

B1 (Official Form 1)(4/10)

**United States Bankruptcy Court
Eastern District of North Carolina**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): D & G Contractors, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-1964492	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 143 Division Drive Leland, NC <div style="text-align: right; font-size: small;">ZIP Code 28451</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Brunswick	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>

Location of Principal Assets of Business Debtor (if different from street address above):

<p>Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p>Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p>Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<p>Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p>Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p>Chapter 11 Debtors</p> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): D & G Contractors, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): D & G Contractors, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Algernon L. Butler, III</u> Signature of Attorney for Debtor(s)</p> <p><u>Algernon L. Butler, III 20881</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Butler & Butler, L.L.P.</u> Firm Name</p> <p><u>111 N. Fifth Avenue</u> <u>PO Box 38</u> <u>Wilmington, NC 28401</u> Address</p> <p><u>910-762-1908 Fax: 910-762-9441</u> Telephone Number</p> <p><u>March 17, 2011</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Gene A. Robbins</u> Signature of Authorized Individual</p> <p><u>Gene A. Robbins</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>March 17, 2011</u> Date</p>	

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **D & G Contractors, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$367,639.08	2011: D&G Contractors, Inc.
\$6,038,632.00	2010: D&G Contractors, Inc.
\$9,594,530.00	2009: D&G Contractors, Inc.

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Carolina Masonry Unlimited Inc. Subcontract on Sunny Pointe - paid in OCB	December, January, February	\$61,557.00	\$0.00
Coastline Electric Subcontract on Sunny Pointe - paid in OCB	December, January, February	\$41,073.74	\$0.00
Rent-A-John Subcontract on Sunny Pointe - paid in OCB	December, January, February	\$23,340.37	\$0.00
Southern Piping Company Subcontract on Sunny Pointe -paid in OCB	December, January, February	\$12,150.00	\$0.00
Superior Steel Components- Carolinas Subcontract on Sunny Pointe - paid in OCB	December, January, February	\$45,385.26	\$0.00
Waste Industries Subcontract on Sunny Pointe - paid in OCB	December, January, February	\$9,183.58	\$0.00
Parking Booth Company, Inc. Attn: Managing Officer/Agent PO Box 755 Sun Valley, CA 91353	It is possible that around 3/15/2011, The Clement Group, the GC on the Ft. Polk ACP job, paid funds due to the Debtor to this creditor in the amount shown.	\$94,962.20	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Gene Robbins 143 Division Drive Leland, NC 28451	compensation since 3/2010 approximate amount shown.	\$149,905.87	\$152,769.21

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Gene Robbins 143 Division Drive Leland, NC 28451	various dates of shareholder distributions and reimbursement since 3/2010- approximate amount shown	\$57,626.88	\$0.00
First Bank	Debtor paid approximately \$3,475.00 monthly to First Bank as rent to G. Robbins Enterprises, Inc. for it's premises.	\$38,225.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Martin Marietta Aggregates vs D&G Contractors Inc. et al.	Civil Suit	Wake County	Pending
William Russell vs D&G Contractors 10CVS5675	Civil Suit	New Hanover County	Pending
Triple-T Parts and Equipment Co. Inc vs. D&G Contractors, Inc. - 11CVM190	Civil Suit	Brunswick County	Pending
Great Lakes Petroleum Company vs D&G Contractors, Inc Case No.- 11M116	Claim of Lien	Brunswick County, North Carolina	Lien in place

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Butler & Butler, L.L.P. Post Office Box 38 Wilmington, NC 28402	12/8/2010, 12/18/2010, 2/1/2011, 2/16/11, 3/17/11	\$1,500 consultation fee \$30,000 security deposit \$1,039 filing fee

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Allen Industrial Services LLC	12/30/10	2007 GMC Sierra Truck-sold on the market for approximate fair market value.
Luther Ruffner	2/11/11	2006 Chevrolet Silverado Truck - sold on the market for approximate fair market value.
Myrtle Beach Auto Sales	2/1/100	2008 Chevy Silverado - \$10,000
Myrtle Beach Auto Sales	2/1/2011	2005 Key Trailer - \$10,000
Sanders Spreading Serv.	2/9/11	Caterpillar Backhoe 40-003 - \$23,000

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Albert Adcock	7/9/2010	KIOTI -Small Tractor - \$11,000
Edward Patton	6/28/10	Trailer 10-004 - \$700.00
Charles Sikes	5/18/2010	Trailer \$700
Rafael Ortega	5/14/2010	Trailer - \$1,400.00
Billy Gurganious	7/22/10	2005 Aerolite Motor Home - sold on the market for approximate fair market value.
Charles Beasley	5/17/10	2003 Ford Econoline Van - \$5,200
TNT Auto Sales	11/17/2010	2006 GMC Sierra- sold on the market for approximate fair market value.

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Wachovia	Wachovia- Business Cash Manager Checking Acct # 6919 (re-opened same account 1/1/2011)	195.29 11/9/10

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	----------------	------------------

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Employees	Some employees have campers/trailers located at the property.	

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Jamie Grimes	2010-2011
Bonnie Peterson	2010

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
------	---------

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	--

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Gene Robbins 143 Division Drive Leland, NC 28451	President & Director	100%

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Edwin L. West, III 441 Wayne Drive Wilmington, NC 28403	Former President	Terminated December 2010

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Gene Robbins 143 Division Drive Leland, NC 28451 CEO	See SFA # 3(c)	

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR Edwin L. West, III 441 Wayne Drive Wilmington, NC 28403 Former President	DATE AND PURPOSE OF WITHDRAWAL March 2010 - December 2010 cumulative payroll	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$188,269.18
--	---	---

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION _____ TAXPAYER IDENTIFICATION NUMBER (EIN) _____

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND _____ TAXPAYER IDENTIFICATION NUMBER (EIN) _____

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date March 17, 2011 Signature /s/ Gene A. Robbins
Gene A. Robbins
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of North Carolina

In re **D & G Contractors, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Able Body Attn: Managing Officer/Agent PO Box 31029 Tampa, FL 33631-3029	Able Body Attn: Managing Officer/Agent PO Box 31029 Tampa, FL 33631-3029	Fort Polk-subject to potential payment of some amount by bonding company.	Contingent Unliquidated	14,944.35
ADEC Attn: Managing Officer/Agent 2601 Crestview Drive Newberg, OR 97132	ADEC Attn: Managing Officer/Agent 2601 Crestview Drive Newberg, OR 97132	Fort Benning		22,315.61
Bank of America Attn: Managing Officer/Agent PO Box 22031 Greensboro, NC 27420	Bank of America Attn: Managing Officer/Agent PO Box 22031 Greensboro, NC 27420	credit card - 0903		19,386.66
Bank of America Attn: Managing Officer/Agent PO Box 22031 Greensboro, NC 27420-0327	Bank of America Attn: Managing Officer/Agent PO Box 22031 Greensboro, NC 27420-0327	credit card- 2548		40,271.39
Bank of America Attn: Managing Officer/Agent PO Box 26078 Greensboro, NC 27420	Bank of America Attn: Managing Officer/Agent PO Box 26078 Greensboro, NC 27420	Line of Credit		30,641.54
Edwin L. West, III 441 Wayne Drive Wilmington, NC 28403	Edwin L. West, III 441 Wayne Drive Wilmington, NC 28403	Signing bonus		75,000.00
Edwin L. West, III 441 Wayne Drive Wilmington, NC 28403	Edwin L. West, III 441 Wayne Drive Wilmington, NC 28403	unpaid wages - approximate amount		24,140.51
Elliott Electric Supply Attn: Managing Officer/Agent PO Box 630610 Nacogdoches, TX 75963	Elliott Electric Supply Attn: Managing Officer/Agent PO Box 630610 Nacogdoches, TX 75963	Fort Polk- subject to potential payment of some amount by bonding company.	Contingent Unliquidated	68,139.57
Evergreen Fire & Security Attn: Managing Officer/Agent 3215 South 12th Street Tacoma, WA 98405	Evergreen Fire & Security Attn: Managing Officer/Agent 3215 South 12th Street Tacoma, WA 98405	Ft. Polk - subject to potential payment of some amount by bonding company.	Contingent Unliquidated	86,443.00

B4 (Official Form 4) (12/07) - Cont.
In re **D & G Contractors, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Evergreen Fire & Security Attn: Managing Officer/Agent 3215 South 12th Street Tacoma, WA 98405	Evergreen Fire & Security Attn: Managing Officer/Agent 3215 South 12th Street Tacoma, WA 98405	Fort Dugway		15,813.00
First Bank Attn: Managing Officer/Agent PO Box 2499 Leland, NC 28451	First Bank Attn: Managing Officer/Agent PO Box 2499 Leland, NC 28451	Note secured and property owned by G. Robbins Enterprises Inc.	Contingent Unliquidated	486,850.00
First Bank Attn: Managing Officer/Agent PO Box 2499 Leland, NC 28451	First Bank Attn: Managing Officer/Agent PO Box 2499 Leland, NC 28451	Note secured and property owned by G. Robbins Enterprises Inc.	Contingent Unliquidated	125,000.00
Gunn Electric Co, Inc. Attn: Managing Officer/Agent PO Box 249 Tioga, LA 71477	Gunn Electric Co, Inc. Attn: Managing Officer/Agent PO Box 249 Tioga, LA 71477	Fort Polk- subject to potential payment of some amount by bonding company.	Contingent Unliquidated	61,488.38
Platt Electric Attn: Managing Officer/Agent PO Box 2858 Portland, OR 97208	Platt Electric Attn: Managing Officer/Agent PO Box 2858 Portland, OR 97208	Ft. Polk-subject to potential payment of some amount by bonding company.	Contingent Unliquidated	90,527.82
QPL, Inc Attn: Managing Officer/Agent 800 S. Acadia Road Thibodaux, LA 70301	QPL, Inc Attn: Managing Officer/Agent 800 S. Acadia Road Thibodaux, LA 70301	Fort Polk- subject to potential payment of some amount by bonding company.	Contingent Unliquidated	26,650.00
Skan Electric, LLC Attn: Managing Officer/Agent PO Box 48099 Cumberland, NC 28331	Skan Electric, LLC Attn: Managing Officer/Agent PO Box 48099 Cumberland, NC 28331	Fort Bragg-Simmons Gate		14,396.80
T&D Mechanical Inc. Attn: Managing Officer/Agent PO Box 767 Columbus, GA 31902	T&D Mechanical Inc. Attn: Managing Officer/Agent PO Box 767 Columbus, GA 31902	Ft. Benning		16,580.20
Wells Fargo Equipment Finance Attn: Managing Officer/Agent 1540 W. Fountainhead Parkway Tempe, AZ 85282	Wells Fargo Equipment Finance Attn: Managing Officer/Agent 1540 W. Fountainhead Parkway Tempe, AZ 85282	Leeboy Tac Distributer		21,000.00 (6,500.00 secured)
Wells Fargo Equipment Finance Attn: Managing Officer/Agent 1540 W. Fountainhead Parkway Tempe, AZ 85282	Wells Fargo Equipment Finance Attn: Managing Officer/Agent 1540 W. Fountainhead Parkway Tempe, AZ 85282	Leeboy Paver Model 8500		90,000.00 (72,000.00 secured)

B4 (Official Form 4) (12/07) - Cont.
 In re **D & G Contractors, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Wells Fargo Ins. Services USA, Inc. Attn: Managing Officer/Agent P.O. Box 601321 Charlotte, NC 28260	Wells Fargo Ins. Services USA, Inc. Attn: Managing Officer/Agent P.O. Box 601321 Charlotte, NC 28260	Insurance premiums-disputed may also be subject to setoff/credits	Contingent Unliquidated Disputed	22,149.44

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 17, 2011

Signature /s/ Gene A. Robbins
Gene A. Robbins
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **D & G Contractors, Inc.**
Debtor

Case No. _____
Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	5	558,896.62		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	3		282,794.21	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		178,389.26	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	23		1,594,710.91	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		41			
Total Assets			558,896.62		
Total Liabilities				2,055,894.38	

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **D & G Contractors, Inc.** ,
Debtor

Case No. _____
 Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re D & G Contractors, Inc., Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		First Bank of Virginia Business Checking Account	-	30.00
		Wachovia- Business Cash Manager Checking	-	6,920.47
		First Bank of Virginia - old payroll account	-	0.00
		Bank of America Business Checking XXXX-2424	-	66.24
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	7,016.71
			(Total of this page)	

4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re D & G Contractors, Inc., Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable owed on various jobs.	-	189,641.81
		Approx. \$142,668.11 owing from The Clement Group, as GC on the Ft. Polk ACP job. It is possible that around 3/15/2011, The Clement Group, the GC on the Ft. Polk ACP job, paid funds due to the Debtor to Parking Booth Company in the amount of 92,962.20. Therefore, the exact amount owing is unknown.	-	Unknown
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Amounts owed by D&G Contractors Southeast Inc. Uncollectible - no assets	-	0.00
		Approximate refund due from The Gray Casualty & Surety Co./Wells Fargo bond for Ft Bragg project	-	12,953.10
		Amounts owed by GR Enterprises Inc. \$887,760.34 Collectibility unknown	-	Unknown
		Amounts owed by D&G Paving Inc. Uncollectible - no assets	-	0.00
			Sub-Total >	202,594.91
			(Total of this page)	

Sheet 1 of 4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re D & G Contractors, Inc., Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Amounts owed by Montana Military Construction Inc. Uncollectible - no assets	-	0.00
		Amount owed by R&R Thoroughbreds Uncollectible - no assets	-	0.00
		Net amount owed by Gene Robbins \$133,016.55 Subject to setoff	-	Unknown
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2006 Mack Dump Truck 160,000+ mileage	-	35,000.00
		2008 Chevrolet Silverado Vin- 4828	-	17,500.00
			Sub-Total >	52,500.00
			(Total of this page)	

Sheet 2 of 4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re D & G Contractors, Inc., Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		2008 Chevrolet Silverado Vin- 1808	-	17,500.00
		2009 Cheverolet Silverado Vin - 1871	-	20,000.00
		2006 GMC Sierra 1500 Vin - 7403	-	10,000.00
		2009 Chevrolet Silverado Vin- 2527	-	25,000.00
		2005 GMC 7500 Flatbed	-	19,000.00
		(15) Misc. Trailers	-	38,900.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		commercial ice maker, office computers (3) laptops, (3) desks, bookcases, conference room furniture, file cabinets, various software programs, office computer server, satellite phone, color scanner, (2) blowers, (1) plate tamp.	-	11,035.00
		Caterpillar Dozer D5GLGP	-	45,000.00
		Leeboy Paver Model 8500	-	72,000.00
		Leeboy Tac Distributer	-	6,500.00
		John Deere Tractor	-	2,800.00
		HAMM HD12 Roller	-	8,050.00
		3900 Graco Line Lazer	-	4,200.00
		(2) Campers	-	5,600.00
		2005 Cat CB114 Roller	-	11,200.00
30. Inventory.	X			
31. Animals.	X			
Sub-Total >				296,785.00
(Total of this page)				

Sheet 3 of 4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re D & G Contractors, Inc., Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	558,896.62

(Report also on Summary of Schedules)

Sheet 4 of 4 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re D & G Contractors, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. xxx-xxxx-x6129	-	Vehicle Loan							
Ally Bank Corp. Attn: Managing Officer/Agent PO Box 9001951 Louisville, KY 40290-4951		2009 Chevrolet Silverado Vin- 2527							
		Value \$	25,000.00				20,261.20	0.00	
Account No. xxx-xxxx-x8827	-	Vehicle Loan							
Ally Bank Corp. Attn: Managing Officer/Agent PO Box 9001951 Louisville, KY 40290-1951		2009 Cheverolet Silverado Vin - 1871							
		Value \$	20,000.00				23,945.05	3,945.05	
Account No. xxx-xxxx-x7881	-	Vehicle Loan							
Ally Bank Corp. Attn: Managing Officer/Agent PO Box 9001951 Louisville, KY 40290-1951		2008 Chevrolet Silverado Vin- 4828							
		Value \$	17,500.00				12,166.66	0.00	
Account No. xxx-xxxx-x7255	-	Vehicle Loan							
Ally Bank Corp. Attn: Managing Officer/Agent PO Box 9001951 Louisville, KY 40290-1951		2008 Chevrolet Silverado Vin- 1808							
		Value \$	17,500.00				13,510.43	0.00	
Subtotal (Total of this page)								69,883.34	3,945.05

2 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re D & G Contractors, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N , I F A N Y
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN				
Account No. xxx-xxxxx9-000 Caterpillar Financial Services Corp Att: Managing Agent/Officer PO Box 13834 Newark, NJ 07188-0834	-	Equipment Loan Caterpillar Dozer D5GLGP			55,910.87	10,910.87
Value \$	45,000.00					
Account No. The Gray Insurance Company Attn: Managing Officer/Agent 2750 Lake Villa Drive Suite 300 Metairie, LA 70002	X -	Surety on Fort Polk - UCC on receivables & equipment filed 1/12/2011			Unknown	Unknown
Value \$	Unknown					
Account No. Owner on Ft. Polk job The Clement Group, LLC Attn: Managing Officer/Agent 913 S. Perry Street Montgomery, AL 36104		Representing: The Gray Insurance Company			Notice Only	
Value \$						
Account No. xxxxxx4-700 Wells Fargo Equipment Finance Attn: Managing Officer/Agent 1540 W. Fountainhead Parkway Tempe, AZ 85282	-	12/16/09 Vehicle Loan 2006 Mack Dump Truck 160,000+ mileage			46,000.00	11,000.00
Value \$		35,000.00				
Account No. xxx-xxxxxx4-702 Wells Fargo Equipment Finance Attn: Managing Officer/Agent 1540 W. Fountainhead Parkway Tempe, AZ 85282	-	03/17/2010 Equipment Loan Leeboy Paver Model 8500			90,000.00	18,000.00
Value \$		72,000.00				
Subtotal (Total of this page)					191,910.87	39,910.87

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6E (Official Form 6E) (4/10)

In re D & G Contractors, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re D & G Contractors, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Edwin L. West, III 441 Wayne Drive Wilmington, NC 28403			unpaid wages - approximate amount					12,415.51
		-					24,140.51	11,725.00
Account No. Gene Robbins 143 Division Drive Leland, NC 28451			unpaid wages					141,044.21
		-					152,769.21	11,725.00
Account No.								
Account No.								
Account No.								
Subtotal							176,909.72	153,459.72
(Total of this page)							176,909.72	23,450.00

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re D & G Contractors, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Brunswick County Tax Admin. Att: Managing Agent/Officer PO Box 29 Bolivia, NC 28422		-	personal property taxes				1,479.54	0.00
Account No. Employment Security Comm. of NC Attn: Managing Officer/agent PO Box 26504 Raleigh, NC 27611-6504		-	For notice purposes only				0.00	0.00
Account No. Internal Revenue Service Attn: Managing Officer/Agent Post Office Box 7346 Philadelphia, PA 19101-7346		-	For notice purposes only				0.00	0.00
Account No. North Carolina Dept. of Revenue Office Serv. Division Bankr. Unit PO Box 1168 Raleigh, NC 27602-1168		-	For notice purposes only				0.00	0.00
Account No. 								
Subtotal (Total of this page)							1,479.54	0.00
Total (Report on Summary of Schedules)							178,389.26	23,450.00

Sheet 2 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. Able Body Attn: Managing Officer/Agent PO Box 31029 Tampa, FL 33631-3029	X	-		X	X		14,944.35
Account No. MDT Personnel, LLC Attn: Managing Officer/Agent 17757 US 19 North, Ste 660 Clearwater, FL 33764							Notice Only
Account No. Accessories Unlimited, Inc. Attn: Managing Officer/Agent 4581 Stonegate Industries Blvd. Stone Mountain, GA 30083	-						3,465.11
Account No. ADEC Attn: Managing Officer/Agent 2601 Crestview Drive Newberg, OR 97132	-						22,315.61
Subtotal (Total of this page)							40,725.07

22 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. All Shores Flooring Attn: Managing Officer/Agent 3156 -2 George II Hwy 87 Boilings Springs Lake, NC 28461	-	Ft. Benning				11,089.73
Account No. Angelle Concrete Group, LLC Attn: Managing Officer/Agent 2638 S. Sherwood Forest Suite 200 Baton Rouge, LA 70816	-	Fort Polk- subject to potential payment of some amount by bonding company.	X	X		7,861.86
Account No. Arrow Equipment Attn: Managing Officer/Agent PO Box 21185 Greensboro, NC 27420-1185	-	claim against D&G Paving Inc. listed for notice				0.00
Account No. AT&T Attn: Managing Officer/Agent PO Box 105262 Atlanta, GA 30348	-	Ft. Polk-subject to potential payment of some amount by bonding company.	X	X		342.46
Account No. AT&T Advertising Solutions Attn: Managing Officer/Agent PO Box 105024 Atlanta, GA 30348-5024	-					5,325.49
Subtotal (Total of this page)						24,619.54

Sheet no. 1 of 22 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxxxxxxxxxx-xx000-9 AT&T Advertising Solutions Attn: Managing Officer/Agent PO Box 105024 Atlanta, GA 30348-5024		-	claim against D&G Paving Inc. listed for notice			0.00
Account No. Bank of America Attn: Managing Officer/Agent PO Box 22031 Greensboro, NC 27420		-	credit card - 0903			19,386.66
Account No. Bank of America Attn: Managing Officer/Agent PO Box 22031 Greensboro, NC 27420-0327		-	credit card- 2548			40,271.39
Account No. Bank of America Attn: Managing Officer/Agent PO Box 26078 Greensboro, NC 27420	X	-	Line of Credit			30,641.54
Account No. Barracuda Networks Inc. Attn: Managing Officer/Agent Dept LA 22762 Pasadena, CA 91185-2762		-				1,444.00
Sheet no. <u>2</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	91,743.59

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Bayou Concrete Sawing/Coredrilling Attn: Managing Officer/Agent 203 Camp Zion Road Haughton, LA 71037	-		Fort Polk- subject to potential payment of some amount by bonding company.	X	X		2,530.00	
Account No. Bid Clerk Attn: Managing Officer/Agent 28 N Clark Street Suite 450 Chicago, IL 60602	-						59.95	
Account No. Brown & Son, LLC Attn: Managing Officer/Agent 1601 1/2 21st Avenue Phenix City, AL 36867	-		Fort Benning				8,703.70	
Account No. xx-x0550 CED Lake Charles Attn: Managing Officer/Agent 4760 East Napoleon Sulphur, LA 70663	-		Fort Bragg - Simmons Gate				1,026.35	
Account No. CED Lake Charles Attn: Managing Officer/Agent 4760 East Napoleon Sulphur, LA 70663	-		Ft. Polk-subject to potential payment of some amount by bonding company.	X	X		2,443.30	
Sheet no. <u>3</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	14,763.30

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Copycat Print Shop Attn: Managing Officer/Agent PO Box 3347 Wilmington, NC 28406	-	claim against D&G Paving Inc. listed for notice			X	0.00
Account No. Data Publishing Attn: Managing Officer/Agent PO Box 5986 Hilton Head Island, SC 29938	-					1,386.00
Account No. Data Publishing Attn: Managing Officer/Agent PO Box 5986 Hilton Head Island, SC 29938	-	claim against D&G Paving Inc. listed for notice				0.00
Account No. Defense Finance and Accounting Attn: Managing Officer/Agent 8899 56th Street Dept 3400 Indianapolis, IN 46249	-	Fort Polk- subject to potential payment of some amount by bonding company.	X	X		235.90
Account No. Deltacom1058 Attn: Managing Officer/Agent PO Box 2252 Birmingham, AL 35246	-	never recieved service- bogus work performed			X	3,000.00
Sheet no. <u>4</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	4,621.90

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. EC Power Systems Attn: Managing Officer/Agent PO Box 10286 Salt Lake City, UT 84120		-	Fort Dugway				6,247.70	
Account No. ECS-Carolinas, LLP Attn: Managing Officer/Agent 14026 Thunderbolt Place Suite 500 Chantilly, VA 20151		-	Ft. Bragg - Simmons Gate				2,856.50	
Account No. Edwin L. West, III 441 Wayne Drive Wilmington, NC 28403		-	Signing bonus				75,000.00	
Account No. Elliott Electric Supply Attn: Managing Officer/Agent PO Box 630610 Nacogdoches, TX 75963		-	Fort Polk- subject to potential payment of some amount by bonding company.	X	X		68,139.57	
Account No. Evergreen Fire & Security Attn: Managing Officer/Agent 3215 South 12th Street Tacoma, WA 98405		-	Fort Dugway				15,813.00	
Sheet no. <u>5</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	168,056.77

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.			Ft. Polk - subject to potential payment of some amount by bonding company.					
Evergreen Fire & Security Attn: Managing Officer/Agent 3215 South 12th Street Tacoma, WA 98405		-		X	X		86,443.00	
Account No. xxxxx4282			9/24/2010 Note secured and property owned by G. Robbins Enterprises Inc.					
First Bank Attn: Managing Officer/Agent PO Box 2499 Leland, NC 28451	X	-		X	X		486,850.00	
Account No. xxxxx4304			9/24/10 Note secured and property owned by G. Robbins Enterprises Inc.					
First Bank Attn: Managing Officer/Agent PO Box 2499 Leland, NC 28451	X	-		X	X		125,000.00	
Account No.			credit card - 2417					
First Bank Attn: Managing Officer/Agent PO Box 925 Troy, NC 27371-0925		-					2,056.63	
Account No.			Ft. Bragg- Simmons Gate					
Form Tech Concrete Forms Attn: Managing Officer/Agent 48575 Downing Wixom, MI 48393		-					647.34	
Sheet no. <u>6</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	700,996.97

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Forms & Supply Inc Attn: Managing Officer/Agent PO Box 563953 Charlotte, NC 28256	-					305.59
Account No. Gene Robbins 143 Division Drive Leland, NC 28451	-	loans to the corporation				144,185.00
Account No. Genisys Networks Attn: Managing Officer/Agent 1900 Eastwood Road Suite 5 Wilmington, NC 28403	-	claim against D&G Paving Inc. listed for notice				0.00
Account No. Geotechnical Testing Laboratory Inc Attn: Managing Officer/Agent PO Box 7734 Alexandria, LA 71306	-	Fort Polk- subject to potential payment of some amount by bonding company.	X	X		12,320.50
Account No. Gillespie Blacktopping Service LLC Attn: Managing Officer/Agent PO Box 1361 Glenmora, LA 71433	-	Fort Polk- subject to potential payment of some amount by bonding company.	X	X		8,250.00
Subtotal (Total of this page)						165,061.09

Sheet no. 7 of 22 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Grainger Attn: Managing Officer/Agent Dept 865356372 Palatine, IL 60038	-		claim against D&G Paving Inc. listed for notice				0.00	
Account No. Great Lakes Petroleum Company Attn: Managing Officer/Agent 5001 Wilkinson Blvd. Charlotte, NC 28208	-		claim against D&G Paving Inc. listed for notice				0.00	
Account No. Gregory Poole Equipment Corp. Att: Managing Agent/Officer PO Box 60457 Charlotte, NC 28260	-						1,455.78	
Account No. Gregory Poole Equipment Corp. Att: Managing Agent/Officer PO Box 60457 Charlotte, NC 28260	-		claim against D&G Paving Inc. listed for notice				0.00	
Account No. Gunn Electric Co, Inc. Attn: Managing Officer/Agent PO Box 249 Tioga, LA 71477	-		Fort Polk- subject to potential payment of some amount by bonding company.	X	X		61,488.38	
Sheet no. <u>8</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	62,944.16

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Gunn Electric Co, Inc. Attn: Managing Officer/Agent PO Box 249 Tioga, LA 71477	-	Ft. Polk - Commissary					487.50	
Account No. Hertz Equipment Rental Attn: Managing Officer/Agent PO Box 650280 Dallas, TX 75265-0280	-	claim against D&G Paving Inc. listed for notice					0.00	
Account No. Hooks Systems Technology, Inc. Attn: Managing Officer/Agent 2116 Capital Drive Suite 101 Wilmington, NC 28405	-	contract for services to D&G Contractors					1,900.00	
Account No. IESI Attn: Managing Officer/Agent PO Box 650231 Dallas, TX 75265-0231	-	Fort Polk- subject to potential payment of some amount by bonding company.		X	X		1,292.08	
Account No. Jennifer Harper 2200 Teresa Drive Castle Hayne, NC 28429	-	claim against D&G Paving Inc. listed for notice					0.00	
Sheet no. <u>9</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	3,679.58

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.		
Account No. xxxxxxxxxxxx2590 John Deere Attn: Managing Officer/Agent PO Box 5327 Madison, WI 53705	-				5,106.28
Account No. John Wright & Associates, Inc. Attn: Managing Officer/Agent PO Box 36547 Birmingham, AL 35236	-				6,020.84
Account No. Joseph and Marylou Moeller 3101 Westcot Court Wilmington, NC 28409	-			X X X	Unknown
Account No. Kavo Dental Attn: Managing Officer/Agent 13598 Collections Center Drive Chicago, IL 60693	-				2,171.79
Account No. Labor Finders-LA Attn: Managing Officer/Agent PO Box 5552 Alexandria, LA 71307	-			X X	11,657.13
Subtotal (Total of this page)					24,956.04

Sheet no. 10 of 22 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Larry Averitt Trucking Attn: Managing Officer/Agent PO Box 182 Hornbeck, LA 71439	-		Fort Polk- subject to potential payment of some amount by bonding company.	X	X		8,470.79	
Account No. Leland Auto Supply Attn: Managing Officer/Agent 117 D Village Road Leland, NC 28451	-		claim against D&G Paving Inc. listed for notice				0.00	
Account No. Linc Government Services, LLC Attn: Managing Officer/Agent 101 Walton Way Hopkinsville, KY 42240	-		GC for Ft. Bragg MASCAL job - Debtor may be potentially liable for claims related to this job.	X	X		Unknown	
Account No. Surety The Gray Insurance Company Attn: Managing Officer/Agent 2750 Lake Villa Drive Suite 300 Metairie, LA 70002	-		Representing: Linc Government Services, LLC				Notice Only	
Account No. Linc Government Services, LLC Attn: Managing Officer/Agent 101 Walton Way Hopkinsville, KY 42240	-		GC for Ft. Dugway job - Debtor may be potentially liable for claims related to this job.	X	X		Unknown	
Sheet no. <u>11</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	8,470.79

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Mar-Tech Land Developers Inc. Attn: Managing Officer/Agent PO Box 418 Shalotte, NC 28459	-		claim against D&G Paving Inc. listed for notice			0.00
Account No. Martin Marietta Aggregates Attn: Managing Officer/Agent PO Box 75328 Charlotte, NC 28275	-		August 2010 materials provided to D&G Paving Inc.	X	X	8,389.37
Account No. MDT Personnel, LLC Attn: Managing Officer/Agent 17757 US 19 North, Ste 660 Clearwater, FL 33764	-		See Able Body			0.00
Account No. ModSpace Attn: Managing Officer/Agent 1145 Airline Highway East La Place, LA 70068	-		Fort Polk- subject to potential payment of some amount by bonding company.	X	X	1,066.90
Account No. Pac-Van Inc. Attn: Managing Officer/Agent 2693 Paysphere Circle Chicago, IL 60674	-		D&G Paving			183.18
Subtotal (Total of this page)						9,639.45

Sheet no. 12 of 22 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C							
Account No. Pac-Van Inc. Attn: Managing Officer/Agent 2693 Paysphere Circle Chicago, IL 60674	-			Ft. Polk-subject to potential payment of some amount by bonding company.	X	X	X	507.86	
Account No. Parking Booth Company, Inc. Attn: Managing Officer/Agent PO Box 755 Sun Valley, CA 91353	-			Fort Polk- subject to potential payment of some amount by bonding company. It is possible that around 3/15/2011, The Clement Group, the GC on the Ft. Polk ACP job, paid funds due to the Debtor to this creditor in the amount of \$94,962.20.	X	X	X	Unknown	
Account No. Paula Small 2366 Ocean Hwy W Shallotte, NC 28470	-			disputed harassment claim			X	0.00	
Account No. Performance Sealing & Striping Attn: Managing Officer/Agent 115 Atlas Brown Drive Jacksonville, NC 28540	-			claim against D&G Paving Inc. listed for notice				0.00	
Account No. Platt Electric Attn: Managing Officer/Agent PO Box 2858 Portland, OR 97208	-			Fort Dugway				7,221.62	
Sheet no. <u>13</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	7,729.48

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Platt Electric Attn: Managing Officer/Agent PO Box 2858 Portland, OR 97208	-	Ft. Polk-subject to potential payment of some amount by bonding company.	X	X		90,527.82
Account No. Platt Electric Attn: Managing Officer/Agent PO Box 2858 Portland, OR 97208	-	Fort Polk- Commissary				113.06
Account No. Porche Premier Painting LLC Attn: Managing Officer/Agent 624 Romero Street Lake Charles, LA 70607	-	Fort Polk - disputed - for notice	X	X	X	0.00
Account No. Procon Inc. Attn: Managing Officer/Agent 1350 Reynolds Avenue Irvine, CA 92614	-	Fort Polk- subject to potential payment of some amount by bonding company.	X	X		881.28
Account No. QPL, Inc Attn: Managing Officer/Agent 800 S. Acadia Road Thibodaux, LA 70301	-	Fort Polk- subject to potential payment of some amount by bonding company.	X	X		26,650.00
Sheet no. <u>14</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	118,172.16

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Roundtree, Losee & Baldwin, L.L.P. Attn: Managing Officer/Agent 2419 Market Street Wilmington, NC 28403	-						3,145.95	
Account No. RSC Equipment Rental Attn: Managing Officer/Agent PO Box 840514 Dallas, TX 75284	-	Fort Bragg- Simmons Gate		X	X	X	6,165.65	
Account No. RSC Equipment Rental Attn: Managing Officer/Agent PO Box 840514 Dallas, TX 75284	-	Ft. Polk-subject to potential payment of some amount by bonding company.		X	X	X	10,346.00	
Account No. S&W Ready Mix Concrete Company Attn: Managing Officer/Agent PO Box 872 Clinton, NC 28329	-	Fort Bragg- Simmons Gate					12,247.20	
Account No. Saf-T-Box of Beaumont Attn: Managing Officer/Agent PMB 620 20475 HWY 46 W Suite180 Spring Branch, TX 78070	-	Fort Polk- subject to potential payment of some amount by bonding company.		X	X		201.60	
Sheet no. <u>15</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	32,106.40

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Seaside Dry Clnrs & Shrt Lndry, LLC Attn: Managing Officer/Agent 373 Windchime Drive Wilmington, NC 28412	-					171.94
Account No. Selective Insurance Company Attn: Managing Officer/Agent 3426 Toringdon Way Charlotte, NC 28277	-	Worker's compensation insurance audit			X	11,255.00
Account No. Sherwin Williams Attn: Managing Officer/Agent 7336 Market Street Wilmington, NC 28411	-	claim against D&G Paving Inc. listed for notice				0.00
Account No. Skane Electric, LLC Attn: Managing Officer/Agent PO Box 48099 Cumberland, NC 28331	-	Fort Bragg- Simmons Gate				14,396.80
Account No. Smith Moore Leatherwood LLP Attn: Managing Officer/Agent Two Hanover Square Suite 2800 Raleigh, NC 27601	-					4,401.85
					Subtotal (Total of this page)	30,225.59

Sheet no. 16 of 22 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Southeastern Concrete Finishing Attn: Managing Officer/Agent 116 Bryanstone Lane Raeford, NC 28376	-	Ft. Bragg - Simmons Gate				2,972.00
Account No. ST Wooten Corporation Attn: Managing Officer/Agent PO Box 2408 Wilson, NC 27894	-	claim against D&G Paving Inc. listed for notice				0.00
Account No. Star Concrete Pumpers Inc. Attn: Managing Officer/Agent PO Box 1122 Sulphur, LA 70664	-	Fort Polk- subject to potential payment of some amount by bonding company.	X	X		1,543.76
Account No. Stay Alert Safety Services, Inc. Attn: Managing Officer/Agent PO Box 467 Kernersville, NC 27285-0467	-	claim against D&G Paving Inc. listed for notice				0.00
Account No. Stine Lumber Company Attn: Managing Officer/Agent PO Box 54280 New Orleans, LA 70154-4280	-	Fort Polk- subject to potential payment of some amount by bonding company.	X	X		1,000.00
Subtotal (Total of this page)						5,515.76

Sheet no. 17 of 22 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Strategic Response Initiatives Attn: Managing Officer/Agent PO Box 12610 Albany, NY 12212	-						3,000.00
Account No. Suddenlink Attn: Managing Officer/Agent PO Box 660365 Dallas, TX 75266	-	Fort Polk- subject to potential payment of some amount by bonding company.		X	X		84.13
Account No. Sunbelt Rentals Attn: Managing Officer/Agent PO Box 409211 Atlanta, GA 30384-9211	-	Claim against D&G Paving Inc. listed for notice					0.00
Account No. Syska Hennessy Group Const. Inc. Attn: Managing Officer/Agent 11500 W. Olympic Blvd, Ste. 600 Los Angeles, CA 90064	-	GC for Ft. Benning job - Debtor may be potentially liable for claims related to this job.		X	X	X	Unknown
Account No. T&D Mechanical Inc. Attn: Managing Officer/Agent PO Box 767 Columbus, GA 31902	-	Ft. Benning					16,580.20
Subtotal (Total of this page)							19,664.33

Sheet no. 18 of 22 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. The Clement Group, LLC Attn: Managing Officer/Agent 913 S. Perry Street Montgomery, AL 36104	X	-	GC for Ft. Polk jobs - Debtor may be potentially liable for claims related to these jobs. Subject to setoff.	X	X	X	Unknown
Account No. Surety The Gray Insurance Company Attn: Managing Officer/Agent 2750 Lake Villa Drive Suite 300 Metairie, LA 70002			Representing: The Clement Group, LLC				Notice Only
Account No. USACE Attn: Managing Officer/Agent 67 Darlington Avenue Wilmington, NC 28403			Representing: The Clement Group, LLC				Notice Only
Account No. Thomas Chandler & Thomas, LLP Attn: Managing Officer/Agent PO Box 1959 Burlington, NC 27216		-					14,350.00
Account No. Triple-T Parts and Equipment Inc. Attn: Managing Officer/Agent PO Box 2064 Wilmington, NC 28401		-					619.95
Sheet no. <u>19</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	14,969.95

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. United Rentals Northwest Inc. Attn: Managing Officer/Agent 525 Julie Rivers # 200 Sugar Land, TX 77478	X	-	Fort Polk- subject to potential payment of some amount by bonding company.	X	X		3,576.27
Account No. Universal Safety Response, Inc. Attn: Managing Officer/Agent 277 Mallory Station Road, Ste. 112 Franklin, TN 37067	-		GC for Ft. Bragg Simmons Gate job - Debtor may be potentially liable for claims related to this job.	X	X	X	Unknown
Account No. Verizon Attn: Managing Officer/Agent PO Box 9622 Mission Hills, CA 91346	-						4,914.59
Account No. Wake Stone Corporation Attn: Managing Officer/Agent PO Box 190 Knightdale, NC 27545	-		claim against D&G Paving Inc. listed for notice				0.00
Account No. WAZ Engineering Attn: Managing Officer/Agent 112 N Maint Street Holly Springs, NC 27540	-		Fort Bragg MASCAL				4,810.00
Subtotal (Total of this page)							13,300.86

Sheet no. 20 of 22 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M			
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D	
Account No. Wells Fargo Ins. Services USA, Inc. Attn: Managing Officer/Agent P.O. Box 601321 Charlotte, NC 28260	-		Insurance premiums- disputed may also be subject to setoff/credits	X	X	X	22,149.44	
Account No. Wells Fargo Ins. Services USA, Inc. Attn: Managing Officer/Agent PO Box 601321 Charlotte, NC 28260	-		Ft. Polk - Commissary				883.56	
Account No. Westec Electric Company Attn: Managing Officer/Agent PO Box 1670 Provo, UT 84603	-		Ft. Dugway	X	X		5,260.00	
Account No. Westin Services Attn: Managing Officer/Agent PO Box 205 Newllano, LA 71461	-		Fort Polk- subject to potential payment of some amount by bonding company.	X	X		1,306.80	
Account No. White Cap Construction Supply Attn: Managing Officer/Agent 1200 66th Street Baltimore, MD 21237	-		Fort Polk- subject to potential payment of some amount by bonding company.	X	X		1,028.83	
Sheet no. <u>21</u> of <u>22</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	30,628.63

B6F (Official Form 6F) (12/07) - Cont.

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Any claim for contribution for Bank of America				Unknown
William E. Pomnitz III 279 Charter CT SE Concord, NC 28025-2770	-			X	X		
Account No.			disputed claim				0.00
William Russell 700 Military Cutoff Suite 312 Wilmington, NC 28405	-			X	X	X	
Account No.			Fort Polk- subject to potential payment of some amount by bonding company.				2,119.50
Williams Scotsman, Inc Attn: Managing Officer/Agent PO Box 91975 Chicago, IL 60693	-			X	X		
Account No.							
Account No.							

Sheet no. 22 of 22 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page)

2,119.50

Total
 (Report on Summary of Schedules)

1,594,710.91

B6G (Official Form 6G) (12/07)

In re D & G Contractors, Inc., Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
G. Robbins Enterprises, Inc. 143 Division Drive Leland, NC 28451	Monthly lease of 143 Division Drive Leland, NC 28451
Hooks Systems Technology, Inc. Attn: Managing Officer/Agent 2116 Capital Drive Suite 101 Wilmington, NC 28405	Contract for network care services. Monthly payments of \$225.00 1 year obligation ending 3/31/11
Innovative Technical Solutions, Inc Attn: Managing Officer/Agent 2730 Shadelands Drive Suite 100 Walnut Creek, CA 94598	D&G Contractors Inc. subcontracted by Innovative Technical Solutions, Inc. Walter Reed- Forest Glenn Annex, Maryland US Army Engineering & Support Center Work not yet begun
The Clement Group, LLC Attn: Managing Officer/Agent 913 S. Perry Street Montgomery, AL 36104	D&G Contractors Inc. subcontracted by The Clement Group, LLC Building Renovation- Sunny Point Contract # W912HN-07-D-0031/0015
Xerox Attn: Managing Officer/Agent PO Box 1000 Wilsonville, OR 97070	Copier/Printer Lease (60 month lease signed 03/09 to expire 03/12)

B6H (Official Form 6H) (12/07)

In re D & G Contractors, Inc. Case No. _____
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
D&G Contractors Southeast Inc. Attn: Managing Officer/Agent 143 Division Drive Leland, NC 28451	The Gray Insurance Company Attn: Managing Officer/Agent 2750 Lake Villa Drive Suite 300 Metairie, LA 70002
D&G Contractors, Inc. Attn: Managing Officer/Agent 143 Division Drive Leland, NC 28451	The Clement Group, LLC Attn: Managing Officer/Agent 913 S. Perry Street Montgomery, AL 36104
G. Robbins Enterprises, Inc. 143 Division Drive Leland, NC 28451	The Gray Insurance Company Attn: Managing Officer/Agent 2750 Lake Villa Drive Suite 300 Metairie, LA 70002
Gene Robbins 143 Division Drive Leland, NC 28451	Bank of America Attn: Managing Officer/Agent PO Box 26078 Greensboro, NC 27420
Gene Robbins 143 Division Drive Leland, NC 28451	First Bank Attn: Managing Officer/Agent PO Box 2499 Leland, NC 28451
Gene Robbins 143 Division Drive Leland, NC 28451	First Bank Attn: Managing Officer/Agent PO Box 2499 Leland, NC 28451
Gene Robbins 143 Division Drive Leland, NC 28451	United Rentals Northwest Inc. Attn: Managing Officer/Agent 525 Julie Rivers # 200 Sugar Land, TX 77478
Gene Robbins 143 Division Drive Leland, NC 28451	Able Body Attn: Managing Officer/Agent PO Box 31029 Tampa, FL 33631-3029
Gene Robbins 143 Division Drive Leland, NC 28451	The Gray Insurance Company Attn: Managing Officer/Agent 2750 Lake Villa Drive Suite 300 Metairie, LA 70002

In re D & G Contractors, Inc.
Debtor

Case No. _____

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
William E. Pomnitz III 279 Charter CT SE Concord, NC 28025-2770	Bank of America Attn: Managing Officer/Agent PO Box 26078 Greensboro, NC 27420

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **D & G Contractors, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 43 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **March 17, 2011**

Signature **/s/ Gene A. Robbins**

**Gene A. Robbins
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina**

In re D & G Contractors, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Gene Robbins 981 S. Shore Leland, NC 28451		100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 17, 2011

Signature /s/ Gene A. Robbins
Gene A. Robbins
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **D & G Contractors, Inc.**

Debtor(s)

Case No. _____

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 17, 2011**

/s/ Gene A. Robbins

Gene A. Robbins/President

Signer/Title

Able Body
Attn: Managing Officer/Agent
PO Box 31029
Tampa, FL 33631-3029

AT&T Advertising Solutions
Attn: Managing Officer/Agent
PO Box 105024
Atlanta, GA 30348-5024

Caterpillar Financial Services Corp
Att: Managing Agent/Officer
PO Box 13834
Newark, NJ 07188-0834

Accessories Unlimited, Inc.
Attn: Managing Officer/Agent
4581 Stonegate Industries Blvd.
Stone Mountain, GA 30083

Bank of America
Attn: Managing Officer/Agent
PO Box 22031
Greensboro, NC 27420

CED Lake Charles
Attn: Managing Officer/Agent
4760 East Napoleon
Sulphur, LA 70663

ADEC
Attn: Managing Officer/Agent
2601 Crestview Drive
Newberg, OR 97132

Bank of America
Attn: Managing Officer/Agent
PO Box 22031
Greensboro, NC 27420-0327

Copycat Print Shop
Attn: Managing Officer/Agent
PO Box 3347
Wilmington, NC 28406

All Shores Flooring
Attn: Managing Officer/Agent
3156 -2 George II Hwy 87
Boilings Springs Lake, NC 28461

Bank of America
Attn: Managing Officer/Agent
PO Box 26078
Greensboro, NC 27420

D&G Contractors Southeast Inc.
Attn: Managing Officer/Agent
143 Division Drive
Leland, NC 28451

Ally Bank Corp.
Attn: Managing Officer/Agent
PO Box 9001951
Louisville, KY 40290-4951

Barracuda Networks Inc.
Attn: Managing Officer/Agent
Dept LA 22762
Pasadena, CA 91185-2762

D&G Contractors, Inc.
Attn: Managing Officer/Agent
143 Division Drive
Leland, NC 28451

Ally Bank Corp.
Attn: Managing Officer/Agent
PO Box 9001951
Louisville, KY 40290-1951

Bayou Concrete Sawing/Coredrilling
Attn: Managing Officer/Agent
203 Camp Zion Road
Haughton, LA 71037

Data Publishing
Attn: Managing Officer/Agent
PO Box 5986
Hilton Head Island, SC 29938

Angelle Concrete Group, LLC
Attn: Managing Officer/Agent
2638 S. Sherwood Forest Suite 200
Baton Rouge, LA 70816

Bid Clerk
Attn: Managing Officer/Agent
28 N Clark Street Suite 450
Chicago, IL 60602

Defense Finance and Accounting
Attn: Managing Officer/Agent
8899 56th Street Dept 3400
Indianapolis, IN 46249

Arrow Equipment
Attn: Managing Officer/Agent
PO Box 21185
Greensboro, NC 27420-1185

Brown & Son, LLC
Attn: Managing Officer/Agent
1601 1/2 21st Avenue
Phenix City, AL 36867

Deltacom1058
Attn: Managing Officer/Agent
PO Box 2252
Birmingham, AL 35246

AT&T
Attn: Managing Officer/Agent
PO Box 105262
Atlanta, GA 30348

Brunswick County Tax Admin.
Att: Managing Agent/Officer
PO Box 29
Bolivia, NC 28422

EC Power Systems
Attn: Managing Officer/Agent
PO Box 10286
Salt Lake City, UT 84120

ECS-Carolinas, LLP
Attn: Managing Officer/Agent
14026 Thunderbolt Place Suite 500
Chantilly, VA 20151

G. Robbins Enterprises, Inc.
143 Division Drive
Leland, NC 28451

Hertz Equipment Rental
Attn: Managing Officer/Agent
PO Box 650280
Dallas, TX 75265-0280

Edwin L. West, III
441 Wayne Drive
Wilmington, NC 28403

Gene Robbins
143 Division Drive
Leland, NC 28451

Hooks Systems Technology, Inc.
Attn: Managing Officer/Agent
2116 Capital Drive Suite 101
Wilmington, NC 28405

Elliott Electric Supply
Attn: Managing Officer/Agent
PO Box 630610
Nacogdoches, TX 75963

Genisys Networks
Attn: Managing Officer/Agent
1900 Eastwood Road Suite 5
Wilmington, NC 28403

IESI
Attn: Managing Officer/Agent
PO Box 650231
Dallas, TX 75265-0231

Employment Security Comm. of NC
Attn: Managing Officer/agent
PO Box 26504
Raleigh, NC 27611-6504

Geotechnical Testing Laboratory Inc
Attn: Managing Officer/Agent
PO Box 7734
Alexandria, LA 71306

Internal Revenue Service
Attn: Managing Officer/Agent
Post Office Box 7346
Philadelphia, PA 19101-7346

Evergreen Fire & Security
Attn: Managing Officer/Agent
3215 South 12th Street
Tacoma, WA 98405

Gillespie Blacktopping Service LLC
Attn: Managing Officer/Agent
PO Box 1361
Glenmora, LA 71433

Jennifer Harper
2200 Teresa Drive
Castle Hayne, NC 28429

First Bank
Attn: Managing Officer/Agent
PO Box 2499
Leland, NC 28451

Grainger
Attn: Managing Officer/Agent
Dept 865356372
Palatine, IL 60038

John Deere
Attn: Managing Officer/Agent
PO Box 5327
Madison, WI 53705

First Bank
Attn: Managing Officer/Agent
PO Box 925
Troy, NC 27371-0925

Great Lakes Petroleum Company
Attn: Managing Officer/Agent
5001 Wilkinson Blvd.
Charlotte, NC 28208

John Wright & Associates, Inc.
Attn: Managing Officer/Agent
PO Box 36547
Birmingham, AL 35236

Form Tech Concrete Forms
Attn: Managing Officer/Agent
48575 Downing
Wixom, MI 48393

Gregory Poole Equipment Corp.
Attn: Managing Agent/Officer
PO Box 60457
Charlotte, NC 28260

Joseph and Marylou Moeller
3101 Westcot Court
Wilmington, NC 28409

Forms & Supply Inc
Attn: Managing Officer/Agent
PO Box 563953
Charlotte, NC 28256

Gunn Electric Co, Inc.
Attn: Managing Officer/Agent
PO Box 249
Tioga, LA 71477

Kavo Dental
Attn: Managing Officer/Agent
13598 Collections Center Drive
Chicago, IL 60693

Labor Finders-LA
Attn: Managing Officer/Agent
PO Box 5552
Alexandria, LA 71307

Pac-Van Inc.
Attn: Managing Officer/Agent
2693 Paysphere Circle
Chicago, IL 60674

RSC Equipment Rental
Attn: Managing Officer/Agent
PO Box 840514
Dallas, TX 75284

Larry Averitt Trucking
Attn: Managing Officer/Agent
PO Box 182
Hornbeck, LA 71439

Parking Booth Company, Inc.
Attn: Managing Officer/Agent
PO Box 755
Sun Valley, CA 91353

S&W Ready Mix Concrete Compa
Attn: Managing Officer/Agent
PO Box 872
Clinton, NC 28329

Leland Auto Supply
Attn: Managing Officer/Agent
117 D Village Road
Leland, NC 28451

Paula Small
2366 Ocean Hwy W
Shallotte, NC 28470

Saf-T-Box of Beaumont
Attn: Managing Officer/Agent
PMB 620 20475 HWY 46 W Suite1
Spring Branch, TX 78070

Linc Government Services, LLC
Attn: Managing Officer/Agent
101 Walton Way
Hopkinsville, KY 42240

Performance Sealing & Striping
Attn: Managing Officer/Agent
115 Atlas Brown Drive
Jacksonville, NC 28540

Seaside Dry Clnrs & Shrt Lndry, LL
Attn: Managing Officer/Agent
373 Windchime Drive
Wilmington, NC 28412

Mar-Tech Land Developers Inc.
Attn: Managing Officer/Agent
PO Box 418
Shallotte, NC 28459

Platt Electric
Attn: Managing Officer/Agent
PO Box 2858
Portland, OR 97208

Selective Insurance Company
Attn: Managing Officer/Agent
3426 Toringdon Way
Charlotte, NC 28277

Martin Marietta Aggregates
Attn: Managing Officer/Agent
PO Box 75328
Charlotte, NC 28275

Porche Premier Painting LLC
Attn: Managing Officer/Agent
624 Romero Street
Lake Charles, LA 70607

Sherwin Williams
Attn: Managing Officer/Agent
7336 Market Street
Wilmington, NC 28411

MDT Personnel, LLC
Attn: Managing Officer/Agent
17757 US 19 North, Ste 660
Clearwater, FL 33764

Procon Inc.
Attn: Managing Officer/Agent
1350 Reynolds Avenue
Irvine, CA 92614

Skan Electric, LLC
Attn: Managing Officer/Agent
PO Box 48099
Cumberland, NC 28331

ModSpace
Attn: Managing Officer/Agent
1145 Airline Highway East
La Place, LA 70068

QPL, Inc
Attn: Managing Officer/Agent
800 S. Acadia Road
Thibodaux, LA 70301

Smith Moore Leatherwood LLP
Attn: Managing Officer/Agent
Two Hanover Square Suite 2800
Raleigh, NC 27601

North Carolina Dept. of Revenue
Office Serv. Division Bankr. Unit
PO Box 1168
Raleigh, NC 27602-1168

Roundtree, Losee & Baldwin, L.L.P.
Attn: Managing Officer/Agent
2419 Market Street
Wilmington, NC 28403

Southeastern Concrete Finishing
Attn: Managing Officer/Agent
116 Bryanstone Lane
Raeford, NC 28376

ST Wooten Corporation
Attn: Managing Officer/Agent
PO Box 2408
Wilson, NC 27894

The Clement Group, LLC
Attn: Managing Officer/Agent
913 S. Perry Street
Montgomery, AL 36104

WAZ Engineering
Attn: Managing Officer/Agent
112 N Maint Street
Holly Springs, NC 27540

Star Concrete Pumpers Inc.
Attn: Managing Officer/Agent
PO Box 1122
Sulphur, LA 70664

The Gray Insurance Company
Attn: Managing Officer/Agent
2750 Lake Villa Drive Suite 300
Metairie, LA 70002

Wells Fargo Equipment Finance
Attn: Managing Officer/Agent
1540 W. Fountainhead Parkway
Tempe, AZ 85282

Stay Alert Safety Services, Inc.
Attn: Managing Officer/Agent
PO Box 467
Kernersville, NC 27285-0467

Thomas Chandler & Thomas, LLP
Attn: Managing Officer/Agent
PO Box 1959
Burlington, NC 27216

Wells Fargo Ins. Services USA, In
Attn: Managing Officer/Agent
P.O. Box 601321
Charlotte, NC 28260

Stine Lumber Company
Attn: Managing Officer/Agent
PO Box 54280
New Orleans, LA 70154-4280

Triple-T Parts and Equipment Inc.
Attn: Managing Officer/Agent
PO Box 2064
Wilmington, NC 28401

Wells Fargo Ins. Services USA, In
Attn: Managing Officer/Agent
PO Box 601321
Charlotte, NC 28260

Strategic Response Initiatives
Attn: Managing Officer/Agent
PO Box 12610
Albany, NY 12212

United Rentals Northwest Inc.
Attn: Managing Officer/Agent
525 Julie Rivers # 200
Sugar Land, TX 77478

Westec Electric Company
Attn: Managing Officer/Agent
PO Box 1670
Provo, UT 84603

Suddenlink
Attn: Managing Officer/Agent
PO Box 660365
Dallas, TX 75266

Universal Safety Response, Inc.
Attn: Managing Officer/Agent
277 Mallory Station Road, Ste. 112
Franklin, TN 37067

Westin Services
Attn: Managing Officer/Agent
PO Box 205
Newllano, LA 71461

Sunbelt Rentals
Attn: Managing Officer/Agent
PO Box 409211
Atlanta, GA 30384-9211

USACE
Attn: Managing Officer/Agent
67 Darlington Avenue
Wilmington, NC 28403

White Cap Construction Supply
Attn: Managing Officer/Agent
1200 66th Street
Baltimore, MD 21237

Syska Hennessy Group Const. Inc.
Attn: Managing Officer/Agent
11500 W. Olympic Blvd, Ste. 600
Los Angeles, CA 90064

Verizon
Attn: Managing Officer/Agent
PO Box 9622
Mission Hills, CA 91346

William E. Pomnitz III
279 Charter CT SE
Concord, NC 28025-2770

T&D Mechanical Inc.
Attn: Managing Officer/Agent
PO Box 767
Columbus, GA 31902

Wake Stone Corporation
Attn: Managing Officer/Agent
PO Box 190
Knightdale, NC 27545

William Russell
700 Military Cutoff Suite 312
Wilmington, NC 28405

Williams Scotsman, Inc
Attn: Managing Officer/Agent
PO Box 91975
Chicago, IL 60693

Xerox
Attn: Managing Officer/Agent
PO Box 1000
Wilsonville, OR 97070

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NORTH CAROLINA	
In re: D & G Contractors, Inc. Debtor(s), Plaintiff(s), Defendant(s).	CASE NO.: ADV. NO.: CHAPTER: 11

Corporate Ownership Statement Pursuant to FRBP 1007(a)(1) and 7007.1

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, **Gene Robbins**, the undersigned in the above-captioned case, hereby declare
(Print Name of Attorney or Declarant)

under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
 - I am the president or other officer or an authorized agent of the debtor corporation
 - I am a party to an adversary proceeding
 - I am a party to a contested matter
 - I am the attorney for the debtor corporation
- 2.a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
[For additional names, attach an addendum to this form.]
- b. There are no corporate entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

 Signature of Attorney or Declarant
 s/Gene Robbins
Gene Robbins

 Printed Name of Attorney or Declarant

March 17, 2011

 Date