

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Eastern District of North Carolina**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Evergreen Behavioral Management, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): FDBA Evergreen Properties of Whiteville, LLC; FDBA Evergreen Properties of Wilmington, LLC; FDBA Evergreen Properties of Fayetteville, LLC; DBA Horizon Home Care	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 56-2058782	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1409 Pinckney Street Whiteville, NC ZIP Code 28472	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Columbus	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P.O. Box 425 Whiteville, NC ZIP Code 28472	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input checked="" type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Evergreen Behavioral Management, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Evergreen Behavioral Management, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Jason L. Hendren / Rebecca F. Redwine</u> Signature of Attorney for Debtor(s)</p> <p><u>Jason L. Hendren / Rebecca F. Redwine 26869 / 37012</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Hendren & Malone, PLLC</u> Firm Name</p> <p>4600 Marriott Drive Suite 150 Raleigh, NC 27612</p> <p>_____ Address</p> <p style="text-align: right;">Email: jhendren@hendrenmalone.com</p> <p><u>(919) 573-1422 Fax: (919) 420-0475</u> Telephone Number</p> <p><u>August 16, 2013</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Ginger Gore</u> Signature of Authorized Individual</p> <p><u>Ginger Gore</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>August 16, 2013</u> Date</p>	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of North Carolina

In re Evergreen Behavioral Management, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326	Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326	Federal Tax Lien for 2010 and 2011 1120 and 941 taxes- Evergreen Behavioral Management, Inc.		772,530.95
Byrd Family, LLC of Lake Waccamaw Attn: Managing Agent 1941 Giles Byrd Road Hallsboro, NC 28442	Byrd Family, LLC of Lake Waccamaw Attn: Managing Agent 1941 Giles Byrd Road Hallsboro, NC 28442	1911 17th Street, Wilmington 1409 Pinckney Street, Whiteville 4276 Legend Avenue, Fayetteville 2 tracts Pinckney & Richardson St	Disputed	1,200,000.00 (440,500.00 secured)
Employment Security Commission P.O. Box 26504 Raleigh, NC 27611-6504	Employment Security Commission P.O. Box 26504 Raleigh, NC 27611-6504	taxes owed		272,476.55
Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326	Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326	Federal Tax Lien for 2010 and 2011 940 and 941 taxes- Evergreen Behavioral Management, Inc.		174,656.06
NC Department of Revenue Attn: Managing Agent P.O. Box 25000 Raleigh, NC 27640	NC Department of Revenue Attn: Managing Agent P.O. Box 25000 Raleigh, NC 27640	taxes owed		31,690.46
Deltacom Attn: Managing Agent P.O. Box 2252 Birmingham, AL 35246	Deltacom Attn: Managing Agent P.O. Box 2252 Birmingham, AL 35246	business debt		24,472.68

B4 (Official Form 4) (12/07) - Cont.

In re **Evergreen Behavioral Management, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326	Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326	Federal Tax Lien for 2011 quarter 940 taxes- Evergreen Behavioral Management, Inc.		17,756.37
S. Preston Douglas & Associates LLP Attn: Managing Agent P.O. Box 860 Whiteville, NC 28472	S. Preston Douglas & Associates LLP Attn: Managing Agent P.O. Box 860 Whiteville, NC 28472	business debt		13,495.00
Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265	Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265	2013 Ford F-150 VIN: 1FTFW1ETODFB33 958		40,680.00 (30,125.00 secured)
Allscripts Attn: Managing Agent 24630 Network Place Chicago, IL 60673	Allscripts Attn: Managing Agent 24630 Network Place Chicago, IL 60673	business debt		10,008.48
Wright Express Attn: Managing Agent P.O. Box 6293 Carol Stream, IL 60197	Wright Express Attn: Managing Agent P.O. Box 6293 Carol Stream, IL 60197	business debt		9,810.38
Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326	Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326	Federal Tax Lien for 2009 and 2012 taxes- Evergreen Behavioral Management, Inc.		9,761.42
Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265	Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265	2013 Ford Transit Connect VIN: NM0LS6BN0DT167 978		31,318.65 (22,670.00 secured)
Accident Fund Insurance Co. Attn: Managing Agent P.O. Box 77000 Dept 77125 Detroit, MI 48277	Accident Fund Insurance Co. Attn: Managing Agent P.O. Box 77000 Dept 77125 Detroit, MI 48277	business debt		8,160.18
First Insurance Funding Attn: Managing Agent P.O. Box 3604 Northbrook, IL 60065	First Insurance Funding Attn: Managing Agent P.O. Box 3604 Northbrook, IL 60065	business debt		7,896.31
Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265	Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265	2013 Ford F150 VIN: 1FTFW1EF6DFB72 757		33,626.92 (25,900.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re **Evergreen Behavioral Management, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Ally Bank Attn: Managing Agent P.O. Box 8132 Cockeysville, MD 21030	Ally Bank Attn: Managing Agent P.O. Box 8132 Cockeysville, MD 21030	2013 Chevrolet Malibu VIN: 1G11C5SAXDF152 216		22,277.50 (14,800.00 secured)
17th Street Medical Park COA Attn: Managing Agent 1051 Military Cutoff Road Suite 200 Wilmington, NC 28405	17th Street Medical Park COA Attn: Managing Agent 1051 Military Cutoff Road Suite 200 Wilmington, NC 28405	business debt		5,697.30
Ally Bank Attn: Managing Agent P.O. Box 8132 Cockeysville, MD 21030	Ally Bank Attn: Managing Agent P.O. Box 8132 Cockeysville, MD 21030	2013 Chevrolet Malibu VIN: 1G11D5RR2DF1017 06		23,265.40 (17,600.00 secured)
Columbus County Tax Office Attn: Managing Agent 125 Washington Street, Suite A Whiteville, NC 28472	Columbus County Tax Office Attn: Managing Agent 125 Washington Street, Suite A Whiteville, NC 28472	taxes		5,481.94

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 16, 2013Signature /s/ Ginger Gore**Ginger Gore
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Evergreen Behavioral Management, Inc.,
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,187,403.00		
B - Personal Property	Yes	6	2,721,828.03		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	5		3,299,277.02	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		1,284,424.38	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	10		224,514.84	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		30			
Total Assets			4,909,231.03		
Total Liabilities				4,808,216.24	

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Evergreen Behavioral Management, Inc.,
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Evergreen Behavioral Management, Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
1409 Pinckney Street Whiteville, NC (tax value shown)	Fee simple	-	404,900.00	0.00
1911 17th Street Wilmington, NC two units (tax value shown)	Fee simple	-	756,800.00	2,940,000.00
4276 Legend Avenue Fayetteville, NC (tax value shown)	Fee simple	-	990,103.00	2,940,000.00
2 tracts located at Pinckney & Richardson Streets Whiteville, NC (tax value shown)	Fee simple	-	35,600.00	1,200,000.00

Sub-Total > **2,187,403.00** (Total of this page)
 Total > **2,187,403.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Evergreen Behavioral Management, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash	-	0.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account BB&T #6613	-	298,817.79
		Horizon Checking Account BB&T #7415	-	29,010.13
		Certificate of Deposit #0786 (pledged as collateral to First Community Bank)	-	47,083.03
		Insurance Account BB&T #3297	-	5,598.14
		Adult Care Home Account BB&T #0567	-	2,981.76
		Reserve Account BB&T #7919	-	15,302.34
		Insurance Checking Account # 9954 First Community Bank	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
			Sub-Total >	398,793.19
			(Total of this page)	

5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable	-	1,827,853.53
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

Sub-Total > **1,827,853.53**
 (Total of this page)

Sheet 1 of 5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Multiple licenses to operate mental health facilities (one license per location)	-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2010 Ford E350 VIN: 1FBNE3BL2ADA55077	-	12,600.00
		2010 Ford E350 VIN: 1FBNE3BLXADA88859	-	12,600.00
		2010 Ford E350 VIN: 1FBNE3BL8ADA66777	-	12,600.00
		2012 Ford Econoline 3 VIN: 1FBNE3BL4CDA77780	-	16,200.00
		2012 Ford Econoline 3 VIN: 1FBNE3BL7CDA77286	-	17,300.00
		2013 Ford Focus VIN: 1FADP3F22DL142836	-	12,600.00
		2013 Lincoln Navigator VIN: 5LMJJ2H54DEL07105	-	47,900.00
			Sub-Total >	131,800.00
			(Total of this page)	

Sheet 2 of 5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc., Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		2013 GMC Terrain VIN: 2GKALUEK5D6345605	-	24,400.00
		2012 Ford E350 VIN: 1FBNE3BL6CDB00055	-	17,500.00
		2013 Ford F150 VIN: 1FTFW1EF6DFB72757	-	25,900.00
		2012 Ford Transit Connect VIN: NM0LS7CN3CT120270	-	20,600.00
		2003 Ford Winstar VIN: 2FMZA50403BA90284	-	3,200.00
		2005 Ford E150 VIN: 1FMRE11L95HB13022	-	7,300.00
		2006 Ford E250 VIN: 1FTNE24L46HB39288	-	4,500.00
		2013 Ford F-150 VIN: 1FTFW1ETODFB33958	-	30,125.00
		2013 Chevrolet Malibu VIN: 1G11C5SAXDF152216	-	14,800.00
		2009 Ford E250 VIN: 1FBNE31L89DA56506	-	10,100.00
		2013 Chevrolet Malibu VIN: 1G11D5RR2DF101706	-	17,600.00
		2004 Wells Cargo Trailer VIN: 1W4200F2X430S0B876	-	5,000.00
		2013 Ford Transit Connect VIN: NM0LS6BN0DT167978	-	22,670.00
		2013 Chevrolet Malibu VIN: 1G11D5RR7DF108814	-	22,129.31

- 26. Boats, motors, and accessories.
- 27. Aircraft and accessories.

Sub-Total > **225,824.31**
(Total of this page)

Sheet 3 of 5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc., Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON NE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
28. Office equipment, furnishings, and supplies.		Fayetteville location: (fifteen (15) computers, timeclock monitor, twenty-six (26) telephones, credit card machine, check scanner, polycom, desks, chairs, bookshelves, three (3) copiers, file cabinets, printer, and shredder)	-	31,486.00
		Whiteville location: (fifteen (15) computers, timeclock monitor, two (2) telephones, sixty-six (66) wireless phones, credit card machine, check scanner, polycom, air compressor, projection screen, bookshelves, Kodac digital camera, desks, chairs, tables, three (3) copiers, dvd player, fourteen (14) printers, scanner, shredder, tv, and sofas)	-	42,806.00
		Wilmington location: (twenty-two (22) computers, seven (7) servers, two timeclock monitors, thirty-five (35) phones, credit card machine, check scanners, polycom, booksheves, chairs, desks, two copier, cabinets, five (5) printers, scles, scanner, and tv)	-	30,782.00
		Laurinburg location: (seven (7) computers, timeclock monitor, fourteen (14) telephones, credit card machine, check scanner, polycom, bookshelves, chairs, desks, two (2) copiers, filing cabinets, three (3) printers, and tv)	-	15,754.00
		Cardinal House: (five (5) beds, cabinets, chairs, dryer, dressers, tables, fax machine, freexer, loveseat, oven, microwave, refrigerator, tv, washing machine, sofa)	-	4,327.00
		Murchinson House: (four (4) beds, cabinets, charis, dryer, desks, dressers, DVD player, loveseat, pool table, sofas, two (2) tv, washing machine)	-	7,759.00
		Brenton House: (five (5) beds, cabinets, dryer, desk, dishwasher, DVD player, dressers, refrigerator, security system, stove, table, tv, washing machine)	-	4,643.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
Sub-Total >				137,557.00
(Total of this page)				

Sheet 4 of 5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc., Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	2,721,828.03

(Report also on Summary of Schedules)

Sheet 5 of 5 continuation sheets attached to the Schedule of Personal Property

Rev. 12/2009

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINAIN THE MATTER OF:
Evergreen Behavioral Management, Inc.
Debtor(s).

CASE NUMBER:

SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, **Ginger Gore**, claim the following property as exempt pursuant to 11 U.S.C. § 522 and the laws of the State of North Carolina, and nonbankruptcy Federal law: **(Attach additional sheets if necessary)**.

1. NCGS 1C-1601(a)(1) (NC Const., Article X, Section 2) REAL OR PERSONAL PROPERTY USED AS A RESIDENCE OR BURIAL PLOT (The exemption is not to exceed \$35,000; however, an unmarried debtor who is 65 years of age or older is entitled to retain an aggregate interest in the property not to exceed \$60,000 in value so long as the property was previously owned by the debtor as a tenant by the entireties or as a joint tenant with rights of survivorship and the former co-owner of the property is deceased, in which case the debtor must specify his/her age and the name of the former co-owner, if a child use initials only, of the property below).

Description of Property and Address	Market Value	Owner (H)Husband (W)Wife (J)Joint	Mortgage Holder or Lien Holder	Amount of Mortgage or Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(1)
-NONE-						

Debtor's Age: _____
Name of former co-owner: _____**VALUE OF REAL ESTATE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(1): \$ 0.00**

2. NCGS 1C-1601(a)(3) MOTOR VEHICLE (The exemption in one vehicle is not to exceed \$3,500).

Model, Year Style of Auto	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(3)
-NONE-						

VALUE OF MOTOR VEHICLE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(3): \$ 0.003. NCGS 1C-1601(a)(4) (NC Const., Article X, Section 1) PERSONAL OR HOUSEHOLD GOODS (The debtor's aggregate interest is not to exceed \$5,000 plus \$1,000 for each dependent of the debtor, not to exceed \$4,000 total for dependents). The number of dependents for exemption purposes is 0.

Description of Property	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Claimed as Exempt Pursuant to NCGS 1C-1601(a)(4)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(4): \$ 0.00

4. NCGS 1C-1601(a)(5) TOOLS OF TRADE (The debtor's aggregate interest is not to exceed \$2,000 in value).

Description	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(5)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(5): \$ 0.00

5. NCGS 1C-1601(a)(6) LIFE INSURANCE (NC Const., Article X, Section 5).

Description\Insured\Last Four Digits of Policy Number\Beneficiary(if child, initials only)	Cash Value
-NONE-	

6. NCGS 1C-1601(a)(7) PROFESSIONALLY PRESCRIBED HEALTH AIDS (For Debtor or Debtor's Dependents, no limit on value).

Description
-NONE-

7. NCGS 1C-1601(a)(8) COMPENSATION FOR PERSONAL INJURY, INCLUDING COMPENSATION FROM PRIVATE DISABILITY POLICIES OR ANNUITIES, OR COMPENSATION FOR DEATH OF A PERSON UPON WHOM THE DEBTOR WAS DEPENDENT FOR SUPPORT. COMPENSATION NOT EXEMPT FROM RELATED LEGAL, HEALTH OR FUNERAL EXPENSE.

Description AND Source of Compensation, Including Name (If child, initials only) & Last Four Digits of Account Number of any Disability Policy/Annuity
-NONE-

8. NCGS 1C-1601(a)(2) ANY PROPERTY (Debtor's aggregate interest in any property is not to exceed \$5,000 in value of any unused exemption amount to which the debtor is entitled under NCGS 1C-1601(a)(1)).

Description of Property and Address	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(2)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(2): \$ 0.00

9. NCGS 1C-1601(a)(9) and 11 U.S.C. § 522 INDIVIDUAL RETIREMENT PLANS & RETIREMENT FUNDS, as defined in the Internal Revenue Code, and any plan treated in the same manner as an individual retirement plan, including individual retirement accounts and Roth retirement accounts as described in §§ 408(a) and 408A of the Internal Revenue Code, individual retirement annuities as described in § 408(b) of the Internal Revenue Code, accounts established as part of a trust described in § 408(c) of the Internal Revenue Code, and funds in an account exempt from taxation under § 401, 403, 408, 408A, 414, 457, or 510(a) of the Internal Revenue Code. For purposes of this subdivision, "Internal Revenue Code" means Code as defined in G.S. 105-228.90.

Type of Account\Location of Account\Last Four Digits of Account Number
-NONE-

10. NCGS 1C-1601(a)(10) FUNDS IN A COLLEGE SAVINGS PLAN, as qualified under § 529 of the Internal Revenue Code, and that are not otherwise excluded from the estate pursuant to 11 U.S.C. §§ 541(b)(5)-(6), (e), not to exceed a cumulative limit of \$25,000. If funds were placed in a college savings plan within the 12 months prior to filing, the contributions must have been made in the ordinary course of the debtor's financial affairs and must have been consistent with the debtor's past pattern of contributions. The exemption applies to funds for a child of the debtor that will actually be used for the child's college or university expenses.

College Savings Plan\Last Four Digits of Account Number\Value\Initials of Child Beneficiary
-NONE-

11. NCGS 1C-1601(a)(11) RETIREMENT BENEFITS UNDER THE RETIREMENT PLANS OF OTHER STATES AND GOVERNMENTAL UNITS OF OTHER STATES (The debtor's interest is exempt only to the extent that these benefits are exempt under the laws of the state or governmental unit under which the benefit plan is established).

Name of Retirement Plan\State Governmental Unit\Last Four Digits of Identifying Number
-NONE-

12. NCGS 1C-1601(a)(12) ALIMONY, SUPPORT, SEPARATE MAINTENANCE, AND CHILD SUPPORT PAYMENTS OR FUNDS THAT HAVE BEEN RECEIVED OR TO WHICH THE DEBTOR IS ENTITLED (The debtor's interest is exempt to the extent the payments or funds are reasonably necessary for the support of the debtor or any dependent of the debtor).

Type of Support\Amount\Location of Funds
-NONE-

13. TENANCY BY THE ENTIRETY. The following property is claimed as exempt pursuant to 11 U.S.C. § 522 and the law of the State of North Carolina pertaining to property held as tenants by the entirety.

Description of Property and Address	Market Value	Lien Holder	Amount of Lien	Net Value
-NONE-				

VALUE CLAIMED AS EXEMPT: \$ 0.00

14. NORTH CAROLINA PENSION FUND EXEMPTIONS

-NONE-	
--------	--

15. OTHER EXEMPTIONS CLAIMED UNDER LAWS OF THE STATE OF NORTH CAROLINA

-NONE-	
--------	--

16. FEDERAL PENSION FUND EXEMPTIONS

-NONE-	
--------	--

17. OTHER EXEMPTIONS CLAIMED UNDER NONBANKRUPTCY FEDERAL LAW

-NONE-	
--------	--

18. RECENT PURCHASES

(a). List tangible personal property purchased by the debtor within ninety (90) days of the filing of the bankruptcy petition.

Description	Market Value	Lien Holder	Amount of Lien	Net Value
-NONE-				

(b). List any tangible personal property from 18(a) that is directly traceable to the liquidation or conversion of property that may be exempt and that was not acquired by transferring or using additional property.

Description of Replacement Property	Description of Property Liquidated or Converted that May Be Exempt

19. The debtor's property is subject to the following claims:

- a. Of the United States or its agencies as provided by federal law.
- b. Of the State of North Carolina or its subdivisions for taxes, appearance bonds or fiduciary bonds;
- c. Of a lien by a laborer for work done and performed for the person claiming the exemption, but only as to the specific property affected.
- d. Of a lien by a mechanic for work done on the premises, but only as to the specific property affected.
- e. For payment of obligations contracted for the purchase of specific real property affected.
- f. For contractual security interests in specific property affected; provided, that the exemptions shall apply to the debtor's household goods notwithstanding any contract for a nonpossessory, nonpurchase money security interest in any such goods.
- g. For statutory liens, on the specific property affected, other than judicial liens.
- h. For child support, alimony or distributive award order pursuant to Chapter 50 of the General Statutes of North Carolina.
- i. For criminal restitution orders docketed as civil judgments pursuant to G.S. 15A-1340.38.
- j. Debts of a kind specified in 11 U.S.C. § 523(a)(1) (certain taxes), (5) (domestic support obligations).
- k. Debts of a kind specified in 11 U.S.C. § 522(c).

Claimant	Nature of Claim	Amount of Claim	Description of Property	Value of Property	Net Value
Ford Credit		5,423.30	2010 Ford E350 VIN: 1FBNE3BL2ADA55077	12,600.00	7,176.70
Ford Credit		4,855.93	2010 Ford E350 VIN: 1FBNE3BL8ADA66777	12,600.00	7,744.07
Ford Credit		5,424.65	2010 Ford E350 VIN: 1FBNE3BLXADA88859	12,600.00	7,175.35
Ford Credit		20,519.64	2012 Ford E350 VIN: 1FBNE3BL6CDB00055	17,500.00	0.00

Claimant	Nature of Claim	Amount of Claim	Description of Property	Value of Property	Net Value
Ford Credit		14,633.28	2012 Ford Econoline 3 VIN: 1FBNE3BL4CDA77780	16,200.00	1,566.72
Ford Credit		14,633.28	2012 Ford Econoline 3 VIN: 1FBNE3BL7CDA77286	17,300.00	2,666.72
Ford Credit		23,792.40	2012 Ford Transit Connect VIN: NM0LS7CN3CT120270	20,600.00	0.00
Ally Bank		22,277.50	2013 Chevrolet Malibu VIN: 1G11C5SAXDF152216	14,800.00	0.00
Ally Bank		23,265.40	2013 Chevrolet Malibu VIN: 1G11D5RR2DF101706	17,600.00	0.00
Ally Bank		22,129.31	2013 Chevrolet Malibu VIN: 1G11D5RR7DF108814	22,129.31	0.00
Ford Credit		40,680.00	2013 Ford F-150 VIN: 1FTFW1ETODFB33958	30,125.00	0.00
Ford Credit		33,626.92	2013 Ford F150 VIN: 1FTFW1EF6DFB72757	25,900.00	0.00
Ford Credit		11,189.56	2013 Ford Focus VIN: 1FADP3F22DL142836	12,600.00	1,410.44
Ford Credit		31,318.65	2013 Ford Transit Connect VIN: NM0LS6BN0DT167978	22,670.00	0.00
Bell & Bell Buick GMC		27,348.00	2013 GMC Terrain VIN: 2GKALUEK5D6345605	24,400.00	0.00
Ford Credit		41,558.56	2013 Lincoln Navigator VIN: 5LMJJ2H54DEL07105	47,900.00	6,341.44

None of the property listed in paragraph 18(a), except qualified replacement property under 18(b), has been included in this claim of exemptions.

None of the claims listed in paragraph 19 is subject to this claim of exemptions.

I declare that to the extent any exemptions I have claimed appear on its face to exceed the amount allowed by the applicable statute, I claim only the maximum amount allowed by statute.

UNSWORN DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF INDIVIDUAL
TO SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, Ginger Gore, declare under penalty of perjury that I have read the foregoing Schedule C-1 - Property Claimed as Exempt, consisting of 4 sheets, and that they are true and correct to the best of my knowledge, information and belief.

Executed on: August 16, 2013

/s/ Ginger Gore
Ginger Gore

Debtor

B6D (Official Form 6D) (12/07)

In re Evergreen Behavioral Management, Inc. Case No. _____
 Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. Ally Bank Attn: Managing Agent P.O. Box 8132 Cockeysville, MD 21030	-	2013 Chevrolet Malibu VIN: 1G11C5SAXDF152216						22,277.50	7,477.50
		Value \$ 14,800.00							
Account No. Ally Bank Attn: Managing Agent P.O. Box 8132 Cockeysville, MD 21030	-	2013 Chevrolet Malibu VIN: 1G11D5RR2DF101706						23,265.40	5,665.40
		Value \$ 17,600.00							
Account No. Ally Bank Attn: Managing Agent P.O. Box 8132 Cockeysville, MD 21030	-	2013 Chevrolet Malibu VIN: 1G11D5RR7DF108814						22,129.31	0.00
		Value \$ 22,129.31							
Account No. Bell & Bell Buick GMC Attn: Managing Agent P.O. Box 701 North Myrtle Beach, SC 29597	-	2013 GMC Terrain VIN: 2GKALUEK5D6345605						27,348.00	2,948.00
		Value \$ 24,400.00							
Subtotal (Total of this page)								95,020.21	16,090.90

4 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc., Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.				8/20/2008					
Byrd Family, LLC of Lake Waccamaw Attn: Managing Agent 1941 Giles Byrd Road Hallsboro, NC 28442		-		Deed of Trust 1911 17th Street, Wilmington 1409 Pinckey Street, Whiteville 4276 Legend Avenue, Fayetteville 2 tracts Pinckney & Richardson St			X		
				Value \$ 440,500.00				1,200,000.00	759,500.00
Account No.				6/2011					
Executive Leasing Attn: Managing Agent P.O. Box 2978 Greenville, NC 27836		-		UCC-1 office equipment per lease- Evergreen Behavioral Management, Inc.					
				Value \$ Unknown				16,600.64	Unknown
Account No.				6/8/2007					
First Community Bank Attn: David Ray 131 Racine Drive, Suite 201 Wilmington, NC 28403		X -		Deed of Trust 1911 17th Street, Wilmington 4276 Legend Avenue, Fayetteville					
				Value \$ 1,746,903.00				500,000.00	0.00
Account No.				3/5/2008					
First Community Bank Attn: David Ray 131 Racine Drive, Suite 201 Wilmington, NC 28403		X -		Deed of Trust 1911 17th Street, Wilmington 4276 Legend Avenue, Fayetteville					
				Value \$ 1,746,903.00				1,240,000.00	0.00
Account No. 0399				2010 Ford E350 VIN: 1FBNE3BL2ADA55077					
Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265		-							
				Value \$ 12,600.00				5,423.30	0.00
Subtotal								2,962,023.94	759,500.00
(Total of this page)									

Sheet 1 of 4 continuation sheets attached to Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc., Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. 0455 Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265	-	2010 Ford E350 VIN: 1FBNE3BLXADA88859						
		Value \$ 12,600.00					5,424.65	0.00
Account No. 0377 Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265	-	2010 Ford E350 VIN: 1FBNE3BL8ADA66777						
		Value \$ 12,600.00					4,855.93	0.00
Account No. 9753 Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265	-	2012 Ford Econoline 3 VIN: 1FBNE3BL4CDA77780						
		Value \$ 16,200.00					14,633.28	0.00
Account No. 9809 Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265	-	2012 Ford Econoline 3 VIN: 1FBNE3BL7CDA77286						
		Value \$ 17,300.00					14,633.28	0.00
Account No. 9655 Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265	-	2013 Ford Focus VIN: 1FADP3F22DL142836						
		Value \$ 12,600.00					11,189.56	0.00
Subtotal (Total of this page)							50,736.70	0.00

Sheet 2 of 4 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc., Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			2013 Lincoln Navigator VIN: 5LMJJ2H54DEL07105					
Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265	-							
			Value \$ 47,900.00				41,558.56	0.00
Account No.			2012 Ford E350 VIN: 1FBNE3BL6CDB00055					
Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265	-							
			Value \$ 17,500.00				20,519.64	3,019.64
Account No.			2013 Ford F150 VIN: 1FTFW1EF6DFB72757					
Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265	-							
			Value \$ 25,900.00				33,626.92	7,726.92
Account No.			2012 Ford Transit Connect VIN: NM0LS7CN3CT120270					
Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265	-							
			Value \$ 20,600.00				23,792.40	3,192.40
Account No.			2013 Ford F-150 VIN: 1FTFW1ETODFB33958					
Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265	-							
			Value \$ 30,125.00				40,680.00	10,555.00
Subtotal							160,177.52	24,493.96
(Total of this page)								

Sheet **3** of **4** continuation sheets attached to Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc.,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.	-	2013 Ford Transit Connect VIN: NM0LS6BN0DT167978						
Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265								
		Value \$					31,318.65	8,648.65
Account No.								
		Value \$						
Account No.								
		Value \$						
Account No.								
		Value \$						
Subtotal (Total of this page)							31,318.65	8,648.65
Total (Report on Summary of Schedules)							3,299,277.02	808,733.51

Sheet **4** of **4** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6E (Official Form 6E) (4/13)

In re Evergreen Behavioral Management, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re Evergreen Behavioral Management, Inc., Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Columbus County Tax Office Attn: Managing Agent 125 Washington Street, Suite A Whiteville, NC 28472	-	-	taxes				5,481.94	0.00 5,481.94
Account No. Cumberland County Tax Admin Attn: Managing Agent or Officer P.O. Box 449 Fayetteville, NC 28301	-	-	For Notice Purposes Only				Unknown	Unknown Unknown
Account No. Employment Security Commission P.O. Box 26504 Raleigh, NC 27611-6504	-	-	taxes owed				272,476.55	0.00 272,476.55
Account No. 8312 Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326	-	-	5/15/2012 Federal Tax Lien for 2010 and 2011 1120 and 941 taxes- Evergreen Behavioral Management, Inc.				772,530.95	0.00 772,530.95
Account No. 0812 Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326	-	-	6/12/2012 Federal Tax Lien for 2010 and 2011 940 and 941 taxes- Evergreen Behavioral Management, Inc.				174,656.06	0.00 174,656.06
Subtotal							1,225,145.50	0.00 1,225,145.50
(Total of this page)							1,225,145.50	1,225,145.50

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re Evergreen Behavioral Management, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. 3112 Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326	-		7/30/2012 Federal Tax Lien for 2011 quarter 940 taxes- Evergreen Behavioral Management, Inc.					0.00
							17,756.37	17,756.37
Account No. 2413 Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326	-		6/10/2013 Federal Tax Lien for 2009 and 2012 taxes- Evergreen Behavioral Management, Inc.					0.00
							9,761.42	9,761.42
Account No. NC Department of Revenue Attn: Managing Agent P.O. Box 25000 Raleigh, NC 27640	-		taxes owed					0.00
							31,690.46	31,690.46
Account No. New Hanover County Tax Accessor Attn: Roger L. Kelley 230 Government Center Dr, Ste 190 Wilmington, NC 28403	-		For Notice Purposes Only					Unknown
							Unknown	Unknown
Account No. Robeson County Tax Administration Attn: Managing Agent 500 North Elm Street Lumberton, NC 28358	-		taxes					0.00
							70.63	70.63

Sheet 2 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

	0.00
59,278.88	59,278.88
0.00	
1,284,424.38	1,284,424.38

B6F (Official Form 6F) (12/07)

In re Evergreen Behavioral Management, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 17th Street Medical Park COA Attn: Managing Agent 1051 Military Cutoff Road Suite 200 Wilmington, NC 28405		business debt -				5,697.30
Account No. Accident Fund Insurance Co. Attn: Managing Agent P.O. Box 77000 Dept 77125 Detroit, MI 48277		business debt -				8,160.18
Account No. Allscripts Attn: Managing Agent 24630 Network Place Chicago, IL 60673		business debt -				10,008.48
Account No. American United Life Insurance Co Attn: Managing Agent 5761 Reliable Parkway Chicago, IL 60686		business debt -				1,625.00
Subtotal (Total of this page)						25,490.96

9 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
BB&T Attn: Managing Agent or Officer 306 S. Madison Street Whiteville, NC 28472	-		For Notice Purposes Only		X	0.00
Account No.			business debt			
Black's Tire Service Attn: Managing Agent P.O. Box 919 Whiteville, NC 28472	-					5,319.28
Account No.			money loaned			
Blake Byrd 334 Lockerby Lane Wilmington, NC 28411	-					112,578.00
Account No.			utilities			
Cape Fear Public Utility Authority Attn: Managing Agent 235 Government Center Drive Wilmington, NC 28403	-					654.38
Account No.			business debt			
Castle Branch Attn: Managing Agent 1845 Sir Tyler Drive Wilmington, NC 28405	-					25.00
Sheet no. <u>1</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	118,576.66

B6F (Official Form 6F) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Chase Credit Attn: Managing Agent P.O. Box 15153 Wilmington, DE 19886	-	credit card debt				106.67
Account No. City of Laurinburg Attn: Managing Agent 303 West Church Street Laurinburg, NC 28352	-	business debt				256.19
Account No. City of Lumberton Attn: Managing Agent P.O. Box 1388 Lumberton, NC 28359	-	business debt				9.78
Account No. Columbus County Water Attn: Managing Agent 612 N. Madison Street Whiteville, NC 28472	-	utilities				25.00
Account No. Columbus Emergency Group, LLC Attn: Managing Agent P.O. Box 400 San Antonio, TX 78292	-	business debt				1,011.00
Subtotal (Total of this page)						1,408.64

Sheet no. 2 of 9 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Copypro Business Systems Attn: Managing Agent 3103 Landmark Street Greenville, NC 27834			business debt				1,166.75	
Account No. Culligan Attn: Managing Agent 2017 Carolina Beach Road Wilmington, NC 28401			business debt				16.49	
Account No. Deltacom Attn: Managing Agent P.O. Box 2252 Birmingham, AL 35246			business debt				24,472.68	
Account No. Direct TV Attn: Managing Agent P.O. Box 11732 Newark, NJ 07101			utilities				309.17	
Account No. Duke Energy Progress Attn: Managing Agent P.O. Box 1090 Durham, NC 27701			utilities				94.92	
Sheet no. <u>3</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	26,060.01

B6F (Official Form 6F) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Economy Exterminators Attn: Managing Agent P.O. Box 4493 Cary, NC 27519	-		business debt				219.18	
Account No. FedEx Attn: Managing Agent P.O. Box 371461 Pittsburgh, PA 15240	-		business debt				46.98	
Account No. First Insurance Funding Attn: Managing Agent P.O. Box 3604 Northbrook, IL 60065	-		business debt				7,896.31	
Account No. Forms & Supply, Inc. Attn: Managing Agent P.O. Box 563953 Charlotte, NC 28256	-		business debt				2,164.29	
Account No. Giles Byrd 1941 Giles Byrd Road Hallsboro, NC 28442	-		For Notice Purposes Only			X	Unknown	
Sheet no. <u>4</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	10,326.76

B6F (Official Form 6F) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Herald Office Supplies Attn: Managing Agent P.O. Box 1288 Dillon, SC 29536			business debt				16.36	
Account No. J&M Heating & Air Conditioning, Inc Attn: Managing Agent 724 Turlington Road Dunn, NC 28334			business debt				2,156.60	
Account No. Jani King 5000 South Hey 17 Bypass Myrtle Beach, SC 29588			business debt				435.00	
Account No. Krames Staywell, LLC Attn: Managing Agent P.O. Box 90477 Chicago, IL 60696			business debt				51.24	
Account No. Law Enforcement Publications Attn: Managing Agent 2348 West A.J Hwy #173 Morristown, TN 37814			business debt				300.00	
Sheet no. <u>5</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	2,959.20

B6F (Official Form 6F) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.			business debt					
LeBleu Water Attn: Managing Agent P.O. Box 65497 Fayetteville, NC 28306	-						134.98	
Account No.			business debt					
Medac Health Services, P.A. Attn: Managing Agent 4402 Shipyard Blvd. Wilmington, NC 28403	-						48.00	
Account No.			business debt					
NC Farm Bureau Attn: Managing Agent P.O. Box 27427 Raleigh, NC 27611	-						25.00	
Account No.			business debt					
New Hanover Regional Hospital Attn: Managing Agent P.O. Box 105099 Atlanta, GA 30348	-						1,115.95	
Account No.			business debt					
Pitney Powes Attn: Managing Agent P.O. Box 371874 Pittsburgh, PA 15250	-						87.99	
Sheet no. <u>6</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	1,411.92

B6F (Official Form 6F) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Principal Financial Group Attn: Managing Agent P.O. Box 14513 Des Moines, IA 50306			business debt				253.20	
Account No. Quest Diagnostics Attn: Managing Agent P.O. Box 740736 Atlanta, GA 30374			business debt				1,620.00	
Account No. Regency Office Products, LLC Attn: Managing Agent 8024 Glenwood Avenue, Suite 200 Raleigh, NC 27612			business debt				4,949.21	
Account No. S. Preston Douglas & Associates LLP Attn: Managing Agent P.O. Box 860 Whiteville, NC 28472			business debt				13,495.00	
Account No. Sentinel Security Systems Attn: Managing Agent P.O. Box 12213 Wilmington, NC 28405			business debt				150.00	
Sheet no. <u>7</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	20,467.41

B6F (Official Form 6F) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Stericycle, Inc. Attn: Managing Agent P.O. Box 9001590 Louisville, KY 40290		-	business debt				2,482.47	
Account No. Supervisors Legal Update Attn: Managing Agent P.O. Box 3019 Malvern, PA 19355		-	business debt				432.00	
Account No. Telco Attn: Managing Agent 5221-A Oleander Drive Wilmington, NC 28403		-	business debt				1,843.95	
Account No. The Robesonian Attn: Managing Agent P.O. Box 690 Miamisburg, OH 45342		-	business debt				840.62	
Account No. UniFirst Corporation Attn: Managing Agnet 1821 Dawson Street Wilmington, NC 28403		-	business debt				281.61	
Sheet no. <u>8</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	5,880.65

B6F (Official Form 6F) (12/07) - Cont.

In re Evergreen Behavioral Management, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. UniFirst- Fayetteville Attn: Managing Agent 2455 Downing Road Fayetteville, NC 28312		-	business debt				696.45	
Account No. Waste Management Attn: Managing Agent P.O. Box 105453 Atlanta, GA 30348		-	utilities				795.55	
Account No. Whiteville Mini Storage Attn: Managing Agent P.O. Box 1039 Whiteville, NC 28472		-	business debt				630.25	
Account No. Wright Express Attn: Managing Agent P.O. Box 6293 Carol Stream, IL 60197		-	business debt				9,810.38	
Account No. 								
Sheet no. <u>9</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	11,932.63
							Total (Report on Summary of Schedules)	224,514.84

B6G (Official Form 6G) (12/07)

In re Evergreen Behavioral Management, Inc., Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Ben & Norene Brady P.O. Box 741 Fairmont, NC 28340	Lease of Lumberton Office
Daniel V. Kinlaw 440 Valley Road Fayetteville, NC 28305	Lease of 4441 Bragg Blvd., Fayetteville
G. Cameron Byrd P.O. Box 425 Whiteville, NC 28472	Lease of Murchison House
Harry Gore 1209 Miller Road Tabor City, NC 28463	Lease of Cardinal House
J&M Executive Leasing, LLC Attn: Managing Agent P.O. Box 896033 Charlotte, NC 28289-6033	Lease of office equipment expires May 7, 2016
J.A. Lytch 416 Fairley Street, Suite F Laurinburg, NC 28352	Lease for Laurinburg Office
Multiple Entities	Multiple contracts with health care providers
St. John Baptist Association The Highlands 17160 Plant Road, Bldg #2 Laurinburg, NC 28352	Lease of new Laurinburg Office expires July 1, 2014

0

_____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re Evergreen Behavioral Management, Inc. Case No. _____
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Ginger Gore 2134 Deer Island Lane Wilmington, NC 28405	First Community Bank Attn: David Ray 131 Racine Drive, Suite 201 Wilmington, NC 28403
Ginger Gore 2134 Deer Island Lane Wilmington, NC 28405	First Community Bank Attn: David Ray 131 Racine Drive, Suite 201 Wilmington, NC 28403

0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Evergreen Behavioral Management, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 32 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **August 16, 2013**

Signature **/s/ Ginger Gore**
Ginger Gore
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Evergreen Behavioral Management, Inc.

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$5,364,009.00	2013 YTD: Evergreen Behavioral Management, Inc.
\$9,162,852.00	2012: Evergreen Behavioral Management, Inc.
\$7,101,914.00	2011: Evergreen Behavioral Management, Inc.

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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B7 (Official Form 7) (04/13)

2

3. Payments to creditorsNone *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Accident Fund Insurance Co. Attn: Managing Agent P.O. Box 77000 Dept 77125 Detroit, MI 48277	5/17/2013 - 8/15/2013	\$7,887.50	\$8,160.18
ACS Benefit Services Attn: Managing Agent 7701 Thornpike Road Greensboro, NC 27409	5/17/2013 - 8/15/2013	\$46,309.56	\$0.00
Ben & Norene Brady P.O. Box 741 Fairmont, NC 28340	5/17/2013 - 8/15/2013	\$10,600.00	\$0.00
Duke Energy Progress Attn: Managing Agent P.O. Box 1090 Durham, NC 27701	5/17/2013 - 8/15/2013	\$10,165.86	\$94.92
First Insurnace Funding Attn: Managing Agent P.O. Box 3604 Northbrook, IL 60065	5/17/2013 - 8/15/2013	\$24,918.39	\$7,896.31
Ford Credit Attn: Managing Agent P.O. Box 650575 Dallas, TX 75265	5/17/2013 - 8/15/2013	\$7,749.86	\$0.00
Go Pharmacy, Inc. Attn: Managing Agent P.O. Box 479 Lake Waccamaw, NC 28450	5/17/2013 - 8/15/2013	\$25,000.00	\$0.00
Hooks Systems Technology Attn: Managing Agent 6704 Netherlands Drive Wilmington, NC 28405	5/17/2013 - 8/15/2013	\$22,408.00	\$0.00

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326	5/17/2013 - 8/15/2013	\$225,906.88	\$772,530.95
Executive Leasing Attn: Managing Agent P.O. Box 2978 Greenville, NC 27836	5/17/2013 - 8/15/2013	\$8,300.32	\$16,600.64
PNC Bank Attn: Managing Agent 203 Washington Street Whiteville, NC 28472	5/17/2013 - 8/15/2013	\$13,062.06	\$8,595.52
Star 2 Star Communications Attn: Managing Agent 600 Tallevast Road #202 Sarasota, FL 34243	5/17/2013 - 8/15/2013	\$25,107.31	\$0.00
Verizon Wireless Attn: Managing Agent P. O Box 105378 Atlanta, GA 30348	5/17/2013 - 8/15/2013	\$10,352.13	\$0.00
Wright Express Attn: Managing Agent P.O. Box 6293 Carol Stream, IL 60197	5/17/2013- 8/15/2013	\$30,621.16	\$9,810.38
Parker Poe Adams & Bernstein, LLP Attn: Managing Agent 150 Fayetteville Street Suite 1400 Raleigh, NC 27601	5/17/2013 - 8/15/2013	\$12,908.42	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Blake Byrd 334 Lockerby Lane Wilmington, NC 28411 President's brother	9/2012 - 6/2013	\$10,500.00	\$112,578.00
Go Pharmacy, Inc. Attn: Managing Agent P.O. Box 479 Lake Waccamaw, NC 28450 President's sons pharmacy	8/2012 - 8/2013	\$175,956.08	\$0.00
Giles Byrd 1941 Giles Byrd Road Hallsboro, NC 28442 President's ex-husband	8/2012 - 8/2013	\$95,479.08	\$0.00

B7 (Official Form 7) (04/13)

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
In the matter of foreclosure First Community Bank v. Evergreen Behavioral Management, Inc. 13 SP 894	Foreclosure	Cumberland County Superior Court	Pending
In the matter of foreclosure First Community Bank v. Evergreen Properties of Wilmington, LLC 13 SP 677	Foreclosure	New Hanover Superior Court	Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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B7 (Official Form 7) (04/13)

8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Jason L. Hendren, Esq. Hendren & Malone, PLLC 4600 Marriott Drive, Ste 150 Raleigh, NC 27612	6/11/2013	\$25,000.00
Jason L. Hendren, Esq. Hendren & Malone, PLLC 4600 Marriott Drive, Ste 150 Raleigh, NC 27612	8/8/2013	\$25,000.00

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Safeway Chevrolet Attn: Managing Agent P.O. Box 1470 Burgaw, NC 28425	7/24/2013	2006 Ford Taurus VIN: 1FAFP53U96A130868 \$500.00
Lumberton Ford Lincoln Attn: Managing Agent P.O. Box 549 Lumberton, NC 28359	6/17/2013	2007 GMC Sierra VIN: 12GTEK13M171510781 \$11,000.00
Crown Ford Lincoln Attn: Managing Agent 256 Swain Street Fayetteville, NC 28303	8/2/2013	2007 GMC Yukon VIN: 1GKFK13037R152872 \$8,000.00
Safeway Chevrolet Attn: Managing Agent P.O. Box 1470 Burgaw, NC 28425	7/24/2013	2007 Chevrolet Impala VIN: 2G1WB58K379229286 \$2,000.00
Safeway Chevrolet Attn: Managing Agent P.O. Box 1470 Burgaw, NC 28425	8/8/2013	2007 Chevrolet Impala VIN: 2G1WB58K779156701 \$2,000.00

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NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Bell & Bell Buick GMC Attn: Managing Agent P.O. Box 701 North Myrtle Beach, SC 29597	7/23/2013	2007 GMC Envoy VIN: 1GKDS13S772293946 \$5,000.00
Lumberton Ford Lincoln Attn: Managing Agent P.O. Box 549 Lumberton, NC 28359	6/17/2013	2008 GMC Yukon VIN: 1GKFK13548R211909 \$17,000.00
Crown Ford Lincoln Attn: Managing Agent 256 Swain Street Fayetteville, NC 28303	8/2/2013	2009 Chevrolet Impala VIN: 2G1WB57K791283659 \$3,505.53
Evergreen Behavioral Management, Inc. 1409 Pinckney Street Whiteville, NC 28472	7/25/2013	On July 25, 2013, corporate counsel for the Debtor filed Articles of Merger for the following entities: Evergreen Properties of Fayetteville, LLC, Evergreen Properties of Whiteville, LLC, and Evergreen Properties of Wilmington, LLC.
Allen's Auto Body & Repairs Attn: Managing Agent 1509 Skibo Road Fayetteville, NC 28303		Lincoln Continental sold to Allen's Auto Body for towing and storage fees incurred. \$1,365.00

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
First Community Bank Attn: Managing Agent P.O. Box 989 Bluefield, VA 24605	checking account for Evergreen Properties of Fayetteville, LLC #9815	\$13.83 July 31, 2013
First Community Bank Attn: Managing Agent P.O. Box 989 Bluefield, VA 24605	checking account for Evergreen Properties of Whiteville, LLC #9524	\$9.61 July 31, 2013
First Community Bank Attn: Managing Agent P.O. Box 989 Bluefield, VA 24605	checking account for Evergreen Properties of Wilmington, LLC #9866	\$11.96 July 31, 2013

B7 (Official Form 7) (04/13)

12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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B7 (Official Form 7) (04/13)

- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Pat Adedeji 1409 Pinckney Street Whiteville, NC 28472	2000 - present

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NAME AND ADDRESS

S.Preston Douglas & Associates, LLP
Attn: Managing Agent
Office Box 860
Whiteville, NC 28472

DATES SERVICES RENDERED

2008 - 2012

W. Greene & Company, PLLC

Attn: Wade Greene
P.O. Box 160
Whiteville, NC 28472

2013 - present

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Pat Adedeji

ADDRESS

1409 Pinckney Street
Whiteville, NC 28472

W. Greene & Company, PLLC

Attn: Wade Greene
P.O. Box 160
Whiteville, NC 28472

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

Ginger Gore
2134 Deer Island Lane
Wilmington, NC 28405

NATURE OF INTEREST

PERCENTAGE OF INTEREST

100%

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS TITLE NATURE AND PERCENTAGE OF STOCK OWNERSHIP

B7 (Official Form 7) (04/13)

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Ginger Gore 2134 Deer Island Lane Wilmington, NC 28405 President	8/2012 - 8/2013 Personal Expenses	\$209,996.64
Nicky Gore 1209 Miller Road Tabor City, NC 28463 Brother of President	8/2012 - 8/2013	W-2 income: \$97,900.00 Reimbursement income: \$684.03 401(k) contribution by Evergreen: \$4,374.99
Blake Byrd 334 Lockerby Lane Wilmington, NC 28411 Son of President	8/2012 - 8/2013	W-2 Income: \$33,333.33 Reimbursement income: \$35,500.00

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

B7 (Official Form 7) (04/13)

11

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 16, 2013

Signature /s/ Ginger Gore
Ginger Gore
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Evergreen Behavioral Management, Inc.
Debtor(s)

Case No. _____
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>0.00</u>
Prior to the filing of this statement I have received.....	\$	<u>0.00</u>
Balance Due.....	\$	<u>0.00</u>

2. \$ 0.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the Debtor(s) in any discharge or dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: August 16, 2013

/s/ Jason L. Hendren / Rebecca F. Redwine
Jason L. Hendren / Rebecca F. Redwine 26869 / 37012
Hendren & Malone, PLLC
4600 Marriott Drive
Suite 150
Raleigh, NC 27612
(919) 573-1422 Fax: (919) 420-0475
jhendren@hendrenmalone.com

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Evergreen Behavioral Management, Inc.,
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ginger Gore 2134 Deer Island Lane Wilmington, NC 28405		100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 16, 2013

Signature /s/ Ginger Gore
**Ginger Gore
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Evergreen Behavioral Management, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 16, 2013**

/s/ Ginger Gore
Ginger Gore/President
Signer/Title

17th Street Medical Park COA
Attn: Managing Agent
1051 Military Cutoff Road Suite 200
Wilmington, NC 28405

Black's Tire Service
Attn: Managing Agent
P.O. Box 919
Whiteville, NC 28472

Columbus County Water
Attn: Managing Agent
612 N. Madison Street
Whiteville, NC 28472

Accident Fund Insurance Co.
Attn: Managing Agent
P.O. Box 77000 Dept 77125
Detroit, MI 48277

Blake Byrd
334 Lockerby Lane
Wilmington, NC 28411

Columbus Emergency Group, LLC
Attn: Managing Agent
P.O. Box 400
San Antonio, TX 78292

Allscripts
Attn: Managing Agent
24630 Network Place
Chicago, IL 60673

Byrd Family, LLC of Lake Waccamaw
Attn: Managing Agent
1941 Giles Byrd Road
Hallsboro, NC 28442

Copypro Business Systems
Attn: Managing Agent
3103 Landmark Street
Greenville, NC 27834

Ally Bank
Attn: Managing Agent
P.O. Box 8132
Cockeysville, MD 21030

Cape Fear Public Utility Authority
Attn: Managing Agent
235 Government Center Drive
Wilmington, NC 28403

Culligan
Attn: Managing Agent
2017 Carolina Beach Road
Wilmington, NC 28401

American United Life Insurance Co
Attn: Managing Agent
5761 Reliable Parkway
Chicago, IL 60686

Castle Branch
Attn: Managing Agent
1845 Sir Tyler Drive
Wilmington, NC 28405

Cumberland County Tax Admin
Attn: Managing Agent or Officer
P.O. Box 449
Fayetteville, NC 28301

Bankruptcy Administrator
434 Fayetteville Street Mall
Suite 620
Raleigh, NC 27601

Chase Credit
Attn: Managing Agent
P.O. Box 15153
Wilmington, DE 19886

Daniel V. Kinlaw
440 Valley Road
Fayetteville, NC 28305

BB&T
Attn: Managing Agent or Officer
306 S. Madison Street
Whiteville, NC 28472

City of Laurinburg
Attn: Managing Agent
303 West Church Street
Laurinburg, NC 28352

Deltacom
Attn: Managing Agent
P.O. Box 2252
Birmingham, AL 35246

Bell & Bell Buick GMC
Attn: Managing Agent
P.O. Box 701
North Myrtle Beach, SC 29597

City of Lumberton
Attn: Managing Agent
P.O. Box 1388
Lumberton, NC 28359

Direct TV
Attn: Managing Agent
P.O. Box 11732
Newark, NJ 07101

Ben & Norene Brady
P.O. Box 741
Fairmont, NC 28340

Columbus County Tax Office
Attn: Managing Agent
125 Washington Street, Suite A
Whiteville, NC 28472

Duke Energy Progress
Attn: Managing Agent
P.O. Box 1090
Durham, NC 27701

Economy Exterminators
Attn: Managing Agent
P.O. Box 4493
Cary, NC 27519

Giles Byrd
1941 Giles Byrd Road
Hallsboro, NC 28442

Krames Staywell, LLC
Attn: Managing Agent
P.O. Box 90477
Chicago, IL 60696

Employment Security Commission
P.O. Box 26504
Raleigh, NC 27611-6504

Ginger Gore
2134 Deer Island Lane
Wilmington, NC 28405

Law Enforcement Publications
Attn: Managing Agent
2348 West A.J Hwy #173
Morristown, TN 37814

Executive Leasing
Attn: Managing Agent
P.O. Box 2978
Greenville, NC 27836

Harry Gore
1209 Miller Road
Tabor City, NC 28463

LeBleu Water
Attn: Managing Agent
P.O. Box 65497
Fayetteville, NC 28306

FedEx
Attn: Managing Agent
P.O. Box 371461
Pittsburgh, PA 15240

Herald Office Supplies
Attn: Managing Agent
P.O. Box 1288
Dillon, SC 29536

Medac Health Services, P.A.
Attn: Managing Agent
4402 Shipyard Blvd.
Wilmington, NC 28403

First Community Bank
Attn: David Ray
131 Racine Drive, Suite 201
Wilmington, NC 28403

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19114-0326

Multiple Entities

First Insurance Funding
Attn: Managing Agent
P.O. Box 3604
Northbrook, IL 60065

J&M Executive Leasing, LLC
Attn: Managing Agent
P.O. Box 896033
Charlotte, NC 28289-6033

NC Department of Revenue
Attn: Managing Agent
P.O. Box 25000
Raleigh, NC 27640

Ford Credit
Attn: Managing Agent
P.O. Box 650575
Dallas, TX 75265

J&M Heating & Air Conditioning, Inc
Attn: Managing Agent
724 Turlington Road
Dunn, NC 28334

NC Farm Bureau
Attn: Managing Agent
P.O. Box 27427
Raleigh, NC 27611

Forms & Supply, Inc.
Attn: Managing Agent
P.O. Box 563953
Charlotte, NC 28256

J.A. Lytch
416 Fairley Street, Suite F
Laurinburg, NC 28352

New Hanover County Tax Accesso
Attn: Roger L. Kelley
230 Government Center Dr, Ste 19
Wilmington, NC 28403

G. Cameron Byrd
P.O. Box 425
Whiteville, NC 28472

Jani King
5000 South Hey 17 Bypass
Myrtle Beach, SC 29588

New Hanover Regional Hospital
Attn: Managing Agent
P.O. Box 105099
Atlanta, GA 30348

Pitney Powes
Attn: Managing Agent
P.O. Box 371874
Pittsburgh, PA 15250

St. John Baptist Association
The Highlands
17160 Plant Road, Bldg #2
Laurinburg, NC 28352

Whiteville Mini Storage
Attn: Managing Agent
P.O. Box 1039
Whiteville, NC 28472

Principal Financial Group
Attn: Managing Agent
P.O. Box 14513
Des Moines, IA 50306

Stericycle, Inc.
Attn: Managing Agent
P.O. Box 9001590
Louisville, KY 40290

Wright Express
Attn: Managing Agent
P.O. Box 6293
Carol Stream, IL 60197

Quest Diagnostics
Attn: Managing Agent
P.O. Box 740736
Atlanta, GA 30374

Supervisors Legal Update
Attn: Managing Agent
P.O. Box 3019
Malvern, PA 19355

Regency Office Products, LLC
Attn: Managing Agent
8024 Glenwood Avenue, Suite 200
Raleigh, NC 27612

Telco
Attn: Managing Agent
5221-A Oleander Drive
Wilmington, NC 28403

Robeson County Tax Administration
Attn: Managing Agent
500 North Elm Street
Lumberton, NC 28358

The Robesonian
Attn: Managing Agent
P.O. Box 690
Miamisburg, OH 45342

S. Preston Douglas & Associates LLP
Attn: Managing Agent
P.O. Box 860
Whiteville, NC 28472

UniFirst Corporation
Attn: Managing Agent
1821 Dawson Street
Wilmington, NC 28403

Secretary of Treasury
Attn: Managing Agent
1500 Pennsylvania Ave. NW
Washington, DC 20220

UniFirst- Fayetteville
Attn: Managing Agent
2455 Downing Road
Fayetteville, NC 28312

Securities & Exchange Commission
Branch of Reorganization
950 East Paces Ferry Road, N.E Suit
Atlanta, GA 30326-1323

United States Attorney
Federal Bulding
310 New Bern Avenue, Suite 800
Raleigh, NC 27601-1461

Sentinel Security Systems
Attn: Managing Agent
P.O. Box 12213
Wilmington, NC 28405

Waste Management
Attn: Managing Agent
P.O. Box 105453
Atlanta, GA 30348

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Evergreen Behavioral Management, Inc.
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Evergreen Behavioral Management, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

August 16, 2013

Date

/s/ Jason L. Hendren / Rebecca F. Redwine

Jason L. Hendren / Rebecca F. Redwine 26869 / 37012

Signature of Attorney or Litigant

Counsel for Evergreen Behavioral Management, Inc.

Hendren & Malone, PLLC

4600 Marriott Drive

Suite 150

Raleigh, NC 27612

(919) 573-1422 Fax:(919) 420-0475

jhendren@hendrenmalone.com