or (Omeiar)	United States Bankruptcy Court Eastern District of North Carolina							Voluntary	Petition			
Name of De Coastal			er Last, First	, Middle):			Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):	
All Other Na (include man	ried, maide	n, and trade		8 years					used by the . maiden, and		in the last 8 years):	
Last four dig (if more than o	one, state all)		vidual-Taxp	ayer I.D. ((ITIN) No./	Complete E		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all))./Complete EIN
Street Addres 502 Arer Morehea	ss of Debto	eet	Street, City,	and State)):	ZIP Code		Address of	f Joint Debtor	r (No. and St	reet, City, and State):	ZIP Code
County of Re	esidence or	of the Princ	cinal Place c	of Rusines		28557		ty of Reside	ence or of the	Principal Pl	ace of Business:	
Carteret		or the Time	erpar i nace o	n Busines			Coun	y of Reside	once or or the	, i i i i i i i i i i i i i i i i i i i	uce of Business.	
Mailing Add	ress of Deb	otor (if diffe	erent from str	eet addres	ss):		Maili	ng Address	of Joint Debt	tor (if differe	ent from street address):	
					Г	ZIP Code	:					ZIP Code
Location of I (if different f	Principal As From street	ssets of Bus address abo	siness Debto	r	L							·
Type of Debtor (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership		Nature of Business (Check one box) Health Care Business Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank				☐ Chapt☐	the 1 ter 7 ter 9 ter 11 ter 12	Petition is Fi	ptcy Code Under Whice iled (Check one box) hapter 15 Petition for R f a Foreign Main Proceed hapter 15 Petition for R f a Foreign Nonmain Proceed for the process of the p	ecognition eding ecognition		
check this	☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)		ity below.)	Tax-Exempt Entity (Check box, if applicable) □ Debtor is a tax-exempt organizat under Title 26 of the United Stat Code (the Internal Revenue Cod			e) anization d States	defined "incuri	are primarily cod in 11 U.S.C. red by an indivional, family, or	(Check onsumer debts, § 101(8) as idual primarily	busine for	are primarily ess debts.
Full Filin	a Eas attas		ee (Check o	ne box)				one box:		Chapter 11	Debtors s defined in 11 U.S.C. §	101(51D)
☐ Filing Fe attach sig is unable ☐ Filing Fe	e to be paid aned applicate to pay fee e waiver re	d in installmation for the except in in	e court's con estallments. I	sideration Rule 1006 hapter 7 is	certifying t (b). See Offi ndividuals	hat the debicial Form 3A only). Must	tor Check	Debtor is c if: Debtor's a to insider c all applica A plan is Acceptance	aggregate not a sor affiliates; ble boxes: being filed w	ncontingent I) are less that with this petiti an were solici	or as defined in 11 U.S. liquidated debts (exclud n \$2,190,000.	C. § 101(51D). ing debts owed e or more
Statistical/A Debtor es				e for distri	bution to u	nsecured cr	editors			THIS	S SPACE IS FOR COURT	USE ONLY
☐ Debtor es	stimates tha	it. after anv		ertv is ex	cluded and	administrat		es paid,				
Estimated Nu			□ 200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated As	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,00 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
Estimated Lis	abilities \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,00 to \$500 million	\$500,000,001 to \$1 billion				

Case 10-01958-8-SWH Doc 1 Filed 03/12/10 Entered 03/12/10 10:11:10 Page 2 of 36

B1 (Official For	rm 1)(1/08)		Page 2
Voluntar	y Petition	Name of Debtor(s):	
(This page mi	ust be completed and filed in every case)	Coastal Press, Inc.	
(11115 puge 11111	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than two	o, attach additional sheet)
Location Where Filed:	<u> </u>	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (I	f more than one, attach additional sheet)
Name of Debt - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A		Exhibit B
forms 10K a pursuant to S and is reques	pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the petit have informed the petition 12, or 13 of title 11, Unite	
	Ext	l nibit C	
	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and	I identifiable harm to public health or safety?
	Ext	nibit D	
(To be comp	leted by every individual debtor. If a joint petition is filed, ea	ch spouse must complete a	and attach a separate Exhibit D.)
	D completed and signed by the debtor is attached and made	a part of this petition.	
If this is a joi ☐ Exhibit	int petition: D also completed and signed by the joint debtor is attached a	and made a part of this peti	ition.
	Information Regardin	ng the Debtor - Venue	
	(Check any ap	•	
	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for		
	There is a bankruptcy case concerning debtor's affiliate, go		
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	s in the United States but is	a defendant in an action or
	Certification by a Debtor Who Reside		tial Property
	(Check all app Landlord has a judgment against the debtor for possession		ox checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Name of failuloid that obtained judgment)		
	(Address of landlord)	_	
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment		
	Debtor has included in this petition the deposit with the coafter the filing of the petition.	•	
	Debtor certifies that he/she has served the Landlord with t	his certification. (11 U.S.C.	. § 362(1)).

B1 (Official Form 1)(1/08)

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ George Mason Oliver

Signature of Attorney for Debtor(s)

George Mason Oliver 26587

Printed Name of Attorney for Debtor(s)

Oliver and Friesen, PLLC

Firm Name

PO Box 1548 New Bern, NC 28563

Address

252-633-1930 Fax: 252-633-1950

Telephone Number

March 12, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Steve Brock

Signature of Authorized Individual

Steve Brock

Printed Name of Authorized Individual

President

Title of Authorized Individual

March 12, 2010

Date

Name of Debtor(s):

Coastal Press, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v		

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re	Coastal Press, Inc.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Advanta Bank Corp. Attn: Manager or Agent P.O. Box 8088 Philadelphia, PA 19101	Advanta Bank Corp. Attn: Manager or Agent P.O. Box 8088 Philadelphia, PA 19101			22,174.76
Bank of America Attn: Manager or Agent P.O. Box 15710 Wilmington, DE 19886	Bank of America Attn: Manager or Agent P.O. Box 15710 Wilmington, DE 19886			1,452.71
First Citizens Bank Attn: Manager or Agent P.O. Box 63001 Charlotte, NC 28263	First Citizens Bank Attn: Manager or Agent P.O. Box 63001 Charlotte, NC 28263			7,060.15
Internal Revenue Service Attn: Insolvency I 320 Federal Place Greensboro, NC 27402	Internal Revenue Service Attn: Insolvency I 320 Federal Place Greensboro, NC 27402			12,122.32
NC Dept of Revenue Attn: Managing Agent PO Box 25000 Raleigh, NC 27640	NC Dept of Revenue Attn: Managing Agent PO Box 25000 Raleigh, NC 27640			34,000.00
PBM Graphics Attn: Manager or Agent P.O. Box 538303 Atlanta, GA 30353	PBM Graphics Attn: Manager or Agent P.O. Box 538303 Atlanta, GA 30353			2,000.00
SoundBank Attn: Manager or Agent 5039 Executive Drive Morehead City, NC 28557	SoundBank Attn: Manager or Agent 5039 Executive Drive Morehead City, NC 28557			38,326.00
SoundBank Attn: Manager or Agent P.O. Box 943 Morehead City, NC 28557	SoundBank Attn: Manager or Agent P.O. Box 943 Morehead City, NC 28557	Inventory, furnishings, equipment, general intangibles, A/R and other goods		124,718.00 (95,823.99 secured)
Xerox Corporation Attn: Manager or Agent P.O. Box 827598 Dallas, TX 75266	Xerox Corporation Attn: Manager or Agent P.O. Box 827598 Dallas, TX 75266	and only goods		175,000.00

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Coastal Press, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Xpedx Attn: Manager or Agent P.O. Box 644520 Pittsburgh, PA 15264	Xpedx Attn: Manager or Agent P.O. Box 644520 Pittsburgh, PA 15264			9,375.92

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	March 12, 2010	Signature	/s/ Steve Brock
		-	Steve Brock
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Eastern District of North Carolina

		Eustern District of 1 to the Curonna		
In re	Coastal Press, Inc.		Case No.	
		Debtor		
			Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	7	109,356.63		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	1		124,718.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		46,122.32	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		264,389.54	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	18			
	To	otal Assets	109,356.63		
			Total Liabilities	435,229.86	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Eastern District of North Carolina

Coastal Press, Inc.	Case I		
D	ebtor	Chapter	11
STATISTICAL SUMMARY OF CERTAIN LIA	ABILITIES AN	D RELATED DA	TA (28 U.S.C. §
f you are an individual debtor whose debts are primarily consumer dea case under chapter 7, 11 or 13, you must report all information reque	bts, as defined in § 1 sted below.	01(8) of the Bankruptcy (Code (11 U.S.C.§ 101(
☐ Check this box if you are an individual debtor whose debts are I report any information here.	NOT primarily consu	umer debts. You are not re	equired to
This information is for statistical purposes only under 28 U.S.C. § Summarize the following types of liabilities, as reported in the Scho		em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

101(8)), filing

Case 10-01958-8-SWH Doc 1 Filed 03/12/10 Entered 03/12/10 10:11:10 Page 8 of 36

B6A (Official Form 6A) (12/07)

•				
In re	Coastal Press, Inc.		Case No.	
_		Debtor	,	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property Secured Claim or Exemption

Output

Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re	Coastal Press, Inc.	Case No.	
_	·	, Debtor	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	Cash	-	147.00
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Sound Bank Checking (account ending 9949)	-	12,385.64
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Progress Energy	-	1,000.00
4.	Household goods and furnishings, including audio, video, and computer equipment.	x		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	Miscellaneous art	-	250.00
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	x		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10.	Annuities. Itemize and name each issuer.	x		

Sub-Total > 13,782.64 (Total of this page)

² continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In	re Coastal Press, Inc.			Case No)	
			Debtor			
	1	SC	HEDULE B - PERSONAL PROPER (Continuation Sheet)	RTY		
	Type of Property	N O N E	Description and Location of Property		usband, Wife, Joint, or mmunity	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х				
2.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X				
3.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X				
4.	Interests in partnerships or joint ventures. Itemize.	X				
5.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X				
6.	Accounts receivable.		Attached Exhibit "A"		-	30,959.99
7.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X				
8.	Other liquidated debts owed to debtor including tax refunds. Give particulars.					
9.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X				
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X				
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X				
			(*	Total of t	Sub-Tota his page)	al > 30,959.99

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re	Coastal Press, Inc.	Case No.
111 10	Oodstai i 1033, iiio.	Cusc 110.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		Miscellaneous office equipment (attached Exhibit "B"	-	6,324.00
29.	Machinery, fixtures, equipment, and supplies used in business.		Miscellaneous machinery (attached Exhibit "C")	-	50,790.00
30.	Inventory.		Miscellaneous inventory (various paper products)	-	7,500.00
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

| Sub-Total > 64,614.00 | (Total of this page) | Total > 109,356.63

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

Coastal Press, Inc. 502 Arendell Street Morehead City, NC 28557

Aged Receivables [Summary]

3/12/2010

		3/12/2010			Page 1
3/12/2010					_
8:18:36 AM Name	Total Due	0 - 30	31 - 60	61 - 90	90+
			en 00	\$0.00	\$0.00
A+ Medical Services	\$581.79	\$581.79	\$0.00	\$0.00	\$0.00
Ace Hardware & Marine	\$256.28	\$256.28	\$0.00	\$0.00	\$0.00
Atlantic Beach, Town of	\$53.88	\$53.88	\$0.00	\$26.40	\$0.00
Barrow's Funeral Home	\$36.64	\$0 .00	\$10.24	-	\$0.00
Beach Care Medical Ctnr. o	\$273.52	\$273.52	\$0.00	\$0.00	\$0.00
Beaufort Ole Town Rotary	\$107.21	\$107.21	\$0.00	\$0.00	\$0.00
Boardwalk	5876.10	\$876.10	\$0.00	\$0.00	
Boats, Inc.	\$160.55	\$86.20	\$74.35	\$0.00	\$0.00
Boys and Girls Clubs of Co	\$64.65	\$ 6 4.65	\$0.00	\$0.00	\$0.00
C.C. Board of Education	\$476.26	\$476.26	\$0.00	\$0.00	\$0.00
C.C. News Times	\$318.35	\$318.35	\$0.00	\$0.00	\$0.00
C.C. Veteran's Council	\$100.21	\$100.21	\$0.00	\$0.00	\$0.00
Carteret County	\$380.52	\$311.02	\$69.50	\$0.00	\$0.00
Carteret Craven EMC	\$846.97	\$0.00	\$846.97	\$0.00	\$0.00
Carteret OB-GYN Associat	\$1,184.18	\$1,184.18	\$0.00	\$0.00	\$0.00
Carteret Surgical Associate	\$106.67	\$106.67	\$0.00	\$0.00	20.00
Ann Anna an Camaral Ha	\$9,762.75	\$9,762,75	\$0.00	\$0.00	\$0.00
CGH - Carteret General Ho	\$9,762.75 \$134.24	\$0.00	\$134.24	\$0.00	\$0.00
Chalk & Gibbs	•	\$521.73	\$0.00	\$0.00	\$0.00
Coastal Dentistry	\$521.73	و1.73	Q0.00	45.00	
Core Sound Water Fowl M	\$934.77	\$934.77	\$0.00	\$0.00	\$0.00
	\$198.22	\$198.22	\$0.00	\$0.00	\$0.00
Crystal Clear Skin Care & L	\$920.19	\$0.00	\$0.00	\$0.00	\$920.19
Crystal Coast Fairgrounds	\$891.10	5891.10	\$0.00	\$0.00	\$0.00
Crystal Coast Management	\$1.017.98	\$690.40	\$165.95	\$96.98	\$64.65
CSM Davis, Alonzo M.D.	\$202.14	\$202.14	\$0.00	\$0.00	\$0.00
Davis, Alonzo W.D.	4			44.40	ድር ብር
Downtown Mhd Revitilizatio	\$88.89	\$88.89	\$0.00	\$0.00 \$0.00	\$0.00 \$0.00
DUKE Marine Lab	\$80.00	\$80.00	\$0.00	-	\$0.00
Eastern Athletic Club	\$291.95	\$275.84	\$16.11	\$0.00	
EJW Outdoor Sports	\$200.15	\$200.15	\$0.00	\$0.00	\$0.00
Emerald Isle Realty, Inc.	\$610.67	\$0.00	\$610.67	\$0.00	\$0.00
Floyd's 1921 Restaurant	\$47.41	\$47,41	50.00	\$0.00	\$0.00
Freeman Chiropractic	\$186.23	\$0.00	\$0.00	\$186.23	\$0.00
Friends of Fort Macon	\$391.13	\$391.13	\$0.00	\$0.00	00.00
Global Vacations	\$110.55	\$110.55	\$0.00	\$0.00	\$0.00
Graham Chiropractic Cente	\$404.01	\$404.01	\$0.00	\$0.00	\$0.00
Grand Discovery	\$159.65	\$159.65	\$0.00	\$0.00	\$0.00
Great Clips	\$159.48	\$52.80	\$106.6B	\$0.00	\$0.00
Holland Group	\$265.07	\$265.07	\$0.00	\$0.00	\$0.00
Jarrett Bay Boat Works	\$290.92	\$290.92	\$0.00	\$0.00	\$0.00
Kabuto's	\$308.70	\$0.00	\$308:70	\$0.00	\$0.00
Linda Rike Real Estate	\$757.44	\$0.00	\$757.44	\$0.00	\$0.00
	\$973.56	\$973.56	\$0.00	\$0.00	\$0.00
Lookout Rotary	\$70.47	\$70.47	\$0.00	\$0.00	\$0.00
Masterclean McLaughlin Chiropractic C	\$171.32	\$171.32	\$0.00	\$0.00	\$0.00
	\$1,197.91	\$1,197.91	\$0.00	\$0.00	\$0.00
Moore Orthopedic Morehead City, Town of	\$105.54	\$105.54	\$0.00	\$0.00	\$0.00
ingianopo onj, rami or			\$179.02	\$0.00	\$0.00
Radio Island Marina	\$179.02	\$0.00	•	\$0.00	\$0.00
Rule, W. Stanley, M.D., F.A	\$133.72	\$133.72	\$0.00 50.70	\$90.37	\$0.00
Schilsky Chiropractic	\$1,511.57	\$450.41	\$970.79	\$1,038,26	\$0.00
Sea Tow - Carteret County	\$1,038.26	\$0.00	\$0.00		\$0.00
Seashore Soccer League	\$154.79	\$154.79	\$0.00	\$0.00	\$0.00
Snug Harbor on Nelson Ba	\$29.09	\$29.09	\$0.00	\$0.00	\$0.00
Sports Center	\$85.12	\$85.12	\$0.00	\$0.00	\$0.00
Thomas Chiropractic	\$100.76	\$100.76	\$0.00	\$0.00	\$283.61
Town Creek Marina	\$283.61	\$0.00	\$0.00	\$0.00	\$400.01
Ut Food Condess Tokula	\$166.10	\$166.10	\$0.00	\$0.00	\$0.00
US Food Services - Zebulo	\$ 100.10				

		Exhibit "B"				i de	6	Ì	<u>.</u>
MFGR	MODEL	DESCRIPT	SIZE	EQUICLAS	YR_ACQU	ACQUCOSI	CUKK_VAL	Š	SEK_NK
HOME MADE	COPIER STORAGE	PLYWOOD/LAMINATE 2 SHELVES	29X40X30	CABINET	1996	75.00	25.00	—	
NOH	4DR	TAN FILE CABINET	25" LETTER	FILE CABINET	2001	110.00	25.00	12	
HON	4 DR	TAN FILE CABINET	22" LETTER	FILE CABINET	1996	90.00	25.00	-	
NOH	2 DR	TAN FILE CABINET	25" LETTER	FILE CABINET	1996	70.00	20.00	-	
	STEEL	PAPER SHELVING, 5 SHELVES	18X36X72	SHELVING	1996	75.00	20.00	9	
	IRON & PRESSBOARD	PAPER SHELVING	18X36X72	SHELVING	1996	50.00	20.00	6	
	STEEL	PAPER SHELVING	12X36X72	SHELVING	1996	00:09	15.00	3	
HON	4 DR	FILE CABINET, YELLOW	19" LETTER	FILE CABINET	1996	100.00	15.00	-	
NOH	GUEST SIDE ARM	LEG BASE, TAN		CHAIR	1996	74.00	20.00	2	
STAPLES	DESKS	ASST		DESKS	1999	1750.00	100.00	9	
BUCKEYE	1-1211	FIRE EXTINGUISHER		FIRE EXT	2004	35.00	35.00	~	
JUSTRITE	FLAMMABLES STORAGE CABINET	STEEL FLAMMABLES STORAGE	22X35X36	CABINET	1996	488.00	100.00	.	
SUPERSPEED	BINDERY CART	. STEEL, 4 SHELVES	24X30X56	CART	1996	415.00	50.00	Ψ-	
FORT SMITH	FOLDING CONFERENCE TABLE	HEAVY DUTY CONFERENCE TABLE	72x30	TABLE	1996	85.00	15.00	2	
HON	EVERYDAY STOOL	SWIVEL PNEUMATIC COUNTER, BURGANDY	NDY	CHAIR	1996	115.00	15.00	-	
CHAIRS	ASST	ASST		CHAIR	1996	75.00	20.00	12	
	IRON & PRESSBOARD	PAPER SHELVING, 5 SHELVES	18X36X72	SHELVING	1996	50.00	20.00	13	
SHELVING DIRECT	STEEL	PAPER SHELVING	12X36X72	SHELVING	1996	00.09	15.00	2	
ASST	PRINTERS	INK JET & LASER		PRINTERS			50.00	ις	
APPLE	IMAC G3	333MHZ 32MBRAM 6-GBHD-24XCD-100MBZIP	MBZIP	COMPUTER	1999	1200.00	150.00	τ-	XB9200ML-GSP-GSP
		14" COLOR MONITOR	14"	MONITOR	1999	190.00	190.00		
CYBERMAX	COMPUTER-A4-AMD-K6	233MMHZ 4.3 GIGHD-32MBRAM-24XCD-56KMOD	-56KMOD	COMPUTER	1997	1499.00	250.00	-	5001578445?
CONNECTING POINT	PENTIUM III- MAIL ROOM	800MZ;15.3GB; 512K;128MB;56KMODEM		COMPUTER	2000	1149.00	250.00	-	CNO19343
VIEWSONIC	Q51;QPTIQUEST	COLOR MONITOR-RIP	15 INCH	MONITOR	2000	189.00	45.00	/	CFO3505852
VIEWSONIC	Q51; OPTIQUEST	COLOR MONITOR-MAIL ROOM	15 INCH	MONITOR	2000	189.00	45.00	-	CFO3505814
3COM	3COM	DUAL SPEED SWITCH 16-PORT		COMPUTER	2000	319.00	319.00	~	4669
CONNECTING POINT	PENTIUM IV	COMPUTER MAILROOM		COMPUTER	2004	1780.00	250.00	-	
MICROTEK	ARTIX SCAN 1100	1200 DPI SCANNER	11X17	SCANNER	2001	1660.00	100.00	-	SO8D402232
PAINTING		PRINTERS CREED	24"X28"	PICTURES	2001	154.00	100.00	_	
OFFICE PARTITIONS		MODULAR PARTITIONS			2002	4500.00	300.00	-	
	MS77F - STEVE'S	17" COLOR MONITOR .27 PIX	17 INCH	MONITOR	2002	179.00	45.00	-	2453226YA
	MT/6332-4HN - CHRIS'	17" COLOR MONITOR27 PIC	17 INCH	MONITOR	2002	170.00	45.00		55C3095
	DIMENSION 4500 PENTIUM 4	256 MB/SD-RAM 80GIG HD		COMPUTER	2002	917.00	250.00	-	BJ6XP11
	CTI7442 - DAWN'S	17" FLAT PANEL, SWIVEL	17 INCH	MONITOR	2002	650.00	125.00	-	M0056HE2291734
AMD Level 4 File Server	400 Watt Tower-AMD 2000 Procs.	Windows 2000 - Backup Software-		COMPUTER	2002	2776.00	250.00	-	
COMPUTER	Computer(Chris)	COMPUTER		COMPUTER	2002	650.00	250.00		
COMPUTER	Network File Server	COMPUTER		COMPUTER	2002	2478.00	250.00	_	
SOFTWARE	Corel Draw 11	SOFTWARE		COREL DRAW 11	2002	165.00	165.00	-	
COMPUTER	PENTIUM IV	COMPUTER		CHRIS OFFICE	2005	860.00	250.00	-	
MONITOR	MONITOR	MONITOR		CHRIS OFFICE	2005	260.00	100.00	-	
		MONITOR	19"	DAWN	2007	200.00	50.00	_	
SOFTWARE		MICORSOFT OFFICE SUITE			2007	280.00	280.00	_	
		COMPUTER		DAWN	2007	800.00	250.00	_	
DISC DRIVE		DISC DRIVE		JOANNE	2007	110.00	110.00	_	
	SHARP	REGISTER		REGISTER	1999	350.00	50.00	-	
SEARS	CRAFTSMAN	GREEN HAND TRUCK		HAND TRUCK	1996	20.00	15.00	-	

SEARS	CRAFTSMAN	BLACK HAND TRUCK		HAND TRUCK	2000	75.00	15.00		
AUTOMATIC BENDING CO	HEAVY DUTY HAND TRUCK	GREEN		HAND TRUCK	2000	75.00	15.00	_	
ASSORTED	SOFTWARE	ASSORTED SOFTWARE		COMPUTER			335.00	-	
ADOBE	SOFTWARE	ASSORTED SOFTWARE		COMPUTER	2004	595.00	595.00	_	
CANNON		FAX MACHINE/COPIER	8.5X11	FAX MACHINE	2009	185.00	75.00	-	MY5C5B302F
PANASONIC		TELEPHONE SYSTEM			2008	750.00	200.00	-	

SER_NR						81010	AP140904700004		220184341	41371		839479	167		20802914	FU2-001539	I W0763443										
QTY 8	-	-	~	_	-	-	-	<u></u>	-	-		-	-	-	-	-	-		_	_	_	-	-	_	-	-	-
CURR_VAL	150.00	100.00	200.00	175.00	2150.00	4200.00	1200.00	15.00	400.00	225.00	150.00	25.00	30.00	45.00	400.00	2500.00	250.00	230.00	200.00	2500.00	450.00	12000.00	19000.00	1800.00	1200.00	125.00	1300.00
YR_ACQU ACQUCOST	400.00	896.00	350.00	650.00	3500.00	13600.00	5600.00	170.00	2750.00	500.00	700.00	270.00	995.00	199.00	1500.00	22495.00	7505.00	00.0807	2917.00	35000.00	2200.00	14600.00	28000.00	11000.00	5000.00	395.00	2600.00
YR_ACQU	1996	1996	2008	2008	2008	1996	1996	1996	1996	1996	2005	1996	1996	1997	1997	2001	700	7007	2002	1999	2004	2004	2004	2004	1999	2004	2006
EQUICLAS	LIGHT TABLE	LIGHT TABLE	CUTTER	BINDER	TABBER	CUTTER	NUMBERER	STAPLER	PERFORATOR	DRILL	STAPLER	JOGGER	DENSITOMETER	SHRINK WRAP	COLLATOR	CODIED	NOTES I	₹	MAILING	Prepress	MAILING	PRESS	PRESS	FOLDER	Prepress	Prepress	BINDERY
SIZE	40X30	40X30				30"	14		20					24"		40740	0177					12x19	12X19				
Exhibit "C" DESCRIPT	EDEE STANDING PASTELIP TABLE	ACTION OF AN ACTION OF A CTION OF A	CITTED	SOLIEN BINDER	TARRER	DADER CLITTER PARR KNIFFICH AMP/COMPUTER	TABLE TOP 2 HEAD NI IMBERING MACHINE	TABLE MODEL HAND STAPLER	FI OOR MODEL PERF/SI ITT/SCORE FRICTION FEED	FLOOR MODEL PAPER DRILL	STABLER STATES		PAPER JUGGER	COLOR REPLECTION DENOTION LESS	OFFICE OF A PACTION	8 BIN CULLATOR	COLOR DIGITAL COPIER	RIP TO COLOR COPIER	SOFTWARE:ADDRESSER:TABBER:CONVEYOR	Film and Poly Plate Setter	ADDRESSING MACHINE	2/COLOR PRINTING PRESS	SSEAR EMITTING DRESS	COTTON STAND	DOI V BI ATE BOOTERSOR	DI ATE DI INCH	SHRINK WRAP MACHINE
MODEL		MODEL	MODEL	A 1000	7.13 7.13	CIA MAY O COST	A DOOL WIY AIR	224	MODEL 220A	MODEL 2200	MODEL J.	ELECTRIC	TH-7	318GS	KAPID-PAC	B-00	DOC 12	FIERY X-12	RENA-WINDOW BOOK	Konica	BENA 660	9940 with T-51		SO COLONIASIEN		7 7- /	
MFGR		GALLO	GALLO	CHALLENGE	GBC	ACCUFASI	SENATOR	COON	ACME	KUSBACK	CHALLENGE	SALCO	LECTROJOG	X-RITE	ASTROSE	DUPLO	XEROX	XEROX	MAII FOUIPMENT	KONICA	DENA	AD DIOV OFFICET DEFEC	AB DICA OFFICE I TAKESO	HEIDELBERG OFF SET PRES	BAUM	VASTECH	AB DICK APS

RAD.	(Official	Form	(D)	(12/07)

In re	Coastal Press, Inc.		Case No.
		Debtor	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

	8							
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxx7300			UCC		E			
SoundBank Attn: Manager or Agent P.O. Box 943 Morehead City, NC 28557	x	-	Inventory, furnishings, equipment, general intangibles, A/R and other goods Value \$ 95,823.99		D		124,718.00	28,894.01
Account No.	t	t	30,020.00	H		H	121,110.00	20,00
Account No.			Value \$ Value \$					
Account No.	┢	⊢	v ande φ	Н		H		
Account No.			Value \$					
O continuation sheets attached Subtotal (Total of this page)						124,718.00	28,894.01	
			(Report on Summary of Sc		ota ule		124,718.00	28,894.01

B6E (Official Form 6E) (12/07)

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In re	Coastal Press, Inc.	Case No.
-	<u>`</u>	Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account he debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the approschedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Subtotals" on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busine whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or

another substance. 11 U.S.C. § 507(a)(10).

^{*} Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re	Coastal Press, Inc.		Case No.	
		Debtor	,	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY CODEBTOR Husband, Wife, Joint, or Community CONTINGENT UNLIQUIDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, SPUTED AND MAILING ADDRESS Н **AMOUNT** DATE CLAIM WAS INCURRED INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) **Notice Purposes Only** Account No. Carteret County Tax Coll. 0.00 Attn: Manager or Agent 302 Courthouse Square Beaufort, NC 28516 0.00 0.00 Account No. xx-xxx7462 Internal Revenue Service 0.00 Attn: Insolvency I 320 Federal Place Greensboro, NC 27402 12,122.32 12,122.32 Account No. xxxxx8778 **NC Dept of Revenue** 0.00 **Attn: Managing Agent** PO Box 25000 Raleigh, NC 27640 34,000.00 34,000.00 Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 46,122.32 Schedule of Creditors Holding Unsecured Priority Claims 46,122.32 0.00 (Report on Summary of Schedules) 46,122.32 46,122.32

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B6F (Official Form 6F) (12/07)

In re	Coastal Press, Inc.		Case No.	
•		Debtor		

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	CO	Hu	sband, Wife, Joint, or Community	Ç	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J M H		CONTLNGENT	2010	SPUTED	AMOUNT OF CLAIM
Account No. xxxx-xxxx-3010				Ť	A T E D		
Advanta Bank Corp. Attn: Manager or Agent P.O. Box 8088 Philadelphia, PA 19101		-			D		22,174.76
Account No. xxxx-xxxx-7169						T	
Bank of America Attn: Manager or Agent P.O. Box 15710 Wilmington, DE 19886		-					1,452.71
Account No.							
Steve A. Brock 105 Taylor Lane Morehead City, NC 28557		-					9,000.00
Account No. xxxx-xxxx-1807						H	
First Citizens Bank Attn: Manager or Agent P.O. Box 63001 Charlotte, NC 28263		_					7,060.15
_1 continuation sheets attached			(Total of t	Subt			39,687.62

B6F (Official Form 6F) (12/07) - Cont.

In re	Coastal Press, Inc.	Case No
-	•	Dobtor ,
		Dehtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	I c	Luc	school Wife Isint or Community		1	Iъ	Ι
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W	CONSIDERATION FOR CLAIM. IF CLAIM	CONFINGEN	DNLLQULDA	D I S P U T E D	AMOUNT OF CLAIM
Account No.				77	DATED		
PBM Graphics Attn: Manager or Agent P.O. Box 538303 Atlanta, GA 30353		-			D		2,000.00
Account No. xxxxx9800		H		+			
SoundBank Attn: Manager or Agent 5039 Executive Drive Morehead City, NC 28557	x	-					38,326.00
Account No. various	╁			+			,
Xerox Corporation Attn: Manager or Agent P.O. Box 827598 Dallas, TX 75266	x	-					
				+		L	175,000.00
Account No. xxxxxx0512 Xpedx Attn: Manager or Agent P.O. Box 644520 Pittsburgh, PA 15264	x	-					9,375.92
Account No.	┝			+			9,373.92
Account 140.							
Sheet no1 of _1 sheets attached to Schedule of	•	-	,	Sub			224,701.92
Creditors Holding Unsecured Nonpriority Claims			(Total of				227,701.32
			(Report on Summary of S		Fota dule		264,389.54

B6G (Official Form 6G) (12/07)

In re	Coastal Press, Inc.	Case No.
-		Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Pitney Bowes Global Attn: Manager or Agent P.O. Box 856460 Louisville, KY 40285

TCP Leasing Attn: Manager or Agent 864 Six Forks Rd, Ste. 102 Raleigh, NC 27615

Xerox Corporation Attn: Manager or Agent P.O. Box 827598 Dallas, TX 75266 Lease agreement for Intellilink interface, DM400L, USPS special services, accounting software, Intellilink subscription w/ confirmation services, confirmation services training, confirmation services welcome kit.

Lease agreement for Roland 54" Printer/Cutter serial # ZX17143, Take up system for VP540, 55" cold laminator, competitive crossgrade serial # 560922.

Lease agreement for item # P4595C serial # MRN020159 (copier), item # DC5000C serial # PM9324252 (copier), item # EXP50 serial # DC2000Z18 (server)

Case 10-01958-8-SWH Doc 1 Filed 03/12/10 Entered 03/12/10 10:11:10 Page 22 of 36

B6H (Official Form 6H) (12/07)

In re	Coastal Press, Inc.	Case No.
-	•	Dobtor .
		Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Brock Investment Group, LLC Attn: Manager or Agent 502 Arendell Street Morehead City, NC 28557

Dinah L. Brock 105 Taylor Lane Morehead City, NC 28557

Steve A. Brock 105 Taylor Lane Morehead City, NC 28557

Steve A. Brock 105 Taylor Lane Morehead City, NC 28557

Steve A. Brock 105 Taylor Lane Morehead City, NC 28557

NAME AND ADDRESS OF CREDITOR

SoundBank Attn: Manager or Agent P.O. Box 943 Morehead City, NC 28557

SoundBank Attn: Manager or Agent 5039 Executive Drive Morehead City, NC 28557

Xerox Corporation Attn: Manager or Agent P.O. Box 827598 Dallas, TX 75266

Xpedx Attn: Manager or Agent P.O. Box 644520 Pittsburgh, PA 15264

SoundBank Attn: Manager or Agent 5039 Executive Drive Morehead City, NC 28557 B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re	Coastal Press, Inc.			Case No.			
			Debtor(s)	Chapter	11		
	DECLARATION CO	NCERN	ING DEBTOR'S SC	HEDULI	ES		
	DECLARATION UNDER PENALTY OF PL	ERJURY	ON BEHALF OF CORPO	PRATION C	OR PARTNERSHIP		
I, the President of the corporation named as debtor in this case, declare under penalty of perjury the read the foregoing summary and schedules, consisting of sheets, and that they are true and correct of my knowledge, information, and belief.							
Date	March 12, 2010 S	ignature	/s/ Steve Brock Steve Brock President				

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re	Coastal Press, Inc.		Case No.	
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$88,000.00 2010-YTD (estimated)

\$594,216.62 2009 (estimated)

\$630,416.00 2008

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts*. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATES OF PAYMENTS

AMOUNT PAID

AMOUNT

AMOUNT STILL OWING

2.

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR Harper Print 1 Industry Drive Henderson, NC 27537	DATES OF PAYMENTS/ TRANSFERS 1/11/10, 1/27/10, 2/9/10, 2/26/10, 3/1/10, 3/4/10	PAID OR VALUE OF TRANSFERS \$13,544.00	AMOUNT STILL OWING \$0.00
Mac Papers 3405 Page Road Morrisville, NC 27560	12/11/09, 12/15/09, 12/16/09, 12/31/09, 1/5/10, 1/6/10, 1/8/10, 1/11/10, 1/13/10, 1/18/10, 1/20/10, 1/25/10, 1/28/10, 1/29/10, 2/1/10, 2/3/10, 2/8/10, 2/10/10, 2/12/10, 2/16/10, 2/18/10, 2/19/10, 2/26/10, 3/1/10, 3/3/10, 3/5/10,	\$16,220.30	\$0.00

None

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT NATURE OF PROCEEDING AND CASE NUMBER Xerox Corporation v. Coastal Money Owed Press. Inc. 09 CVD 18220

COURT OR AGENCY STATUS OR AND LOCATION DISPOSITION **District Court Wake County Pending**

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DESCRIPTION AND VALUE OF DATE OF SEIZURE **PROPERTY**

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY**

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT

DATE OF **ORDER**

DESCRIPTION AND VALUE OF

PROPERTY CASE TITLE & NUMBER

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

3

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

4

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Oliver and Friesen, PLLC PO Box 1548 New Bern, NC 28563 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 2/23/2010 AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
16.039.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED
AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

5

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None If the del

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable

or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

6

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six **years** immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN ADDRESS

NATURE OF BUSINESS

BEGINNING AND

ENDING DATES

NAME

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None

NAME **ADDRESS**

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS **Brad Piner, CPA** P.O. Box 750 Beaufort, NC 28516

DATES SERVICES RENDERED

1996 - present

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME **ADDRESS** DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME Brad Piner P.O. Box 750

Beaufort, NC 28516

ADDRESS NAME **Christopher Brock** 301 Heron Ct. Beaufort, NC 28516 d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was None issued by the debtor within two years immediately preceding the commencement of this case. NAME AND ADDRESS DATE ISSUED TCP Leasing 09/2009 Attn: Manager or Agent 864 Six Forks Rd, Ste. 102 Raleigh, NC 27615 SoundBank 12/2009 Attn: Manager or Agent **5039 Executive Drive** Morehead City, NC 28557 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) 12/2008 Steve Brock \$14,253.00 - cost 12/2009 **Steve Brock** \$14,922.00 - cost None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY **RECORDS** 12/2008 **Steve Brock 502 Arendell Street** Morehead City, NC 28557 12/2009 Steve Brock 502 Arendell Street Morehead City, NC 28557 21. Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP Steve A. Brock **President** 80% 105 Taylor Lane Morehead City, NC 28557 **Christopher Brock** Vice President 9.5% 301 Heron Ct. Beaufort, NC 28516

7

8

NAME AND ADDRESS
TITLE
NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

Jonathan Brock Secretary 9.5%

105 Taylor Lane

Morehead City, NC 28557

Dinah L. Brock Secretary

105 Taylor Lane

Morehead City, NC 28557

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year**

immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
DATE AND PURPOSE
OF WITHDRAWAL
Steve A. Brock
OF WITHDRAWAL
VALUE OF PROPERTY
\$25,535.60 Salary
\$35,000.00 Advanced to

President Stockholder

Stockholder

\$6,706.85 reimbursment of

buisness expenses

Christopher Brock 3/12/09 thru 3/12/10 \$28,830.53 Salary

\$1,669.06 Reimbursment of

Vice President buisness expenses

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated

group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	March 12, 2010	Signature	/s/ Steve Brock	
			Steve Brock	
			President	

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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United States Bankruptcy Court Eastern District of North Carolina

In re	Coastal Press, Inc.		Case No.	
-	· · · · · · · · · · · · · · · · · · ·	Debtor		
			Chapter	11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest	
Christopher Brock 301 Heron Ct. Beaufort, NC 28516	Vice President	9.5%		
Jonathan Brock 105 Taylor Lane Morehead City, NC 28557	Secretary	9.5%		
Steve A. Brock 105 Taylor Lane Morehead City, NC 28557	President	80%		
Letha Grooms 145 Gabby Lane Beaufort, NC 28516	non-voting stockholder	.25%		
Jennifer Luna 464 Toyon Avenue San Jose, CA 95127	non-voting stockholder	.25%		
Ricky Rhodes Unknown	non-voting stockholder (deceased)	.25%		
Joanne Skinner 3314 Bridges St., #22 Morehead City, NC 28557	non-voting stockholder	.25%		

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date	March 12, 2010	Signature /s/ Steve Brock
		Steve Brock President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

ocontinuation sheets attached to List of Equity Security Holders

United States Bankruptcy Court Eastern District of North Carolina

In re	Coastal Press, Inc.		Case No.	
	·	Debtor(s)	Chapter	11
	VER	IFICATION OF CREDITOR	MATRIX	
I, the P	resident of the corporation named	as the debtor in this case, hereby verify that the	he attached list of	creditors is true and correct to
the bes	t of my knowledge.			
Date:	March 12, 2010	/s/ Steve Brock		
		Steve Brock/President		_
		Signer/Title		

COASTAL PRESS, INC. 502 ARENDELL STREET MOREHEAD CITY, NC 28557 GEORGE MASON OLIVER OLIVER AND FRIESEN, PLLC PO BOX 1548 NEW BERN, NC 28563 SECRETARY OF TREASURY ATTN: MANAGING AGENT 1500 PENNSYLVANIA AVE NW WASHINGTON, DC 20220

BRANCH OF REORGANIZATION ATTN: MANAGING AGENT 3475 LENOX RD NE#1000 ATLANTA, GA 30326 INTERNAL REVENUE SERVICE PO BOX 21126 PHILADELPHIA, PA 19114 EMPLOYMENT SECURITY COM. ATTN: MANAGING AGENT PO BOX 25903 RALEIGH, NC 27611

NC DEPT OF REVENUE ATTN: MANAGING AGENT PO BOX 25000 RALEIGH, NC 27640 UNITED STATES ATTORNEY 310 NEW BERN AVENUE FEDERAL BLDG SUITE 800 RALEIGH, NC 27601-1461 ADVANTA BANK CORP. ATTN: MANAGER OR AGENT P.O. BOX 8088 PHILADELPHIA, PA 19101

BANK OF AMERICA ATTN: MANAGER OR AGENT P.O. BOX 15710 WILMINGTON, DE 19886 BROCK INVESTMENT GROUP, LLC ATTN: MANAGER OR AGENT 502 ARENDELL STREET MOREHEAD CITY, NC 28557 CHRISTOPHER BROCK 301 HERON CT. BEAUFORT, NC 28516

DINAH L. BROCK 105 TAYLOR LANE MOREHEAD CITY, NC 28557

JONATHAN BROCK 105 TAYLOR LANE MOREHEAD CITY, NC 28557 STEVE A. BROCK 105 TAYLOR LANE MOREHEAD CITY, NC 28557

CARTERET COUNTY TAX COLL. ATTN: MANAGER OR AGENT 302 COURTHOUSE SQUARE BEAUFORT, NC 28516 FIRST CITIZENS BANK ATTN: MANAGER OR AGENT P.O. BOX 63001 CHARLOTTE, NC 28263 LETHA GROOMS 145 GABBY LANE BEAUFORT, NC 28516

INTERNAL REVENUE SERVICE ATTN: INSOLVENCY I 320 FEDERAL PLACE GREENSBORO, NC 27402 JENNIFER LUNA 464 TOYON AVENUE SAN JOSE, CA 95127 PBM GRAPHICS ATTN: MANAGER OR AGENT P.O. BOX 538303 ATLANTA, GA 30353

PITNEY BOWES GLOBAL ATTN: MANAGER OR AGENT P.O. BOX 856460 LOUISVILLE, KY 40285 BYRON L. SAINTSING ATTY: XEROX CORPORATION P.O. BOX 26268 RALEIGH, NC 27611-6268 JOANNE SKINNER 3314 BRIDGES ST., #22 MOREHEAD CITY, NC 28557

SOUNDBANK ATTN: MANAGER OR AGENT P.O. BOX 943 MOREHEAD CITY, NC 28557 SOUNDBANK ATTN: MANAGER OR AGENT 5039 EXECUTIVE DRIVE MOREHEAD CITY, NC 28557 TCP LEASING ATTN: MANAGER OR AGENT 864 SIX FORKS RD, STE. 102 RALEIGH, NC 27615 XEROX CORPORATION ATTN: MANAGER OR AGENT P.O. BOX 827598

DALLAS, TX 75266

XPEDX ATTN: MANAGER OR AGENT P.O. BOX 644520 PITTSBURGH, PA 15264