

B1 (Official Form 1)(04/13)

<b>United States Bankruptcy Court Eastern District of North Carolina</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>Newport South, LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Cuban Revolution Restaurant &amp; Bar</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>26-3014441</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>318 Blackwell Street Suite 100 Durham, NC</b>		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>27701</b>		ZIP Code
County of Residence or of the Principal Place of Business: <b>Durham</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP Code		ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): <b>Assets in Durham, NC and Baltimore, MD</b>		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

B1 (Official Form 1)(04/13)

Page 2

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Newport South, LLC</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>Edward and Mary Morabito</b>		Case Number: <b>13-06099-8</b>	Date Filed: <b>9/30/13</b>
District: <b>Eastern District of North Carolina</b>		Relationship: <b>Owners</b>	Judge:
<b>Exhibit A</b>		<b>Exhibit B</b>	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  _____ (Name of landlord that obtained judgment)   _____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Newport South, LLC</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ Jason L. Hendren / Rebecca F. Redwine</u> Signature of Attorney for Debtor(s)</p> <p><u>Jason L. Hendren / Rebecca F. Redwine 26869 / 37012</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Hendren &amp; Malone, PLLC</u> Firm Name</p> <p><b>4600 Marriott Drive</b> <b>Suite 150</b> <b>Raleigh, NC 27612</b></p> <p>_____ Address</p> <p style="text-align: right;">Email: <a href="mailto:jhendren@hendrenmalone.com">jhendren@hendrenmalone.com</a></p> <p><u>(919) 573-1422 Fax: (919) 420-0475</u> Telephone Number</p> <p><u>September 30, 2013</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><b>X</b> _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ Edward Morabito</u> Signature of Authorized Individual</p> <p><u>Edward Morabito</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>September 30, 2013</u> Date</p>	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Newport South, LLC

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Revere Bank Attn: Managing Agent or Officer 319 Main Street Laurel, MD 20707	Revere Bank Attn: Managing Agent or Officer 319 Main Street Laurel, MD 20707	Baltimore Collateral: Inventory, accounts and equipment		<b>350,303.30</b> <b>(89,501.56 secured)</b>
Bank of NC Attn: Managing Agent or Officer PO Box 1148 Thomasville, NC 27361	Bank of NC Attn: Managing Agent or Officer PO Box 1148 Thomasville, NC 27361	Durham Collateral: Inventory, accounts, equipment Initial note \$300,000		<b>163,689.41</b> <b>(59,512.84 secured)</b>
Hencken & Gaines, Inc. Attn: Managing Agent or Officer 10616 Beaver Dam Road Cockeysville, MD 21030	Hencken & Gaines, Inc. Attn: Managing Agent or Officer 10616 Beaver Dam Road Cockeysville, MD 21030	Baltimore location Judgment June 18, 2013	Disputed	<b>76,740.08</b>
Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326	Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326	Durham 941 \$59,571.49 940 \$1,153.83		<b>60,725.32</b>
JELCO Attn: Managing Agent or Officer 53 Wood Avenue Tiverton, RI 02878	JELCO Attn: Managing Agent or Officer 53 Wood Avenue Tiverton, RI 02878	Baltimore location - stainless steel installer		<b>50,000.00</b>
Glenn Mills Fisher Mahoney PA c/o Stewart W. Fisher PO Drawer 3865 Durham, NC 27702	Glenn Mills Fisher Mahoney PA c/o Stewart W. Fisher PO Drawer 3865 Durham, NC 27702	Judgment - 1:12CV356		<b>46,285.37</b>
Gennie Keith and Jasmin Young c/o Stewart W. Fisher PO Drawer 3865 Durham, NC 27702	Gennie Keith and Jasmin Young c/o Stewart W. Fisher PO Drawer 3865 Durham, NC 27702	Judgment - 1:12CV356		<b>23,617.42</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Newport South, LLC**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Kilpatrick Townsend &amp; Stockton, LLP Attn: Managing Agent or Officer 4208 Six Forks Road Raleigh, NC 27609</b>	<b>Kilpatrick Townsend &amp; Stockton, LLP Attn: Managing Agent or Officer 4208 Six Forks Road Raleigh, NC 27609</b>	<b>Durham location - legal services</b>		<b>21,237.80</b>
<b>Rhode Island Food Service Equipment Attn: Managing Agent or Officer 30 Webb Street Cranston, RI 02920</b>	<b>Rhode Island Food Service Equipment Attn: Managing Agent or Officer 30 Webb Street Cranston, RI 02920</b>	<b>Baltimore location</b>		<b>17,916.22</b>
<b>Performance Food Service Attn: Managing Agent or Officer One Performance Blvd. PO Box 3024 Springfield, MA 01101</b>	<b>Performance Food Service Attn: Managing Agent or Officer One Performance Blvd. PO Box 3024 Springfield, MA 01101</b>	<b>Baltimore location - Food supplies</b>		<b>17,446.47</b>
<b>NC Department of Revenue Attn: Managing Agent P.O. Box 25000 Raleigh, NC 27640</b>	<b>NC Department of Revenue Attn: Managing Agent P.O. Box 25000 Raleigh, NC 27640</b>	<b>Durham location - sales tax</b>		<b>15,500.00</b>
<b>American Campus Operating Co., LLC Attn: Managing Agent or Officer PO Box 611 Durham, NC 27702</b>	<b>American Campus Operating Co., LLC Attn: Managing Agent or Officer PO Box 611 Durham, NC 27702</b>	<b>Common Areas of the Project (CAM) Durham location - 2011 assessment</b>		<b>14,200.00</b>
<b>American Campus Operating Co., LLC Attn: Managing Agent or Officer PO Box 611 Durham, NC 27702</b>	<b>American Campus Operating Co., LLC Attn: Managing Agent or Officer PO Box 611 Durham, NC 27702</b>	<b>Durham location landlord (includes trash)</b>		<b>12,287.08</b>
<b>Brown Craig Turner Attn: Managing Agent or Officer 100 N. Charles Street, 18th Floor Baltimore, MD 21201</b>	<b>Brown Craig Turner Attn: Managing Agent or Officer 100 N. Charles Street, 18th Floor Baltimore, MD 21201</b>	<b>Architect Baltimore location</b>		<b>11,494.67</b>
<b>Institution Food House, Inc. Attn: Managing Agent or Officer PO Box 2947, 543 12th St Dr NW Hickory, NC 28601</b>	<b>Institution Food House, Inc. Attn: Managing Agent or Officer PO Box 2947, 543 12th St Dr NW Hickory, NC 28601</b>	<b>Durham location - Food Service Distribution</b>		<b>11,278.41</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Newport South, LLC**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Acme Paper &amp; Supply Co., Inc. Attn: Phil Jacobs 8229 Sandy Court Savage, MD 20763</b>	<b>Acme Paper &amp; Supply Co., Inc. Attn: Phil Jacobs 8229 Sandy Court Savage, MD 20763</b>	<b>Baltimore location -Restaurant Supplies</b>		<b>9,458.64</b>
<b>Artios Retail LLC Attn: Managing Agent or Officer 2015 Emmorton Road, Suite 205 Bel Air, MD 21015</b>	<b>Artios Retail LLC Attn: Managing Agent or Officer 2015 Emmorton Road, Suite 205 Bel Air, MD 21015</b>	<b>Baltimore location</b>		<b>8,000.00</b>
<b>AM Engineering, Inc. Attn: Managing Agent or Officer 12605 Blythwood Drive Fairfax, VA 22030</b>	<b>AM Engineering, Inc. Attn: Managing Agent or Officer 12605 Blythwood Drive Fairfax, VA 22030</b>	<b>Baltimore location</b>		<b>7,000.00</b>
<b>Northen &amp; Blue Attn: Managing Agent 1414 Raleigh Road Chapel Hill, NC 27517</b>	<b>Northen &amp; Blue Attn: Managing Agent 1414 Raleigh Road Chapel Hill, NC 27517</b>	<b>Legal Services</b>		<b>3,396.00</b>
<b>Forest City Commercial Mgmt. Attn: Managing Agent or Officer 700 Terminal Tower, 50 Public Squar Cleveland, OH 44113</b>	<b>Forest City Commercial Mgmt. Attn: Managing Agent or Officer 700 Terminal Tower, 50 Public Squar Cleveland, OH 44113</b>	<b>Electric, gas, HVAC Baltimore location</b>		<b>3,386.87</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 30, 2013Signature /s/ Edward Morabito  
**Edward Morabito**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**Eastern District of North Carolina**

In re Newport South, LLC,  
 Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	5	180,575.05		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	1		518,992.71	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		76,225.32	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	11		364,393.49	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	6			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		31			
Total Assets			180,575.05		
Total Liabilities				959,611.52	



**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Newport South, LLC,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



B6A (Official Form 6A) (12/07)

In re Newport South, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)  
 Total > **0.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Newport South, LLC Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		<b>Petty cash at each restaurant (\$200)</b>	-	<b>400.00</b>
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Bank of North Carolina (Durham checking) Acct # 1007111</b>	-	<b>0.00</b>
		<b>Bank of North Carolina (Baltimore) Acct # 1013788</b>	-	<b>0.00</b>
		<b>Revere Bank (Baltimore Operating) Acct # 1018662</b>	-	<b>10.00</b>
		<b>Harbor Bank (Durham) Acct # 1100070380</b>	-	<b>314.00</b>
		<b>Bank of North Carolina (Durham checking) Acct # 1007962</b>	-	<b>0.00</b>
		<b>Branch Banking &amp; Trust Company Merchant account for both locations Acct # 4387</b>	-	<b>8,781.05</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Security Deposit for Baltimore location 855 North Wolfe Street LLC Baltimore, MD</b>	-	<b>24,000.00</b>
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		<b>Durham, NC location 7 paintings (\$1000 each)</b>	-	<b>7,000.00</b>
		<b>Baltimore, MD location 6 paintings (\$1000 each)</b>	-	<b>6,000.00</b>
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
			Sub-Total >	<b>46,505.05</b>
			(Total of this page)	

4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Newport South, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>None</b>		-	<b>0.00</b>
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Duke University August 27, 2013 event</b>	-	<b>2,400.00</b>
		<b>Credit Card merchants - Durham location</b>	-	<b>1,000.00</b>
		<b>Credit Card merchants - Baltimore location</b>	-	<b>0.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			

Sub-Total > **3,400.00**  
(Total of this page)

Sheet 1 of 4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Newport South, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.		<b>Trademark(s) Ser. No. 76-708.774 Ser. No. 76-708.775 Reg. No. 4, 119, 923 Reg. No. 4, 137, 280</b>	-	<b>0.00</b>
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>Durham location 5 computers (\$500 each) 1 printer (\$10) POS systems (\$1000)</b>	-	<b>3,510.00</b>
			Sub-Total >	<b>3,510.00</b>
			(Total of this page)	

Sheet 2 of 4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Newport South, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Baltimore location</b>	-	<b>2,010.00</b>
		<b>2 computers (\$500 each)</b>		
		<b>1 printer (\$10)</b>		
		<b>POS systems (\$1000)</b>		
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Baltimore, MD location fixtures, furnishings and equipment:</b>	-	<b>75,140.00</b>
		<b>Outdoor furnishings (\$850)</b>		
		<b>Chairs (\$2,000)</b>		
		<b>Tables (\$1,700)</b>		
		<b>Plates/bowls (\$1,700)</b>		
		<b>Silverware (\$850)</b>		
		<b>Glassware (\$1,000)</b>		
		<b>Mixer (\$170)</b>		
		<b>2 Rice Cookers (\$100)</b>		
		<b>Custom cookline (\$17,000)</b>		
		<b>Hood (\$17,000)</b>		
		<b>Flattop (\$850)</b>		
		<b>Grill (\$850)</b>		
		<b>Stove (\$850)</b>		
		<b>Oven (\$1,700)</b>		
		<b>Oven (\$3,400)</b>		
		<b>Chef Bases (\$3,400)</b>		
		<b>Equipment Stands (\$850)</b>		
		<b>Shelving (\$3,400)</b>		
		<b>Walk-in Freezer (\$8,500)</b>		
		<b>Walk-in Refrigerator (\$8,500)</b>		
		<b>Microwave (\$170)</b>		
		<b>Audio equipment (\$300)</b>		
		<b>Sub-Total &gt;</b>		<b>77,150.00</b>
		<b>(Total of this page)</b>		

Sheet 3 of 4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Newport South, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Durham, NC location fixtures, furnishings and equipment:</b>	-	<b>24,010.00</b>
		<b>Outdoor furnishings (\$1400)</b>		
		<b>Chairs (\$750)</b>		
		<b>Tables (\$500)</b>		
		<b>Plates/bowls (\$500)</b>		
		<b>Silverware (\$250)</b>		
		<b>Glassware (\$300)</b>		
		<b>Mixer (\$50)</b>		
		<b>2 Rice Cookers (\$60)</b>		
		<b>Dishwasher (\$750)</b>		
		<b>Custom cookline (\$5,000)</b>		
		<b>Hood (\$5,000)</b>		
		<b>Flattop (\$250)</b>		
		<b>Grill (\$250)</b>		
		<b>Stove (\$250)</b>		
		<b>Oven (\$500)</b>		
		<b>Chef Bases (\$1000)</b>		
		<b>Equipment Stands (\$250)</b>		
		<b>Shelving (\$1000)</b>		
		<b>Walk-in Freezer (\$2500)</b>		
		<b>Walk-in Refrigerator (\$2500)</b>		
		<b>Microwave (\$50)</b>		
		<b>Audio equipment (\$100)</b>		
		<b>4 Plasma televisions (each \$200)</b>		
30. Inventory.		<b>Durham, NC location</b>	-	<b>20,000.00</b>
		<b>Food inventory (\$15,000)</b>		
		<b>Alcohol stock (\$5,000)</b>		
		<b>Baltimore, MD location</b>	-	<b>6,000.00</b>
		<b>Food inventory (\$12,500)</b>		
		<b>Alcohol stock (\$2,500)</b>		
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			
			Sub-Total >	<b>50,010.00</b>
			(Total of this page)	
			Total >	<b>180,575.05</b>
(Report also on Summary of Schedules)				

Sheet 4 of 4 continuation sheets attached to the Schedule of Personal Property

Rev. 12/2009

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NORTH CAROLINA

IN THE MATTER OF:  
**Newport South, LLC**  
Debtor(s).

CASE NUMBER:

SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, **Edward Morabito**, claim the following property as exempt pursuant to 11 U.S.C. § 522 and the laws of the State of North Carolina, and nonbankruptcy Federal law: **(Attach additional sheets if necessary).**

1. NCGS 1C-1601(a)(1) (NC Const., Article X, Section 2) REAL OR PERSONAL PROPERTY USED AS A RESIDENCE OR BURIAL PLOT (The exemption is not to exceed \$35,000; however, an unmarried debtor who is 65 years of age or older is entitled to retain an aggregate interest in the property not to exceed \$60,000 in value so long as the property was previously owned by the debtor as a tenant by the entireties or as a joint tenant with rights of survivorship and the former co-owner of the property is deceased, in which case the debtor must specify his/her age and the name of the former co-owner, if a child use initials only, of the property below).

Description of Property and Address	Market Value	Owner (H)Husband (W)Wife (J)Joint	Mortgage Holder or Lien Holder	Amount of Mortgage or Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(1)
<b>-NONE-</b>						

Debtor's Age: \_\_\_\_\_  
Name of former co-owner: \_\_\_\_\_

**VALUE OF REAL ESTATE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(1): \$ 0.00**

2. NCGS 1C-1601(a)(3) MOTOR VEHICLE (The exemption in one vehicle is not to exceed \$3,500).

Model, Year Style of Auto	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(3)
<b>-NONE-</b>						

**VALUE OF MOTOR VEHICLE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(3): \$ 0.00**

3. NCGS 1C-1601(a)(4) (NC Const., Article X, Section 1) PERSONAL OR HOUSEHOLD GOODS (The debtor's aggregate interest is not to exceed \$5,000 plus \$1,000 for each dependent of the debtor, not to exceed \$4,000 total for dependents). The number of dependents for exemption purposes is 0.

Description of Property	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Claimed as Exempt Pursuant to NCGS 1C-1601(a)(4)
<b>-NONE-</b>						

**VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(4): \$ 0.00**

4. NCGS 1C-1601(a)(5) TOOLS OF TRADE (The debtor's aggregate interest is not to exceed \$2,000 in value).

Description	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(5)
<b>-NONE-</b>						

**VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(5): \$ 0.00**

5. NCGS 1C-1601(a)(6) LIFE INSURANCE (NC Const., Article X, Section 5).

Description\Insured\Last Four Digits of Policy Number\Beneficiary(if child, initials only)	Cash Value
<b>-NONE-</b>	



6. NCGS 1C-1601(a)(7) PROFESSIONALLY PRESCRIBED HEALTH AIDS (For Debtor or Debtor's Dependents, no limit on value).

Description
<b>-NONE-</b>

7. NCGS 1C-1601(a)(8) COMPENSATION FOR PERSONAL INJURY, INCLUDING COMPENSATION FROM PRIVATE DISABILITY POLICIES OR ANNUITIES, OR COMPENSATION FOR DEATH OF A PERSON UPON WHOM THE DEBTOR WAS DEPENDENT FOR SUPPORT. COMPENSATION NOT EXEMPT FROM RELATED LEGAL, HEALTH OR FUNERAL EXPENSE.

Description AND Source of Compensation, Including Name (If child, initials only) & Last Four Digits of Account Number of any Disability Policy/Annuity
<b>-NONE-</b>

8. NCGS 1C-1601(a)(2) ANY PROPERTY (Debtor's aggregate interest in any property is not to exceed \$5,000 in value of any unused exemption amount to which the debtor is entitled under NCGS 1C-1601(a)(1)).

Description of Property and Address	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(2)
<b>-NONE-</b>						

**VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(2): \$ 0.00**

9. NCGS 1C-1601(a)(9) and 11 U.S.C. § 522 INDIVIDUAL RETIREMENT PLANS & RETIREMENT FUNDS, as defined in the Internal Revenue Code, and any plan treated in the same manner as an individual retirement plan, including individual retirement accounts and Roth retirement accounts as described in §§ 408(a) and 408A of the Internal Revenue Code, individual retirement annuities as described in § 408(b) of the Internal Revenue Code, accounts established as part of a trust described in § 408(c) of the Internal Revenue Code, and funds in an account exempt from taxation under § 401, 403, 408, 408A, 414, 457, or 510(a) of the Internal Revenue Code. For purposes of this subdivision, "Internal Revenue Code" means Code as defined in G.S. 105-228.90.

Type of Account\Location of Account\Last Four Digits of Account Number
<b>-NONE-</b>

10. NCGS 1C-1601(a)(10) FUNDS IN A COLLEGE SAVINGS PLAN, as qualified under § 529 of the Internal Revenue Code, and that are not otherwise excluded from the estate pursuant to 11 U.S.C. §§ 541(b)(5)-(6), (e), not to exceed a cumulative limit of \$25,000. If funds were placed in a college savings plan within the 12 months prior to filing, the contributions must have been made in the ordinary course of the debtor's financial affairs and must have been consistent with the debtor's past pattern of contributions. The exemption applies to funds for a child of the debtor that will actually be used for the child's college or university expenses.

College Savings Plan\Last Four Digits of Account Number\Value\Initials of Child Beneficiary
<b>-NONE-</b>

11. NCGS 1C-1601(a)(11) RETIREMENT BENEFITS UNDER THE RETIREMENT PLANS OF OTHER STATES AND GOVERNMENTAL UNITS OF OTHER STATES (The debtor's interest is exempt only to the extent that these benefits are exempt under the laws of the state or governmental unit under which the benefit plan is established).

Name of Retirement Plan\State Governmental Unit\Last Four Digits of Identifying Number
<b>-NONE-</b>

12. NCGS 1C-1601(a)(12) ALIMONY, SUPPORT, SEPARATE MAINTENANCE, AND CHILD SUPPORT PAYMENTS OR FUNDS THAT HAVE BEEN RECEIVED OR TO WHICH THE DEBTOR IS ENTITLED (The debtor's interest is exempt to the extent the payments or funds are reasonably necessary for the support of the debtor or any dependent of the debtor).

Type of Support\Amount\Location of Funds
<b>-NONE-</b>

13. TENANCY BY THE ENTIRETY. The following property is claimed as exempt pursuant to 11 U.S.C. § 522 and the law of the State of North Carolina pertaining to property held as tenants by the entirety.

Description of Property and Address	Market Value	Lien Holder	Amount of Lien	Net Value
<b>-NONE-</b>				

**VALUE CLAIMED AS EXEMPT: \$ 0.00**

14. NORTH CAROLINA PENSION FUND EXEMPTIONS

-NONE-	
--------	--

15. OTHER EXEMPTIONS CLAIMED UNDER LAWS OF THE STATE OF NORTH CAROLINA

-NONE-	
--------	--

16. FEDERAL PENSION FUND EXEMPTIONS

-NONE-	
--------	--

17. OTHER EXEMPTIONS CLAIMED UNDER NONBANKRUPTCY FEDERAL LAW

-NONE-	
--------	--

18. RECENT PURCHASES

(a). List tangible personal property purchased by the debtor within ninety (90) days of the filing of the bankruptcy petition.

Description	Market Value	Lien Holder	Amount of Lien	Net Value
-NONE-				

(b). List any tangible personal property from 18(a) that is directly traceable to the liquidation or conversion of property that may be exempt and that was not acquired by transferring or using additional property.

Description of Replacement Property	Description of Property Liquidated or Converted that May Be Exempt

19. The debtor's property is subject to the following claims:

- a. Of the United States or its agencies as provided by federal law.
- b. Of the State of North Carolina or its subdivisions for taxes, appearance bonds or fiduciary bonds;
- c. Of a lien by a laborer for work done and performed for the person claiming the exemption, but only as to the specific property affected.
- d. Of a lien by a mechanic for work done on the premises, but only as to the specific property affected.
- e. For payment of obligations contracted for the purchase of specific real property affected.
- f. For contractual security interests in specific property affected; provided, that the exemptions shall apply to the debtor's household goods notwithstanding any contract for a nonpossessory, nonpurchase money security interest in any such goods.
- g. For statutory liens, on the specific property affected, other than judicial liens.
- h. For child support, alimony or distributive award order pursuant to Chapter 50 of the General Statutes of North Carolina.
- i. For criminal restitution orders docketed as civil judgments pursuant to G.S. 15A-1340.38.
- j. Debts of a kind specified in 11 U.S.C. § 523(a)(1) (certain taxes), (5) (domestic support obligations).
- k. Debts of a kind specified in 11 U.S.C. § 522(c).

Claimant	Nature of Claim	Amount of Claim	Description of Property	Value of Property	Net Value
-NONE-					

None of the property listed in paragraph 18(a), except qualified replacement property under 18(b), has been included in this claim of exemptions.

None of the claims listed in paragraph 19 is subject to this claim of exemptions.

I declare that to the extent any exemptions I have claimed appear on its face to exceed the amount allowed by the applicable statute, I claim only the maximum amount allowed by statute.

UNSWORN DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF INDIVIDUAL  
TO SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, **Edward Morabito**, declare under penalty of perjury that I have read the foregoing Schedule C-1 - Property Claimed as Exempt, consisting of 4 sheets, and that they are true and correct to the best of my knowledge, information and belief.

Executed on: **September 30, 2013** \_\_\_\_\_

**/s/ Edward Morabito** \_\_\_\_\_  
**Edward Morabito**

Debtor

B6D (Official Form 6D) (12/07)

In re Newport South, LLC Case No. \_\_\_\_\_  
Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. <b>400548000</b>  <b>Bank of NC</b> <b>Attn: Managing Agent or Officer</b> <b>PO Box 1148</b> <b>Thomasville, NC 27361</b>	X -	<b>February 19, 2009</b> <b>Line of Credit</b> <b>Durham</b> <b>Collateral: Inventory, accounts, equipment</b> <b>Initial note \$300,000</b>						<b>163,689.41</b>	<b>104,176.57</b>
		Value \$ <b>59,512.84</b>							
Account No.  <b>MD Small Business Dev. Financing Au</b> <b>Attn: Managing Agent or Officer</b> <b>401 E. Pratt Street</b> <b>Baltimore, MD 21202</b>	X -	<b>Notice Purposes Only</b>						<b>0.00</b>	<b>0.00</b>
		Value \$ <b>0.00</b>							
Account No. <b>4419001</b>  <b>Revere Bank</b> <b>Attn: Managing Agent or Officer</b> <b>319 Main Street</b> <b>Laurel, MD 20707</b>	X -	<b>October 17, 2012</b> <b>Commercial Security Agreement</b> <b>Baltimore</b> <b>Collateral: Inventory, accounts and equipment</b>						<b>350,303.30</b>	<b>260,801.74</b>
		Value \$ <b>89,501.56</b>							
Account No. <b>8823</b>  <b>Time Payment Corporation</b> <b>Attn: Managing Agent or Officer</b> <b>16 NE Executive Park #200</b> <b>Burlington, MA 01803</b>	X -	<b>May 11, 2012</b> <b>Gelato freezer finance</b> <b>Durham location</b>						<b>5,000.00</b>	<b>1,000.00</b>
		Value \$ <b>4,000.00</b>							
Subtotal (Total of this page)								<b>518,992.71</b>	<b>365,978.31</b>
Total (Report on Summary of Schedules)								<b>518,992.71</b>	<b>365,978.31</b>

0 continuation sheets attached

B6E (Official Form 6E) (4/13)

In re Newport South, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re Newport South, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.  <b>Baltimore City</b> Attn: Managing Agent or Officer 301 W. Preston St., Room 206 Baltimore, MD 21201	-		<b>Notice Purposes Only</b>				0.00	0.00
Account No.  <b>City of Durham</b> Attn: Managing Agent or Officer 101 City Hall Plaza Durham, NC 27701	-		<b>For notice purposes only</b>				0.00	0.00
Account No.  <b>Comptroller of Maryland</b> Attn: Managing Agent or Officer 301 W. Preston St., Room 206 Baltimore, MD 21201	-		<b>For notice purposes only</b>				0.00	0.00
Account No.  <b>County of Durham</b> Attn: Managing Agent PO Box 3397 Durham, NC 27702	-		<b>Notice Purposes Only</b>				0.00	0.00
Account No.  <b>Internal Revenue Service</b> Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326	-		<b>9/21/2012 - 8/30/2013</b>  Durham 941 \$59,571.49 940 \$1,153.83				60,725.32	60,725.32
Subtotal							60,725.32	0.00
(Total of this page)							60,725.32	60,725.32

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re Newport South, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	D A T E	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.  NC Department of Revenue Attn: Managing Agent P.O. Box 25000 Raleigh, NC 27640									0.00
			Durham location - sales tax					15,500.00	15,500.00
Account No.  State of Maryland Attn: Managing Agent or Officer 301 West Preston Street, Room 206 Baltimore, MD 21201									0.00
			For notices purposes only					0.00	0.00
Account No.									
Account No.									
Account No.									

Sheet 2 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

Total  
(Report on Summary of Schedules)

0.00	0.00
15,500.00	15,500.00
0.00	0.00
76,225.32	76,225.32



B6F (Official Form 6F) (12/07)

In re Newport South, LLC Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>ABB Inc.</b> <b>Attn: Managing Agent or Officer</b> <b>802 Handel Lane</b> <b>Apex, NC 27502</b>		Durham location  -				<b>729.14</b>
Account No. <b>389570</b>  <b>Acme Paper &amp; Supply Co., Inc.</b> <b>Attn: Phil Jacobs</b> <b>8229 Sandy Court</b> <b>Savage, MD 20763</b>	X	Baltimore location -Restaurant Supplies  -				<b>9,458.64</b>
Account No.  <b>Acme Plumbing</b> <b>Attn: Managing Agent or Officer</b> <b>636 Foster Street</b> <b>Durham, NC 27705</b>	X	Durham location - for notice purposes only  -				<b>0.00</b>
Account No. <b>2761125</b>  <b>Airgas National Welders</b> <b>Attn: Managing Agent or Officer</b> <b>PO Box 31007</b> <b>Charlotte, NC 28231</b>		Durham location - CO2 and Nitrogen cylinders  -				<b>199.85</b>
Subtotal (Total of this page)						<b>10,387.63</b>

10 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Newport South, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>AM Engineering, Inc.</b> Attn: Managing Agent or Officer 12605 Blythwood Drive Fairfax, VA 22030			<b>Baltimore location</b>				<b>7,000.00</b>	
Account No. <b>5686</b>  <b>Ambius Inc.</b> Attn: Managing Agent or Officer PO Box 95409 Palatine, IL 60095			<b>Durham location</b>				<b>200.02</b>	
Account No.  <b>American Campus Operating Co., LLC</b> Attn: Managing Agent or Officer PO Box 611 Durham, NC 27702	X		<b>February 13, 2009</b> <b>Durham location landlord (includes trash)</b>				<b>12,287.08</b>	
Account No.  <b>American Campus Operating Co., LLC</b> Attn: Managing Agent or Officer PO Box 611 Durham, NC 27702	X		<b>Common Areas of the Project (CAM)</b> <b>Durham location - 2011 assessment</b>				<b>14,200.00</b>	
Account No.  <b>Artios Retail LLC</b> Attn: Managing Agent or Officer 2015 Emmorton Road, Suite 205 Bel Air, MD 21015			<b>Baltimore location</b>				<b>8,000.00</b>	
Sheet no. <u>1</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>41,687.10</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Newport South, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. <b>500678715</b>  <b>ASCAP</b> Attn: Managing Agent or Officer PO Box 331608-7515 Nashville, TN 37203			<b>Music royalties</b> <b>Durham - \$1,394.62</b> <b>Baltimore - \$1,394.62</b>		<b>2,789.24</b>
Account No.  <b>Ben Franklin Plumbing</b> Attn: Managing Agent or Officer 636 Foster Street Durham, NC 27705	X	-	<b>Durham location</b>		<b>1,324.00</b>
Account No. <b>160628</b>  <b>BFPE International</b> Attn: Managing Agent or Officer 7512 Connelley Drive Hanover, MD 21076		-	<b>Baltimore location - Fire safety</b>		<b>280.90</b>
Account No.  <b>BMI</b> Attn: Managing Agent or Officer 10 Music Square East Nashville, TN 37203		-	<b>Music royalties Durham and Baltimore</b>		<b>Unknown</b>
Account No.  <b>Brown and Craig, Inc.</b> c/o Howard S. Stevens, Attorney 100 N. Charles Street, 16th Floor Baltimore, MD 21201	X	-	<b>Architect - Baltimore location</b> <b>Notices purposes only</b>		<b>0.00</b>
Sheet no. <u>2</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>4,394.14</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Newport South, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Brown Craig Turner</b> Attn: Managing Agent or Officer 100 N. Charles Street, 18th Floor Baltimore, MD 21201	X	-	<b>Architect Baltimore location</b>				<b>11,494.67</b>	
Account No. <b>Cuban Revolution</b>  <b>Carolina Cutlery Services</b> Attn: Managing Agent or Officer PO Box 7106 Charlotte, NC 28241		-	<b>Durham location - Kitchen supplies</b>				<b>732.50</b>	
Account No.  <b>Charles Uttenreither</b>		-	<b>Baltimore - Liquor license</b>				<b>700.00</b>	
Account No.  <b>City of Durham Fire Department</b> Attn: Managing Agent or Officer PO Box 548 Roseville, CA 95678		-	<b>Durham location - fire safety inspections</b>				<b>380.00</b>	
Account No. <b>9.52E+12</b>  <b>Comcast</b> Attn: Managing Agent or Officer 8029 Corporate Drive Nottingham, MD 21236		-	<b>Baltimore location - Utilities</b>				<b>800.00</b>	
Sheet no. <u>3</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>14,107.17</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Newport South, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Data Business Systems</b> <b>Attn: Managing Agent or Officer</b> <b>156 Business Park Drive</b> <b>Virginia Beach, VA 23462</b>	X	-	<b>Durham location</b>				<b>1,560.94</b>	
Account No.  <b>DelGrande &amp; Montefusco, Inc.</b> <b>Attn: Managing Agent or Officer</b> <b>771 Reservoir Avenue</b> <b>Cranston, RI 02910</b>		-	<b>Baltimore location - CPA</b>				<b>500.00</b>	
Account No.  <b>DelGrande &amp; Montefusco, Inc.</b> <b>Attn: Managing Agent or Officer</b> <b>771 Reservoir Avenue</b> <b>Cranston, RI 02910</b>		-	<b>Durham location - CPA</b>				<b>2,776.50</b>	
Account No.  <b>El Camino Food Distributors</b> <b>Attn: Managing Agent or Officer</b> <b>2314 Reichard Street</b> <b>Durham, NC 27705</b>		-	<b>Durham location - Food supply</b>				<b>488.46</b>	
Account No. <b>532111-000046</b>  <b>Forest City Commercial Mgmt.</b> <b>Attn: Managing Agent or Officer</b> <b>700 Terminal Tower, 50 Public Squar</b> <b>Cleveland, OH 44113</b>	X	-	<b>Electric, gas, HVAC Baltimore location</b>				<b>3,386.87</b>	
Sheet no. <u>4</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>8,712.77</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Newport South, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.			<b>Judgment - 1:12CV356</b>				
<b>Gennie Keith and Jasmin Young c/o Stewart W. Fisher PO Drawer 3865 Durham, NC 27702</b>	X	-					<b>23,617.42</b>
Account No.			<b>Judgment - 1:12CV356</b>				
<b>Glenn Mills Fisher Mahoney PA c/o Stewart W. Fisher PO Drawer 3865 Durham, NC 27702</b>	X	-					<b>46,285.37</b>
Account No.			<b>Durham location - Supplies</b>				
<b>Good News Restaurant and Supply Raleigh Attn: Managing Agent or Officer 9617 Ten Ten Road Raleigh, NC 27603</b>		-					<b>163.69</b>
Account No.			<b>Baltimore location - Fixed assets (tables)</b>				
<b>Grant E. Key, III Attn: Managing Agent or Officer 105 Fox Meadows Road Lynchburg, VA 24503</b>		-					<b>2,595.00</b>
Account No.			<b>Judgment - 1:12CV356</b>				
<b>Grimes Teich Anderson, LLP Attn: Jessica E. Leaven 535 College Street Asheville, NC 28801</b>	X	-	<b>Notice Purposes</b>				<b>0.00</b>
Subtotal (Total of this page)							<b>72,661.48</b>

Sheet no. 5 of 10 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Newport South, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Grinding Company of America, Inc.</b> Attn: Managing Agent or Officer 105 Annabel Ave Baltimore, MD 21225						<b>84.80</b>
Account No.  <b>Hencken &amp; Gaines, Inc.</b> Attn: Managing Agent or Officer 10616 Beaver Dam Road Cockeysville, MD 21030	X	-			X	<b>76,740.08</b>
Account No.  <b>Institution Food House, Inc.</b> Attn: Managing Agent or Officer PO Box 2947, 543 12th St Dr NW Hickory, NC 28601	X	-				<b>11,278.41</b>
Account No. <b>1503828</b>  <b>Island Oasis Frozen Cocktail</b> Attn: Managing Agent or Officer 141A Norfolk Street Walpole, MA 02081	X	-				<b>127.20</b>
Account No. <b>1034677</b>  <b>Island Oasis Frozen Cocktail</b> Attn: Managing Agent or Officer 141A Norfolk Street Walpole, MA 02081	X	-				<b>243.00</b>
Subtotal (Total of this page)						<b>88,473.49</b>

Sheet no. 6 of 10 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims



B6F (Official Form 6F) (12/07) - Cont.

In re Newport South, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>11734571</b>  <b>JC Ehrlich Co., Inc.</b> <b>Attn: Managing Agent</b> <b>PO Box 13848</b> <b>Reading, PA 19612</b>	<b>X</b>	-	<b>Baltimore location pest control</b>				<b>220.59</b>	
Account No.  <b>JELCO</b> <b>Attn: Managing Agent or Officer</b> <b>53 Wood Avenue</b> <b>Tiverton, RI 02878</b>		-	<b>Baltimore location - stainless steel installer</b>				<b>50,000.00</b>	
Account No. <b>Newport South LLC</b>  <b>Kilpatrick Townsend &amp; Stockton, LLP</b> <b>Attn: Managing Agent or Officer</b> <b>4208 Six Forks Road</b> <b>Raleigh, NC 27609</b>		-	<b>Durham location - legal services</b>				<b>21,237.80</b>	
Account No.  <b>Law Offices of Robert J. Willis</b> <b>Attn: Robert J. Willis</b> <b>PO Box 1269</b> <b>Raleigh, NC 27602</b>	<b>X</b>	-	<b>Judgment - 1:12CV356</b> <b>Notices Purposes</b>				<b>0.00</b>	
Account No.  <b>Markatos Photography</b> <b>Attn: Managing Agent or Officer</b> <b>800 Rock Rest Road</b> <b>Pittsboro, NC 27312</b>		-	<b>Durham location</b>				<b>1,050.00</b>	
Sheet no. <u>7</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>72,508.39</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Newport South, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Melvin Kodenski</b> <b>19 E. Fayette Street</b> <b>Suite 400</b> <b>Baltimore, MD 21202</b>	-	Durham and Baltimore locations				<b>1,500.00</b>
Account No.  <b>Metro Fire &amp; Safety, Inc.</b> <b>Attn: Managing Agent or Officer</b> <b>130 Wolfpack Lane</b> <b>Durham, NC 27704</b>	-	Durham location				<b>507.00</b>
Account No. <b>400833400</b>  <b>Montgomery Insurance</b> <b>Attn: Managing Agent or Officer</b> <b>PO Box 2051</b> <b>Keene, NH 03431</b>	-	Durham location (now Liberty Mutual)				<b>3,241.25</b>
Account No. <b>CUB002</b>  <b>Newcomb and Company</b> <b>Attn: Managing Agent or Officer</b> <b>PO Box 58010</b> <b>Raleigh, NC 27658</b>	-	Durham location - HVAC repair				<b>946.50</b>
Account No.  <b>Northen &amp; Blue</b> <b>Attn: Managing Agent</b> <b>1414 Raleigh Road</b> <b>Chapel Hill, NC 27517</b>	-	Legal Services				<b>3,396.00</b>
Subtotal (Total of this page)						<b>9,590.75</b>

Sheet no. 8 of 10 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Newport South, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Performance Food Service</b> <b>Attn: Managing Agent or Officer</b> <b>One Performance Blvd. PO Box 3024</b> <b>Springfield, MA 01101</b>	X	-	<b>Baltimore location - Food supplies</b>				<b>17,446.47</b>	
Account No. <b>7-2100-8255-4236</b>  <b>PSNC Energy</b> <b>Attn: Managing Agent or Officer</b> <b>PO Box 100256</b> <b>Columbia, SC 29202</b>	-		<b>Durham location - Utilities</b>				<b>582.94</b>	
Account No.  <b>Rent-A-Center</b> <b>Attn: Managing Agent or Officer</b> <b>5501 Headquarters Drive</b> <b>Plano, TX 75024</b>	X	-	<b>Baltimore location - lease to rent 4 TVs that are surrendered</b>				<b>750.00</b>	
Account No.  <b>Rhode Island Food Service Equipment</b> <b>Attn: Managing Agent or Officer</b> <b>30 Webb Street</b> <b>Cranston, RI 02920</b>	-		<b>Baltimore location</b>				<b>17,916.22</b>	
Account No. <b>487519</b>  <b>Roto Rooter Services Co.</b> <b>Attn: Managing Agent or Officer</b> <b>2500 First Financial Center</b> <b>Cincinnati, OH 45202</b>	X	-	<b>Baltimore location</b>				<b>628.14</b>	
Sheet no. <u>9</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>37,323.77</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Newport South, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>Severn Graphics, Inc.</b> <b>Attn: Managing Agent or Officer</b> <b>7590 Ritchie Highway</b> <b>Glen Burnie, MD 21061</b>	X	-	<b>Baltimore location - Signage</b>				<b>1,831.00</b>
Account No.  <b>State of MD, Dept. of Labor</b> <b>Division of Unemployment</b> <b>Room 401, 1100 E. Eutaw St.</b> <b>Baltimore, MD 21201</b>	-	-	<b>Baltimore location - penalty for late filing separation information</b>				<b>15.00</b>
Account No. <b>13843930</b>  <b>The Hartford</b> <b>Attn: Managing Agent or Officer</b> <b>PO Box 13687</b> <b>Durham, NC 27709</b>	-	-	<b>Baltimore location - Worker's Comp, business owners-4 pay insurance</b>				<b>565.80</b>
Account No.  <b>University Directories</b> <b>Attn: Managing Agent or Officer</b> <b>88 Vilcom Center Drive, Suite 160</b> <b>Chapel Hill, NC 27514</b>	X	-	<b>Advertising - Durham</b>				<b>1,048.50</b>
Account No.  <b>Zurich North America</b> <b>Attn: Managing Agent or Officer</b> <b>8712 Innovation Way</b> <b>Chicago, IL 60682</b>	-	-	<b>Durham location</b>				<b>1,086.50</b>
Subtotal (Total of this page)							<b>4,546.80</b>
Total (Report on Summary of Schedules)							<b>364,393.49</b>

Sheet no. 10 of 10 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6G (Official Form 6G) (12/07)

In re Newport South, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>855 N. Wolfe LLC</b> <b>Attn: Managing Agent or Officer</b> <b>PO Box 72019</b> <b>Cleveland, OH 44192</b>	<b>Restaurant space for Baltimore location</b>
<b>American Campus Operating Co.</b> <b>PO Box 611</b> <b>Durham, NC 27702</b>	<b>Restaurant space lease for Durham location</b> <b>120 month term</b> <b>Commenced February 13, 2009</b>
<b>ASCAP</b> <b>Attn: Managing Agent or Officer</b> <b>PO Box 331608-7515</b> <b>Nashville, TN 37203</b>	<b>Music royalties contract</b>
<b>BMI</b> <b>Attn: Managing Agent or Officer</b> <b>10 Music Square</b> <b>East Nashville, TN 37203</b>	<b>Music royalties contract</b>
<b>Clean Force c/o Pureforce</b> <b>Attn: Managing Agent or Officer</b> <b>370 WABASHA ST NORTH</b> <b>Saint Paul, MN 55102</b>	<b>Dishwasher at Baltimore location</b> <b>12 month contract</b> <b>\$84.95/month</b>
<b>Island Oasis Froz Cocktail Co., Inc.</b> <b>Attn: Managing Agent or Officer</b> <b>PO Box 842826</b> <b>Boston, MA 02284</b>	<b>Baltimore location</b> <b>Approx. \$50/month</b>

B6H (Official Form 6H) (12/07)

In re Newport South, LLC Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>American Campus Operating Co., LLC</b> Attn: Managing Agent or Officer PO Box 611 Durham, NC 27702	<b>Bank of NC</b> Attn: Managing Agent or Officer PO Box 1148 Thomasville, NC 27361
<b>Edward Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>Bank of NC</b> Attn: Managing Agent or Officer PO Box 1148 Thomasville, NC 27361
<b>Edward Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>Acme Paper &amp; Supply Co., Inc.</b> Attn: Phil Jacobs 8229 Sandy Court Savage, MD 20763
<b>Edward Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>American Campus Operating Co., LLC</b> Attn: Managing Agent or Officer PO Box 611 Durham, NC 27702
<b>Edward Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>Time Payment Corporation</b> Attn: Managing Agent or Officer 16 NE Executive Park #200 Burlington, MA 01803
<b>Edward Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>Hencken &amp; Gaines, Inc.</b> Attn: Managing Agent or Officer 10616 Beaver Dam Road Cockeysville, MD 21030
<b>Edward Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>Performance Food Service</b> Attn: Managing Agent or Officer One Performance Blvd. PO Box 3024 Springfield, MA 01101
<b>Edward Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>Institution Food House, Inc.</b> Attn: Managing Agent or Officer PO Box 2947, 543 12th St Dr NW Hickory, NC 28601
<b>Edward Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>Revere Bank</b> Attn: Managing Agent or Officer 319 Main Street Laurel, MD 20707

In re Newport South, LLC Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE H - CODEBTORS**  
 (Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	MD Small Business Dev. Financing Au Attn: Managing Agent or Officer 401 E. Pratt Street Baltimore, MD 21202
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	Data Business Systems Attn: Managing Agent or Officer 156 Business Park Drive Virginia Beach, VA 23462
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	American Campus Operating Co., LLC Attn: Managing Agent or Officer PO Box 611 Durham, NC 27702
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	University Directories Attn: Managing Agent or Officer 88 Vilcom Center Drive, Suite 160 Chapel Hill, NC 27514
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	Brown and Craig, Inc. c/o Howard S. Stevens, Attorney 100 N. Charles Street, 16th Floor Baltimore, MD 21201
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	Forest City Commercial Mgmt. Attn: Managing Agent or Officer 700 Terminal Tower, 50 Public Squar Cleveland, OH 44113
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	Severn Graphics, Inc. Attn: Managing Agent or Officer 7590 Ritchie Highway Glen Burnie, MD 21061
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	JC Ehrlich Co., Inc. Attn: Managing Agent PO Box 13848 Reading, PA 19612
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	Roto Rooter Services Co. Attn: Managing Agent or Officer 2500 First Financial Center Cincinnati, OH 45202
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	Acme Plumbing Attn: Managing Agent or Officer 636 Foster Street Durham, NC 27705

In re Newport South, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	Ben Franklin Plumbing Attn: Managing Agent or Officer 636 Foster Street Durham, NC 27705
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	Island Oasis Frozen Cocktail Attn: Managing Agent or Officer 141A Norfolk Street Walpole, MA 02081
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	Island Oasis Frozen Cocktail Attn: Managing Agent or Officer 141A Norfolk Street Walpole, MA 02081
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	Rent-A-Center Attn: Managing Agent or Officer 5501 Headquarters Drive Plano, TX 75024
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	Law Offices of Robert J. Willis Attn: Robert J. Willis PO Box 1269 Raleigh, NC 27602
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	Grimes Teich Anderson, LLP Attn: Jessica E. Leaven 535 College Street Asheville, NC 28801
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	Glenn Mills Fisher Mahoney PA c/o Stewart W. Fisher PO Drawer 3865 Durham, NC 27702
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	Gennie Keith and Jasmin Young c/o Stewart W. Fisher PO Drawer 3865 Durham, NC 27702
Edward Morabito 9101 Falkwood Road Raleigh, NC 27617	Brown Craig Turner Attn: Managing Agent or Officer 100 N. Charles Street, 18th Floor Baltimore, MD 21201
Mary Morabito 9101 Falkwood Road Raleigh, NC 27617	Bank of NC Attn: Managing Agent or Officer PO Box 1148 Thomasville, NC 27361



In re Newport South, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Mary Morabito 9101 Falkwood Road Raleigh, NC 27617</p>	<p>American Campus Operating Co., LLC Attn: Managing Agent or Officer PO Box 611 Durham, NC 27702</p>
<p>Mary Morabito 9101 Falkwood Road Raleigh, NC 27617</p>	<p>Hencken &amp; Gaines, Inc. Attn: Managing Agent or Officer 10616 Beaver Dam Road Cockeysville, MD 21030</p>
<p>Mary Morabito 9101 Falkwood Road Raleigh, NC 27617</p>	<p>Performance Food Service Attn: Managing Agent or Officer One Performance Blvd. PO Box 3024 Springfield, MA 01101</p>
<p>Mary Morabito 9101 Falkwood Road Raleigh, NC 27617</p>	<p>Institution Food House, Inc. Attn: Managing Agent or Officer PO Box 2947, 543 12th St Dr NW Hickory, NC 28601</p>
<p>Mary Morabito 9101 Falkwood Road Raleigh, NC 27617</p>	<p>Revere Bank Attn: Managing Agent or Officer 319 Main Street Laurel, MD 20707</p>
<p>Mary Morabito 9101 Falkwood Road Raleigh, NC 27617</p>	<p>MD Small Business Dev. Financing Au Attn: Managing Agent or Officer 401 E. Pratt Street Baltimore, MD 21202</p>
<p>Mary Morabito 9101 Falkwood Road Raleigh, NC 27617</p>	<p>Data Business Systems Attn: Managing Agent or Officer 156 Business Park Drive Virginia Beach, VA 23462</p>
<p>Mary Morabito 9101 Falkwood Road Raleigh, NC 27617</p>	<p>American Campus Operating Co., LLC Attn: Managing Agent or Officer PO Box 611 Durham, NC 27702</p>
<p>Mary Morabito 9101 Falkwood Road Raleigh, NC 27617</p>	<p>Brown and Craig, Inc. c/o Howard S. Stevens, Attorney 100 N. Charles Street, 16th Floor Baltimore, MD 21201</p>
<p>Mary Morabito 9101 Falkwood Road Raleigh, NC 27617</p>	<p>Forest City Commercial Mgmt. Attn: Managing Agent or Officer 700 Terminal Tower, 50 Public Squar Cleveland, OH 44113</p>

In re Newport South, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Mary Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>JC Ehrlich Co., Inc.</b> Attn: Managing Agent PO Box 13848 Reading, PA 19612
<b>Mary Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>Roto Rooter Services Co.</b> Attn: Managing Agent or Officer 2500 First Financial Center Cincinnati, OH 45202
<b>Mary Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>Acme Plumbing</b> Attn: Managing Agent or Officer 636 Foster Street Durham, NC 27705
<b>Mary Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>Ben Franklin Plumbing</b> Attn: Managing Agent or Officer 636 Foster Street Durham, NC 27705
<b>Mary Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>Island Oasis Frozen Cocktail</b> Attn: Managing Agent or Officer 141A Norfolk Street Walpole, MA 02081
<b>Mary Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>University Directories</b> Attn: Managing Agent or Officer 88 Vilcom Center Drive, Suite 160 Chapel Hill, NC 27514
<b>Mary Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>Island Oasis Frozen Cocktail</b> Attn: Managing Agent or Officer 141A Norfolk Street Walpole, MA 02081
<b>Mary Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>Law Offices of Robert J. Willis</b> Attn: Robert J. Willis PO Box 1269 Raleigh, NC 27602
<b>Mary Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>Grimes Teich Anderson, LLP</b> Attn: Jessica E. Leaven 535 College Street Asheville, NC 28801
<b>Mary Morabito</b> 9101 Falkwood Road Raleigh, NC 27617	<b>Glenn Mills Fisher Mahoney PA</b> c/o Stewart W. Fisher PO Drawer 3865 Durham, NC 27702

In re Newport South, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p><b>Mary Morabito</b> 9101 Falkwood Road Raleigh, NC 27617</p>	<p><b>Gennie Keith and Jasmin Young</b> c/o Stewart W. Fisher PO Drawer 3865 Durham, NC 27702</p>
<p><b>Mary Morabito</b> 9101 Falkwood Road Raleigh, NC 27617</p>	<p><b>Brown Craig Turner</b> Attn: Managing Agent or Officer 100 N. Charles Street, 18th Floor Baltimore, MD 21201</p>
<p><b>Never Spring LLC</b> 60 Valley Street Providence, RI 02909</p>	<p><b>Revere Bank</b> Attn: Managing Agent or Officer 319 Main Street Laurel, MD 20707</p>
<p><b>Never Spring LLC</b> 60 Valley Street Providence, RI 02909</p>	<p><b>MD Small Business Dev. Financing Au</b> Attn: Managing Agent or Officer 401 E. Pratt Street Baltimore, MD 21202</p>
<p><b>Never Spring, LLC</b> 60 Valley Street Providence, RI 02909</p>	<p><b>Bank of NC</b> Attn: Managing Agent or Officer PO Box 1148 Thomasville, NC 27361</p>
<p><b>Newport West LLC</b> 50 Aborn Street Providence, RI 02903</p>	<p><b>Revere Bank</b> Attn: Managing Agent or Officer 319 Main Street Laurel, MD 20707</p>
<p><b>Newport West, LLC</b> 50 Aborn Street Providence, RI 02903</p>	<p><b>Bank of NC</b> Attn: Managing Agent or Officer PO Box 1148 Thomasville, NC 27361</p>
<p><b>Newport West, LLC</b> 50 Aborn Street Providence, RI 02903</p>	<p><b>MD Small Business Dev. Financing Au</b> Attn: Managing Agent or Officer 401 E. Pratt Street Baltimore, MD 21202</p>

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **Newport South, LLC**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of   **33**   sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **September 30, 2013**

Signature **/s/ Edward Morabito**  
**Edward Morabito**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Newport South, LLC

Debtor(s)

Case No.

Chapter

11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

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**1. Income from employment or operation of business**

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$0.00</b>	<b>Baltimore 2011</b>
<b>\$1,100,054.00</b>	<b>Durham 2011</b>
<b>\$0.00</b>	<b>Baltimore 2012</b>
<b>\$441,557.00</b>	<b>Durham 2012</b>
<b>\$227,200.00</b>	<b>Baltimore 2013 YTD</b>
<b>\$645,515.09</b>	<b>Durham 2013 YTD</b>

B7 (Official Form 7) (04/13)

2

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE  
**\$0.00 None**

**3. Payments to creditors**

None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>US Food Service</b>	<b>Food purchases - Baltimore June 15, 2013 - Sept 15, 2013</b>	<b>\$15,155.22</b>	<b>\$0.00</b>
<b>American Campus Operating Company LLC</b>	<b>Rent - Durham June - September 2013</b>	<b>\$41,150.19</b>	<b>\$26,487.08</b>
<b>Bank of NC</b>	<b>Keysource Loan payment - Durham June - September 2013</b>	<b>\$13,884.27</b>	<b>\$163,689.41</b>
<b>Durham County ABC</b>	<b>Liquor license fee - Durham June 15, 2013 - September 15, 2013</b>	<b>\$7,506.48</b>	<b>\$0.00</b>
<b>Never Spring, LLC</b>	<b>Advertising for Durham June 15, 2013 - September 15, 2013</b>	<b>\$9,070.00</b>	<b>\$0.00</b>
<b>US Food Service</b>	<b>Food Purchase - Durham June 15, 2013 - September 15, 2013</b>	<b>\$56,360.06</b>	<b>\$0.00</b>

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
None		\$0.00	\$0.00

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**4. Suits and administrative proceedings, executions, garnishments and attachments**

- None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Institution Food House, Inc. v. Newport South, LLC d/b/a Cuban Revolution Rest. &amp; Bar, Edward Morabito, and Mary Morabito 13 CVS 5995</b>	<b>Collection</b>	<b>Wake County, NC, Superior Court Division</b>	<b>Pending</b>
<b>Performance Food Group, Inc. v. Newport South, LLC, Never Spring, LLC, Newport West, LLC, and Edward Morabito 13 CVS 5994</b>	<b>Collection</b>	<b>Wake County, NC, Superior Court Division</b>	<b>Pending</b>
<b>Jasmin Young and Gennie Keith v. Mary H. Morabito, Edward Morabito, and Newport South, LLC d/b/a Cuban Revolution Rest. &amp; Bar 1:12CV356</b>	<b>Collection</b>	<b>US District Court, MDNC</b>	<b>Settled</b>
<b>Acme Paper &amp; Supply Company, Inc. v. Newport Baltimore, LLC t/a Cuban Revolution Rest. &amp; Bar and Edward Morabito Case No. 100100019232013</b>	<b>Collection</b>	<b>District of Maryland for Howard County</b>	<b>Pending</b>
<b>Hencken &amp; Gaines Inc. v. Newport Baltimore LLC, et al 03-C-13-005526</b>	<b>Collection</b>	<b>Circuit Court for Baltimore County (Maryland)</b>	<b>Judgment</b>
<b>Rhode Island Food Service Co., Inc. v. Newport South, LLC Case No. 010100156322013 Newport South was substituted for Defendant Newport Baltimore</b>	<b>Collection</b>	<b>District Court of Maryland for Baltimore City Civil Division</b>	<b>Pending</b>
<b>Severn Graphics, Inc. v. Cuban Revolution Restaurant and Ed Morabito Case No. 9299-13</b>	<b>Collection</b>	<b>District Court of Maryland for Anne Arundel County</b>	<b>Pending</b>
<b>Revere Bank v. Newport Baltimore, LLC, et. al. CAL13-24899</b>	<b>Collection</b>	<b>In the Circuit Court for Prince George's County, Maryland</b>	<b>Confessed Judgment</b>

- None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
None		

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**5. Repossessions, foreclosures and returns**

- None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

- None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

- None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

- None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
<b>No loss other than general shrinkage</b>		

**9. Payments related to debt counseling or bankruptcy**

- None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Hendren &amp; Malone, PLLC 4600 Marriott Drive Suite 150 Raleigh, NC 27612</b>	<b>May 8, 2013</b>	<b>\$20,000 retainer</b>



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NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Hendren &amp; Malone, PLLC 4600 Marriott Drive Suite 150 Raleigh, NC 27612</b>	<b>September 20, 2013</b>	<b>\$5,000, retainer</b>

**10. Other transfers**

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

- None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

- None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
<b>None</b>		

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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18. Nature, location and name of business**

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS OF  
SOCIAL-SECURITY OR  
OTHER INDIVIDUAL  
TAXPAYER-I.D. NO.  
(ITIN)/ COMPLETE EIN

ADDRESS

NATURE OF BUSINESS

BEGINNING AND  
ENDING DATES

NAME

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

**Mary Morabito**  
**9101 Falkwood Road**  
**Raleigh, NC 27617**

DATES SERVICES RENDERED

**Owner since initial business, all daily book keeping, payroll tax, sales tax, etc.**

**DelGrande & Montefusco, Inc.**  
**771 Reservoir Avenue**  
**Cranston, RI 02910**

**Tax filings 2007-current**

None

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

**DelGrande & Montefusco, Inc.**

ADDRESS

**771 Reservoir Avenue**  
**Cranston, RI 02910**

DATES SERVICES RENDERED

**2007-current**

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

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NAME

**DelGrande & Montefusco, Inc.  
2007-current**

ADDRESS

**771 Reservoir Avenue  
Cranston, RI 02910**

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

**Washington Trust SBA  
23 Broad Steet  
Westerly, RI 02891**

DATE ISSUED

**September - December 2012**

**Bank of NC  
Attn: Managing Agent or Officer  
PO Box 1148  
Thomasville, NC 27361**

**2011**

**Revere Bank  
Attn: Managing Agent or Officer  
8529 Veterans Highway  
Millersville, MD 21108**

**October, 2012**

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

**Ongoing - invoice by invoice, no scheduled inventories**

INVENTORY SUPERVISOR

**Mary and Edward Morabito**

DOLLAR AMOUNT OF INVENTORY  
(Specify cost, market or other basis)

None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

**Ongoing - invoice by invoice, no scheduled inventories**

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

**Mary Morabito  
9101 Falkwood Road  
Raleigh, NC 27617**

**21 . Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

**Edward Morabito  
9101 Falkwood Road  
Raleigh, NC 27617**

TITLE

**President**

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

**50%**

**Mary Morabito  
9101 Falkwood Road  
Raleigh, NC 27617**

**Vice President**

**50%**

B7 (Official Form 7) (04/13)

**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Edward and Mary Morabito 9101 Falkwood Road Raleigh, NC 27617 Owners	September 15, 2012 - October 15, 2012	\$10,107.29
Edward and Mary Morabito 9101 Falkwood Road Raleigh, NC 27617 Owners	October 15, 2012 - November 15, 2012	\$14,342.56
Edward and Mary Morabito 9101 Falkwood Road Raleigh, NC 27617 Owners	November 15, 2012 - December 15, 2013	\$8,819.02
Edward and Mary Morabito 9101 Falkwood Road Raleigh, NC 27617 Owners	December 15, 2012 - January 15, 2013	\$9,434.21
Edward and Mary Morabito 9101 Falkwood Road Raleigh, NC 27617 Owners	January 15, 2013 - February 15, 2013	\$6,738.09
Edward and Mary Morabito 9101 Falkwood Road Raleigh, NC 27617 Owners	February 15, 2013 - March 15, 2013	\$8,384.86
Edward and Mary Morabito 9101 Falkwood Road Raleigh, NC 27617 Owners	March 15, 2013 - April 15, 2013	\$9,927.44
Edward and Mary Morabito 9101 Falkwood Road Raleigh, NC 27617 Owners	April 15, 2013 - May 15, 2013	\$7,258.39
Edward and Mary Morabito 9101 Falkwood Road Raleigh, NC 27617 Owners	May 15, 2013 - August 15, 2013	\$12,244.31

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NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Edward and Mary Morabito</b> <b>9101 Falkwood Road</b> <b>Raleigh, NC 27617</b> <b>Owners</b>	<b>August 15, 201 - September 15, 2013</b>	<b>\$1,189.58</b>

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\* \* \* \* \*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date September 30, 2013Signature /s/ Edward Morabito  
**Edward Morabito**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Newport South, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- |  |    |             |
|--|----|-------------|
| For legal services, I have agreed to accept.....           | \$ | <u>0.00</u> |
| Prior to the filing of this statement I have received..... | \$ | <u>0.00</u> |
| Balance Due.....   | \$ | <u>0.00</u> |
2. \$ 0.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
- Debtor       Other (specify):
4. The source of compensation to be paid to me is:
- Debtor       Other (specify):
5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  
**Representation of the Debtor(s) in any discharge or dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: September 30, 2013

/s/ Jason L. Hendren / Rebecca F. Redwine  
Jason L. Hendren / Rebecca F. Redwine 26869 / 37012  
Hendren & Malone, PLLC  
4600 Marriott Drive  
Suite 150  
Raleigh, NC 27612  
(919) 573-1422 Fax: (919) 420-0475  
jhendren@hendrenmalone.com

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Newport South, LLC  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Edward Morabito</b> <b>9101 Falkwood Road</b> <b>Raleigh, NC 27617</b>			<b>50%</b>
<b>Mary Morabito</b> <b>9101 Falkwood Road</b> <b>Raleigh, NC 27617</b>			<b>50%</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 30, 2013

Signature /s/ Edward Morabito

**Edward Morabito**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders



**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **Newport South, LLC**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **September 30, 2013**

**/s/ Edward Morabito**

**Edward Morabito/President**

Signer/Title

855 N. Wolfe LLC  
Attn: Managing Agent or Officer  
PO Box 72019  
Cleveland, OH 44192

Artios Retail LLC  
Attn: Managing Agent or Officer  
2015 Emmorton Road, Suite 205  
Bel Air, MD 21015

Carolina Cutlery Services  
Attn: Managing Agent or Officer  
PO Box 7106  
Charlotte, NC 28241

ABB Inc.  
Attn: Managing Agent or Officer  
802 Handel Lane  
Apex, NC 27502

ASCAP  
Attn: Managing Agent or Officer  
PO Box 331608-7515  
Nashville, TN 37203

Charles Uttenreither

Acme Paper & Supply Co., Inc.  
Attn: Phil Jacobs  
8229 Sandy Court  
Savage, MD 20763

Baltimore City  
Attn: Managing Agent or Officer  
301 W. Preston St., Room 206  
Baltimore, MD 21201

City of Durham  
Attn: Managing Agent or Officer  
101 City Hall Plaza  
Durham, NC 27701

Acme Plumbing  
Attn: Managing Agent or Officer  
636 Foster Street  
Durham, NC 27705

Bank of NC  
Attn: Managing Agent or Officer  
PO Box 1148  
Thomasville, NC 27361

City of Durham Fire Department  
Attn: Managing Agent or Officer  
PO Box 548  
Roseville, CA 95678

Airgas National Welders  
Attn: Managing Agent or Officer  
PO Box 31007  
Charlotte, NC 28231

Ben Franklin Plumbing  
Attn: Managing Agent or Officer  
636 Foster Street  
Durham, NC 27705

Clean Force c/o Pureforce  
Attn: Managing Agent or Officer  
370 WABASHA ST NORTH  
Saint Paul, MN 55102

AM Engineering, Inc.  
Attn: Managing Agent or Officer  
12605 Blythwood Drive  
Fairfax, VA 22030

BFPE International  
Attn: Managing Agent or Officer  
7512 Connelley Drive  
Hanover, MD 21076

Comcast  
Attn: Managing Agent or Officer  
8029 Corporate Drive  
Nottingham, MD 21236

Ambius Inc.  
Attn: Managing Agent or Officer  
PO Box 95409  
Palatine, IL 60095

BMI  
Attn: Managing Agent or Officer  
10 Music Square  
East Nashville, TN 37203

Comptroller of Maryland  
Attn: Managing Agent or Officer  
301 W. Preston St., Room 206  
Baltimore, MD 21201

American Campus Operating Co.  
PO Box 611  
Durham, NC 27702

Brown and Craig, Inc.  
c/o Howard S. Stevens, Attorney  
100 N. Charles Street, 16th Floor  
Baltimore, MD 21201

County of Durham  
Attn: Managing Agent  
PO Box 3397  
Durham, NC 27702

American Campus Operating Co., LLC  
Attn: Managing Agent or Officer  
PO Box 611  
Durham, NC 27702

Brown Craig Turner  
Attn: Managing Agent or Officer  
100 N. Charles Street, 18th Floor  
Baltimore, MD 21201

Data Business Systems  
Attn: Managing Agent or Officer  
156 Business Park Drive  
Virginia Beach, VA 23462

DelGrande & Montefusco, Inc.  
Attn: Managing Agent or Officer  
771 Reservoir Avenue  
Cranston, RI 02910

Grinding Company of America, Inc.  
Attn: Managing Agent or Officer  
105 Annabel Ave  
Baltimore, MD 21225

Kilpatrick Townsend & Stockton, L  
Attn: Managing Agent or Officer  
4208 Six Forks Road  
Raleigh, NC 27609

Edward Morabito  
9101 Falkwood Road  
Raleigh, NC 27617

Hencken & Gaines, Inc.  
Attn: Managing Agent or Officer  
10616 Beaver Dam Road  
Cockeysville, MD 21030

Law Offices of Robert J. Willis  
Attn: Robert J. Willis  
PO Box 1269  
Raleigh, NC 27602

El Camino Food Distributors  
Attn: Managing Agent or Officer  
2314 Reichard Street  
Durham, NC 27705

Howard S. Stevens  
Wright, Constable, & Skeen, LLP  
One Charles Center, 16th Floor  
Baltimore, MD 21201

Markatos Photography  
Attn: Managing Agent or Officer  
800 Rock Rest Road  
Pittsboro, NC 27312

Forest City Commercial Mgmt.  
Attn: Managing Agent or Officer  
700 Terminal Tower, 50 Public Squar  
Cleveland, OH 44113

Institution Food House, Inc.  
Attn: Managing Agent or Officer  
PO Box 2947, 543 12th St Dr NW  
Hickory, NC 28601

Mary Morabito  
9101 Falkwood Road  
Raleigh, NC 27617

Gennie Keith and Jasmin Young  
c/o Stewart W. Fisher  
PO Drawer 3865  
Durham, NC 27702

Internal Revenue Service  
Centralized Insolvency Operations  
P.O. Box 7346  
Philadelphia, PA 19114-0326

MD Small Business Dev. Financia  
Attn: Managing Agent or Officer  
401 E. Pratt Street  
Baltimore, MD 21202

Glenn Mills Fisher Mahoney PA  
c/o Stewart W. Fisher  
PO Drawer 3865  
Durham, NC 27702

Island Oasis Froz Cocktail Co., Inc.  
Attn: Managing Agent or Officer  
PO Box 842826  
Boston, MA 02284

Melvin Kodenski  
19 E. Fayette Street  
Suite 400  
Baltimore, MD 21202

Good News Restaurant and Supply Raleigh  
Attn: Managing Agent or Officer  
9617 Ten Ten Road  
Raleigh, NC 27603

Island Oasis Frozen Cocktail  
Attn: Managing Agent or Officer  
141A Norfolk Street  
Walpole, MA 02081

Metro Fire & Safety, Inc.  
Attn: Managing Agent or Officer  
130 Wolfpack Lane  
Durham, NC 27704

Grant E. Key, III  
Attn: Managing Agent or Officer  
105 Fox Meadows Road  
Lynchburg, VA 24503

JC Ehrlich Co., Inc.  
Attn: Managing Agent  
PO Box 13848  
Reading, PA 19612

Montgomery Insurance  
Attn: Managing Agent or Officer  
PO Box 2051  
Keene, NH 03431

Grimes Teich Anderson, LLP  
Attn: Jessica E. Leaven  
535 College Street  
Asheville, NC 28801

JELCO  
Attn: Managing Agent or Officer  
53 Wood Avenue  
Tiverton, RI 02878

NC Department of Revenue  
Attn: Managing Agent  
P.O. Box 25000  
Raleigh, NC 27640

Never Spring LLC  
60 Valley Street  
Providence, RI 02909

Revere Bank  
Attn: Managing Agent or Officer  
319 Main Street  
Laurel, MD 20707

University Directories  
Attn: Managing Agent or Officer  
88 Vilcom Center Drive, Suite 160  
Chapel Hill, NC 27514

Never Spring, LLC  
60 Valley Street  
Providence, RI 02909

Rhode Island Food Service Equipment  
Attn: Managing Agent or Officer  
30 Webb Street  
Cranston, RI 02920

Zurich North America  
Attn: Managing Agent or Officer  
8712 Innovation Way  
Chicago, IL 60682

Newcomb and Company  
Attn: Managing Agent or Officer  
PO Box 58010  
Raleigh, NC 27658

Roto Rooter Services Co.  
Attn: Managing Agent or Officer  
2500 First Financial Center  
Cincinnati, OH 45202

Newport West LLC  
50 Aborn Street  
Providence, RI 02903

Scott E. Bayzle  
Parker Poe Adams & Bernstein LLP  
PO Box 389  
Raleigh, NC 27602

Newport West, LLC  
50 Aborn Street  
Providence, RI 02903

Severn Graphics, Inc.  
Attn: Managing Agent or Officer  
7590 Ritchie Highway  
Glen Burnie, MD 21061

Northern & Blue  
Attn: Managing Agent  
1414 Raleigh Road  
Chapel Hill, NC 27517

State of Maryland  
Attn: Managing Agent or Officer  
301 West Preston Street, Room 206  
Baltimore, MD 21201

Performance Food Service  
Attn: Managing Agent or Officer  
One Performance Blvd. PO Box 3024  
Springfield, MA 01101

State of MD, Dept. of Labor  
Division of Unemployment  
Room 401, 1100 E. Eutaw St.  
Baltimore, MD 21201

PSNC Energy  
Attn: Managing Agent or Officer  
PO Box 100256  
Columbia, SC 29202

The Hartford  
Attn: Managing Agent or Officer  
PO Box 13687  
Durham, NC 27709

Rent-A-Center  
Attn: Managing Agent or Officer  
5501 Headquarters Drive  
Plano, TX 75024

Time Payment Corporation  
Attn: Managing Agent or Officer  
16 NE Executive Park #200  
Burlington, MA 01803

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **Newport South, LLC**

Debtor(s)

Case No.  
Chapter**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Newport South, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**September 30, 2013**

Date

**/s/ Jason L. Hendren / Rebecca F. Redwine****Jason L. Hendren / Rebecca F. Redwine 26869 / 37012**Signature of Attorney or Litigant  
Counsel for **Newport South, LLC****Hendren & Malone, PLLC****4600 Marriott Drive****Suite 150****Raleigh, NC 27612****(919) 573-1422 Fax:(919) 420-0475****jhendren@hendrenmalone.com**