BI (Official F	VIII 1 // V/4		United Easter		Bankı ict of N						Voluntary	Petition
Name of Del				, Middle):			Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  FDBA Molar Holdings, LLC					All Of (include)	her Names de married,	used by the J maiden, and	Joint Debtor trade names	in the last 8 years ):			
Last four digi (if more than one, 56-22015	state all)	Sec. or Indi	vidual-Taxpa	ayer I.D. (	ITIN)/Com	plete EIN	Last for	our digits o	f Soc. Sec. or	r Individual-T	Гахрауег I.D. (ITIN) N	o./Complete EIN
Street Addres 4405 Jun Wilmingt	ss of Debto	*		and State)	:	ZIP Code		Address of	Joint Debtor	(No. and Str	reet, City, and State):	ZIP Code
						28412						ZII Code
County of Re New Han		of the Prin	cipal Place o	f Business	S:		Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Addr	ress of Deb	tor (if diffe	rent from str	eet addres	ss):		Mailir	ng Address	of Joint Debt	tor (if differen	nt from street address):	
					Г	ZIP Code	<u>:</u>					ZIP Code
Location of P (if different fr	Principal As from street a	ssets of Bus address abo	siness Debtor ove):	•	<b>-</b>		•					
Œ		Debtor	1 )			of Business	8				otcy Code Under Whi	ch
(Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Clearing Bank  (Check one ☐ Health Care Busine ☐ Single Asset Real E in 11 U.S.C. § 101 ☐ Railroad ☐ Stockbroker ☐ Commodity Broker			siness eal Estate as 101 (51B)	s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ CI of ☐ CI	led (Check one box) hapter 15 Petition for F a Foreign Main Proce hapter 15 Petition for F a Foreign Nonmain Pr	eding Recognition			
Country of del Each country i by, regarding,	btor's center	oreign procee	eding	unde	Tax-Exe (Check box for is a tax-exer Title 26 of	the United S	le) zation tates	defined "incurr	are primarily co d in 11 U.S.C. § red by an indivi- onal, family, or	(Check onsumer debts, § 101(8) as idual primarily	busin	s are primarily ess debts.
	Fil	ing Fee (C	heck one box		e (the Interna			a perso		ter 11 Debte	•	
debtor is up Form 3A.  Filing Fee	Fee attached to be paid in ed application nable to pay	installments on for the cou fee except in	(applicable to urt's considerat installments.	individual ion certifyi Rule 1006( 7 individu	ng that the (b). See Office als only). Mu	ial Check  Check  Check  B. Check	Debtor is not if: Debtor's agg are less than all applicable A plan is bein Acceptances	a small busing regate nonco \$2,490,925 (each boxes: no filed with of the plan w	debtor as defir ness debtor as c entingent liquida amount subject this petition.	ned in 11 U.S.0 defined in 11 U ated debts (except to adjustment		ee years thereafter).
Statistical/Ac  ■ Debtor es  □ Debtor es there will	stimates tha	t funds will t, after any	be available	erty is ex	cluded and	administrat		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
Estimated Nu	imber of Ci 50- 99	reditors  100- 199	□ 200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated As:  \$0 to \$50,000	sets \$50,001 to \$100,000	\$100,001 to \$500,000		\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
Estimated Lia  So to \$50,000	abilities  \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

Case 13-02708-8-SWH Doc 1 Filed 04/26/13 Entered 04/26/13 10:18:41 Page 2 of 8

B1 (Official For	m 1)(04/13)		Page 2
Voluntary	y Petition	Name of Debtor(s):  C. Clayton Walker, II	II. D.D. S., P.A.
(This page mu	st be completed and filed in every case)		, -,
	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two,	attach additional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Per	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If	more than one, attach additional sheet)
Name of Debto - <b>None</b> -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A	(To be completed if debton is a	Exhibit B
forms 10K as pursuant to S and is reques	leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)  A is attached and made a part of this petition.	I, the attorney for the petition have informed the petitioner 12, or 13 of title 11, United	n individual whose debts are primarily consumer debts.) oner named in the foregoing petition, declare that I r that [he or she] may proceed under chapter 7, 11, States Code, and have explained the relief available outlier certify that I delivered to the debtor the notice (b).
L'Almont	A is attached and made a part of this petition.	Signature of Attorney for	r Debtor(s) (Date)
	Feb	<u>l</u> ibit C	
	r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.		identifiable harm to public health or safety?
☐ Exhibit I	eted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.	
	Information Regardin	ng the Debtor - Venue	
_	(Check any ap	-	
	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or princ a longer part of such 180 da	sipal assets in this District for 180 sys than in any other District.
	There is a bankruptcy case concerning debtor's affiliate, go	eneral partner, or partnership	pending in this District.
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	in the United States but is a	defendant in an action or
	Certification by a Debtor Who Reside (Check all app		al Property
	Landlord has a judgment against the debtor for possession		c checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment		
	Debtor has included with this petition the deposit with the after the filing of the petition.	court of any rent that would	become due during the 30-day period
l 🗆	Debtor certifies that he/she has served the Landlord with the	his certification, (11 U.S.C. 8	§ 362(1)).

B1 (Official Form 1)(04/13) Page 3

## **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

 $\mathbf{X}$ 

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

## Signature of Attorney\*

### X /s/ George Mason Oliver

Signature of Attorney for Debtor(s)

#### George Mason Oliver 26587

Printed Name of Attorney for Debtor(s)

#### Oliver Friesen Cheek, PLLC

Firm Name

PO Box 1548 New Bern, NC 28563

Address

252-633-1930 Fax: 252-633-1950

Telephone Number

April 26, 2013

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

## **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## √ /s/ C. Clayton Walker, III, D.D.S.

Signature of Authorized Individual

## C. Clayton Walker, III, D.D.S.

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

April 26, 2013

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

7	v
2	١

Signature of Foreign Representative

C. Clayton Walker, III, D.D. S., P.A.

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

<b>T</b>
v

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

**B4** (Official Form 4) (12/07)

## **United States Bankruptcy Court** Eastern District of North Carolina

In re	C. Clayton Walker, III, D.D. S., P.A.		Case No.	
		Debtor(s)	Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
BB&T Attn: Officer, Mg Agt or Agt PO Box 1727 Wilmington, NC 28402	BB&T Attn: Officer, Mg Agt or Agt PO Box 1727 Wilmington, NC 28402	Dental office located at 405 Junction Park Drive, Wilmington, NC		127,849.27 (573,400.00 secured) (626,095.59 senior lien)
BB&T Attn: Officer, Mg Agt or Agt PO Box 1727 Wilmington, NC 28402	BB&T Attn: Officer, Mg Agt or Agt PO Box 1727 Wilmington, NC 28402	Dental office located at 405 Junction Park Drive, Wilmington, NC		626,095.59 (573,400.00 secured)
BB&T Attn: Officer, Mg Agt or Agent 115 N 3rd St Wilmington, NC 28401	BB&T Attn: Officer, Mg Agt or Agent 115 N 3rd St Wilmington, NC 28401			40,023.05
BB&T Attn: Officer, Mg Agt or Agt PO Box 1727 Wilmington, NC 28402	BB&T Attn: Officer, Mg Agt or Agt PO Box 1727 Wilmington, NC 28402	Dental office located at 405 Junction Park Drive, Wilmington, NC		27,476.38 (573,400.00 secured) (753,944.86 senior lien)
Benco Dental Attn: Manager or Agent PO Box 491 Pittston, PA 18640	Benco Dental Attn: Manager or Agent PO Box 491 Pittston, PA 18640			1,635.76
Dermatec Direct Attn: Manager or Agent 4430 E. Adamo Dr St 306 Tampa, FL 33605	Dermatec Direct Attn: Manager or Agent 4430 E. Adamo Dr St 306 Tampa, FL 33605			130.00
Henry Schein, Inc. Attn: Manager or Agent 135 Duryea Rd Melville, NY 11747	Henry Schein, Inc. Attn: Manager or Agent 135 Duryea Rd Melville, NY 11747			2,815.46
Morgan & Carter, PLLC Attn: Manager or Agent 602 Market Street Wilmington, NC 28401	Morgan & Carter, PLLC Attn: Manager or Agent 602 Market Street Wilmington, NC 28401			1,141.00

B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	C. Clayton Walker, III, D.D. S., P.A.	Case No.	
	Debtor(s)		

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
NC Dept Of Commerce Division of Employment Security PO Box 25903 Raleigh, NC 27611	NC Dept Of Commerce Division of Employment Security PO Box 25903 Raleigh, NC 27611			361.25
NC Dept of Revenue Attn: Managing Agent PO Box 25000 Raleigh, NC 27640	NC Dept of Revenue Attn: Managing Agent PO Box 25000 Raleigh, NC 27640			6,006.37
NewBridge Bank Attn: Officer, Mg Agt or Agent PO Box 867 Lexington, NC 27293	NewBridge Bank Attn: Officer, Mg Agt or Agent PO Box 867 Lexington, NC 27293	Dell Vostra Computers & Dexis platinum Sensor Upgrade		16,872.99 (3,735.00 secured)

B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	C. Clayton Walker, III, D.D. S., P.A.	Case No.	
	Debtor(s)		

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	April 26, 2013	Signature	/s/ C. Clayton Walker, III, D.D.S.
		_	C. Clayton Walker, III, D.D.S.
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

# United States Bankruptcy Court Eastern District of North Carolina

In re	C. Clayton Walker, III, D.D. S., P.A.		Case No.	
_		Debtor(s)	Chapter	11
	VEDIEICAT	ION OF CREDITOR N	MATDIV	
	VERIFICAT	ION OF CREDITOR	VIA I KIA	
I, the Pre	esident of the corporation named as the debto	or in this case, hereby verify that the	ne attached list of	f creditors is true and correct
to the be	est of my knowledge.			
Date:	April 26, 2013	/s/ C. Clayton Walker, III, D.D.S	•	
		C. Clayton Walker, III, D.D.S./Pr	resident	
		Signer/Title		

C. CLAYTON WALKER, III, D.D. S., P.AGEORGE MASON OLIVER

4405 JUNCTION PARK DRIVE

OLIVER FRIESEN CHEEK, PLLC

WILMINGTON. NC 28412

PO BOX 1548

SECRETARY OF TREASURY

ATTN: MANAGING AGENT

1500 PENNSYLVANIA AVE NV

1500 PENNSYLVANIA AVE NW WASHINGTON, DC 20220

NEW BERN, NC 28563

UNITED STATES ATTORNEY 310 NEW BERN AVENUE FEDERAL BLDG SUITE 800 RALEIGH, NC 27601-1461

INTERNAL REVENUE SERVICE US SECURITIES & EXCHANGE PO BOX 7346

PHILADELPHIA, PA 19101-7346

ATTN: MANAGER OR AGENT 950 E. PACES FERRY RD., NE S90

ATLANTA, GA 30326-1382

NC DEPT OF COMMERCE

DIVISION OF EMPLOYMENT SECURITY ATTN: MANAGING AGENT

PO BOX 26504 RALEIGH, NC 27611

NC DEPT OF REVENUE

PO BOX 25000 RALEIGH, NC 27640 BB&T

ATTN: OFFICER, MG AGT OR AG PO BOX 1727

WILMINGTON, NC 28402

BB&T

ATTN: OFFICER, MG AGT OR AGENT ATTN: JACK HAYES

115 N 3RD ST

WILMINGTON, NC 28401

BB&T

PO BOX 1847

WILSON, NC 27894

BENCO DENTAL

ATTN: MANAGER OR AGENT

PO BOX 491

PITTSTON, PA 18640

DERMATEC DIRECT

ATTN: MANAGER OR AGENT 4430 E. ADAMO DR ST 306

TAMPA, FL 33605

DAVID J. HAIDT

ATTY CLAY & LIZ WALKER

PO BOX 1544

NEW BERN, NC 28563

HENRY SCHEIN, INC.

ATTN: MANAGER OR AGENT 135 DURYEA RD MELVILLE, NY 11747

JAMES W. LATSHAW ATTY FOR BB&T

16 N 5TH AVE WILMINGTON, NC 28401 MORGAN & CARTER, PLLC
ATTN: MANAGER OR AGENT
602 MARKET STREET

NC DEPT OF COMMERCE
DIVISION OF EMPLOYMENT SECU
PO BOX 25903

MORGAN & CARTER, PLLC

WILMINGTON, NC 28401

RALEIGH, NC 27611

NEW HANOVER CO. TAX

230 GOVERNMENT CNTR DR STE190 PO BOX 867

WILMINGTON, NC 28403

NEWBRIDGE BANK

LEXINGTON, NC 27293

CHARLES & LIZ WALKER ATTN: MANAGER OR AGENT ATTN: OFFICER, MG AGT OR AGENT 585 TRAILS END ROAD WILMINGTON, NC 28409