba Excursions Xtra Ordinary) and all furniture, inventory, equipment of Scuba Tech, Inc. located at 1306 E. Hwy 172, Holly Ridge, NC 28445 (See Schedule B for description)
Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 21126 Philadelphia, PA 19114	2/2009	Seizure of James Connors/Cape Fear Divers Note and payments (amount unknown).

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Dixon School Onslow County, NC	None	various	\$2,000 (approx.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
business records, inventory, equipment and rental equipment - value unknown.	investigation ongoing	various

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Jason Smith, Attorney at Law Wilmington, NC	November, 2008	\$2,000.00 - Legal services regarding taxes.
Butler & Butler, L.L.P. 111 N. Fifth Avenue PO Box 38 Wilmington, NC 28401	4/15/2009 - from James & Edith Singleton 4/21/2009 - from James & Edith Singleton 4/27/2009 - from James & Edith Singleton	\$ 500.00 -- Consult \$15,000.00 -- Retainer \$ 1,500.00 -- Retainer

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
BB&T Sneads Ferry, NC 28460	checking account #3461 zero balance also closed regular operating account and transferred balance to DIP acct. \$218.57	January, 2009 May 7, 2009
First Citizens Bank	checking account zero balance	December, 2008

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Misc.	Gear to be repaired at shop.	1306 Hwy. 172 E Holly Ridge, NC 28445

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
RSM McGladrey 413 North 35th St. Morehead City, NC 28557	1985 - 2009

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Jamie Stanley 1998 - 2008 records missing.	175 Lake Haven Road Sneads Ferry, NC 28460
Brad Stanley 1998 - 2008 records missing.	175 Lake Haven Road Sneads Ferry, NC 28460

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
James A. Singleton, III 130 Aqua Alley Sneads Ferry, NC 28460	President	100%

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Jamie Stanley 175 Lake Haven Road Sneads Ferry, NC 28460	Secretary	1/15/2009

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
See answer to paragraph 3(c).		

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date May 11, 2009 Signature /s/ James A. Singleton, III
James A. Singleton, III
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of North Carolina

In re **Scuba Tech, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
ADT Security Services, Inc. c/o Barry Serota and Associates PO Box 1008 Arlington Heights, IL 60006	ADT Security Services, Inc. c/o Barry Serota and Associates PO Box 1008 Arlington Heights, IL 60006	security service		242.85
Airgas National Welders Attn: Managing Officer/Agent PO Box 601985 Charlotte, NC 28260	Airgas National Welders Attn: Managing Officer/Agent PO Box 601985 Charlotte, NC 28260	air cylinder rent		1,234.71
Alltel Attn: Managing Officer/Agent PO Box 96019 Charlotte, NC 28296	Alltel Attn: Managing Officer/Agent PO Box 96019 Charlotte, NC 28296	cell phone service	Disputed	190.07
AT&T Long Distance c/o Southwest Credit Systems, LP 5910 W. Plano Pkwy., Suite 100 Plano, TX 75093-4638	AT&T Long Distance c/o Southwest Credit Systems, LP 5910 W. Plano Pkwy., Suite 100 Plano, TX 75093-4638	long distance phone service		1,006.89
B&T Pest Control Attn: Managing Officer/Agent PO Box 127 Holly Ridge, NC 28445	B&T Pest Control Attn: Managing Officer/Agent PO Box 127 Holly Ridge, NC 28445	pest control service		100.00
Bank of America Attn: Managing Officer/Agent PO Box 15710 Wilmington, DE 19850-5184	Bank of America Attn: Managing Officer/Agent PO Box 15710 Wilmington, DE 19850-5184	credit card Debt is disputed as to personal liability of James A. Singleton, III		2,775.96
Capital One Bank (USA), N.A. c/o NCO Finance 507 Prudential Road Horsham, PA 19044	Capital One Bank (USA), N.A. c/o NCO Finance 507 Prudential Road Horsham, PA 19044	credit card	Disputed	1,818.40
Charter Communications Attn: Managing Officer/Agent PO Box 9001922 Louisville, KY 40290-1922	Charter Communications Attn: Managing Officer/Agent PO Box 9001922 Louisville, KY 40290-1922	internet		204.35

B4 (Official Form 4) (12/07) - Cont.

In re **Scuba Tech, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Citi Oil c/o Pro Consulting Services, Inc. PO Box 66768 Houston, TX 77266-6768	Citi Oil c/o Pro Consulting Services, Inc. PO Box 66768 Houston, TX 77266-6768	credit card	Disputed	1,205.92
Citibank (SD) NA/Staples Commercial Attn: Managing Officer/Agent PO Box 689020 Des Moines, IA 50368-9020	Citibank (SD) NA/Staples Commercial Attn: Managing Officer/Agent PO Box 689020 Des Moines, IA 50368-9020	store credit card	Disputed	2,604.15
Embarq Corporation Attn: Managing Officer/Agent PO Box 96064 Charlotte, NC 28296-0064	Embarq Corporation Attn: Managing Officer/Agent PO Box 96064 Charlotte, NC 28296-0064	phone service		498.02
HSBC Business Solutions Attn: Managing Officer/Agent PO Box 5239 Carol Stream, IL 60197-5239	HSBC Business Solutions Attn: Managing Officer/Agent PO Box 5239 Carol Stream, IL 60197-5239	Office Max credit card	Disputed	1,123.76
MBNA Attn: Managing Officer/Agent PO Box 15287 Wilmington, DE 19886-5287	MBNA Attn: Managing Officer/Agent PO Box 15287 Wilmington, DE 19886-5287	credit card	Disputed	893.16
New River Marina, Inc. Attn: Managing Officer/Agent PO Box 307 Sneads Ferry, NC 28460	New River Marina, Inc. Attn: Managing Officer/Agent PO Box 307 Sneads Ferry, NC 28460	fuel	Disputed	1,564.17
North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit Post Office Box 1168 Raleigh, NC 27602-1168	North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit Post Office Box 1168 Raleigh, NC 27602-1168	sales/use tax \$12,141.76 withholding tax \$13,820.00	Disputed	25,961.76
RSM McGladrey, Inc. Attn: Managing Officer/Agent 5155 Paysphere Circle Chicago, IL 60674	RSM McGladrey, Inc. Attn: Managing Officer/Agent 5155 Paysphere Circle Chicago, IL 60674	tax preparation		5,986.00
Topsail Voice Attn: Managing Officer/Agent PO Box 1679 Morehead City, NC 28557	Topsail Voice Attn: Managing Officer/Agent PO Box 1679 Morehead City, NC 28557	advertising		889.89
True Value Village Village Hardware Attn: Managing Officer/Agent 2135 Hwy. 172/ PO Box 309 Sneads Ferry, NC 28460	True Value Village Village Hardware Attn: Managing Officer/Agent 2135 Hwy. 172/ PO Box 309 Sneads Ferry, NC 28460	store charge account		156.01

B4 (Official Form 4) (12/07) - Cont.

In re **Scuba Tech, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
UPS Attn: Managing Officer/Agent PO Box 7247-0244 Philadelphia, PA 19170-0001	UPS Attn: Managing Officer/Agent PO Box 7247-0244 Philadelphia, PA 19170-0001	shipping	Disputed	236.14
Waste Management Attn: Managing Officer/Agent 390 Innovation Way Wellford, SC 29385-8900	Waste Management Attn: Managing Officer/Agent 390 Innovation Way Wellford, SC 29385-8900	trash service		455.07

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **May 11, 2009**Signature **/s/ James A. Singleton, III**

James A. Singleton, III
President

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Eastern District of North Carolina

In re Scuba Tech, Inc.
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	866,000.00		
B - Personal Property	Yes	31	326,405.72		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	1		420,935.69	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		25,961.76	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		1,866,679.52	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		48			
Total Assets			1,192,405.72		
Total Liabilities				2,313,576.97	

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Scuba Tech, Inc.
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Scuba Tech, Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
building and land located at 1306 E. Hwy 172 Holly Ridge, NC Parcel No. 747-13.41 (Lot 3, Section 6, Rev. Survey for Taylor, Map Book 1976, Page 863 Onslow County Registry)		-	866,000.00	420,935.69

Sub-Total > **866,000.00** (Total of this page)
 Total > **866,000.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Scuba Tech, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BB&T DIP account	-	218.57
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	218.57
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Scuba Tech, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Brad Stanley - \$4,400.00 175 Lake Haven Road Sneads Ferry, NC 28460	-	29,887.15
		Jerry Pearson - \$238.61 797 Riverbend Rd. Goldsboro, NC 27530		
		Andrew Isenhour - \$139.10 3409 Bragg Drive Wilmington, NC		
		Bobby G. Phillips - \$109.44 139 Enenezzer Rd. Goldsboro, NC 27530		
		James L. Conners/Cape Fear Divers LLC - \$25,000.00 311 E. Main St. Durham, NC 27701 and 809 N. Lake Park Blvd. Carolina Beach, NC 28428		
		Brad and Jamie Stanley possible claim for unauthorized loans or withdrawals - (undetermined amount) 175 Lake Haven Road Sneads Ferry, NC 28460	-	Unknown
			Sub-Total >	29,887.15
			(Total of this page)	

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Scuba Tech, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1994 Roll boat trailer VIN# 1R5ZZA23OR1009455 Title reflects: Scuba Excursions Xtra Ordinary	-	4,000.00
		1998 GMC Sierra pickup (4WD Xcab) VIN# 2GTEK19ROW1400454 Title reflects: Scuba Tech, Inc.	-	5,800.00
			Sub-Total >	9,800.00
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Scuba Tech, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		1998 homemade utility trailer Title reflects: Scuba Tech, Inc.	-	500.00
26. Boats, motors, and accessories.		1994 Atlantic Sportfisherman 28' boat w/Yamaha engines Hull# ATN00130D494 Title reflects: James A. Singleton, III	-	80,000.00
		2005 Craig Catamaran 12 ft. VIN# CDC11116E505 Title reflects: James A. Singleton, III	-	3,000.00
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		Inventory, Furniture and Equipment - See attached list	-	203,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	286,500.00
(Total of this page)	
Total >	326,405.72

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
001	Approx 6 File Cab/office materials
002	Stereo/Security Systems/Mini TV/VCR Contents of table file cab, TV/VCR
003	Desk L-shape/contents/chair
004	File Cab contents/box misc office supplies
005	HP Copyjet Copier, Royal 9512X Shredder, shelf, misc office supplies
006	Two file cabs, large lot office supplies (phones, charts, etc)
007	Office supplies, sign letters
008	Four Display Racks, 5 five inch TVs, table and contents
009	File Cab 3, Cannon PC980 copier, 3 chairs, 1 Magnavox VCR, charts
010	L shaped desk, file cab, 2 chairs w/contents, Lowrange GPS
011	Cabinet with training materials, large amount of office supplies
012	Two door Cabinet, real oak chair, Royal Alpha 587cash register, sharpe fax, desk, misc office supplies
013	Kitchen Items/Equipment/2 tables & 5 chairs, mini fridge, Kenmore microwave/ stand with contents
014	Sting Ray Camera
015	Sony Handy Cam
016	Metal Shelf w/contents
017	Peg board with Mares, Tusa, Cobra parts
018	Misc Computers/Monitors/Scanners/with misc hardware parts/printers
019	File Cab, misc parts, table with contents of table
020	Misc. parts, repairs manuals, sink, other misc items
021	Nylon ribbon, goggles, misc parts
022	Misc Items dive parts, dive master PADI software
023	Approx 10 Deep Sea backpacks, gear bags
024	Men's Undersuits, milk cart misc items, charts
025	Okona rolling dive gear bag
026	Lot of Misc parts, containers, kitchen items, Mean Fat Gilling Machinegrill
027	Aeris and misc parts
028	Misc. Spear Gun parts & accessories and board
029	Two boxes of regulator bags and misc Oceanic nylon bag, Approx 19
030	Contents of shelves misc items Craftsman drill
031	Misc Dry shoulder and regulator bags Approx 4

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
032	Used vest, Misc dry shoulder bags Approx 5
033	Misc bags (3)
034	Misc dry shoulder bags and totes, approx 5
035	Four misc. nylon bags, approx 4
036	Sherwood parts and shelf
037	Counter top only, conversion kits, approx 3, misc part, hoses, Fitting kits, approx 7
038	OCEANIC parts and shelf
039	SHERWOOD mouth pieces, air hoses with parts
040	Aqua Lung Parts, misc
041	Cart and misc parts, boxes, containers
042	Misc File Cab w/contents, misc parts, hoses, contents of counter
043	Misc Containers of parts, 12 containers
044	Top Shelf misc parts
045	Misc Hoses, belts and parts
046	Misc Hoses, weight bags, parts, oxygen sensors
047	Containers of used hoses, BC parts, misc items
048	Misc Parts, SHETH parts, knobs
049	Two Containers Zeagle, back packs, approx 5
050	Manufacturers CD, goggles, straps, misc parts, contents of counter top
051	Two containers, misc hoses, regulators, mouth pieces, misc tanks, holders, shelf
052	Wood Tower, office supplies
053	Zeagle, Part, gasket, misc part with shelf
054	DACOR parts, regulator with hoses, with shelf
055	3 containers, breathing hose, tank parts, knobs, misc item valves
056	Scuba Pro misc parts and hoses
057	Poseidon parts
058	Contents of counter, hoses, rags, misc parts, adapters, approx 7, 4 quick disconnects
059	Contents of closet area - flor lightbulbs, misc items
060	display rack, poster, hangers, misc items
061	wall rack & spear guns, spears & accessories
062	Nylon bags & contents

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
063	Nylon bags & dive marker
064	Nylon bags & contents
065	Trash can & janitorial supplies
066	Contents of closet - janitorial supplies with shop vac
067	Pictures, bulletin boards, rack & mats
068	3 Nylon bags/suitcase w/dive books
069	Weights
070	small rack with straps & metal water bucket
071	Large Rack with hanging contents - flashlights, spear guns, hangers, nylon, strap, spear guns
072	Contents of bench - top & bottom - weights & misc supplies
073	milk crate of yellow weights
074	misc pile of dive floats, weight belts & weights
075	box of rope, hangers & misc
076	pink nylon bag with wet suit, regulators & contents
077	dive kayak & bag
078	1 tank with black ring
079	1 tank with black ring
080	3 scrap tanks
081	4 small tanks
082	yellow nitrus tank
082a	yellow nitrus tank
082b	yellow nitrus tank
082c	yellow nitrus tank
082d	yellow nitrus tank
082e	yellow nitrus tank
082f	yellow nitrus tank
082g	yellow nitrus tank
082h	yellow nitrus tank
082i	yellow nitrus tank
082j	yellow nitrus tank
082k	yellow nitrus tank

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
083	aluminum tank (blue ring)
083a	aluminum tank
083b	aluminum tank
083c	aluminum tank
083d	aluminum tank
083e	aluminum tank
083f	aluminum tank
084	aluminum tank (green ring)
084a	aluminum tank
084b	aluminum tank
084c	aluminum tank
084d	aluminum tank
084e	aluminum tank
085	aluminum tank (navy ring)
085a	aluminum tank
085b	aluminum tank
085c	aluminum tank
086	aluminum tank (black ring)
086a	aluminum tank (pink ring)
086b	aluminum tank
086c	aluminum tank
086d	aluminum tank
086e	aluminum tank
086f	aluminum tank
087	misc wet suits
088	misc wet suits
088	misc wet suits
089	misc wet suits
090	misc wet suits
092	misc wet suits
093	misc wet suits

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
094	misc wet suits
095	misc wet suits
096	misc wet skins
097	misc wet skins
098	misc bc vest
099	misc wet skins & bc vests
100	BC vest & hoses
101	misc hoses
102	misc hoses
103	misc bc vests, approx 5
104	misc nylon bags, approx 3
105	misc nylon bags, approx 5
106	misc nylon bags & contents, approx 5
107	misc bc vest, hangers, & reg hosing
108	misc bc vests, approx 5
109	misc bc vests, approx 3
110	misc bc vests, approx 4
111	misc bc vests
112	misc bc vests
113	bc vest & nylon bag with contents
114	misc masks - used, approx 3
115	misc used regulators, approx 3
116	1 new underwater camera, Sealife
117	1 used underwater camera, Ikelife
118	1 new underwater camera, Sealife
119	1 new underwater camera, Sealife
120	1 new underwater camera, Sealife with flash
121	1 new underwater camera with flash, Sealife
122	misc basket of used equipment - lights, snorkel, pressure gauge, knife
123	misc basket of new & used masks & misc
124	box of misc masks, new and used

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
125	box of new & used gloves, booties & etc
126	basket of booties - used
127	box of used gloves & misc liners
128	basket of used hoods, hat, regulator & misc
129	basket of hoodies, hats, neoprene & accessories
130	box of manuals
131	basket of books, misc neoprene items & tv poker game
132	2 boxes of signs & displays, misc posters
133	nylon cases - used, Approx 10
134	nylon cases - used, Approx 5
135	tub of mesh gear bags, floats
136	aqua line display board & contents
137	16 black office chairs
138	stool & podium
139	all posters on the wall & frames if applicable
140	new aqua air steel tank
141	new aqua air steel tank
142	new aqua air steel tank
143	new aqua air steel tank
144	new aqua air steel tank
145	watersport neoprene booties
145a	watersport neoprene booties
145b	watersport neoprene booties
145c	watersport neoprene booties
145d	watersport neoprene booties
145e	watersport neoprene booties
145f	watersport neoprene booties
145g	watersport neoprene booties
145h	watersport neoprene booties
145i	watersport neoprene booties
145j	watersport neoprene booties

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
145k	watersport neoprene booties
146	xcel dive boots
146a	xcel dive boots
146b	xcel dive boots
147	Box of misc parts, lenses & light parts
148	misc lot of parts, books, bags, poster, charts etc
149	expert zoom fins
149a	expert dive fins
150	TUSA dive fins
150a	TUSA dive fins
150b	TUSA dive fins
150c	TUSA dive fins
150d	TUSA dive fins
150e	TUSA dive fins
151	Scubapro director chair
152	force fins
153	us divers fins
153a	us divers fins
154	mantaray dive fins
154a	mantaray dive fins
154b	mantaray dive fins
155	aqua lung fins
155a	aqua lung fins
155b	aqua lung fins
155c	aqua lung fins
155d	aqua lung fins
156	box of misc shoreline fins, approx 5
157	mantaray dive fins
157a	mantaray dive fins
157b	mantaray dive fins
158	TUSA dive fins

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
158a	TUSA dive fins
159	US Divers Fins
159a	US Divers Fins
160	velocity dive fins
161	Box of misc waist weight belts approx 17
162	Aeries duffle bag
163	AKona duffle bag
164	akona gear bag w/contents
166	crate of misc lights
167	basket of mesh bags, approx 9
168	duffle bags, approx 6
169	posters & dive instruction info
170	Basket of dive handers , booties, masks
171	Box of misc used bouyancy vests
172	box of straps
173	box of straps, tank brackets, dive software, & etc
174	sea vision goggle kit
174a	sea vision goggle kit
174b	sea vision goggle kit
175	Misc Neoprene boots, shorty bouyancy bag & dive accessories - used
176	Misc used wet suits
177	2 lights - used
178	Gearbag
179	Box of misc box of mesh bags Approx 10
180	Bubble wrap & supplies and bulletin board, Misc Straps
181	misc books, brocheres and stickers
182	misc lot of used wet suits
183	box of sandals, cases misc supplies
184	misc lot of mesh dive bags
186	Box of Training Stuff
187	Box of New Snorkel, approx 12

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
188	Box of manuals, shoes etc
189	Box of Pictures & Christmas paper
190	Oceanic Bouyancy compensator
191	Oceanic Bouyancy Compensator
192	Oceanic Bouyancy Compensator
193	Oceanic Bouyancy Compensator
194	Basket of Regulators - new
195	Stool & Basket of used regulators
196	Box of Flags
197	Zenith VCR & 2 dr filing cabinet
198	trash can & Sylvania colored TV
199	Sony CD player boombox
200	Royal Alpha 587 Cash Register
201	Misc lot of new/used wet suits in misc sizes, approx 5
202	Misc lot of 3 used wet suits - harveys
203	Misc lot of 3 used harveys wet suits
204	Misc lot of 3 used harveys wet suits
205	Misc lot 3 used wet suits
206	Misc lot 2 used wet suit vest
207	Sherwood bouyancy compensator vest - used, approx 2
208	Sherwood bouyancy compensator vest - used
209	Showroom Rack
210	Sequest Bouyancy comp vest
211	Scuba Pro Dive Vest
212	Sequest Diva LX Dive Vest
213	Sequest Fusion Dive Vest
214	Sequest Fusion Dive Vest
215	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)
215a	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)
215b	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)
215c	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
215d	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)
215e	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)
215f	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)
215g	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)
215h	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)
215i	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)
215j	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)
215k	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)
215l	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)
215m	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)
215o	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)
215p	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)
215q	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)
215r	Assorted Wet Suits, Akona, Dacor, X2 dive, Henderson, Sequest, Harvey's Excel (1 per lot)
216	Dacor Dive Vest
217	Dacor Dive Vest
218	Scuba Pro Dive Vest
218a	Scuba Pro Dive Vest
218b	Scuba Pro Dive Vest
219	Scuba Pro Dive Vest
219a	Sherwood Pro Dive Vest, used
220	Scuba Pro Ladyhawk Dive Vest
220a	Scuba Pro Ladyhawk Dive Vest
221	SSA Jacket w/rack
222	Akona Gear Bag
223	Armor Knap Sack
224	Aeris Back Pack
225	Oceanic Rolling Gear Back
226	Armor Gear bag
227	Akona Rolling Gear bag (3 pieces)
228	Akona gear bag

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
229	Akona gear bag
230	Oceanic Rolling gear bag
231	Armor gear bag and Rolling Bag
232	Deep Outdoors bag & pack & Wave tech bag
233	Padi gear bag
234	Deep Outdoors gear bag
235	Akona boat mesh Roller, new
236	Oceanic Rolling Gear bag
237	Aeris Gear Bag
238	Armor Rolling gear bag
239	Display Case
240	Misc lot of mesh bags, straps
241	Plastic Rack with contents, straps, etc
242	Misc lot of bags, flags, etc
243	Misc lot flashlight, dry cases, etc
244	Misc box hoses, straps, etc
245	Misc box of fins, Sherwood, etc
246	Misc box of fins, Sherwood, etc
247	Misc lot of Vest, Spear gun, etc
248	Misc box of fins
249	Misc box of fins
250	Zenith TV 52 inch with dual VCR and stand
251	Misc box of regulators
252	Misc box of regulators
253	Misc box of regulators
254	Misc box of masks
255	Misc box of fins
256	Misc box of fins
257	Misc box of fins
258	Pair Aqua Lung fins
258a	Pair Aqua Lung fins

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
258b	Pair Aqua Lung fins
258c	Pair Aqua Lung fins
258d	Pair Aqua Lung fins
259	Clock and all posters on wall in training room
260	Roll Control System
261	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 6
262	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 5
263	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 5
264	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 4
265	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 5
266	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 5
267	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 5
268	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 5
269	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 5
270	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 5
271	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 9
272	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 11
273	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 11
274	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 7
275	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 6
276	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 6
277	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 7

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
278	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 4
279	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 5
280	Assorted Wet Suits, Akona, Xcel, Aqua Lung, Henderson, Oceanic (not all inclusive to each lot), approx 5
281	Neosport Wet Suit
282	Oceanic Bouyancy Compensator
283	Oceanic Bouyancy Compensator
284	Oceanic Bouyancy Compensator
285	Seaquest Bouyancy Compensator
286	Seaquest Bouyancy Compensator
287	Sherwood Bouyancy Compensator
288	Sherwood Bouyancy Compensator
289	Aeris Bouyancy Compensator
290	Solaris Bouyancy Compensator
291	Posideon Besea Sport Harness
291a	Poseidon Besea Sport Harness
291b	Posidon Besea Sport Harness
291c	Posideon Besea Sport Harness
291d	Posideon Besea Sport Harness
291e	Poseidon Besea Sport Harness
292	Posideon Gear Bags
292a	Posideon Gear Bags
292b	Posideon Gear Bags
292c	Posideon Gear Bags
292d	Posideon Gear Bags
293	Oceanic Bouoyancy Compensator
294	Oceanic Bouyancy Compensator
295	Aeris Gear Bag
295a	Aeris Gear Bag
295b	Aeris Gear Bag

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
295c	Aeris Gear Bag
295d	Aeris Gear Bag
295e	Aeris Gear Bag
295F	Aeris Gear Bag
295g	Aeris Gear Bag
295h	Aeris Gear Bag
296	Posideon Bouyancy Compensator
297	Oceanic Bouyancy Compensator
298	Zeagle Bouyancy Compensator
299	Aeris Bouyancy Compensator
300	Oceanic Bouyancy Compensator
301	Seaquest Bouyancy Compensator
302	Sherwood Bouyancy Compensator
303	Zeagle Bouyancy Compensator with Rapid Diver
304	Alum Pony Bottle 30cf
305	Alum Pony Bottle 30cf
306	Alum Pony Bottle 13cf
306a	Alum Pony Bottle 13cf
307	Spare Air Bottle 3cf
308	Steel Dive Tank
309	Twin Bracket Set
310	Sherwood Bouyancy Compensator
311	Oceanic Bouyancy Compensator
312	Sherwood Bouyancy Compensator
313	Seaquest Bouyancy Compensator
314	Sherwood Bouyancy Compensator
315	Oceanic Bouyancy Compensator
316	Seahorse Bouyancy Compensator
317	Zeagle Back Plate BC System
318	Lung Military Swim Vest
319	Aqua Lung Calyspo

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
320	Seasoft Free
321	Seasoft Sea Pwy BC
322	Seasoft Pro BC
323	Reef 98 Picture
324	The Recon Creed & Easel
325	Aqua Lung Sasy System and stand
326	20 Assorted suits
327	STAHL SAC 3pc Gear Transport System
328	Aeris deluxe bag with wheels
329	Poseidon Xstream
330	Poseidon Xstream Duration
331	Poseidon Jetstream
331a	Poseidon Cyklon 5000
332	Tusa Platina Safe
333	Poseidon Besea QMR Quick Connect
333a	Poseidon Besea QMR Quick Connect
333b	Poseidon Besea QMR Quick Connect
334	TMOS Aeris AT 400 DVT
335	Dive Downloader Atmos Pro
335a	Dive Downloader Aeris Universal
335b	Dive Downloader Atmos Pro
336	Scuba Pro Minv VIP 3 Guaga Console
337	Aqua Lung Legend
338	Rack & Zeagle Sentenel Octopus, 3 hoses, Dynamo Dual Octopus, Poseidon Jetstream Octopus
339	Pelican 4 pack Tank Rack
340	Approx 28 assorted lights, floats and alerts
341	Approx 20 assorted lights, floats, locks, adaptors, laser
342	Assorted cases and chargers
343	Oceanic Diving Regulator
344	APEKS Aqua Lung
345	Aeris Atmos AI console

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
346	TUSA Platina Regulator
346a	Tusa Platina Regulator/swivel
346b	TUSA Platina Regulator
347	Oceanic Dive Comp
348	Aeris Regulator
349	Epic Hoseless Air-Intergrated Dive Computer
350	Mares Nemo Titanillim Dive Computer
351	Oceanic VT-3 Compter w/USB
351a	Oceanic Versa Trasn Pro
351b	Aeris Atmos Elite
351c	Aeris Atmos Elite
351d	Oceanic Pro
352	Zeagle ZX 50D Yoke Regulator
352a	Zeagle ZX 50D Yoke Regulator
353	Suunto SK7 Compass for Pivot Z Boot
354	2 Compasses & 2 boots
355	Supersport Loran
356	Poseidon Xstream Deep
356a	Posiedon Xstream Deep
357	Sunnto Regulator
358	Poseidon 2nd State Cyklon 5000
359	Poseidon 2nd State Cyklon 5000
360	Airflow Guage
361	Scuba Pro R390 Octopus
362	Aeris Gyro Octopus
363	Sherwood Minimus Octopus
363a	Sherwood Minimus Octopus
363b	Sherwood Minimus Octopus
363c	Sherwood Minimus Octopus
364	Zeagle Regulator
365	Tusa Platina Safe Second Stage

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
365a	Tusa Platina Safe Second Stage
365b	Tusa Platina Regulator
365c	Tusa Platina Regulator
366	Sherwood Insight 2 Gauge Console
366a	Sherwood Insight 2 Gauge Console
366b	Sherwood Insight 2 Gauge Console
366c	Sherwood Insight 2 Gauge Console
367	Oceanic Alpha VIII w/ PX-3 Bal
367a	Oceanic Alpha VIII w PX-3 Bal
367b	Oceanic Alpha VIII w PX-3 Bal
368	Aqua Lung Legend Regulator
369	Aqua Lung Titan Regulator
369a	Aqua Lung Titan Regulator
370	Aqua Lung Titan Lx
370a	Aqua Lung Titan LX
370b	Aqua Lung Titan LX
371	Dive Flag Decals with Stand
372	Diver Blow-up Sign
373	Sherwood Oasis Regulator
373a	Sherwood Oasis Regulator
374	Poseidon xstream dive w 70cm
375	Ikelite C-lite 8 Rod
375a	Ikelite C-lite 8 Rod
375b	Ikelite C-lite 8 Rod
375c	Ikelite C-lite 8 Rod
376	Inflat-alert w/Underwater HC
376a	Inflat-alert w/Underwater HC
377	Sub Duck
377a	Sub Duck
378	Approx 6 - Assorted Aeris Dive Computers
379	Dive Alert

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
379a	Dive Alert
379b	Dive Alert
379c	Dive Alert
379d	Dive Alert
380	Reefmaster Flash
381	Aeris Atmos Sport Regulator
381a	Aeris Atmos Sport Regulator
381b	Aeris Atmos Sport Regulator
381c	Aeris Atmos Sport Regulator
381d	Aeris Atmos Sport Regulator
381e	Aeris Atmos Sport Regulator
381f	Aeris Atmos Sport Regulator
382	File Cabinet - wood 2 drawer
383	Mares Nemo Dive Computer
384	Mares Nemo Dive Computer
385	Mares M1 Dive Computer
386	Compass
387	2 Freestyle watches & St. Mortiz Momentum m1 watch
388	St. Mortiz Nereos Dive Watch
389	St. Mortiz Nereos Dive Watch
390	Sealife 3x Close-Up Lens
391	Sealife Sport Diver II w/ Lens Docks
392	Sealife Camera & Digital Flash & Flash Link
393	Sherwood & Oceanic & Aqualung Suunto Vyper Wrist Units, approx 3
394	Oceanic, Suunto Dive Computer
394a	Suunto Dive Computer
395	TUSA Dive Computer
396	Eyesea Sport Receiver, Suunto Dive Complete & Other Associated Computers
397	Assorted Gauges & Connections
398	Assorted Gauges & USB Connections
399	Sherwood & Suunto Compasses & Covers

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
400	Sherwood Insight 2 Gauge
401	Sherwood Wisdom w/ Guage and Compass
402	Sunto Guage
403	Misc Watch Jewelry Display Case and other empty watch cases
404	Atmos Regulator
405	Aeris Regulator AT 400
406	Aqua Lung Regulator
407	Oceanic Regulator
408	Genisis
409	Aqua Lung Regulator
410	Fox Regulator
411	Legend Regulator
412	Zeagle Regulator with Oceanic Guage
413	Sherwood and others Regulators
414	Aqua Lung and others Regulators
415	Misc. lot of straps and accessories
416	Misc. lot of dive software/dive wristband computers
417	24mm wide angle lens
417a	24mm wide angle lens
417b	24mm wide angle lens
417c	24mm wide angle lens
417d	24mm wide angle lens
417e	24mm wide angle lens
417f	24mm wide angle lens
417g	24mm wide angle lens
417h	24mm wide angle lens
418	HP Printer
419	Display counter system in front Retail room
420	misc box of knives
421	misc box of pelican flashlights, approx 5
422	misc lot of office supplies, credit card machine, seat covers etc.

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
423	display case and contents/misc elevator misc music cd/s brochures and santa wind sock.
424	JVC TV and stand
425	misc free style watches, approx 4
426	misc free style watches, approx 4
427	misc free style watches bottom and middle rack, approx 7
428	misc watches, approx 4
429	misc watches, approx 3
430	misc watches approx 7 and display
431	sharktooth display
432	misc lot lens covers misc. first aid products, ear plugs
433	sticker pin, dive
434	bull frog sun screen with stand
435	5 cases sea spray anti fog
436	misc lot/box of dive booties/neoprene booties misc. sizes.
438	Box Misc T-Shirts
439	Box Misc T-Shirts
440	Box Misc Hangers
441	Box Misc. Dive Hats
442	Box Misc. T-Shirts
443	Box Misc. & Akona & Others Dive Hoods
444	Box Misc. Tank Banks/Brackets
445	Box Misc. Dive Flags
446	Box of Crockies/ Misc. Sizes
447	Rack of Flags and Hangers
448	Scuba Pro Valves, approx 5
449	Misc. Rack of Hats/Belts w/Display
450	Akona/Sherwood BC Prokit
451	Oceanic Buoancy Compensator
452	Aeris Buoancy Compensator
453	Sherwood Buoancy Compensator
454	Misc Box of Duffle Bags, approx 6

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
455	Misc. box of dive back packs, approx 9
456	Akona and Sherwood Dive Socks
457	misc box hats
457a	misc box hats
457b	misc box hats
458	misc box t shirts
459	basket of clothes hangers/metal display rack
460	dive gloves akona neoprene, Approx 24
461	dive gloves akona neoprene, approx 15
462	deepsee dive gloves neoprene, approx 18
463	deepsee dive gloves neoprene, approx 14
464	seasoft neoprene dive gloves, approx 9
465	seasoft neoprene dive gloves, approx 15
466	akona neoprene dive gloves, approx 13
467	neosport neoprene dive gloves, approx 33 with rack
468	seasoft & booties, approx 10
469	oceanic booties, approx 10
470	box of dive sandals, approx 6
471	box of dive flip flops, approx 7
472	box of diving booties
472a	box of diving boots
472b	box of diving boots
472c	box of diving booties
472d	box of diving booties
472e	box of diving booties
473	display rack
474	pelican water 1650 case (water resistant case)
474a	pelican water 1650 case (water resistant case)
474b	pelican water 1650 case (water resistant case)
475	wall clock
476	crystal glass figurines with display case

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
477	basket of booties approx 7
478	ocean edge deepsee booties, approx 10
479	basket of booties, approx 15
480	box of booties neoprene, approx 15
481	box of booties neoprene deepsee/seasoft, approx 6
482	box of booties neoprene deepsee/seasoft and other brands, approx 6
483	box of booties neoprene deepsee/seasoft and other brands, approx 10
484	Box of Booties Neoprene Deepsee/seasoft and other brands, approx 10
485	box of oceanic tusa msic fins, approx 9
486	misc box of dive fins, approx 10
487	misc box of dive fins, approx 10
488	misc box dive fins, approx 8
489	misc box of fins, approx 10
490	box of booties, approx 10
491	box of sea shells
492	misc. coffee cups with dive labels and figurines
493	table
494	box of fins tusa/aqua lung and others, approx 8
495	scuba pro fins 1
496	box of fins, approx 8
497	box of fins, approx 8
498	box of fins, approx 8
499	box fins, approx 8
500	rack of fins on wall, oceanic, velocity, sherwood, approx 8
501	rack of fins oceanic, velocity, sherwood, approx 9
502	rack of dive mask, morray, sea/dive, approx 15
503	box of spray of box defogger, approx 25
504	rack of mask and lenses, approx 70
505	rack of mask and lenses approx 15
506	rack of dive mask and lenses, approx 81
507	steel dive tank

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
507a	steel dive tank
508	Mesh Duffle Bags approx 3
509	box of dive flags
510	rack of misc. dive snorkels, approx 11
511	rack of misc. dive snorkels, approx 20
512	misc. rack of dive mask, approx 8
513	misc. rack of dive mask, approx 6
514	misc. rack of dive mask, approx 8
515	misc. rack of dive mask, approx 4
516	dive buoys
517	steel dive tank
517a	steel dive tank
518	top rack of dive parts etc.
519	rack parts etc.
520	rack of parts etc. straps and clips
521	rack of parts straps
522	misc. rack of parts., etc.
523	misc. rack of parts., etc.
524	misc. rack of parts and acc.
525	misc. rack. Of parts and acc. With rack
526	Roundwood table and 5 chairs
527	stool
528	misc. rack of parts, acc.
529	misc. rack of drawstring bags
530	misc. lot of spear gun parts
531	misc. lot of spear gun storage bags
532	misc. lot of spearfish gun bands
533	spearfish bands row of
534	spearfish band row of
535	spearfish band row of
536	misc lot of dive weights dive

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
537	misc lot dive weights
538	misc lot of dive weights
539	box of weight belts neoprene
540	box of weight belts
541	box of pelican waterproof approx 5
542	box of pelican waterproof, approx 6
543	box of dive weights
544	dive spear gun
545	dive spear gun
546	dive spear gun
547	dive spear gun
548	dive spear gun
549	dive spear gun
550	dive spear gun
551	dive spear gun
552	dive spear gun
553	dive spear gun
554	dive spear gun
555	dive spear gun
556	dive spear gun
557	dive spear gun
558	dive spear gun
559	dive spear gun
560	rack of spear gun parts
561	spear guns parts accessories
562	spear guns parts accessories with stand
563	spear gun
563a	spear gun
563b	spear gun
563c	spear gun
564	Spear Gun Stand

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
565	Speargun Cases
566	Speargun
566a	speargun
566b	speargun
566c	speargun
566d	speargun
566e	Spear Gun
567	spear gun rack
568	spear gun and rack
569	spear gun
569a	spear gun
569b	spear gun
569c	spear gun
569d	spear gun
569e	spear gun
570	rack of spear accessories
571	Wall fish display w/ spear blades
572	spear gun
573	spear guns
574	spear guns
575	spear guns
576	spear guns
577	spear guns
578	spear guns
579	box of spears
580	2 cases w/ spears
581	row spear gun parts
582	row spear gun parts
583	row of spear gun parts
584	row of spear gun parts
585	rack of dive lights

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
586	row of dive lights
587	box of lights and retractable cords
588	box of professional dive lights, approx 6
589	box of misc. dive lights, approx 12
590	box of aqua lung, safety signals, approx 9
591	box of pelican safety lights, approx 10
592	Box of pelican safety lights, approx 14
593	misc. box of parts
594	zeagle scuba regulator
594a	zeagle scuba regulator
594b	zeable scuba regulator
595	surface breathing appr. Approx 5
596	dive mask
597	dive mask
598	oceanic regulator
599	box misc. regulator
600	Ocean Reef LP Hoses & Connections
601	Oceanic Swivel Octopus
602	Trigger Scuba Underwater Communications System
603	Approx 3 - Suunto Back Mount Compass
604	Approx 3 - Poseidon & Sherwood Octopus
605	Zeagle Octopus
606	Approx 2 - Aquatec Air 3
607	Approx 6 - Gyro Octopus
608	Table
609	Track Mounting Kits
610	Seahorse Locking Water Tight Laptop case
611	Misc Bags
612	Seawolf Speargun Cocking Plate, Roll Control Can, Dive Note Navigation
613	Lobster nets
614	Pony Mount, Straps & Covers

Inventory Listing

Seizure ID: 09-03-09-031a

Lot	Property Description
615	Approx 6 -Aeris Backpacks
616	Approx 8 - Aeris Mesh Backpacks
617	Approx 18 - PADI Cordura Zipper Binder
618	Assorted Mouthpieces, clips, straps, hooks, and tracks
619	Molsture Muncher & Assorted Figurines anad bubble wrap
620	Syncmaster 172N Flatscreen Monitor, Desktop computer with keyboard
621	Tank Boots
622	Approx 6 - Quick Glove Ring System
701	Hydro 500
702	6 Hydro test tank stool
703	Scottsman Ice machine
704	tank stand
705	tank pressure tester 5hp
706	sharp stereo with speakers
707	parts chest
709	compressed air breathing
710	eagle air compressor
711	Cart of misc. parts/work and work bench
713	Hydro Test Tank Roller

B6D (Official Form 6D) (12/07)

In re Scuba Tech, Inc., Debtor Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.									
Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 21126 Philadelphia, PA 19114	-								
		Federal Tax Lien 1999 - 2008 withholding secured by: 1306 E. Hwy 172, Holly Ridge, NC 1998 GMC Sierra 28' Atlantic boat/motors/trailer all furniture, equipment, accounts and inventory						414,733.44	0.00
		Value \$ 866,000.00							
Account No.									
North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit Post Office Box 1168 Raleigh, NC 27602-1168	-								
		State Tax Lien 2006 - 2007 sales/withholding taxes Filed 3/18/09; secured by: 1306 E. Hwy 172, Holly Ridge, NC 1998 GMC Sierra; 28' Atlantic boat/motors/trailer; all furniture, equipment, accounts and inventory						4,265.18	0.00
		Value \$ 866,000.00							
Account No.									
Onslow County Tax Office Attn: Managing Officer/Agent 39 Tallman Street Jacksonville, NC 28540	-								
		2009 real property taxes Parcel #747-13.41 1306 E. Hwy 172 Holly Ridge, NC						1,937.07	0.00
		Value \$ 866,000.00							
Account No.									
		Value \$							
Subtotal (Total of this page)								420,935.69	0.00
Total (Report on Summary of Schedules)								420,935.69	0.00

0 continuation sheets attached

B6E (Official Form 6E) (12/07)

In re Scuba Tech, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

B6E (Official Form 6E) (12/07) - Cont.

In re Scuba Tech, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Employment Security Comm. of NC Attn: Managing Officer/agent PO Box 26504 Raleigh, NC 27611-6504							0.00	0.00
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal							0.00	0.00
(Total of this page)							0.00	0.00

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re Scuba Tech, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit Post Office Box 1168 Raleigh, NC 27602-1168		-		sales/use tax \$12,141.76 withholding tax \$13,820.00			X	25,961.76	0.00
Account No.				2009 personal property taxes				0.00	0.00
Onslow County Tax Office Attn: Managing Officer/Agent 39 Tallman Street Jacksonville, NC 28540		-							
Account No.									
Account No.									
Account No.									

Sheet 2 of 2 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims	Subtotal (Total of this page)	25,961.76	0.00
	Total (Report on Summary of Schedules)	25,961.76	0.00
		25,961.76	25,961.76

B6F (Official Form 6F) (12/07)

In re Scuba Tech, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. XXXX-XXXX-XXXX-1964 ADT Security Services, Inc. c/o Barry Serota and Associates PO Box 1008 Arlington Heights, IL 60006		-				242.85
Account No. XXXX-XXXX-XXXX-9923 Airgas National Welders Attn: Managing Officer/Agent PO Box 601985 Charlotte, NC 28260	X	-				1,234.71
Account No. Representing: Airgas National Welders						
Account No. XXXX-XXXX-XXXX-5438 Alltel Attn: Managing Officer/Agent PO Box 96019 Charlotte, NC 28296	X	-			X	190.07
Subtotal (Total of this page)						1,667.63

5 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Scuba Tech, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. XXXX-XXXX-XXXX-0266 AT&T Long Distance c/o Southwest Credit Systems, LP 5910 W. Plano Pkwy., Suite 100 Plano, TX 75093-4638		-	long distance phone service			1,006.89
Account No. XXXX-XXXX-XXXX-8014 B&T Pest Control Attn: Managing Officer/Agent PO Box 127 Holly Ridge, NC 28445		-	pest control service			100.00
Account No. XXXX-XXXX-XXXX-5444 Bank of America Attn: Managing Officer/Agent PO Box 15710 Wilmington, DE 19850-5184	X	-	credit card Debt is disputed as to personal liability of James A. Singleton, III			2,775.96
Account No. XXXX-XXXX-XXXX-2082 Capital One Bank (USA), N.A. c/o NCO Finance 507 Prudential Road Horsham, PA 19044	X	-	credit card		X	1,818.40
Account No. XXXX-XXXX-XXXX-8385 Charter Communications Attn: Managing Officer/Agent PO Box 9001922 Louisville, KY 40290-1922		-	internet			204.35
Sheet no. <u>1</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	5,905.60

B6F (Official Form 6F) (12/07) - Cont.

In re Scuba Tech, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Representing: Charter Communications						
		Credit Protection Association Attn: Managing Officer/Agent 13355 Noel Rd. Dallas, TX 75240				
Account No. XXXX-XXXX-XXXX-7506 Citi Oil c/o Pro Consulting Services, Inc. PO Box 66768 Houston, TX 77266-6768	X -				X	1,205.92
Account No. XXXX-XXXX-XXXX-8064 Citibank (SD) NA/Staples Commercial Attn: Managing Officer/Agent PO Box 689020 Des Moines, IA 50368-9020	X -				X	2,604.15
Account No. Representing: Citibank (SD) NA/Staples Commercial						
		Encore Receivable Management Attn: Managing Officer/Agent PO Box 3330 Olathe, KS 66063-0330				
Account No. XXXX-XXXX-XXXX-6814 Embarq Corporation Attn: Managing Officer/Agent PO Box 96064 Charlotte, NC 28296-0064	-					498.02
Sheet no. <u>2</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	4,308.09

B6F (Official Form 6F) (12/07) - Cont.

In re Scuba Tech, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Representing: Embarq Corporation						
Account No. XXXX-XXXX-XXXX-0423 HSBC Business Solutions Attn: Managing Officer/Agent PO Box 5239 Carol Stream, IL 60197-5239	X -				X	1,123.76
Account No. Representing: HSBC Business Solutions						
Account No. XXXX-XXXX-XXXX-8142 MBNA Attn: Managing Officer/Agent PO Box 15287 Wilmington, DE 19886-5287	X -				X	893.16
Account No. James A. Singleton, III 130 Aqua Alley Holly Ridge, NC 28445	-	rent/equipment use/advances/transfers				1,843,494.00
Account No. XXXX-XXXX-XXXX-8142 MBNA Attn: Managing Officer/Agent PO Box 15287 Wilmington, DE 19886-5287	X -	credit card			X	893.16
Sheet no. <u>3</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	1,845,510.92

B6F (Official Form 6F) (12/07) - Cont.

In re Scuba Tech, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Representing: MBNA						
		Portfolio Recovery Associates, LLC Attn: Managing Officer/Agent P.O. Box 12914 Norfolk, VA 23541				
Account No. New River Marina, Inc. Attn: Managing Officer/Agent PO Box 307 Sneads Ferry, NC 28460	X -	fuel			X	1,564.17
Account No. XXXX-XXXX-XXXX-8670 RSM McGladrey, Inc. Attn: Managing Officer/Agent 5155 Paysphere Circle Chicago, IL 60674	-	tax preparation				5,986.00
Account No. Topsail Voice Attn: Managing Officer/Agent PO Box 1679 Morehead City, NC 28557	-	advertising				889.89
Account No. XXXX-XXXX-XXXX-3685 True Value Village Hardware Attn: Managing Officer/Agent 2135 Hwy. 172/ PO Box 309 Sneads Ferry, NC 28460	-	store charge account				156.01
Sheet no. <u>4</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	8,596.07

B6F (Official Form 6F) (12/07) - Cont.

In re Scuba Tech, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. XXXX-XXXX-XXXX-96W4			shipping				
UPS Attn: Managing Officer/Agent PO Box 7247-0244 Philadelphia, PA 19170-0001		-				X	236.14
Account No.			NCO				
Representing: UPS			Attn: Managing Officer/Agent 4740 Baxter Rd. Virginia Beach, VA 23462				
Account No.			trash service				
Waste Management Attn: Managing Officer/Agent 390 Innovation Way Wellford, SC 29385-8900		-					455.07
Account No.			Allied Interstate, Inc.				
Representing: Waste Management			Attn: Managing Officer/Agent PO Box 361626 Columbus, OH 43236-9921				
Account No.							

Sheet no. 5 of 5 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) **691.21**

Total
 (Report on Summary of Schedules) **1,866,679.52**

B6G (Official Form 6G) (12/07)

In re Scuba Tech, Inc. Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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_____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re **Scuba Tech, Inc.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Bottom Time, Inc.	Citibank (SD) NA/Staples Commercial Attn: Managing Officer/Agent PO Box 689020 Des Moines, IA 50368-9020
Bottom Time, Inc.	Citi Oil c/o Pro Consulting Services, Inc. PO Box 66768 Houston, TX 77266-6768
Bottom Time, Inc.	Airgas National Welders Attn: Managing Officer/Agent PO Box 601985 Charlotte, NC 28260
Bottom Time, Inc.	Capital One Bank (USA), N.A. c/o NCO Finance 507 Prudential Road Horsham, PA 19044
Brad Stanley (insider) 175 Lake Haven Road Sneads Ferry, NC 28460	New River Marina, Inc. Attn: Managing Officer/Agent PO Box 307 Sneads Ferry, NC 28460
James A. Singleton, III 130 Aqua Alley Holly Ridge, NC 28445	Bank of America Attn: Managing Officer/Agent PO Box 15710 Wilmington, DE 19850-5184
James A. Singleton, III 130 Aqua Alley Holly Ridge, NC 28445	HSBC Business Solutions Attn: Managing Officer/Agent PO Box 5239 Carol Stream, IL 60197-5239
James A. Singleton, III 130 Aqua Alley Holly Ridge, NC 28445	MBNA Attn: Managing Officer/Agent PO Box 15287 Wilmington, DE 19886-5287
Jamie Stanley (insider) 175 Lake Haven Road Sneads Ferry, NC 28460	Citibank (SD) NA/Staples Commercial Attn: Managing Officer/Agent PO Box 689020 Des Moines, IA 50368-9020

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_____ continuation sheets attached to Schedule of Codebtors

In re Scuba Tech, Inc., Debtor Case No. _____

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Jamie Stanley (insider) 175 Lake Haven Road Sneads Ferry, NC 28460	Alltel Attn: Managing Officer/Agent PO Box 96019 Charlotte, NC 28296
Jamie Stanley (insider) 175 Lake Haven Road Sneads Ferry, NC 28460	Capital One Bank (USA), N.A. c/o NCO Finance 507 Prudential Road Horsham, PA 19044
Jolly Roger Charters	New River Marina, Inc. Attn: Managing Officer/Agent PO Box 307 Sneads Ferry, NC 28460

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Scuba Tech, Inc.
Debtor(s)

Case No. _____
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 50 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date May 11, 2009

Signature /s/ James A. Singleton, III
James A. Singleton, III
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Scuba Tech, Inc.
Debtor(s)

Case No. _____
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>14,614.00</u>
Prior to the filing of this statement I have received.....	\$	<u>14,614.00</u>
Balance Due.....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify): **Mr. & Mrs. James A. Singleton, III**

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. [Other provisions as needed]

Representation at the meeting of creditors if located in Wilmington, NC (additional charge if meeting held in another location); if a Chapter 13 case as provided in Local Rule 2016-1 unless otherwise allowed by the Court.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Any services or advice regarding taxes; extraordinary pre-bankruptcy planning; representation with regard to adversary proceedings, Rule 2004 examinations or depositions; redemption of property; reaffirmation of debt; motions to extend or impose the automatic stay for repeat filers; conversions to another chapter; services with regard to an audit of the case; any services necessitated by the debtor's delay or failure to promptly respond to the attorney or the trustee or perform the debtor's duties; any services not specifically included above; in a chapter 7 case any matters following the first meeting of creditors, representation with regard to negotiations or correspondence with the trustee or creditors, conducting the first meeting of creditors by interrogatories, amendments to schedules or statements due to the debtor's mistakes or omissions, any contested matters including valuation disputes, objections to exemptions, requests to surrender property, motions for relief from the automatic stay, or lien avoidance; and in a chapter 13 case contested eligibility or confirmation and any other services determined by the court to warrant additional compensation.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: May 11, 2009

/s/ Algernon L. Butler, Jr.
Algernon L. Butler, Jr. 649
Butler & Butler, L.L.P.
111 N. Fifth Avenue
PO Box 38
Wilmington, NC 28401
910-762-1908 Fax: 910-762-9441

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Scuba Tech, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 11, 2009

Signature /s/ James A. Singleton, III
James A. Singleton, III
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Scuba Tech, Inc.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 11, 2009**

/s/ James A. Singleton, III

James A. Singleton, III/President

Signer/Title

ADT Security Services, Inc.
c/o Barry Serota and Associates
PO Box 1008
Arlington Heights, IL 60006

Capital One Bank (USA), N.A.
c/o NCO Finance
507 Prudential Road
Horsham, PA 19044

Harvard Collection Services, Inc.
Attn: Managing Officer/Agent
4839 N. Elston Avenue
Chicago, IL 60630-2534

Airgas National Welders
Attn: Managing Officer/Agent
PO Box 601985
Charlotte, NC 28260

Charter Communications
Attn: Managing Officer/Agent
PO Box 9001922
Louisville, KY 40290-1922

HSBC Business Solutions
Attn: Managing Officer/Agent
PO Box 5239
Carol Stream, IL 60197-5239

Allied Interstate, Inc.
Attn: Managing Officer/Agent
PO Box 361626
Columbus, OH 43236-9921

Citi Oil
c/o Pro Consulting Services, Inc.
PO Box 66768
Houston, TX 77266-6768

Internal Revenue Service
Attn: Managing Officer/Agent
Post Office Box 21126
Philadelphia, PA 19114

Alltel
Attn: Managing Officer/Agent
PO Box 96019
Charlotte, NC 28296

Citibank (SD) NA/Staples Commercial
Attn: Managing Officer/Agent
PO Box 689020
Des Moines, IA 50368-9020

James A. Singleton, III
130 Aqua Alley
Holly Ridge, NC 28445

AT&T Long Distance
c/o Southwest Credit Systems, LP
5910 W. Plano Pkwy., Suite 100
Plano, TX 75093-4638

Credit Protection Association
Attn: Managing Officer/Agent
13355 Noel Rd.
Dallas, TX 75240

MBNA
Attn: Managing Officer/Agent
PO Box 15287
Wilmington, DE 19886-5287

ATG Credit, LLC
Attn: Managing Officer/Agent
PO Box 14895
Chicago, IL 60614-4895

Embarq Corporation
Attn: Managing Officer/Agent
PO Box 96064
Charlotte, NC 28296-0064

NACM
Attn: Managing Officer/Agent
PO Box 29429
Atlanta, GA 30359

B&T Pest Control
Attn: Managing Officer/Agent
PO Box 127
Holly Ridge, NC 28445

Employment Security Comm. of NC
Attn: Managing Officer/agent
PO Box 26504
Raleigh, NC 27611-6504

NCO
Attn: Managing Officer/Agent
4740 Baxter Rd.
Virginia Beach, VA 23462

Bank of America
Attn: Managing Officer/Agent
PO Box 15710
Wilmington, DE 19850-5184

Encore Receivable Management
Attn: Managing Officer/Agent
PO Box 3330
Olathe, KS 66063-0330

New River Marina, Inc.
Attn: Managing Officer/Agent
PO Box 307
Sneads Ferry, NC 28460

Brad Stanley (insider)
175 Lake Haven Road
Sneads Ferry, NC 28460

First Citizens Bank
Attn: Managing Officer/Agent
PO Box 26592
Raleigh, NC 27611

North Carolina Dept. of Revenue
Office Serv. Division Bankr. Unit
Post Office Box 1168
Raleigh, NC 27602-1168

Onslow County Tax Office
Attn: Managing Officer/Agent
39 Tallman Street
Jacksonville, NC 28540

Portfolio Recovery Associates, LLC
Attn: Managing Officer/Agent
P.O. Box 12914
Norfolk, VA 23541

RSM McGladrey, Inc.
Attn: Managing Officer/Agent
5155 Paysphere Circle
Chicago, IL 60674

Topsail Voice
Attn: Managing Officer/Agent
PO Box 1679
Morehead City, NC 28557

True Value Village Village Hardware
Attn: Managing Officer/Agent
2135 Hwy. 172/ PO Box 309
Sneads Ferry, NC 28460

United States Attorney
310 New Bern Avenue, Suite 800
Federal Building
Raleigh, NC 27601-1461

UPS
Attn: Managing Officer/Agent
PO Box 7247-0244
Philadelphia, PA 19170-0001

Waste Management
Attn: Managing Officer/Agent
390 Innovation Way
Wellford, SC 29385-8900

Attorney or Party Name, Address, Telephone & FAX Number, and California State Bar Number Algernon L. Butler, Jr. 111 N. Fifth Avenue PO Box 38 Wilmington, NC 28401 910-762-1908 Fax: 910-762-9441 California State Bar Number: 649 <i>Attorney for Debtor</i>	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: <p style="text-align: center;">Scuba Tech, Inc.</p> <p style="text-align: right;">Debtor(s), Plaintiff(s), Defendant(s).</p>	CASE NO.: ADV. NO.: CHAPTER: 11

**Corporate Ownership Statement Pursuant to
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

Pursuant to F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, **Algernon L. Butler, Jr. 649**, the undersigned in the above-captioned case, hereby declare
(Print Name of Attorney or Declarant)

under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
 - I am the president or other officer or an authorized agent of the debtor corporation
 - I am a party to an adversary proceeding
 - I am a party to a contested matter
 - I am the attorney for the debtor corporation
- 2.a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
[For additional names, attach an addendum to this form.]
- b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

/s/ Algernon L. Butler, Jr.
 Signature of Attorney or Declarant

May 11, 2009
 Date

Algernon L. Butler, Jr. 649
 Printed Name of Attorney or Declarant

This form is optional. It has been approved for use by the United States Bankruptcy Court for the Central District of California.