

B1 (Official Form 1)(4/10)

**United States Bankruptcy Court  
Eastern District of North Carolina**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Lyon Blalock &amp; Sons, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-0770967</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>201 South Estes Drive Suite A-9 Chapel Hill, NC</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>27514</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Orange</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): <b>9902 Highway 751 Durham, NC 27713</b>	

<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>		<p>Name of Debtor(s): <b>Lyon Blalock &amp; Sons, Inc.</b></p>	
<p><b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)</p>			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<p><b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)</p>			
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>		
<p><b>Exhibit C</b></p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p><b>Exhibit D</b></p> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
<p><b>Information Regarding the Debtor - Venue</b></p> <p>(Check any applicable box)</p> <p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b></p> <p>(Check all applicable boxes)</p> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Lyon Blalock &amp; Sons, Inc.</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ Danny Bradford</u> Signature of Attorney for Debtor(s)</p> <p><u>Danny Bradford 23011</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Paul D. Bradford, PLLC</u> Firm Name</p> <p><u>6512 Six Forks Road</u> <u>Suite 304A</u> <u>Raleigh, NC 27615</u></p> <p>_____ Address</p> <p style="text-align: right;">Email: <a href="mailto:dbradford@bradford-law.com">dbradford@bradford-law.com</a></p> <p><u>(919)758-8879 Fax: (919)803-0683</u> Telephone Number</p> <p><u>January 3, 2011</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><b>X</b> _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ T. Lyon Blalock, III</u> Signature of Authorized Individual</p> <p><u>T. Lyon Blalock, III</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>January 3, 2011</u> Date</p>	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Eastern District of North Carolina**

In re Lyon Blalock & Sons, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Capital Ready Mix, LLC 512 Three Sisters Road Knightdale, NC 27545	Capital Ready Mix, LLC 512 Three Sisters Road Knightdale, NC 27545	Concrete sales and services.		7,651.96
Carolina Sunrock, LLC PO Box 890390 Charlotte, NC 28289-0390	Carolina Sunrock, LLC PO Box 890390 Charlotte, NC 28289-0390	Materials.		103,485.70
Caterpillar AccessAccount Corp. PO Box 905229 Charlotte, NC 28290	Caterpillar AccessAccount Corp. PO Box 905229 Charlotte, NC 28290	Charge account.		9,182.21
Hertz Equipment Rental Corp. PO Box 660280 Dallas, TX 75265-0280	Hertz Equipment Rental Corp. PO Box 660280 Dallas, TX 75265-0280	Equipment rental fees.		5,271.49
Internal Revenue Service Insolvency Department 320 Federal Place, Room 327 Greensboro, NC 27401	Internal Revenue Service Insolvency Department 320 Federal Place, Room 327 Greensboro, NC 27401	Withholding taxes past due.		7,852.94
Internal Revenue Service Insolvency Department 320 Federal Place, Room 327 Greensboro, NC 27401	Internal Revenue Service Insolvency Department 320 Federal Place, Room 327 Greensboro, NC 27401	Withholding taxes past due.		6,551.60
Internal Revenue Service Insolvency Department 320 Federal Place, Room 327 Greensboro, NC 27401	Internal Revenue Service Insolvency Department 320 Federal Place, Room 327 Greensboro, NC 27401	Withholding taxes past due.		15,706.23
Internal Revenue Service Insolvency Department 320 Federal Place, Room 327 Greensboro, NC 27401	Internal Revenue Service Insolvency Department 320 Federal Place, Room 327 Greensboro, NC 27401	Withholding taxes past due.		12,653.90
Internal Revenue Service Insolvency Department 320 Federal Place, Room 327 Greensboro, NC 27401	Internal Revenue Service Insolvency Department 320 Federal Place, Room 327 Greensboro, NC 27401	Withholding taxes past due.		16,376.62
Montgomery Insurance PO Box 2051 Keene, NH 03431-7051	Montgomery Insurance PO Box 2051 Keene, NH 03431-7051	Insurance premiums.		4,245.20

B4 (Official Form 4) (12/07) - Cont.  
 In re **Lyon Blalock & Sons, Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
NC Department of Revenue PO Box 1168 Raleigh, NC 27602-1168	NC Department of Revenue PO Box 1168 Raleigh, NC 27602-1168	Past due NC-5 Withholding taxes.		11,332.25
Pendergrass Law Firm 1511 Sunday Drive Suite 220 Raleigh, NC 27607	Pendergrass Law Firm 1511 Sunday Drive Suite 220 Raleigh, NC 27607	Legal Services.		7,579.91
Pugh Concrete, Inc. 4335 Silk Hope Gum Springs Road Pittsboro, NC 27312	Pugh Concrete, Inc. 4335 Silk Hope Gum Springs Road Pittsboro, NC 27312			12,756.10  (0.00 secured)
REA Construction PO Box 32487 Charlotte, NC 28232	REA Construction PO Box 32487 Charlotte, NC 28232	Trade debt.		48,130.76
ST Wooten Corp. PO Box 2408 Wilson, NC 27894	ST Wooten Corp. PO Box 2408 Wilson, NC 27894	Trade Debt.		17,507.56
The Equipment Leasing Company C/O Law Offices of Stanley Alpert 20 S. Charles St., Suite 321 Baltimore, MD 21201	The Equipment Leasing Company C/O Law Offices of Stanley Alpert 20 S. Charles St., Suite 321 Baltimore, MD 21201	Trade Debt. Judgment entered on 10/12/2010.		26,868.78  (0.00 secured)
Wake Stone Corporation PO Box 190 Knightdale, NC 27545	Wake Stone Corporation PO Box 190 Knightdale, NC 27545	Materials.		4,462.44
White Cap Construction Supply Baltimore Credit Office 1200 66th Street Baltimore, MD 21237	White Cap Construction Supply Baltimore Credit Office 1200 66th Street Baltimore, MD 21237	Trade Debt.		4,816.72
William Blalock Trucking 1017 Riderwood Ct. Willow Spring, NC 27592	William Blalock Trucking 1017 Riderwood Ct. Willow Spring, NC 27592	Transportation services.		7,566.75
WKIX-AM 4601 Six Forks Road, Suite 520 Raleigh, NC 27609	WKIX-AM 4601 Six Forks Road, Suite 520 Raleigh, NC 27609	Advertising.		3,003.00

B4 (Official Form 4) (12/07) - Cont.

In re **Lyon Blalock & Sons, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **January 3, 2011**

Signature **/s/ T. Lyon Blalock, III**  
**T. Lyon Blalock, III**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Lyon Blalock & Sons, Inc.,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>5</b>	<b>186,305.50</b>		
C - Property Claimed as Exempt	<b>Yes</b>	<b>3</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>2</b>		<b>42,882.67</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>3</b>		<b>72,483.46</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>12</b>		<b>250,230.92</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>28</b>			
Total Assets			<b>186,305.50</b>		
Total Liabilities				<b>365,597.05</b>	

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Lyon Blalock & Sons, Inc.,  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



B6A (Official Form 6A) (12/07)

In re Lyon Blalock & Sons, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)  
 Total > **0.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Lyon Blalock & Sons, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Business Checking Account with Harrington Bank, Hwy 54, Chapel Hill, NC 27514.</b>	-	<b>3,100.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	<b>3,100.00</b>
			(Total of this page)	

4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Lyon Blalock & Sons, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		<b>Cox Schepp Construction Co.</b>	-	<b>1,500.00</b>
		<b>Drain Express.</b>	-	<b>975.00</b>
		<b>Dorothy &amp; Otto Hagen.</b>	-	<b>275.00</b>
		<b>Groundscape.</b>	-	<b>6,948.00</b>
		<b>James &amp; Ann Korfas.</b>	-	<b>230.00</b>
		<b>Highwoods Properties.</b>	-	<b>18,920.00</b>
		<b>Quail Corners Shopping Center.</b>	-	<b>4,837.50</b>
		<b>The Virginia Gail Collection.</b>	-	<b>4,150.00</b>
		<b>City of Raleigh Public Works.</b>	-	<b>4,995.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
			Sub-Total >	<b>42,830.50</b>
			(Total of this page)	

Sheet 1 of 4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Lyon Blalock & Sons, Inc., Debtor Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>2005 Ford F-150 truck. 4WD Extended Cab with 105,217 miles.</b>	-	<b>8,925.00</b>
		<b>2003 Ford F-250 truck. 2wd 4dr. with 153137 miles.</b>	-	<b>8,800.00</b>
		<b>2006 Ford F-150 truck. 4wd extended cab with 93,425 miles.</b>	-	<b>10,825.00</b>
		<b>1996 Freightliner FL-70 Dump truck with 169,249 miles.</b>	-	<b>10,000.00</b>
		<b>2001 Lexus RX300 SUV 2wd with app. 137,000 miles.</b>	-	<b>4,475.00</b>
		<b>1999 Freightliner FL-80 Dump Truck with 258,875 miles.</b>	-	<b>15,000.00</b>
			Sub-Total >	<b>58,025.00</b>
			(Total of this page)	

Sheet 2 of 4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Lyon Blalock & Sons, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<b>Computers, printers, desks, chairs, filing cabinets video projector and misc. Office equipment.</b>	-	<b>2,400.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Office supplies.</b>	-	<b>300.00</b>
		<b>Devilbiss L560V-1 air compressor.</b>	-	<b>500.00</b>
		<b>Lee Boy Asphalt Distributor, 250T-500-45376. Serial No. 250T-500-45376361283.</b>	-	<b>5,000.00</b>
		<b>Dewalt Laser Level. Serial No. 361283.</b>	-	<b>300.00</b>
		<b>Blaw Know 875 Paver. Serial No. 01-120126-CCN.</b>	-	<b>16,000.00</b>
		<b>MBW AP-2000 Plate Tamp. Serial No. 1584077.</b>	-	<b>1,000.00</b>
		<b>Multiquip Plate Tamp. Serial No. MVC-88VGHWR6658 CE01.</b>	-	<b>1,000.00</b>
		<b>Hamm HD-12 Roller. Serial No. 44376.</b>	-	<b>5,000.00</b>
		<b>Komatsu JW-33 Roller. Serial No. 1777.</b>	-	<b>5,000.00</b>
		<b>Dolmar PC-7314 Masonry Saw. Serial No. 030748332.</b>	-	<b>100.00</b>
		<b>2 Stihl TS400 Masonry Saws.</b>	-	<b>800.00</b>
		<b>Titan 2200 PSI Pressure Washer. Serial no. 201566.</b>	-	<b>200.00</b>
		<b>Titan Mud Pump.</b>	-	<b>200.00</b>
		<b>Titan TC-14 Cut-off saw.</b>	-	<b>300.00</b>
	<b>Grinder.</b>	-	<b>200.00</b>	
	<b>Target MC-18 Walk-behind saw.</b>	-	<b>500.00</b>	
	<b>Titan 8000 Generator. Serial No. 200002.</b>	-	<b>1,000.00</b>	
	<b>Sealmaster MA-10 Crack Seal Machine.</b>	-	<b>500.00</b>	
	<b>Poly Pro 550 Sealer Machine.</b>	-	<b>5,000.00</b>	
			Sub-Total >	<b>45,300.00</b>
			(Total of this page)	

Sheet 3 of 4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Lyon Blalock & Sons, Inc., Debtor Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>John Deere 50C mini excavator. Serial no. FF05oCX241664.</b>	-	<b>18,000.00</b>
		<b>Schumaker battery charger. Serial No. SE2352.</b>	-	<b>50.00</b>
		<b>Line Lazer 3400, Line stripping machine.</b>	-	<b>1,500.00</b>
		<b>Little Wonder 13HP Blower.</b>	-	<b>500.00</b>
		<b>Hawk Dump Trailer.</b>	-	<b>5,000.00</b>
		<b>2004 Kraftsman trailer. VIN 5E7GP2442215R000207.</b>	-	<b>5,000.00</b>
		<b>2007 Kraftsman 12 ton trailer. VIN 5E7HP26277ROOO409.</b>	-	<b>7,000.00</b>
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total >	<b>37,050.00</b>
(Total of this page)	
Total >	<b>186,305.50</b>

Sheet 4 of 4 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

Rev. 12/2009

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NORTH CAROLINA

IN THE MATTER OF:  
**Lyon Blalock & Sons, Inc.**  
Debtor(s).

CASE NUMBER:

SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, **T. Lyon Blalock, III**, claim the following property as exempt pursuant to 11 U.S.C. § 522 and the laws of the State of North Carolina, and nonbankruptcy Federal law: **(Attach additional sheets if necessary).**

1. NCGS 1C-1601(a)(1) (NC Const., Article X, Section 2) REAL OR PERSONAL PROPERTY USED AS A RESIDENCE OR BURIAL PLOT (The exemption is not to exceed \$35,000; however, an unmarried debtor who is 65 years of age or older is entitled to retain an aggregate interest in the property not to exceed \$60,000 in value so long as the property was previously owned by the debtor as a tenant by the entireties or as a joint tenant with rights of survivorship and the former co-owner of the property is deceased, in which case the debtor must specify his/her age and the name of the former co-owner, if a child use initials only, of the property below).

Description of Property and Address	Market Value	Owner (H)Husband (W)Wife (J)Joint	Mortgage Holder or Lien Holder	Amount of Mortgage or Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(1)
<b>-NONE-</b>						

Debtor's Age: \_\_\_\_\_  
Name of former co-owner: \_\_\_\_\_

**VALUE OF REAL ESTATE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(1): \$ 0.00**

2. NCGS 1C-1601(a)(3) MOTOR VEHICLE (The exemption in one vehicle is not to exceed \$3,500).

Model, Year Style of Auto	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(3)
<b>-NONE-</b>						

**VALUE OF MOTOR VEHICLE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(3): \$ 0.00**

3. NCGS 1C-1601(a)(4) (NC Const., Article X, Section 1) PERSONAL OR HOUSEHOLD GOODS (The debtor's aggregate interest is not to exceed \$5,000 plus \$1,000 for each dependent of the debtor, not to exceed \$4,000 total for dependents). The number of dependents for exemption purposes is 0.

Description of Property	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Claimed as Exempt Pursuant to NCGS 1C-1601(a)(4)
<b>-NONE-</b>						

**VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(4): \$ 0.00**

4. NCGS 1C-1601(a)(5) TOOLS OF TRADE (The debtor's aggregate interest is not to exceed \$2,000 in value).

Description	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(5)
<b>-NONE-</b>						

**VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(5): \$ 0.00**

5. NCGS 1C-1601(a)(6) LIFE INSURANCE (NC Const., Article X, Section 5).

Description\Insured>Last Four Digits of Policy Number\Beneficiary(if child, initials only)	Cash Value
<b>-NONE-</b>	

6. NCGS 1C-1601(a)(7) PROFESSIONALLY PRESCRIBED HEALTH AIDS (For Debtor or Debtor's Dependents, no limit on value).

Description
<b>-NONE-</b>

7. NCGS 1C-1601(a)(8) COMPENSATION FOR PERSONAL INJURY, INCLUDING COMPENSATION FROM PRIVATE DISABILITY POLICIES OR ANNUITIES, OR COMPENSATION FOR DEATH OF A PERSON UPON WHOM THE DEBTOR WAS DEPENDENT FOR SUPPORT. COMPENSATION NOT EXEMPT FROM RELATED LEGAL, HEALTH OR FUNERAL EXPENSE.

Description AND Source of Compensation, Including Name (If child, initials only) & Last Four Digits of Account Number of any Disability Policy/Annuity
<b>-NONE-</b>

8. NCGS 1C-1601(a)(2) ANY PROPERTY (Debtor's aggregate interest in any property is not to exceed \$5,000 in value of any unused exemption amount to which the debtor is entitled under NCGS 1C-1601(a)(1)).

Description of Property and Address	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(2)
<b>-NONE-</b>						

**VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(2): \$ 0.00**

9. NCGS 1C-1601(a)(9) and 11 U.S.C. § 522 INDIVIDUAL RETIREMENT PLANS & RETIREMENT FUNDS, as defined in the Internal Revenue Code, and any plan treated in the same manner as an individual retirement plan, including individual retirement accounts and Roth retirement accounts as described in §§ 408(a) and 408A of the Internal Revenue Code, individual retirement annuities as described in § 408(b) of the Internal Revenue Code, accounts established as part of a trust described in § 408(c) of the Internal Revenue Code, and funds in an account exempt from taxation under § 401, 403, 408, 408A, 414, 457, or 510(a) of the Internal Revenue Code. For purposes of this subdivision, "Internal Revenue Code" means Code as defined in G.S. 105-228.90.

Type of Account\Location of Account\Last Four Digits of Account Number
<b>-NONE-</b>

10. NCGS 1C-1601(a)(10) FUNDS IN A COLLEGE SAVINGS PLAN, as qualified under § 529 of the Internal Revenue Code, and that are not otherwise excluded from the estate pursuant to 11 U.S.C. §§ 541(b)(5)-(6), (e), not to exceed a cumulative limit of \$25,000. If funds were placed in a college savings plan within the 12 months prior to filing, the contributions must have been made in the ordinary course of the debtor's financial affairs and must have been consistent with the debtor's past pattern of contributions. The exemption applies to funds for a child of the debtor that will actually be used for the child's college or university expenses.

College Savings Plan\Last Four Digits of Account Number\Value\Initials of Child Beneficiary
<b>-NONE-</b>

11. NCGS 1C-1601(a)(11) RETIREMENT BENEFITS UNDER THE RETIREMENT PLANS OF OTHER STATES AND GOVERNMENTAL UNITS OF OTHER STATES (The debtor's interest is exempt only to the extent that these benefits are exempt under the laws of the state or governmental unit under which the benefit plan is established).

Name of Retirement Plan\State Governmental Unit\Last Four Digits of Identifying Number
<b>-NONE-</b>

12. NCGS 1C-1601(a)(12) ALIMONY, SUPPORT, SEPARATE MAINTENANCE, AND CHILD SUPPORT PAYMENTS OR FUNDS THAT HAVE BEEN RECEIVED OR TO WHICH THE DEBTOR IS ENTITLED (The debtor's interest is exempt to the extent the payments or funds are reasonably necessary for the support of the debtor or any dependent of the debtor).

Type of Support\Amount\Location of Funds
<b>-NONE-</b>

13. TENANCY BY THE ENTIRETY. The following property is claimed as exempt pursuant to 11 U.S.C. § 522 and the law of the State of North Carolina pertaining to property held as tenants by the entirety.

Description of Property and Address	Market Value	Lien Holder	Amount of Lien	Net Value
<b>-NONE-</b>				

**VALUE CLAIMED AS EXEMPT: \$ 0.00**



14. NORTH CAROLINA PENSION FUND EXEMPTIONS

-NONE-
--------

15. OTHER EXEMPTIONS CLAIMED UNDER LAWS OF THE STATE OF NORTH CAROLINA

-NONE-
--------

16. FEDERAL PENSION FUND EXEMPTIONS

-NONE-
--------

17. OTHER EXEMPTIONS CLAIMED UNDER NONBANKRUPTCY FEDERAL LAW

-NONE-
--------

18. RECENT PURCHASES

(a). List tangible personal property purchased by the debtor within ninety (90) days of the filing of the bankruptcy petition.

Description	Market Value	Lien Holder	Amount of Lien	Net Value
-NONE-				

(b). List any tangible personal property from 18(a) that is directly traceable to the liquidation or conversion of property that may be exempt and that was not acquired by transferring or using additional property.

Description of Replacement Property	Description of Property Liquidated or Converted that May Be Exempt

19. The debtor's property is subject to the following claims:

- a. Of the United States or its agencies as provided by federal law.
- b. Of the State of North Carolina or its subdivisions for taxes, appearance bonds or fiduciary bonds;
- c. Of a lien by a laborer for work done and performed for the person claiming the exemption, but only as to the specific property affected.
- d. Of a lien by a mechanic for work done on the premises, but only as to the specific property affected.
- e. For payment of obligations contracted for the purchase of specific real property affected.
- f. For contractual security interests in specific property affected; provided, that the exemptions shall apply to the debtor's household goods notwithstanding any contract for a nonpossessory, nonpurchase money security interest in any such goods.
- g. For statutory liens, on the specific property affected, other than judicial liens.
- h. For child support, alimony or distributive award order pursuant to Chapter 50 of the General Statutes of North Carolina.
- i. For criminal restitution orders docketed as civil judgments pursuant to G.S. 15A-1340.38.
- j. Debts of a kind specified in 11 U.S.C. § 523(a)(1) (certain taxes), (5) (domestic support obligations).
- k. Debts of a kind specified in 11 U.S.C. § 522(c).

Claimant	Nature of Claim	Amount of Claim	Description of Property	Value of Property	Net Value
-NONE-					

None of the property listed in paragraph 18(a), except qualified replacement property under 18(b), has been included in this claim of exemptions.

None of the claims listed in paragraph 19 is subject to this claim of exemptions.

I declare that to the extent any exemptions I have claimed appear on its face to exceed the amount allowed by the applicable statute, I claim only the maximum amount allowed by statute.

UNSWORN DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF INDIVIDUAL  
TO SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, **T. Lyon Blalock, III**, declare under penalty of perjury that I have read the foregoing Schedule C-1 - Property Claimed as Exempt, consisting of 4 sheets, and that they are true and correct to the best of my knowledge, information and belief.

Executed on: **January 3, 2011**

**/s/ T. Lyon Blalock, III**  
**T. Lyon Blalock, III**

Debtor

B6D (Official Form 6D) (12/07)

In re Lyon Blalock & Sons, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. xxxxxxxx68 58  John Deere Credit PO Box 4450 Carol Stream, IL 60197									
		2008	Security Agreement						
		Value \$	0.00				0.00	0.00	
Account No. xx-xxxNBLA  Krebs Corporation dba Sealmaster 703 W. Decatur St. Madison, NC 27025	X								
		2008	Judgment Lien Materials.						
		Value \$	0.00				1,601.57	1,601.57	
Account No. xx xxD 257  Pugh Concrete, Inc. 4335 Silk Hope Gum Springs Road Pittsboro, NC 27312									
		April 27, 2009	Judgment Lien						
		Value \$	0.00				12,756.10	12,756.10	
Account No.  Jennifer S. Andrews Andrews Law Group PO Box 1547 Pittsboro, NC 27312			Representing: Pugh Concrete, Inc.				Notice Only		
		Value \$							
Subtotal (Total of this page)								14,357.67	14,357.67

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Lyon Blalock & Sons, Inc., Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.  <b>Ronald W. Merritt PO Drawer 389 Chapel Hill, NC 27514</b>			<b>Representing: Pugh Concrete, Inc.</b>				<b>Notice Only</b>	
Account No. <b>xx xxx 5526</b>  <b>Quarles Petroleum, Inc. 1701 Fall Hill Ave. Suite 300 Fredericksburg, VA 22401</b>		-	<b>2008-2009 Judgment Lien</b>				<b>1,656.22</b>	<b>1,656.22</b>
Account No.  <b>Small &amp; Small Attorneys, PLLC 1078 West Fourth Street Winston Salem, NC 27101</b>			<b>Representing: Quarles Petroleum, Inc.</b>				<b>Notice Only</b>	
Account No. <b>xxxx-xxxxxxx-xxxx xxxxx xx8570</b>  <b>The Equipment Leasing Company C/O Law Offices of Stanley Alpert 20 S. Charles St., Suite 321 Baltimore, MD 21201</b>		X -	<b>2009 Judgment Lien Trade Debt. Judgment entered on 10/12/2010.</b>				<b>26,868.78</b>	<b>26,868.78</b>
Account No. <b>xx0051</b>  <b>Western Finance &amp; Lease PO Box 640 Devils Lake, ND 58301-0640</b>		-	<b>2008 Certificate of Title</b>				<b>0.00</b>	<b>0.00</b>
Subtotal (Total of this page)							<b>28,525.00</b>	<b>28,525.00</b>
Total (Report on Summary of Schedules)							<b>42,882.67</b>	<b>42,882.67</b>

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

B6E (Official Form 6E) (4/10)

In re Lyon Blalock & Sons, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Lyon Blalock & Sons, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No. ****  Internal Revenue Service Insolvency Department 320 Federal Place, Room 327 Greensboro, NC 27401	-			4th Quarter 2009  Withholding taxes past due.				6,551.60	0.00  6,551.60
Account No. ****  Internal Revenue Service Insolvency Department 320 Federal Place, Room 327 Greensboro, NC 27401	-			1st Quarter 2010  Withholding taxes past due.				7,852.94	0.00  7,852.94
Account No. ****  Internal Revenue Service Insolvency Department 320 Federal Place, Room 327 Greensboro, NC 27401	-			2nd Quarter 2010  Withholding taxes past due.				15,706.23	0.00  15,706.23
Account No. ****  Internal Revenue Service Insolvency Department 320 Federal Place, Room 327 Greensboro, NC 27401	-			3rd Quarter 2010  Withholding taxes past due.				16,376.62	0.00  16,376.62
Account No. ****  Internal Revenue Service Insolvency Department 320 Federal Place, Room 327 Greensboro, NC 27401	-			4th Quarter 2010  Withholding taxes past due.				12,653.90	0.00  12,653.90
Subtotal								<b>59,141.29</b>	<b>0.00</b>  <b>59,141.29</b>
(Total of this page)								<b>59,141.29</b>	<b>59,141.29</b>

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Lyon Blalock & Sons, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. ****  Internal Revenue Service Insolvency Department 320 Federal Place, Room 327 Greensboro, NC 27401		-	2009  Past deu 940 Withholding taxes past due.				990.54	0.00  990.54
Account No. ****  Internal Revenue Service Insolvency Department 320 Federal Place, Room 327 Greensboro, NC 27401		-	2010  940 Withholding taxes past due.				724.05	0.00  724.05
Account No. ****  NC Department of Revenue PO Box 1168 Raleigh, NC 27602-1168		-	10/1/2009 through 11/30/2010  Past due NC-5 Withholding taxes.				11,332.25	0.00  11,332.25
Account No. ****  NC DMV 1100 New Bern Avenue Raleigh, NC 27697-0001		-	Taxes.				56.60	0.00  56.60
Account No. x4373  Orange County Tax Office P.O. Box 8181 Hillsborough, NC 27278		-	2010  Property taxes.				238.73	0.00  238.73

Sheet 2 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

Total  
(Report on Summary of Schedules)

0.00	13,342.17	0.00	13,342.17
0.00	72,483.46	0.00	72,483.46

B6F (Official Form 6F) (12/07)

In re Lyon Blalock & Sons, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. <b>xx xxx x1888</b>  <b>Adams Products Company</b> <b>C/O Tharrington Smith, LLP</b> <b>PO Box 1151</b> <b>Raleigh, NC 27602-1151</b>	X	-					<b>Unknown</b>
Account No. <b>xx1749</b>  <b>Alsco</b> <b>PO Box 3594</b> <b>Durham, NC 27702</b>		-					<b>1,101.25</b>
Account No. <b>x0441</b>  <b>Arrow Equipment, LLC</b> <b>PO Box 21185</b> <b>Greensboro, NC 27420-1185</b>		-					<b>1,735.00</b>
Account No. <b>****</b>  <b>Barbour Truck Repair</b> <b>PO Box 20693</b> <b>Raleigh, NC 27619</b>		-					<b>1,449.11</b>
Subtotal (Total of this page)							<b>4,285.36</b>

11 continuation sheets attached



B6F (Official Form 6F) (12/07) - Cont.

In re Lyon Blalock & Sons, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. <b>x4255</b>  <b>Barbour's Towing &amp; Truck Repair</b> 1625 Navaho Dr. PO Box 20693 Raleigh, NC 27619	-		<b>6/30/2009 - 2010.</b> <b>Towing fees.</b>				<b>440.00</b>	
Account No. <b>xxx2291</b>  <b>Barnhill Equipment Company</b> 4415 Durham Chapel Hill Blvd. Durham, NC 27707	-		<b>2008 - 2009</b> <b>Equipment rental fees.</b>				<b>124.15</b>	
Account No. <b>****</b>  <b>Betty Madren</b> 2001 Dobson Court Raleigh, NC 27612	-		<b>Trade debt.</b>				<b>711.00</b>	
Account No. <b>****</b>  <b>Bobby Gregory Welding</b> 1100 Hodges Street Raleigh, NC 27608	-		<b>2010</b> <b>Trade debt.</b>				<b>470.00</b>	
Account No. <b>****</b>  <b>Capital Ready Mix, LLC</b> 512 Three Sisters Road Knightdale, NC 27545	-		<b>2009-2010</b> <b>Concrete sales and services.</b>				<b>7,651.96</b>	
Sheet no. <u>1</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>9,397.11</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lyon Blalock & Sons, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Capital Ready Mix Concrete, Inc.</b> <b>C/O Warren Jordan Attorneys</b> <b>PO Box 1187</b> <b>Wake Forest, NC 27588</b>							<b>Notice Only</b>
Account No. <b>xxxx1177</b>  <b>Carolina Sunrock, LLC</b> <b>PO Box 890390</b> <b>Charlotte, NC 28289-0390</b>			<b>2008 - 2010.</b> <b>Materials.</b>				<b>103,485.70</b>
Account No.  <b>Carolina Sunrock, LLC</b> <b>200 Horizon Drive, Suite 100</b> <b>Raleigh, NC 27615</b>			<b>Representing:</b> <b>Carolina Sunrock, LLC</b>				<b>Notice Only</b>
Account No. <b>*****9944</b>  <b>Caterpillar AccessAccount Corp.</b> <b>PO Box 905229</b> <b>Charlotte, NC 28290</b>			<b>2009-2010.</b> <b>Charge account.</b>				<b>9,182.21</b>
Account No. <b>490</b>  <b>Fitch Lumber Company</b> <b>309 North Greensboro Street</b> <b>Carrboro, NC 27510</b>			<b>2008-2009</b> <b>Materials.</b>				<b>1,777.13</b>
Sheet no. <u>2</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>114,445.04</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lyon Blalock & Sons, Inc., Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. <b>x6542</b>  <b>Gene's Diesel &amp; Welding Repair, LLC</b> <b>401 South Durham Avenue</b> <b>Creedmoor, NC 27522</b>	-		<b>6/29/2010</b> <b>Repairs.</b>				<b>110.00</b>	
Account No. ****  <b>Henry Manufacturing</b> <b>C/O Greenspan &amp; Douglas, Inc.</b> <b>2921 E. Ft. Lowell Road, Suite 113</b> <b>Tucson, AZ 85716</b>	-		<b>Trade debt.</b>				<b>475.00</b>	
Account No. ****  <b>Henry Manufacturing Company</b> <b>PO Box 5487</b> <b>Williamsburg, VA 23188</b>	-		<b>2010</b> <b>Sales advertising commission.</b>				<b>500.00</b>	
Account No. <b>xxx5379</b>  <b>Hertz Equipment Rental Corp.</b> <b>PO Box 660280</b> <b>Dallas, TX 75265-0280</b>	-		<b>2009 - 2001</b> <b>Equipment rental fees.</b>				<b>5,271.49</b>	
Account No.  <b>CRF Solutions</b> <b>2051 Royal Avenue</b> <b>Simi Valley, CA 93065</b>			<b>Representing:</b> <b>Hertz Equipment Rental Corp.</b>				<b>Notice Only</b>	
Sheet no. <u>3</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>6,356.49</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lyon Blalock & Sons, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							Notice Only
<b>The Sigmon Law Firm 1100 Navaho Drive Suite 112 Raleigh, NC 27609</b>			<b>Representing: Hertz Equipment Rental Corp.</b>				
Account No. <b>xxx5379</b>							247.07
<b>Hertz Equipment Rental Corp. PO Box 660280 Dallas, TX 75265-0280</b>			<b>10/26/2010. Equipment rental fees,</b>				
Account No. <b>2270</b>							250.00
<b>Homeowners Associatiosn of NC, Inc. One Copley Parkway, Suite 400 Morrisville, NC 27560</b>			<b>2010 Advertising/membership fees.</b>				
Account No. <b>****</b>							323.25
<b>JFW Equipment, Inc. 3517 Wayne White Road Climax, NC 27233</b>			<b>Equipment rental fees.</b>				
Account No. <b>1504</b>							2,100.00
<b>Jimmy Keith Hauling 4617 Lonnie Drive Wake Forest, NC 27587</b>			<b>2009 Transportation Services.</b>				
Sheet no. <u>4</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>2,920.32</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lyon Blalock & Sons, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. ****  <b>Judd Trucking</b> 513 Longfellow Street Fuquay Varina, NC 27526	-	-	Transportation services.			2,312.50
Account No. xxx2125  <b>Lehigh Hanson</b> 15620 Collections Center Drive Chicago, IL 60693	-	-	2009 -2010. Trade debt.			796.16
Account No. x0340  <b>Mark Moldenhauer Landscaping, Inc.</b> 611 Lystra Estates Drive Chapel Hill, NC 27517	-	-	8/13/2009 Landscaping services.			335.00
Account No. xxxxx9740  <b>Montgomery Insurance</b> PO Box 2051 Keene, NH 03431-7051	-	-	2010 Insurance premiums.			4,245.20
Account No. 1786  <b>Patterson Enterprise, LLC.</b> 720 Marshall Road Pittsboro, NC 27312	-	-	11/27/2009 Truck service.			602.67
Sheet no. <u>5</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>8,291.53</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lyon Blalock & Sons, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. <b>xx0130</b>  <b>PC DataWorks, Inc.</b> <b>PO Box 13852</b> <b>Durham, NC 27709-3852</b>		-	<b>2008</b> <b>Computer services.</b>				<b>604.27</b>
Account No.  <b>Ethan &amp; Associates</b> <b>800 N. Causeway Blvd.</b> <b>3rd Floor</b> <b>Mandeville, LA 70448</b>			<b>Representing:</b> <b>PC DataWorks, Inc.</b>				<b>Notice Only</b>
Account No. <b>****</b>  <b>Pendergrass Law Firm</b> <b>1511 Sunday Drive</b> <b>Suite 220</b> <b>Raleigh, NC 27607</b>		-	<b>Legal Services.</b>				<b>7,579.91</b>
Account No. <b>xx2378</b>  <b>Puryear Transport, Inc.</b> <b>5844 Lease Lane</b> <b>Raleigh, NC 27617</b>		-	<b>12/8/2008</b> <b>Truck service.</b>				<b>1,784.00</b>
Account No. <b>xxxxxx8334</b>  <b>Ram Sales &amp; Marketing Co.</b> <b>dba RSVP Raleigh</b> <b>504 South Taylor Street</b> <b>Rocky Mount, NC 27803</b>		-	<b>2009</b> <b>Advertising.</b>				<b>1,149.27</b>
Sheet no. <u>6</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>11,117.45</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lyon Blalock & Sons, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>The Sigmon Law Firm PO Box 17249 Raleigh, NC 27619</b>							<b>Notice Only</b>
Account No. <b>xx3559</b>  <b>RCK Svc. &amp; Transport 4002 Hamlin Road Durham, NC 27704</b>		-	<b>4/17/2009 Transportation services.</b>				<b>350.00</b>
Account No. <b>****</b>  <b>REA Construction PO Box 32487 Charlotte, NC 28232</b>		-	<b>2009-2010. Trade debt.</b>				<b>48,130.76</b>
Account No.  <b>Jordan Price Wall Gray Jones &amp; Carl Attn: Joseph E. Propst, Esq. PO Box 10669 Raleigh, NC 27605</b>			<b>Representing: REA Construction</b>				<b>Notice Only</b>
Account No. <b>xx2668</b>  <b>RSC Equipment Rental PO Box 36217 Charlotte, NC 28236-6217</b>		-	<b>2009 Equipment rental fees.</b>				<b>2,270.74</b>
Sheet no. <u>7</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>50,751.50</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lyon Blalock & Sons, Inc., Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.							Notice Only	
<b>Allen Law Firm 2435 Plantation Center Drive Suite 205 Matthews, NC 28105</b>			<b>Representing: RSC Equipment Rental</b>					
Account No. <b>xC-132</b>			<b>7/30/1010 Advertising.</b>				1,199.27	
<b>RSVP Raleigh 504 South Taylor Street Rocky Mount, NC 27803</b>		-						
Account No. <b>x1930</b>			<b>11/30/2010. Parts.</b>				374.27	
<b>Sloan Auto Parts #3 1322 Fordham Blvd. Suite 6 Chapel Hill, NC 27514</b>		-						
Account No. <b>x3674</b>			<b>2008-2009 Trade Debt.</b>				17,507.56	
<b>ST Wooten Corp. PO Box 2408 Wilson, NC 27894</b>		-						
Account No.							Notice Only	
<b>Smith Debnam et al PO Box 26268 Raleigh, NC 27611-6268</b>			<b>Representing: ST Wooten Corp.</b>					
Sheet no. <u>8</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>19,081.10</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Lyon Blalock & Sons, Inc., Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.		
Account No. ****  Sun Trucking 1105 Hwy 54 Bypass Apt. U1 Chapel Hill, NC 27516	-		2010 Transportation services.		1,455.00
Account No. xxxxxxxxxxx1-001  Time Warner Attn.: Bankruptcy Dept 2505 Atlantic Ave Raleigh, NC 27604	-		2010 Cable services.		151.10
Account No. x5608  Triangle Apartment Assoc. 3739 National Drive Suite 202 Raleigh, NC 27612	-		6/29/2009 Advertising.		660.00
Account No. xxx3216  Triangle Business Journal 1305 Navaho Drive Suite 100 Raleigh, NC 27609	-		2009 Advertising.		75.55
Account No. xx2391  Wake Stone Corporation PO Box 190 Knightdale, NC 27545	-		2009 Materials.		4,462.44
Sheet no. <u>9</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>6,804.09</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lyon Blalock & Sons, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. ****  Waste Industries PO Box 580496 Charlotte, NC 28258	-		Waste removal services.				96.96	
Account No. ****  WDNC-WDNZ-AM PO Box 602285 Charlotte, NC 28260-2285	-		2010 Advertising.				297.50	
Account No. ****  White Cap Construction Supply Baltimore Credit Office 1200 66th Street Baltimore, MD 21237	-		2009-2010 Trade Debt.				4,816.72	
Account No.  White Cap Construction Supply 501 W. Church Street Orlando, FL 32805-2247			Representing: White Cap Construction Supply				Notice Only	
Account No. 59  William Blalock Trucking 1017 Riderwood Ct. Willow Spring, NC 27592	-		11/23/2009 - 12/3/2009 Transportation services.				7,566.75	
Sheet no. <u>10</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>12,777.93</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Lyon Blalock & Sons, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. ****  <b>WKIX-AM</b> 4601 Six Forks Road, Suite 520 Raleigh, NC 27609		-	<b>Advertising.</b>				<b>3,003.00</b>
Account No. ****  WPTF First State Communications 3012 Highwoods Blvd. Suite 200 Raleigh, NC 27604		-	<b>2010 Advertising.</b>				<b>1,000.00</b>
Account No.							
Account No.							
Account No.							

Sheet no. 11 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

**4,003.00**

Total  
(Report on Summary of Schedules)

**250,230.92**

B6G (Official Form 6G) (12/07)

In re Lyon Blalock & Sons, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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\_\_\_\_\_ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re Lyon Blalock & Sons, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Casey Blalock</b> <b>9902 NC Hwy 751</b> <b>Durham, NC 27713</b>	<b>Krebs Corporation</b> <b>dba Sealmaster</b> <b>703 W. Decatur St.</b> <b>Madison, NC 27025</b>
<b>T. Lyon Blalock</b> <b>9902 NC Hwy. 751</b> <b>Durham, NC 27713</b>	<b>The Equipment Leasing Company</b> <b>C/O Law Offices of Stanley Alpert</b> <b>20 S. Charles St., Suite 321</b> <b>Baltimore, MD 21201</b>
<b>T. Lyon Blalock</b> <b>9902 NC Hwy. 751</b> <b>Durham, NC 27713</b>	<b>Adams Products Company</b> <b>C/O Tharrington Smith, LLP</b> <b>PO Box 1151</b> <b>Raleigh, NC 27602-1151</b>

0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **Lyon Blalock & Sons, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 30 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **January 3, 2011**

Signature **/s/ T. Lyon Blalock, III**

**T. Lyon Blalock, III  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Lyon Blalock & Sons, Inc.

Debtor(s)

Case No.

Chapter

11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

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**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$741,951.18</b>	<b>2009 Gross earnings.</b>
<b>\$1,087,625.98</b>	<b>2008 Gross Earnings.</b>
<b>\$700,000.00</b>	<b>2010 Gross Earnings, estimated.</b>

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**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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**3. Payments to creditors**None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>REA Construction PO Box 32487 Charlotte, NC 28232</b>	<b>November 16, 2010; \$964.74 and November 26, 2010; \$43,013.65.</b>	<b>\$43,978.39</b>	<b>\$48,130.76</b>

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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**4. Suits and administrative proceedings, executions, garnishments and attachments**None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>The Equipment Leasing Company vs. Lyon Blalock &amp; Sons, Inc., et al.; 1001-0004037-2010.</b>	<b>Suit for money owed.</b>	<b>Howard County District Court, Baltimore, Maryland.</b>	<b>Judgment for plaintiff on 10/12/2010.</b>
<b>Adams Products Company vs. Lyon Blalock &amp; Sons, Inc., et al.; 09 CVD 21888.</b>	<b>Suit for money owed.</b>	<b>Wake County District Court, Raleigh, NC.</b>	<b>Dismissed on 11/30/2010.</b>
<b>Quarles Petroleum, Inc. vs. Lyon Blalock &amp; Sons, Inc.; 10 CVD 5526</b>	<b>Suit for money owed.</b>	<b>Forsyth County District Court, Winston-Salem, North Carolina.</b>	<b>Judgment for plaintiff.</b>
<b>Ram Sales &amp; Marketing Co. dba RSVP Raleigh vs. Lyon Blalock &amp; Sons, Inc.; 10 CVD 18334.</b>	<b>Suit for money owed.</b>	<b>Wake County District Court, Raleigh, North Carolina.</b>	<b>Pending.</b>
<b>The Lane Construction Corporation dba REA Contracting, LLC, vs. Lyon Blalock &amp; Sons, Inc.; 10 CVD 9288.</b>	<b>Suit for money owed.</b>	<b>Wake County District Court, Raleigh, North Carolina.</b>	<b>Pending.</b>

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.



CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>S.T. Wooten Corporation vs. Lyon T. Blalock &amp; Sons, Inc. and Thomas Lyon Blalock, III; 09 CVD 9374.</b>	Suit for money owed.	Wake County District Court, Raleigh, North Carolina.	Pending.
<b>Krebs Corporation, dba Sealmaster, vs. Lyon Blalock &amp; Sons, Inc., and Casey Blalock; 09 CVD 741.</b>	Suit for money owed.	Rockingham County District Court, Rockingham, North Carolina.	Judgment for Plaintiff.
<b>Pugh Concrete, Inc., vs. Lyon Blalock &amp; Sons, Inc.; 10 CVD 257</b>	Suit for money owed, breach of contract, quantum meruit.	Orange County District Court, Hillsborough, NC.	Judgment for Plaintiff.
<b>Pugh Concrete, Inc., vs. Lyon Blalock &amp; Sons, Inc.; 09 M 501</b>	N.C.G.S. section 44A mechanics lien.	Orange County District Court, Hillsborough, NC.	Pending.

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
<b>The Equipment Leasing Company C/O Law Offices of Stanley Alpert 20 S. Charles St., Suite 321 Baltimore, MD 21201</b>	<b>2010</b>	<b>Trade Debt. Judgment entered on 10/12/2010 for deficiency balance. Equipment repossessed was Takeuchi TL130 Loader and Constrat 1MP67E Skidsteer, worth app. \$30,000.00.</b>

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

- None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

- None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

- None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Bradford Law Offices 6512 Six Forks Road Suite 304 Raleigh, NC 27615</b>	<b>December 15, 2010</b>	<b>\$10,000.00 retainer + \$1039 filing fee.</b>

**10. Other transfers**

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

- None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

- None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

- None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

- None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
510 Meadowmont Village Circle Suite 315 Chapel Hill, NC 27517	Same	2/2004 - 11/2009.

**16. Spouses and Former Spouses**

- None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME
------

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18. Nature, location and name of business**

- None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

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### 19. Books, records and financial statements

- None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

**Sandy Burns**

DATES SERVICES RENDERED

**October 2007 through April 2009.**

**Anggie Thompson**

**May 2009 to present.**

- None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

**CS Financial**

ADDRESS

**Carol Scotto  
1800 MLK Parkway  
Suite 104  
Durham, NC 27707**

DATES SERVICES RENDERED

**2005 - present.**

- None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

**CS Financial**

ADDRESS

**Carol Scotto  
1800 MLK Parkway  
Suite 104  
Durham, NC 27707**

- None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

**Harrington Bank  
5925 Farrington Road  
Chapel Hill, NC 27517**

DATE ISSUED

**In last four years.**

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### 20. Inventories

- None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY  
(Specify cost, market or other basis)

- None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY  
RECORDS

**21 . Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Thomas Lyon Blalock, III</b> <b>9902 NC Hwy 751</b> <b>Durham, NC 27713</b>	<b>President</b>	<b>100% common stock ownership.</b>

**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Thomas Lyon Blalock, III</b> <b>9902 NC Hwy 751</b> <b>Durham, NC 27713</b> <b>President and owner.</b>	<b>Salary/Draws.</b>	<b>\$37,945.00</b>

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 3, 2011

Signature /s/ T. Lyon Blalock, III  
**T. Lyon Blalock, III**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Lyon Blalock & Sons, Inc.

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>25,000.00</u>
Prior to the filing of this statement I have received .....	\$	<u>10,000.00</u>
Balance Due .....	\$	<u>15,000.00</u>

2. \$ 1,039.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor       Other (specify):

4. The source of compensation to be paid to me is:

Debtor       Other (specify):

5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods. Debtor has not agreed to \$25,000 set fee, but rather has agreed to make a \$10,000 retainer deposit, with subsequent monthly payments of \$2000 to be paid toward the reasonable fees earned by the attorney and approved by the court.**

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: January 3, 2011

/s/ Danny Bradford

**Danny Bradford 23011  
Paul D. Bradford, PLLC  
6512 Six Forks Road  
Suite 304A  
Raleigh, NC 27615  
(919)758-8879 Fax: (919)803-0683  
dbradford@bradford-law.com**



**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Lyon Blalock & Sons, Inc.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Thomas Lyon Blalock, III 9902 NC Hwy 751 Durham, NC 27713</b>	<b>Common</b>	<b>100%</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 3, 2011

Signature /s/ T. Lyon Blalock, III  
**T. Lyon Blalock, III  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **Lyon Blalock & Sons, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 3, 2011**

**/s/ T. Lyon Blalock, III**

**T. Lyon Blalock, III/President**

Signer/Title

Date: **January 3, 2011**

**/s/ Danny Bradford**

Signature of Attorney

**Danny Bradford 23011**

**Paul D. Bradford, PLLC**

**6512 Six Forks Road**

**Suite 304A**

**Raleigh, NC 27615**

**(919)758-8879 Fax: (919)803-0683**

Adams Products Company  
C/O Tharrington Smith, LLP  
PO Box 1151  
Raleigh, NC 27602-1151

Allen Law Firm  
2435 Plantation Center Drive  
Suite 205  
Matthews, NC 28105

AlSCO  
PO Box 3594  
Durham, NC 27702

Arrow Equipment, LLC  
PO Box 21185  
Greensboro, NC 27420-1185

Barbour Truck Repair  
PO Box 20693  
Raleigh, NC 27619

Barbour's Towing & Truck Repair  
1625 Navaho Dr.  
PO Box 20693  
Raleigh, NC 27619

Barnhill Equipment Company  
4415 Durham Chapel Hill Blvd.  
Durham, NC 27707

Betty Madren  
2001 Dobson Court  
Raleigh, NC 27612

Bobby Gregory Welding  
1100 Hodges Street  
Raleigh, NC 27608

Capital Ready Mix Concrete, Inc.  
C/O Warren Jordan Attorneys  
PO Box 1187  
Wake Forest, NC 27588

Capital Ready Mix, LLC  
512 Three Sisters Road  
Knightdale, NC 27545

Carolina Sunrock, LLC  
PO Box 890390  
Charlotte, NC 28289-0390

Carolina Sunrock, LLC  
200 Horizon Drive, Suite 100  
Raleigh, NC 27615

Casey Blalock  
9902 NC Hwy 751  
Durham, NC 27713

Caterpillar AccessAccount Corp.  
PO Box 905229  
Charlotte, NC 28290

CRF Solutions  
2051 Royal Avenue  
Simi Valley, CA 93065

Ethan & Associates  
800 N. Causeway Blvd.  
3rd Floor  
Mandeville, LA 70448

Fitch Lumber Company  
309 North Greensboro Street  
Carrboro, NC 27510

Gene's Diesel & Welding Repair, LLC  
401 South Durham Avenue  
Creedmoor, NC 27522

Henry Manufacturing  
C/O Greenspan & Douglas, Inc.  
2921 E. Ft. Lowell Road, Suite 113  
Tucson, AZ 85716

Henry Manufacturing Company  
PO Box 5487  
Williamsburg, VA 23188

Hertz Equipment Rental Corp.  
PO Box 660280  
Dallas, TX 75265-0280

Homeowners Association of NC, Inc.  
One Copley Parkway, Suite 400  
Morrisville, NC 27560

Internal Revenue Service  
Insolvency Department  
320 Federal Place, Room 327  
Greensboro, NC 27401

Jennifer S. Andrews  
Andrews Law Group  
PO Box 1547  
Pittsboro, NC 27312

JFW Equipment, Inc.  
3517 Wayne White Road  
Climax, NC 27233

Jimmy Keith Hauling  
4617 Lonnie Drive  
Wake Forest, NC 27587

John Deere Credit  
PO Box 4450  
Carol Stream, IL 60197

Jordan Price Wall Gray Jones & Carl  
Attn: Joseph E. Propst, Esq.  
PO Box 10669  
Raleigh, NC 27605

Judd Trucking  
513 Longfellow Street  
Fuquay Varina, NC 27526

Krebs Corporation  
dba Sealmaster  
703 W. Decatur St.  
Madison, NC 27025

Lehigh Hanson  
15620 Collections Center Drive  
Chicago, IL 60693

Mark Moldenhauer Landscaping, In  
611 Lystra Estates Drive  
Chapel Hill, NC 27517

Montgomery Insurance  
PO Box 2051  
Keene, NH 03431-7051

NC Department of Revenue  
PO Box 1168  
Raleigh, NC 27602-1168

NC DMV  
1100 New Bern Avenue  
Raleigh, NC 27697-0001

Orange County Tax Office  
P.O. Box 8181  
Hillsborough, NC 27278

Patterson Enterprise, LLC.  
720 Marshall Road  
Pittsboro, NC 27312

PC DataWorks, Inc.  
PO Box 13852  
Durham, NC 27709-3852

Pendergrass Law Firm  
1511 Sunday Drive  
Suite 220  
Raleigh, NC 27607

Pugh Concrete, Inc.  
4335 Silk Hope Gum Springs Road  
Pittsboro, NC 27312

Puryear Transport, Inc.  
5844 Lease Lane  
Raleigh, NC 27617

Quarles Petroleum, Inc.  
1701 Fall Hill Ave.  
Suite 300  
Fredericksburg, VA 22401

Ram Sales & Marketing Co.  
dba RSVP Raleigh  
504 South Taylor Street  
Rocky Mount, NC 27803

RCK Svc. & Transport  
4002 Hamlin Road  
Durham, NC 27704

REA Construction  
PO Box 32487  
Charlotte, NC 28232

Ronald W. Merritt  
PO Drawer 389  
Chapel Hill, NC 27514

RSC Equipment Rental  
PO Box 36217  
Charlotte, NC 28236-6217

RSVP Raleigh  
504 South Taylor Street  
Rocky Mount, NC 27803

Sloan Auto Parts #3  
1322 Fordham Blvd.  
Suite 6  
Chapel Hill, NC 27514

Small & Small Attorneys, PLLC  
1078 West Fourth Street  
Winston Salem, NC 27101

Smith Debnam et al  
PO Box 26268  
Raleigh, NC 27611-6268

ST Wooten Corp.  
PO Box 2408  
Wilson, NC 27894

Sun Trucking  
1105 Hwy 54 Bypass  
Apt. U1  
Chapel Hill, NC 27516

T. Lyon Blalock  
9902 NC Hwy. 751  
Durham, NC 27713

The Equipment Leasing Company  
C/O Law Offices of Stanley Alpert  
20 S. Charles St., Suite 321  
Baltimore, MD 21201

The Sigmon Law Firm  
PO Box 17249  
Raleigh, NC 27619

The Sigmon Law Firm  
1100 Navaho Drive  
Suite 112  
Raleigh, NC 27609

Time Warner  
Attn.: Bankruptcy Dept  
2505 Atlantic Ave  
Raleigh, NC 27604

Triangle Apartment Assoc.  
3739 National Drive  
Suite 202  
Raleigh, NC 27612

Triangle Business Journal  
1305 Navaho Drive  
Suite 100  
Raleigh, NC 27609

Wake Stone Corporation  
PO Box 190  
Knightdale, NC 27545

Waste Industries  
PO Box 580496  
Charlotte, NC 28258

WDNC-WDNZ-AM  
PO Box 602285  
Charlotte, NC 28260-2285

Western Finance & Lease  
PO Box 640  
Devils Lake, ND 58301-0640

White Cap Construction Supply  
Baltimore Credit Office  
1200 66th Street  
Baltimore, MD 21237

White Cap Construction Supply  
501 W. Church Street  
Orlando, FL 32805-2247

William Blalock Trucking  
1017 Riderwood Ct.  
Willow Spring, NC 27592

WKIX-AM  
4601 Six Forks Road, Suite 520  
Raleigh, NC 27609

WPTF First State Communications  
3012 Highwoods Blvd.  
Suite 200  
Raleigh, NC 27604

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **Lyon Blalock & Sons, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Lyon Blalock & Sons, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**January 3, 2011**

Date

**/s/ Danny Bradford**

**Danny Bradford 23011**

Signature of Attorney or Litigant

Counsel for **Lyon Blalock & Sons, Inc.**

**Paul D. Bradford, PLLC**

**6512 Six Forks Road**

**Suite 304A**

**Raleigh, NC 27615**

**(919)758-8879 Fax:(919)803-0683**

**dbradford@bradford-law.com**