B1 (Official Fo	orm_1)(12		United Easter		Banki						Voluntary	Petition
Name of Deb Briley Far						Tui Cai	_	of Joint De	ebtor (Spouse) (Last, First,	, Middle):	
	All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Ot	her Names de married,	used by the J maiden, and	oint Debtor itrade names	in the last 8 years):			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 03-0500628				IN Last for	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)							
Street Address 4747 US 2 Greenville	264 Eas		Street, City, a	and State)	:	ZIP Code		Address of	Joint Debtor	(No. and Str	reet, City, and State):	ZIP Code
County of Res	sidence or	of the Princ	cipal Place o	f Business		27834		y of Reside	ence or of the	Principal Pla	ace of Business:	Zii Code
Pitt Mailing Addre	ess of Deb	otor (if diffe	rent from str	eet addres	ss):		Mailir	ng Address	of Joint Debt	or (if differe	nt from street address):	:
					_	ZIP Code						ZIP Code
Location of Pr (if different fro					arious R itt Count		-					1
☐ Individual See Exhibit ☐ Corporatio ☐ Partnership ☐ Other (If decheck this become the condition of the co	f Organizati (includes D on page on (include) p ebtor is not yox and stat Chapter 1 tor's center n which a fe or against d Fi Fee attached o be paid in	2 of this form es LLC and one of the al e type of enti 15 Debtors of main inter preign procee ebtor is pend ling Fee (Cl i n installments	bove entities, tty below.) rests: dding ing:	Sing in 1	(Check lth Care Bu gle Asset Re 1 U.S.C. § 1 Toad ckbroker aring Bank er Tax-Exe (Check box or is a tax-ex er Title 26 of e (the Interna	mpt Entity , if applicable empt organisthe United S Revenue Co	e) cation tates ode). one box: Debtor is a si Debtor is not if:	defined "incurr a perso mall business a small busin	er 7 er 9 er 11 er 12 er 13 er primarily co in 11 U.S.C. § ed by an indivinal, family, or Chap debtor as definess debtor as c	Petition is Fi Clof Of Clof Nature (Check onsumer debts, 101(8) as dual primarily household pur ter 11 Debte med in 11 U.S.6 defined in 11 U.S.6	busir for pose."	Recognition eding Recognition roceeding s are primarily less debts.
Form 3A. Filing Fee w	vaiver requ	ested (applica	n installments. able to chapter urt's considerat	7 individu	als only). Mu	Check	are less than all applicable A plan is bein Acceptances	\$2,343,300 (are boxes: any filed with of the plan w	amount subject this petition.	to adjustment	on 4/01/13 and every thr	ee years thereafter).
	imates that imates that be no fund	t funds will t, after any ds available	l be available	erty is ex	cluded and	administrat		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
Estimated Nur 1- 49	mber of C 50- 99	reditors 100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Ass \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Lial \$0 to \$50,000	bilities \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			

Case 12-02547-8-RDD Doc 1 Filed 04/02/12 Entered 04/02/12 14:38:51 Page 2 of 10

B1 (Official Form 1)(12/11) Page 2 Name of Debtor(s): Voluntary Petition **Briley Farms, LLC** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: See Attachment District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(12/11) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}_{-}

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ William Janvier

Signature of Attorney for Debtor(s)

William Janvier 21136

Printed Name of Attorney for Debtor(s)

Janvier Law Firm, PLLC

Firm Name

1101 Haynes Street, Suite 102 Raleigh, NC 27604

Address

(919) 582-2323 Fax: (866) 809-2379

Telephone Number

April 2, 2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Glenda Briley

Signature of Authorized Individual

Glenda Briley

Printed Name of Authorized Individual

Member/Manager

Title of Authorized Individual

April 2, 2012

Date

Name of Debtor(s):

Briley Farms, LLC

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

•	,	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

In re	Briley Farms, LLC	Case No.
	•	

Debtor

FORM 1. VOLUNTARY PETITION Pending Bankruptcy Cases Filed Attachment

Name of Debtor / District	Case No. / Relationship	Date Filed / Judge
Briley Enterprises of Greenville, Inc. Eastern District of North Carolina	12-01290-8-RDD	02/20/12 Randy D. Doub
J.O.C. Farms, L.L.C. Eastern District of North Carolina	12-01285-8-RDD	02/20/12 Randy D. Doub
JDB Farms, LLC		
Joseph D. Briley, Jr. Eastern District of North Carolina	12-01284-8-RDD	02/20/12 Randy D. Doub
Pactolus Farms, L.L.C. Eastern District of North Carolina	12-01291-8-RDD	02/20/12 Randy D. Doub
Vandemere, LLC		

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re	Briley Farms, LLC	Case No.		
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Agri Supply Attn: Managing Agent 4500 Martin Luther King Jr. Hwy Greenville, NC 27835	Agri Supply Attn: Managing Agent 4500 Martin Luther King Jr. Hwy Greenville, NC 27835			Unknown
Ally Payment Processing Center Attn: Managing Agent PO Box 9001951 Louisville, KY 40290-1951	Ally Payment Processing Center Attn: Managing Agent PO Box 9001951 Louisville, KY 40290-1951			Unknown
Beaufort County Tax Collector Attn: Managing Agent PO Box 633 Washington, NC 27889	Beaufort County Tax Collector Attn: Managing Agent PO Box 633 Washington, NC 27889			Unknown
Central Mine Equip. Attn: Managing Agent 4215 Rider Trail North St. Louis, MO 63045-1106	Central Mine Equip. Attn: Managing Agent 4215 Rider Trail North St. Louis, MO 63045-1106			Unknown
CNH Capital America LLC Attn: Managing Agent PO Box 3600 Lancaster, PA 17604	CNH Capital America LLC Attn: Managing Agent PO Box 3600 Lancaster, PA 17604			Unknown
Country Mart Attn: Managing Agent PO Box 965 Bethel, NC 27812	Country Mart Attn: Managing Agent PO Box 965 Bethel, NC 27812			Unknown
Deere & Company c/o Paul A. Fanning, Ward and Smith PO Box 8088 Greenville, NC 27835-8088	Deere & Company c/o Paul A. Fanning, Ward and Smith PO Box 8088 Greenville, NC 27835-8088	Judgment		Unknown
East Carolina Farm Credit, ACA Attn: Managing Agent PO Box 1366 Greenville, NC 27835	East Carolina Farm Credit, ACA Attn: Managing Agent PO Box 1366 Greenville, NC 27835			Unknown

B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Briley Farms, LLC	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
East Carolina Propane of	East Carolina Propane of Greenville			Unknown
Greenville	Attn: Managing Agent PO Box 2250			
Attn: Managing Agent PO Box 2250	Paducah, KY 42002			
Paducah, KY 42002	Faducaii, Ki 42002			
Eastern Hydraulic & Power	Eastern Hydraulic & Power			Unknown
Attn: Managing Agent	Attn: Managing Agent			Omaiown
PO Box 552	PO Box 552			
Rocky Mount, NC	Rocky Mount, NC 27802-0552			
27802-0552	,			
Farm Plan	Farm Plan			Unknown
Attn: Managing Agent	Attn: Managing Agent			
PO Box 4450	PO Box 4450			
Carol Stream, IL 60197-4450	Carol Stream, IL 60197-4450			
First Citizens	First Citizens			Unknown
Attn: Managing Agent	Attn: Managing Agent			
PO Box 63034	PO Box 63034			
Charlotte, NC 28263-3034	Charlotte, NC 28263-3034			
First Citizens Bank	First Citizens Bank			Unknown
Attn: Managing Agent	Attn: Managing Agent			
PO Box 29519	PO Box 29519			
Raleigh, NC 27626	Raleigh, NC 27626			
Harvey Fertilizer & Gas	Harvey Fertilizer & Gas			Unknown
Attn: Managing Agent	Attn: Managing Agent			
1291 Hwy 258 North	1291 Hwy 258 North Kinston, NC 28504-7209			
Kinston, NC 28504-7209 Helena Chemical Company	Helena Chemical Company			Unknown
Attn: Managing Agent	Attn: Managing Agent			Ulikilowii
PO Box 280067	PO Box 280067			
Columbia, SC 29228	Columbia, SC 29228			
Helena Service Corporation	Helena Service Corporation			Unknown
Attn: Managing Agent	Attn: Managing Agent			
PO Box 2570	PO Box 2570			
Spokane, WA 99220-2570	Spokane, WA 99220-2570			
J.O.C. Farms, LLC	J.O.C. Farms, LLC			Unknown
Attn: Managing Agent	Attn: Managing Agent			
4483 US Hwy 264 E	4483 US Hwy 264 E			
Greenville, NC 27834	Greenville, NC 27834			
John Deere & Co.	John Deere & Co.			Unknown
Attn: Managing Agent	Attn: Managing Agent			
PO Box 6600	PO Box 6600			
Johnston, IA 50131-6600	Johnston, IA 50131-6600			
JSA Premium Finance, Inc.	JSA Premium Finance, Inc.			Unknown
Attn: Managing Agent	Attn: Managing Agent			
PO Box 690250	PO Box 690250 Charlotte, NC 28227-7004			
Charlotte, NC 28227-7004	Chandle, NC 2022/-/004			

B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Briley Farms, LLC	Case No.	
	Debtor(s)	-	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Machine & Welding Supply Attn: Managing Agent PO Box 1708 Dunn, NC 28335-1708	Machine & Welding Supply Attn: Managing Agent PO Box 1708 Dunn, NC 28335-1708			Unknown

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Member/Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 2, 2012	Signature	/s/ Glenda Briley
		Glenda Briley
		Member/Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Eastern District of North Carolina

In re	Briley Farms, LLC		Case No.	
		Debtor(s)	Chapter	11
	VERIFICAT	ION OF CREDITOR MA	TRIX	
I, the M	Iember/Manager of the corporation named as t	he debtor in this case, hereby verify the	at the attach	ed list of creditors is true and
correct	to the best of my knowledge.			
	Ç			
Date:	April 2, 2012	/s/ Glenda Briley		
		Glenda Briley/Member/Manager Signer/Title		
		Signer/ i lue		

Ag Carolina Financial ACA Attn: Managing Agent PO Box 1366 Greenville, NC 27835-1366

Agri Supply Attn: Managing Agent 4500 Martin Luther King Jr. Hwy Greenville, NC 27835

Ally Payment Processing Center Attn: Managing Agent PO Box 9001951 Louisville, KY 40290-1951

Beaufort County Tax Collector Attn: Managing Agent PO Box 633 Washington, NC 27889

Central Mine Equip.
Attn: Managing Agent
4215 Rider Trail North
St. Louis, MO 63045-1106

CNH Capital America LLC Attn: Managing Agent PO Box 3600 Lancaster, PA 17604

Country Mart Attn: Managing Agent PO Box 965 Bethel, NC 27812

Deere & Company c/o Paul A. Fanning, Ward and Smith PO Box 8088 Greenville, NC 27835-8088

East Carolina Farm Credit, ACA Attn: Managing Agent PO Box 1366 Greenville, NC 27835 East Carolina Propane of Greenville Attn: Managing Agent PO Box 2250 Paducah, KY 42002

Eastern Hydraulic & Power Attn: Managing Agent PO Box 552 Rocky Mount, NC 27802-0552

Farm Plan Attn: Managing Agent PO Box 4450 Carol Stream, IL 60197-4450

First Citizens
Attn: Managing Agent
PO Box 63034
Charlotte, NC 28263-3034

First Citizens Bank Attn: Managing Agent PO Box 29519 Raleigh, NC 27626

Harvey Fertilizer & Gas Attn: Managing Agent 1291 Hwy 258 North Kinston, NC 28504-7209

Helena Chemical Company Attn: Managing Agent PO Box 280067 Columbia, SC 29228

Helena Chemical Company c/o James R. Holland, Smith Moore 300 N. 3rd Street, Suite 301 Wilmington, NC 28401

Helena Service Corporation Attn: Managing Agent PO Box 2570 Spokane, WA 99220-2570 Internal Revenue Service Attn: Managing Agent PO Box 7346 Philadelphia, PA 19101-7346

J.O.C. Farms, LLC Attn: Managing Agent 4483 US Hwy 264 E Greenville, NC 27834

JDB Farms, LLC 4747 US 264 East Greenville, NC 27834

John Deere & Co. Attn: Managing Agent PO Box 6600 Johnston, IA 50131-6600

JSA Premium Finance, Inc. Attn: Managing Agent PO Box 690250 Charlotte, NC 28227-7004

Machine & Welding Supply Attn: Managing Agent PO Box 1708 Dunn, NC 28335-1708

NCDMV Attn: Managing Agent 1100 New Bern Avenue Raleigh, NC 27697

North Carolina Dept. of Revenue Attn: Managing Agent P.O. Box 25000 Raleigh, NC 27640

One Source Attn: Managing Agent PO Box 8385 Greenville, NC 27835 PEA Creek Attn: Managing Agent 4747 US 264 East Greenville, NC 27835

Pitt County Tax Attn: Managing Agent PO Box 875 Greenville, NC 27835-0875

Star Insurance Company Attn: Managing Agent PO Box 31130 Tampa, FL 33631-3130

Stevens Martin Vaughn & Tadych Attn: Managing Agent 1101 Haynes Street, Suite 100 Raleigh, NC 27604

Tugwell Auction Attn: Managing Agent PO Box 252 Falkland, NC 27827

Wells Fargo Attn: Managing Agent PO Box 25341 Santa Ana, CA 92799-5341

Wells Fargo Dealer Services Attn: Managing Agent PO Box 25341 Santa Ana, CA 92799-5341

Windham Professionals Inc. Attn: Managing Agent 382 Main Street Salem, NH 03079-2412