

B1 (Official Form 1)(1/08)

**United States Bankruptcy Court  
Eastern District of North Carolina**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Hope Builders JC International, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>AKA The Carpenters Cabinetry Company</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-2746025</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>1000 Van Gert Drive Winterville, NC</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>28590</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Pitt</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></li> <li><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</li> <li><input type="checkbox"/> Partnership</li> <li><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>	<b>Nature of Business</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Health Care Business</li> <li><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</li> <li><input type="checkbox"/> Railroad</li> <li><input type="checkbox"/> Stockbroker</li> <li><input type="checkbox"/> Commodity Broker</li> <li><input type="checkbox"/> Clearing Bank</li> <li><input checked="" type="checkbox"/> Other</li> </ul>	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Chapter 7</li> <li><input type="checkbox"/> Chapter 9</li> <li><input checked="" type="checkbox"/> Chapter 11</li> <li><input type="checkbox"/> Chapter 12</li> <li><input type="checkbox"/> Chapter 13</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</li> </ul>
<b>Tax-Exempt Entity</b> (Check box, if applicable) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</li> </ul>		<b>Nature of Debts</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</li> <li><input checked="" type="checkbox"/> Debts are primarily business debts.</li> </ul>

<b>Filing Fee</b> (Check one box) <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Full Filing Fee attached</li> <li><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>	<b>Chapter 11 Debtors</b> Check one box: <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> </ul> Check if: <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</li> </ul> Check all applicable boxes: <ul style="list-style-type: none"> <li><input type="checkbox"/> A plan is being filed with this petition.</li> <li><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</li> </ul>
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

<b>Estimated Number of Creditors</b>										
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	100,001-500,000	OVER 500,000
<b>Estimated Assets</b>										
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	\$1 billion to \$5 billion	More than \$5 billion
<b>Estimated Liabilities</b>										
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	\$1 billion to \$5 billion	More than \$5 billion

THIS SPACE IS FOR COURT USE ONLY

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>		<p>Name of Debtor(s): <b>Hope Builders JC International, Inc.</b></p>	
<p><b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)</p>			
<p>Location Where Filed: <b>- None -</b></p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>Location Where Filed:</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p><b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)</p>			
<p>Name of Debtor: <b>- None -</b></p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>District:</p>		<p>Relationship:</p>	<p>Judge:</p>
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>	
<p><b>Exhibit C</b></p>			
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p><b>Exhibit D</b></p>			
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
<p><b>Information Regarding the Debtor - Venue</b></p> <p>(Check any applicable box)</p>			
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b></p> <p>(Check all applicable boxes)</p>			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Address of landlord)</p>			
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

**Voluntary Petition**  
 (This page must be completed and filed in every case)

Name of Debtor(s):  
**Hope Builders JC International, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
 Signature of Debtor

**X** \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (If not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
 Signature of Foreign Representative

\_\_\_\_\_  
 Printed Name of Foreign Representative

\_\_\_\_\_  
 Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

**X** \_\_\_\_\_

\_\_\_\_\_  
 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X** /s/ John G. Rhyne NC State Bar No.  
 Signature of Attorney for Debtor(s)

John G. Rhyne NC State Bar No. 17570  
 Printed Name of Attorney for Debtor(s)

Hinson & Rhyne, P.A.  
 Firm Name

P.O. Box 7479  
Wilson, NC 27895

\_\_\_\_\_  
 Address

252-291-1746 Fax: 252-291-2521

\_\_\_\_\_  
 Telephone Number

July 27, 2009

\_\_\_\_\_  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ William Frierson  
 Signature of Authorized Individual

William Frierson  
 Printed Name of Authorized Individual

President  
 Title of Authorized Individual

July 27, 2009

\_\_\_\_\_  
 Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Eastern District of North Carolina**

In re Hope Builders JC International, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>William and Beverly Frierson 1000 Van Gert Dr. Winterville, NC 28590</b>	<b>William and Beverly Frierson 1000 Van Gert Dr. Winterville, NC 28590</b>	<b>loans to company</b>		<b>160,000.00</b>
<b>Garris Evans Lumber Co. Attn: Managing Agent P.O. Box 2548 Greenville, NC 27836-2548</b>	<b>Garris Evans Lumber Co. Attn: Managing Agent P.O. Box 2548 Greenville, NC 27836-2548</b>	<b>trade debt on Hines project. May have a claim of lien as to the funds</b>		<b>40,000.00</b>
<b>Garris Evans Lumber Co. Attn: Managing Agent P.O. Box 2548 Greenville, NC 27836-2548</b>	<b>Garris Evans Lumber Co. Attn: Managing Agent P.O. Box 2548 Greenville, NC 27836-2548</b>			<b>28,000.00</b>
<b>Dura Supreme c/o Smith Debnam PO Box 26268 Raleigh, NC 27611-6268</b>	<b>Dura Supreme c/o Smith Debnam PO Box 26268 Raleigh, NC 27611-6268</b>			<b>21,149.91</b>
<b>Aspen Tops East 4862 Reedy Branch Rd Winterville, NC 28590</b>	<b>Aspen Tops East 4862 Reedy Branch Rd Winterville, NC 28590</b>	<b>trade debt. may have a claim of lien as to the Hines project</b>		<b>18,000.00</b>
<b>Richard C. Cox 231 Commerce Street Greenville, NC 27858</b>	<b>Richard C. Cox 231 Commerce Street Greenville, NC 27858</b>	<b>accounting services</b>		<b>10,000.00</b>
<b>Peaden &amp; Son Landscaping 4219 Nc 33 W Greenville, NC 27834</b>	<b>Peaden &amp; Son Landscaping 4219 Nc 33 W Greenville, NC 27834</b>	<b>trade debt. may have a claim of lien as to the Hines project</b>		<b>9,400.00</b>
<b>S.T. Wooten Corporation PO Box 2408 Wilson, NC 27894-2408</b>	<b>S.T. Wooten Corporation PO Box 2408 Wilson, NC 27894-2408</b>			<b>9,098.10</b>
<b>Hardees Plumbing 1432 Canter Way Ayden, NC 28513</b>	<b>Hardees Plumbing 1432 Canter Way Ayden, NC 28513</b>	<b>trade debt. may have a claim of lien as to the Hines project</b>		<b>7,800.00</b>
<b>Horizon Forest Products 4115 Commodity Parkway Raleigh, NC 27610</b>	<b>Horizon Forest Products 4115 Commodity Parkway Raleigh, NC 27610</b>			<b>7,600.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re Hope Builders JC International, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>GMAC PO Box 380902 Minneapolis, MN 55438-0902</b>	<b>GMAC PO Box 380902 Minneapolis, MN 55438-0902</b>	<b>2007 Hummer, H2, standard trim</b>		<b>40,000.00</b>  <b>(33,000.00 secured)</b>
<b>Interior Distributors, Inc. c/o Patricia Harvey 46 Orchard Street C Asheville, NC 28801</b>	<b>Interior Distributors, Inc. c/o Patricia Harvey 46 Orchard Street C Asheville, NC 28801</b>			<b>6,872.19</b>
<b>Legacy Cabinets PO Box 730 Eastaboga, AL 36260</b>	<b>Legacy Cabinets PO Box 730 Eastaboga, AL 36260</b>			<b>4,697.26</b>
<b>Fireplace Creation, Inc. PO Box 8649 Rocky Mount, NC 27803</b>	<b>Fireplace Creation, Inc. PO Box 8649 Rocky Mount, NC 27803</b>			<b>4,274.60</b>
<b>Sam's/Discover Attn: Managing Agent P.O. Box 6011 Dover, DE 19903-6011</b>	<b>Sam's/Discover Attn: Managing Agent P.O. Box 6011 Dover, DE 19903-6011</b>			<b>4,000.00</b>
<b>Lighting By Design PO Box 2337 Greenville, NC 27836</b>	<b>Lighting By Design PO Box 2337 Greenville, NC 27836</b>			<b>3,509.32</b>
<b>Carpet Design Center 3205 S Memorial Dr Greenville, NC 27834</b>	<b>Carpet Design Center 3205 S Memorial Dr Greenville, NC 27834</b>	<b>trade debt. may have a claim of lien as to the Hines project</b>		<b>3,500.00</b>
<b>Dell Financial Services c/o DFS Customer Care Dept. P.O. Box 81577 Austin, TX 78708</b>	<b>Dell Financial Services c/o DFS Customer Care Dept. P.O. Box 81577 Austin, TX 78708</b>			<b>3,329.76</b>
<b>Greenville TV and Appliance 200 Greenville Blvd SE Greenville, NC 27858</b>	<b>Greenville TV and Appliance 200 Greenville Blvd SE Greenville, NC 27858</b>	<b>trade debt. may have a claim of lien as to the Hines project</b>		<b>2,200.00</b>
<b>Overhead Door Company 2745 E Tenth St Greenville, NC 27858</b>	<b>Overhead Door Company 2745 E Tenth St Greenville, NC 27858</b>	<b>Trade Debt</b>		<b>2,000.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re Hope Builders JC International, Inc.  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 27, 2009

Signature /s/ William Frierson  
**William Frierson**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**Eastern District of North Carolina**

In re Hope Builders JC International, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,992,700.00		
B - Personal Property	Yes	4	39,050.00		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	3		1,660,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		352,257.53	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		21			
Total Assets			2,031,750.00		
Total Liabilities				2,012,257.53	

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Hope Builders JC International, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



B6A (Official Form 6A) (12/07)

In re Hope Builders JC International, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
3608 Oak Hill Drive Greenville, NC 28590 (Lot 43, Phase V, Ironwood Subdivision). Value difficult to estimate in today's economy. Listed for sale at \$531,000	Fee Simple	-	531,000.00	415,000.00
305 Rolling Hills Ct Greenville, NC 28590. Lot 48, Phase V, Ironwood S/D. Value difficult to estimate in today's economy. Listed for sale at \$489,900	Fee Simple	-	489,900.00	385,000.00
477 Williamston Drive Winterville, NC 28590. Lot 49 Main Street Village S/D. Value difficult to estimate in today's economy. Listed for sale at \$199,900	Fee Simple	-	199,900.00	170,000.00
2431 Lillington Ct Winterville, NC 28590, Lot 113 Main Street Village. Value difficult to estimate in today's economy. Property is subject to an option to purchase for \$259,000, minus the \$10,000.00 option paid.	Fee Simple	-	249,000.00	200,000.00
933 Van Gert Drive Winterville, NC 28590. Lot 48, Corey Ridge S/D. Value difficult to estimate in today's economy. Subject to an option for purchase at \$567,900, minus the option price of \$45,000 already paid	Fee Simple	-	522,900.00	450,000.00

Sub-Total > **1,992,700.00** (Total of this page)

Total > **1,992,700.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Hope Builders JC International, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Branch Banking and Trust Co., checking	-	1,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **1,000.00**  
 (Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Hope Builders JC International, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>William and Gloria Hines owe the Debtor approximately \$37,000 on the last draw for the construction of a house at Lot 87 Waterford Subdivision in Pitt County. These proceeds are subject to the claims of materialmen under Ch 44A of the NCGS. The deadline for filing said claims has not run. It is anticipated that approximately \$70,000 in lien claims may be filed. As a result, there is no 'net' value to the account receivable</b>	-	<b>0.00</b>
		<b>Mr. and Mrs. Arna Phoenixx owed rent for July 2009 relating to 2431 Lillington Court.</b>	-	<b>2,200.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			

Sub-Total > **2,200.00**  
 (Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Hope Builders JC International, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>Tilt Trailor-</b>	-	<b>2,400.00</b>
		<b>2007 Hummer, H2, standard trim</b>	-	<b>33,000.00</b>
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.	<b>X</b>			
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.		<b>Odd left over cabinets</b>	-	<b>100.00</b>
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
			Sub-Total >	<b>35,500.00</b>
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Hope Builders JC International, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.		<b>Office Equipment- desk, printer, fax</b>	-	<b>350.00</b>

Sub-Total >	<b>350.00</b>
(Total of this page)	
Total >	<b>39,050.00</b>

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re Hope Builders JC International, Inc.

Case No. \_\_\_\_\_

Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.									
East Carolina Bank PO Box 337 Engelhard, NC 27824		-							
			12-09-08	D/T recorded 2567, 650					
				305 Rolling Hills Ct Greenville, NC 28590. Lot 48, Phase V, Ironwood S/D. Value difficult to estimate in today's economy. Listed for sale at \$489,900					
			Value \$	489,900.00			385,000.00	0.00	
Account No.									
First Carolina State Bank PO Box 8469 Rocky Mount, NC 27804		-							
			12-07	deed of trust					
				933 Van Gert Drive Winterville, NC 28590. Lot 48, Corey Ridge S/D. Value difficult to estimate in today's economy. Subject to an option for purchase at \$567,900, minus the option price of \$45,000 already paid					
			Value \$	522,900.00			450,000.00	0.00	
Account No.									
First South Bank Attn: Managing Agent P.O. Box 2047 Washington, NC 27889-3537		-							
			4-2-08	D/T recroded bk 2474, Page 75					
				3608 Oak Hill Drive Greenville, NC 28590 (Lot 43, Phase V, Ironwood Subdivision). Value difficult to estimate in today's economy. Listed for sale at \$531,000					
			Value \$	531,000.00			0.00	0.00	
Account No.									
First South Bank Attn: Managing Agent P.O. Box 2047 Washington, NC 27889-3537		-							
			12-9-08	D/T recorded bk 2567-656					
				3608 Oak Hill Drive Greenville, NC 28590 (Lot 43, Phase V, Ironwood Subdivision). Value difficult to estimate in today's economy. Listed for sale at \$531,000					
			Value \$	531,000.00			415,000.00	0.00	
Subtotal								1,250,000.00	0.00
(Total of this page)									

2 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Hope Builders JC International, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.									
<b>GMAC</b> PO Box 380902 Minneapolis, MN 55438-0902	-	<b>PMSI</b>							
		2007 Hummer, H2, standard trim							
		Value \$	33,000.00				40,000.00	7,000.00	
Account No.		<b>9-28-05</b>							
<b>Millenia Community Bank</b> 1310 W Arlington Blvd PO Drawer 30410 Greenville, NC 27833-0410	-	possible deed of trust -- disputed							
		Lot 48 Corey Ridge							
		Value \$	489,900.00				0.00	0.00	
Account No.		<b>4-27</b>							
<b>The East Carolina Bank</b> Attn: Managing Agent PO Box 337 Engelhard, NC 27824	-	D/T recorded bk 2106, page 81 -- disputed							
		477 Williamston Drive Winterville, NC 28590. Lot 49 Main Street Village S/D. Value difficult to estimate in today's economy. Listed for sale at \$199,900							
		Value \$	199,900.00				0.00	0.00	
Account No.		<b>9-15-06</b>							
<b>The East Carolina Bank</b> Attn: Managing Agent PO Box 337 Engelhard, NC 27824	-	D/T recorded bk 2188, page 384							
		477 Williamston Drive Winterville, NC 28590. Lot 49 Main Street Village S/D. Value difficult to estimate in today's economy. Listed for sale at \$199,900							
		Value \$	199,900.00				170,000.00	0.00	
Account No.		<b>4-27-08</b>							
<b>The East Carolina Bank</b> Attn: Managing Agent PO Box 337 Engelhard, NC 27824	-	D/T recorded bk 2106, page 81 -- disputed							
		2431 Lillington Ct Winterville, NC 28590, Lot 113 Main Street Village. Value difficult to estimate in today's economy. Property is subject to an option to purchase for \$259,000, minus the							
		Value \$	249,000.00				0.00	0.00	
Subtotal								<b>210,000.00</b>	<b>7,000.00</b>
(Total of this page)									

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Hope Builders JC International, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.							
<b>The Little Bank 1011A Red Banks Rd Greenville, NC 27858</b>	-						
		<b>10-5-07 D/T recorded Bk 2398-530 2431 Lillington Ct Winterville, NC 28590, Lot 113 Main Street Village. Value difficult to estimate in today's economy. Property is subject to an option to purchase for \$259,000, minus the \$10,000.00 option paid.</b>					
		Value \$ <b>249,000.00</b>				<b>200,000.00</b>	<b>0.00</b>
Account No.							
<b>Representing: The Little Bank</b>							
		<b>Frank Erwin, Trustee 825 Gum Branch Rd., Suite 115 Jacksonville, NC 28540</b>					
		Value \$					
Account No.							
		Value \$					
Account No.							
		Value \$					
Subtotal (Total of this page)						<b>200,000.00</b>	<b>0.00</b>
Total (Report on Summary of Schedules)						<b>1,660,000.00</b>	<b>7,000.00</b>

Sheet **2** of **2** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims



In re Hope Builders JC International, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re Hope Builders JC International, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. <b>Employment Security Commission P.O. Box 26504 Raleigh, NC 27611</b>	-	-	<b>NOTICE ONLY</b>				0.00	0.00
Account No. <b>xx-xxx6025</b> <b>Internal Revenue Service PO Box 21126 Philadelphia, PA 19114-0326</b>	-	-	<b>NOTICE ONLY</b>				0.00	0.00
Account No. <b>North Carolina Dept. of Revenue P.O. Box 1168 Raleigh, NC 27602</b>	-	-	<b>Notice only</b>				0.00	0.00
Account No. <b>Pitt County Tax Collector Attn: Managing Agent P.O. Box 875 Greenville, NC 27835</b>	-	-	<b>Notice only</b>				0.00	0.00
Account No.								

Sheet <b>1</b> of <b>1</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims	Subtotal (Total of this page)	0.00	0.00
	Total (Report on Summary of Schedules)	0.00	0.00

B6F (Official Form 6F) (12/07)

In re Hope Builders JC International, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Aspen Tops East</b> <b>4862 Reedy Branch Rd</b> <b>Winterville, NC 28590</b>		-	trade debt. may have a claim of lien as to the Hines project			<b>18,000.00</b>
Account No. <b>x3-013-BLDR</b>  <b>Baldwin &amp; Janowski, PA</b> <b>1015 Conference Drive</b> <b>Greenville, NC 27858</b>		-				<b>1,997.50</b>
Account No.  <b>Carpet Design Center</b> <b>3205 S Memorial Dr</b> <b>Greenville, NC 27834</b>		-	trade debt. may have a claim of lien as to the Hines project			<b>3,500.00</b>
Account No. <b>Cx6976</b>  <b>Cox North Carolina Publications</b> <b>Processing Center</b> <b>PO Box 1967</b> <b>Greenville, NC 27835-1967</b>		-				<b>414.06</b>
Subtotal (Total of this page)						<b>23,911.56</b>

5 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Hope Builders JC International, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No. <b>xxxxxxxxxxxxxx4749</b>  <b>Dell Financial Services</b> c/o DFS Customer Care Dept. P.O. Box 81577 Austin, TX 78708		-				<b>1,940.03</b>
Account No. <b>xxxxxxxxxxxxxx0718</b>  <b>Dell Financial Services</b> c/o DFS Customer Care Dept. P.O. Box 81577 Austin, TX 78708		-				<b>3,329.76</b>
Account No.  <b>Dura Supreme</b> c/o Smith Debnam PO Box 26268 Raleigh, NC 27611-6268		-				<b>21,149.91</b>
Account No. <b>xxxxxxxx1856</b>  <b>Embarq</b> PO Box 3289 Huntington, WV 25702-0289		-				<b>76.60</b>
Account No.  <b>Fireplace Creation, Inc.</b> PO Box 8649 Rocky Mount, NC 27803		-				<b>4,274.60</b>
Sheet no. <u>1</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>30,770.90</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hope Builders JC International, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Garris Evans Lumber Co.</b> <b>Attn: Managing Agent</b> <b>P.O. Box 2548</b> <b>Greenville, NC 27836-2548</b>	-					<b>28,000.00</b>
Account No.  <b>Garris Evans Lumber Co.</b> <b>Attn: Managing Agent</b> <b>P.O. Box 2548</b> <b>Greenville, NC 27836-2548</b>	-	trade debt on Hines project. May have a claim of lien as to the funds				<b>40,000.00</b>
Account No. <b>xx2818</b>  <b>General Shale Brick</b> <b>PO Box 75819</b> <b>Charlotte, NC 28275</b>	-					<b>0.00</b>
Account No.  <b>Greenville TV and Appliance</b> <b>200 Greenville Blvd SE</b> <b>Greenville, NC 27858</b>	-	trade debt. may have a claim of lien as to the Hines project				<b>2,200.00</b>
Account No.  <b>Hardees Plumbing</b> <b>1432 Canter Way</b> <b>Ayden, NC 28513</b>	-	trade debt. may have a claim of lien as to the Hines project				<b>7,800.00</b>
Sheet no. <u>2</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>78,000.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hope Builders JC International, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G U E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Horizon Forest Products</b> 4115 Commodity Parkway Raleigh, NC 27610	-					<b>7,600.00</b>
Account No.  <b>Interior Distributors, Inc.</b> c/o Patricia Harvey 46 Orchard Street C Asheville, NC 28801	-					<b>6,872.19</b>
Account No. <b>C-366</b>  <b>Legacy Cabinets</b> PO Box 730 Eastaboga, AL 36260	-					<b>4,697.26</b>
Account No.  <b>Lighting By Design</b> PO Box 2337 Greenville, NC 27836	-					<b>3,509.32</b>
Account No. <b>xxxxxx4027</b>  <b>Lowe's Commercial Services</b> PO Box 2918 Mission, KS 66201	-					<b>1,024.57</b>
Sheet no. <u>3</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>23,703.34</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hope Builders JC International, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Mr. and Mrs. John Janowski</b> 1015 Conference Drive Greenville, NC 27858	-		<b>possible liability for debts of Hope Builders</b>		<b>X</b>	<b>Unknown</b>
Account No.						
<b>Overhead Door Company</b> 2745 E Tenth St Greenville, NC 27858	-		<b>Trade Debt</b>			<b>2,000.00</b>
Account No.						
<b>Peaden &amp; Son Landscaping</b> 4219 Nc 33 W Greenville, NC 27834	-		<b>trade debt. may have a claim of lien as to the Hines project</b>			<b>9,400.00</b>
Account No.						
<b>Rex Smith Farms, Inc.</b> 4746 Rountree Rd Winterville, NC 28590	-		<b>trade debt. may have a claim of lien as to the Hines project</b>			<b>1,373.63</b>
Account No.						
<b>Richard C. Cox</b> 231 Commerce Street Greenville, NC 27858	-		<b>accounting services</b>			<b>10,000.00</b>
Sheet no. <u>4</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>22,773.63</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hope Builders JC International, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G U E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>x8448</b>						
<b>S.T. Wooten Corporation PO Box 2408 Wilson, NC 27894-2408</b>	-					<b>9,098.10</b>
Account No.						
<b>Sam's/Discover Attn: Managing Agent P.O. Box 6011 Dover, DE 19903-6011</b>	-					<b>4,000.00</b>
Account No.						
<b>Wiley and Gloria Hines 283 Foxcroft Lane Winterville, NC 28590</b>	-	<b>possible claims re construction project</b>				<b>Unknown</b>
Account No.						
<b>William and Beverly Frierson 1000 Van Gert Dr. Winterville, NC 28590</b>	-	<b>loans to company</b>				<b>160,000.00</b>
Account No.						
					Subtotal (Total of this page)	<b>173,098.10</b>
					Total (Report on Summary of Schedules)	<b>352,257.53</b>

Sheet no. 5 of 5 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims



B6G (Official Form 6G) (12/07)

In re Hope Builders JC International, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Arna and Phoenix Evans 2431 Lillington Court Winterville, NC 28590</b>	<b>Option to purchase 2431 Lillington Court from Debtor for \$259,000, minus option price of \$10,000, which has been paid.</b>
<b>Jeffrey Ward 933 Van Gert Dr Winterville, NC 28590</b>	<b>Option to purchase real estate (933 Van Gert Dr.) from Debtor for \$567,900, minus option price of \$45,000.00, which has been paid.</b>

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\_\_\_\_\_ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re Hope Builders JC International, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>William and Beverly Frierson 1000 Van Gert Dr. Winterville, NC 28590</b>	<b>Various creditors</b>

0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Hope Builders JC International, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 23 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date July 27, 2009

Signature /s/ William Frierson  
**William Frierson**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/07)

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Hope Builders JC International, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$0.00</b>	<b>2009 -- Approximately \$360,000 in gross receipts</b>
<b>\$0.00</b>	<b>2008 -- Gross Receipts = \$3,985,877 Ordinary Income = (\$24,677)</b>
<b>\$0.00</b>	<b>2007 -- Gross Receipts = \$3,556,528 Ordinary Income = \$97,814</b>

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

**3. Payments to creditors**

None  *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>General Shale Brick PO Box 75819 Charlotte, NC 28275</b>	<b>\$10,000 paid in past two weeks. See SOFA #4 for details</b>	<b>\$10,000.00</b>	<b>\$0.00</b>
<b>Hinson and Rhyne</b>	<b>July 27, 2009 -- accrued fees and expenses paid prior to filing. See Rule 2016 disclosure for details</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>See Attached listing for other payments</b>		<b>\$0.00</b>	<b>\$0.00</b>

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>In Re Foreclosure, 09 SP 363</b>	<b>Foreclosure</b>	<b>Pitt County</b>	<b>Pending (re the Little Bank)</b>

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Hope Builders v. Wayne and Kristin Borton	Contractual dispute	Pitt County	referred to binding arbitration. Hope Builders lost in arbitration (no collection against the Bortons). ruling handed down in past few months
Overhead Doors v Hope Builders, 09 CVD 1540	collection	Pltt County	pending -- trial set for 7--28-09
Enforcement of Clain of Lien by General Shale Brick, 08 M 1313. Enforcement lawsuit filed in Wake County	Claim of Lien proceeding	Lien filed in Pitt County	Lien claim was for \$28,000 +. Claim was bonded over for \$14,000.00. Entire claim was then settled for \$10,000 payment (from bond) in past couple of weeks. Claim was secured
Claim of Lien by Garris-Evans Lumber re the Hines job (see Sched B) 09 M 1057	Collection/claim of lien	Pitt County	filed July 17, 2009
Rex Smith Farms, Inc. v Hope Builders, 09 CVM 3597	collection	Pitt County Small Claims	Pending

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Hinson & Rhyne, P.A. P.O. Box 7479 Wilson, NC 27895	\$10,000 paid July 2, 2009	

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Various parties		<b>Although the Debtor is in the business of buying and selling real estate, the transfers of real estate made by the Debtor in the past two years is attached as Exhibit A. All transfers were made in the ordinary course of business.</b>

None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
East Carolina Bank PO Box 337 Engelhard, NC 27824	checking account	closed July 2009, balance was \$175.00
First South Bank Attn: Managing Agent P.O. Box 2047 Washington, NC 27889-3537	Checking	closed with past year. no balance in account
The Little Bank 1011A Red Banks Rd Greenville, NC 27858	checking	closed with past year. no balance in account

**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

**18 . Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>Richard C Cox, CPA</b> <b>231 Commerce Street</b> <b>Greenville, NC 27858</b>	<b>many years, to present</b>

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
<b>Debtor and Cox</b>	

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

**NAME AND ADDRESS**

**East Carolina Bank  
PO Box 337  
Engelhard, NC 27824**

**DATE ISSUED**

**September 08**

**First Carolina State Bank  
PO Box 8469  
Rocky Mount, NC 27804**

**Sept 08**

**The Little Bank  
1011A Red Banks Rd  
Greenville, NC 27858**

**Sept 08 and April 09**

**First South Bank  
Attn: Managing Agent  
P.O. Box 2047  
Washington, NC 27889-3537**

**Sept 08 and April 09**

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	--

**21 . Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>William Frierson 1000 Van Gert Dr. Winterville, NC 28590</b>	<b>President</b>	<b>100% ownership</b>

**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 27, 2009

Signature /s/ William Frierson  
**William Frierson**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**STATEMENT OF FINANCIAL AFFAIRS  
QUESTION 10, TRANSFERS**

<b>Property</b>	<b>Sale Date</b>	<b>Buyer</b>	<b>Price</b>
Lot 41, Section 2, SUMMER'S WALK	10-31-08	Anthony and Lisa Overton	\$292,000.00
Lot 56, Laurie Meadows	2-1-08	Theresa and Timothy Supples	\$225,000.00
Barrington Fields; Lot 90	7-31-08	Hector and Crystal Molina	\$310,000.00
Barrington Fields; Lot 91	9-28-07	Wayland and Chandra Moore	\$345,000.00
Corey Ridge, Lot 45	4-28-08	Gary and Robyn Mortellito	\$375,000.00
Farrington, Lot 49	10-30-07	Gary and Kelly Taylor	\$305,500.00
Ironwood, Lot 7	1-15-08	Christopher and Karen Mossman	\$700,000.00
Ironwood, Lot 28, Phase V	9-10-07	Kristin Voytek	\$690,000.00
Mainstreet Lot 26, Phase 4	1-6-08	Vincent and Misty Renfrow	\$218,500.00
Mainstreet Lot 46, Phase 5	9-26-07	Toddra and Marcus Williams	\$244,000.00
Mainstreet Lot 111, Phase 5	9-28-07	Gregory Ellis	\$246,500.00
Mainstreet Lot 112, Phase 5	9-25-08	Jason and Sandra Brinkley	\$246,500.00
Mainstreet Lot 118, Section 5	10-30-07	Stacey Fields	\$200,000.00

**STATEMENT OF FINANCIAL AFFAIRS**

**QUESTION 3, PAYMENTS WITHIN THE LAST 90 DAYS**

Hope Builders JC International, Inc.

7/26/2009 9:02 PM

Register: BB&T

From 05/01/2009 through 07/26/2009

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
06/23/2009			loan from tom	Funds Transfer			12,000.00	12,034.57
06/29/2009	6070	Richard Cox	6570 - Professional Fee...		7,420.00			4,614.57
06/29/2009	6071	Clerk of Court	6570 - Professional Fee...		75.00			4,539.57
06/29/2009	6072	Pitt County sheriffs d...	6570 - Professional Fee...		15.00			4,524.57
06/29/2009			loan from tom	Funds Transfer			7,000.00	11,524.57
07/01/2009	6068	John Ryhne	6570 - Professional Fee...		10,000.00			1,524.57
07/01/2009	6069	East Coast Rent-A-Jo...	WIP - 87 Waterford (hi...		500.00			1,024.57
07/07/2009	6073	Chris Edwards	WIP - 87 Waterford (hi...		380.00			644.57
07/13/2009	6104	T-Mobile	Telephone		300.00			344.57
07/13/2009	6105	William Frierson	WIP - 87 Waterford (hi...		1,950.00			-1,605.43
07/15/2009			Outside Work	Deposit			3,500.00	1,894.57
07/15/2009	6106	Tri-City Insulation	WIP - 43 Ironwood		1,375.00			519.57
07/15/2009	6107	Git-R-Done Framing ...	Warranty Work		200.00			319.57
07/15/2009	6108	Pitt County Landfill	WIP - 87 Waterford (hi...	52726	361.32			-41.75
07/15/2009	6109	East Carolina Tile De...	WIP - 87 Waterford (hi...		310.00			-351.75
07/15/2009	6110	dell preferred account	Office		400.00			-751.75
07/15/2009	6111	Medina Concrete	WIP - 87 Waterford (hi...		500.00			-1,251.75
07/15/2009	6112	Chris Edwards	WIP - 87 Waterford (hi...		229.00			-1,480.75
07/15/2009	6113	Billy Rollins	WIP - 87 Waterford (hi...	cabinets	592.00			-2,072.75
07/15/2009	6114	Aspen Tops	WIP - 87 Waterford (hi...	hines 87 waterf...	3,375.00			-5,447.75
07/15/2009	6115	Greenville TV & App...	WIP - 87 Waterford (hi...	hine 87 waterford	3,100.00			-8,547.75
07/15/2009	6116	John Diffenbaugh	Outside Work		300.00			-8,847.75
07/15/2009			East Carolina Bank	settlement of lien			4,835.08	-4,012.67



Hope Builders JC International, Inc.

7/26/2009 9:00 PM

Register: 1st Carolina State Bank

From 05/01/2009 through 07/26/2009

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
06/04/2009	5117	Met Life	reconstructed expenses		916.02			-490.34
06/18/2009	5113	Town of Winterville	-split-	VOID:		X		-490.34
06/18/2009	5114	Town of Winterville	WIP - 87 Waterford (hi...	120.41 477 wil...	179.60			-669.94
07/04/2009	5120	Met Life	reconstructed expenses		916.02			-1,585.96

Hope Builders JC International, Inc.

7/26/2009 9:00 PM

Register: ECB

From 05/01/2009 through 07/26/2009

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
05/03/2009	1379	GMAC	reconstructed expenses	023-9051-46780	900.40			8,110.74
05/04/2009		Garris Evans	reconstructed expenses	need to verify o...	3,000.00			5,110.74
05/04/2009	1379	ABHW Concrete Co.	WIP - 87 Waterford (hi...		5,342.85			-232.11
05/06/2009		CapitalOne	Credit Card	4791-2423-758...	1,676.63			-1,908.74
05/07/2009	1380	Chris Edwards	Warranty Work		220.00			-2,128.74
05/08/2009	1381	M.R. Chandler Co.	Warranty Work		2,975.00			-5,103.74
05/08/2009	1382	Family Home Improv...	WIP - 87 Waterford (hi...		1,011.00			-6,114.74
05/08/2009	1383	Medina Concrete	WIP - 87 Waterford (hi...		2,571.00			-8,685.74
05/12/2009			6100 - Car/Truck Expe...	Deposit sell of t...			22,250.00	13,564.26
05/12/2009		east carolina bank	6060 - Bank Service Ch...		32.50			13,531.76
05/13/2009		William Frierson	6100 - Car/Truck Expe...	to payoff tracto...	16,000.00			-2,468.24
05/13/2009		CapitalOne	Credit Card	4791-2423-758...	500.00			-2,968.24
05/13/2009	1384	Chris Edwards	Warranty Work		260.00			-3,228.24
05/15/2009			equipment sales	sale of truck			3,600.23	371.99
05/16/2009	1385	J. Refugio Huerta Pai...	WIP - 87 Waterford (hi...		1,500.00			-1,128.01
05/19/2009	1386	Billy Rollins	WIP - 87 Waterford (hi...	for cabinets onl...	4,606.64			-5,734.65
05/19/2009	1387	Lowe's	WIP - 87 Waterford (hi...	9800 254027 0	1,062.90			-6,797.55
05/19/2009	1388	William Frierson	Dividend		5,000.00			-11,797.55
05/19/2009	1389	Brad Hickman	WIP - 87 Waterford (hi...		7,745.00			-19,542.55
05/19/2009	1390	J. Refugio Huerta Pai...	WIP - 87 Waterford (hi...		3,500.00			-23,042.55
05/19/2009			loan from tom	Funds Transfer			5,000.00	-18,042.55
05/22/2009			4110 - Construction Inc...	Deposit			42,984.50	24,941.95
05/26/2009	1391	Lighting By Design	WIP - 87 Waterford (hi...		1,653.76			23,288.19
05/26/2009	1392	Carpet Design Center	WIP - 87 Waterford (hi...		3,277.63			20,010.56
05/26/2009	1393	S & S Insulation	WIP - 87 Waterford (hi...		3,238.00			16,772.56
05/26/2009	1394	William Frierson	loan from tom		10,000.00			6,772.56
05/26/2009	1395	Unique Style Floors	WIP - 87 Waterford (hi...		3,733.60			3,038.96
05/28/2009	1398	Pitt County Inspections	WIP - 87 Waterford (hi...		50.00			2,988.96
05/28/2009	1399	Greenville Utilities	6970 - Utilities		201.98			2,786.98
05/28/2009	1400	Greenville Utilities	6970 - Utilities	7540354-3	197.90			2,589.08
05/28/2009	1401	East Carolina Tile De...	WIP - 87 Waterford (hi...		1,000.00			1,589.08
05/28/2009	1402	ABHW Concrete Co.	WIP - 87 Waterford (hi...		1,625.27			-36.19
06/03/2009	1409	GMAC	reconstructed expenses	023-9051-46780	900.40			-936.59
06/05/2009	1403	Duane Walker Electric	WIP - 87 Waterford (hi...		6,700.00			-7,636.59
06/05/2009	1404	Ronald Casper	WIP - 87 Waterford (hi...		5,362.50			-12,999.09
06/05/2009	1405	East Carolina Tile De...	WIP - 87 Waterford (hi...		2,800.00			-15,799.09
06/05/2009	1406	M.R. Chandler Co.	WIP - 87 Waterford (hi...		4,385.00			-20,184.09
06/05/2009	1407	Russ Pest Control, Inc.	WIP - 87 Waterford (hi...		600.00			-20,784.09
06/05/2009	1408	Carpet Design Center	WIP - 87 Waterford (hi...		3,843.62			-24,627.71

Hope Builders JC International, Inc.

7/26/2009 9:00 PM

Register: ECB

From 05/01/2009 through 07/26/2009

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
06/05/2009			loan from tom	Funds Transfer			300.00	-24,327.71
06/08/2009			4110 - Construction Inc...	Deposit			36,371.50	12,043.79
06/08/2009	1409	Unique Style Floors	WIP - 87 Waterford (hi...		2,120.00			9,923.79
06/08/2009	1410	Git-R-Done Framing ...	WIP - 87 Waterford (hi...		875.00			9,048.79
06/08/2009	1411	Sams Discover	Credit Card		500.00			8,548.79
06/08/2009	1412	T-Mobile	Telephone		400.00			8,148.79
06/08/2009	1413	Chris Edwards	Warranty Work		160.00			7,988.79
06/10/2009		IRS	Taxes		3,000.00			4,988.79
06/10/2009	1414	Garris Evans	reconstructed expenses		6,000.00			-1,011.21
06/18/2009	1415	Chris Edwards	WIP - 87 Waterford (hi...		310.00			-1,321.21
06/18/2009	1416	Billy Rollins	WIP - 87 Waterford (hi...		423.65			-1,744.86
06/18/2009	1417	Action overhead door	WIP - 87 Waterford (hi...	VOID:		X		-1,744.86
06/18/2009	1418	Aspen Tops	Warranty Work		2,550.00			-4,294.86
06/18/2009	1419	Mike Manning Maso...	WIP - 87 Waterford (hi...		1,000.00			-5,294.86
06/18/2009	1420	Town of Winterville	WIP - 87 Waterford (hi...	irrigation meter ...	750.00			-6,044.86
06/18/2009			loan from tom	Funds Transfer			4,000.00	-2,044.86
06/29/2009			loan from tom	Funds Transfer			3,000.00	955.14
07/01/2009	1421	Local Edge	Advertising		500.00			455.14
07/02/2009		CapitalOne	Credit Card	VOID: 4791-2...		X		455.14
07/02/2009			loan from tom	Funds Transfer			1,000.00	1,455.14
07/03/2009	1422	GMAC	reconstructed expenses	023-9051-46780	900.40			554.74

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NORTH CAROLINA  
WILSON DIVISION

IN THE MATTER OF:

CASE NO.:

HOPE BUILDERS JC INTERNATIONAL, INC.  
Debtor

CHAPTER 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify and I am the attorney for the above mentioned debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor in contemplation of or in connection with the bankruptcy case is as follows:

Prior to filing this statement, I have received \$11,039.00

On January 9, 2009, the following sum was disbursed to Hinson & Rhyne, P.A.  
for pre-petition services (this includes the filing fee) \$6,972.14

Accordingly, I am holding in trust for attorney's fees  
to be awarded by the court \$4,066.86

The amount of fees to be paid to the undersigned is subject to court approval.

2. The source of compensation that has been paid to me is:

Debtor

3. The source of compensation that will be paid to me after approval from the court is:

Debtor  Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects

of the bankruptcy case, including, but not limited to:

- a) Analysis of the debtor's financial situation, and rendering advice and assistance to the debtor in determining whether to file a petition under Title 11, United States Code;
  - b) Preparation and filing of any petition, schedule, statement of affairs, and other documents required by the Court;
  - c) Representation of the debtor at the meeting of creditors, confirmation hearing and any adjourned hearings thereof;
  - d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
  - e) Additional fees to be approved by the Bankruptcy Court.
6. By agreement with the debtor, the above-disclosed fee does not include the following services:
- Not applicable
7. The above amount disbursed prior to the filing of the petition includes the filing fee.

#### CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or agreement for payment to me for representation of the debtor in this bankruptcy proceeding.

Dated: July 27, 2009

*S/ John G. Rhyne*  
John G. Rhyne  
State Bar No: 17570  
HINSON & RHYNE, P.A.  
P.O. Box 7479  
Wilson, NC 27895-7479  
Telephone: (252) 291-1746  
Telecopier: (252) 291-2521

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Hope Builders JC International, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>William Frierson</b>	<b>Common</b>	<b>100%</b>	<b>shares</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 27, 2009

Signature /s/ William Frierson  
**William Frierson**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Hope Builders JC International, Inc.

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: July 27, 2009

/s/ William Frierson

William Frierson/President

Signer/Title

North Carolina Dept. of Revenue  
P.O. Box 1168  
Raleigh, NC 27602

Employment Security Commission  
P.O. Box 26504  
Raleigh, NC 27611

Securities & Exchange Commission  
Branch of Reorganization  
Suite 1000, 3475 Lennox Rd. NE  
Atlanta, GA 30326-1232

Secretary of the Treasury  
1500 Pennsylvania Ave., NW  
Washington, DC 20220

United States Attorney  
310 New Bern Avenue, Suite 800  
Raleigh, NC 27601-1461

Internal Revenue Service  
PO Box 21126  
Philadelphia, PA 19114-0326

Arna and Phoenix Evans  
2431 Lillington Court  
Winterville, NC 28590

Aspen Tops East  
4862 Reedy Branch Rd  
Winterville, NC 28590

Baldwin & Janowski, PA  
1015 Conference Drive  
Greenville, NC 27858

Carpet Design Center  
3205 S Memorial Dr  
Greenville, NC 27834

Cox North Carolina Publications  
Processing Center  
PO Box 1967  
Greenville, NC 27835-1967

Dell Financial Services  
c/o DFS Customer Care Dept.  
P.O. Box 81577  
Austin, TX 78708

Dura Supreme  
c/o Smith Debnam  
PO Box 26268  
Raleigh, NC 27611-6268

East Carolina Bank  
PO Box 337  
Engelhard, NC 27824

Embarq  
PO Box 3289  
Huntington, WV 25702-0289

Fireplace Creation, Inc.  
PO Box 8649  
Rocky Mount, NC 27803

First Carolina State Bank  
PO Box 8469  
Rocky Mount, NC 27804

First South Bank  
Attn: Managing Agent  
P.O. Box 2047  
Washington, NC 27889-3537

Frank Erwin, Trustee  
825 Gum Branch Rd., Suite 115  
Jacksonville, NC 28540

Garris Evans Lumber Co.  
Attn: Managing Agent  
P.O. Box 2548  
Greenville, NC 27836-2548

General Shale Brick  
PO Box 75819  
Charlotte, NC 28275

GMAC  
PO Box 380902  
Minneapolis, MN 55438-0902

Greenville TV and Appliance  
200 Greenville Blvd SE  
Greenville, NC 27858

Hardees Plumbing  
1432 Canter Way  
Ayden, NC 28513

Horizon Forest Products  
4115 Commodity Parkway  
Raleigh, NC 27610

Interior Distributors, Inc.  
c/o Patricia Harvey  
46 Orchard Street C  
Asheville, NC 28801

Jeffrey Ward  
933 Van Gert Dr  
Winterville, NC 28590



Hope Builders JC International, Inc. -

Legacy Cabinets  
PO Box 730  
Eastaboga, AL 36260

Lighting By Design  
PO Box 2337  
Greenville, NC 27836

Lowe's Commercial Services  
PO Box 2918  
Mission, KS 66201

Millenia Community Bank  
1310 W Arlington Blvd  
PO Drawer 30410  
Greenville, NC 27833-0410

Mr. and Mrs. John Janowski  
1015 Conference Drive  
Greenville, NC 27858

Overhead Door Company  
2745 E Tenth St  
Greenville, NC 27858

Peaden & Son Landscaping  
4219 Nc 33 W  
Greenville, NC 27834

Pitt County Tax Collector  
Attn: Managing Agent  
P.O. Box 875  
Greenville, NC 27835

Rex Smith Farms, Inc.  
4746 Rountree Rd  
Winterville, NC 28590

Richard C. Cox  
231 Commerce Street  
Greenville, NC 27858

S.T. Wooten Corporation  
PO Box 2408  
Wilson, NC 27894-2408

Sam's/Discover  
Attn: Managing Agent  
P.O. Box 6011  
Dover, DE 19903-6011

The East Carolina Bank  
Attn: Managing Agent  
PO Box 337  
Engelhard, NC 27824

The Little Bank  
1011A Red Banks Rd  
Greenville, NC 27858

Wiley and Gloria Hines  
283 Foxcroft Lane  
Winterville, NC 28590

William and Beverly Frierson  
1000 Van Gert Dr.  
Winterville, NC 28590

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Hope Builders JC International, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Hope Builders JC International, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

July 27, 2009

Date

/s/ John G. Rhyne NC State Bar No.

John G. Rhyne NC State Bar No. 17570

Signature of Attorney or Litigant

Counsel for Hope Builders JC International, Inc.

Hinson & Rhyne, P.A.

**P.O. Box 7479**

**Wilson, NC 27895**

**252-291-1746 Fax:252-291-2521**