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B1 (Official Form 1)(12/11)

United S Eastern					Volu	ntary Petition		
Name of Debtor (if individual, enter Last, First, Larson Place, LLC		Name	of Joint De	ebtor (Spouse	e) (Last, First, I	Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Durango Place, LLC						Joint Debtor ir trade names):		ears
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 52-2403022	yer I.D. (ITIN) No./Cor	nplete EIN	Last fo	our digits of than one, state	f Soc. Sec. or all)	r Individual-Ta	axpayer I.D.	(ITIN) No./Complete EIN
Street Address of Debtor (No. and Street, City, a 6423 Hawksbill Dr. Wilmington, NC		ZIP Code	Street	Address of	Joint Debtor	r (No. and Stre	eet, City, and	I State): ZIP Code
County of Residence or of the Principal Place of New Hanover	284	409	Count	y of Reside	ence or of the	Principal Plac	ce of Busine	ss:
Mailing Address of Debtor (if different from stre		ZIP Code	Mailin	ig Address	of Joint Debt	tor (if differen	t from street	,
Location of Principal Assets of Business Debtor (if different from street address above):						ZIP Code		
Type of Debtor (Form of Organization) (Check one box)	Nature of E (Check on					r of Bankrupt Petition is File		
 Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	 Health Care Businn Single Asset Real in 11 U.S.C. § 101 Railroad Stockbroker Commodity Broke Clearing Bank 	Estate as de (51B)	fined	 Chapt Chapt Chapt Chapt Chapt Chapt 	er 7 er 9 er 11 er 12	□ Cha of a □ Cha	apter 15 Peti Foreign M apter 15 Peti	ition for Recognition ain Proceeding ition for Recognition onmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Other Tax-Exemp (Check box, if Debtor is a tax-exemp under Title 26 of the Code (the Internal Re	applicable) pt organizatio United States		defined "incurr	•	(Check onsumer debts,		Debts are primarily business debts.
Filing Fee (Check one box)	Check one			-	oter 11 Debto		
 Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 					wed to insiders or affiliates) d every three years thereafter).			
Statistical/Administrative Information ■ Debtor estimates that funds will be available □ Debtor estimates that, after any exempt prop there will be no funds available for distributi	erty is excluded and adr	ninistrative		es paid,		THISS	SPACE IS FO	R COURT USE ONLY
1- 50- 100- 200-		0,001- 25	,001- ,000	50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1	to \$10 to \$50 to	\$0,000,001 \$10 \$100 to \$	00,000,001 \$500 llion	\$500,000,001 to \$1 billion	More than \$1 billion			
\$50,000 \$100,000 \$500,000 to \$1	to \$10 to \$50 to	\$100 to \$	00,000,001 \$500 llion	\$500,000,001 to \$1 billion				

Case 11-09529-8 Doc 1 Filed 12/15/11 Entered 12/15/11 18:48:13 Page 2 of 38

B1 (Official For	y Petition	Name of Debtor(s):	Page 2
		Larson Place, LLC	:
(This page mi	ist be completed and filed in every case)		
Location	All Prior Bankruptcy Cases Filed Within Last	Case Number:	Date Filed:
Where Filed:	- None -		
Location Where Filed:		Case Number:	Date Filed:
	ending Bankruptcy Case Filed by any Spouse, Partner, or	1	
Name of Deb - None -	tor:	Case Number:	Date Filed:
District:		Relationship:	Judge:
forms 10K a pursuant to and is reque Exhibit	Exhibit A pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition. Exh or own or have possession of any property that poses or is alleged to a part of this petition.	I, the attorney for the pet have informed the petitic 12, or 13 of title 11, Unit under each such chapter. required by 11 U.S.C. §3 X	for Debtor(s) (Date)
☐ Exhibit If this is a jo	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.	
	Information Regardin	g the Debtor - Venue	
	(Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for There is a bankruptcy case concerning debtor's affiliate, ge	plicable box) al place of business, or pr a longer part of such 180 eneral partner, or partners	days than in any other District. hip pending in this District.
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	in the United States but	s a defendant in an action or
	Certification by a Debtor Who Reside (Check all app		tial Property
	Landlord has a judgment against the debtor for possession		pox checked, complete the following.)
	(Name of landlord that obtained judgment)		
	Debtor claims that under applicable nonbankruptcy law, the		
	the entire monetary default that gave rise to the judgment f Debtor has included in this petition the deposit with the co after the filing of the petition.		

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(12/11)	Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	Larson Place, LLC
	l
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Signature of Debtor	X
Signature of Debtor	Signature of Poloign Representative
X Signature of Joint Debtor	Printed Name of Foreign Representative
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date Signature of Attorney*	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
X /s/ George Mason Oliver Signature of Attorney for Debtor(s) George Mason Oliver 26587 Printed Name of Attorney for Debtor(s)	and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Oliver Friesen Cheek, PLLC Firm Name PO Box 1548	Printed Name and title, if any, of Bankruptcy Petition Preparer
Address	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
252-633-1930 Fax: 252-633-1950 Telephone Number	
December 15, 2011	Address
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	not an individual:
X /s/ Benjamin G. Mitchell	
Signature of Authorized Individual	
Benjamin G. Mitchell	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Printed Name of Authorized Individual	
Member/Manager	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
Title of Authorized Individual	fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.
December 15, 2011 Date	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re Larson Place, LLC

Debtor(s)

Case No.	
Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Ally Financial Attn: Manager or Agent PO Box 78234 Phoenix, AZ 85062-8234	Ally Financial Attn: Manager or Agent PO Box 78234 Phoenix, AZ 85062-8234	1/2 interest in a 2011 Chevy 1500 4 Wheel Drive (VIN 1GCRKSE35BZ159 482)		25,000.00 (12,500.00 secured)
American Express Attn: Manager or Agent PO Box 650448 Dallas, TX 75265	American Express Attn: Manager or Agent PO Box 650448 Dallas, TX 75265			2,300.00
First Bank Attn: Officer, Mg Agt or Agent PO Box 926 Troy, NC 27371	First Bank Attn: Officer, Mg Agt or Agent PO Box 926 Troy, NC 27371	Townhouses located at 201-204, 207-210, 213-216, 220, 222, 225-228, 231, 233, 237 & 239 Durango Place, Wilmington, North Carolina Second Lien holder		3,260,608.91 (1,940,000.00 secured) (269,812.30 senior lien)
Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149	Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149	Townhouse located at 6034 Larson Place, Wilmington, North Carolina		89,953.48 (80,000.00 secured)
Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149	Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149	Townhouse located at 6032 Larson Place, Wilmington, North Carolina		89,953.48 (80,000.00 secured)
Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149	Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149	Townhouse located at 6028 Larson Place, Wilmington, North Carolina		89,953.48 (80,000.00 secured)

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B4 (Official Form 4) (12/07) - Cont. In re Larson Place, LLC

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149	Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149	Townhouse located at 6026 Larson Place, Wilmington, North Carolina		89,953.48 (80,000.00 secured)
Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149	Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149	Townhouse located at 6022 Larson Place, Wilmington, North Carolina		89,953.48 (80,000.00 secured)
SunTrust Visa Attn: Manager or Agent PO Box 2988 Omaha, NE 68103	SunTrust Visa Attn: Manager or Agent PO Box 2988 Omaha, NE 68103			1,200.00
US Bank Home Mortgage Attn: Officer, Mg Agent/Agent PO Box 21948 Eagan, MN 55121	US Bank Home Mortgage Attn: Officer, Mg Agent/Agent PO Box 21948 Eagan, MN 55121	Townhouse located at 6025 Larson Place, Wilmington, North Carolina		90,667.26 (80,000.00 secured)
US Bank Home Mortgage Attn: Officer, Mg Agent/Agent PO Box 21948 Eagan, MN 55121	US Bank Home Mortgage Attn: Officer, Mg Agent/Agent PO Box 21948 Eagan, MN 55121	Townhouse located at 6023 Larson Place, Wilmington, North Carolina		90,667.26 (80,000.00 secured)
US Bank Home Mortgage Attn: Officer, Mg Agent/Agent PO Box 21948 Eagan, MN 55121	US Bank Home Mortgage Attn: Officer, Mg Agent/Agent PO Box 21948 Eagan, MN 55121	Townhouse located at 6019 Larson Place, Wilmington, North Carolina		90,667.26 (80,000.00 secured)
US Bank Home Mortgage Attn: Officer, Mg Agent/Agent PO Box 21948 Eagan, MN 55121	US Bank Home Mortgage Attn: Officer, Mg Agent/Agent PO Box 21948 Eagan, MN 55121	Townhouse located at 6017 Larson Place, Wilmington, North Carolina		90,506.81 (80,000.00 secured)

Case 11-09529-8 Doc 1 Filed 12/15/11 Entered 12/15/11 18:48:13 Page 6 of 3	Case 11-09529-8	Doc 1	Filed 12/15/11	Entered 12/15/11	18:48:13	Page 6 of 38
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B4 (Official Form 4) (12/07) - Cont. In re Larson Place, LLC

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	0	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Member/Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **December 15, 2011**

Signature /

re /s/ Benjamin G. Mitchell Benjamin G. Mitchell Member/Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re

.

Larson Place, LLC

Debtor

Case No.	

Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	2	2,980,000.00		
B - Personal Property	Yes	3	49,123.21		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	4		4,367,697.20	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		3,500.00	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	20			
	T	otal Assets	3,029,123.21		
			Total Liabilities	4,371,197.20	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re

.

Larson Place, LLC

Debtor

Case No._____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

B6A (Official Form 6A) (12/07)

In re

Larson Place, LLC

Case No.

SCHEDULE A - REAL PROPERTY

Debtor

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Townhouse located at 6004 Larson Place, Wilmington, North Carolina		-	80,000.00	53,962.46
Townhouse located at 6006 Larson Place, Wilmington, North Carolina		-	80,000.00	53,962.46
Townhouse located at 6010 Larson Place, Wilmington, North Carolina		-	80,000.00	53,962.46
Townhouse located at 6012 Larson Place, Wilmington, North Carolina		-	80,000.00	53,962.46
Townhouse located at 6017 Larson Place, Wilmington, North Carolina		-	80,000.00	90,506.81
Townhouse located at 6019 Larson Place, Wilmington, North Carolina		-	80,000.00	90,667.26
Townhouse located at 6020 Larson Place, Wilmington, North Carolina		-	80,000.00	53,962.46
Townhouse located at 6022 Larson Place, Wilmington, North Carolina		-	80,000.00	89,953.48
Townhouse located at 6023 Larson Place, Wilmington, North Carolina		-	80,000.00	90,667.26
Townhouse located at 6025 Larson Place, Wilmington, North Carolina		-	80,000.00	90,667.26
Townhouse located at 6026 Larson Place, Wilmington, North Carolina		-	80,000.00	89,953.48
Townhouse located at 6028 Larson Place, Wilmington, North Carolina		-	80,000.00	89,953.48

Sub-Total >

960,000.00

⁽Total of this page)

Debtor

SCHEDULE A - REAL PROPERTY (Continuation Sheet)

B6A (Official Form 6A) (12/07) - Cont.

Larson Place, LLC

In re

Current Value of Husband, Debtor's Interest in Nature of Debtor's Wife Amount of Property, without Deducting any Secured Claim or Exemption Description and Location of Property Secured Claim Interest in Property Joint, or Community Townhouse located at 6032 Larson Place, 80,000.00 89,953.48 Wilmington, North Carolina Townhouse located at 6034 Larson Place, 80,000.00 89,953.48 Wilmington, North Carolina Townhouses located at 201-204, 207-210, 213-216, 1,540,000.00 3,260,608.91 220, 222, 225-228, 231, 233, 237 & 239 Durango Place, Wilmington, North Carolina Townhouse located at 6005 Larson Place, 80.000.00 0.00 Wilmington, North Carolina Townhouse located at 6007 Larson Place, 80,000.00 0.00 Wilmington, North Carolina Townhouse located at 6011 Larson Place, 80,000.00 0.00 Wilmington, North Carolina Townhouse located at 6013 Larson Place, 80,000.00 0.00 Wilmington, North Carolina

Sub-Total > **2,020,000.00** (Total of this page)

Total > 2,980,000.00

Case No.

Sheet <u>1</u> of <u>1</u> continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re

Larson Place, LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial	SunTi	rust Operating Checking (ending in 5242)	-	5,498.98
	accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and	SunTi	rust Escrow Checking (ending in 6946)	-	12,553.94
	homestead associations, or credit unions, brokerage houses, or	SunTı	rust Operating Checking (ending in 1779)	-	8,946.66
	cooperatives.	SunTi	rust Escrow Checking (ending in 1829)	-	9,623.63
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	x			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	x			

36,623.21

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re

Larson Place, LLC

Case No.

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Debtor

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14.	Interests in partnerships or joint ventures. Itemize.	x			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	x			
16.	Accounts receivable.	Х			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

0.00

Sub-Total >

(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re Larson Place, LLC Case No. Debtor **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet) N O Husband, Current Value of Wife, Debtor's Interest in Property, Type of Property Description and Location of Property Ň E Joint, or without Deducting any Community Secured Claim or Exemption Х 22. Patents, copyrights, and other intellectual property. Give particulars. 23. Licenses, franchises, and other Х general intangibles. Give particulars. 24. Customer lists or other compilations Х containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. 1/2 interest in a 2011 Chevy 1500 4 Wheel Drive (VIN 12,500.00 25. Automobiles, trucks, trailers, and 1GCRKSE35BZ159482) other vehicles and accessories. 26. Boats, motors, and accessories. Х 27. Aircraft and accessories. Х 28. Office equipment, furnishings, and Х supplies. 29. Machinery, fixtures, equipment, and Х supplies used in business. 30. Inventory. Х Х 31. Animals. 32. Crops - growing or harvested. Give Х particulars. 33. Farming equipment and Х implements. 34. Farm supplies, chemicals, and feed. Х Х 35. Other personal property of any kind not already listed. Itemize.

B6D (Official Form 6D) (12/07)

In re

Larson Place, LLC

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Ď Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H J C	W NATURE OF LIEN, AND J DESCRIPTION AND VALUE C OF PROPERTY SUBJECT TO LIEN				AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxxxx0279			1/2 interest in a 2011 Chevy 1500 4	Ť	A T E D			
Creditor #: 1 Ally Financial Attn: Manager or Agent PO Box 78234 Phoenix, AZ 85062-8234	x	-	Wheel Drive (VIN 1GCRKSE35BZ159482)		D			
			Value \$ 12,500.00				25,000.00	12,500.00
Account No. xxxxxx798-5			Townhouse located at 6004 Larson					
Creditor #: 2 CitiMortgage Attn: Officer, Mg Agt or Agent PO Box 660065 Dallas, TX 75266-0065	x	-	Place, Wilmington, North Carolina					
			Value \$ 80,000.00				53,962.46	0.00
Account No. xxxxxx347-8			Townhouse located at 6006 Larson					
Creditor #: 3 CitiMortgage Attn: Officer, Mg Agt or Agent PO Box 660065 Dallas, TX 75266-0065	x	-	Place, Wilmington, North Carolina					
			Value \$ 80,000.00	1			53,962.46	0.00
Account No. xxxxxx529-2		1	Townhouse located at 6010 Larson	\square				
Creditor #: 4 CitiMortgage Attn: Officer, Mg Agt or Agent PO Box 660065 Dallas, TX 75266-0065	x	-	Place, Wilmington, North Carolina					
			Value \$ 80,000.00	1			53,962.46	0.00
<u>3</u> continuation sheets attached	-	-	S (Total of t	ubte his p		-	186,887.38	12,500.00

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B6D (Official Form 6D) (12/07) - Cont.

Larson Place, LLC In re

Debtor

Case No._____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT I NGEN		D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxxx399-2			Townhouse located at 6012 Larson	Т	A T E			
Creditor #: 5 CitiMortgage Attn: Officer, Mg Agt or Agent PO Box 660065 Dallas, TX 75266-0065	x	-	Place, Wilmington, North Carolina Value \$ 80,000.00		D		53,962.46	0.00
Account No. xxxxxx654-8			Townhouse located at 6020 Larson					
Creditor #: 6 CitiMortgage Attn: Officer, Mg Agt or Agent PO Box 660065 Dallas, TX 75266-0065	x	-	Place, Wilmington, North Carolina Value \$ 80.000.00				53.053.46	0.00
Account No.			Value \$80,000.00Townhouses located at 201-204,	+			53,962.46	0.00
Creditor #: 7 First Bank Attn: Officer, Mg Agt or Agent PO Box 926 Troy, NC 27371	x	-	207-210, 213-216, 220, 222, 225-228, 231, 233, 237 & 239 Durango Place, Wilmington, North Carolina Second Lien holder on 2004, 2006, 2010, 2012 and 2020 Larson Place, Wilmington, NC					
			Value \$ 1,940,000.00				3,260,608.91	1,590,421.21
Account No. xxxxx3586 Creditor #: 8 Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149	x	-	Townhouse located at 6022 Larson Place, Wilmington, North Carolina					
			Value \$ 80,000.00				89,953.48	9,953.48
Account No. xxxxx3685			Townhouse located at 6026 Larson					
Creditor #: 9 Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149	x	-	Place, Wilmington, North Carolina					
			Value \$ 80,000.00				89,953.48	9,953.48
Sheet <u>1</u> of <u>3</u> continuation sheets a Schedule of Creditors Holding Secured Cla		d to) (Total of t	Sub his			3,548,440.79	1,610,328.17

B6D (Official Form 6D) (12/07) - Cont.

Larson Place, LLC In re

Case No._____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

Debtor

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H J C	ISBAND, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN		UNLIQUIDATE	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxx3727 Creditor #: 10 Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149	x	-	Townhouse located at 6028 Larson Place, Wilmington, North Carolina	Т	T E D			
Account No. xxxxx3768 Creditor #: 11 Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149	x	-	Value \$ 80,000.00 Townhouse located at 6032 Larson Place, Wilmington, North Carolina Value \$ 80,000.00				89,953.48	9,953.48
Account No. xxxxx4071 Creditor #: 12 Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149	x	-	Townhouse located at 6034 Larson Place, Wilmington, North Carolina					
Account No. xxxxx4934 Creditor #: 13 US Bank Home Mortgage Attn: Officer, Mg Agent/Agent PO Box 21948 Eagan, MN 55121	x	-	Value \$ 80,000.00 Townhouse located at 6017 Larson Place, Wilmington, North Carolina Value \$ 80,000.00				89,953.48 90,506.81	9,953.48
Account No. xxxxx5699 Creditor #: 14 US Bank Home Mortgage Attn: Officer, Mg Agent/Agent PO Box 21948 Eagan, MN 55121	x	-	Townhouse located at 6019 Larson Place, Wilmington, North Carolina					
Sheet <u>2</u> of <u>3</u> continuation sheets a Schedule of Creditors Holding Secured Clai		l d to	Value \$ 80,000.00 O (Total of	Sub this			90,667.26 451,034.51	10,667.26 51,034.51

B6D (Official Form 6D) (12/07) - Cont.

Larson Place, LLC In re

Case No._____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

Debtor

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE BTOR	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT - NGEN	UN L Q U L D A	E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxx5700			Townhouse located at 6023 Larson	Т	A T E			
Creditor #: 15 US Bank Home Mortgage Attn: Officer, Mg Agent/Agent PO Box 21948 Eagan, MN 55121	х	-	Place, Wilmington, North Carolina	_	D			
			Value \$ 80,000.00	+			90,667.26	10,667.26
Account No. xxxxx5698 Creditor #: 16 US Bank Home Mortgage Attn: Officer, Mg Agent/Agent PO Box 21948 Eagan, MN 55121	x	-	Townhouse located at 6025 Larson Place, Wilmington, North Carolina					
			Value \$ 80,000.00				90,667.26	10,667.26
Account No.			Value \$	-				
			Value \$	_				
Account No.			Value \$	_				
Sheet <u>3</u> of <u>3</u> continuation sheets attac Schedule of Creditors Holding Secured Claims		d to	(Total of	Subt			181,334.52	21,334.52
			(Report on Summary of S		°ota lule		4,367,697.20	1,695,197.20

B6E (Official Form 6E) (4/10)

In re

Larson Place, LLC

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to 11,725 per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. 507(a)(4).

□ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re

Larson Place, LLC

Debtor

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM		UNLLQULDA	S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. Creditor #: 1 Internal Revenue Service Attn: Insolvency I 320 Federal Place Greensboro, NC 27402		-		Ť	A T E D		0.00	0.00
Account No. Creditor #: 2 NC Dept of Revenue Attn: Managing Agent PO Box 25000 Raleigh, NC 27640		-					0.00	0.00
Account No. Creditor #: 3 New Hanover Co. Tax Attn: Manager or Agent 230 Government Cntr Dr Ste190 Wilmington, NC 28403		-					0.00	0.00
Account No.								
Account No.								
Sheet <u>1</u> of <u>1</u> continuation sheets attac Schedule of Creditors Holding Unsecured Prio						ge)	0.00	0.00 0.00
			(Report on Summary of Sc				0.00	0.00

B6F (Official Form 6F) (12/07)

In re

Larson Place, LLC

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	L L L L L	Hu H W J C	ISBAND, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		UNLIQUIDATED	D I S P U T E D	AMOUNT OF CLAIM
Account No.		T			T	T E		
Creditor #: 1 American Express Attn: Manager or Agent PO Box 650448 Dallas, TX 75265		-	-			D		2,300.00
Account No.		╈				┢		
Creditor #: 2 SunTrust Visa Attn: Manager or Agent PO Box 2988 Omaha, NE 68103		-	-					1,200.00
Account No.	-	╀				+		,
Account No.								
_0 continuation sheets attached				(Total of	Sub this			3,500.00
				(Report on Summary of S		Tot dul		3,500.00

B6G (Official Form 6G) (12/07)

In re

2

.

Larson Place, LLC

Debtor

Case No.

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Rose Abrams Donna Walkling 6028 Larson Place Wilmington, NC 28403	Rental Lease Agreement for 6028 Larson Place, Wilmington, NC
Luke Akers 6010 Larson Place Wilmington, NC 28403	Rental Lease Agreement for 6010 Larson Place, Wilmington, NC
David & Stephanie Aman 6017 Larson Place Wilmington, NC 28403	Rental Lease Agreement for 6017 Larson Place, Wilmington, NC
Rena Anderson & Jenna Mae 214 Durango Place Wilmington, NC 28403	Rental Lease Agreement for 214 Durango Place, Wilmington, NC
Sandy Behrmann Kelly Digiobanni & Janet Mordeci 6005 Larson Place Wilmington, NC 28403	Rental Lease Agreement for 6005 Larson Place, Wilmington, NC
Charlee Black Katie Kisner & Ashley Shingleton 215 Durango Place Wilmington, NC 28403	Rental Lease Agreement for 215 Durango Place, Wilmington, NC
Leroy & Daryll Canty 239 Durango Place Wilmington, NC 28403	Rental Lease Agreement for 239 Durango Place, Wilmington, NC
Kathryn Cardwell 207 Durango Place Wilmington, NC 28403	Rental Lease Agreement for 207 Durango Place, Wilmington, NC
Kristen Daly Brendon Kelly 202 Durango Place Wilmington, NC 28403	Rental Lease Agreement for 202 Durnago Place, Wilmington, NC
Jason & Erica Derushia 6020 Larson Place Wilmington, NC 28403	Rental Lease Agreement for 6020 Larson Place, Wilmington, NC

In re

Larson Place, LLC

Case No.

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Debtor

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Carolyn Garrison & Ashley Bethea 204 Durango Place Wilmington, NC 28403

Charles Gaveiz Krysta Brown 6034 Larson Place Wilmington, NC 28403

Steve Goodbody 225 Durango Place Wilmington, NC 28403

Brandy M. Jones 6006 Larson Place Wilmington, NC 28403

Laurel McDowell 6007 Larson Place Wilmington, NC 28403

Hannah K. Lowe StephanieCostelloe,JennaPaganini 233 Durango Place Wilmington, NC 28403

Joshua McBride Anne Wessell 6032 Larson Place Wilmington, NC 28403

Kenneth & Stephanie Midgett 6013 Larson Place Wilmington, NC 28403

Ida M. Patten 208 Durango Place Wilmington, NC 28403

Teresa Smith 201 Durango Place Wilmington, NC 28403

Deborah Spinelli 6019 Larson Place Wilmington, NC 28403

Kasi Stokes 6011 Larson Place Wilmington, NC 28403 Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Rental Lease Agreement for 204 Durango Place, Wilmington, NC

Rental Lease Agreement for 6034 Larson Place, Wilmington, NC

Rental Lease Agreement for 225 Durango Place, Wilmington, NC

Rental Lease Agreement for 6006 Larson Place, Wilmington, NC

Rental Lease Agreement for 6007 Larson Place, Wilmington, NC

Rental Lease Agreement for 233 Durango Place, Wilmington, NC

Rental Lease Agreement for 6032 Larson Place, Wilmington, NC

Rental Lease Agreement for 6013 Larson Place, Wilmington, NC

Rental Lease Agreement for 208 Durango Place, Wilmington, NC

Rental Lease Agreement for 201 Durango Place, Wilmington, NC

Rental Lease Agreement for 6019 Larson Place, Wilmington, NC

Rental Lease Agreement for 6011 Larson Place, Wilmington, NC

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re

Larson Place, LLC

Case No.

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Debtor

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Ashley Tyner Markeada Cook, Samantha Dillin 216 Durango Place Wilmington, NC 28403

Micheal R. Webb 226 Durango Place Wilmington, NC 28403

Benjamin Wilkinson 6012 Larson Place Wilmington, NC 28403

Thomas & Mazelle Williams 209 Durango Place Wilmington, NC 28403

Craig Yoquelet Ben Powell 6004 Larson Place Wilmington, NC 28403 Rental Lease Agreement for 216 Durango Place, Wilmington, NC

Rental Lease Agreement for 226 Durango Place, Wilmington, NC

Rental Lease Agreement for 6012 Larson Place, Wilmington, NC

Rental Lease Agreement for 209 Durango Place, Wilmington, NC

Rental Lease Agreement for 6004 Larson Place, Wilmington, NC

B6H (Official Form 6H) (12/07)

In re

Larson Place, LLC

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Tommy D. Davis 6423 Hawks Bill Dr. Wilmington, NC 28409-9207

Tommy D. Davis 6423 Hawks Bill Dr. Wilmington, NC 28409-9207

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Tommy D. Davis 6423 Hawks Bill Dr. Wilmington, NC 28409-9207

Tommy D. Davis 6423 Hawks Bill Dr. Wilmington, NC 28409-9207 CitiMortgage Attn: Officer, Mg Agt or Agent PO Box 660065

NAME AND ADDRESS OF CREDITOR

CitiMortgage Attn: Officer, Mg Agt or Agent PO Box 660065 Dallas, TX 75266-0065

Dallas, TX 75266-0065

CitiMortgage Attn: Officer, Mg Agt or Agent PO Box 660065 Dallas, TX 75266-0065

CitiMortgage Attn: Officer, Mg Agt or Agent PO Box 660065 Dallas, TX 75266-0065

US Bank Home Mortgage Attn: Officer, Mg Agent/Agent PO Box 21948 Eagan, MN 55121

CitiMortgage Attn: Officer, Mg Agt or Agent PO Box 660065 Dallas, TX 75266-0065

Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149

Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149

Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149

In re

Larson Place, LLC

Case No.

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Tommy D. Davis 6423 Hawks Bill Dr. Wilmington, NC 28409-9207

Tommy D. Davis 6423 Hawks Bill Dr. Wilmington, NC 28409-9207

Tommy D. Davis 6423 Hawks Bill Dr. Wilmington, NC 28409-9207

Benjamin G. Mitchell PO Box 447 Wrightsville Beach, NC 28480

Benjamin G. Mitchell PO Box 447 Wrightsville Beach, NC 28480

Benjamin G. Mitchell PO Box 447 Wrightsville Beach, NC 28480

Benjamin G. Mitchell PO Box 447 Wrightsville Beach, NC 28480

Benjamin G. Mitchell PO Box 447 Wrightsville Beach, NC 28480

Lynn D. Mitchell PO Box 447 Wrightsville Beach, NC 28480 Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149

Suntrust Mortgage Attn: Officer, Mg Agt or Agent PO Box 26149 Richmond, VA 23260-6149

First Bank Attn: Officer, Mg Agt or Agent PO Box 926 Troy, NC 27371

US Bank Home Mortgage Attn: Officer, Mg Agent/Agent PO Box 21948 Eagan, MN 55121

US Bank Home Mortgage Attn: Officer, Mg Agent/Agent PO Box 21948 Eagan, MN 55121

US Bank Home Mortgage Attn: Officer, Mg Agent/Agent PO Box 21948 Eagan, MN 55121

First Bank Attn: Officer, Mg Agt or Agent PO Box 926 Troy, NC 27371

Ally Financial Attn: Manager or Agent PO Box 78234 Phoenix, AZ 85062-8234

First Bank Attn: Officer, Mg Agt or Agent PO Box 926 Troy, NC 27371 Case 11-09529-8 Doc 1 Filed 12/15/11 Entered 12/15/11 18:48:13 Page 26 of 38

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re Larson Place, LLC

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Member/Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **December 15, 2011**

Signature <u>/s</u>

re /s/ Benjamin G. Mitchell Benjamin G. Mitchell Member/Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B7 (Official Form 7) (04/10)

United States Bankruptcy Court Eastern District of North Carolina

In re Larson Place, LLC

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT \$336,796.93	SOURCE January 1, 2011 through December 13, 2011 (est)
\$377,979.00	2010
\$296,470.00	2009

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850^{*}. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
NAME AND ADDRESS OF CREDITOR	I KANSI LIKS	IKANSFERS	00000

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAY	MENT AMOUNT	PAID AMOUNT STILL OWING
	4. Suits and administrative proceedings	, executions, garnishmer	ts and attachments	
None	a. List all suits and administrative proceed this bankruptcy case. (Married debtors film whether or not a joint petition is filed, unle	ng under chapter 12 or ch	apter 13 must include information of	concerning either or both spouses
CAPTIO	N OF SUIT	NATURE OF	COURT OR AGENCY	STATUS OR
AND CA	SE NUMBER	PROCEEDING	AND LOCATION	DISPOSITION

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED DATE OF SEIZURE PROPERTY 5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF	DATE OF REPOSSESSION, FORECLOSURE SALE,	DESCRIPTION AND VALUE OF
CREDITOR OR SELLER	TRANSFER OR RETURN	PROPERTY

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2	
3	

	6. Assignments and receivership	S		
None	this case. (Married debtors filing u		nclude any assignment by	liately preceding the commencement of y either or both spouses whether or not a
NAME A	AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASS	IGNMENT OR SETTLEMENT
None	preceding the commencement of th	in the hands of a custodian, receive his case. (Married debtors filing und whether or not a joint petition is file	er chapter 12 or chapter 1	3 must include information concerning
	AND ADDRESS CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	and usual gifts to family members aggregating less than \$100 per reci	aggregating less than \$200 in value	per individual family mer chapter 12 or chapter 13	must include gifts or contributions by
	E AND ADDRESS OF NOR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
	8. Losses			
None	since the commencement of this c	r casualty or gambling within one y case. (Married debtors filing under c tion is filed, unless the spouses are s	hapter 12 or chapter 13 m	
	PTION AND VALUE F PROPERTY	LOSS WAS CO	OF CIRCUMSTANCES VERED IN WHOLE OR NCE, GIVE PARTICUL	IN PART
	9. Payments related to debt cour	seling or bankruptcy		
None				uding attorneys, for consultation bankruptcy within one year immediately
OF Oliver F PO Box	AND ADDRESS PAYEE Friesen Cheek, PLLC 1548 ern, NC 28563	DATE OF PAYN NAME OF PAYOR THAN DEBT 12-05-11 Sharon I	IF OTHER TOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$35,000.00
	10. Other transfers			
None	a. List all other property, other that transferred either absolutely or as s	13 must include transfers by either o	ly preceding the commen	or financial affairs of the debtor, cement of this case. (Married debtors r not a joint petition is filed, unless the
	AND ADDRESS OF TRANSFEREE, ELATIONSHIP TO DEBTOR	DATE		PERTY TRANSFERRED ALUE RECEIVED

None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY 4

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME A	AND ADDRESS OF INSTITUTION	TYPE OF ACCOUN DIGITS OF ACCOU N AND AMOUNT OF FI	NT NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING
	12. Safe deposit boxes			
None	immediately preceding the comm	x or depository in which the debtor has or encement of this case. (Married debtors uses whether or not a joint petition is file	filing under chapter 12 or	chapter 13 must include boxes or
	AND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
	13. Setoffs			
None	commencement of this case. (Ma	tor, including a bank, against a debt or d rried debtors filing under chapter 12 or c tition is filed, unless the spouses are sepa	hapter 13 must include in	formation concerning either or both
NAME A	AND ADDRESS OF CREDITOR	DATE OF SETOFF		AMOUNT OF SETOFF
	14. Property held for another	person		
None	List all property owned by anothe	er person that the debtor holds or control	S.	
NAME A	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PR	OPERTY LOCATIO	ON OF PROPERTY
	15. Prior address of debtor			
None		tree years immediately preceding the convacated prior to the commencement of the		
ADDRES	SS	NAME USED		DATES OF OCCUPANCY
	16. Spouses and Former Spouse	es		
None	Louisiana, Nevada, New Mexico	a community property state, commonwe , Puerto Rico, Texas, Washington, or Wi ify the name of the debtor's spouse and o	sconsin) within eight yea	rs immediately preceding the
NAME				

	For the purpose of this question, the following definitions apply:					
	"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.					
	"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.					
	"Hazardous Material pollutant, or contami			us waste, hazardous substar nental Law	ice, toxic substan	ce, hazardous material,
None						tal unit that it may be liable of the notice, and, if known,
SITE NA	ME AND ADDRESS		AND ADDRESS OF NMENTAL UNIT	DATE OF NOTICE		ENVIRONMENTAL LAW
None				rovided notice to a governm sent and the date of the not		lease of Hazardous
SITE NA	ME AND ADDRESS		AND ADDRESS OF NMENTAL UNIT	DATE OF NOTICE		ENVIRONMENTAL LAW
None				ments or orders, under any governmental unit that is c		
	ND ADDRESS OF NMENTAL UNIT		DOCKET NU	MBER	STATU	S OR DISPOSITION
	18 . Nature, location and	name of busines	S			
None	ending dates of all busines partnership, sole proprieto	sses in which the or, or was self-emp e commencement	debtor was an officer ployed in a trade, pro of this case, or in whi		ging executive of her full- or part-t	a corporation, partner in a
		sses in which the	debtor was a partner	identification numbers, nat or owned 5 percent or more		sses, and beginning and equity securities, within six
		sses in which the	debtor was a partner	identification numbers, na or owned 5 percent or more		
	SOCIAL- OTHER I	UR DIGITS OF SECURITY OR NDIVIDUAL				BEGINNING AND
NAME	SOCIAL- OTHER I TAXPAY	SECURITY OR	ADDRESS	NATURE C	OF BUSINESS	BEGINNING AND ENDING DATES
NAME None	SOCIAL- OTHER I TAXPAY (ITIN)/ C	SECURITY OR NDIVIDUAL 'ER-I.D. NO. OMPLETE EIN		NATURE C		ENDING DATES
	SOCIAL- OTHER I TAXPAY (ITIN)/ C	SECURITY OR NDIVIDUAL 'ER-I.D. NO. OMPLETE EIN				ENDING DATES

17. Environmental Information.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

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C*1*

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19. Books, records and financial statements

None

T · . 11 1

1.1

		books of account and records of the debtor.	by preceding the ming of this bankruptcy case kept or		
Benjamiı PO Box 4	ND ADDRESS n G. Mitchell 447 ⁄ille Beach, NC 28480		DATES SERVICES RENDERED Inception - Present		
801 Broa	ost & Associates Id St., Ste 950 , GA 30901		2004 to Present		
None		als who within the two years immediately pre prepared a financial statement of the debtor.	eceding the filing of this bankruptcy case have audited the books		
NAME		ADDRESS	DATES SERVICES RENDERED		
None	c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.				
NAME Benjami i	n G. Mitchell	PO	DDRESS) Box 447 rightsville Beach, NC 28480		
None		ions, creditors and other parties, including mer a two years immediately preceding the comme	ccantile and trade agencies, to whom a financial statement was incement of this case.		
NAME AI	ND ADDRESS		DATE ISSUED		
	20. Inventories				
None	a. List the dates of the last and the dollar amount and		me of the person who supervised the taking of each inventory,		
DATE OF	INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)		
None	b. List the name and addre	ss of the person having possession of the recor	ds of each of the two inventories reported in a., above.		

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

Tommy I 6423 Hav	ND ADDRESS D. Davis wks Bill Dr. ton, NC 28409-9207	TITLE Memeber/Manager	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 50%	
PO Box 4	n G. Mitchell 447 <i>r</i> ille Beach, NC 28480	Member/Manager	25%	
Lynn D. I PO Box 4 Wrightsv		Member/Manager	25%	
	22 . Former partners, officers, directors and s	shareholders		
None	a. If the debtor is a partnership, list each member commencement of this case.	er who withdrew from the partnership wi	ithin one year immediately preceding the	
NAME	ADDRE	SS	DATE OF WITHDRAWAL	
None	······································			
NAME A	ND ADDRESS	TITLE	DATE OF TERMINATION	
None	23 . Withdrawals from a partnership or distr If the debtor is a partnership or corporation, list		l or given to an insider including compensation	
	in any form, bonuses, loans, stock redemptions, commencement of this case.			
OF RECII RELATIC Benjamin PO Box 4 Wrightsv	ONSHIP TO DEBTOR n G. Mitchell	DATE AND PURPOSE OF WITHDRAWAL 10-13-11 Repaid in full on 10-25-11	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$7,000.00	
	24. Tax Consolidation Group.			
None	If the debtor is a corporation, list the name and group for tax purposes of which the debtor has of the case.			
NAME O	F PARENT CORPORATION	TAX	XPAYER IDENTIFICATION NUMBER (EIN)	
	25. Pension Funds.			
None	If the debtor is not an individual, list the name a employer, has been responsible for contributing		er of any pension fund to which the debtor, as an ly preceding the commencement of the case.	
NAME O	F PENSION FUND	TAX	XPAYER IDENTIFICATION NUMBER (EIN)	

8

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **December 15, 2011**

Signature

Ire /s/ Benjamin G. Mitchell Benjamin G. Mitchell Member/Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court Eastern District of North Carolina

In	re
----	----

Larson Place, LLC

Debtor

Case No.		
Chapter	11	

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Tommy D. Davis 6423 Hawks Bill Dr. Wilmington, NC 28409-9207		50%	Member Managere
Benjamin G. Mitchell PO Box 447 Wrightsville Beach, NC 28480		25%	Member/Manager
Lynn D. Mitchell PO Box 447 Wrightsville Beach, NC 28480		25%	Member/Manager

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Member/Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 15, 2011

Signature <u>/s/ Benjamin G. Mitchell</u> Benjamin G. Mitchell Member/Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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United States Bankruptcy Court Eastern District of North Carolina

In re Larson Place, LLC

Debtor(s)

Case No. Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Member/Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 15, 2011**

/s/ Benjamin G. Mitchell Benjamin G. Mitchell/Member/Manager Signer/Title

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BRANCH OF REORGANIZATION ATTN: MANAGING AGENT 3475 LENOX RD NE#1000 ATLANTA, GA 30326

UNITED STATES ATTORNEY 310 NEW BERN AVENUE FEDERAL BLDG SUITE 800 RALEIGH, NC 27601-1461

LUKE AKERS 6010 LARSON PLACE WILMINGTON, NC 28403

AMERICAN EXPRESS ATTN: MANAGER OR AGENT PO BOX 650448 DALLAS, TX 75265

EMPLOYMENT SECURITY COM. ATTN: MANAGING AGENTATTN: MANAGING AGENTPO BOX 25903PO BOX 25000RALEIGH, NC 27611RALEIGH, NC 27640 PO BOX 25903 RALEIGH, NC 27611

INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346

ALLY FINANCIAL ATTN: MANAGER OR AGENT PO BOX 78234 PHOENIX, AZ 85062-8234

RENA ANDERSON & JENNA MAE 214 DURANGO PLACE WILMINGTON, NC 28403

CHARLEE BLACK CHARLEE BLACK LEROY & DARYLL CANTY KATIE KISNER & ASHLEY SHINGLETON 239 DURANGO PLACE 215 DURANGO PLACE WILMINGTON, NC 28403 WILMINGTON, NC 28403

ATTN: OFFICER, MG AGT OR AGENT BRENDON KELLY CITIMORTGAGE PO BOX 660065 DALLAS, TX 75266-0065

JASON & ERICA DERUSHIA 6020 LARSON PLACE WILMINGTON, NC 28403

CHARLES GAVEIZ KRYSTA BROWN 6034 LARSON PLACE WILMINGTON, NC 28403

KRISTEN DALY 202 DURANGO PLACE WILMINGTON, NC 28403

FIRST BANK ATTN: OFFICER, MG AGT OR AGENT & ASHLEY BETHEA PO BOX 926 TROY, NC 27371

STEVE GOODBODY 225 DURANGO PLACE WILMINGTON, NC 28403

LARSON PLACE, LLC GEORGE MASON OLIVER SECRETARY OF TREASURY 6423 HAWKSBILL DR. OLIVER FRIESEN CHEEK, PLLC ATTN: MANAGING AGENT WILMINGTON, NC 28409 PO BOX 1548 1500 PENNSYLVANIA AVE NW NEW BERN, NC 28563 WASHINGTON, DC 20220

NC DEPT OF REVENUE RALEIGH, NC 27640

> ROSE ABRAMS DONNA WALKLING 6028 LARSON PLACE WILMINGTON, NC 28403

DAVID & STEPHANIE AMAN 6017 LARSON PLACE WILMINGTON, NC 28403

SANDY BEHRMANN KELLY DIGIOBANNI & JANET MO 6005 LARSON PLACE WILMINGTON, NC 28403 WILMINGTON, NC 28403

KATHRYN CARDWELL 207 DURANGO PLACE WILMINGTON, NC 28403

TOMMY D. DAVIS 6423 HAWKS BILL DR. WILMINGTON, NC 28409-9207

CAROLYN GARRISON 204 DURANGO PLACE WILMINGTON, NC 28403

INTERNAL REVENUE SERVICE ATTN: INSOLVENCY I 320 FEDERAL PLACE GREENSBORO, NC 27402

LAUREL MCDOWELL

6007 LARSON PLACE

WILMINGTON, NC 28403

KENNETH & STEPHANIE MIDGETT

WILMINGTON, NC 28403

6013 LARSON PLACE

BRANDY M. JONES 6006 LARSON PLACE WILMINGTON, NC 28403

JOSHUA MCBRIDE ANNE WESSELL 6032 LARSON PLACE WILMINGTON, NC 28403

LYNN D. MITCHELL PO BOX 447 WRIGHTSVILLE BEACH, NC 28480

WILMINGTON, NC 28403

DEBORAH SPINELLI 6019 LARSON PLACE

SUNTRUST VISA

WILMINGTON, NC 28403

TERESA SMITH 201 DURANGO PLACE WILMINGTON, NC 28403

SUNTRUST MORTGAGE ATTN: OFFICER, MG AGT OR AGENT ATTN: MANAGER OR AGENT PO BOX 26149 RICHMOND, VA 23260-6149

PO BOX 2988 OMAHA, NE 68103

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