

B1 (Official Form 1)(4/10)

<b>United States Bankruptcy Court Eastern District of North Carolina</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>Castle Horizon Real Estate, LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>68-0516310</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>171 Magnolia Country Club Lane Magnolia, NC</b> <div style="text-align: right;">ZIP Code <b>28453</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Duplin</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other  <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>		<p>Name of Debtor(s): <b>Castle Horizon Real Estate, LLC</b></p>	
<p><b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)</p>			
<p>Location Where Filed: <b>Eastern District of North Carolina</b></p>		<p>Case Number: <b>09-05992-8-JRL</b></p>	<p>Date Filed: <b>7/20/09</b></p>
<p>Location Where Filed:</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p><b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)</p>			
<p>Name of Debtor: <b>- None -</b></p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>District:</p>		<p>Relationship:</p>	<p>Judge:</p>
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>	
<p><b>Exhibit C</b></p>			
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p><b>Exhibit D</b></p>			
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
<p><b>Information Regarding the Debtor - Venue</b></p> <p>(Check any applicable box)</p>			
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b></p> <p>(Check all applicable boxes)</p>			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Address of landlord)</p>			
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Castle Horizon Real Estate, LLC</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ George Mason Oliver</u> Signature of Attorney for Debtor(s)</p> <p><u>George Mason Oliver 26587</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Oliver and Friesen, PLLC</u> Firm Name</p> <p><b>PO Box 1548</b> <b>New Bern, NC 28563</b></p> <p>_____ Address</p> <p><u>252-633-1930 Fax: 252-633-1950</u> Telephone Number</p> <p><u>October 15, 2010</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><b>X</b> _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</small></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ Giles Tomkin</u> Signature of Authorized Individual</p> <p><u>Giles Tomkin</u> Printed Name of Authorized Individual</p> <p><u>Member Manager</u> Title of Authorized Individual</p> <p><u>October 15, 2010</u> Date</p>	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Castle Horizon Real Estate, LLC  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Jason Barritt 300 E 62nd St. Apartment 702 New York, NY 10021</b>	<b>Jason Barritt 300 E 62nd St. Apartment 702 New York, NY 10021</b>			<b>14,000.00</b>
<b>Duplin County Tax Dept. Attn: Manager or Agent 118 Duplin St. Kenansville, NC 28349</b>	<b>Duplin County Tax Dept. Attn: Manager or Agent 118 Duplin St. Kenansville, NC 28349</b>			<b>26,000.00</b>
<b>Warsaw Welding Attn: Manager or Agent PO Box 161 Warsaw, NC 28398</b>	<b>Warsaw Welding Attn: Manager or Agent PO Box 161 Warsaw, NC 28398</b>			<b>3,000.00</b>
<b>William H. Williams 1050 Meridian Drive Raleigh, NC 27623</b>	<b>William H. Williams 1050 Meridian Drive Raleigh, NC 27623</b>			<b>35,616.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re Castle Horizon Real Estate, LLC  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Member Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 15, 2010

Signature /s/ Giles Tomkin  
**Giles Tomkin**  
**Member Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Castle Horizon Real Estate, LLC,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>2,000,000.00</b>		
B - Personal Property	<b>Yes</b>	<b>3</b>	<b>26,266.18</b>		
C - Property Claimed as Exempt	<b>Yes</b>	<b>3</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>1,092,380.38</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>2</b>		<b>26,000.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>2</b>		<b>513,318.58</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>14</b>			
		Total Assets	<b>2,026,266.18</b>		
			Total Liabilities	<b>1,631,698.96</b>	

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Castle Horizon Real Estate, LLC,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Castle Horizon Real Estate, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
133.8 acres known as "Magnolia Golf Club" located at 171 Country Club Lane, Magnolia, NC  Included on the grounds are a residential house, pro-shop/club house, two barns, workshop, old pro-shop and a pump house		-	2,000,000.00	1,092,380.38

Sub-Total > **2,000,000.00** (Total of this page)  
 Total > **2,000,000.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property



B6B (Official Form 6B) (12/07)

In re Castle Horizon Real Estate, LLC Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>First Bank, Debtor-In-Possession checking account (ending in 2009)</b>	-	<b>266.18</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **266.18**  
 (Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Castle Horizon Real Estate, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.	<b>X</b>			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			

Sub-Total > **0.00**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Castle Horizon Real Estate, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Tractor</b>	-	<b>5,000.00</b>
		<b>Mower</b>	-	<b>1,000.00</b>
		<b>Irrigation systems pump and computer</b>	-	<b>20,000.00</b>
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	<b>26,000.00</b>
(Total of this page)	
Total >	<b>26,266.18</b>

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re Castle Horizon Real Estate, LLC

Case No. \_\_\_\_\_

Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. xxxxxxxx xxx:xxxxxxxx4000 <b>Creditor #: 1 First Citizens Bank Attn: Manager or Agent/ DAC 36 PO Box 25187 Raleigh, NC 27611</b>	X -	<b>133.8 acres known as "Magnolia Golf Club" located at 171 Country Club Lane, Magnolia, NC Included on the grounds are a residential house, pro-shop/club house, two barns, workshop, old pro-shop and a pump house</b>						<b>1,092,380.38</b>	<b>0.00</b>
		Value \$ <b>2,000,000.00</b>							
Account No. <b>Paul A. Fanning Atty First Citizens Bank PO Box 8088 Greenville, NC 27835</b>		<b>Representing: First Citizens Bank</b>						<b>Notice Only</b>	
		Value \$							
Account No.									
		Value \$							
Account No.									
		Value \$							
Subtotal (Total of this page)								<b>1,092,380.38</b>	<b>0.00</b>
Total (Report on Summary of Schedules)								<b>1,092,380.38</b>	<b>0.00</b>

0 continuation sheets attached

In re Castle Horizon Real Estate, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Castle Horizon Real Estate, LLC,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. <b>Creditor #: 1 Duplin County Tax Dept. Attn: Manager or Agent 118 Duplin St. Kenansville, NC 28349</b>							<b>26,000.00</b>	<b>0.00</b>
Account No.								
Account No.								
Account No.								
Account No.								

Sheet <b>1</b> of <b>1</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims	Subtotal (Total of this page)	<b>26,000.00</b>	<b>0.00</b>
	Total (Report on Summary of Schedules)	<b>26,000.00</b>	<b>0.00</b>

B6F (Official Form 6F) (12/07)

In re Castle Horizon Real Estate, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>Creditor #: 1 Jason Barritt 300 E 62nd St. Apartment 702 New York, NY 10021</b>		-				<b>14,000.00</b>
Account No. <b>Creditor #: 2 Giles Tomkin 192 Country Club Lane Magnolia, NC 28453</b>		-				<b>410,702.58</b>
Account No. <b>Creditor #: 3 Kip Tomkin 192 Country Club Lane Magnolia, NC 28453</b>		-				<b>50,000.00</b>
Account No. <b>Creditor #: 4 Warsaw Welding Attn: Manager or Agent PO Box 161 Warsaw, NC 28398</b>		-				<b>3,000.00</b>
Subtotal (Total of this page)						<b>477,702.58</b>

1 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Castle Horizon Real Estate, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>Creditor #: 5</b> <b>William H. Williams</b> <b>1050 Meridian Drive</b> <b>Raleigh, NC 27623</b>		-				<b>35,616.00</b>
Account No.						
Account No.						
Account No.						
Account No.						
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>35,616.00</b>
						Total (Report on Summary of Schedules) <b>513,318.58</b>



B6G (Official Form 6G) (12/07)

In re Castle Horizon Real Estate, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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\_\_\_\_\_ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re Castle Horizon Real Estate, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Sanctuary Project (The)</b> <b>Attn: Manager or Agent</b> <b>171 Magnolia Country Club Lane</b> <b>Magnolia, NC 28453</b>	<b>First Citizens Bank</b> <b>Attn: Manager or Agent/ DAC 36</b> <b>PO Box 25187</b> <b>Raleigh, NC 27611</b>
<b>Giles &amp; Kip Tomkin</b> <b>192 Country Club Lane</b> <b>Magnolia, NC 28453</b>	<b>First Citizens Bank</b> <b>Attn: Manager or Agent/ DAC 36</b> <b>PO Box 25187</b> <b>Raleigh, NC 27611</b>

0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Castle Horizon Real Estate, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Member Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 16 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date October 15, 2010

Signature /s/ Giles Tomkin

**Giles Tomkin**

**Member Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Castle Horizon Real Estate, LLC

Debtor(s)

Case No.

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$0.00</b>	<b>January - October 15, 2010</b>
<b>\$0.00</b>	<b>2009</b>
<b>\$0.00</b>	<b>2008</b>

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$25,494.10</b>	<b>Auction proceeds February 21, 2009</b>

**3. Payments to creditors**

None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
---------------------------------	----------------------	-------------	-----------------------

None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	------------------------------------	--	-----------------------

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	-----------------------

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
------------------------------------	-------------------------	---------------------------------	--------------------------

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
First Citizens Bank	October 8, 2010	133.8 acres known as "Magnolia Golf Club" located at 171 Country Club Lane, Magnolia, NC \$702,511.00 (Foreclosure Sale, File No. 09-SP-64)  (Chapter 11 filed during upset bid period)

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

- None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Oliver & Friesen, PLLC P.O. Box 1548 New Bern, NC 28563	01/27/2010 K. Tomkin	\$11,591.14
	04/27/2010 K. Tomkin	\$2,298.32
	06/10/2010 K. Tomkin	\$2,420.51
	07/27/2010 K. Tomkin	\$14,027.67
	10/12/2010 K. Tomkin	\$9,370.02
	10/14/2010 J. Barritt	\$14,000.00
	10/14/2010 Sanctuary Project (The)	\$1,039.00

**10. Other transfers**

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Auctioneer	02/21/09	Personal property \$25,494.10

- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

- None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

- None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

- None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
<b>See Attached Exhibit "A"</b>		

**15. Prior address of debtor**

- None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

- None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME
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**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.



NAME AND ADDRESS OF  
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

**18 . Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>Paradis &amp; Wood 112 N Cardinal Drive Wilmington, NC 28405</b>	<b>2002 to present</b>

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
<b>Paradis &amp; Wood</b>	

NAME	ADDRESS
<b>Timothy H. Howard</b>	<b>Howard &amp; Bradshaw, PLLC</b> <b>115 East Elizabeth St.</b> <b>Clinton, NC 28329</b>

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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**21 . Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Giles Tomkin</b> <b>192 Country Club Lane</b> <b>Magnolia, NC 28453</b>	<b>Member Manager</b>	<b>50% owner</b>
<b>Kip C. Tomkin</b> <b>192 Country Club Lane</b> <b>Magnolia, NC 28453</b>	<b>Member</b>	<b>50% owner</b>

**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

- None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

- None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

- None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 15, 2010Signature /s/ Giles Tomkin  
**Giles Tomkin**  
**Member Manager**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

<b>ART OBJECTS OWNED BY TOMKIN</b>											
<b>THAT ARE AT/ON THE PROPERTY AT MAGNOLIA</b>											
							<b>27 listed items; approx. dollar value</b>		<b>59,680</b>		
<b>DATE 12 Oct 2010</b>											
<b>ART OBJECTS</b>											
<b>* Values estimated after auction house 50% deducted; Raleigh or Wilmington</b>											
<b>Paintings</b>											
	Title	Inch	Inch	Paint	Type	Framed	\$ Value (*)	Artist	Date c.	Provenance	
1	Portrait D. Tomkin	20	24	oil	Signed original	no	6,000	Mary Eastman	1938	Family Inheritance	
2	Boy w/ Falcon	30	38	oil	Signed original	no	3,500	Diana Tomkin	1965	Family Inheritance	
3	Spanish Door	38	29	oil	Signed original	yes	10,000	Helmut Cesar	1963	Family Inheritance	
4	Algeciras Port	39	29	oil	Signed original	yes	10,000	Helmut Cesar	1965	Family Inheritance	
5	3 Card Players	18	16	oil	Signed original	yes	2,000		1968	Family Inheritance	
6	View Bubion	9	6	acrylic on silk	Signed original	yes	500		1980	Purchase in Spain	
7	View Capileira	9	6	acrylic on silk	Signed original	yes	500		1980	Purchase in Spain	
8	View Pampaneira	9	6	acrylic on silk	Signed original	yes	500		1980	Purchase in Spain	
9	El Matorral	18	14	oil	Signed original	no	150	Carol Baker	1997	Gift from artist	
10	Bahamas View	27	21	guache	Original	yes	50	Kip Lacey	1975	Family Inheritance	
<b>SemiPrecious Stones</b>											
	Description	Hght	Circumference						Weight c. (lbs)		
11	Rose Quartz, Faceted	36	68	n/a	Semi Precious		600		500	2003	Purchase
12	Rose Quartz, Faceted	14	47	n/a	Semi Precious		100		100	2003	Purchase
13	Quartz Crystal Cluster	6	37	n/a	Semi Precious		250		50	2003	Purchase
14	Amethyst	4	20	n/a	Semi Precious		80		10	2003	Purchase
15	Quartz Crystal Giant	10	17	n/a	Semi Precious		225		25	2003	Purchase
16	Quartz Crystal Giant	9	19	n/a	Semi Precious		225		30	2003	Purchase
17	50 Miscellaneous	3	8	n/a	Semi Precious		1,500		200	pre 2000	Miscellaneous Purchase
<b>Jewelry</b>											
	Description	Carats									
18	Cabuchon Emerald Ring	40		set in 240 diamonds			12,500	n/a		1988	Purchase Australia
19	Citrine (Giant)	38		special cut			1,750	n/a		1988	Purchase Australia
20	Aquamarine	45		special cut			3,000	n/a		1998	Family Inheritance
21	Triple Emerald Ring	2.5		diamonds in setting			1,250	n/a		1996	Purchase
<b>Miscellaneous</b>											
	Description	Inch	Inch								
22	Spanish Carving	46	9	Oil	olive wood; wt 29	n/a	5,000	Unknown		1750	Family Inheritance (Spain)
23	Cherub Carving	5	4		olive;		500	Unknown		1750	Family Inheritance (Spain)
24	Mask, Amer. Indian	9	6		Papier Mache		40	Kip Lacey		1975	Family Inheritance (Spain)
25	Violin				Wood		50	Unknown		1900	Family Inheritance
26	Guitar				Wood		50	Unknown		2000	Gift
27	16 Sterling Silver Pieces				Dinner service items & Polo Prize cups		1,500	Original Antique		1930's	Family Inheritance
<b>* Values estimated after auction house 50% deducted</b>							<b>Total</b>	<b>59,680</b>			

Private and Confidential

OBJECTS NOT OWNED BY CASTLE HORIZON REAL ESTATE AT MGC LAND

Tomkin & Co

OBJECTS NOT OWNED BY CASTLE HORIZON REAL ESTATE											
THAT ARE AT/ON THE PROPERTY AT MAGNOLIA						* Value estimated at local auction based on previous auction experience			Approx. value total		
DATE 12 Oct 2010									59,680 (Without Art Objects)		
Notes:									105,027 (With Art Objects)		
Tomkin owns whole contents of residence, workshop trailer; mobile home; office in pro-shop; items around residence											
Owner	Object Type	Num	Measu	Measu	Measu	Location	Description	Year	Condition	\$ Value (*	Remark
1	The Sanctu	Garbage Cans	15			All over	Various	2004	Fair	15	Some drilled to let rain thru
2	The Sanctu	Hose Pipes	14	feet	25	All Over	Various types	Various	Fair	28	25 foot; various qualities
3	The Sanctu	Tables, Plastic, coll.	8			All over	Green	2002	Fair	16	
4	Tomkin	Art Objects				All Over	Separate List; 27 items			59,580	Value after 50% auction house deduction; Raleigh or Wilmington
5	Tomkin	Boxes, bird nesting	75	inches	10	5 All Over	various, tree mounted		Various	75	very effective
6	Tomkin	Chairs, Metal Folding	45			All over	Brown & White	2000(?)	Good	225	
7	Tomkin	Gourd-Complex	5			All over	P.Martin Gourds; 12 or 14 each complex	06 & 09	Good	90	Effective at their locations; w/ PVC pipe supports; 62 gourds
8	Tomkin	Sieves (Filters)	4			All Over	Various sizes		Fair		
9	The Sanctu	Weedeater	1			Big Barn			Fair	90	
10	The Sanctu	Shelf Units, heavy du	5	yards	10	1 Big Barn	3-layers; free-standing;	2002	Good	300	Built in position; good quality
11	Tomkin	Mobile Home	1	feet	85	16 Big Barn	3- bed 2-bath; a/c; heat; nice	1995?	Good	3,000	NO title; Under barn; hard to move; in use as guest house
12	Tomkin	Windows	60			Big Barn	Various sizes, glazed		Fair	60	
13	The Sanctu	Plants; potted	90			Cart Shed	shrubs & trees	2008	Good	180	
14	The Sanctu	Skiff; Aluminum	2	feet	18	Lake	Flat bottom	1990(?)	Good	600	No leaks; very durable; light; nice!
15	The Sanctu	Air Tank; Portable	1			Main Wksr	Red paint; 80lbs/sq"	2005	Good	25	
16	The Sanctu	Engine Hoist	1			Main Wksr	Red metal frame; wheels	2004	Good	100	
17	The Sanctu	Grinder, electric	1			Main Wksr	110v;	2004	Good	35	Strong!
18	The Sanctu	Hand tools	30			Main Wksr	Miscellaneous hand tools	Various	Good	50	All good condition; in use
19	The Sanctu	Vice; Bench;	1			Main Wksr	Swivel; Heavy Duty	2004	Good	75	Strong!
20	Lacey Star	Greensmowers	2			Main Wksr	Self propelled; walkers	2000 (?)	Good	n/a	In storage
21	Tomkin	Fridge	1			Mob.Home	Regular house size, white	2000(?)	Good	100	
22	Tomkin	Cooker, Electric 4	1			Mob.Home	Regular house size, white	2000(?)	Good	100	
23	Tomkin	Furniture etc				Mob.Home	Various pieces w/ carpets			2,000	
24	Tomkin	Air conditioner	1			Mob.Traile	Window unit (Small)	2002	Good	40	

Private and Confidential

OBJECTS NOT OWNED BY CASTLE HORIZON REAL ESTATE AT MGC LAND

Tomkin &amp; Co

	Owner	Object Type	Num	Measu	Measu	Measu	Location	Description	Year	Condition	\$ Value (*	Remark
25	Tomkin	Battery drills & flashli	4				Mob.Traile	9v; 12v; 18v; 2-battery each	Recent	Various	50	With cases
26	Tomkin	Drill (Engraving)	1				Mob.Traile	9v; Sears	2001	Good	15	Never used; (hmm)
27	Tomkin	Drill bit set	2				Mob.Trailer		2001	Good	10	Near perfect
28	Tomkin	Drill, electric	1				Mob.Traile	110v; Sears	1998	Good	15	Old but good
29	Tomkin	Fret-saw drill	1				Mob.Traile	110v; Sears	2001	Good	15	Extra bits;
30	Tomkin	Hand tools	50				Mob.Traile	Miscellaneous hand tools	Various	Good	50	All good condition; in use
31	Tomkin	Lamps, Misc.	5				Mob.Traile	Fluoresc.; & tubes	2004	Good	20	Various
32	Tomkin	Microscope Stereo	1				Mob.Traile	5-lens; double eye piece; for slides	1996	Good	250	Magnifications from 50 to 900; oil droplet
33	Tomkin	Rotary Hand Saw	1				Mob.Traile	110v; DeWalt	2001	Good	15	Perfect
34	Tomkin	Sander	1				Mob.Traile	110v; Sears	1998	Good	20	Little used
35	Tomkin	Sawsall	1				Mob.Traile	110v; Sears	1998	Good	15	Old but good
36	Tomkin	Sewing Machine	2				Mob.Traile	Arm machine; heavy duty	1998	Good	35	Little used; perfect
37	Tomkin	Router & Table	1				Mob.Traile	Sear; New in box	2010	Good	125	Not opened
38	Tomkin	Shelving	4	feet	7	5	Mob.Traile	Metal, dismountable	1995	Good	40	Grey paint
39	Tomkin	Signboards	10				Mob.Traile	Outdoor signs	2005	Fair	10	Various
40	Tomkin	Spanner Ratchet Set	1				Mob.Trailer		1996	Good	10	Perfect
41	Tomkin	Stereo Outfit	6				Mob.Traile	Amp.; boom box; x4 big speakers; 4 smaller		Good	75	
42	Tomkin	Vice; Bench	3				Mob.Trailer		2003	Good	15	Perfect
43	Tomkin	Wkshp materials	n/a				Mob.Traile	Miscel. wkshop items	Various	Good	n/a	Paint brushes; screws; nails; hinges; bolts; wk light; ext. cords; etc.
44	Visitors	Furnishings etc	n/a				Mob.Traile	Personal items such as computer; hand tools; DVDs; machines	Various	Good	n/a	
45	Visitors	Furnishings etc	n/a				Mob.Traile	Personal items such as computer; hand tools; DVDs; machines	Various	Good	n/a	
46	Visitors	Vehicles	3				Nissan; Old	Personal vehicles			n/a	
47	The Sanct	Boxes, archive	4				Old Pro Sh	Archive papers	Various		n/a	Business records
48	The Sanct	Mats, golf practice	4	feet	6	4	Old Pro Sh	Driving range		Fair	20	Indestructible
49	The Sanct	Tables, folding, 8-sea	3	feet	8	3	Old Pro Sh	for parties		Fair	30	8-seaters
50	Tomkin	Bed frames	4				Old Pro Sh	twin & queen		Fair	20	
51	Tomkin	Boxes, moving	4				Old Pro Sh	Unknown;	2002		n/a	From original move
52	Tomkin	Carpet, rolls	3				Old Pro Sh	Unknown quality			5	

Private and Confidential

OBJECTS NOT OWNED BY CASTLE HORIZON REAL ESTATE AT MGC LAND

Tomkin &amp; Co

	Owner	Object Type	Num	Measu	Measu	Measu	Location	Description	Year	Condition	\$ Value (*	Remark
53	The Sanctu	Benches, picnic	4	feet	6	5	Pro Shop	6-seater		Good	75	
54	The Sanctu	Bins, Garbage	9				Pro Shop	Various		Fair	9	
55	The Sanctu	Computer POS	1				Pro Shop	Complete Point of Sale; cash drawer control; touch screen; software; receipt printer			7,000	When sold \$2K to LSI in TX; problem for sale; cost \$12K; e.g. sale price = software alone
56	The Sanctu	Coolers, Plastic	4	feet	2.5	1	Pro Shop	Red & Blue		Good	20	1 is drink dispenser
57	The Sanctu	Counter table unit	1	feet	4	3	Pro Shop	Green; wheels; shelves		Fair	5	
58	The Sanctu	Fans, Ceiling & Light	4				Pro Shop	On stems	2002	Fair	40	
59	The Sanctu	Heater, floor	1				Pro Shop	500w; w/ rotating fan		Good	5	
60	The Sanctu	Network wiring; router					Pro Shop	router & 5 extensions	2002	Good	10	router is good
61	The Sanctu	Office Sundries					Pro Shop	Paper; tools; pictures; pens; tape; etc		Good	30	All small office items; desk lamps; etc
62	The Sanctu	Printer	1				Pro Shop	OKI Pacemark 4410		Fair	100	Wide dot matrix; heavy duty
63	The Sanctu	Tables, folding, 8-sea	7	feet	8	3	Pro Shop	for parties		Good	70	
64	The Sanctu	Tables, round, wood	3				Pro Shop	Nice 6-seater		Good	30	
65	The Sanctu	Vaccuum Cleaner	1				Pro Shop			Fair	10	
66	The Sanctu	Computer Complete	4				Pro Shop	Screen; printer; etc.	2000	Good	200	
67	Tomkin	Antenna, TV & cable	1	feet	100		Pro Shop	old-style antenna	1990	Fair	5	cable is good
68	Tomkin	Binoculars	2				Pro Shop	Galileo; nice	2007	Good	35	\$100 new
69	Tomkin	Bins, Flour	3				Pro Shop	Regular size; w/ lids		Good	9	Breadmaking
70	Tomkin	Bread Machines	2				Pro Shop	Various		Good	50	
71	Tomkin	Chairs, office, swivel	3				Pro Shop	Various		Fair	30	
72	Tomkin	Clocks, battery, wall	2				Pro Shop			Good	5	
73	Tomkin	Desk	1	feet	5	3	Pro Shop	Drawers; file drawer	1990(?)	Fair	25	
74	Tomkin	Fans	3				Pro Shop	2 standing, 1 desk		Good	15	
75	Tomkin	File cabinets	2	feet	5	2	Pro Shop	Metal		Fair	30	and contents
76	Tomkin	Heater, Kerosene	1				Pro Shop	Corona 22 DKC	1990(?)	Fair	20	
77	Tomkin	Jogging machine	1				Pro Shop	"LifeStyler 2800"	2000	Good	100	
78	Tomkin	Kitchen sundries					Pro Shop	Flatware; knives; mixer; coffee machines & urn; cups; plates; pots; etc.		Various	20	2 x 2-burner counter top burners; toaster; complete simple kitchen items
79	Tomkin	Lamps, ceiling	2				Pro Shop	Decorative;		Good	10	The woman's touch
80	The Sanctu	Fridges	5				Pro Shop			Good		In use for food bank
81	The Sanctu	Freezers	2				Pro Shop			Good		In use for food bank
82	The Sanctu	Thrift stoe merchandize					Pro Shop	Wide range of kitchen & clothing etc		Good		In use for thrift store; variable stock

Private and Confidential

OBJECTS NOT OWNED BY CASTLE HORIZON REAL ESTATE AT MGC LAND

Tomkin &amp; Co

	Owner	Object Type	Num	Measu	Measu	Measu	Location	Description	Year	Condition	\$ Value (*	Remark
83	Tomkin	Nets, Metallic	4				Pro Shop	Aluminum; for floater collection			4	Ex driving range
84	Tomkin	Plants; potted	12				Pro Shop	Ferns; etc.		Good	24	
85	Tomkin	Plug units; multi	11				Pro Shop	Various		Good	33	& extension cables; etc
86	Tomkin	Shelf Unit Plastic	1	feet	6	3	Pro Shop	Plastic	2000	Good	10	Gift from Jason
87	Tomkin	Shelf units; small	4				Pro Shop	In rest rooms		Good	5	
88	Tomkin	Shelving	15	feet	6	1	Pro Shop	Press board, various	1997	Good	80	Kitchen & Office
89	Tomkin	Sound system					Pro Shop	4 Big speakers; radio cassette unit	1990(?)	Fair	45	
90	Tomkin	Tables	3	feet	4	3	Pro Shop	Press board, various	1990(?)	Fair	30	
91	The Sanctu	Mower; tow-17'	1	feet	17		Residence	Toro Bush Hog; Big!		Fair	2,000	
92	The Sanctu	Trailer, Landscape	1	feet	15	6	Residence	black paint		Fair	250	
93	Smith Bros	Tanks, Fuel	2	feet	8	5	Residence	500 gals; by contract		Fair	n/a	Diesel and gasoline
94	Tomkin	Appliances (Entertain	17				Residence	Big speakers; TVs; stereo; DVD; VHS; etc		Good	500	
95	Tomkin	Appliances (Househd	15				Residence	Shop-vac; a/c units; fans; clocks; vac. cleaner; tools;		Good	300	
96	Tomkin	Appliances (Kitchen)	18				Residence	Fridges; freezers; cooker; washers, dish & clothes; drier; etc		Good	1,800	about \$100 each
97	Tomkin	Appliances (Lamps)	35				Residence	Various, table & standing		Good	50	
98	Tomkin	Appliances (Office)	10				Residence	3 computers; 3 printers; router; phones; etc	2007	Good	3,000	Inc. Apple MacBook Pro (\$3K new)
99	Tomkin	Auto Crown Vic	1				Residence	year 1997		Good	2,000	
100	Tomkin	Auto Ford Ranger	1				Residence	year 1995		Good	1,500	
101	Tomkin	Bicycles	7				Residence	Various; inc. good folding		Good	2,500	"Brompton" new val; \$2K
102	Tomkin	Bird feeders	3				Residence			Fair	3	
103	Tomkin	Birdbaths, cement	3				Residence	Ornamental,		Good	15	
104	Tomkin	Books	2500	feet	220		Residence	11.5 books = 1 foot of shelving; 220 feet of shelves			2,500	
105	Tomkin	Chairs, recliners	3				Residence	1 leather, nice!		Good	300	
106	Tomkin	Chairs, swivel	2				Residence	Office		Good	40	
107	Tomkin	Clothing		feet			Residence	22 feet hangars; 82 feet shelves; 17 feet drawers; inc. shoes			1,500	at \$1 per item
108	Tomkin	Database	1				Residence	4500 entries		Good	1	Cheap but useful



Private and Confidential

OBJECTS NOT OWNED BY CASTLE HORIZON REAL ESTATE AT MGC LAND

Tomkin &amp; Co

	Owner	Object Type	Num	Measu	Measu	Measu	Location	Description	Year	Condition	\$ Value (*	Remark
109	Tomkin	Deck/Platform, indoo	1				Residence	Built in; solid wood		Good	50	
110	Tomkin	File Cabinets, metal	3				Residence	Various		Good	60	
111	Tomkin	Furniture; kitchen ware etc					Residence	Various pieces w/ carpets; Kitchen ware			3,000	
112	Tomkin	Golf Cart, Utility	1	seats	2		Residence	Club Car; Tilt metal back	2002	Good	2,000	Retained/bought before sale of others
113	Tomkin	Greenhouse	1	feet	30	12	Residence	Glazed windows; rafters; etc		Fair	500	
114	Tomkin	Guns; 12-gauge	2				Residence	Winchester pump; deer slug; 200 shells		Good	400	
115	Tomkin	Heaters, Kerosene	4				Residence	Various		Good		
116	Tomkin	Jacussi	1	feet	7	6	Residence		2004	Fair	500	
117	Tomkin	Ladders	5				Residence	Various; "step-" & long		Good	50	
118	Tomkin	Microscope Dissectin	1				Residence	Stereo Eye Pieces;	1997	Good	250	Magnifications from 10 to 100; extra pieces
119	Tomkin	Mower; riding	1				Residence	John Deere LA175		Good	500	
120	Tomkin	Mower; self prop.	1				Residence	Toro; red; home garden		Good	125	
121	Tomkin	Office Sundries					Residence	Paper; ink; toner; card;		Good	100	Wide range of supplies
122	Tomkin	Pedestals, cement	3	feet	2	1	Residence	Moulded, nice		Good	15	
123	Tomkin	Plants, potted	50				Residence	Various; inc. bonsai trees		Good	100	
124	Tomkin	Shelters, metal car-p	2	feet	20	7	Residence	Extra height;	2002	Good	1,000	
125	Tomkin	Tables, ceramic	2	feet	2	2	Residence	Hand worked mosaic		Good	300	Specially imported
126	Tomkin	Tables, outdoor	5				Residence	Various		Fair	5	
127	Tomkin	Tiller 5HP	1				Residence			Good	100	
128	Tomkin	Tools, Hand, misc.					Residence	Miscellaneous Garden tools		Good	50	
129	Tomkin	Video & Music	930	feet	62		Residence	@ 15 items/foot; DVD cassettes; CDs; VHS		Fair	930	
130	The Sanctu	Bench Units, heavy d	3	feet	12	4	Small Barn		2002	Good	150	Built in position; good quality
131	The Sanctu	Shelf Units, heavy du	6	yards	8	1	Small Barn	3-layers; free- standing;	2002	Good	250	Built in position; good quality
132	Tomkin	Mobile Trailer	1	feet	60	12	Small Barn	Converted to workshop	1979	Poor	500	Have title; 2-bed, 1-bath; Under barn; hard to move
								<b>Total WITH Art Objects</b>			<b>105,027</b>	
								<b>Total WITHOUT Art Objects</b>			<b>45,447</b>	

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF NORTH CAROLINA  
WILSON DIVISION

In the Matter of:  
CASTLE HORIZON REAL ESTATE, LLC  
Debtor

Case No.:  
10-  
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above mentioned debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$Amount unknown  
(To be determined by the Court)

Prior to filing this statement, I have received \$ 1,039.00

In addition, I am holding in trust for Attorney's fees \$ 0.00

Balance Due \$Amount unknown  
(To be determined by the Court)

2. The source of compensation paid to me is:

Debtor  Other: The Sanctuary Project

3. The source of compensation to be paid to me is:

Debtor  Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice and assistance to the debtor in determining whether to file a petition under Title 11, United States Code;
  - b) Preparation and filing of any petition, schedule, statement of affairs, and other documents required by the court;
  - c) Representation of the debtor at the meeting of creditors, confirmation hearing and any adjourned hearings thereof;
  - d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
  - e) Additional fees to be approved by the Bankruptcy Court
6. By agreement with the debtor, the above disclosed fee does not include the following services:

Not applicable

#### CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or agreement for payment to me for representation of the debtor in this bankruptcy proceeding.

Dated: 10/15/2010

s/George Mason Oliver.  
GEORGE MASON OLIVER  
Oliver & Friesen, PLLC  
218C South Front Street  
PO Box 1548  
New Bern, NC 28563  
252-633-1930  
N.C. State Bar: 26587

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Castle Horizon Real Estate, LLC  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Giles Tomkin 192 Country Club Lane Magnolia, NC 28453-8047</b>		<b>50%</b>	<b>Owner</b>
<b>Kip C. Tomkin 192 Country Club Lane Magnolia, NC 28453-8047</b>		<b>50%</b>	<b>Owner</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Member Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 15, 2010

Signature /s/ Giles Tomkin

**Giles Tomkin  
Member Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **Castle Horizon Real Estate, LLC**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Member Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 15, 2010**

**/s/ Giles Tomkin**

**Giles Tomkin/Member Manager**

Signer/Title

CASTLE HORIZON REAL ESTATE, LLC  
171 MAGNOLIA COUNTRY CLUB LANE  
MAGNOLIA, NC 28453

GEORGE MASON OLIVER  
OLIVER AND FRIESEN, PLLC  
PO BOX 1548  
NEW BERN, NC 28563

SECRETARY OF TREASURY  
ATTN: MANAGING AGENT  
1500 PENNSYLVANIA AVE NW  
WASHINGTON, DC 20220

BRANCH OF REORGANIZATION  
ATTN: MANAGING AGENT  
3475 LENOX RD NE#1000  
ATLANTA, GA 30326

INTERNAL REVENUE SERVICE  
PO BOX 21126  
PHILADELPHIA, PA 19114

EMPLOYMENT SECURITY COM.  
ATTN: MANAGING AGENT  
PO BOX 25903  
RALEIGH, NC 27611

NC DEPT OF REVENUE  
ATTN: MANAGING AGENT  
PO BOX 25000  
RALEIGH, NC 27640

UNITED STATES ATTORNEY  
310 NEW BERN AVENUE  
FEDERAL BLDG SUITE 800  
RALEIGH, NC 27601-1461

JASON BARRITT  
300 E 62ND ST.  
APARTMENT 702  
NEW YORK, NY 10021

DUPLIN COUNTY TAX DEPT.  
ATTN: MANAGER OR AGENT  
118 DUPLIN ST.  
KENANSVILLE, NC 28349

PAUL A. FANNING  
ATTY FIRST CITIZENS BANK  
PO BOX 8088  
GREENVILLE, NC 27835

FIRST CITIZENS BANK  
ATTN: MANAGER OR AGENT/ DA36  
PO BOX 25187  
RALEIGH, NC 27611

INTERNAL REVENUE SERVICE  
ATTN: INSOLVENCY I  
320 FEDERAL PLACE  
GREENSBORO, NC 27402

GILES & KIP TOMKIN  
192 COUNTRY CLUB LANE  
MAGNOLIA, NC 28453

WARSAW WELDING  
ATTN: MANAGER OR AGENT  
PO BOX 161  
WARSAW, NC 28398

WILLIAM H. WILLIAMS  
1050 MERIDIAN DRIVE  
RALEIGH, NC 27623