BI (Official	<u>rorm 1)(1/</u>		United Easter		s Bank						Voluntary	Petition
	Name of Debtor (if individual, enter Last, First, Middle):  General Wholesale Building Supply Company				Name	of Joint Do	ebtor (Spouse	e) (Last, First	, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  DBA New Bern Building Supply; DBA Eastern Building Components; DBA Askews of Jacksonville						used by the a		in the last 8 years ):				
	gits of Soc. (one, state all)		vidual-Taxp	oayer I.D.	(ITIN) No./	Complete E	Last f	our digits o	f Soc. Sec. or	r Individual-	Гахрауег I.D. (ITIN) N	o./Complete EIN
Street Addre	ess of Debto	*	Street, City,	and State)	):	ZIP Code		Address of	Joint Debtor	(No. and St	reet, City, and State):	ZIP Code
CtfT	D	- £ 41 D	1 D1	- f D		28561		f D: 1-		D.:	f Di	
Craven	Residence or	of the Prin	cipai Piace	of Busines	s:		Coun	y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Address of Debtor (if different from street address): P O Box 12305 New Bern, NC					ng Address	of Joint Debt	tor (if differe	nt from street address):	ZIP Code			
						ZIP Code <b>28561</b>	;					ZIP Code
	Principal As from street			or								
Type of Debtor (Form of Organization) (Check one box)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP) Partnership  Nature of Business (Check one box)  Health Care Business Single Asset Real Estate as detrin 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker				☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	the 1 eer 7 eer 9 eer 11 eer 12	Petition is Fi □ Cl of □ Cl	otcy Code Under Whiciled (Check one box) hapter 15 Petition for R a Foreign Main Proceed hapter 15 Petition for R a Foreign Nonmain Pr	ecognition eding ecognition				
Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Tax-Exempt E  (Check box, if app  Debtor is a tax-exempt under Title 26 of the Code (the Internal Re		k, if applicable exempt org of the Unite	le) ganization ed States	defined "incum	are primarily co 1 in 11 U.S.C. § red by an indivi onal, family, or	(Check consumer debts, § 101(8) as idual primarily	busin for	are primarily ess debts.				
Evil Eil	ina Ess attas	Ü	ee (Check o	one box)				one box:		Chapter 11	Debtors s defined in 11 U.S.C. §	3 101(51D)
<ul> <li>Full Filing Fee attached</li> <li>☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li>☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>				Check	Debtor is a if: Debtor's a to insider all applica A plan is Acceptance	not a small b aggregate nor s or affiliates) able boxes: being filed w ces of the pla	ncontingent 1 are less than with this petiti n were solici	or as defined in 11 U.S. iquidated debts (exclud a \$2,190,000.	C. § 101(51D).  ing debts owed  e or more			
■ Debtor e	Administrates that estimates that estimates that ill be no fund	t funds will it, after any	l be availabl exempt pro	perty is ex	cluded and	administrat		es paid,		THIS	S SPACE IS FOR COURT	USE ONLY
	Number of Co		200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000	1		
Estimated A	Assets \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion				
Estimated L	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion				

Case 10-01082-8-RDD Doc 1 Filed 02/12/10 Entered 02/12/10 15:18:47 Page 2 of 47

B1 (Official Forn	n 1)(1/08)		Page 2			
Voluntary Petition		Name of Debtor(s):  General Wholesale Building Supply Company				
(This page mus	st be completed and filed in every case)					
	All Prior Bankruptcy Cases Filed Within Last		ditional sheet)			
Location Where Filed:	- None -	Case Number:	Date Filed:			
Location Where Filed:		Case Number:	Date Filed:			
Pen	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	one, attach additional sheet)			
Name of Debto J & A Truss	or: Manufacturing, Inc.	Case Number:	Date Filed:			
District: Eastern Dist	trict of North Carolina	Relationship: affiliate	Judge:			
	Exhibit A	Ex	hibit B			
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  □ Exhibit A is attached and made a part of this petition.		(To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).				
		Signature of Attorney for Debtor(s)	(Date)			
	Exh	ibit C				
	own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and identifiable	harm to public health or safety?			
	Exh	ibit D				
☐ Exhibit I  If this is a join	-	a part of this petition.	separate Exhibit D.)			
L EXHIBIT I	O also completed and signed by the joint debtor is attached a					
	Information Regardin	=				
	(Check any ap Debtor has been domiciled or has had a residence, princips days immediately preceding the date of this petition or for	al place of business, or principal asset	s in this District for 180			
			-			
	Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)					
	Landlord has a judgment against the debtor for possession	of debtor's residence. (If box checked,	complete the following.)			
(Name of landlord that obtained judgment)						
	(Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment f					
	Debtor has included in this petition the deposit with the co after the filing of the petition.	• • • • • • • • • • • • • • • • • • • •				
Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).						

B1 (Official Form 1)(1/08)

## **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

 $\mathbf{X}$ 

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

### X /s/ John A. Northen, NCSB

Signature of Attorney for Debtor(s)

#### John A. Northen, NCSB 6789

Printed Name of Attorney for Debtor(s)

### Northen Blue, L.L.P.

Firm Name

1414 Raleigh Road, Suite 435 P.O. Box 2208 Chapel Hill, NC 27515-2208

Address

#### (919) 968-4441

Telephone Number

#### February 12, 2010

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

#### ▼ /s/ J V Williams, Jr.

Signature of Authorized Individual

#### J V Williams, Jr.

Printed Name of Authorized Individual

#### CEO

Title of Authorized Individual

#### February 12, 2010

Date

Name of Debtor(s):

#### **General Wholesale Building Supply Company**

#### Signatures

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### **Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

\_

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**B4** (Official Form 4) (12/07)

## United States Bankruptcy Court Eastern District of North Carolina

In re	General Wholesale Building Supply Company		Case No.	
		Debtor(s)	Chapter	11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
AUTOMATIC STAMPING,LLC	AUTOMATIC STAMPING,LLC			5,152.43
PO BOX 585	PO BOX 585			
EDENTON, NC 27932	EDENTON, NC 27932			00.000.04
BEST DISTRIBUTING	BEST DISTRIBUTING COMPANY	goods		23,820.91
COMPANY	PO BOX 128			
PO BOX 128	GOLDSBORO, NC 27533-0128			
GOLDSBORO, NC 27533-0128	CAROLINA-ATLANTIC DISTR.			0.000.00
CAROLINA-ATLANTIC DISTR. BOX 2580	BOX 2580	goods		9,088.39
SANFORD, NC 27330	SANFORD, NC 27330			
COVE CITY WOOD	COVE CITY WOOD PRESERVING	goods		33,808.86
PRESERVING	PO BOX 68	goods		33,000.00
PO BOX 68	COVE CITY, NC 28523			
COVE CITY, NC 28523	00 VE 011 1, NO 20020			
DYKE INDUSTRIES, INC.	DYKE INDUSTRIES, INC.	goods		2,346.07
PO BOX 8257	PO BOX 8257	90003		2,040.07
ROCKY MOUNT, NC 27804	ROCKY MOUNT, NC 27804			
FAY BLOCK	FAY BLOCK	goods		5,948.18
P.O. DRAWER 1867	P.O. DRAWER 1867	9		
FAYETTEVILLE, NC 28302	FAYETTEVILLE, NC 28302			
GENERAL SHALE PRODUCTS	GENERAL SHALE PRODUCTS LLC			4,300.70
LLC	P.O. BOX 75819			
P.O. BOX 75819	CHARLOTTE, NC 28275			
CHARLOTTE, NC 28275				
HOLCIM	HOLCIM	goods		7,646.80
P O BOX 75562	P O BOX 75562			
CHARLOTTE, NC 28275	CHARLOTTE, NC 28275			
HOLDEN TEMPORARIES, I	HOLDEN TEMPORARIES, I NC.			8,023.52
NC.	PO BOX 1275			
PO BOX 1275	TARBORO, NC 27886			
TARBORO, NC 27886	INTEROTATE DIOTRIBUTORO			04.040.00
INTERSTATE DISTRIBUTORS PO BOX 1145	INTERSTATE DISTRIBUTORS	goods		21,242.28
	PO BOX 1145			
DUNN, NC 28335 JENKINS GAS & OIL CO	DUNN, NC 28335 JENKINS GAS & OIL CO			4,059.09
P.O. BOX 3476	P.O. BOX 3476			4,009.09
NEW BERN, NC 28564	NEW BERN, NC 28564			
INLVV DERIN, INC 20004	INLVV DERIN, INC 20004		1	

B4 (Official Form 4) (12/07) - Cont.					
In re	General Wholesale Building Supply Company	Case No.			
	Debtor(s)				

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
LUMBERMENS MERCHANDISING PO BOX 7777-W-3440 PHILADELPHIA, PA 19175	LUMBERMENS MERCHANDISING PO BOX 7777-W-3440 PHILADELPHIA, PA 19175	goods		751,069.60
MASCO BUILDER CABINET GROUP LOCKBOX #534569 ATLANTA, GA 30353-4569	MASCO BUILDER CABINET GROUP LOCKBOX #534569 ATLANTA, GA 30353-4569	goods		4,693.44
MS PRIME SOURCE INC PO BOX 18208 GREENSBORO, NC 27419	MS PRIME SOURCE INC PO BOX 18208 GREENSBORO, NC 27419			19,186.56
NORTH STATE MILLWORK INC 1201 PITT ST ROCKY MOUNT, NC 27802	NORTH STATE MILLWORK INC 1201 PITT ST ROCKY MOUNT, NC 27802	goods		10,319.12
OLDCASTLE ARCHITECTURAL,INC. PO BOX 281479 ATLANTA, GA 30384-1479	OLDCASTLE ARCHITECTURAL,INC. PO BOX 281479 ATLANTA, GA 30384-1479	goods		14,729.85
PRIMESOURCE- GREENSBORO 135 S LASALLE DEPT 2517 CHICAGO, IL 60674-2517	PRIMESOURCE- GREENSBORO 135 S LASALLE DEPT 2517 CHICAGO, IL 60674-2517	goods		64,504.95
SASSER LUMBER COMPANY PO BOX 606 LA GRANGE, NC 28551	SASSER LUMBER COMPANY PO BOX 606 LA GRANGE, NC 28551			9,055.20
SILVERLINE WINDOWS AND DOORS ONE SILVER LINE DRIVE NORTH BRUNSWICK, NJ 08902-6029	SILVERLINE WINDOWS AND DOORS ONE SILVER LINE DRIVE NORTH BRUNSWICK, NJ 08902-6029	goods		8,964.07
TR IANGLE BRICK COMPAN Y P.O. BOX 900002 RALEIGH, NC 27675-9000	TR IANGLE BRICK COMPAN Y P.O. BOX 900002 RALEIGH, NC 27675-9000			16,701.57

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	February 12, 2010	Signature	/s/ J V Williams, Jr.
		_	J V Williams, Jr.
			CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

## Case 10-01082-8-RDD Doc 1 Filed 02/12/10 Entered 02/12/10 15:18:47 Page 6 of 47

B6 Summary (Form 6 - Summary) (12/07)

## **United States Bankruptcy Court** Eastern District of North Carolina

In re	General Wholesale Building Supply Company		Case No.	
		Debtor(s)	Chapter	11

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7,11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	4	\$9,519,915.57		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		\$4,678,098.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	19		\$2,678,140.69	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			\$N/A
J - Current Expenditures of Individual Debtor(s)	No	0			\$N/A
TOTAL		30	\$9,519,915.57	\$7,356,238.69	

### Case 10-01082-8-RDD Doc 1 Filed 02/12/10 Entered 02/12/10 15:18:47 Page 7 of 47

B6A (Official Form 6A) (12/07)

In re	General Wholesale Building Supply Company	Case No.
		Debtor

### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property, wife, Joint, or Community

Nature of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00** 

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re	General Wholesale Building Supply Company			Case No.
-		Debtor	-,	

### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	
1.	Cash on hand		petty cash (as of 2/5/2010)	-	1,875.00	
2.	Checking, savings or other financial accounts, certificates of deposit, or		BANK OF AMERICA Master Account *8328, 101 N Tryon St, Charlotte NC (as of 2/5/2010)	-	0.00	
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit		BANK OF AMERICA Deposit Account *8098, 101 N Tryon St, Charlotte NC (as of 2/5/2010)	-	0.00	
			BANK OF AMERICA Disbursement Account *0362, 101 N Tryon St, Charlotte NC (as of 2/5/2010)	-	0.00	
			BANK OF AMERICA Payroll Account *8357, 101 N Tryon St, Charlotte NC (as of 2/5/2010)	-	0.00	
			FIRST CITIZENS Money Market *0846, P O Box 27131, Raleigh, NC (as of 2/5/2010)	-	315,326.99	
			EAST CAROLINA BANK Operating Account *1431, 1801 C. Glenburnie Rd, New Bern, NC (as of 2/5/2010)	-	300,000.00	
			EAST CAROLINA BANK Payroll Account *1432, 1801 C. Glenburnie Rd, New Bern, NC (as of 2/5/2010)	-	100,000.00	
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X				
4.	Household goods and furnishings, including audio, video, and computer equipment.	X				
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X				
6.	Wearing apparel.	X				

Sub-Total > **717,201.99** (Total of this page)

**<sup>3</sup>** continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

in te ocheral Wholesale Bullaning Supply Compa	In re	<b>General Wholesale Building Supply Comp</b>	pan
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Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.		Imco Stock - Lumberman's merchandising (as of /5/2010)	-	63,600.00
14.	Interests in partnerships or joint ventures. Itemize.		vestment in Neuse Properties-book value (as of /5/2010)	-	188,386.56
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	Α	ccounts Receivable - trade (as of 2/5/2010)	-	3,775,421.59
		Α	ccounts Receivable - related party (as of 2/5/2010)	-	315,562.93
		A	ccounts Receivable - officers and employees (as f 2/5/2010)	-	209,431.50
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
			(Total	Sub-Tota of this page)	al > <b>4,552,402.58</b>

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	General Wholesale Building Supply Company	Case No.
_	•	

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	٧	ehicles - Book Value (as of 2/5/2010)	-	353,859.00
	other vehicles and accessories.	2	009 Winner Chevrolet Truck (as of 2/5/2010)	-	18,900.00
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	C	Office Equipment - Book Value (as of 2/5/2010)	-	147,208.00
			(T	Sub-Tota of this page)	al > 519,967.00

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	General Wholesale Building Supply Company		C	ase No.
		Debtor	,	

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29.	Machinery, fixtures, equipment, and supplies used in business.	Machinery & Equipment - Book Value (as of 2/5/2010)	-	599,715.00
30.	Inventory.	Inventory - Book Value (as of 2/5/2010)	-	3,118,827.00
31.	Animals.	x		
32.	Crops - growing or harvested. Give particulars.	X		
33.	Farming equipment and implements.	X		
34.	Farm supplies, chemicals, and feed.	x		
35.	Other personal property of any kind not already listed. Itemize.	investment - gold (as of 2/5/2010)	-	11,802.00

| Sub-Total > 3,730,344.00 | | (Total of this page) | Total > 9,519,915.57 |

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re	General Wholesale Building Supply Company		Case No.	
_		Debtor		

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	٦١	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  SUBJECT TO LIEN	CONTINGEN	1-00-D4	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			10/25/07	T	T E D			
Bank of America One Hanover Square, Suite 201 Raleigh, NC 27601	x		Note Accounts receivable, equipment and inventory					
			Value \$ 6,400,000.00				4,659,182.00	0.00
Account No. 2017065524-1001	4		3/2/2009					
BB&T 375 S Front St New Bern, NC 28560-2133		-	2009 Winner Chevrolet Truck (as of 2/5/2010)					
			Value \$ 18,900.00				18,916.00	16.00
Account No.			Value \$					
Account No.								
			Value \$					
continuation sheets attached			(Total of t	Subt his		- 1	4,678,098.00	16.00
		To all the second secon			16.00			

B6E (Official Form 6E) (12/07)

In re	General Wholesale Building Supply Company	Case No.	
-	De	ebtor ,	

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the beled

column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled." (You may need to place an "X" in more than one of these three columns.)  Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.  Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priori listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.  Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busine whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federa Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

<sup>\*</sup> Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re	General Wholesale Building Supply Company		_	Case No.
-		Debtor	7	

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CODEBTOR CREDITOR'S NAME, SPUTED AND MAILING ADDRESS LIQUIDATED Н **AMOUNT** DATE CLAIM WAS INCURRED INCLUDING ZIP CODE, W INGENT AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER J С (See instructions.) For notice purposes Account No. **Employment Security Commission** 0.00 700 Wade Avenue P.O. Box 26504 Raleigh, NC 27611 0.00 0.00 For Notice purposes Account No. Internal Revenue Service 0.00 **Centralized Insolvency Operations** P.O. Box 21126 Philadelphia, PA 19114 0.00 0.00 For notice purposes Account No. **N.C. DEPT OF REVENUE** 0.00 PO BOX 25000 RALEIGH, NC 27640 0.00 0.00 Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 0.00 0.00 Schedule of Creditors Holding Unsecured Priority Claims 0.00 (Report on Summary of Schedules) 0.00 0.00 Case 10-01082-8-RDD Doc 1 Filed 02/12/10 Entered 02/12/10 15:18:47 Page 15 of 47

B6F (Official Form 6F) (12/07)

In re	General Wholesale Building Supply Company		Case No
_		Debtor	

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

— Check this con it dector has no creations nothing ansecure								
CREDITOR'S NAME,	C	Hus	sband, Wife, Joint, or Community	C	Ų	P	7	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBLOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	L N G	コーベンーロ	I S P U T E D	S   J   T	AMOUNT OF CLAIM
Account No.				T	A T E D		ſ	
AAA LOUVERS, INC. P.O. BOX 721 WENDELL, NC 27591		-			D			320.82
Account No.						T	1	
ACCUCOPY 1505 A GLENBURNIE NEW BERN, NC 28560								
								86.20
Account No.  ADVANCED PORTABLE TOILETS 2539 EASTERN AVE ROCKY MOUNT, NC 27804			11/15/2009 goods					
								64.50
Account No.  Ann Williams Jones P.O. Box 12305 New Bern, NC 28561		-	loans					100,252.41
18 continuation sheets attached			(Total of t	Subt his 1				100,723.93

In re	General Wholesale Building Supply Company		Case No.	
-		Debtor		

	l c	Тн	usband, Wife, Joint, or Community	I c	u	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J	DATE CLAIM WAS INCLIDED AND	CONTINGEN	LIQU	SPUTED	AMOUNT OF CLAIM
Account No.			11/15/2009	Т	T E		
ASPEN TOPS EAST, INC 4862 REEDY BRANCH RD WINTERVILLE, NC 28590		_	goods		D		2,160.00
Account No.							
ATRIUM DOOR & WINDOW 645 MONTROYAL ROAD RURAL HALL, NC 27045		-					
							50.42
Account No.  AUTOMATIC STAMPING,LLC PO BOX 585 EDENTON, NC 27932		_					5,152.43
Account No.							
AUTOZONE P O BOX 791409 BALTIMORE, MD 21279-1409		_					0.00
Account No.	$\dashv$		11/15/2009				8.33
BEST DISTRIBUTING COMPANY PO BOX 128 GOLDSBORO, NC 27533-0128		_	goods				23,820.91
Sheet no1 of _18_ sheets attached to Schedule Creditors Holding Unsecured Nonpriority Claims	e of		(Total of	Sub			31,192.09

In re	General Wholesale Building Supply Company		Case No.	
•		Debtor	<del>-</del> '	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

		1	ushand Wife laint or Community	16	1	Г	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	CONSIDERATION FOR CLAIM. IF CLAIM	CONTINGENT	UNLIQUIDAT	l U	AMOUNT OF CLAIM
Account No.				Ι'	A T E D		
BIRCH COMMUNICATIONS, INC. DEPT AT 952855 ATLANTA, GA 31192-2855		_					19.18
Account No.	t	t		T		t	
BLAINE HARDWARE 17319 BLAINE DRIVE HAGERSTOWN, MD 21740		_					
							17.69
Account No.  CABINETMAKER'S HARDWARE INC 5025 CLEVELAND STREET VIRGINIA BEACH, VA 23462		_	11/15/2009 goods				73.35
Account No.			11/15/2009				
CARO-SAN P.O. BOX 12808 NEW BERN, NC 28561		_	goods				294.35
Account No.	T	T					
CAROLINA DOOR & HARDWARE PO BOX 205 GOLDSBORO, NC 27533		_					449.00
Sheet no. 2 of 18 sheets attached to Schedule of				Sub	tota	ıl	853.57
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	053.57

In re	General Wholesale Building Supply Company		Case No.	
-		Debtor		

							1
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C H H	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	UNLIQUIDA	DISPUTED	AMOUNT OF CLAIM
Account No.			11/15/2009		E		
CAROLINA TRIM SPECIALIST PO BOX 275 INDIAN TRAIL, NC 28079-0275		-	goods				570.00
Account No.			11/15/2009	T			
CAROLINA-ATLANTIC DISTR. BOX 2580 SANFORD, NC 27330		-	goods				
							9,088.39
Account No.  CARTER MILLWORK INC 1121 SOUTH MAIN STREET LEXINGTON, NC 27292		_	11/15/2009 goods				
		L					197.28
Account No.  CENTURYLINK PO BOX 96064 CHARLOTTE, NC 28296-0064		_	11/15/2009 services				997.44
Account No.	$\vdash$	H		+			
CENTURYLINK COMMUNICATIONS PO BOX 219008 KANAS CITY, MO 64121-9008		-					264.87
Sheet no. 3 of 18 sheets attached to Schedule of	_			Sub	tota	.1	44.447.00
Creditors Holding Unsecured Nonpriority Claims			(Total of	his	pag	ge)	11,117.98

In re	General Wholesale Building Supply Company		Case No.	
_		Debtor	,	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

		_		-	_		ı
CREDITOR'S NAME,	C	Hu	usband, Wife, Joint, or Community		l N	۱'n	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C N H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	I D	۱ų	AMOUNT OF CLAIM
Account No.			11/15/2009	T	A T E D		
CITY ELECTRIC SUPPLY CO PO BOX 16886 GREENSBORO, NC 27416		-	services		D		26.94
Account No.	┢	H		T			
CLEVE APTCO INC P O BOX 74863 CLEVELAND, OH 44194-4863		-					1,081.69
Account No.	┡	L	11/15/2009	╀			1,001100
COASTAL REGIONAL SOLID WASTE P.O. BOX 128 COVE CITY, NC 28523		-	goods				25.65
Account No.							
COMFORT AIR INC PO BOX 3357 NEW BERN, NC 28564		-					97.65
Account No.	$\vdash$	T		T		$\vdash$	
CORAN SEAN CO PO BOX 672 NEW BERN, NC 28563		-					150.00
Sheet no. 4 of 18 sheets attached to Schedule of		_		Sub	tota	1	4 004 55
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	1,381.93

In re	General Wholesale Building Supply Company		Case No.	
_		Debtor		

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME,	C	Ηu	sband, Wife, Joint, or Community	ļç	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UZLLQULDAFED	DISPUTED	AMOUNT OF CLAIM
Account No.			11/15/2009	T	T E		
COVE CITY WOOD PRESERVING PO BOX 68 COVE CITY, NC 28523		-	goods		D		33,808.86
Account No.							
D&H PRODUCTS 201 EVERETT LANE SMITHFIELD, NC 27577		-					
							580.00
Account No.			11/15/2009 services				
DELTACOM PO BOX 740597 ATLANTA, GA 30374-0597		-					
Account No.				-	-		827.25
DIRECT LINK P.O. BOX 132 FOUNTAIN, NC 27829-0132		-					50.00
Account No.	$\vdash$	$\vdash$	11/15/2009	+	$\vdash$	$\vdash$	
DURA SUPREME 300 DURA DRIVE HOWARD LAKE, MN 55349		-	goods				191.56
Sheet no. 5 of 18 sheets attached to Schedule of				Sub	tota	ıl	05 457 67
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pas	e)	35,457.67

In re	General Wholesale Building Supply Company		Case No.
_		Debtor	

CREDITOR'S NAME,	CO	Hu	sband, Wife, Joint, or Community	C	U N	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.			11/15/2009	Т	T E		
DYKE INDUSTRIES, INC. PO BOX 8257 ROCKY MOUNT, NC 27804		-	goods		D		2,346.07
Account No.							
E DEX PO BOX 660834 DALLAS, TX 75266-0834		-					
							400.00
Account No.	T	T	loans	T			
Elsie Williams P.O. Box 12305 New Bern, NC 28561		-					617,039.25
Account No.	┢	┝	11/15/2009	╁			,
EQUIFAX CREDIT INFORMATION SVC P.O. BOX 105835 ATLANTA, GA 30348-5835		-	services				100.11
Account No.	Ͱ	-	11/15/2009	$\vdash$			
FASTENAL COMPANY P.O. BOX 978 WINONA, MN 55987-0978	-	-	goods				46.12
Sheet no. 6 of 18 sheets attached to Schedule of				Sub	tota	1	040 004 55
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	e)	619,931.55

In re	General Wholesale Building Supply Company		Case No.	
•		Debtor	<del>-</del> '	

		_		_			<del>,                                    </del>
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	1	DISPUTED	AMOUNT OF CLAIM
Account No.			11/15/2009	'	Ę		
FAY BLOCK P.O. DRAWER 1867 FAYETTEVILLE, NC 28302		-	goods		U		5,948.18
Account No.		T		T			
FORD MOTOR CREDIT CO ONE AMERICAN ROAD PO BOX 1739 DEARBORN, MI 48121-1739		-					749.10
Account No.	H	$\vdash$		+	$\vdash$		
GDS, INC. 705 AIRPORT R NEW BERN, NC 28560		-					220.89
Account No.	H	$\vdash$		+	$\vdash$		
GENERAL ELECTRIC CAPITAL CORPORATION 1961 HIRST DRIVE MOBERLY, MO 65270		-					1,250.88
Account No.		H		+	H		·
GENERAL SHALE PRODUCTS LLC P.O. BOX 75819 CHARLOTTE, NC 28275		-					4,300.70
Sheet no. <b>7</b> of <b>18</b> sheets attached to Schedule of		1	1	Sub	tota	1	40 400 75
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	12,469.75

In re	General Wholesale Building Supply Company		Case No.	
•		Debtor	<del>-</del> '	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

	_	_		_		_	
CREDITOR'S NAME,	ľč	Hu	sband, Wife, Joint, or Community	Ĭč	U	P	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	۱U	AMOUNT OF CLAIM
Account No.				Ι'	Ė		
HASLER FINANCIAL S ERVICES PO BOX 45850 SAN FRANCISCO, CA 94145-0850		-			D		342.15
Account No.			11/15/2009				
HOLCIM P O BOX 75562 CHARLOTTE, NC 28275		-	goods				7,646.80
	⊢	⊢		⊢	H	┢	
Account No.  HOLDEN TEMPORARIES, I NC. PO BOX 1275 TARBORO, NC 27886		-					8,023.52
Account No.							
HUNNINGS INC . 3409 HWY 55E. NEW BERN, NC 28560		-					315.30
Account No.	T	T		t		T	
INTERIOR DISTRIBUTORS INC PO BOX 277525 ATLANTA, GA 30384-7525	•	-					1,110.90
Sheet no8 of _18_ sheets attached to Schedule of				Subi	ota	ıl	
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	17,438.67

In re	General Wholesale Building Supply Company		Case No.	
-		Debtor	-7	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME,	CO	Hu	usband, Wife, Joint, or Community	Co	U	P	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	D I S P U T E D	AMOUNT OF CLAIM
Account No.			11/15/2009	T	E		
INTERSTATE DISTRIBUTORS PO BOX 1145 DUNN, NC 28335		-	goods		D		21,242.28
Account No.			11/15/2009				
ITW BUILDING COMPONENTS GROUP INC P.O. BOX 3129 CAROL STREAM, IL 60132-3129		-	goods				
					L	L	1,485.00
Account No.  J A Truss P.O. Box 12305 New Bern, NC 28561		-	loans				246,647.00
Account No.  J V Williams, Jr. P.O. Box 12305 New Bern, NC 28561		-	loans				513,557.38
Account No.  James V. Williams, III P.O. Box 12305 New Bern, NC 28561		-	loans				2,147.00
Sheet no. <b>_9</b> of <b>_18</b> sheets attached to Schedule of	<u> </u>			L	tota	<u>.</u>	,
Creditors Holding Unsecured Nonpriority Claims			(Total of t				785,078.66

In re	General Wholesale Building Supply Company		Case No.	
-		Debtor		

CREDITOR'S NAME,	Ç	Нι	sband, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.				T	E		
JELD WEN 205 LANES DR NORTH WILKESBORO, NC		-			D		497.00
Account No.							
JENKINS GAS & OIL CO P.O. BOX 3476 NEW BERN, NC 28564		-					
							4,059.09
Account No.	t	H		H			
JONATHAN WILKINS PE, INC 5225 MOYE ROAD NEW BERN, NC 28562		-					185.00
				_			105.00
Account No.  LUMBERMENS MERCHANDISING PO BOX 7777-W-3440 PHILADELPHIA, PA 19175		-	11/15/2009 goods				751,069.60
Account No.			11/15/2009	$\vdash$			
MAIL BOXES ETC. CROSSPOINTE CENTRE 1250 WESTERN BLVD. #L2 JACKSONVILLE, NC 28546-6653		-	services				50.43
Sheet no. <b>10</b> of <b>18</b> sheets attached to Schedule of			\$	Sub	tota	1	7EE 064 40
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	e)	755,861.12

In re	General Wholesale Building Supply Company		Case No.	
•		Debtor	-7	

	_	_		_			·
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H <sub>I</sub> W	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	۱Ļ	DISPUTED	AMOUNT OF CLAIM
Account No.			11/15/2009		E		
MASCO BUILDER CABINET GROUP LOCKBOX #534569 ATLANTA, GA 30353-4569		_	goods		D		4,693.44
Account No.	┢	$\perp$		+			
MCGEE REPROGRAPHICS 2527 SOUTH 17TH STREET WILMINGTON, NC 28401		-					
	L			$\perp$			22.82
Account No.  MEYER LAMINATES, INC. 3002 CORPORATE DRIVE WILMIMGTON, NC 28405		_					882.08
Account No.	t	T		$\dagger$		$\vdash$	
MODERN TRACTOR CO. P.O. BOX 37 RICHLANDS, NC 28574		_					390.95
Account No.	╀	$\vdash$		+			330.33
MORRIS ANDERSEN LOGISTICS P O BOX 905084 CHARLOTTE, NC 28290-5084		-					1,104.09
Sheet no11_ of _18_ sheets attached to Schedule of				Sub			7,093.38
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	7,000.00

In re	General Wholesale Building Supply Company		Case No.	
•		Debtor	<del>-</del> '	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTO	H W J	CONSIDERATION FOR CLAIM. IF CLAIM	CONTIN	U	DISPUT	AMOUNT OF CLAIM
(See instructions above.)	O R	С		N G E N	I D A	E D	
Account No.			11/15/2009 services	Т	A T E D		
MORTON TRUCKING INC 121 GARNET LANE JACKSONVILLE, NC 28546		-	Services				
							209.00
Account No.							
MS PRIME SOURCE INC PO BOX 18208 GREENSBORO, NC 27419		-					
							19,186.56
Account No.			10/31/2009				
Neuse Properties P.O. Box 12305 New Bern, NC 28561		-	accrued rent				
A OY			44/45/0000		L		145,400.00
Account No.  NEW BERN FIRE EXTINGUISH PO BOX 541 BRIDGETON, NC 28519		-	11/15/2009 goods				183.00
Account No.			11/15/2009		$\vdash$		
NORTH STATE MILLWORK INC 1201 PITT ST ROCKY MOUNT, NC 27802		-	goods				10,319.12
Chart no. 12 of 10 shoots attached to California.	<u> </u>			 Subt	L	<u>L</u>	10,513.12
Sheet no. <u>12</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of t				175,297.68

In re	General Wholesale Building Supply Company		Case No.	
-		Debtor	,	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	ļģ	U N	P	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	LIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.			11/15/2009	Т	T E		
OLDCASTLE ARCHITECTURAL,INC. PO BOX 281479 ATLANTA, GA 30384-1479		-	goods		D		14,729.85
Account No.							
PAUL ARGOE SCREENS, INC PO BOX 8 NORTH, SC 29112		-					
							597.38
Account No.  POTTER OIL & TIRE CO INC PO BOX 7 AURORA, NC 27806		-					
							720.10
Account No.  PRIMESOURCE- GREENSBORO 135 S LASALLE DEPT 2517 CHICAGO, IL 60674-2517		-	11/15/2009 goods				64,504.95
Account No.	$\vdash$			+	$\vdash$		
RANDALL MANUFACTURING 200 SYLVAN AVE NEWARK, NJ 07104		_					240.25
Sheet no13_ of _18_ sheets attached to Schedule of				Sub	tota	1	
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	e)	80,792.53

In re	General Wholesale Building Supply Company		Case No	
_		Debtor		

ODEDITODIC NAME	С	Н	lusband, Wife, Joint, or Community	C	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	J H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	ONTINGEN	LQU	I S P UT E D	AMOUNT OF CLAIM
Account No.	_				E		
RANDOLPH-BUNDY PO BOX 2618 NORFOLK, VA 23501		-					492.71
Account No.	+	$\frac{1}{1}$					
SAFETY KLEEN CORP 777 BIG TIMBER ROAD ELGIN, IL 60120		-					
							502.86
Account No.  SASSER LUMBER COMPANY PO BOX 606 LA GRANGE, NC 28551		-					9,055.20
Account No.  SILVERLINE WINDOWS AND DOORS ONE SILVER LINE DRIVE NORTH BRUNSWICK, NJ 08902-6029		-	11/15/2009 goods				
							8,964.07
Account No.  SOUTHERN FASTENING-CHARLOTTE 635 FAIRGROUNDS ROAD MUSCLE SHOALS, AL 35661		_	11/15/2009 goods				1,676.55
Sheet no. <u>14</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	f		(Total of	Sub			20,691.39

In re	General Wholesale Building Supply Company		Case No.	
-		Debtor		

CDED MODIS VIV.	С	Hu	isband, Wife, Joint, or Community	Тс	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J	DATE CLAIM WAS INCLIDED AND	CONFLEGEN	ΙQ	U	AMOUNT OF CLAIM
Account No.				Т	T		
STANLEY FASTENING PO BOX 371929 PITTSBURGH, PA 15251		-			D		E0 22
Account No.	$\dashv$			+			58.23
STAPLES DEPTATL PO BOX 689020 DES MOINES, IA 50368-9020		-					
							318.88
Account No.	_						
TERMINIX CO OF EASTERN NC PO BOX 2587 FAYETTEVILLE, NC 28306		-					75.00
Account No.	╅	+		+	+	$\vdash$	75.00
TESI STAFFING & EMPLOYEE SCREEN PO BOX 12780 NEW BERN, NC 28561		-					20.00
Account No.	+	_	11/15/2009	+	$\vdash$	_	20.00
THE DELANEY CO. PO BOX 384 CUMMING, GA 30028		-	goods				74.50
				$\perp$			71.53
Sheet no. <u>15</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	of		(Total of	Sub this			543.64

In re	General Wholesale Building Supply Company		Case No	
_		Debtor		

CDEDITOD'S NAME	C	Hu	sband, Wife, Joint, or Community		Ç	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C H H	DATE CLAIM WAS INCURRED AN CONSIDERATION FOR CLAIM. IF CLA IS SUBJECT TO SETOFF, SO STATE	AIM	ONTINGENT	UNLIQUIDATE	ΙP	AMOUNT OF CLAIM
Account No.					]⊤	T E		
TR IANGLE BRICK COMPAN Y P.O. BOX 900002 RALEIGH, NC 27675-9000		-				D		40 704 57
Account No.								16,701.57
TUF CO P O BOX 684127 MILWAUKEE, WI 53268-4127		-						
								35.95
Account No.  ULTRA PRECISION PO BOX 12848 NEW BERN, NC 28561		-						831.00
Account No.								
UNIFIRST CORPORATION 800 SOUTH JOHN STREET GOLDSBORO, NC 27530		-						1,505.44
Account No.	╁		11/15/2009		_			1,303.44
UNION CORRUGATING COMPANY PO BOX 36784 CHICAGO, IL 60694-1221		-	goods					400.00
	$\perp$							469.86
Sheet no. <u>16</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(T	S otal of t	Sub his			19,543.82

In re	General Wholesale Building Supply Company		Case No.	
_		Debtor	-	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

	_	_		_		_	
CREDITOR'S NAME,	ļç	Hu	usband, Wife, Joint, or Community	Ϊč	Ü	P	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J M	CONSIDERATION FOR CLAIM. IF CLAIM	CONTINGENT	QU L D	U T	AMOUNT OF CLAIM
Account No.				1'	A T E D		
US BANCORP OFFICE EQU IPMENT PO BOX 790448 ST LOUIS, MO 63179-0448		-			D		875.78
Account No.			11/15/2009				
VIRGINIA MARBLE MFG. INC. P.O. BOX 766 KENBRIDGE, VA 23944		-	goods				700.81
		L					700.01
Account No.  WASTE INDUSTRIES P O BOX 580495 CHARLOTTE, NC 28258-0304		-					
							117.90
Account No.  WEB-DON INCORPORATED P O BOX 601294 CHARLOTTE, NC 28260-1294		-	11/15/2009 goods				712.50
AANT-	$\vdash$	$\vdash$	44/45/2000	╀	$\vdash$	$\vdash$	
Account No.  WILLIAMS FARM & GARDEN 1309 OLD CHERRY POINT ROAD NEW BERN, NC 28560		_	11/15/2009 goods				15.00
Sheet no. 17 of 18 sheets attached to Schedule of				Sub	tota	ıl	0.404.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	2,421.99

In re	General Wholesale Building Supply Company		Case No.
-		Debtor,	

	_	_			_	_	
CREDITOR'S NAME,		Hu	usband, Wife, Joint, or Community		U N	l P	
MAILING ADDRESS	CODEBTOR	Н		Ň	Ë	S	
INCLUDING ZIP CODE,	В	W	CONSIDERATION FOR CLAIM. IF CLAIM	H	ď	Ü	
AND ACCOUNT NUMBER	T	J	IC CLIDIECT TO CETOEE CO CTATE	N	U	T	AMOUNT OF CLAIM
(See instructions above.)	Ř	С		CONTINGENT	Ď	Ď	
Account No.	┪	H		Τ̈́	UNLIQUIDATED		
Account No.	l				E		
VARD WORKS					$\vdash$	H	1
YARD WORKS							
PO BOX 12473		-					
JACKSONVILLE, NC 28546							
							249.34
	┢	╀		<u> </u>	_	-	
Account No.							
Account No.		T					
The country of	ł						
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Account No.							
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Account No.	l	1		1	_	_	
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		1		1			
		1		1			
		1		1			
	l	1		1			
Sheet no18_ of _18_ sheets attached to Schedule of	_	_		Subt	nto	1	
							249.34
Creditors Holding Unsecured Nonpriority Claims			(Total of t	nıs j	pag	ge)	
				Т	`ota	ıl	
			(Report on Summary of So				2,678,140.69
			(Report on Building of Be			,	

B6G (Official Form 6G) (12/07)

In re	<b>General Wholesale</b>	Building	Supply	Company

Case No.	

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

ACTIVANT 804 LAS CIMAS PARKWAY SUITE 200 AUSTIN, TX 78746

Ford Motor Credit One American Road P.O. Box 1739 Dearborn, MI 48121-1739

General Electric Capital Corporation 1961 Hirst Drive Moberly, MO 65270

Harnett Properties, LLC 3321 Neuse Boulevard New Bern, NC 28560

HASLER FINANICAL SERVICES 478 WHEELER FARMS ROAD MILFORD, CT 06461

INDEPENDENT MAILNG SYSTEMS, INC PO BOX 452 WARSAW, NC 28398

INFOPRINT SOLUTIONS CO. 4111 NORTHSIDE PKWY ATLANTA, GA 30327

INTREGRA SERV PO BOX 701477 ST. CLOUD, FL 34770-1477

Neuse Properties, LLC 3321 Neuse Boulevard New Bern, NC 28560

UniFirst 800 South John Street Goldsboro, NC 27530 MAINTENANCE AGREEMENT FOR COMPANY SOFTWARE

GW - 2008 Ford Expedition (VIN # 1FMFU19578LA44764) - Started 1/9/08 for 36 months - \$592 per

GW - NBBS - CopyStar 2560 (Serial # PQH8600578), CopyStar 4050 (PQF8702200), Kyocera FS 9530DN (PPP8603365), Lanier LD 335SPF (75201434), Lanier LD 122SP (54901704), Konica 7235 (27NE02961) - Dated 8/28/08 for 48 months - \$1,970 per

Lease of land and buildings in Jacksonville, NC; \$9,693/month

POSTAGE MACHINE LEASE

EQUIPMENT MAINTENANCE AGREEMENT DIGITAL MAILING SYSTEM

MAINTENANCE AGREEMENT FOR COMPANY COMPUTER SYSTEM

**EQUIPMENT MAINTENANCE AGREEMENT, OCT 2009 - SEPT 2010 FOR DECOLLATOR** 

Lease of land and buildings at 3321 Neuse Boulevard, New Barn, NC; \$11,000/month

GW - NBBS - Various uniforms and supplies - Dated 1/31/08 for 36 months - Variable Pricing

In re	General Wholesale Building Supply Company	Case No
-		Debtor
		CONTRACTS AND UNEXPIRED LEASES ontinuation Sheet)
	Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
	US Bank 1310 Madrid St., Ste. 101 Marshall, MN 56258	GW - NBBS - Ricoh MP161SPF (Serial # 89303059), Lanier LD122SPF (55601490), Lanier LD015F (59500762) - Not Dated - 39 Months - \$545 per
	US Bank 1310 Madrid St., Ste. 101 Marshall, MN 56258	GW - NBBS - Lanier LD 016F (Serial # 69600441)

Sheet <u>1</u> of <u>1</u> continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

Case 10-01082-8-RDD Doc 1 Filed 02/12/10 Entered 02/12/10 15:18:47 Page 36 of 47

B6H (Official Form 6H) (12/07)

In re	General Wholesale Building Supply Company		Case No.	
		Debtor	<del>-</del> /	

### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

J & A Truss Manufacturing, Inc. P O Box 12305 Dunn, NC 28334

Neuse Properties, LLC 3321 Neuse Boulevard New Bern, NC 28560 Bank of America One Hanover Square, Suite 201 Raleigh, NC 27601

Bank of America One Hanover Square, Suite 201 Raleigh, NC 27601

# Case 10-01082-8-RDD Doc 1 Filed 02/12/10 Entered 02/12/10 15:18:47 Page 37 of 47

B6 Declaration (Official Form 6 - Declaration). (12/07)

## **United States Bankruptcy Court** Eastern District of North Carolina

In re	re General Wholesale Building Supply Company			Case No.			
			Debtor(s)	Chapter	11		
	DECLARATION CONCERNING DEBTOR'S SCHEDULES						
	DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP						
I, the CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have rea the foregoing summary and schedules, consisting of32 sheets, and that they are true and correct to the best of my knowledge, information, and belief.							
Date	February 12, 2010 Sig	gnature	/s/ J V Williams, Jr. J V Williams, Jr. CEO				

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

## United States Bankruptcy Court Eastern District of North Carolina

	Laster	in District of North Caron	1114	
In re	General Wholesale Building Supply Company		Case No.	
		Debtor(s)	Chapter	11
	DISCLOSURE OF COMPE	ENSATION OF ATTOR	NEY FOR DE	EBTOR(S)
(	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy R compensation paid to me within one year before the fibe rendered on behalf of the debtor(s) in contemplation	iling of the petition in bankruptcy	, or agreed to be pai	d to me, for services rendered or
	For legal services, I have agreed to accept		\$	0.00
	Prior to the filing of this statement I have received			0.00
	Balance Due			0.00
2. 7	The source of the compensation paid to me was:  Debtor Other (specify):			
3. 7	The source of compensation to be paid to me is:  Debtor Other (specify):			
4.	I have not agreed to share the above-disclosed con	npensation with any other person u	inless they are mem	bers and associates of my law firm
	I have agreed to share the above-disclosed compencopy of the agreement, together with a list of the n			
5.	In return for the above-disclosed fee, I have agreed to	render legal service for all aspects	of the bankruptcy of	ase, including:
1	a. Analysis of the debtor's financial situation, and render.  Preparation and filing of any petition, schedules, stock. Representation of the debtor at the meeting of credict. Representation of the debtor in adversary proceeding. [Other provisions as needed]  General Wholesale and J&A Truss paid a expended and the balance is held in Coulas may be allowed by the Court after notice.	atement of affairs and plan which itors and confirmation hearing, and age and other contested bankrupto a total of \$50,000 prior to the Punsel's trust account. Counsel's	may be required; d any adjourned hea y matters; etition Date, a por	rings thereof;
5. l	By agreement with the debtor(s), the above-disclosed f	fee does not include the following	service:	
		CERTIFICATION		
	I certify that the foregoing is a complete statement of a ankruptcy proceeding.	any agreement or arrangement for p	payment to me for re	epresentation of the debtor(s) in
Dated	1: February 12, 2010	/s/ John A. Norther	n, NCSB	
		John A. Northen, N Northen Blue, L.L.F 1414 Raleigh Road P.O. Box 2208 Chapel Hill, NC 275 (919) 968-4441	P. I, Suite 435	

# **United States Bankruptcy Court Eastern District of North Carolina**

In re	General Wholesale Building Supply Company	Case No	Case No.		
	Debtor				
		Chapter	11		

# LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ann W. Jones P.O. Box 12305 New Bern, NC 28561	А	50	
Ann W. Jones P.O. Box 12305 New Bern, NC 28561	В	1227	
Elsie H. Williams P.O. Box 12305 New Bern, NC 28561	Α	3214	
Elsie H. Williams P.O. Box 12305 New Bern, NC 28561	В	860	
James V. Williams III P.O. Box 12305 New Bern, NC 28561	Α	50	
James V. Williams III P.O. Box 12305 New Bern, NC 28561	В	1227	
James V. Williams Jr. P.O. Box 12305 New Bern, NC 28561	Α	905	
James V. Williams Jr. P.O. Box 12305 New Bern, NC 28561	В	905	

In re	General Wholesale Building Supply	Company	Case No
		Debtor	
DE	CLARATION UNDER PENALTY	OF PERJURY ON BEHALF O	F CORPORATION OR PARTNERSHIP
	I, the CEO of the corporation name foregoing List of Equity Security Holde		nder penalty of perjury that I have read the best of my information and belief.
Date	February 12, 2010	Signature <b>/s/ J</b>	√ Williams, Jr.
		JVW	Iliams, Jr.
		CEO	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

# United States Bankruptcy Court Eastern District of North Carolina

In re	General Wholesale Building Supply Company		Case No.	Case No.			
		Debtor(s)	Chapter	11			
VERIFICATION OF CREDITOR MATRIX							
I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the							
best of my knowledge.							
Date:	February 12, 2010	/s/ J V Williams, Jr.					
		J V Williams, Jr./CEO Signer/Title					
		Signer/ Title					

AAA LOUVERS, INC. P.O. BOX 721 WENDELL, NC 27591 AUTOZONE P O BOX 791409 BALTIMORE, MD 21279-1409 CAROLINA TRIM SPECIALIST PO BOX 275 INDIAN TRAIL, NC 28079-0275

ACCUCOPY 1505 A GLENBURNIE NEW BERN, NC 28560

Bank of America One Hanover Square, Suite 201 Raleigh, NC 27601 CAROLINA-ATLANTIC DISTR. BOX 2580 SANFORD, NC 27330

ACTIVANT 804 LAS CIMAS PARKWAY SUITE 200 AUSTIN, TX 78746 BB&T 375 S Front St New Bern, NC 28560-2133 CARTER MILLWORK INC 1121 SOUTH MAIN STREET LEXINGTON, NC 27292

ADVANCED PORTABLE TOILETS 2539 EASTERN AVE ROCKY MOUNT, NC 27804 BEST DISTRIBUTING COMPANY PO BOX 128 GOLDSBORO, NC 27533-0128

PO BOX 96064 CHARLOTTE, NC 28296-0064

CENTURYLINK

Ann W. Jones P.O. Box 12305 New Bern, NC 28561 BIRCH COMMUNICATIONS, INC. DEPT AT 952855 ATLANTA, GA 31192-2855 CENTURYLINK COMMUNICATION PO BOX 219008 KANAS CITY, MO 64121-9008

Ann Williams Jones P.O. Box 12305 New Bern, NC 28561 BLAINE HARDWARE 17319 BLAINE DRIVE HAGERSTOWN, MD 21740 CITY ELECTRIC SUPPLY CO PO BOX 16886 GREENSBORO, NC 27416

ASPEN TOPS EAST, INC 4862 REEDY BRANCH RD WINTERVILLE, NC 28590 CABINETMAKER'S HARDWARE INC 5025 CLEVELAND STREET VIRGINIA BEACH, VA 23462 CLEVE APTCO INC P O BOX 74863 CLEVELAND, OH 44194-4863

ATRIUM DOOR & WINDOW 645 MONTROYAL ROAD RURAL HALL, NC 27045 CARO-SAN P.O. BOX 12808 NEW BERN, NC 28561 COASTAL REGIONAL SOLID WAS P.O. BOX 128 COVE CITY, NC 28523

AUTOMATIC STAMPING,LLC PO BOX 585 EDENTON, NC 27932 CAROLINA DOOR & HARDWARE PO BOX 205 GOLDSBORO, NC 27533

COMFORT AIR INC PO BOX 3357 NEW BERN, NC 28564 CORAN SEAN CO PO BOX 672 NEW BERN, NC 28563 Elsie Williams P.O. Box 12305 New Bern, NC 28561 GENERAL SHALE PRODUCTS LLC P.O. BOX 75819

CHARLOTTE, NC 28275

COVE CITY WOOD PRESERVING

PO BOX 68

COVE CITY, NC 28523

Employment Security Commission

700 Wade Avenue P.O. Box 26504 Raleigh, NC 27611

Harnett Properties, LLC 3321 Neuse Boulevard New Bern, NC 28560

**D&H PRODUCTS** 201 EVERETT LANE

SMITHFIELD, NC 27577

P.O. BOX 105835

ATLANTA, GA 30348-5835

EQUIFAX CREDIT INFORMATION SVC HASLER FINANCIAL S ERVICES

PO BOX 45850

SAN FRANCISCO, CA 94145-0850

DELTACOM PO BOX 740597

ATLANTA, GA 30374-0597

FASTENAL COMPANY

P.O. BOX 978

WINONA, MN 55987-0978

HASLER FINANICAL SERVICES 478 WHEELER FARMS ROAD

MILFORD, CT 06461

DIRECT LINK P.O. BOX 132

FOUNTAIN, NC 27829-0132

FAY BLOCK

P.O. DRAWER 1867

FAYETTEVILLE, NC 28302

HOLCIM

P O BOX 75562

CHARLOTTE, NC 28275

**DURA SUPREME** 300 DURA DRIVE

HOWARD LAKE, MN 55349

Ford Motor Credit One American Road

P.O. Box 1739

Dearborn, MI 48121-1739

HOLDEN TEMPORARIES, I NC.

PO BOX 1275

TARBORO, NC 27886

DYKE INDUSTRIES, INC.

PO BOX 8257

**ROCKY MOUNT, NC 27804** 

FORD MOTOR CREDIT CO ONE AMERICAN ROAD

PO BOX 1739

DEARBORN, MI 48121-1739

HUNNINGS INC . 3409 HWY 55E.

NEW BERN, NC 28560

E DEX

PO BOX 660834

DALLAS, TX 75266-0834

GDS, INC.

705 AIRPORT R NEW BERN, NC 28560 INDEPENDENT MAILNG SYSTEMSIN

PO BOX 452

WARSAW, NC 28398

Elsie H. Williams P.O. Box 12305 New Bern, NC 28561 GENERAL ELECTRIC CAPITAL CORPORAINEOPRINT SOLUTIONS CO. 1961 HIRST DRIVE MOBERLY, MO 65270

4111 NORTHSIDE PKWY ATLANTA, GA 30327

MCGEE REPROGRAPHICS INTERIOR DISTRIBUTORS INC James V. Williams Jr. PO BOX 277525 P.O. Box 12305 2527 SOUTH 17TH STREET ATLANTA, GA 30384-7525 New Bern, NC 28561 WILMINGTON, NC 28401 Internal Revenue Service James V. Williams, III MEYER LAMINATES, INC. Centralized Insolvency Operations P.O. Box 12305 3002 CORPORATE DRIVE New Bern, NC 28561 WILMIMGTON, NC 28405 P.O. Box 21126 Philadelphia, PA 19114 INTERSTATE DISTRIBUTORS JELD WEN MODERN TRACTOR CO. PO BOX 1145 205 LANES DR P.O. BOX 37 **DUNN, NC 28335** NORTH WILKESBORO, NC RICHLANDS, NC 28574 INTREGRA SERV JENKINS GAS & OIL CO MORRIS ANDERSEN LOGISTICS P O BOX 905084 PO BOX 701477 P.O. BOX 3476 ST. CLOUD, FL 34770-1477 NEW BERN, NC 28564 CHARLOTTE, NC 28290-5084 ITW BUILDING COMPONENTS GROUP INONATHAN WILKINS PE, INC MORTON TRUCKING INC P.O. BOX 3129 5225 MOYE ROAD 121 GARNET LANE NEW BERN, NC 28562 CAROL STREAM, IL 60132-3129 JACKSONVILLE, NC 28546 J & A Truss Manufacturing, Inc. LUMBERMENS MERCHANDISING MS PRIME SOURCE INC P O Box 12305 PO BOX 7777-W-3440 PO BOX 18208 Dunn, NC 28334 PHILADELPHIA, PA 19175 GREENSBORO, NC 27419 J A Truss N.C. DEPT OF REVENUE MAIL BOXES ETC. P.O. Box 12305 CROSSPOINTE CENTRE PO BOX 25000 New Bern, NC 28561 RALEIGH, NC 27640 1250 WESTERN BLVD. #L2 JACKSONVILLE, NC 28546-6653 J V Williams, Jr. Marjorie K. Lynch Neuse Properties Bankruptcy Administrator Office P.O. Box 12305 P.O. Box 12305 434 Fayetteville Street Mall, Suite 620 New Bern, NC 28561 New Bern, NC 28561 Raleigh, NC 27601

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James V. Williams III

P.O. Box 12305 New Bern, NC 28561 NEW BERN FIRE EXTINGUISH SASSER LUMBER COMPANY TUF CO P O BOX 684127 PO BOX 541 PO BOX 606 BRIDGETON, NC 28519 LA GRANGE, NC 28551 MILWAUKEE, WI 53268-4127 NORTH STATE MILLWORK INC SILVERLINE WINDOWS AND DOORS ULTRA PRECISION 1201 PITT ST ONE SILVER LINE DRIVE PO BOX 12848 **ROCKY MOUNT, NC 27802** NORTH BRUNSWICK, NJ 08902-6029 NEW BERN, NC 28561 OLDCASTLE ARCHITECTURAL, INC. SOUTHERN FASTENING-CHARLOTTE UniFirst PO BOX 281479 635 FAIRGROUNDS ROAD 800 South John Street ATLANTA, GA 30384-1479 MUSCLE SHOALS, AL 35661 Goldsboro, NC 27530 PAUL ARGOE SCREENS, INC STANLEY FASTENING UNIFIRST CORPORATION PO BOX 8 PO BOX 371929 800 SOUTH JOHN STREET NORTH, SC 29112 PITTSBURGH, PA 15251 GOLDSBORO, NC 27530 POTTER OIL & TIRE CO INC UNION CORRUGATING COMPANY STAPLES PO BOX 7 DEPTATL PO BOX 689020 PO BOX 36784 AURORA, NC 27806 DES MOINES, IA 50368-9020 CHICAGO, IL 60694-1221 PRIMESOURCE- GREENSBORO TERMINIX CO OF EASTERN NC US BANCORP OFFICE EQU IPMEN 135 S LASALLE DEPT 2517 PO BOX 2587 PO BOX 790448 CHICAGO, IL 60674-2517 FAYETTEVILLE, NC 28306 ST LOUIS, MO 63179-0448 TESI STAFFING & EMPLOYEE SCREEN US Bank RANDALL MANUFACTURING 200 SYLVAN AVE PO BOX 12780 1310 Madrid St., Ste. 101 NEW BERN, NC 28561 Marshall, MN 56258 NEWARK, NJ 07104 RANDOLPH-BUNDY THE DELANEY CO. VIRGINIA MARBLE MFG. INC. PO BOX 2618 PO BOX 384 P.O. BOX 766 CUMMING, GA 30028 KENBRIDGE, VA 23944 NORFOLK, VA 23501

SAFETY KLEEN CORP TR IANGLE BRICK COMPAN Y 777 BIG TIMBER ROAD P.O. BOX 900002 ELGIN, IL 60120 RALEIGH, NC 27675-9000

WASTE INDUSTRIES P O BOX 580495 CHARLOTTE, NC 28258-0304 WEB-DON INCORPORATED P O BOX 601294 CHARLOTTE, NC 28260-1294

WILLIAMS FARM & GARDEN 1309 OLD CHERRY POINT ROAD NEW BERN, NC 28560

YARD WORKS PO BOX 12473 JACKSONVILLE, NC 28546

# **United States Bankruptcy Court Eastern District of North Carolina**

In re	General Wholesale Building Supply Company		Case No.				
		Debtor(s)	Chapter	11			
CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)							
Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>General Wholesale Building Supply Company</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:							
■ None [Check if applicable]							
Februa	ary 12, 2010	/s/ John A. Northen, NCSB					
Date		John A. Northen, NCSB 6789					
		Signature of Attorney or Litigant Counsel for General Wholesale Bu	uilding Supply	Company			
		Northen Blue, L.L.P.					
		1414 Raleigh Road, Suite 435 P.O. Box 2208					
		Chapel Hill, NC 27515-2208					

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