

B1 (Official Form 1)(12/11)

United States Bankruptcy Court Eastern District of North Carolina - New Bern Division		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Sportsman's Toy Store, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): PKA Field & Stream Sports, Inc.		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-8113117		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2551 Highway 70 East New Bern, NC <div style="text-align: right;">ZIP Code 28560</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Craven		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Sportsman's Toy Store, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Sportsman's Toy Store, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Trawick H. Stubbs, Jr.</u> Signature of Attorney for Debtor(s)</p> <p><u>Trawick H. Stubbs, Jr. 4221</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Stubbs & Perdue, P.A.</u> Firm Name</p> <p><u>PO Box 1654</u> <u>New Bern, NC 28563</u> Address</p> <p><u>252-633-2700</u> Telephone Number</p> <p><u>December 5, 2012</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ R. Earl Dail, Sr.</u> Signature of Authorized Individual</p> <p><u>R. Earl Dail, Sr.</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>December 5, 2012</u> Date</p>	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of North Carolina - New Bern Division

In re Sportsman's Toy Store, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Branch Banking & Trust ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	Branch Banking & Trust ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	Inventory		201,241.40 (63,272.32 secured)
N.C. Dept. of Revenue Attn: Managing Agent P.O. Box 25000 Raleigh, NC 27640	N.C. Dept. of Revenue Attn: Managing Agent P.O. Box 25000 Raleigh, NC 27640	Payroll taxes, sales taxes and penalties		134,370.46
Ellett Bros. Attn: Manager or Agent 267 Columbia Avenue Chapin, SC 29036	Ellett Bros. Attn: Manager or Agent 267 Columbia Avenue Chapin, SC 29036			60,598.58
Browning Attn: Manager or Agent One Browning Place Morgan, UT 84050	Browning Attn: Manager or Agent One Browning Place Morgan, UT 84050			52,423.33
Folsom of Florida Attn: Manager or Agent 43 McKee Drive Mahwah, NJ 07430	Folsom of Florida Attn: Manager or Agent 43 McKee Drive Mahwah, NJ 07430			51,445.99
The North Face Attn: Manager or Agent P.O. Box 1817 Appleton, WI 54912	The North Face Attn: Manager or Agent P.O. Box 1817 Appleton, WI 54912			25,540.82
Branch Banking & Trust ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	Branch Banking & Trust ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	Credit card		15,000.00
Swarovski Optik Attn: Manager or Agent 2 Slater Road Cranston, RI 02920	Swarovski Optik Attn: Manager or Agent 2 Slater Road Cranston, RI 02920			13,734.05
Folsom Corp Attn: Manager or Agent 43 McKee Drive Mahwah, NJ 07430	Folsom Corp Attn: Manager or Agent 43 McKee Drive Mahwah, NJ 07430			12,815.63

B4 (Official Form 4) (12/07) - Cont.

In re Sportsman's Toy Store, Inc.

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Bank of America Attn: Manager or Agent P.O. Box 15019 Wilmington, DE 19886	Bank of America Attn: Manager or Agent P.O. Box 15019 Wilmington, DE 19886	Credit card		12,033.00
Beretta, USA Attn: Manager or Agent P.O. Box 64449 Baltimore, MD 21264	Beretta, USA Attn: Manager or Agent P.O. Box 64449 Baltimore, MD 21264			10,013.00
Columbia Sportswear Attn: Manager or Agent P.O. Box 535118 Atlanta, GA 30353	Columbia Sportswear Attn: Manager or Agent P.O. Box 535118 Atlanta, GA 30353			9,304.71
Zeiss Attn: Manager or Agent 13005 North Kingston Ave. Chester, VA 23836	Zeiss Attn: Manager or Agent 13005 North Kingston Ave. Chester, VA 23836			7,760.64
Capital One Attn: Manager or Agent P.O. Box 15019 Salt Lake City, UT 84130	Capital One Attn: Manager or Agent P.O. Box 15019 Salt Lake City, UT 84130	Credit card		7,351.07
Summit Treestands Attn: Manager or Agent 715-A Summit Drive Decatur, AL 35601	Summit Treestands Attn: Manager or Agent 715-A Summit Drive Decatur, AL 35601			6,738.00
Maui Jim USA Attn: Manager or Agent 6534 Eagle Way Chicago, IL 60678	Maui Jim USA Attn: Manager or Agent 6534 Eagle Way Chicago, IL 60678			5,708.63
Hunters Specialties Attn: Manager or Agent 6000 Huntington Ct NE Cedar Rapids, IA 52402	Hunters Specialties Attn: Manager or Agent 6000 Huntington Ct NE Cedar Rapids, IA 52402			5,600.00
Rocky Brands Attn: Manager or Agent 39 E. Canal Street Nelsonville, OH 45764	Rocky Brands Attn: Manager or Agent 39 E. Canal Street Nelsonville, OH 45764			4,853.27
Elite Archery Attn: Manager or Agent 235 Middle Road Henrietta, NY 14467	Elite Archery Attn: Manager or Agent 235 Middle Road Henrietta, NY 14467			4,753.99
Longleaf Camo Attn: Manager or Agent 1505 Airport Rd. Flowood, MS 39232	Longleaf Camo Attn: Manager or Agent 1505 Airport Rd. Flowood, MS 39232			4,407.87

B4 (Official Form 4) (12/07) - Cont.

In re Sportsman's Toy Store, Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date December 5, 2012

Signature /s/ R. Earl Dail, Sr.
R. Earl Dail, Sr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Eastern District of North Carolina - New Bern Division

In re Sportsman's Toy Store, Inc.
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	149,880.47		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	2		287,849.55	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		136,461.46	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	12		1,246,616.11	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		28			
			Total Assets	149,880.47	
			Total Liabilities	1,670,927.12	

**United States Bankruptcy Court
Eastern District of North Carolina - New Bern Division**

In re Sportsman's Toy Store, Inc.
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Sportsman's Toy Store, Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > 0.00 (Total of this page)
 Total > 0.00
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Sportsman's Toy Store, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash in registers	-	635.75
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account at BB&T, ending in 7598	-	0.00
		Checking account at BB&T, ending in 9188	-	0.00
		Checking account at Wells Fargo, ending in 4101	-	1,037.80
		Checking (Operating, merchant) account at The Little Bank, ending in 0490	-	1,947.33
		Checking account at The Little Bank, ending in 0813	-	200.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	3,820.88
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Sportsman's Toy Store, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Lay-a-ways \$12,962.48 Special orders \$957.11	-	13,919.59
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
			Sub-Total >	13,919.59
			(Total of this page)	

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Sportsman's Toy Store, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		4 personal computers and monitors \$325.00 2 printer/copiers - \$70.00 2 printer/copier/scanners - \$270.00	-	665.00
		7-filing cabinets, 2 desks, 2 folding tables, 7 desk chairs, 12 stackable chairs and miscellaneous office supplies	-	425.00
29. Machinery, fixtures, equipment, and supplies used in business.		Caterpillar forklift, Model #GC15, Serial #2EM00605	-	800.00
		Stand alone fixtures, storage shelves, slatwall displays	-	3,000.00
		Walk-in cooler (beer cave, built into leased premises)	-	2,000.00
		Bait cooler	-	1,000.00
30. Inventory.		Inventory	-	124,250.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
			Sub-Total >	132,140.00
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Sportsman's Toy Store, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	149,880.47

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re Sportsman's Toy Store, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxxxxxxxxx-x0007 Creditor #: 1 Branch Banking & Trust ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	X	-						
			UCC-1 Financing Statement Inventory Value \$ 63,272.32				201,241.40	137,969.08
Account No. Creditor #: 2 Business Financial Svc., Inc. Attn: Manager or Agent 3111 University Dr., Ste 800 Coral Springs, FL 33065	X	-						
			UCC-1 Financing Statement, Accounts Receivable Purchase Agreement All assets including, credit card receipts, inventory, equipment, etc. Value \$ 44,000.00				44,000.00	0.00
Account No. Creditor #: 3 Internal Revenue Service Alamance Bldg Mail Stop 24 4905 Koger Blvd Greensboro, NC 27407-2734		-						
			10/8/12 Judgment 12M497 Value \$ 5,025.73				5,025.73	0.00
Account No. Creditor #: 4 Internal Revenue Service Alamance Bldg Mail Stop 24 4905 Koger Blvd Greensboro, NC 27407-2734		-						
			10/09/12 Judgment 12M503 Value \$ 32,259.81				32,259.81	0.00
Subtotal (Total of this page)							282,526.94	137,969.08

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Sportsman's Toy Store, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.		11/5/12						
Creditor #: 5 Internal Revenue Service Alamance Bldg Mail Stop 24 4905 Koger Blvd Greensboro, NC 27407-2734		Judgment 12M559						
		Value \$	5,322.61				5,322.61	0.00
Account No.								
		Value \$						
Account No.								
		Value \$						
Account No.								
		Value \$						
Account No.								
		Value \$						
Subtotal (Total of this page)							5,322.61	0.00
Total (Report on Summary of Schedules)							287,849.55	137,969.08

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6E (Official Form 6E) (4/10)

In re Sportsman's Toy Store, Inc.

Case No. _____

Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Sportsman's Toy Store, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Creditor #: 1 Gary Larka 460 Hideaway Lane Havelock, NC 28532			8/18/12 Deposit paid on special order merchandise				800.00	0.00
							800.00	800.00
Account No. Creditor #: 2 Tommy Parkhurst 988 Lee's Chapel Road Pollocksville, NC 28573			11/7/2012 Special order merchandise				1,125.00	0.00
							1,125.00	1,125.00
Account No. Creditor #: 3 Steve Wise 309 Lee Drive Havelock, NC 28532			Deposit paid on special order merchandise				166.00	0.00
							166.00	166.00
Account No.								
Account No.								
Subtotal							2,091.00	0.00
(Total of this page)							2,091.00	2,091.00

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Sportsman's Toy Store, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Creditor #: 4 Employment Security Comm. Attn: Manager or Agent P.O. Box 26504 Raleigh, NC 27611-6504							Unknown	Unknown
Account No. Creditor #: 5 Internal Revenue Service Alamance Bldg Mail Stop 24 4905 Koger Blvd Greensboro, NC 27407-2734							Unknown	Unknown
Account No. Creditor #: 6 N.C. Dept. of Revenue Attn: Managing Agent P.O. Box 25000 Raleigh, NC 27640			Payroll taxes, sales taxes and penalties				0.00	134,370.46
Account No.								
Account No.								

Sheet 2 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	134,370.46	0.00	134,370.46
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Total (Report on Summary of Schedules)	136,461.46	0.00	136,461.46
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B6F (Official Form 6F) (12/07)

In re Sportsman's Toy Store, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. CLESPORTSM Creditor #: 1 AARD, Inc. Attn: Manager or Agent 625 E. Princess Anne Rd Norfolk, VA 23502							3,389.63
Account No. xxxxxxxxxxx0077 Creditor #: 2 Bank of America Attn: Manager or Agent P.O. Box 15019 Wilmington, DE 19886	X		Credit card				12,033.00
Account No. xx8236, xx2276 Creditor #: 3 Beretta, USA Attn: Manager or Agent P.O. Box 64449 Baltimore, MD 21264							10,013.00
Account No. Creditor #: 4 Blue Water Candy Attn: Manager or Agent 105 Friendly Lane Hampstead, NC 28443							1,719.37
Subtotal (Total of this page)							27,155.00

11 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Sportsman's Toy Store, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 5 Boomerang Tool Co. Attn: Manager or Agent 1931 Old Middlefield Way Mountain View, CA 94043		-				785.22
Account No. xxxx-xxxx-xxxx-2425 Creditor #: 6 Branch Banking & Trust ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847		-				15,000.00
Account No. xxxx-xxxx-xxxx-9003 Creditor #: 7 Branch Banking & Trust ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	X	-				4,307.00
Account No. xxxxxxR015 Creditor #: 8 Browning Attn: Manager or Agent One Browning Place Morgan, UT 84050		-				52,423.33
Account No. Creditor #: 9 Buck Knives, Inc. Attn: Manager or Agent P.O. Box 200989 Dallas, TX 75320		-				1,899.40
Sheet no. <u>1</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	74,414.95

B6F (Official Form 6F) (12/07) - Cont.

In re Sportsman's Toy Store, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 10 Buck Wear Attn: Manager or Agent 2900 Cowan Avenue Baltimore, MD 21223	-					1,163.15
Account No. Creditor #: 11 CamoUnlimited Attn: Manager or Agent P.O. Box 7802 Marietta, GA 30065	-					1,000.00
Account No. Creditor #: 12 Cape Fear Sportswear Attn: Manager or Agent 901 Upper Reach Drive Wilmington, NC 28409	-					3,478.17
Account No. Creditor #: 13 Cape Point Bait Attn: Manager or Agent P.O. Box 2041 Beaufort, NC 28516	-					1,300.00
Account No. 9169 Creditor #: 14 Capital One Attn: Manager or Agent P.O. Box 15019 Salt Lake City, UT 84130	X -	Credit card				7,351.07
Sheet no. <u>2</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	14,292.39

B6F (Official Form 6F) (12/07) - Cont.

In re Sportsman's Toy Store, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxS285 Creditor #: 15 CID Resources, Inc. Attn: Manager or Agent P.O. Box 677429 Dallas, TX 75267	-					4,083.58
Account No. xx5532 Creditor #: 16 Code Blue Attn: Manager or Agent 3601 Jenny Lind Rd Fort Smith, AR 72901	-					1,190.05
Account No. Creditor #: 17 Columbia Sportswear Attn: Manager or Agent P.O. Box 535118 Atlanta, GA 30353	-					9,304.71
Account No. Creditor #: 18 Corporate Turnaround Attn: Manager or Agent 95 North Route 17, Ste 310 Paramus, NJ 07652	-	Notice purposes only				0.00
Account No. Creditor #: 19 R. Earl and Linda M. Dail 102 Turkey Quarter Crk Rd Cove City, NC 28523	-	Loans to business				874,431.70
Sheet no. <u>3</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	889,010.04

B6F (Official Form 6F) (12/07) - Cont.

In re Sportsman's Toy Store, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. Creditor #: 20 Dri-Duck Attn: Manager or Agent 7007 College Blvd, Ste 700 Leawood, KS 66211		-					2,715.92	
Account No. Creditor #: 21 Elite Archery Attn: Manager or Agent 235 Middle Road Henrietta, NY 14467		-					4,753.99	
Account No. xxxxxx5554 Creditor #: 22 Ellett Bros. Attn: Manager or Agent 267 Columbia Avenue Chapin, SC 29036		-					60,598.58	
Account No. Creditor #: 23 Engel USA Attn: Manager or Agent 900 Jupiter Park Drive Jupiter, FL 33458		-					3,225.91	
Account No. Creditor #: 24 Fathom Offshore Attn: Manager or Agent 1508 Wagon Court Wilmington, NC 28412	X	-				X	0.00	
Sheet no. <u>4</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	71,294.40

B6F (Official Form 6F) (12/07) - Cont.

In re Sportsman's Toy Store, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Creditor #: 25 Fishermans Post Attn: Manager or Agent 1314 Audubon Blvd Wilmington, NC 28403		-				846.79	
Account No. SPORTS-TOY Creditor #: 26 Folsom Corp Attn: Manager or Agent 43 McKee Drive Mahwah, NJ 07430		-				12,815.63	
Account No. SPORTS-TOY Creditor #: 27 Folsom of Florida Attn: Manager or Agent 43 McKee Drive Mahwah, NJ 07430		-				51,445.99	
Account No. Creditor #: 28 Gordini Attn: Manager or Agent P.O. Box 8440 Essex, VT 05451		-				947.61	
Account No. Creditor #: 29 Hunters Specialties Attn: Manager or Agent 6000 Huntington Ct NE Cedar Rapids, IA 52402		-				5,600.00	
Sheet no. <u>5</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	71,656.02

B6F (Official Form 6F) (12/07) - Cont.

In re Sportsman's Toy Store, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 30 JLB Capital Attn: Manager or Agent P.O. Box 248 Gloucester City, NJ 08030	-					3,533.76
Account No. xx5532 Creditor #: 31 Knight & Hale Attn: Manager or Agent 715 Summit Drive Decatur, AL 35601	-					852.87
Account No. xx1131 Creditor #: 32 Lamar Companies Attn: Manager or Agent PO Box 96030 Baton Rouge, LA 70896	-					3,975.00
Account No. Creditor #: 33 Longleaf Camo Attn: Manager or Agent 1505 Airport Rd. Flowood, MS 39232	-					4,407.87
Account No. SPOTOY Creditor #: 34 Louisiana Sportsman Magazine Attn: Manager or Agent P.O. Box 1199 Boutte, LA 70039	-					294.30
Sheet no. <u>6</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 13,063.80

B6F (Official Form 6F) (12/07) - Cont.

In re Sportsman's Toy Store, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xx7927 Creditor #: 35 Maui Jim USA Attn: Manager or Agent 6534 Eagle Way Chicago, IL 60678	-					5,708.63
Account No. SPOTOY Creditor #: 36 Moultrie Attn: Manager or Agent 150 Industrial Rd. Alabaster, AL 35007	-					3,000.00
Account No. Creditor #: 37 Nextmedia Attn: Manager or Agent 131 Meghan Circle Selma, NC 27576	-					695.00
Account No. x9367 Creditor #: 38 Oakley Attn: Manager or Agent One Icon Foothill Ranch, CA 92610	-					2,894.01
Account No. Creditor #: 39 Omni Financial Services Attn: Manager or Agent 380 Interlocken Cres, Ste 800 Broomfield, CO 80021-8022	-	Notice purposes only				0.00
Sheet no. <u>7</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	12,297.64

B6F (Official Form 6F) (12/07) - Cont.

In re Sportsman's Toy Store, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. xxxx8560 Creditor #: 40 Rainbow Sandals Attn: Manager or Agent 900 Calle Negocio San Clemente, CA 92673	-					3,880.01	
Account No. Creditor #: 41 Renfro Attn: Manager or Agent P.O. Box 932492 Atlanta, GA 31193	-					1,249.90	
Account No. Creditor #: 42 Rivers West Apparel Attn: Manager or Agent 3000 Linda Ave SW Renton, WA 98057	-					2,000.00	
Account No. xx5735 Creditor #: 43 Rocky Brands Attn: Manager or Agent 39 E. Canal Street Nelsonville, OH 45764	-					4,853.27	
Account No. xx5532 Creditor #: 44 Summit Treestands Attn: Manager or Agent 715-A Summit Drive Decatur, AL 35601	-					6,738.00	
Sheet no. <u>8</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	18,721.18

B6F (Official Form 6F) (12/07) - Cont.

In re Sportsman's Toy Store, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 45 Swarovski Optik Attn: Manager or Agent 2 Slater Road Cranston, RI 02920	-					13,734.05
Account No. xx2929 Creditor #: 46 The American Belt Company Attn: Manager or Agent 1355 Adams Road Bensalem, PA 19020	-					978.50
Account No. x1682 Creditor #: 47 The North Face Attn: Manager or Agent P.O. Box 1817 Appleton, WI 54912	-					25,540.82
Account No. 8481 Creditor #: 48 The Talk Station Attn: Manager or Agent P.O. Box 1679 Morehead City, NC 28557	-					1,050.00
Account No. Creditor #: 49 Tornado Pers. Defense Sys, Inc. Attn: Manager or Agent 1465 Slater Road Ferndale, WA 98248	-					304.29
Sheet no. <u>9</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	41,607.66

B6F (Official Form 6F) (12/07) - Cont.

In re Sportsman's Toy Store, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 50 Trailer Storage, Inc. Attn: Manager or Agent P.O. Box 28 Pantego, NC 27860	-					2,738.60
Account No. Creditor #: 51 W R H T Attn: Manager or Agent 408 W Arlington Blvd, Ste 101C Greenville, NC 27834	-					400.00
Account No. Creditor #: 52 WNBU Attn: Manager or Agent 409 W Arlington Blvd, Ste 101C Greenville, NC 27835	-					125.00
Account No. xxxxx6303 Creditor #: 53 Yellow Pages Attn: Manager or Agent 1320 State Rt 9 #18151 Champlain, NY 12919	-				X	499.99
Account No. xx9108 Creditor #: 54 Zeiss Attn: Manager or Agent 13005 North Kingston Ave. Chester, VA 23836	-					7,760.64
Sheet no. <u>10</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	11,524.23

B6F (Official Form 6F) (12/07) - Cont.

In re Sportsman's Toy Store, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 55 Zen Distributors Group, LLC Attn: Manager or Agent 2047 NW 24 Ave Miami, FL 33142		-				1,578.80
Account No.						
Account No.						
Account No.						
Account No.						

Sheet no. 11 of 11 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) 1,578.80

Total
 (Report on Summary of Schedules) 1,246,616.11

B6G (Official Form 6G) (12/07)

In re Sportsman's Toy Store, Inc. Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Direct Capital Attn: Manager or Agent 155 Commerce Way Portsmouth, NH 03801-3243	Lease of 3-computers and POS system equipment, software and printer (1 payment plus residual remaining)
First Data Merchant Svc. Attn: Manager or Agent 1 Western Maryland Pkwy Hagerstown, MD 21740	Merchant Account Processor, tied to The Little Bank checking Acct.#0490
Five Point Capital Attn: Manager or Agent 13280 Evening Crk Dr, S., Ste 200 San Diego, CA 92121	Lease of computer and POS system equipment - residual due
Heartland Payment Systems Attn: Manager or Agent One Heartland Way Jeffersonville, IN 47130	Merchant Account Processor, tied to Wells Fargo checking acct. #4101
Magnolia Investors, LLC Attn: Manager or Agent P.O. Box 12821 New Bern, NC 28561	Real Estate Lease of retail store located at 2551 Highway 70 East, New Bern
Trailer Storage, Inc. Attn: Manager or Agent P.O. Box 28 Pantego, NC 27860	Month-to-month rental of storage units

B6H (Official Form 6H) (12/07)

In re Sportsman's Toy Store, Inc. Case No. _____
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Linda M. Dail 102 Turkey Quarter Crk Rd Cove City, NC 28523	Branch Banking & Trust ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847
Linda M. Dail 102 Turkey Quarter Crk Rd Cove City, NC 28523	Business Financial Svc., Inc. Attn: Manager or Agent 3111 University Dr., Ste 800 Coral Springs, FL 33065
R. Earl Dail, Sr. 102 Turkey Quarter Crk Rd Cove City, NC 28523	Branch Banking & Trust ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847
R. Earl Dail, Sr. 102 Turkey Quarter Crk Rd Cove City, NC 28523	Capital One Attn: Manager or Agent P.O. Box 15019 Salt Lake City, UT 84130
R. Earl Dail, Sr. 102 Turkey Quarter Crk Rd Cove City, NC 28523	Bank of America Attn: Manager or Agent P.O. Box 15019 Wilmington, DE 19886
R. Earl Dail, Sr. 102 Turkey Quarter Crk Rd Cove City, NC 28523	Branch Banking & Trust ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847
R. Earl Dail, Sr. 102 Turkey Quarter Crk Rd Cove City, NC 28523	Fathom Offshore Attn: Manager or Agent 1508 Wagon Court Wilmington, NC 28412
R. Earl Dail, Sr. 102 Turkey Quarter Crk Rd Cove City, NC 28523	Business Financial Svc., Inc. Attn: Manager or Agent 3111 University Dr., Ste 800 Coral Springs, FL 33065
Joey King 874 Bill Sutton Road Pink Hill, NC 28572	Magnolia Investors, LLC Attn: Manager or Agent P.O. Box 12821 New Bern, NC 28561

In re Sportsman's Toy Store, Inc.
Debtor

Case No. _____

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
R. Earl Dail, Sr. 102 Turkey Quarter Crk Rd Cove City, NC 28523	Five Point Capital Attn: Manager or Agent 13280 Evening Crk Dr, S., Ste 200 San Diego, CA 92121
R. Earl Dail, Sr. 102 Turkey Quarter Crk Rd Cove City, NC 28523	Magnolia Investors, LLC Attn: Manager or Agent P.O. Box 12821 New Bern, NC 28561

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Eastern District of North Carolina - New Bern Division**

In re Sportsman's Toy Store, Inc. Debtor(s) Case No. _____
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 30 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date December 5, 2012

Signature /s/ R. Earl Dail, Sr.
R. Earl Dail, Sr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/12)

**United States Bankruptcy Court
Eastern District of North Carolina - New Bern Division**

In re Sportsman's Toy Store, Inc. Debtor(s) Case No. _____ Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$1,085,319.02	2012 - YTD
\$1,253,601.18	2011
\$1,436,478.00	2010

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See attached Exhibit A		\$0.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See attached Exhibit B		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Fathom Offshore, Inc. v. Sportsman's Toy Store & Raymond Earl Dail 12 CVM1618	Complaint for money owed filed on 11/9/12	Craven Co. District Court	Dismissed
12M497, Department of Treasury v. Sportsman's Toy Store, Inc.			Judgment obtained 10/8/12
12M503, Department of Treasury v. Sportsman's Toy Store, Inc.			Judgment obtained 10/9/12
12M559, Department of Treasury v. Sportsman's Toy Store, Inc.			Judgment obtained 11/5/12

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 7 (12/12)

3

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Internal Revenue Service Attn: Manager or Agent 2835 S. Charles Blvd. Greenville, NC 27858	09/10/12	\$428.44 garnished from Wells Fargo Ckg Account #4101
Internal Revenue Service Attn: Manager or Agent 2835 S. Charles Blvd. Greenville, NC 27858	09/20/12	\$1,523.10 garnished from BB&T ckg account #7598
Internal Revenue Service Attn: Manager or Agent 2835 S. Charles Blvd. Greenville, NC 27858	08/07/12	\$1,342.09 garnished from Wells Fargo ckg account #4101
Heartland Payment Systems Attn: Manager or Agent One Heartland Way Jeffersonville, IN 47130	10/13/12	\$23,541.26 paid by Heartland from credit card receipts and paid over to Business Financial Svc., Inc.
Wells Fargo Bank Attn: Manager or Agent P.O. Box 7600 Philadelphia, PA 19106	8/7/12	\$100 processing fee from IRS levy

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
Fathom Offshore Attn: Manager or Agent 1508 Wagon Court Wilmington, NC 28412	11/15/12	Goods returned to offset amount owed by Debtor

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Stubbs & Perdue, P.A. 310 Craven Street PO Box 1654 New Bern, NC 28563-1654	11/14/12 *See additional information contained in the Affidavit attached to the Application for Employment of Attorney for the Debtor	\$11,046.00
Omni Financial Attn: Manager or Agent 380 Interlocken Crescent, Ste 800 Broomfield, CO 80021	August 7 & 14, 2012	\$4,875.00
Corporate Turnaround Attn: Manager or Agent 95 North Route 17, Ste 310 Paramus, NJ 07652	August 22, 2012 to October 3, 2012	\$8,000.00 paid, but \$5,253.05 refunded on November 5, 2012

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
BB&T New Bern, NC 28560	Checking account #9327 - \$178.00 set up for Fishing Tournament	Closed in September, 2012 and funds paid out to fishermen
Wells Fargo New Bern, NC 28560	Checking account #4531 in the name of Field & Stream Sports - \$3.35	Account closed and funds transferred to current Wells Fargo account 4101 due to fraudulent internet activity in account
Wells Fargo New Bern, NC 28560	Checking account #6090 in the name of Field & Stream Sports \$103.74	Account closed and funds rolled into account #4531 due to fraudulent internet activity in account

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Pollocksville Fire Department	2-rifles purchased for a fundraising event	Debtor's business location
Rich Wertin	Conference room table	Debtor's business location
Miscellaneous-See attached Exhibit C	Various game mounts of deer heads, swan, goose, elk head, turkey, fish, etc.	Debtor's business location
Miscellaneous customers	26 trolling motors on site for repairs	Debtor's business location

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
2723 Neuse Boulevard New Bern, NC 28562	Field & Stream Sports, Inc.	July 2004 to August 2010

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Michael Rogers, CPA 328 South Front Street New Bern, NC 28560	2009 to current

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Michael Rogers, CPA	328 South Front Street New Bern, NC 28560

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

B 7 (12/12)

8

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
12/2/2012	R. Earl Dail	\$248,500 - cost basis
12/31/2011	R. Earl Dail	\$267,052.24 - cost basis

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
12/2/2012	R. Earl Dail 2551 Highway 70 East New Bern, NC 28560
12/31/2011	R. Earl Dail 2551 Highway 70 East New Bern, NC 28560

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
R. Earl Dail, Sr. 102 Turkey Quarter Crk Rd Cove City, NC 28523	President	49% shareholder
Linda M. Dail 102 Turkey Quarter Crk Rd Cove City, NC 28523	Vice-President, Secretary-Treasurer	51% shareholder

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
See attached Exhibit B		

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)

B 7 (12/12)

10

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date December 5, 2012

Signature /s/ R. Earl Dail, Sr.
R. Earl Dail, Sr.
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Sportsman's Toy Store, Inc.
 Exhibit A
 SFA: 3.(b)

<u>Creditor</u>	<u>Date of Paymts</u>	<u>Amount Paid</u>
Carhartt	21-Nov	\$ 3,848.50
	8-Nov	\$ 4,000.00
	26-Oct	\$ 3,919.50
	30-Sep	\$ 511.81
	18-Sep	\$ 374.38
		<u>\$ 12,654.19</u>
Columbia Sportswear	12-Oct	\$ 4,217.45
	25-Oct	\$ 983.24
	3-Oct	\$ 1,329.83
	19-Sep	\$ 1,158.23
		<u>\$ 7,688.75</u>
Ellett Bros	10-Sep	\$ 630.35
	11-Sep	\$ 690.40
	13-Sep	\$ 619.57
	17-Sep	\$ 572.48
	25-Sep	\$ 971.82
	26-Sep	\$ 179.98
	28-Sep	\$ 1,054.26
	1-Oct	\$ 3,353.72
	2-Oct	\$ 1,020.18
	5-Oct	\$ 1,444.98
	12-Oct	\$ 2,698.40
	23-Oct	\$ 5,019.56
	26-Oct	\$ 1,178.98
	6-Nov	\$ 3,443.33
	7-Nov	\$ 4,259.13
	8-Nov	\$ 3,421.48
	12-Nov	\$ 7,312.22
	16-Nov	\$ 4,734.39
	21-Nov	\$ 3,909.43
	27-Nov	\$ 3,977.18
28-Nov	\$ 2,638.44	
28-Nov	\$ 51.78	
30-Nov	\$ 3,376.99	
	<u>\$ 56,559.05</u>	
BIG ROCK SPORTS	6-Sep	\$ 2,509.66
	6-Sep	\$ 125.07

7-Sep	\$	2,879.83
10-Sep	\$	2,641.42
18-Sep	\$	853.53
21-Sep	\$	1,566.28
21-Sep	\$	2,641.42
24-Sep	\$	12.98
28-Sep	\$	455.70
5-Oct	\$	2,222.46
10-Oct	\$	272.01
12-Oct	\$	1,963.35
20-Oct	\$	1,303.19
23-Oct	\$	56.16
29-Oct	\$	2,354.36
16-Nov	\$	3,899.72
26-Oct	\$	1,100.00
26-Nov	\$	1,441.09
27-Nov	\$	1,281.81
29-Nov	\$	229.70
	<u>\$</u>	<u>29,809.74</u>

NCWRC

18-Sep	\$	2,767.00
20-Sep	\$	3,176.10
4-Oct	\$	1,905.75
11-Oct	\$	1,570.65
18-Oct	\$	2,218.30
25-Oct	\$	918.75
23-Nov	\$	619.80
29-Nov	\$	834.75
16-Nov	\$	1,136.70
9-Nov	\$	1,226.60
2-Nov	\$	770.70
	<u>\$</u>	<u>17,145.10</u>

STOEGER

12-Nov	\$	3,840.00
3-Oct	\$	4,627.00
	<u>\$</u>	<u>8,467.00</u>

BB&T (#2425)

7-Sep	\$	500.00
11-Sep	\$	200.00
14-Sep	\$	560.00
17-Sep	\$	400.00
24-Sep	\$	500.00
28-Sep	\$	1,400.00
2-Oct	\$	800.00
5-Oct	\$	800.00
9-Oct	\$	1,000.00
12-Oct	\$	700.00

24-Oct	\$	250.00
25-Oct	\$	500.00
31-Oct	\$	400.00
8-Nov	\$	250.00
14-Nov	\$	500.00
19-Nov	\$	2,400.00
28-Nov	\$	3,000.00
28-Nov	\$	3,500.00
30-Nov	\$	5,000.00
		<hr/>
	\$	22,660.00

CSI SPORTS

6-Sep	\$	3,264.70
6-Sep	\$	680.84
6-Sep	\$	816.50
23-Nov	\$	1,157.74
		<hr/>
	\$	5,919.78

Business Financial

		Daily amounts drafted from credit card receipts
13-Oct	\$	23,541.26

Sportsman's Toy Store
 Exhibit B
 SFA: 3.(c) and 23.

Insider	Creditor	Dates of Payment	Amounts Paid
R. Earl Dail	*BB&T Cr. Cd.(#9003)	7-Sep	\$ 100.00
		17-Sep	\$ 100.00
		24-Sep	\$ 100.00
		9-Oct	\$ 200.00
			<u>\$ 500.00</u>
R. Earl Dail	SHPS Health Ins, Retiree Weyco	2-Dec	\$ 303.12
		5-Nov	\$ 303.12
		2-Oct	\$ 303.12
		3-Sep	\$ 303.12
		2-Aug	\$ 303.12
		2-Jul	\$ 303.12
		3-Jun	\$ 303.12
		2-May	\$ 303.12
		2-Apr	\$ 303.12
		2-Mar	\$ 303.12
		2-Feb	\$ 303.12
		2-Jan	\$ 303.12
			<u>\$ 3,637.44</u>
R. Earl Dail	*CHASE Cr. Cd. #5893	10-Mar	\$ 300.00
		16-Apr	\$ 300.00
		1-May	\$ 600.00
		14-Jun	\$ 150.00
		13-Jul	\$ 279.00
	<u>\$ 1,629.00</u>		
Linda M. Dail	*CHASE Cr.Cd. #1422	30-Jan	\$ 294.00
		28-Feb	\$ 292.00
		24-Mar	\$ 405.00
		7-Apr	\$ 386.00
		18-May	\$ 200.00
		23-Jun	\$ 200.00
		29-May	\$ 279.00
		28-Jun	\$ 279.00
		9-Jul	\$ 365.00
		14-Feb	\$ 397.00
		3-Jul	\$ 297.00
		16-Jul	\$ 200.00
		21-Aug	\$ 162.00
11-Nov	\$ 555.00		
6-Oct	<u>\$ 161.00</u>		

			\$	4,472.00
Linda M. Dail	*CHASE Cr.Cd. #4412	19-Nov	\$	300.00
		21-Aug	\$	272.00
		20-Jul	\$	365.00
		1-Oct	\$	192.93
		27-Jan	\$	294.00
		27-Feb	\$	292.00
		27-May	\$	276.00
		3-Jul	\$	279.00
		27-Jun	\$	279.00
		24-Aug	\$	<u>272.00</u>
			\$	2,821.93
R. Earl Dail	*DISCOVER Cr.Cd. #3015	3-Feb	\$	19.00
		4-Apr	\$	20.00
		3-May	\$	20.00
		4-Jun	\$	19.00
		3-Jul	\$	<u>19.00</u>
			\$	97.00
R. Earl Dail	*CAPITAL ONE Cr.Cd. #9169	7-Feb	\$	314.00
		1-Mar	\$	200.00
		7-May	\$	350.00
		9-Jul	\$	400.00
		21-Aug	\$	200.00
		25-Sep	\$	150.00
		13-Oct	\$	<u>300.00</u>
			\$	1,914.00

*Credit card payments were paid by the Debtor based upon the use of the personal credit card accounts by the Debtor.

Sportsman's Toy Store, Inc.

Exhibit C

SFA: 14. Property in possession of Debtor and owned by another.

21 Game Mounts:

Item	Owner
Mallard Duck flying	Earl Dail
Snow Goose flying	Earl Dail
Canadian Goose standing	Earl Dail
Wild Turkey standing	Earl Dail
Wild Turkey flying	Earl Dail
Four crappie on log	Earl Dail
White tail from Texas	Earl Dail
Standing Black Bear	Earl Dail
Sailfish Replica	Earl Dail
Mountain Lion	Mark Berry
Mule deer and surrounding 4 horns	Donnie tyndall
Elk head 1	Chris Hoyle
Elk head 2	Chris Hoyle
Deer Head 1	Zeb West
Deer Head 2	Zeb West
Six deer heads	Unknown
Canadian Goose	Unknown
Raccon	Kinston Taxidermy
Fox Squirrel	Kinston Taxidermy
Wood Duck	Kinston Taxidermy
Ram	Sue Tyndall
Antelope	Sue Tyndall
Bass on log	Kinston Taxidermy
Bass on Log	Kinston Taxidermy
Small table with duck	Kinston Taxidermy
Swan	Unknown
Bass on log	Mike Moore
Caribou	Unknown
Strutting Turkey	Unknown
Elk Horns	Donnie tyndall
Wild Boar	Unknown
Flying pair of Wood Ducks	Kinston Taxidermy

**United States Bankruptcy Court
Eastern District of North Carolina - New Bern Division**

In re Sportsman's Toy Store, Inc.
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Linda M. Dail 102 Turkey Quarter Crk Rd Cove City, NC 28523	common	51%	Shareholder
R. Earl Dail, Sr. 102 Turkey Quarter Crk Rd Cove City, NC 28523	common	49%	shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 5, 2012

Signature /s/ R. Earl Dail, Sr.
R. Earl Dail, Sr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina - New Bern Division**

In re Sportsman's Toy Store, Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 5, 2012

/s/ R. Earl Dail, Sr.
R. Earl Dail, Sr./President
Signer/Title

SPORTSMAN'S TOY STORE, INC.
2551 HIGHWAY 70 EAST
NEW BERN, NC 28560

TRAWICK H. STUBBS, JR.
STUBBS & PERDUE, P.A.
PO BOX 1654
NEW BERN, NC 28563

SECURITIES & EXCHANGE COM
OFFICE OF REORGANIZATION
950 E PACES FERRY RD NE 900
ATLANTA, GA 30326-1382

SECRETARY OF TREASURY
ATTN: MANAGING AGENT
1500 PENNSYLVANIA AVE NW
WASHINGTON, DC 20220

NC DEPT OF REVENUE
ATTN: MANAGING AGENT
PO BOX 1168
RALEIGH, NC 27602

EMPLOYMENT SECURITY COM.
ATTN: MANAGING AGENT
PO BOX 26504
RALEIGH, NC 27611-6504

UNITED STATES ATTORNEY
310 NEW BERN AVENUE
FEDERAL BLDG SUITE 800
RALEIGH, NC 27601-1461

INTERNAL REVENUE SERVICE
ATTN: MANAGING AGENT
PO BOX 7346
PHILADELPHIA, PA 19101-7346

IRS
ALAMANCE BLDG MAIL STOP 24
4905 KOGER BLVD
GREENSBORO, NC 27407-2734

AARD, INC.
ATTN: MANAGER OR AGENT
625 E. PRINCESS ANNE RD
NORFOLK, VA 23502

BANK OF AMERICA
ATTN: MANAGER OR AGENT
P.O. BOX 15019
WILMINGTON, DE 19886

BENJAMIN & WILLIAMS
ATTN: MANAGER OR AGENT
5485 EXPRESSWAY DRIVE N
HOLTSVILLE, NY 11742

BERETTA, USA
ATTN: MANAGER OR AGENT
P.O. BOX 64449
BALTIMORE, MD 21264

BLUE WATER CANDY
ATTN: MANAGER OR AGENT
105 FRIENDLY LANE
HAMPSTEAD, NC 28443

BOOMERANG TOOL CO.
ATTN: MANAGER OR AGENT
1931 OLD MIDDLEFIELD WAY
MOUNTAIN VIEW, CA 94043

BRANCH BANKING & TRUST
ATTN: JACK R. HAYES
PO BOX 1847
WILSON, NC 27894-1847

BROWNING
ATTN: MANAGER OR AGENT
ONE BROWNING PLACE
MORGAN, UT 84050

BUCK KNIVES, INC.
ATTN: MANAGER OR AGENT
P.O. BOX 200989
DALLAS, TX 75320

BUCK WEAR
ATTN: MANAGER OR AGENT
2900 COWAN AVENUE
BALTIMORE, MD 21223

BUSINESS FINANCIAL SVC., INC.
ATTN: MANAGER OR AGENT
3111 UNIVERSITY DR., STE 800
CORAL SPRINGS, FL 33065

CAMOUNLIMITED
ATTN: MANAGER OR AGENT
P.O. BOX 7802
MARIETTA, GA 30065

CAPE FEAR SPORTSWEAR
ATTN: MANAGER OR AGENT
901 UPPER REACH DRIVE
WILMINGTON, NC 28409

CAPE POINT BAIT
ATTN: MANAGER OR AGENT
P.O. BOX 2041
BEAUFORT, NC 28516

CAPITAL ONE
ATTN: MANAGER OR AGENT
P.O. BOX 15019
SALT LAKE CITY, UT 84130

CID RESOURCES, INC.
ATTN: MANAGER OR AGENT
P.O. BOX 677429
DALLAS, TX 75267

CODE BLUE
ATTN: MANAGER OR AGENT
3601 JENNY LIND RD
FORT SMITH, AR 72901

COLUMBIA SPORTSWEAR
ATTN: MANAGER OR AGENT
P.O. BOX 535118
ATLANTA, GA 30353

CORPORATE TURNAROUND
ATTN: MANAGER OR AGENT
95 NORTH ROUTE 17, STE 310
PARAMUS, NJ 07652

CST CO.
ATTN: MANAGER OR AGENT
P.O. BOX 33127
LOUISVILLE, KY 40232-3127

LINDA M. DAIL
102 TURKEY QUARTER CRK RD
COVE CITY, NC 28523

R. EARL DAIL, SR.
102 TURKEY QUARTER CRK RD
COVE CITY, NC 28523

DIRECT CAPITAL
ATTN: MANAGER OR AGENT
155 COMMERCE WAY
PORTSMOUTH, NH 03801-3243

DRI-DUCK
ATTN: MANAGER OR AGENT
7007 COLLEGE BLVD, STE 700
LEAWOOD, KS 66211

ELITE ARCHERY
ATTN: MANAGER OR AGENT
235 MIDDLE ROAD
HENRIETTA, NY 14467

ELLETT BROS.
ATTN: MANAGER OR AGENT
267 COLUMBIA AVENUE
CHAPIN, SC 29036

EMPLOYMENT SECURITY COMM
ATTN: MANAGER OR AGENT
P.O. BOX 26504
RALEIGH, NC 27611-6504

ENGEL USA
ATTN: MANAGER OR AGENT
900 JUPITER PARK DRIVE
JUPITER, FL 33458

FATHOM OFFSHORE
ATTN: MANAGER OR AGENT
1508 WAGON COURT
WILMINGTON, NC 28412

FIRST DATA MERCHANT SVC.
ATTN: MANAGER OR AGENT
1 WESTERN MARYLAND PKWY
HAGERSTOWN, MD 21740

FISHERMANS POST
ATTN: MANAGER OR AGENT
1314 AUDUBON BLVD
WILMINGTON, NC 28403

FIVE POINT CAPITAL
ATTN: MANAGER OR AGENT
13280 EVENING CRK DR, S., STE 200
SAN DIEGO, CA 92121

FOLSOM CORP
ATTN: MANAGER OR AGENT
43 MCKEE DRIVE
MAHWAH, NJ 07430

FOLSOM OF FLORIDA
ATTN: MANAGER OR AGENT
43 MCKEE DRIVE
MAHWAH, NJ 07430

GORDINI
ATTN: MANAGER OR AGENT
P.O. BOX 8440
ESSEX, VT 05451

HEARTLAND PAYMENT SYSTEMS
ATTN: MANAGER OR AGENT
ONE HEARTLAND WAY
JEFFERSONVILLE, IN 47130

HUNTERS SPECIALTIES
ATTN: MANAGER OR AGENT
6000 HUNTINGTON CT NE
CEDAR RAPIDS, IA 52402

INTERNAL REVENUE SERVICE
ALAMANCE BLDG MAIL STOP 24
4905 KOGER BLVD
GREENSBORO, NC 27407-2734

JLB CAPITAL
ATTN: MANAGER OR AGENT
P.O. BOX 248
GLOUCESTER CITY, NJ 08030

JOEY KING
874 BILL SUTTON ROAD
PINK HILL, NC 28572

KNIGHT & HALE
ATTN: MANAGER OR AGENT
715 SUMMIT DRIVE
DECATUR, AL 35601

LAMAR COMPANIES
ATTN: MANAGER OR AGENT
PO BOX 96030
BATON ROUGE, LA 70896

GARY LARKA
460 HIDEAWAY LANE
HAVELOCK, NC 28532

LONGLEAF CAMO
ATTN: MANAGER OR AGENT
1505 AIRPORT RD.
FLOWOOD, MS 39232

LOUISIANA SPORTSMAN MAGAZ
ATTN: MANAGER OR AGENT
P.O. BOX 1199
BOUTTE, LA 70039

MAGNOLIA INVESTORS, LLC
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SWAROVSKI OPTIK
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THE AMERICAN BELT COMPANY
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