

B1 (Official Form 1)(1/08)

**United States Bankruptcy Court
Eastern District of North Carolina**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Imperial Capital Resource Group, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA The Peak City Grill & Bar	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 54-1820682	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 126 North Salem Street, Suite 200 Apex, NC <div style="text-align: right; margin-top: 5px;"> ZIP Code 27502 </div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>
County of Residence or of the Principal Place of Business: Wake	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>
Location of Principal Assets of Business Debtor (if different from street address above): 126 North Salem Street Apex, NC 27502	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$50 million	\$10,000,001 to \$100 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Imperial Capital Resource Group, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: Steven Mark Adams / Julie Marcellino Adams	Case Number: 09-04945-8	Date Filed: 6/16/09	
District: EDNC	Relationship: Owner of debtor	Judge: Unknown	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Imperial Capital Resource Group, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X /s/ Travis Sasser _____ Signature of Attorney for Debtor(s)</p> <p>Travis Sasser 26707 _____ Printed Name of Attorney for Debtor(s)</p> <p>Travis Sasser _____ Firm Name</p> <p>875 Walnut Street Suite 342 Cary, NC 27511</p> <p>_____ Address</p> <p style="text-align: right;">Email: tsasser@carybankruptcy.com</p> <p>919.319.7400 Fax: 919.657.7400 _____ Telephone Number</p> <p>June 15, 2009 _____ Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X /s/ Steven Adams _____ Signature of Authorized Individual</p> <p>Steven Adams _____ Printed Name of Authorized Individual</p> <p>President _____ Title of Authorized Individual</p> <p>June 15, 2009 _____ Date</p>	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of North Carolina

In re Imperial Capital Resource Group, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
American Microloan 2115 Linwood Avenue 4th Floor Fort Lee, NJ 07024	American Microloan 2115 Linwood Avenue 4th Floor Fort Lee, NJ 07024 201-592-9925	Loan		150,000.00
Bank of America Attn: Managing Agent PO Box 15726 Wilmington, DE 19886-5726	Bank of America Post Office Box 15726 Wilmington, DE 19886-5726 877.543.4453	Credit card		14,652.70
Bank of America Attn: Managing Agent PO Box 15726 Wilmington, DE 19886-5726	Bank of America Attn: Managing Agent PO Box 15726 Wilmington, DE 19886-5726	Credit card		3,000.00
BMW Financial Attn: Managing Agent PO Box 9001065 Louisville, KY 40290-1065	BMW Financial Post Office Box 9001065 Louisville, KY 40290-1065 800-578-5000	Vehicle loan		32,959.29 (23,600.00 secured)
Don Coomes 126 North Salem Street Suite 207 Apex, NC 27502	Don Coomes 126 North Salem Street Suite 207 Apex, NC 27502 919-303-9998	Account		14,000.00
Ecolab, Inc. Attn: Managing Agent Post Office Box 905327 Charlotte, NC 28290-5237	Ecolab, Inc. Post Office Box 905327 Charlotte, NC 28290-5237 651-293-1963	Account		7,000.00
First Bank 402 E Williams Street Apex, NC 27502	First Bank 402 East Williams Street Apex, NC 27502 910-576-6171	Line of credit		5,000.00
Gurkin Construction 1312 Kirkland Road Suite 117 Raleigh, NC 27603	Gurkin Construction 1312 Kirkland Road Suite 117 Raleigh, NC 27603 919-834-1196	Account		40,000.00

B4 (Official Form 4) (12/07) - Cont.

In re Imperial Capital Resource Group, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Internal Revenue Service Insolvency Support Services Post Office Box 21126 Philadelphia, PA 19114-1126	Internal Revenue Service Post Office Box 21126 Philadelphia, PA 19114-1126 800-913-9358	Payroll taxes		350,000.00
NC Department of Revenue Attn: Angela C. Fountain, BK MGR. Post Office Box 1168 Raleigh, NC 27602-1168	NC Department of Revenue Post Office Box 1168 Raleigh, NC 27602-1168 919-733-4027	Sales and Use Taxes		36,057.83
NC Employment & Security Commission Attn: Managing Agent Post Office Box 25903 Raleigh, NC 27611-5903	NC Employment & Security Commission Post Office Box 25903 Raleigh, NC 27611-5903 919-707-1060	Unemployment		17,677.67
Paychex Attn: Christine 15501 Weston Parkway, Suite #100 Cary, NC 27513	Paychex 15501 Weston Parkway Suite 100 Cary, NC 27513 800-322-7292	Account		5,000.00
Poseidon Seafood 7424 Acc Boulevard Suite 103 Raleigh, NC 27617	Poseidon Seafood 7424 Access Boulevard Suite 103 Raleigh, NC 27617 704-944-1160	Account		12,000.00
Royalton Partners 510 Cole Stream Court Cary, NC 27513	Royalton Partners 510 Cole Stream Court Cary, NC 27513 440-582-5768	Loan		115,000.00
Royalton Partners 510 Cole Stream Court Cary, NC 27513	Royalton Partners 510 Cole Stream Court Cary, NC 27513 440-582-5768	Loan		75,000.00
Scott Tobin 2 Jessamire Lane Savannah, GA 31411	Scott Tobin Scott Tobin	Loan		25,000.00
SunTrust Bank, Inc. Attn: Bankruptcy Dept. PO Box 85092 Richmond, VA 23286-5052	SunTrust Bank, Inc. Post Office Box 85092 Richmond, VA 23286-5052 800-635-3112	Line of credit		10,000.00
Town of Apex Attn: Managing Agent Post Office Box 250 Apex, NC 27502-0250	Town of Apex Post Office Box 250 Apex, NC 27502-0250 919-249-3309	Utility services		10,000.00
Traveler's Indemnity Attn: Managing Agent Post Office Box 6075 Glens Falls, NY 12801-6075	Traveler's Indemnity Post Office Box 6075 Glens Falls, NY 12801-6075 800-328-2189	Account		3,670.00

B4 (Official Form 4) (12/07) - Cont.

In re Imperial Capital Resource Group, Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
World Omni Financial Corp. Attn: Managing Agent Post Office Box 9879 Mobile, AL 36691-9879	World Omni Financial Corp. Post Office Box 9879 Mobile, AL 36691-9879 800-686-3494	Vehicle loan		30,705.04 (22,280.00 secured)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 15, 2009

Signature /s/ Steven Adams
Steven Adams
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Imperial Capital Resource Group, Inc.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 15, 2009**

/s/ Steven Adams

Steven Adams/President
Signer/Title

Date: **June 15, 2009**

/s/ Travis Sasser

Signature of Attorney
Travis Sasser 26707
Travis Sasser
875 Walnut Street
Suite 342
Cary, NC 27511
919.319.7400 Fax: 919.657.7400

American Microloan
2115 Linwood Avenue
4th Floor
Fort Lee, NJ 07024

Gurkin Construction
1312 Kirkland Road
Suite 117
Raleigh, NC 27603

Royalton Partners
510 Cole Stream Court
Cary, NC 27513

Bank of America
Attn: Managing Agent
PO Box 15726
Wilmington, DE 19886-5726

Internal Revenue Service
Insolvency Support Services
Post Office Box 21126
Philadelphia, PA 19114-1126

Scott Tobin
2 Jessamire Lane
Savannah, GA 31411

BMW Financial
Attn: Managing Agent
PO Box 9001065
Louisville, KY 40290-1065

NC Department of Revenue
Attn: Angela C. Fountain, BK MGR.
Post Office Box 1168
Raleigh, NC 27602-1168

Securities & Exchange Commission
Branch of Reorganizaiont
3475 Lenox Road NE, Ste. 1000
Atlanta, GA 30326-1323

Credit Collection Services
Attn: Managing Agent
Two Wells Avenue, Department 9134
Newton Center, MA 02459

NC Employment & Security Commission
Attn: Managing Agent
Post Office Box 25903
Raleigh, NC 27611-5903

Southeast Toyota Finance
Aka World Omni Finance
Post Office Box 96052
Charlotte, NC 28296-0052

Don Coomes
126 North Salem Street
Suite 207
Apex, NC 27502

Paychex
Attn: Christine
15501 Weston Parkway, Suite #100
Cary, NC 27513

Steven Adams
2613 Olive Chapel Road
Apex, NC 27502

Ecolab, Inc.
Attn: Managing Agent
Post Office Box 905327
Charlotte, NC 28290-5237

Peak City Holdings, LLC
126 North Salem Street
Apex, NC 27502-1428

SunTrust Bank
Attn: Managing Agent
Post Office Box 27767
Richmond, VA 23261-7767

Exhaust Clean
PO Box 239
Morrisville, NC 27560

Poseidon Seafood
7424 Acc Boulevard
Suite 103
Raleigh, NC 27617

SunTrust Bank, Inc.
Attn: Bankruptcy Dept.
PO Box 85092
Richmond, VA 23286-5052

Farmers Insurance Group
4680 Wilshire Blvd.
Los Angeles, CA 90010

PSNC Energy
SCANA Serv./ K. Wicker/ Bankrupt
1426 Main Street, Mail Code 130
Columbia, SC 29218

Town of Apex
Attn: Managing Agent
Post Office Box 250
Apex, NC 27502-0250

First Bank
402 E Williams Street
Apex, NC 27502

Raleigh Durham Check Cashers, Inc.
PO Box 492890
Lawrenceville, GA 30049

Traveler's Indemnity
Attn: Managing Agent
Post Office Box 6075
Glens Falls, NY 12801-6075

US Attorney General
5137 Robert F. Kennedy Bldg.
10th Street & Constitution Avenue NW
Washington, DC 20530

US Attorney's Office
Attn: Civil Process Clerk
310 New Bern Ave, Ste. 800, Fed. Bldg.
Raleigh, NC 27601-1461

Wake County Tax Collector
PO Box 2331
Raleigh, NC 27602-2331

World Omni Financial Corp.
Attn: Managing Agent
Post Office Box 9879
Mobile, AL 36691-9879

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Imperial Capital Resource Group, Inc.

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Imperial Capital Resource Group, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

June 15, 2009

Date

/s/ Travis Sasser

Travis Sasser 26707

Signature of Attorney or Litigant

Counsel for Imperial Capital Resource Group, Inc.

Travis Sasser

875 Walnut Street

Suite 342

Cary, NC 27511

919.319.7400 Fax:919.657.7400

tsasser@carybankruptcy.com