

B1 (Official Form 1)(1/08)

**United States Bankruptcy Court  
Eastern District of North Carolina**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Future Graphics, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>56-2078868</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>113 Legacy Crest Court Zebulon, NC</b> <div style="text-align: right; font-size: small;">ZIP Code <b>27597</b></div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Wake</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

**Estimated Assets**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

**Estimated Liabilities**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Future Graphics, Inc.</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Future Graphics, Inc.</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ J.M. Cook</u> Signature of Attorney for Debtor(s)</p> <p><u>J.M. Cook 25352</u> Printed Name of Attorney for Debtor(s)</p> <p><u>J.M. Cook, Attorney at Law</u> Firm Name</p> <p><u>P.O. Box 2241</u> <u>Raleigh, NC 27602-2241</u></p> <p>_____ Address</p> <p style="text-align: right;"><b>Email: JM_Cook@jmcookesq.com</b></p> <p><u>(919) 424-6342 Fax: (919) 882-1719</u> Telephone Number</p> <p><u>October 23, 2009</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><b>X</b> _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ Phillip Kilette</u> Signature of Authorized Individual</p> <p><u>Phillip Kilette</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>October 23, 2009</u> Date</p>	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Eastern District of North Carolina**

In re Future Graphics, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
All Points Capital P.O. Box 9066 Hicksville, NY 11801	All Points Capital P.O. Box 9066 Hicksville, NY 11801	Mitsu Presses, Qty: 2 Location: 113 Legacy Crest Court, Zebulon NC		222,128.02 (222,128.02 secured) (1,954,658.32 senior lien)
Back Porch Properties, LLC 113 Legacy Crest Court Zebulon, NC 27597	Back Porch Properties, LLC 113 Legacy Crest Court Zebulon, NC 27597	Rent of Facility		71,451.29
Energy United Propane 107 S. Durham Avenue Creedmoor, NC 27522-8211	Energy United Propane 107 S. Durham Avenue Creedmoor, NC 27522-8211	Natural Gas Supplier		2,168.60
GMAC P.O. Box 9001951 Louisville, KY 40290	GMAC P.O. Box 9001951 Louisville, KY 40290	2008 Chevrolet Truck Location: 113 Legacy Crest Court, Zebulon NC		23,429.38  (14,250.00 secured)
Great Atlantic Capital 411 Hackensack Avenue Hackensack, NJ 07601	Great Atlantic Capital 411 Hackensack Avenue Hackensack, NJ 07601	Press Location: 113 Legacy Crest Court, Zebulon NC		1,954,658.32  (1,954,638.32 secured)
Great Atlantic Capital Corporation 411 Hackensack Avenue Hackensack, NJ 07601	Great Atlantic Capital Corporation 411 Hackensack Avenue Hackensack, NJ 07601	Mitsu Presses, Qty: 2 Location: 113 Legacy Crest Court, Zebulon NC		1,954,658.32  (222,128.02 secured)
Kenny Stancil 201 Southland Drive Wendell, NC 27591	Kenny Stancil 201 Southland Drive Wendell, NC 27591	Capital Expenditures		324,739.95
Lindenmyer-Monroe 3300 Horizon Drive King Of Prussia, PA 19406- 2650	Lindenmyer-Monroe 3300 Horizon Drive King Of Prussia, PA 19406-2650	Paper Supplier		5,092.97
MBO America 400 Highland Drive Mount Holly, NJ 08060	MBO America 400 Highland Drive Mount Holly, NJ 08060	Folder Machine Parts		Unknown

B4 (Official Form 4) (12/07) - Cont.

In re **Future Graphics, Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
MLP USA Inc. P.O. Box 96317 Chicago, IL 60693	MLP USA Inc. P.O. Box 96317 Chicago, IL 60693	Folder Machine Parts		Unknown
Personnel P.O. Box 934367 Atlanta, GA 31193-4367	Personnel P.O. Box 934367 Atlanta, GA 31193-4367	Temporary Labor	Unliquidated Disputed	18,840.56
Phillip Killete 929 Perry Curtis Road Zebulon, NC 27597	Phillip Killete 929 Perry Curtis Road Zebulon, NC 27597	Capital Expenditures		366,789.62
Ryder Transportation Service P.O. Box 402366 Atlanta, GA 30384-2366	Ryder Transportation Service P.O. Box 402366 Atlanta, GA 30384-2366	Truck Rental and Damage Assessment	Unliquidated Disputed	11,991.33
Wake County Revenue Collector One Bank of America Plaza 421 Fayetteville St, Suite 200 Raleigh, NC 27601	Wake County Revenue Collector One Bank of America Plaza 421 Fayetteville St, Suite 200 Raleigh, NC 27601	Property Taxes		33,025.09
Xerox Corporation P.O. Box 650361 Dallas, TX 75266-0501	Xerox Corporation P.O. Box 650361 Dallas, TX 75266-0501	Lease		10,358.89
Xpedx P.O. Box 644520 Pittsburgh, PA 15264-4520	Xpedx P.O. Box 644520 Pittsburgh, PA 15264-4520	Paper Supplier		228,691.87

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 23, 2009

Signature /s/ Phillip Killete  
**Phillip Killete**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **Future Graphics, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 23, 2009**

**/s/ Phillip Kilette**

**Phillip Kilette/President**

Signer/Title

All Points Capital  
P.O. Box 9066  
Hicksville, NY 11801

Kenny Stancil  
201 Southland Drive  
Wendell, NC 27591

Regions Bank  
4900 Falls of the Neuse Road  
Suite 100  
Raleigh, NC 27609

Back Porch Properties, LLC  
113 Legacy Crest Court  
Zebulon, NC 27597

Lindenmyer-Monroe  
3300 Horizon Drive  
King Of Prussia, PA 19406-2650

Ryder Transportation Service  
P.O. Box 402366  
Atlanta, GA 30384-2366

Direct Capital Corporation  
155 Commerce Way  
Portsmouth, NH 03801

MBO America  
400 Highland Drive  
Mount Holly, NJ 08060

Secretary of the Treasury  
1500 Pennsylvania Ave, N.W.  
Washington, DC 20220

Energy United Propane  
107 S. Durham Avenue  
Creedmoor, NC 27522-8211

MLP USA Inc.  
P.O. Box 96317  
Chicago, IL 60693

Securities and Exchange Commiss  
Branch of Reorganization, Ste 1000  
3475 Lennox Road, N.E.  
Atlanta, GA 30326-1232

GE Capital  
P.O. Box 740425  
Atlanta, GA 30374-0425

NC Dept of Revenue  
Office Serv. Div, Bankruptcy Unit  
P.O. Box 1168  
Raleigh, NC 27602-1168

SL Fin Services  
251 Riverside Avenue  
Westport, CT 06880

GMAC  
P.O. Box 9001951  
Louisville, KY 40290

Northland Capital  
333 33rd Ave S  
Saint Cloud, MN 56301

TCF Equipment Finance, Inc.  
P.O. Box 650  
Hopkins, MN 55343-0650

Great Atlantic Capital  
411 Hackensack Avenue  
Hackensack, NJ 07601

Personnel  
P.O. Box 934367  
Atlanta, GA 31193-4367

Tygis Vendor Finance Inc.  
Dept # 1608  
Denver, CO 80291-1608

Great Atlantic Capital Corporation  
411 Hackensack Avenue  
Hackensack, NJ 07601

Phillip Killete  
929 Perry Curtis Road  
Zebulon, NC 27597

Wake County Revenue Collector  
One Bank of America Plaza  
421 Fayetteville St, Suite 200  
Raleigh, NC 27601

Internal Revenue Service  
Centralized Insolvency Operations  
P.O. Box 21126  
Philadelphia, PA 19114-0326

Regions Bank  
Department 2521  
P.O. Box 2153  
Birmingham, AL 35287-2521

Xerox Corporation  
P.O. Box 650361  
Dallas, TX 75266-0501

Xerox Corporation  
1301 Ridgeview  
Bldg 300  
Lewisville, TX 75057

Xpedx  
P.O. Box 644520  
Pittsburgh, PA 15264-4520