B1 (Official Form 1)(12/11)							
	States Bank District of N						Voluntary Petition
Name of Debtor (if individual, enter Last, First, Oyster Landing, LLC	Middle):		Name	of Joint De	ebtor (Spouse	(Last, First,	Middle):
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	3 years					Joint Debtor in trade names):	n the last 8 years
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 20-8848985	yer I.D. (ITIN) No./	Complete EIN		our digits o		: Individual-Ta	axpayer I.D. (ITIN) No./Complete EIN
Street Address of Debtor (No. and Street, City, a	nd State):		Street	Address of	Joint Debtor	(No. and Stre	eet, City, and State):
	Г	ZIP Code	4				ZIP Code
County of Residence or of the Principal Place of New Hanover	Business:		Count	y of Reside	ence or of the	Principal Plac	ce of Business:
Mailing Address of Debtor (if different from stre 1508 Military Cutoff Road, Suite 302			Mailir	ng Address	of Joint Debte	or (if differen	t from street address):
Wilmington, NC	_	ZIP Code					ZIP Code
Location of Dringing Lagarta of Dyginaga Dahtan		<u>28403</u> I72 & Old F	olksto	ne Road			
Location of Principal Assets of Business Debtor (if different from street address above):	•	erry, NC 28		ne Roau			
Type of Debtor	Nature	of Business					cy Code Under Which
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors)	(Check	(one box)				Petition is File	ed (Check one box)
See Exhibit D on page 2 of this form.	☐ Single Asset R		efined	☐ Chapt☐ Chapt☐		☐ Cha	apter 15 Petition for Recognition
Corporation (includes LLC and LLP)	in 11 U.S.C. §	101 (51B)	Chapter 11 of a Foreign Main Proceeding				
☐ Partnership ☐ Other (If debtor is not one of the above entities,	☐ Stockbroker			☐ Chapter 12 ☐ Chapter 15 Petition for Recognition ☐ Chapter 13 ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding			
check this box and state type of entity below.)	☐ Commodity Br☐ Clearing Bank	oker		☐ Chapt	er 13	01 2	a Foreign Nonmain Proceeding
Chapter 15 Debtors	Other					Nature	of Debts
Country of debtor's center of main interests:		empt Entity		1,		(Check	one box)
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	(Check box Debtor is a tax-ex under Title 26 of Code (the Interna	the United State	ization defined in 11 U.S.C. § 101(8) as business debts States "incurred by an individual primarily for				
Filing Fee (Check one box)	Check on			-	ter 11 Debto	
Full Filing Fee attached		Del				ned in 11 U.S.C. defined in 11 U.	S.C. § 101(51D).
Filing Fee to be paid in installments (applicable to attach signed application for the court's consideration	on certifying that the	Check II:	htor's agg	regate nonco	ntingent liquids	ated debts (excl	uding debts owed to insiders or affiliates)
debtor is unable to pay fee except in installments. Form 3A.	Rule 1006(b). See Offic	are	less than	\$2,343,300 (on 4/01/13 and every three years thereafter).
Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration		BB. A p	ceptances	ng filed with of the plan w	this petition. vere solicited pr S.C. § 1126(b).		one or more classes of creditors,
Statistical/Administrative Information		<u> </u>				THIS	SPACE IS FOR COURT USE ONLY
 □ Debtor estimates that funds will be available □ Debtor estimates that, after any exempt proper there will be no funds available for distribution. 	erty is excluded and	administrative		es paid,			
Estimated Number of Creditors	on to unsecured erec						
]	10,001- 2] 5,001-	50,001-	OVER		
49 99 199 999	5,000 10,000		0,000	100,000	100,000		
Estimated Assets	■ □		1				
\$0 to \$50,001 to \$100,001 to \$500,001	\$1,000,001 to \$10 \$10,000,001 to \$50	\$50,000,001 \$	100,000,001 5 \$500		More than		
	million million		nillion			-	
	\$1,000,001 \$10,000,001 to \$50		100,000,001 5,500	\$500,000,001 to \$1 billion			

Case 13-01524-8-JRL Doc 1 Filed 03/08/13 Entered 03/08/13 13:57:56 Page 2 of 8

B1 (Official Forf	11 1)(12/11)		rage 2	
Voluntary	Voluntary Petition Name of Debtor(s): Oyster Landing, LLC			
(This page mus	st be completed and filed in every case)			
*	All Prior Bankruptcy Cases Filed Within Last			
Location Where Filed:	- None -	Case Number:	Date Filed:	
Location Where Filed:		Case Number:	Date Filed:	
Pen	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	one, attach additional sheet)	
Name of Debto B&K Coasta		Case Number: 11-08609-8-JRL	Date Filed: 11/09/11	
District: Eastern Dist	trict of North Carolina	Relationship: Same Manager -K. Stark	Judge: Judge Leonard	
	Exhibit A		hibit B	
forms 10K and pursuant to Solution and is request	(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) (To be completed if debtor is an individual whose debts are primarily consumer definition. It, the attorney for the petitioner named in the foregoing petition, declare the have informed the petitioner that [he or she] may proceed under chapter 12, or 13 of title 11, United States Code, and have explained the relief available and is requesting relief under chapter 11.)			
EXIIIOIL A	A is attached and made a part of this petition.	Signature of Attorney for Debtor(s)	(Date)	
		7.4.6		
l	r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	ibit C pose a threat of imminent and identifiable	harm to public health or safety?	
	Exh	ibit D		
☐ Exhibit I If this is a joir	_	a part of this petition.	separate Exhibit D.)	
L EXHIBIT I	O also completed and signed by the joint debtor is attached a			
	Information Regardin			
-	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or principal asset	s in this District for 180	
	Certification by a Debtor Who Reside (Check all app		ty	
	Landlord has a judgment against the debtor for possession	of debtor's residence. (If box checked,	complete the following.)	
	(Name of landlord that obtained judgment)			
	(Address of landlord)			
	Debtor claims that under applicable nonbankruptcy law, th			
	the entire monetary default that gave rise to the judgment f Debtor has included in this petition the deposit with the co	for possession, after the judgment for	possession was entered, and	
	after the filing of the petition. Debtor certifies that he/she has served the Landlord with the served the	his certification. (11 U.S.C. § 362(l)).		

B1 (Official Form 1)(12/11) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ George Mason Oliver

Signature of Attorney for Debtor(s)

George Mason Oliver 26587

Printed Name of Attorney for Debtor(s)

Oliver Friesen Cheek, PLLC

Firm Name

PO Box 1548 New Bern, NC 28563

Address

252-633-1930 Fax: 252-633-1950

Telephone Number

March 8, 2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Jon T. Vincent

Signature of Authorized Individual

Jon T. Vincent

Printed Name of Authorized Individual

Manager

Title of Authorized Individual

March 8, 2013

Date

Name of Debtor(s):

Oyster Landing, LLC

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

₹	~	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re	Oyster Landing, LLC		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Arris Construction Services Attn: Manager or Agent 57 Byrnes Lane Eatontown, NJ 07724	Arris Construction Services Attn: Manager or Agent 57 Byrnes Lane Eatontown, NJ 07724			4,625.00
CBHF Engineers, PLLC Attn: Manager or Agent 3808 Park Ave. Wilmington, NC 28403	CBHF Engineers, PLLC Attn: Manager or Agent 3808 Park Ave. Wilmington, NC 28403			2,000.00
Horne CPA, LLC Attn: Manager or Agent 11259 Old 63 South Lucedale, MS 39452	Horne CPA, LLC Attn: Manager or Agent 11259 Old 63 South Lucedale, MS 39452			1,323.37
Hunton & Williams Attn: Manager or Agent PO Box 109 Raleigh, NC 27602	Hunton & Williams Attn: Manager or Agent PO Box 109 Raleigh, NC 27602			2,000.00
James W. Holland, P.E. Attn: Manager or Agent PO Box 2928 Holly Ridge, NC 28445	James W. Holland, P.E. Attn: Manager or Agent PO Box 2928 Holly Ridge, NC 28445			1,225.00
MacDonald Law Firm Attn: Manager or Agent 1508 Military Cutoff Rd Ste 102 Wilmington, NC 28403	MacDonald Law Firm Attn: Manager or Agent 1508 Military Cutoff Rd Ste 102 Wilmington, NC 28403			6,950.00
Michael Underwood & Assoc Attn: Manager or Agent 102 Cinema Dr. Ste A Wilmington, NC 28403	Michael Underwood & Assoc Attn: Manager or Agent 102 Cinema Dr. Ste A Wilmington, NC 28403			18,915.00
Onslow Co. Tax Collector Attn: Manager or Agent 39 Tallman St. Jacksonville, NC 28540	Onslow Co. Tax Collector Attn: Manager or Agent 39 Tallman St. Jacksonville, NC 28540			9,882.29
Padgett's Landscaping Attn: Manager or Agent 832 William Gurganus Rd Maple Hill, NC 28454	Padgett's Landscaping Attn: Manager or Agent 832 William Gurganus Rd Maple Hill, NC 28454			4,700.00

	cial Form 4) (12/07) - Cont.			
In re	Oyster Landing, LLC		Case No.	
		Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Port City Consulting Engineers Attn: Manager or Agent 6216 Stonebridge Rd Wilmington, NC 28409	Port City Consulting Engineers Attn: Manager or Agent 6216 Stonebridge Rd Wilmington, NC 28409			2,093.50
Watson Insurance Attn: Manager or Agent PO Box 879 Gastonia, NC 28053-0879	Watson Insurance Attn: Manager or Agent PO Box 879 Gastonia, NC 28053-0879			474.08

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 8, 2013	Signature	/s/ Jon T. Vincent
		Jon T. Vincent
		Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Eastern District of North Carolina

In re Oyster Landing, LLC		Case No.	
	Debtor(s)	Chapter	11
VERIFICAT	ION OF CREDITOR	MATRIX	
V EMITE/11	ion of enebitor	1417 1 1417 1	
I, the Manager of the corporation named as the debtor	in this case, hereby verify that the	he attached list of	creditors is true and correct to
-,			
the best of my knowledge.			
Date: March 8, 2013	/s/ Jon T. Vincent		
	Jon T. Vincent/Manager		
	Signer/Title		

OYSTER LANDING, LLC GEORGE MASON OLIVER SECRETARY OF TREASURY OYSTER LANDING, LLC GEORGE MASON OLIVER
1508 MILITARY CUTOFF ROAD, SUITE 302 IVER FRIESEN CHEEK, PLLC
WILMINGTON NC 38403 ATTN: MANAGING AGENT WILMINGTON, NC 28403 PO BOX 1548 1500 PENNSYLVANIA AVE NW NEW BERN, NC 28563 WASHINGTON, DC 20220 UNITED STATES ATTORNEY INTERNAL REVENUE SERVICE US SECURITIES & EXCHANGE 310 NEW BERN AVENUE ATTN: MANAGER OR AGENT PO BOX 7346 FEDERAL BLDG SUITE 800 PHILADELPHIA, PA 19101-7346 950 E. PACES FERRY RD., NE S90 RALEIGH, NC 27601-1461 ATLANTA, GA 30326-1382 NC DEPT OF COMMERCE NC DEPT OF REVENUE ARRIS CONSTRUCTION SERVICE DIVISION OF EMPLOYMENT SECURITY ATTN: MANAGING AGENT ATTN: MANAGER OR AGENT PO BOX 25000 PO BOX 26504 57 BYRNES LANE RALEIGH, NC 27611 RALEIGH, NC 27640 EATONTOWN, NJ 07724 B H B S CORPORATION B&K COASTAL, LLC ATTN: MANAGER OR AGENT ATTN: MANAGER OR AGENT BRUNSWICK PROPERTIES, LLC ATTN: MANAGER OR AGENT 1910 ROSS MILL ROAD PO BOX 2101 1508 MILITARY CUTOFF RD STE 30 HENDERSON, NC 27537 WILMINGTON, NC 28402 WILMINGTON, NC 28403 CBHF ENGINEERS, PLLC ATTN: MANAGER OR AGENT CAPE FEAR PAVING, LLC ATTN: MANAGER OR AGENT FIRST BANK ATTN: OFFICER, MG AGT OR AG PO BOX 2101 3808 PARK AVE. 201 MARKET STREET WILMINGTON, NC 28402 WILMINGTON, NC 28403 WILMNGTON, NC GULF STREAM FOODS OF NC ATTN: MANAGER OR AGENT HORNE CPA, LLC **HUNTON & WILLIAMS** ATTN: MANAGER OR AGENT ATTN: MANAGER OR AGENT 1508 MILITARY CUTOFF RD STE302 11259 OLD 63 SOUTH PO BOX 109 WILMINGTON, NC 28403 LUCEDALE, MS 39452 RALEIGH, NC 27602 JAMES W. HOLLAND, P.E. ATTN: MANAGER OR AGENT JANET HUTH JON T. VINCENT, CPA 2312 OCEAN POINT DR. ATTN: MANAGER OR AGENT PO BOX 2928 1508 MILITARY CUTOFF RD STE3 WILMINGTON, NC 28405 HOLLY RIDGE, NC 28445 WILMINGTON, NC 28403 JTV MANAGEMENT MACDONALD LAW FIRM MICHAEL UNDERWOOD & ASSO ATTN: MANAGER OR AGENT ATTN: MANAGER OR AGENT ATTN: MANAGER OR AGENT 1508 MILITARY CUTOFF RD, STE 302 1508 MILITARY CUTOFF RD STE 102 102 CINEMA DR. STE A

ONSLOW CO. TAX COLLECTOR ATTN: MANAGER OR AGENT 39 TALLMAN ST. JACKSONVILLE, NC 28540

WILMINGTON, NC 28403

PADGETT'S LANDSCAPING ATTN: MANAGER OR AGENT 832 WILLIAM GURGANUS RD MAPLE HILL, NC 28454

WILMINGTON, NC 28403

PORT CITY CONSULTING ENGIN ATTN: MANAGER OR AGENT 6216 STONEBRIDGE RD WILMINGTON, NC 28409

WILMINGTON, NC 28403

KEITH & TERESA STARK PO BOX 2101 WILMINGTON, NC 28402 SUNSET, LLC ATTN: MANAGER OR AGENT 1508 MILITARY CUTOFF RD STE302 WILMINGTON, NC 28402

JON & DENISE VINCENT 1508 MILITARY CUTOFF RD STE3 WILMINGTON, NC 28403

WATSON INSURANCE ATTN: MANAGER OR AGENT PO BOX 879 GASTONIA, NC 28053-0879