

B1 (Official Form 1)(4/10)

United States Bankruptcy Court Eastern District of North Carolina - Raleigh Division		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Mercer Building & Design, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): FDBA Beaufort Building & Realty, Inc.; FDBA Traditional Farms, LLC; FDBA Mercer Building Company		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 56-1860400		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 106-B Professional Park Drive Beaufort, NC <div style="text-align: right;">ZIP Code 28516</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Carteret		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Mercer Building & Design, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	Exhibit B <small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small> I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
 (This page must be completed and filed in every case)

Name of Debtor(s):
 Mercer Building & Design, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
 I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 Address

X _____

 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Trawick H. Stubbs, Jr.
 Signature of Attorney for Debtor(s)

Trawick H. Stubbs, Jr. 4221
 Printed Name of Attorney for Debtor(s)

Stubbs & Perdue, P.A.
 Firm Name

PO Box 1654
 New Bern, NC 28563

 Address

252-633-2700
 Telephone Number

April 7, 2011
 Date

 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Gary A. Mercer
 Signature of Authorized Individual

Gary A. Mercer
 Printed Name of Authorized Individual

President
 Title of Authorized Individual

April 7, 2011
 Date

 Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of North Carolina - Raleigh Division

In re Mercer Building & Design, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Gary & Judith Mercer 2501 Front St Beaufort, NC 28516	Gary & Judith Mercer 2501 Front St Beaufort, NC 28516			393,837.72
BB&T Financial, FSB Attn: Manager or Agent PO Box 580340 Charlotte, NC 28258-0340	BB&T Financial, FSB Attn: Manager or Agent PO Box 580340 Charlotte, NC 28258-0340			25,309.92
RW Moore Equipment Co Attn: Manager or Agent PO Box 25068 Raleigh, NC 27611	RW Moore Equipment Co Attn: Manager or Agent PO Box 25068 Raleigh, NC 27611		Disputed	11,581.98
Coastal Carolina Corp. Attn: Managing Agent 411 Live Oak St Beaufort, NC 28516	Coastal Carolina Corp. Attn: Managing Agent 411 Live Oak St Beaufort, NC 28516			11,050.00
Capital One Attn: Managing Agent PO Box 71083 Charlotte, NC 28272-1083	Capital One Attn: Managing Agent PO Box 71083 Charlotte, NC 28272-1083			9,632.36
Town of Beaufort Tax Coll Attn: Managing Agent PO Box 390 Beaufort, NC 28516-0390	Town of Beaufort Tax Coll Attn: Managing Agent PO Box 390 Beaufort, NC 28516-0390	2010 property taxes		9,488.58
Stroud Engineering, PA Attn: Manager or Agent 107 B Commerce St. Greenville, NC 27858	Stroud Engineering, PA Attn: Manager or Agent 107 B Commerce St. Greenville, NC 27858		Disputed	8,659.09
BB&T of NC Bus. Loan Ctr Attn: Managing Agent PO Box 580340 Charlotte, NC 28258-0340	BB&T of NC Bus. Loan Ctr Attn: Managing Agent PO Box 580340 Charlotte, NC 28258-0340			6,688.26
First Bank Attn: Managing Agent PO Box 926 Beaufort, NC 28516	First Bank Attn: Managing Agent PO Box 926 Beaufort, NC 28516			5,112.00

B4 (Official Form 4) (12/07) - Cont.

In re Mercer Building & Design, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Carteret County Tax Coll Attn: Managing Agent Courthouse Square Beaufort, NC 28516-1898	Carteret County Tax Coll Attn: Managing Agent Courthouse Square Beaufort, NC 28516-1898	2010 property taxes		4,218.43
Kitchen & Lighting Design Attn: Managing Agent 141 Williamsburg Pkwy Jacksonville, NC 28546	Kitchen & Lighting Design Attn: Managing Agent 141 Williamsburg Pkwy Jacksonville, NC 28546			4,169.11
Stearns Bank Attn: Managing Agent PO Box 750 Albany, MN 56307-0750	Stearns Bank Attn: Managing Agent PO Box 750 Albany, MN 56307-0750			2,106.77
Town of Newport Tax Coll. Attn: Managing Agent PO Box 1869 Newport, NC 28570	Town of Newport Tax Coll. Attn: Managing Agent PO Box 1869 Newport, NC 28570	2010 property taxes		1,100.00
Xerox Corporation Attn: Managing Agent PO Box 66051 Dallas, TX 75266-0501	Xerox Corporation Attn: Managing Agent PO Box 66051 Dallas, TX 75266-0501			667.36
Eastman's Carpets, Inc. Attn: Managing Agent 4044 Arendell St Morehead City, NC 28557	Eastman's Carpets, Inc. Attn: Managing Agent 4044 Arendell St Morehead City, NC 28557			528.01
Custom Creations Attn: Managing Agent 865 Hwy 101 Beaufort, NC 28516	Custom Creations Attn: Managing Agent 865 Hwy 101 Beaufort, NC 28516			228.00
Beaufort Ace Home Center Attn: Managing Agent 1511 Live Oak Street Beaufort, NC 28516	Beaufort Ace Home Center Attn: Managing Agent 1511 Live Oak Street Beaufort, NC 28516			177.89
Morehead Builders Supply Attn: Managing Agent 2516 Bridges Street Morehead City, NC 28557	Morehead Builders Supply Attn: Managing Agent 2516 Bridges Street Morehead City, NC 28557			152.78
Gaskill's Hardware Attn: Managing Agent 900 Live Oak Street Beaufort, NC 28516	Gaskill's Hardware Attn: Managing Agent 900 Live Oak Street Beaufort, NC 28516			92.00
Safritt's Builders Supply Attn: Managing Agent 1309 Lennoxville Rd Beaufort, NC 28516	Safritt's Builders Supply Attn: Managing Agent 1309 Lennoxville Rd Beaufort, NC 28516			62.32

B4 (Official Form 4) (12/07) - Cont.

In re Mercer Building & Design, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 7, 2011

Signature /s/ Gary A. Mercer

Gary A. Mercer

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Eastern District of North Carolina - Raleigh Division

In re Mercer Building & Design, Inc.
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	3	4,791,074.00		
B - Personal Property	Yes	5	311,523.60		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	4		2,432,631.46	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		14,807.01	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		480,104.03	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		26			
			Total Assets	5,102,597.60	
			Total Liabilities	2,927,542.50	

**United States Bankruptcy Court
Eastern District of North Carolina - Raleigh Division**

In re Mercer Building & Design, Inc.
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Mercer Building & Design, Inc.

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Rental commercial property located at 106 A & B Professional Park Drive, Beaufort, NC Also known as L-3 Beaufort Professional		-	350,971.00	126,919.17
Rental commercial property located at 106 C & D Professional Park Drive, Beaufort, NC also described as L-3 Beaufort Professional		-	350,971.00	114,178.43
Commercial property described as Sprint Utility lot, Palmetto Plantation Phase 1, Beaufort, NC.		-	13,750.00	0.00
Home Owners Association- common area described as Common Area Phase 2 Pirates Landing Townhomes, Beaufort, NC.		-	1.00	0.00
Home Owners Association- common area described as Common Area Phase 13 Pirates Landing Townhomes, Beaufort, NC.		-	1.00	0.00
Home Owners Association- common area described as Res. Area No. 2 Turners Creek Plantation, Beaufort, NC.		-	1.00	0.00
Home Owners Association- common area described as Res. Area No. 1 Turners Creek Plantation, Beaufort, NC.		-	1.00	0.00
Home Owners Association- common area described as Common Area Beaufort Condo, Beaufort, NC.		-	1.00	0.00
Home Owners Association- common area described as Common Area The Pond Condo, Beaufort, NC.		-	1.00	0.00
Vacant lot located at 115 Calhoun Street, Beaufort, NC also described as L9 Phase 1, Section 2 Palmetto Plantation at Old Beaufort		-	55,000.00	84,000.00
		Sub-Total >	770,698.00	(Total of this page)

2 continuation sheets attached to the Schedule of Real Property

B6A (Official Form 6A) (12/07) - Cont.

In re Mercer Building & Design, Inc., Debtor Case No. _____

SCHEDULE A - REAL PROPERTY
(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Vacant lot located at 113 Calhoun Street, Beaufort, NC also described as L10 Phase 1, Section 2 Palmetto Plantation at Old Beaufort		-	55,000.00	42,000.00
Vacant lot located at 111 Calhoun Street, Beaufort, NC also described as L11 Phase 1, Section 2 Palmetto Plantation at Old Beaufort		-	55,000.00	41,801.08
Rental residential property- townhouse units located at 1302 and 1304 Pirates Landing Drive, Beaufort NC also described as Units 1302 and 1304 Phase 13 Pirates Landing Townhomes		-	280,000.00	226,501.39
Home Owners Association- common area located at 134 Palmetto Place Circle, Beaufort, NC also described as Phase 18, Palmetto Place, Beaufort		-	1.00	0.00
Vacant lot located at 202 Rutledge Avenue, Beaufort, NC also described at Lot 34 Section 2, Palmetto Plantation at Old Beaufort		-	55,000.00	84,000.00
Rental residential located at 211 Rutledge Avenue, Beaufort, NC also described at Lot 3 Phase 1, Section 1, Palmetto Plantation		-	189,915.00	133,649.45
Dwelling located at 303 Franklin Street, Beaufort, NC also described at Lot 30 Phase 1, Section 2, Palmetto Plantation at Old Beaufort under construction- 80% complete		-	143,920.00	102,885.00
Dwelling located at 305 Franklin Street, Beaufort, NC also described at Lot 31 Phase 1, Section 2, Palmetto Plantation at Old Beaufort under construction- 87% complete * pending sale- under contract to purchase- see Schedule G for further information		-	152,250.00	116,907.00
Vacant lots located at 500, 502, 504, and 506 Professional Park Drive, Beaufort NC also described as Lots 17-20, Phase 1 Section 2 Palmetto Plantation at Old Beaufort		-	220,000.00	84,000.00

Sub-Total > 1,151,086.00 (Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Real Property

B6A (Official Form 6A) (12/07) - Cont.

In re Mercer Building & Design, Inc.

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY
(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Units 301, 302, 303, & 304 Pirates Landing Townhomes 300 Building at Pirates Landing, Beaufort, NC under construction- 85% completed		-	480,000.00	382,338.16
Vacant land- approx. 5.47 acres located at Professional Park Drive, Beaufort, NC * pending sale- under contract to purchase- see Schedule G for further information		-	289,500.00	150,000.00
Vacant land- approx. 3.7 acres located adjacent to Lots 66-69 Olde Beaufort Village, Beaufort, NC * pending sale- under contract to purchase- see Schedule G for further information		-	83,400.00	0.00
Dwelling located at 1602 Courtyard West, Newport, NC also described as Unit 1602 Courtyard West		-	122,500.00	35,356.65
3 Tracts consisting of 39.52 acres, located on Hwy 101, Beaufort, NC; 4.92 acres known as Acreage Professional Park, Beaufort, NC; and 2.286 acres known as triangular located off of Bunch Rd, Beaufort, NC.		-	840,960.00	355,276.41
Vacant property consisting of 20.85 acres, also described as Acreage SR 1300 North River, Beaufort, NC		-	41,625.00	0.00
Vacant property consisting of approx. 0.817 acres located at 695 Merrimon Rd, Beaufort, NC, also described as L off SR 1300 North River		-	21,305.00	0.00
Vacant property consisting of approx. 5.2 acres located at Pirates Landing Circle, Beaufort, NC (developed for 36 units)		-	990,000.00	501,746.60

Sub-Total > 2,869,290.00 (Total of this page)

Total > 4,791,074.00

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Mercer Building & Design, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Operation Checking Account- BB&T account ending in 7571	-	55.13
		Operation Checking Account- First Citizens account ending in 8465	-	28,794.98
		Operation Checking Account- MBC- BB&T account ending in 4673	-	61.81
		Operation Checking Account- MBC- First Citizens Bank account ending in 8463	-	1,136.73
		Escrow Checking Account- MBC- BB&T account ending in 7832	-	3,806.66
3. Security deposits with public utilities, telephone companies, landlords, and others.		Operation Checking Account- First Citizens account ending in 8498	-	1,828.20
		Security Deposit held by Town of Beaufort	-	290.09
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
			Sub-Total >	35,973.60
			(Total of this page)	

4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Mercer Building & Design, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		A/R- See Attached Exhibit A	-	6,933.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

Sub-Total > 6,933.00
 (Total of this page)

Sheet 1 of 4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Mercer Building & Design, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		NC General Contractor's License	-	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1994 TLMB Utility Truck VIN No.: 1M9FA1621R1319870	-	3,500.00
		1986 Ford LT9000 VIN No.: 1FDZU90W0GVA05373	-	15,800.00
		1997 Ecoline Trailer VIN No.: 42ETPJE48V1004106	-	7,200.00
		1995 TLMB trailer VIN No.: 1JKDLA204VA200282	-	7,000.00
		2003 GMC Sierra Truck VIN No.: 2GTEK19T731159982	-	8,217.00
		1994 Ford Dump Truck VIN No.: 1FDYU82E6RVA34504	-	15,000.00
		2003 GMC Pick-up Truck VIN No.: 1GTGK13U13F198635	-	13,000.00
Sub-Total >				69,717.00
(Total of this page)				

Sheet 2 of 4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Mercer Building & Design, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		1989 Texas trailer VIN No.: 17XFP1218K1895671	-	600.00
		2006 Chevrolet Kodiak C4500 VIN No.: 1GBE4C1276F425138	-	18,000.00
		2007 GMC Savannah Van VIN No.: 1GTGG25V171147149	-	1,500.00
		1999 CHR trailer VIN No.: 1CPPC14AD5XF158449	-	15,000.00
		1999 Chevrolet GMT400 VIN No.: 1GCGC23RXXF071502	-	4,000.00
		Mobile Utility trailer VIN No.: 1M9FA1621R1131987	-	1,200.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		1997 4WD Ford Backhoe w/ Loader 24" Dig Bucket	-	15,000.00
		1997 490-E John Deere Excavator Serial No.: FF490EX026410	-	25,000.00
		1994 LX Ford Backhoe 4WD w/ loader Serial No.: 855833	-	4,500.00
		Rubber Track Loader Serial No.: RFD01227	-	42,000.00
		Magnum 1658 Mini MagCutter Serial No.: 1655185	-	9,000.00
		2006 U45 Kabota Excavator Serial No. 30149	-	24,800.00
		Ingersal Rand Roller Serial No.: S05885	-	10,000.00
		Optimal Tree Spade Serial No.: 100595	-	11,000.00
			Sub-Total >	181,600.00
			(Total of this page)	

Sheet 3 of 4 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Mercer Building & Design, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Thompson Pump F3L2011 Serial No.: 01-07725	-	13,000.00
		H&H Farm Machine Spray Trailer/Pump Serial No.: 2006314662S/ ACN00	-	4,300.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > 17,300.00
 (Total of this page)
 Total > 311,523.60
 (Report also on Summary of Schedules)

Sheet 4 of 4 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re Mercer Building & Design, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxxxxxxxxx-x0447 Creditor #: 1 BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003	X	-					226,501.39	0.00
			Value \$ 280,000.00					
Account No. xxxxxxxxxx-x0171 Creditor #: 2 BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003	X	-					133,649.45	0.00
			Value \$ 189,915.00					
Account No. xxxxxxxxxx-x0166 Creditor #: 3 BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003	X	-					102,885.00	0.00
			Value \$ 143,920.00					
Account No. xxxxxxxxxx-x0167 Creditor #: 4 BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003	X	-					116,907.00	0.00
			Value \$ 152,250.00					
Subtotal							579,942.84	0.00
(Total of this page)								

3 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Mercer Building & Design, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. xxxxxxxxxxx-x0169 Creditor #: 5 BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003	X -						
		Units 301, 302, 303, & 304 Pirates Landing Townhomes 300 Building at Pirates Landing, Beaufort, NC under construction- 85% completed					
		Value \$ 480,000.00				379,650.00	0.00
Account No. xxxxxxxxxxx-x0164 Creditor #: 6 BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003	X -						
		Vacant land- approx. 5.47 acres located at Professional Park Drive, Beaufort, NC * pending sale- under contract to purchase- see Schedule G for further information					
		Value \$ 289,500.00				150,000.00	0.00
Account No. xxxxxxxxxxx-x0165 Creditor #: 7 BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003	X -						
		115 Calhoun St; 202 Rutledge Ave; 500, 502, 504, & 506 Professional Park					
		Value \$ 330,000.00				84,000.00	0.00
Account No. xxxxxx0048 Creditor #: 8 First Bank Attn: Managing Agent PO Box 600 Wilmington, NC 28402-0600	X -						
		Rental commercial property located at 106 A & B Professional Park Drive, Beaufort, NC Also known as L-3 Beaufort Professional					
		Value \$ 350,971.00				126,919.17	0.00
Account No. xxxxxx0049 Creditor #: 9 First Bank Attn: Managing Agent PO Box 600 Wilmington, NC 28402-0600	X -						
		Rental commercial property located at 106 C & D Professional Park Drive, Beaufort, NC also described as L-3 Beaufort Professional					
		Value \$ 350,971.00				114,178.43	0.00
Subtotal (Total of this page)						854,747.60	0.00

Sheet 1 of 3 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Mercer Building & Design, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxxxxx0512 Creditor #: 10 First Bank Attn: Managing Agent PO Box 600 Wilmington, NC 28402-0600	X -	Vacant lot located at 113 Calhoun Street, Beaufort, NC also described as L10 Phase 1, Section 2 Palmetto Plantation at Old Beaufort					42,000.00	0.00
		Value \$ 55,000.00						
Account No. xxxxxx0334 Creditor #: 11 First Bank Attn: Managing Agent PO Box 600 Wilmington, NC 28402-0600	X -	Vacant lot located at 111 Calhoun Street, Beaufort, NC also described as L11 Phase 1, Section 2 Palmetto Plantation at Old Beaufort					41,801.08	0.00
		Value \$ 55,000.00						
Account No. xxxxxx0874 Creditor #: 12 First Bank Attn: Managing Agent PO Box 600 Wilmington, NC 28402-0600	X -	Dwelling located at 1602 Courtyard West, Newport, NC also described as Unit 1602 Courtyard West					35,356.65	0.00
		Value \$ 122,500.00						
Account No. Creditor #: 13 First Bank Attn: Managing Agent PO Box 600 Wilmington, NC 28402-0600	-	Vacant property consisting of approx. 5.2 acres located at Pirates Landing Circle, Beaufort, NC (developed for 36 units)					501,746.60	0.00
		Value \$ 990,000.00						
Account No. Creditor #: 14 General Wholesale dba Eastern Building Co. PO Box 12305 New Bern, NC 28561	X -	Claim of Lien Units 301, 302, 303, & 304 Pirates Landing Townhomes 300 Building at Pirates Landing, Beaufort, NC under construction- 85% completed					2,688.16	0.00
		Value \$ 480,000.00						
Subtotal (Total of this page)							623,592.49	0.00

Sheet 2 of 3 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Mercer Building & Design, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. Creditor #: 15 Mary Loose & Anna C. Willis Neal Campen Heirs 114 Fieldbrook Court Cary, NC 27519	-	Lien on a portion of 3 tracts known as 39.5 acres located off of Hwy 101, 11.92 acres known as Acreage Professional Park, and 2.286 acres located off Bunch Rd				355,276.41	0.00
Account No. xxxxxx9-002 Creditor #: 16 Stearns Bank Attn: Managing Agent PO Box 750 Albany, MN 56307	X -	Rubber Track Loader, Serial No. RDF01227 & Magmum 1658 Mini MagCutter, Serial No. 1655185				19,072.12	0.00
Account No.							
Account No.							
Account No.							
Account No.							
Subtotal (Total of this page)						374,348.53	0.00
Total (Report on Summary of Schedules)						2,432,631.46	0.00

Sheet 3 of 3 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6E (Official Form 6E) (4/10)

In re Mercer Building & Design, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Mercer Building & Design, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					AMOUNT ENTITLED TO PRIORITY
Account No. Creditor #: 1 Carteret County Tax Coll Attn: Managing Agent Courthouse Square Beaufort, NC 28516-1898		-				4,218.43	0.00 4,218.43
Account No. Creditor #: 2 Town of Beaufort Tax Coll Attn: Managing Agent PO Box 390 Beaufort, NC 28516-0390		-				9,488.58	0.00 9,488.58
Account No. Creditor #: 3 Town of Newport Tax Coll. Attn: Managing Agent PO Box 1869 Newport, NC 28570		-				1,100.00	1,100.00 0.00
Account No.							
Account No.							

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	14,807.01	1,100.00 13,707.01
Total (Report on Summary of Schedules)	14,807.01	1,100.00 13,707.01

B6F (Official Form 6F) (12/07)

In re Mercer Building & Design, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxx-xxxx-xxxx-3969 Creditor #: 1 BB&T Financial, FSB Attn: Manager or Agent PO Box 580340 Charlotte, NC 28258-0340		-					25,309.92
Account No. xxxxxx4419 Creditor #: 2 BB&T of NC Bus. Loan Ctr Attn: Managing Agent PO Box 580340 Charlotte, NC 28258-0340		-					6,688.26
Account No. 2140 Creditor #: 3 Beaufort Ace Home Center Attn: Managing Agent 1511 Live Oak Street Beaufort, NC 28516		-					177.89
Account No. xxxx-xxxx-xxxx-9315 Creditor #: 4 Capital One Attn: Managing Agent PO Box 71083 Charlotte, NC 28272-1083		-					9,632.36
Subtotal (Total of this page)							41,808.43

3 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Mercer Building & Design, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Creditor #: 5 Coastal Carolina Corp. Attn: Managing Agent 411 Live Oak St Beaufort, NC 28516	-					11,050.00	
Account No. Creditor #: 6 Custom Creations Attn: Managing Agent 865 Hwy 101 Beaufort, NC 28516	-					228.00	
Account No. Creditor #: 7 Eastman's Carpets, Inc. Attn: Managing Agent 4044 Arendell St Morehead City, NC 28557	-					528.01	
Account No. Creditor #: 8 First Bank Attn: Managing Agent PO Box 926 Beaufort, NC 28516	-					5,112.00	
Account No. Creditor #: 9 Gaskill's Hardware Attn: Managing Agent 900 Live Oak Street Beaufort, NC 28516	-					92.00	
Sheet no. <u>1</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	17,010.01

B6F (Official Form 6F) (12/07) - Cont.

In re Mercer Building & Design, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. Creditor #: 10 Kitchen & Lighting Design Attn: Managing Agent 141 Williamsburg Pkwy Jacksonville, NC 28546	-						4,169.11	
Account No. Creditor #: 11 Kittrell Auto Parts Attn: Manager or Agent 4106 Arendell Street Morehead City, NC 28557	-						48.46	
Account No. Creditor #: 12 Gary & Judith Mercer 2501 Front St Beaufort, NC 28516	-						393,837.72	
Account No. Creditor #: 13 Morehead Builders Supply Attn: Managing Agent 2516 Bridges Street Morehead City, NC 28557	X	-					152.78	
Account No. Creditor #: 14 RW Moore Equipment Co Attn: Manager or Agent PO Box 25068 Raleigh, NC 27611	-				X		11,581.98	
Sheet no. <u>2</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	409,790.05

B6F (Official Form 6F) (12/07) - Cont.

In re Mercer Building & Design, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xx4038 Creditor #: 15 Safritt's Builders Supply Attn: Managing Agent 1309 Lennoxville Rd Beaufort, NC 28516		-				62.32
Account No. xxx-xxxxxx9-002 Creditor #: 16 Stearns Bank Attn: Managing Agent PO Box 750 Albany, MN 56307-0750	X	-				2,106.77
Account No. xM322 Creditor #: 17 Stroud Engineering, PA Attn: Manager or Agent 107 B Commerce St. Greenville, NC 27858		-			X	8,659.09
Account No. xxxxx7332 Creditor #: 18 Xerox Corporation Attn: Managing Agent PO Box 66051 Dallas, TX 75266-0501		-				667.36
Account No.						
Subtotal (Total of this page)						11,495.54
Total (Report on Summary of Schedules)						480,104.03

Sheet no. 3 of 3 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6G (Official Form 6G) (12/07)

In re Mercer Building & Design, Inc. Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Beaufort Physical Therapy Attn: Managing Agent 1300 W. Sam Houston Pkwy, # 300 Houston, TX 77042	Lease of office space located at 106-A Professional Park Drive, Beaufort, NC 28516 for \$2,300.00 monthly. Lease expires on November 30, 2013.
Blue Treasure, LLC Attn: Managing Agent 100 Weston Estates Way Cary, NC 27513	Landscaping maintenance contract \$1,400.00 monthly
East Carolina Comm. Develop. Attn: Keith D. Walker PO Box 2400 Beaufort, NC 28516	Contract to purchase vacant land- approx. 5.47 acres located at Professional Park Drive, Beaufort, NC for \$289,500.00.
Mercer Realty, Inc. 106-C Professional Park Dr. Beaufort, NC 28516	Rental Management Agreement for residential rental properties located at 1302 & 1304 Pirates Landing Drive, Beaufort, NC.
Mercer Realty, Inc. 106-C Professional Park Dr. Beaufort, NC 28516	Lease of office space located at 106-C Professional Park Drive, Beaufort, NC for \$600.00 monthly. Lease expires on March 30, 2014.
Mercer Realty, Inc. 106-C Professional Park Dr. Beaufort, NC 28516	Common Paymaster services provided for Mercer Realty, Inc. employees Judith S. Mercer and Martha E. Malley.
Mercer Realty, Inc. 106-C Professional Park Dr. Beaufort, NC 28516	Listing agreements for sale of property locates at: - 303 Franklin St, Beaufort, NC (listed for \$179,900.00) - 305 Franklin St, Beaufort, NC (under contract for \$175,000.00) - 301 Pirates Landing Townhomes, Beaufort NC (listed for \$154,900.00) - 302 Pirates Landing Townhomes, Beaufort NC (listed for \$133,900.00) - 303 Pirates Landing Townhomes, Beaufort NC (listed for \$134,900.00) - 304 Pirates Landing Townhomes, Beaufort NC (listed for \$154,900.00)
NC Dept of Transportation Attn: Managing Agent 1321 Mail Service Center Raleigh, NC 27699-1321	Contract to purchase vacant land- approx. 3.7 acres located adjacent to Lots 66-69 Olde Beaufort Village, Beaufort, NC, for \$83,400.00

In re Mercer Building & Design, Inc., Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
 (Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Adam C. Popp 305 Franklin Street Beaufort, NC 28516	Contract to purchase property located at 305 Franklin Street, Beaufort, NC for \$175,000.00.
Virtual Rental Manger, Inc. Attn: Managing Agent PO Box 3632 Morehead City, NC 28557	Lease of office space located at 106-D Professional Park Drive, Beaufort, NC 28516 for \$2,050.00 monthly. Lease expires on October 31, 2012.

B6H (Official Form 6H) (12/07)

In re Mercer Building & Design, Inc. Case No. _____
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Gary A. Mercer 2501 Front St Beaufort, NC 28516	BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003
Gary A. Mercer 2501 Front St Beaufort, NC 28516	BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003
Gary A. Mercer 2501 Front St Beaufort, NC 28516	BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003
Gary A. Mercer 2501 Front St Beaufort, NC 28516	BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003
Gary A. Mercer 2501 Front St Beaufort, NC 28516	BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003
Gary A. Mercer 2501 Front St Beaufort, NC 28516	BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003
Gary A. Mercer 2501 Front St Beaufort, NC 28516	BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003
Gary A. Mercer 2501 Front St Beaufort, NC 28516	First Bank Attn: Managing Agent PO Box 600 Wilmington, NC 28402-0600
Gary A. Mercer 2501 Front St Beaufort, NC 28516	First Bank Attn: Managing Agent PO Box 600 Wilmington, NC 28402-0600

In re Mercer Building & Design, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Gary A. Mercer 2501 Front St Beaufort, NC 28516	First Bank Attn: Managing Agent PO Box 600 Wilmington, NC 28402-0600
Gary A. Mercer 2501 Front St Beaufort, NC 28516	First Bank Attn: Managing Agent PO Box 600 Wilmington, NC 28402-0600
Gary A. Mercer 2501 Front St Beaufort, NC 28516	First Bank Attn: Managing Agent PO Box 600 Wilmington, NC 28402-0600
Gary A. Mercer 2501 Front St Beaufort, NC 28516	Stearns Bank Attn: Managing Agent PO Box 750 Albany, MN 56307
Gary A. Mercer 2501 Front St Beaufort, NC 28516	Morehead Builders Supply Attn: Managing Agent 2516 Bridges Street Morehead City, NC 28557
Gary A. Mercer 2501 Front St Beaufort, NC 28516	Stearns Bank Attn: Managing Agent PO Box 750 Albany, MN 56307-0750
Gary A. Mercer 2501 Front St Beaufort, NC 28516	General Wholesale dba Eastern Building Co. PO Box 12305 New Bern, NC 28561
Judith S. Mercer 2501 Front St Beaufort, NC 28516	BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003
Judith S. Mercer 2501 Front St Beaufort, NC 28516	BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003
Judith S. Mercer 2501 Front St Beaufort, NC 28516	BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003

Sheet 1 of 2 continuation sheets attached to the Schedule of Codebtors

In re Mercer Building & Design, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Judith S. Mercer 2501 Front St Beaufort, NC 28516	BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003
Judith S. Mercer 2501 Front St Beaufort, NC 28516	BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003
Judith S. Mercer 2501 Front St Beaufort, NC 28516	BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003
Judith S. Mercer 2501 Front St Beaufort, NC 28516	BB&T Attn: Managing Agent PO Box 580003 Charlotte, NC 28258-0003
Judith S. Mercer 2501 Front St Beaufort, NC 28516	First Bank Attn: Managing Agent PO Box 600 Wilmington, NC 28402-0600
Judith S. Mercer 2501 Front St Beaufort, NC 28516	First Bank Attn: Managing Agent PO Box 600 Wilmington, NC 28402-0600
Judith S. Mercer 2501 Front St Beaufort, NC 28516	First Bank Attn: Managing Agent PO Box 600 Wilmington, NC 28402-0600
Judith S. Mercer 2501 Front St Beaufort, NC 28516	First Bank Attn: Managing Agent PO Box 600 Wilmington, NC 28402-0600
Judith S. Mercer 2501 Front St Beaufort, NC 28516	First Bank Attn: Managing Agent PO Box 600 Wilmington, NC 28402-0600
Judith S. Mercer 2501 Front St Beaufort, NC 28516	Stearns Bank Attn: Managing Agent PO Box 750 Albany, MN 56307

Sheet 2 of 2 continuation sheets attached to the Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Eastern District of North Carolina - Raleigh Division**

In re Mercer Building & Design, Inc. Debtor(s) Case No. _____
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 28 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date April 7, 2011

Signature /s/ Gary A. Mercer
Gary A. Mercer
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court
Eastern District of North Carolina - Raleigh Division**

In re Mercer Building & Design, Inc. Debtor(s) Case No. _____ Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

I. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$270,427.85	Mercer Building & Design, Inc. 2011 YTD Income
\$43,952.76	Mercer Building & Design, Inc. 2010 Income
\$123,569.78	Mercer Building & Design, Inc. 2009 Income
\$11,798.50	Mercer Building Company 2011 YTD Income
\$934,768.64	Mercer Building Company 2010 Income

AMOUNT	SOURCE
\$2,800,006.12	Mercer Building Company 2009 Income
\$7,500.00	Traditional Farms, LLC 2010 Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
401 K Trucking Company, LLC 106-B Professional Park Dr. Beaufort, NC 28516 related entity	6/4/10: \$500.00	\$7,500.00	\$0.00
	6/7/10: \$1,000.00		
	9/15/10: \$2,000.00		
	11/4/10: \$2,500.00		
	11/24/10: \$1,500.00		
Mercer Realty, Inc. 106-C Professional Park Dr. Beaufort, NC 28516 related entity	6/23/10: \$3,500.00	\$6,500.00	\$0.00
	7/29/10: \$2,000.00		
	8/26/10: \$1,000.00		
Traditional Farms, LLC 106-C Professional Park Dr. Beaufort, NC 28516 related entity; merged with Debtor	2/18/11: \$7,500.00	\$7,500.00	\$0.00

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Coastal Designs PO Box 379 Wrightsville Beach, NC 28480 Entity of brother of officer of the debtor	3/24/11: \$150.00	\$150.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
11-CVD-366 General Wholesale Building Supply Company vs. Mercer Building & Design, Inc. and Gary A. Mercer	complaint for money owed	Craven County, NC District Court	claim of lien awarded in amount of \$2,688.16

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
2008 Takachi Track Loader TL-150 Super Trac Serial No. 21504084 Value: \$102,480.00 & LFT Tree Cutter Serial No.: 42529 Value: \$10,000.00	Partial Damage to equipment as a result of a fire on 5/13/2010. Insurance covered loss to secured creditors. RW Moore repaired damage and is basis of a disputed claim arising from these repairs listed on Schedule F.	5/13/2010

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Stubbs & Perdue, P.A. 310 Craven Street PO Box 1654 New Bern, NC 28563-1654	3/1/2011 *See additional information contained in the affidavit of the Attorney for the Debtor	\$26,039.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Thomas Simpson Const. Co. Attn: Managing Agent PO Box 1850 Atlantic Beach, NC 28512	9/21/2010	Sold a 2004 John Deere 550-H Dozer for \$45,000.00.
Thomas Simpson Const. Co. Attn: Managing Agent PO Box 1850 Atlantic Beach, NC 28512	9/24/2010	Sold a 2002 John Deere Excavator Model 200-C LC for \$33,004.35.
Savanski Trucking Inc. Attn: Managing Agent Bayboro, NC 28515	10/19/2010	Sold a 1988 Ford LT800-F and 1997 International Trailer for \$6,500.00

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Gary A. Mercer 2501 Front St Beaufort, NC 28516 president	January, 2011	Transferred 50% interest in a 2005 GMC Yukon, VIN No.: 1GKFK16Z15J187738. Value of 50% interest: \$9,000.00

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
First Bank 1503 Live Oak St Beaufort, NC 28516	checking account ending in 1804	closed on 2/8/11 closing balance: \$258.79
First Bank 1503 Live Oak St Beaufort, NC 28516	checking account ending in 8209	closed on 2/8/11 closing balance: \$183.56

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Chris Hayden 106-B Professional Park Drive Beaufort, NC 28516	

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Chris Hayden	106-B Professional Park Drive Beaufort, NC 28516

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
 Cooperative Bank/First Bank
 Attn: Managing Agent
 PO Box 600
 Wilmington, NC

DATE ISSUED

BB&T
 Attn: Managing Agent
 4408 Arendell St
 Morehead City, NC 28557

RBC Bank
 Attn: Managing Agent
 2300 Arendell St
 Morehead City, NC 28557

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Gary A. Mercer 2501 Front St Beaufort, NC 28516	President	67% common stock
Judith S. Mercer 2501 Front Street New Bern, NC 28561	Secretary	33% common stock

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23. Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Gary A. Mercer 2501 Front St Beaufort, NC 28516	salary	see attached Exhibit B
Judy S. Mercer	salary	see attached Exhibit B

24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

- None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

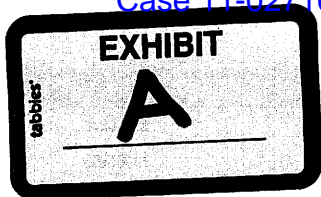
I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 7, 2011

Signature /s/ Gary A. Mercer
Gary A. Mercer
President

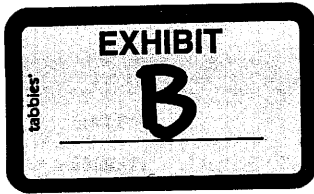
[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571



Mercer Building & Design, Inc.
A/R Aging Summary
 As of April 1, 2011

	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Beaufort Manor	0.00	0.00	3,000.00	0.00	2,800.00	5,800.00
Beaufort Physical Therapy						
106-A Professional Park Drive, Beaufort	0.00	0.00	-989.50	0.00	0.00	-989.50
Beaufort Physical Therapy - Other	0.00	0.00	-330.00	0.00	0.00	-330.00
Total Beaufort Physical Therapy	0.00	0.00	-1,319.50	0.00	0.00	-1,319.50
Blue Treasure LLC	0.00	1,400.00	0.00	0.00	0.00	1,400.00
BLV HOA	0.00	0.00	0.00	332.50	0.00	332.50
Carolina Marlin Club Inc.	0.00	0.00	0.00	0.00	570.00	570.00
Sykes, Lee	0.00	0.00	0.00	150.00	0.00	150.00
TOTAL	0.00	1,400.00	1,680.50	482.50	3,370.00	6,933.00



Mercer Building & Design, Inc.
Payroll Transactions by Payee
 March 31, 2010 through March 31, 2011

<u>Date</u>	<u>Name</u>	<u>Num</u>	<u>Type</u>	<u>Memo</u>	<u>Account</u>	<u>Amount</u>
Gary A Mercer						
4/9/2010	Gary A Mercer	8532	Paycheck		BB&T Checking Ac...	-2,109.75
4/22/2010	Gary A Mercer	8542	Paycheck		BB&T Checking Ac...	-2,109.75
4/30/2010	Gary A Mercer	8572	Paycheck		BB&T Checking Ac...	-2,109.75
5/6/2010	Gary A Mercer	8577	Paycheck		BB&T Checking Ac...	-2,109.75
5/20/2010	Gary A Mercer	8620	Paycheck		BB&T Checking Ac...	-2,109.75
6/3/2010	Gary A Mercer	8646	Paycheck		BB&T Checking Ac...	-2,109.75
6/17/2010	Gary A Mercer	8669	Paycheck		BB&T Checking Ac...	-2,109.75
7/1/2010	Gary A Mercer	8698	Paycheck		BB&T Checking Ac...	-2,109.75
7/15/2010	Gary A Mercer	8717	Paycheck		BB&T Checking Ac...	-2,109.75
7/29/2010	Gary A Mercer	8749	Paycheck		BB&T Checking Ac...	-2,109.75
2/23/2011	Gary A Mercer	1163	Paycheck		First Citizen's (MB&...	-2,139.75
2/24/2011	Gary A Mercer	1167	Paycheck		First Citizen's (MB&...	-2,139.75
3/10/2011	Gary A Mercer	1196	Paycheck		First Citizen's (MB&...	-2,139.75
3/24/2011	Gary A Mercer	1234	Paycheck		First Citizen's (MB&...	-2,139.75
Total Gary A Mercer						-29,656.50
Judith S Mercer						
4/8/2010	Judith S Mercer	8526	Paycheck		BB&T Checking Ac...	-1,465.95
4/22/2010	Judith S Mercer	8545	Paycheck		BB&T Checking Ac...	-1,465.97
4/30/2010	Judith S Mercer	8573	Paycheck		BB&T Checking Ac...	-1,465.96
5/6/2010	Judith S Mercer	8580	Paycheck		BB&T Checking Ac...	-1,465.97
5/20/2010	Judith S Mercer	8622	Paycheck		BB&T Checking Ac...	-1,465.96
6/3/2010	Judith S Mercer	8648	Paycheck		BB&T Checking Ac...	-1,465.97
6/17/2010	Judith S Mercer	8670	Paycheck		BB&T Checking Ac...	-1,465.96
7/1/2010	Judith S Mercer	8699	Paycheck		BB&T Checking Ac...	-1,465.97
7/15/2010	Judith S Mercer	8719	Paycheck		BB&T Checking Ac...	-1,465.96
7/29/2010	Judith S Mercer	8750	Paycheck		BB&T Checking Ac...	-1,465.97
8/12/2010	Judith S Mercer	8791	Paycheck		BB&T Checking Ac...	-1,465.96
8/26/2010	Judith S Mercer	8831	Paycheck		BB&T Checking Ac...	-1,465.96
9/8/2010	Judith S Mercer	8852	Paycheck		BB&T Checking Ac...	-1,465.97
9/23/2010	Judith S Mercer	8874	Paycheck		BB&T Checking Ac...	-1,465.96
10/7/2010	Judith S Mercer	8901	Paycheck		BB&T Checking Ac...	-1,465.97
2/23/2011	Judith S Mercer	1164	Paycheck		First Citizen's (MB&...	-1,482.43
2/24/2011	Judith S Mercer	1168	Paycheck		First Citizen's (MB&...	-1,482.42
3/10/2011	Judith S Mercer	1198	Paycheck		First Citizen's (MB&...	-1,482.43
3/24/2011	Judith S Mercer	1236	Paycheck		First Citizen's (MB&...	-1,482.42
Total Judith S Mercer						-27,919.16
TOTAL						-57,575.66

**United States Bankruptcy Court
Eastern District of North Carolina - Raleigh Division**

In re Mercer Building & Design, Inc., Debtor Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Gary A. Mercer 2501 Front St New Bern, NC 28561		67%	
Judith S. Mercer 2501 Front St New Bern, NC 28561		33%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 7, 2011 Signature /s/ Gary A. Mercer
Gary A. Mercer
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina - Raleigh Division**

In re Mercer Building & Design, Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: April 7, 2011

/s/ Gary A. Mercer
Gary A. Mercer/President
Signer/Title

MERCER BUILDING & DESIGN, INC.
106-B PROFESSIONAL PARK DRIVE
BEAUFORT, NC 28516

TRAWICK H. STUBBS, JR.
STUBBS & PERDUE, P.A.
PO BOX 1654
NEW BERN, NC 28563

BRANCH OF REORGANIZATION
ATTN: MANAGING AGENT
3475 LENOX ROAD NE #1000
ATLANTA, GA 30326

SECRETARY OF TREASURY
ATTN: MANAGING AGENT
1500 PENNSYLVANIA AVE NW
WASHINGTON, DC 20220

NC DEPT. OF REVENUE
ATTN: MANAGING AGENT
PO BOX 25000
RALEIGH, NC 27640

EMPLOYMENT SECURITY COM.
ATTN: MANAGING AGENT
PO BOX 25903
RALEIGH, NC 27611

INTERNAL REVENUE SERVICE
ATTN: MANAGING AGENT
PO BOX 7346
PHILADELPHIA, PA 19101-7346

UNITED STATES ATTORNEY
310 NEW BERN AVENUE
FEDERAL BLDG SUITE 800
RALEIGH, NC 27601-1461

ANNA C. WILLIS
2535 HIGHWAY 101
BEAUFORT, NC 28516

BB&T
ATTN: MANAGING AGENT
PO BOX 580003
CHARLOTTE, NC 28258-0003

BB&T FINANCIAL, FSB
ATTN: MANAGER OR AGENT
PO BOX 580340
CHARLOTTE, NC 28258-0340

BB&T OF NC BUS. LOAN CTR
ATTN: MANAGING AGENT
PO BOX 580340
CHARLOTTE, NC 28258-0340

BEAUFORT ACE HOME CENTER
ATTN: MANAGING AGENT
1511 LIVE OAK STREET
BEAUFORT, NC 28516

BEAUFORT PHYSICAL THERAPY
ATTN: MANAGING AGENT
1300 W. SAM HOUSTON PKWY, # 300
HOUSTON, TX 77042

BLUE TREASURE, LLC
ATTN: MANAGING AGENT
100 WESTON ESTATES WAY
CARY, NC 27513

CAPITAL ONE
ATTN: MANAGING AGENT
PO BOX 71083
CHARLOTTE, NC 28272-1083

CARTERET COUNTY TAX COLL
ATTN: MANAGING AGENT
COURTHOUSE SQUARE
BEAUFORT, NC 28516-1898

COASTAL CAROLINA CORP.
ATTN: MANAGING AGENT
411 LIVE OAK ST
BEAUFORT, NC 28516

CUSTOM CREATIONS
ATTN: MANAGING AGENT
865 HWY 101
BEAUFORT, NC 28516

EAST CAROLINA COMM. DEVELP.
ATTN: KEITH D. WALKER
PO BOX 2400
BEAUFORT, NC 28516

EASTMAN'S CARPETS, INC.
ATTN: MANAGING AGENT
4044 ARENDELL ST
MOREHEAD CITY, NC 28557

FIRST BANK
ATTN: MANAGING AGENT
PO BOX 600
WILMINGTON, NC 28402-0600

FIRST BANK
ATTN: MANAGING AGENT
PO BOX 926
BEAUFORT, NC 28516

GASKILL'S HARDWARE
ATTN: MANAGING AGENT
900 LIVE OAK STREET
BEAUFORT, NC 28516

GENERAL WHOLESALE
DBA EASTERN BUILDING CO.
PO BOX 12305
NEW BERN, NC 28561

JAY DEVANEY
ATTNY FOR FIRST BANK
PO BOX 3463
GREENSBORO, NC 27402

KITCHEN & LIGHTING DESIGN
ATTN: MANAGING AGENT
141 WILLIAMSBURG PKWY
JACKSONVILLE, NC 28546

KITTRELL AUTO PARTS
ATTN: MANAGER OR AGENT
4106 ARENDELL STREET
MOREHEAD CITY, NC 28557

MARY LOOSE & ANNA C. WILLIS
NEAL CAMPEN HEIRS
114 FIELDBROOK COURT
CARY, NC 27519

MERCER REALTY, INC.
106-C PROFESSIONAL PARK DR.
BEAUFORT, NC 28516

GARY & JUDITH MERCER
2501 FRONT ST
BEAUFORT, NC 28516

GARY A. MERCER
2501 FRONT ST
NEW BERN, NC 28561

JUDITH S. MERCER
2501 FRONT ST
NEW BERN, NC 28561

MOREHEAD BUILDERS SUPPLY
ATTN: MANAGING AGENT
2516 BRIDGES STREET
MOREHEAD CITY, NC 28557

NC DEPT OF TRANSPORTATION
ATTN: MANAGING AGENT
1321 MAIL SERVICE CENTER
RALEIGH, NC 27699-1321

ADAM C. POPP
305 FRANKLIN STREET
BEAUFORT, NC 28516

RW MOORE EQUIPMENT CO
ATTN: MANAGER OR AGENT
PO BOX 25068
RALEIGH, NC 27611

SAFRITT'S BUILDERS SUPPLY
ATTN: MANAGING AGENT
1309 LENNOXVILLE RD
BEAUFORT, NC 28516

STEARNS BANK
ATTN: MANAGING AGENT
PO BOX 750
ALBANY, MN 56307-0750

STROUD ENGINEERING, PA
ATTN: MANAGER OR AGENT
107 B COMMERCE ST.
GREENVILLE, NC 27858

TOWN OF BEAUFORT TAX COLL
ATTN: MANAGING AGENT
PO BOX 390
BEAUFORT, NC 28516-0390

TOWN OF NEWPORT TAX COLL
ATTN: MANAGING AGENT
PO BOX 1869
NEWPORT, NC 28570

VIRTUAL RENTAL MANGER, INC.
ATTN: MANAGING AGENT
PO BOX 3632
MOREHEAD CITY, NC 28557

XEROX CORPORATION
ATTN: MANAGING AGENT
PO BOX 66051
DALLAS, TX 75266-0501