

B1 (Official Form 1)(4/10)

<b>United States Bankruptcy Court</b> <b>Eastern District of North Carolina - Wilmington Division</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): Mimi's Cookies, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Great American Cookies; PDBA Pretzel Time; PDBA Pretzel Maker		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 65-1191958		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 302-A Raleigh Street Wilmington, NC <div style="text-align: right;">ZIP Code 28412</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: New Hanover		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Mimi's Cookies, Inc.	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: Tarheel Distributing Co., Inc.		Case Number:	Date Filed: 10/11/10
District: EDNC		Relationship: Affiliate	Judge:
<b>Exhibit A</b>		<b>Exhibit B</b>	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).	
		<b>X</b> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b>			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____			
(Name of landlord that obtained judgment)			
_____			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**  
 (This page must be completed and filed in every case)

Name of Debtor(s):  
 Mimi's Cookies, Inc.

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
 Signature of Debtor

**X** \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (If not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
 Signature of Foreign Representative

\_\_\_\_\_  
 Printed Name of Foreign Representative

\_\_\_\_\_  
 Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

**X** \_\_\_\_\_

\_\_\_\_\_  
 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X** /s/ Trawick H. Stubbs, Jr.  
 Signature of Attorney for Debtor(s)

Trawick H. Stubbs, Jr. 4221  
 Printed Name of Attorney for Debtor(s)

Stubbs & Perdue, P.A.  
 Firm Name

PO Box 1654  
 New Bern, NC 28563

\_\_\_\_\_  
 Address

252-633-2700  
 Telephone Number

October 11, 2010  
 Date

\_\_\_\_\_  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Jeffrey Bernstein  
 Signature of Authorized Individual

Jeffrey Bernstein  
 Printed Name of Authorized Individual

President  
 Title of Authorized Individual

October 11, 2010  
 Date

\_\_\_\_\_  
 Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Eastern District of North Carolina - Wilmington Division**

In re Mimi's Cookies, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
NC Dept of Revenue Attn; Manager or Agent PO Box 25000 Raleigh, NC 27640	NC Dept of Revenue Attn; Manager or Agent PO Box 25000 Raleigh, NC 27640			183,447.03
Centro Independence, LLC Attn: Manager or agent PO Box 533267 Charlotte, NC 28290-3267	Centro Independence, LLC Attn: Manager or agent PO Box 533267 Charlotte, NC 28290-3267			99,699.31
BB&T BankCard Corporation ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	BB&T BankCard Corporation ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847			62,948.00
Spotsylvania Mall Attn: Manager or Agent P.O Box 714090 Columbus, OH 43271-4090	Spotsylvania Mall Attn: Manager or Agent P.O Box 714090 Columbus, OH 43271-4090			56,059.13
The Macerich Partnership Attn: Center Manager 11500 Midlothian Turnpike Richmond, VA 23235	The Macerich Partnership Attn: Center Manager 11500 Midlothian Turnpike Richmond, VA 23235			54,006.79
Piedmont Mall Attn: Manager or Agent 325 Piedmont Dr Danville, VA 24540	Piedmont Mall Attn: Manager or Agent 325 Piedmont Dr Danville, VA 24540			53,447.03
GAC Supply, LLC Attn: Manager or Agent PO Box 905828 Charlotte, NC 28290	GAC Supply, LLC Attn: Manager or Agent PO Box 905828 Charlotte, NC 28290			52,123.46
BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847			50,000.00 (0.00 secured)
BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847			38,796.37 (0.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re Mimi's Cookies, Inc.

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
North Hills Mall Attn: Manager or Agent P.O Box 19107 Raleigh, NC 27640-0700	North Hills Mall Attn: Manager or Agent P.O Box 19107 Raleigh, NC 27640-0700			38,471.73
North Charleston Jt Venture Attn: Manager or Agent PO Box 74892 Cleveland, OH 44194-4892	North Charleston Jt Venture Attn: Manager or Agent PO Box 74892 Cleveland, OH 44194-4892			37,392.79
Hendon Properties Attn: Manager or Agent PO Box 740209 Atlanta, GA 30374	Hendon Properties Attn: Manager or Agent PO Box 740209 Atlanta, GA 30374			28,654.02
Georgia Dept of Revenue Attn: Manager or Agent PO Box 105296 Atlanta, GA 30348-5296	Georgia Dept of Revenue Attn: Manager or Agent PO Box 105296 Atlanta, GA 30348-5296	Sales and Use Tax		27,834.18
Citadel Mall CMBS, LLC Attn: Manager or Agent PO Box 7477 Cleveland, OH 44194-4477	Citadel Mall CMBS, LLC Attn: Manager or Agent PO Box 7477 Cleveland, OH 44194-4477			26,529.31
Network Services Lockbox Attn: Manager or Agent 1805 Momentum Place Chicago, IL 60689	Network Services Lockbox Attn: Manager or Agent 1805 Momentum Place Chicago, IL 60689			23,616.80
Mrs. Fields Rent Attn: Manager or Agent 2855 E. Cottonwood Pky Ste400 Salt Lake City, UT 84121-7050	Mrs. Fields Rent Attn: Manager or Agent 2855 E. Cottonwood Pky Ste400 Salt Lake City, UT 84121-7050			18,688.63
Alamance Crossing Attn: Manager or Agent PO Box 74492 Cleveland, OH 44194	Alamance Crossing Attn: Manager or Agent PO Box 74492 Cleveland, OH 44194			17,795.18
Tanger Properties Attn: Manager or Agent P.O Box 414225 Boston, MA 02241-4225	Tanger Properties Attn: Manager or Agent P.O Box 414225 Boston, MA 02241-4225			13,270.09
Virginia Dept. of Taxation Attn: Mary Stillner PO Box 26626 Richmond, VA 23261-6626	Virginia Dept. of Taxation Attn: Mary Stillner PO Box 26626 Richmond, VA 23261-6626			13,163.54
SC Dept. of Revenue Attn: Managing Agent PO Box 125 Columbia, SC 29214	SC Dept. of Revenue Attn: Managing Agent PO Box 125 Columbia, SC 29214			11,230.93

B4 (Official Form 4) (12/07) - Cont.

In re Mimi's Cookies, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 11, 2010

Signature /s/ Jeffrey Bernstein

Jeffrey Bernstein

President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**Eastern District of North Carolina - Wilmington Division**

In re Mimi's Cookies, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	126,311.55		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	1		113,796.37	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		246,743.77	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	12		1,576,553.48	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		27			
			Total Assets	126,311.55	
			Total Liabilities	1,937,093.62	

**United States Bankruptcy Court  
Eastern District of North Carolina - Wilmington Division**

In re Mimi's Cookies, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



B6A (Official Form 6A) (12/07)

In re Mimi's Cookies, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > 0.00 (Total of this page)  
 Total > 0.00  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Mimi's Cookies, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty cash	-	2,400.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account at Bank of America	-	1,000.00
		Checking Account at BB&T	-	0.00
		Merchant Account at BB&T	-	100.00
		Checking Account at BB&T (Operating Account)	-	100.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				3,600.00
(Total of this page)				

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Mimi's Cookies, Inc., Debtor Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Note Receivable from Papa's Treats (uncollectible)	-	0.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > 0.00  
(Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Mimi's Cookies, Inc., Debtor Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2006 CLK350 Mercedes	-	25,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Business Equipment and Fixtures	-	53,700.00
30. Inventory.		Beverages, food products, miscellaneous supplies (based on cost values)	-	44,011.55
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	122,711.55
(Total of this page)	
Total >	126,311.55

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

Rev. 12/2009

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NORTH CAROLINA - WILMINGTON DIVISION

IN THE MATTER OF:  
Mimi's Cookies, Inc.  
Debtor(s).

CASE NUMBER:

SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, Jeffrey Bernstein, claim the following property as exempt pursuant to 11 U.S.C. § 522 and the laws of the State of North Carolina, and nonbankruptcy Federal law: **(Attach additional sheets if necessary).**

1. NCGS 1C-1601(a)(1) (NC Const., Article X, Section 2) REAL OR PERSONAL PROPERTY USED AS A RESIDENCE OR BURIAL PLOT (The exemption is not to exceed \$35,000; however, an unmarried debtor who is 65 years of age or older is entitled to retain an aggregate interest in the property not to exceed \$60,000 in value so long as the property was previously owned by the debtor as a tenant by the entireties or as a joint tenant with rights of survivorship and the former co-owner of the property is deceased, in which case the debtor must specify his/her age and the name of the former co-owner, if a child use initials only, of the property below).

Description of Property and Address	Market Value	Owner (H)Husband (W)Wife (J)Joint	Mortgage Holder or Lien Holder	Amount of Mortgage or Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(1)
-NONE-						

Debtor's Age: \_\_\_\_\_  
Name of former co-owner: \_\_\_\_\_

**VALUE OF REAL ESTATE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(1): \$ 0.00**

2. NCGS 1C-1601(a)(3) MOTOR VEHICLE (The exemption in one vehicle is not to exceed \$3,500).

Model, Year Style of Auto	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(3)
-NONE-						

**VALUE OF MOTOR VEHICLE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(3): \$ 0.00**

3. NCGS 1C-1601(a)(4) (NC Const., Article X, Section 1) PERSONAL OR HOUSEHOLD GOODS (The debtor's aggregate interest is not to exceed \$5,000 plus \$1,000 for each dependent of the debtor, not to exceed \$4,000 total for dependents). The number of dependents for exemption purposes is 0.

Description of Property	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Claimed as Exempt Pursuant to NCGS 1C-1601(a)(4)
-NONE-						

**VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(4): \$ 0.00**

4. NCGS 1C-1601(a)(5) TOOLS OF TRADE (The debtor's aggregate interest is not to exceed \$2,000 in value).

Description	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(5)
-NONE-						

**VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(5): \$ 0.00**

5. NCGS 1C-1601(a)(6) LIFE INSURANCE (NC Const., Article X, Section 5).

Description\Insured>Last Four Digits of Policy Number\Beneficiary(if child, initials only)	Cash Value
-NONE-	

6. NCGS 1C-1601(a)(7) PROFESSIONALLY PRESCRIBED HEALTH AIDS (For Debtor or Debtor's Dependents, no limit on value).

Description
-NONE-

7. NCGS 1C-1601(a)(8) COMPENSATION FOR PERSONAL INJURY, INCLUDING COMPENSATION FROM PRIVATE DISABILITY POLICIES OR ANNUITIES, OR COMPENSATION FOR DEATH OF A PERSON UPON WHOM THE DEBTOR WAS DEPENDENT FOR SUPPORT. COMPENSATION NOT EXEMPT FROM RELATED LEGAL, HEALTH OR FUNERAL EXPENSE.

Description AND Source of Compensation, Including Name (If child, initials only) & Last Four Digits of Account Number of any Disability Policy/Annuity
-NONE-

8. NCGS 1C-1601(a)(2) ANY PROPERTY (Debtor's aggregate interest in any property is not to exceed \$5,000 in value of any unused exemption amount to which the debtor is entitled under NCGS 1C-1601(a)(1)).

Description of Property and Address	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(2)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(2): \$ 0.00

9. NCGS 1C-1601(a)(9) and 11 U.S.C. § 522 INDIVIDUAL RETIREMENT PLANS & RETIREMENT FUNDS, as defined in the Internal Revenue Code, and any plan treated in the same manner as an individual retirement plan, including individual retirement accounts and Roth retirement accounts as described in §§ 408(a) and 408A of the Internal Revenue Code, individual retirement annuities as described in § 408(b) of the Internal Revenue Code, accounts established as part of a trust described in § 408(c) of the Internal Revenue Code, and funds in an account exempt from taxation under § 401, 403, 408, 408A, 414, 457, or 510(a) of the Internal Revenue Code. For purposes of this subdivision, "Internal Revenue Code" means Code as defined in G.S. 105-228.90.

Type of Account\Location of Account\Last Four Digits of Account Number
-NONE-

10. NCGS 1C-1601(a)(10) FUNDS IN A COLLEGE SAVINGS PLAN, as qualified under § 529 of the Internal Revenue Code, and that are not otherwise excluded from the estate pursuant to 11 U.S.C. §§ 541(b)(5)-(6), (e), not to exceed a cumulative limit of \$25,000. If funds were placed in a college savings plan within the 12 months prior to filing, the contributions must have been made in the ordinary course of the debtor's financial affairs and must have been consistent with the debtor's past pattern of contributions. The exemption applies to funds for a child of the debtor that will actually be used for the child's college or university expenses.

College Savings Plan\Last Four Digits of Account Number\Value\Initials of Child Beneficiary
-NONE-

11. NCGS 1C-1601(a)(11) RETIREMENT BENEFITS UNDER THE RETIREMENT PLANS OF OTHER STATES AND GOVERNMENTAL UNITS OF OTHER STATES (The debtor's interest is exempt only to the extent that these benefits are exempt under the laws of the state or governmental unit under which the benefit plan is established).

Name of Retirement Plan\State Governmental Unit\Last Four Digits of Identifying Number
-NONE-

12. NCGS 1C-1601(a)(12) ALIMONY, SUPPORT, SEPARATE MAINTENANCE, AND CHILD SUPPORT PAYMENTS OR FUNDS THAT HAVE BEEN RECEIVED OR TO WHICH THE DEBTOR IS ENTITLED (The debtor's interest is exempt to the extent the payments or funds are reasonably necessary for the support of the debtor or any dependent of the debtor).

Type of Support\Amount\Location of Funds
-NONE-

13. TENANCY BY THE ENTIRETY. The following property is claimed as exempt pursuant to 11 U.S.C. § 522 and the law of the State of North Carolina pertaining to property held as tenants by the entirety.

Description of Property and Address	Market Value	Lien Holder	Amount of Lien	Net Value
-NONE-				

VALUE CLAIMED AS EXEMPT: \$ 0.00

14. NORTH CAROLINA PENSION FUND EXEMPTIONS

-NONE-
--------

15. OTHER EXEMPTIONS CLAIMED UNDER LAWS OF THE STATE OF NORTH CAROLINA

-NONE-
--------

16. FEDERAL PENSION FUND EXEMPTIONS

-NONE-
--------

17. OTHER EXEMPTIONS CLAIMED UNDER NONBANKRUPTCY FEDERAL LAW

-NONE-
--------

18. RECENT PURCHASES

(a). List tangible personal property purchased by the debtor within ninety (90) days of the filing of the bankruptcy petition.

Description	Market Value	Lien Holder	Amount of Lien	Net Value
-NONE-				

(b). List any tangible personal property from 18(a) that is directly traceable to the liquidation or conversion of property that may be exempt and that was not acquired by transferring or using additional property.

Description of Replacement Property	Description of Property Liquidated or Converted that May Be Exempt

19. The debtor's property is subject to the following claims:

- a. Of the United States or its agencies as provided by federal law.
- b. Of the State of North Carolina or its subdivisions for taxes, appearance bonds or fiduciary bonds;
- c. Of a lien by a laborer for work done and performed for the person claiming the exemption, but only as to the specific property affected.
- d. Of a lien by a mechanic for work done on the premises, but only as to the specific property affected.
- e. For payment of obligations contracted for the purchase of specific real property affected.
- f. For contractual security interests in specific property affected; provided, that the exemptions shall apply to the debtor's household goods notwithstanding any contract for a nonpossessory, nonpurchase money security interest in any such goods.
- g. For statutory liens, on the specific property affected, other than judicial liens.
- h. For child support, alimony or distributive award order pursuant to Chapter 50 of the General Statutes of North Carolina.
- i. For criminal restitution orders docketed as civil judgments pursuant to G.S. 15A-1340.38.
- j. Debts of a kind specified in 11 U.S.C. § 523(a)(1) (certain taxes), (5) (domestic support obligations).
- k. Debts of a kind specified in 11 U.S.C. § 522(c).

Claimant	Nature of Claim	Amount of Claim	Description of Property	Value of Property	Net Value
Mercedes-Benz Financial		25,000.00	2006 CLK350 Mercedes	25,000.00	0.00

None of the property listed in paragraph 18(a), except qualified replacement property under 18(b), has been included in this claim of exemptions.

None of the claims listed in paragraph 19 is subject to this claim of exemptions.

I declare that to the extent any exemptions I have claimed appear on its face to exceed the amount allowed by the applicable statute, I claim only the maximum amount allowed by statute.

UNSWORN DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF INDIVIDUAL  
TO SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, Jeffrey Bernstein, declare under penalty of perjury that I have read the foregoing Schedule C-1 - Property Claimed as Exempt, consisting of 4 sheets, and that they are true and correct to the best of my knowledge, information and belief.

Executed on: October 11, 2010

/s/ Jeffrey Bernstein  
Jeffrey Bernstein

Debtor



B6D (Official Form 6D) (12/07)

In re Mimi's Cookies, Inc.

Case No. \_\_\_\_\_

Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. xxxxxxxxxx-x0001	X -							50,000.00	50,000.00
Creditor #: 1 BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847									
Account No. xxxxxxxxxx-x0010	X -							38,796.37	38,796.37
Creditor #: 2 BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847									
Account No. xxxxx6796	X -	2006 CLK350 Mercedes						25,000.00	0.00
Creditor #: 3 Mercedes-Benz Financial Attn: Manager or Agent PO Box 685 Roanoke, TX 76262									
Account No.	-	UCC						0.00	0.00
Creditor #: 4 Wellness Max, Inc Attn: Managing Agent 5130 Parkway Plaza Blvd Charlotte, NC 28277									
Subtotal (Total of this page)								113,796.37	88,796.37
Total (Report on Summary of Schedules)								113,796.37	88,796.37

0 continuation sheets attached

B6E (Official Form 6E) (4/10)

In re Mimi's Cookies, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Mimi's Cookies, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

Taxes and Certain Other Debts  
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
		H	W					J
Account No. Creditor #: 1 Alamance Co Tax Coll Attn: Manager or Agent PO Box 580472 Charlotte, NC 28258-0472							2,473.94	0.00
Account No. Creditor #: 2 Charleston County Attn: Manager or Agent 4045 Bridge View Dr North Charleston, SC 29405							2,978.96	0.00
Account No. Creditor #: 3 Chatham Co. Tax Comm Attn: Managing Agent PO Box 9827 Savannah, GA 31412							923.07	0.00
Account No. Creditor #: 4 Georgia Dept of Revenue Attn: Manager or Agent PO Box 105296 Atlanta, GA 30348-5296							27,834.18	0.00
Account No. Creditor #: 5 Internal Revenue Service Attn: Insolvency I 320 Federal Place Greensboro, NC 27402							Unknown	Unknown
Subtotal (Total of this page)							34,210.15	0.00
							34,210.15	34,210.15

Sheet 1 of 3 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Mimi's Cookies, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

Taxes and Certain Other Debts  
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No. xxxx1 185 Creditor #: 6 Nash County Tax Collector Attn: Managing Agent PO Box 1070 Charlotte, NC 28202							276.94	0.00	
							276.94	276.94	
Account No. xxxxx5441 Creditor #: 7 NC Dept of Revenue Attn; Manager or Agent PO Box 25000 Raleigh, NC 27640							183,447.03	0.00	
							183,447.03	183,447.03	
Account No. Creditor #: 8 NC Dept of Revenue Attn: Managing Agent PO Box 1168 Raleigh, NC 27602							Unknown	Unknown	
							Unknown	Unknown	
Account No. xxxxxxx-0309 Creditor #: 9 New Hanover Co Tax Coll Attn: Manager or Agent PO Box 580351 Charlotte, NC 28258							2,343.86	0.00	
							2,343.86	2,343.86	
Account No. Creditor #: 10 SC Dept. of Revenue Attn: Managing Agent PO Box 125 Columbia, SC 29214							11,230.93	0.00	
							11,230.93	11,230.93	
Subtotal								0.00	
Sheet 2 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims							(Total of this page)	197,298.76	197,298.76

B6E (Official Form 6E) (4/10) - Cont.

In re Mimi's Cookies, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

Taxes and Certain Other Debts  
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Creditor #: 11 Virginia Dept. of Taxation Attn: Mary Stillner PO Box 26626 Richmond, VA 23261-6626							13,163.54	0.00 13,163.54
Account No. Creditor #: 12 Wake County Revenue Dept Attn: Manager or Agent PO Box 2331 Raleigh, NC 27602							1,552.68	0.00 1,552.68
Account No. Creditor #: 13 Wake County Revenue Dept Attn: Manager or Agent PO Box 2719 Raleigh, NC 27602-2719			Prepared Food and Beverage Tax				518.64	0.00 518.64
Account No.								
Account No.								

Sheet 3 of 3 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page) 15,234.86 0.00 15,234.86

Total  
(Report on Summary of Schedules) 246,743.77 0.00 246,743.77

B6F (Official Form 6F) (12/07)

In re Mimi's Cookies, Inc., Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Creditor #: 1 Alamance Crossing Attn: Manager or Agent PO Box 74492 Cleveland, OH 44194		-					17,795.18
Account No. x0469 Creditor #: 2 Arcet Attn: Manager or Agent PO Box 26269 Richmond, VA 23260		-					175.48
Account No. Creditor #: 3 Attendance on Demand, Inc. Attn: Managing Agent 23206 Commerce Dr, Ste 100 Farmington, MI 48335		-					269.55
Account No. xxxx-xxxx-xxxx-2325 Creditor #: 4 BB&T BankCard Corporation ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847		-					62,948.00
Subtotal (Total of this page)							81,188.21

11 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Mimi's Cookies, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Creditor #: 5 Jeffrey Bernstein PO Box 540 Kure Beach, NC 28449	-					853,254.90	
Account No. Creditor #: 6 Jeffrey Bernstein PO Box 540 Kure Beach, NC 28449	-					70,000.00	
Account No. Creditor #: 7 Jeffrey/Maureen Bernstein PO Box 540 Kure Beach, NC 28449	-					21,039.00	
Account No. Creditor #: 8 BFPE Attn: Manager or Agent PO Box 630067 Baltimore, MD 21263	-					73.06	
Account No. Creditor #: 9 Boaen Mechanical Services Attn: Manager or Agent PO Box 22054 Savannah, GA 31403	-					299.55	
Sheet no. <u>1</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	944,666.51

B6F (Official Form 6F) (12/07) - Cont.

In re Mimi's Cookies, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 10 Bureau of Finance Attn: Manager or Agent PO Box 100103 Columbia, SC 29202-3103	-					90.00
Account No. Creditor #: 11 Carolina Food Srv Equip Attn: Manager or Agent 30 Nuffield Rd Charleston, SC 29407	-					172.50
Account No. KIOSK Creditor #: 12 Centro Independence, LLC Attn: Manager or agent PO Box 533267 Charlotte, NC 28290-3267	-					99,699.31
Account No. Creditor #: 13 Charleston Co Treasurer Attn: Manager or Agent PO Box 878 Charleston, SC 29402-0878	-					3,721.32
Account No. Creditor #: 14 Chisholm Service Attn: Manager or Agent PO Box 1977 Burlington, NC 27216-1977	-					1,295.00
Sheet no. <u>2</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	104,978.13



B6F (Official Form 6F) (12/07) - Cont.

In re Mimi's Cookies, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.		
Account No. Creditor #: 15 Citadel Mall CMBS, LLC Attn: Manager or Agent PO Box 7477 Cleveland, OH 44194-4477	-				26,529.31
Account No. Creditor #: 16 City of Burlington Attn: Manager or Agent PO Box 1358 Burlington, NC 27216	-				2,766.80
Account No. Creditor #: 17 City of Charleston Attn: Manager or Agent PO Box 22009 Charleston, SC 29413	-				534.98
Account No. Creditor #: 18 City of Rocky Mount Attn: Manager or Agent PO Box 1180 Rocky Mount, NC 27802	-				1,210.40
Account No. Creditor #: 19 Coca-Cola Bottling Co. Attn: Manager or Agent PO Drawer 940 Washington, NC 27889	-				1,155.10
Sheet no. <u>3</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	32,196.59

B6F (Official Form 6F) (12/07) - Cont.

In re Mimi's Cookies, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxxxxxxx xxx 000 1 Creditor #: 20 Columbia Gas Attn: Manager or Agent PO Box 742529 Cincinnati, OH 45274-2529	-					493.17
Account No. xxxxx-xx9166 Creditor #: 21 County of Spotsylvania Attn: Manager or Agent PO Box C-9000 Spotsylvania, VA 22553	-					748.31
Account No. Creditor #: 22 First Piedmont Attn: Manager or Agent PO Drawer 1069 Chatham, VA 24531	-					52.24
Account No. Creditor #: 23 Foster's Refridgeration Attn: Manager or Agent 315 West 22nd Street Richmond, VA 23235	-					706.65
Account No. Creditor #: 24 FSI Maintenance and Repair Attn: Manager or Agent 6518 B Old Wake Forest Rd Raleigh, NC 27616	-					132.00
Sheet no. <u>4</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	2,132.37

B6F (Official Form 6F) (12/07) - Cont.

In re Mimi's Cookies, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 25 GAC Supply, LLC Attn: Manager or Agent PO Box 905828 Charlotte, NC 28290	-					52,123.46
Account No. Creditor #: 26 GAC Supply, LLC Attn: Manager or Agent PO Box 905828 Charlotte, NC 28290	-					8,437.08
Account No. Creditor #: 27 Georgia Power Attn: Manager or Agent PO Box 105457 Atlanta, GA 30348-5457	-					680.49
Account No. Creditor #: 28 Hendon Properties Attn: Manager or Agent PO Box 740209 Atlanta, GA 30374	-					28,654.02
Account No. Creditor #: 29 Hutto Refrigeration Attn: Manager or Agent 3101 Meeting Street North Charleston, SC 29405	-					814.50
Subtotal (Total of this page)						90,709.55

Sheet no. 5 of 11 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Mimi's Cookies, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Creditor #: 30 IEM Attn: Manager or Agent 24516 Network Place Chicago, IL 60673-1245	-					5,332.06	
Account No. Creditor #: 31 Jacobi-Lewis Co. Attn: Manager or Agent PO Box 1289 Wilmington, NC 28402	-					688.71	
Account No. xxE012 Creditor #: 32 James River Air Conditioning Attn: Manager or Agent 1905 Westmoreland Street Richmond, VA 23230	-					405.12	
Account No. Creditor #: 33 Lanier, Whaley, Craft & Co. Attn: Manager or Agent 1404 Commonwealth Dr, Suite 200 Wilmington, NC 28403	-					9,947.11	
Account No. Creditor #: 34 Bennett Manchester 201 East Commerce Street Youngstown, OH 44503	-					2,191.84	
Sheet no. <u>6</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	18,564.84

B6F (Official Form 6F) (12/07) - Cont.

In re Mimi's Cookies, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Creditor #: 35 Mrs. Fields Rent Attn: Manager or Agent 2855 E. Cottonwood Pky Ste400 Salt Lake City, UT 84121-7050		-					18,688.63
Account No. xxx3695 Creditor #: 36 National Welders Supply ATTN: Managing Agent PO Box 34513 Charlotte, NC 28234		-					1,543.90
Account No. xx3501 Creditor #: 37 Network Services Lockbox Attn: Manager or Agent 1805 Momentum Place Chicago, IL 60689		-					23,616.80
Account No. xxxxAAM2 Creditor #: 38 North Charleston Jt Venture Attn: Manager or Agent PO Box 74892 Cleveland, OH 44194-4892		-					37,392.79
Account No. Creditor #: 39 North Hills Mall Attn: Manager or Agent P.O Box 19107 Raleigh, NC 27640-0700		-					38,471.73
Sheet no. <u>7</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	119,713.85

B6F (Official Form 6F) (12/07) - Cont.

In re Mimi's Cookies, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 40 North Lakes Electric Attn: Manager or Agent 2821 Meeting St North Charleston, SC 29405	-					467.50
Account No. xxxxxxxx40.00 Creditor #: 41 NWP Services Corp Attn: Manager or Agent P.O Box 850001 Orlando, FL 32885-0001	-					264.03
Account No. Creditor #: 42 Piedmont Mall Attn: Manager or Agent 325 Piedmont Dr Danville, VA 24540	-					53,447.03
Account No. xxxxxx8561 Creditor #: 43 Progress Energy Attn: Manager or Agent PO Box 2041 Raleigh, NC 27698	-					722.37
Account No. Creditor #: 44 Roto Rooter Attn: Manager or Agent P.O Box 9089 Rocky Mount, NC 27804	-					196.00
Sheet no. <u>8</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	55,096.93

B6F (Official Form 6F) (12/07) - Cont.

In re Mimi's Cookies, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Creditor #: 45 Smoak's Comfort Control Attn: Manager or Agent 1781 Harmony St Charleston, SC 29407	-						560.00
Account No. Creditor #: 46 Spotsylvania Mall Attn: Manager or Agent P.O Box 714090 Columbus, OH 43271-4090	-						56,059.13
Account No. Creditor #: 47 Tanger Properties Attn: Manager or Agent P.O Box 414225 Boston, MA 02241-4225	-						13,270.09
Account No. Creditor #: 48 Tarheel Distributing Attn: Manager or Agent 302-A Raleigh, St Wilmington, NC 28412	-						1,168.00
Account No. Creditor #: 49 Terminix 06 Attn: Manager or Agent 2694 HWY 52 Moncks Corner, SC 29461	-						189.00
Sheet no. <u>9</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	71,246.22

B6F (Official Form 6F) (12/07) - Cont.

In re Mimi's Cookies, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xx2218 Creditor #: 50 Terminix 10 Attn: Manager or Agent P.O Box 742592 Cincinnati, OH 45274-2592	-					50.00
Account No. Creditor #: 51 Terminix 15 Attn: Manager or Agent 2694 HWY 52 Moncks Corner, SC 29461	-					35.00
Account No. Creditor #: 52 Terminix 17 Attn: Manager or Agent P.O Box 2587 Fayetteville, NC 28302	-					105.00
Account No. xxx3363 Creditor #: 53 Terminix001 Attn: Manager or Agent P.O Box 742592 Cincinnati, OH 45274-2592	-					120.00
Account No. Creditor #: 54 The Macerich Partnership Attn: Center Manager 11500 Midlothian Turnpike Richmond, VA 23235	-					54,006.79
Sheet no. <u>10</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	54,316.79



B6F (Official Form 6F) (12/07) - Cont.

In re Mimi's Cookies, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Creditor #: 55 Transource Attn: Manager or Agent P.O Box 60005 Charlotte, NC 28260-0005		-				667.50	
Account No. Creditor #: 56 Verizon Attn: Manager or Agent P.O Box 660720 Dallas, TX 75266-0720		-				363.07	
Account No. Creditor #: 57 Waste Industries Attn: Manager or Agent PO Box 580027 Charlotte, NC 28258-0027		-				276.28	
Account No. xxx-xxxxxxx-x096-8 Creditor #: 58 Waste Management Attn: Manager or Agent PO Box 105453 Atlanta, GA 30348-5453		-				436.64	
Account No.							
Sheet no. <u>11</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)  Total (Report on Summary of Schedules)	1,743.49   1,576,553.48

B6G (Official Form 6G) (12/07)

In re Mimi's Cookies, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Alamance Crossing Attn: Manager or Agent PO Box 74492 Cleveland, OH 44194	Lease of Space #Q-2 located in shopping center known as Alamance Crossing
Centro Independence, LLC Attn: Manager or agent PO Box 533267 Charlotte, NC 28290-3267	Lease of premises known as store number #9107 located at Westfield Independence
Centro Independence, LLC Attn: Manager or agent PO Box 533267 Charlotte, NC 28290-3267	Lease of premises known as store #D22 located at Westfield Independence
Centro Independence, LLC Attn: Manager or agent PO Box 533267 Charlotte, NC 28290-3267	Lease of space #9107 located in Westfield Shoppingtown Independence
Charleston Joint Venture c/o CBL & Associates Mgmt 2030 Hamilton Pl Blvd Ste 500 Chattanooga, TN 37421-6000	Lease of space #E-728 located in Citadel Mall shopping center
FlexPay Attn: Managing Agent 723 Coliseum Dr Ste 200 Winston Salem, NC 27106	Payroll Service
Global Franchise Group Attn: Manager or Agent 1346 Oakbrook Drive Ste170 Norcross, GA 30093	Franchise Agreement
Great American Cookie Co Attn: Managing Agent 2855 E Cottonwood Pkwy #400 Salt Lake City, UT 84121	Various License Agreements
Hendon Golden East, LLC c/o Hendon Properties PO Box 740209 Atlanta, GA 30374	Lease of space #5026 located in property known as Golden East Crossing

In re Mimi's Cookies, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
NHM Owner-I, LLC c/o Kane Realty Corporation PO Box 19107 Raleigh, NC	Lease of space #K-140 located in North Hills
North Charleston Jt Venture Attn: Manager or Agent PO Box 74892 Cleveland, OH 44194-4892	Lease of unit #F24 located in Northwoods Mall
Oglethorpe Mall, LLC c/o General Growth Props 110 N Wacker Dr Chicago, IL 60606	Lease of space #11 located in Oglethorpe Mall
Piedmont Mall, LLC Attn: Managing Agent 110 N Wacker Dr Chicago, IL 60606	Lease of 965 sq feet of floor area located at 160 Piedmont Mall
Spotsylvania Mall Company Attn: Managing Agent 2445 Belmont Avenue Youngstown, OH 44504	Lease of unit #560 located in Spotsylvania Mall
Tanger Properties Ltd Prtnrshp Attn: Managing Agent 3200 Northline Av Ste 360 Greensboro, NC 27408	Lease of space at Tanger Outlet, Charleston SC
The Macerich Partnership Attn: Center Manager 11500 Midlothian Turnpike Richmond, VA 23235	Lease of space #480 located at Chesterfield Towne Center

Sheet 1 of 1 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re Mimi's Cookies, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Jeffrey Bernstein PO Box 540 Kure Beach, NC 28449	Mercedes-Benz Financial Attn: Manager or Agent PO Box 685 Roanoke, TX 76262
Jeffrey/Maureen Bernstein PO Box 540 Kure Beach, NC 28449	BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847
Jeffrey/Maureen Bernstein PO Box 540 Kure Beach, NC 28449	BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847

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 \_\_\_\_\_ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Eastern District of North Carolina - Wilmington Division**

In re Mimi's Cookies, Inc. Debtor(s) Case No. \_\_\_\_\_ Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 29 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date October 11, 2010

Signature /s/ Jeffrey Bernstein  
Jeffrey Bernstein  
President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court  
Eastern District of North Carolina - Wilmington Division**

In re Mimi's Cookies, Inc.

Debtor(s)

Case No.

Chapter

11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

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**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$2,123,274.73	2010 YTD: Debtor Business Operations
\$3,427,386.96	2009: Debtor Business Operations
\$4,377,649.21	2008: Debtor Business Operations

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**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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**3. Payments to creditors**None **Complete a. or b., as appropriate, and c.**

- a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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- None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
BB&T	7/11/10 - 10/11/10	\$14,582.84	\$0.00
Dawn Foods	7/11/10 - 10/11/10	\$14,581.19	\$0.00
GAC Supply, LLC Attn: Manager or Agent PO Box 905828 Charlotte, NC 28290	7/11/10 - 10/11/10	\$98,900.83	\$52,123.46
Independence	7/11/10 - 10/11/10	\$39,463.36	\$0.00
NC Dept of Revenue	7/11/10 - 10/11/10	\$19,734.35	\$0.00
SC Dept. of Revenue Attn: Managing Agent PO Box 125 Columbia, SC 29214	7/11/10 - 10/11/10	\$7,250.22	\$11,230.93
Spotsylvania Mall Attn: Manager or Agent P.O Box 714090 Columbus, OH 43271-4090	7/11/10 - 10/11/10	\$20,388.75	\$56,059.13
Tanger Properties Attn: Manager or Agent P.O Box 414225 Boston, MA 02241-4225	7/11/10 - 10/11/10	\$9,959.09	\$13,270.09
Virginia Dept. of Taxation Attn: Mary Stillner PO Box 26626 Richmond, VA 23261-6626	7/11/10 - 10/11/10	\$10,189.75	\$13,163.54
Global Franchise Group Attn: Manager or Agent 1346 Oakbrook Drive Ste170 Norcross, GA 30093	7/11/10 - 10/11/10	\$13,654.55	\$0.00

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Spotsylvania Mall Company v. Mimi's Cookies, Inc. V10-5186	Complaint	General District Court for Spotsylvania County, Virginia	Pending

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Stubbs & Perdue, P.A. PO Box 1654 New Bern, NC 28563-1654	10/11/10 Jeffrey & Maureen Bernstein	\$21,039.00

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Lanier, Whaley, Craft & Co. 1404 Commonwealth Drive Wilmington, NC 28403	DATES SERVICES RENDERED Preparation of tax returns during 2 years prior to filing
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None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
None <input checked="" type="checkbox"/>	c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.	

NAME	ADDRESS
None <input type="checkbox"/>	d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within <b>two years</b> immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
BB&T Equipment Finance Attn: Manager or Agent PO Box 580155 Charlotte, NC 28258	Upon Request

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**20. Inventories**

None  
 a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
8/31/10	Various Managers/Supervisors	\$46,526.19 (cost basis)
9/30/10	Various Managers/Supervisors	\$26,737.84 (cost basis)

None  
 b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
8/31/10	Jeffrey Bernstein PO Box 540 Kure Beach, NC 28449
9/30/10	Jeffrey Bernstein PO Box 540 Kure Beach, NC 28449

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**21 . Current Partners, Officers, Directors and Shareholders**

None  
 a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None  
 b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Jeffrey Bernstein PO Box 540 Kure Beach, NC 28449	President & Secretary	50% Shareholder
Maureen Bernstein PO Box 540 Kure Beach, NC 28449	Vice President & Treasurer	50% Shareholder

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**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 11, 2010

Signature /s/ Jeffrey Bernstein  
Jeffrey Bernstein  
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
Eastern District of North Carolina - Wilmington Division**

In re Mimi's Cookies, Inc.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jeffrey Bernstein PO Box 540 Kure Beach, NC 28449		50%	Shareholder
Maureen Bernstein PO Box 540 Kure Beach, NC 28449		50%	Shareholder

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 11, 2010

Signature /s/ Jeffrey Bernstein  
Jeffrey Bernstein  
President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of North Carolina - Wilmington Division**

In re Mimi's Cookies, Inc.

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 11, 2010

/s/ Jeffrey Bernstein

Jeffrey Bernstein/President  
Signer/Title



MIMI'S COOKIES, INC.  
302-A RALEIGH STREET  
WILMINGTON, NC 28412

TRAWICK H. STUBBS, JR.  
STUBBS & PERDUE, P.A.  
PO BOX 1654  
NEW BERN, NC 28563

BRANCH OF REORGANIZATION  
ATTN: MANAGING AGENT  
3475 LENOX ROAD NE #1000  
ATLANTA, GA 30326

SECRETARY OF TREASURY  
ATTN: MANAGING AGENT  
1500 PENNSYLVANIA AVE NW  
WASHINGTON, DC 20220

NC DEPT. OF REVENUE  
ATTN: MANAGING AGENT  
PO BOX 25000  
RALEIGH, NC 27640

EMPLOYMENT SECURITY COM.  
ATTN: MANAGING AGENT  
PO BOX 25903  
RALEIGH, NC 27611

INTERNAL REVENUE SERVICE  
ATTN: MANAGING AGENT  
PO BOX 21126  
PHILADELPHIA, PA 19114

UNITED STATES ATTORNEY  
310 NEW BERN AVENUE  
FEDERAL BLDG SUITE 800  
RALEIGH, NC 27601-1461

ALAMANCE CO TAX COLL  
ATTN: MANAGER OR AGENT  
PO BOX 580472  
CHARLOTTE, NC 28258-0472

ALAMANCE CROSSING  
ATTN: MANAGER OR AGENT  
PO BOX 74492  
CLEVELAND, OH 44194

ARCET  
ATTN: MANAGER OR AGENT  
PO BOX 26269  
RICHMOND, VA 23260

ATTENDANCE ON DEMAND, INC  
ATTN: MANAGING AGENT  
23206 COMMERCE DR, STE 100  
FARMINGTON, MI 48335

BB&T  
ATTN: JACK R. HAYES  
PO BOX 1847  
WILSON, NC 27894-1847

BB&T BANKCARD CORPORATION  
ATTN: JACK R. HAYES  
PO BOX 1847  
WILSON, NC 27894-1847

JEFFREY BERNSTEIN  
PO BOX 540  
KURE BEACH, NC 28449

JEFFREY/MAUREEN BERNSTEIN  
PO BOX 540  
KURE BEACH, NC 28449

MAUREEN BERNSTEIN  
PO BOX 540  
KURE BEACH, NC 28449

BFPE  
ATTN: MANAGER OR AGENT  
PO BOX 630067  
BALTIMORE, MD 21263

BOAEN MECHANICAL SERVICES  
ATTN: MANAGER OR AGENT  
PO BOX 22054  
SAVANNAH, GA 31403

BUREAU OF FINANCE  
ATTN: MANAGER OR AGENT  
PO BOX 100103  
COLUMBIA, SC 29202-3103

CAROLINA FOOD SRVC EQUIP  
ATTN: MANAGER OR AGENT  
30 NUFFIELD RD  
CHARLESTON, SC 29407

CENTRO INDEPENDENCE, LLC  
ATTN: MANAGER OR AGENT  
PO BOX 533267  
CHARLOTTE, NC 28290-3267

CHARLESTON CO TREASURER  
ATTN: MANAGER OR AGENT  
PO BOX 878  
CHARLESTON, SC 29402-0878

CHARLESTON COUNTY  
ATTN: MANAGER OR AGENT  
4045 BRIDGE VIEW DR  
NORTH CHARLESTON, SC 29405

CHARLESTON JOINT VENTURE  
C/O CBL & ASSOCIATES MGMT  
2030 HAMILTON PL BLVD STE 500  
CHATTANOOGA, TN 37421-6000

CHATHAM CO. TAX COMM  
ATTN: MANAGING AGENT  
PO BOX 9827  
SAVANNAH, GA 31412

CHISHOLM SERVICE  
ATTN: MANAGER OR AGENT  
PO BOX 1977  
BURLINGTON, NC 27216-1977

CITADEL MALL CMBS, LLC  
ATTN: MANAGER OR AGENT  
PO BOX 7477  
CLEVELAND, OH 44194-4477

CITY OF BURLINGTON  
ATTN: MANAGER OR AGENT  
PO BOX 1358  
BURLINGTON, NC 27216

CITY OF CHARLESTON  
ATTN: MANAGER OR AGENT  
PO BOX 22009  
CHARLESTON, SC 29413

CITY OF ROCKY MOUNT  
ATTN: MANAGER OR AGENT  
PO BOX 1180  
ROCKY MOUNT, NC 27802

COCA-COLA BOTTLING CO.  
ATTN: MANAGER OR AGENT  
PO DRAWER 940  
WASHINGTON, NC 27889

COLUMBIA GAS  
ATTN: MANAGER OR AGENT  
PO BOX 742529  
CINCINNATI, OH 45274-2529

COUNTY OF SPOTSYLVANIA  
ATTN: MANAGER OR AGENT  
PO BOX C-9000  
SPOTSYLVANIA, VA 22553

FIRST PIEDMONT  
ATTN: MANAGER OR AGENT  
PO DRAWER 1069  
CHATHAM, VA 24531

FLEXPAY  
ATTN: MANAGING AGENT  
723 COLISEUM DR STE 200  
WINSTON SALEM, NC 27106

FOSTER'S REFRIDGERATION  
ATTN: MANAGER OR AGENT  
315 WEST 22ND STREET  
RICHMOND, VA 23235

FSI MAINTENANCE AND REPAIR  
ATTN: MANAGER OR AGENT  
6518 B OLD WAKE FOREST RD  
RALEIGH, NC 27616

GAC SUPPLY, LLC  
ATTN: MANAGER OR AGENT  
PO BOX 905828  
CHARLOTTE, NC 28290

GEORGIA DEPT OF REVENUE  
ATTN: MANAGER OR AGENT  
PO BOX 105296  
ATLANTA, GA 30348-5296

GEORGIA POWER  
ATTN: MANAGER OR AGENT  
PO BOX 105457  
ATLANTA, GA 30348-5457

GLOBAL FRANCHISE GROUP  
ATTN: MANAGER OR AGENT  
1346 OAKBROOK DRIVE STE170  
NORCROSS, GA 30093

GREAT AMERICAN COOKIE CO  
ATTN: MANAGING AGENT  
2855 E COTTONWOOD PKWY #400  
SALT LAKE CITY, UT 84121

HENDON GOLDEN EAST, LLC  
C/O HENDON PROPERTIES  
PO BOX 740209  
ATLANTA, GA 30374

HENDON PROPERTIES  
ATTN: MANAGER OR AGENT  
PO BOX 740209  
ATLANTA, GA 30374

HUTTO REFRIGERATION  
ATTN: MANAGER OR AGENT  
3101 MEETING STREET  
NORTH CHARLESTON, SC 29405

IEM  
ATTN: MANAGER OR AGENT  
24516 NETWORK PLACE  
CHICAGO, IL 60673-1245

INTERNAL REVENUE SERVICE  
ATTN: INSOLVENCY I  
320 FEDERAL PLACE  
GREENSBORO, NC 27402

JACOBI-LEWIS CO.  
ATTN: MANAGER OR AGENT  
PO BOX 1289  
WILMINGTON, NC 28402

JAMES RIVER AIR CONDITIONING  
ATTN: MANAGER OR AGENT  
1905 WESTMORELAND STREET  
RICHMOND, VA 23230

LANIER, WHALEY, CRAFT & CO.  
ATTN: MANAGER OR AGENT  
1404 COMMONWEALTH DR, SUIT20  
WILMINGTON, NC 28403

BENNETT MANCHESTER  
201 EAST COMMERCE STREET  
YOUNGSTOWN, OH 44503

MERCEDES-BENZ FINANCIAL  
ATTN: MANAGER OR AGENT  
PO BOX 685  
ROANOKE, TX 76262

MRS. FIELDS RENT  
ATTN: MANAGER OR AGENT  
2855 E. COTTONWOOD PKY STE  
SALT LAKE CITY, UT 84121-7050

NASH COUNTY TAX COLLECTOR  
ATTN: MANAGING AGENT  
PO BOX 1070  
CHARLOTTE, NC 28202

NATIONAL WELDERS SUPPLY  
ATTN: MANAGING AGENT  
PO BOX 34513  
CHARLOTTE, NC 28234

NC DEPT OF REVENUE  
ATTN; MANAGER OR AGENT  
PO BOX 25000  
RALEIGH, NC 27640

NC DEPT OF REVENUE  
ATTN: MANAGING AGENT  
PO BOX 1168  
RALEIGH, NC 27602

NETWORK SERVICES LOCKBOX  
ATTN: MANAGER OR AGENT  
1805 MOMENTUM PLACE  
CHICAGO, IL 60689

NEW HANOVER CO TAX COLL  
ATTN: MANAGER OR AGENT  
PO BOX 580351  
CHARLOTTE, NC 28258

NHM OWNER-L, LLC  
C/O KANE REALTY CORPORATION  
PO BOX 19107  
RALEIGH, NC

NORTH CHARLESTON JT VENTURE  
ATTN: MANAGER OR AGENT  
PO BOX 74892  
CLEVELAND, OH 44194-4892

NORTH HILLS MALL  
ATTN: MANAGER OR AGENT  
P.O BOX 19107  
RALEIGH, NC 27640-0700

NORTH LAKES ELECTRIC  
ATTN: MANAGER OR AGENT  
2821 MEETING ST  
NORTH CHARLESTON, SC 29405

NWP SERVICES CORP  
ATTN: MANAGER OR AGENT  
P.O BOX 850001  
ORLANDO, FL 32885-0001

OGLETHORPE MALL, LLC  
C/O GENERAL GROWTH PROPS  
110 N WACKER DR  
CHICAGO, IL 60606

PIEDMONT MALL  
ATTN: MANAGER OR AGENT  
325 PIEDMONT DR  
DANVILLE, VA 24540

PIEDMONT MALL, LLC  
ATTN: MANAGING AGENT  
110 N WACKER DR  
CHICAGO, IL 60606

PROGRESS ENERGY  
ATTN: MANAGER OR AGENT  
PO BOX 2041  
RALEIGH, NC 27698

ROTO ROOTER  
ATTN: MANAGER OR AGENT  
P.O BOX 9089  
ROCKY MOUNT, NC 27804

SC DEPT. OF REVENUE  
ATTN: MANAGING AGENT  
PO BOX 125  
COLUMBIA, SC 29214

SMOAK'S COMFORT CONTROL  
ATTN: MANAGER OR AGENT  
1781 HARMONY ST  
CHARLESTON, SC 29407

SPOTSYLVANIA MALL  
ATTN: MANAGER OR AGENT  
P.O BOX 714090  
COLUMBUS, OH 43271-4090

SPOTSYLVANIA MALL COMPANY  
ATTN: MANAGING AGENT  
2445 BELMONT AVENUE  
YOUNGSTOWN, OH 44504

TANGER PROPERTIES  
ATTN: MANAGER OR AGENT  
P.O BOX 414225  
BOSTON, MA 02241-4225

TANGER PROPERTIES LTD PRTRNSHP  
ATTN: MANAGING AGENT  
3200 NORTHLINE AV STE 360  
GREENSBORO, NC 27408

TARHEEL DISTRIBUTING  
ATTN: MANAGER OR AGENT  
302-A RALEIGH, ST  
WILMINGTON, NC 28412

TERMINIX 06  
ATTN: MANAGER OR AGENT  
2694 HWY 52  
MONCK'S CORNER, SC 29461

TERMINIX 10  
ATTN: MANAGER OR AGENT  
P.O BOX 742592  
CINCINNATI, OH 45274-2592

TERMINIX 15  
ATTN: MANAGER OR AGENT  
2694 HWY 52  
MONCK'S CORNER, SC 29461

TERMINIX 17  
ATTN: MANAGER OR AGENT  
P.O BOX 2587  
FAYETTEVILLE, NC 28302

TERMINIX001  
ATTN: MANAGER OR AGENT  
P.O BOX 742592  
CINCINNATI, OH 45274-2592

THE MACERICH PARTNERSHIP  
ATTN: CENTER MANAGER  
11500 MIDLOTHIAN TURNPIKE  
RICHMOND, VA 23235

THE MACERICH PARTNERSHIP  
ATTN: LEGAL DEPT  
PO BOX 2172  
SANTA MONICA, CA 90407

TRANSOURCE  
ATTN: MANAGER OR AGENT  
P.O BOX 60005  
CHARLOTTE, NC 28260-0005

VERIZON  
ATTN: MANAGER OR AGENT  
P.O BOX 660720  
DALLAS, TX 75266-0720

VIRGINIA DEPT. OF TAXATION  
ATTN: MARY STILLNER  
PO BOX 26626  
RICHMOND, VA 23261-6626

WAKE COUNTY REVENUE DEPT  
ATTN: MANAGER OR AGENT  
PO BOX 2331  
RALEIGH, NC 27602

WAKE COUNTY REVENUE DEPT  
ATTN: MANAGER OR AGENT  
PO BOX 2719  
RALEIGH, NC 27602-2719

WASTE INDUSTRIES  
ATTN: MANAGER OR AGENT  
PO BOX 580027  
CHARLOTTE, NC 28258-0027

WASTE MANAGEMENT  
ATTN: MANAGER OR AGENT  
PO BOX 105453  
ATLANTA, GA 30348-5453

WELLNESS MAX, INC  
ATTN: MANAGING AGENT  
5130 PARKWAY PLAZA BLVD  
CHARLOTTE, NC 28277