B1 (Official Form 1)(04/13)								
	States Bank n District of No						Voluntary	Petition
Name of Debtor (if individual, enter Last, First. Intimate Bridal, Inc.	, Middle):		Name	of Joint De	ebtor (Spouse)) (Last, First,	Middle):	
All Other Names used by the Debtor in the last (include married, maiden, and trade names): DBA The Intimate Bridal & Formaly	•				used by the J maiden, and		n the last 8 years:	
Last four digits of Soc. Sec. or Individual-Taxps (if more than one, state all) 26-3737641	ayer I.D. (ITIN)/Com	plete EIN	Last fo	our digits o than one, state	f Soc. Sec. or	Individual-T	Caxpayer I.D. (ITIN) No	o./Complete EIN
Street Address of Debtor (No. and Street, City, 224 Middle Street New Bern, NC	and State):		Street	Address of	Joint Debtor	(No. and Str	eet, City, and State):	
	Γ	ZIP Code 28560						ZIP Code
County of Residence or of the Principal Place o Craven	f Business:		Count	y of Reside	ence or of the	Principal Pla	ce of Business:	
Mailing Address of Debtor (if different from str 1800 Bay Street, Unit 204	eet address):		Mailir	g Address	of Joint Debto	or (if differen	nt from street address):	
Morehead City, NC	Г	ZIP Code 28557	4					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):		<u> 26557</u>	1					1
Type of Debtor (Form of Organization) (Check one box)		of Business					tcy Code Under Whice (Check one box)	ch
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Commodity Broker ☐ Clearing Bank		☐ Chapter 7			ding ecognition			
Chapter 15 Debtors Country of debtor's center of main interests:	Other Tax-Exe	mpt Entity					of Debts one box)	
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Check box Debtor is a tax-ex under Title 26 of Code (the Interna	the United State	defined in 11 U.S.C. § 101(8) as business debts. "incurred by an individual primarily for a personal, family, or household purpose."				are primarily ess debts.	
Filing Fee (Check one box Full Filing Fee attached	х)		btor is a sr		debtor as defin			
☐ Filing Fee to be paid in installments (applicable to attach signed application for the court's considerat debtor is unable to pay fee except in installments. Form 3A.	ion certifying that the	ial Del					luding debts owed to insid on 4/01/16 and every thre	
Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerat		BB.	ceptances	ng filed with of the plan w	this petition. vere solicited process. § 1126(b).	epetition from	one or more classes of cre	editors,
Statistical/Administrative Information Debtor estimates that funds will be available	e for distribution to u	nsecured credi	itors.			THIS	SPACE IS FOR COURT	USE ONLY
Debtor estimates that, after any exempt prop there will be no funds available for distribut	erty is excluded and	administrative		es paid,				
1- 50- 100- 200-	1,000- 5,001- 5,000 10,000		5,001-	50,001-	OVER			
Estimated Assets So to \$50,001 to \$100,000 to \$1 \$0 to \$50,000 \$500,000 to \$1	5,000 10,000	\$50,000,001 \$ to \$100 to	0,000 100,000,001 0 \$500 nillion	100,000 \$500,000,001 to \$1 billion				
Estimated Liabilities	\$1,000,001 \$10,000,001 to \$10 to \$50	\$50,000,001 \$	100,000,001 0 \$500	\$500,000,001 to \$1 billion				

Case 14-00873-5-DMW Doc 1 Filed 02/13/14 Entered 02/13/14 14:55:09 Page 2 of 9

B1 (Omciai Fori	n 1)(04/13)		Page 2			
Voluntary	Petition	Name of Debtor(s): Intimate Bridal, Inc.				
(This page mus	st be completed and filed in every case)					
	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two, attach ad	lditional sheet)			
Location Where Filed:	- None -	Case Number:	Date Filed:			
Location Where Filed:		Case Number:	Date Filed:			
Pei	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	n one, attach additional sheet)			
Name of Debto	or:	Case Number:	Date Filed:			
District:		Relationship:	Judge:			
forms 10K ar pursuant to S and is reques	Exhibit A leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.) A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X Signature of Attorney for Debtor(s) (Date)				
	Exh	ibit C				
l _	r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and identifiable	e harm to public health or safety?			
☐ Exhibit l	eted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.	a separate Exhibit D.)			
	Information Regardin	ng the Debtor - Venue				
	(Check any ap					
•	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or principal asse	ts in this District for 180 n any other District.			
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership pending	in this District.			
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	s in the United States but is a defenda ne interests of the parties will be serve	nt in an action or ed in regard to the relief			
	Certification by a Debtor Who Reside (Check all app		rty			
	Landlord has a judgment against the debtor for possession	of debtor's residence. (If box checked,	complete the following.)			
(Name of landlord that obtained judgment)						
	(Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment					
	Debtor has included with this petition the deposit with the after the filing of the petition.	• •				

B1 (Official Form 1)(04/13) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}_{-}

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ George Mason Oliver

Signature of Attorney for Debtor(s)

George Mason Oliver 26587

Printed Name of Attorney for Debtor(s)

Oliver Friesen Cheek, PLLC

Firm Name

PO Box 1548 New Bern, NC 28563

Address

252-633-1930 Fax: 252-633-1950

Telephone Number

February 13, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Mary W. Johnson

Signature of Authorized Individual

Mary W. Johnson

Printed Name of Authorized Individual

Treasurer

Title of Authorized Individual

February 13, 2014

Date

Name of Debtor(s):

Intimate Bridal, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

•	,	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re	Intimate Bridal, Inc.			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Alfred Angelo Attn: Manager or Agent PO Box 604 Blue Bell, PA 19422	Alfred Angelo Attn: Manager or Agent PO Box 604 Blue Bell, PA 19422			2,788.89
American Express Attn: Manager or Agent PO Box 360001 Fort Lauderdale, FL 33336	American Express Attn: Manager or Agent PO Box 360001 Fort Lauderdale, FL 33336			20,967.04
Bernard's Formalwear Attn: Manager or Agent 734 Ninth Street Durham. NC 27705	Bernard's Formalwear Attn: Manager or Agent 734 Ninth Street Durham, NC 27705			2,009.00
Capital One Attn: Manager or Agent PO Box 71083 Charlotte, NC 28272-1083	Capital One Attn: Manager or Agent PO Box 71083 Charlotte, NC 28272-1083			12,088.41
Faviana Attn: Manager or Agent 500 7th Ave Floor 17B New York, NY 10018	Faviana Attn: Manager or Agent 500 7th Ave Floor 17B New York, NY 10018			2,464.46
First Bank Attn: Officer, Mg Agt or Agt PO Box 508 Troy, NC 27371	First Bank Attn: Officer, Mg Agt or Agt PO Box 508 Troy, NC 27371	Wedding dresses and cocktail,formal gowns		42,640.06 (6,300.00 secured)
First Capital Attn: Manager or Agent PO Box 64382 Cincinnati, OH 45264	First Capital Attn: Manager or Agent PO Box 64382 Cincinnati, OH 45264			10,000.00
Formal Source Inc Attn: Manager or Agent 11940 Racetrack Rd Tampa, FL 33626	Formal Source Inc Attn: Manager or Agent 11940 Racetrack Rd Tampa, FL 33626			1,545.29
Inner Banks Media/WRHT Attn: Manager or Agent PO Box 31068 Greenville, NC 27833	Inner Banks Media/WRHT Attn: Manager or Agent PO Box 31068 Greenville, NC 27833			1,300.00

B4 (Offic	cial Form 4) (12/07) - Cont.			
In re	Intimate Bridal, Inc.		Case No.	
		Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Jasmine Enterprises Attn: Manager or Agent 820 Turbberry Ct.	Jasmine Enterprises Attn: Manager or Agent 820 Turbberry Ct.			2,676.28
Hanover Park, IL 60133 Jovani Attn: Manager or Agent 1370 Broadway 4th FI New York, NY 10018	Hanover Park, IL 60133 Jovani Attn: Manager or Agent 1370 Broadway 4th FI New York, NY 10018			7,869.58
La Femme Fashion Attn: Manager or Agent 1401 E 20th Street Los Angeles, CA 90011	La Femme Fashion Attn: Manager or Agent 1401 E 20th Street Los Angeles, CA 90011			3,252.00
NC Dept of Revenue Attn: Manager or Agent 2995 Radio Station Rd Greenville, NC 27858	NC Dept of Revenue Attn: Manager or Agent 2995 Radio Station Rd Greenville, NC 27858	Sales & Use (2008 -2014)		206,903.19
News Times (The) Attn: Manager or Agent 4206 Bridges St. Morehead City, NC 28557	News Times (The) Attn: Manager or Agent 4206 Bridges St. Morehead City, NC 28557			1,069.91
Robinson and Stith Insurance Attn: Manager or Agent PO Box 177 New Bern, NC 28563	Robinson and Stith Insurance Attn: Manager or Agent PO Box 177 New Bern, NC 28563			2,330.69
SBA Attn: Managing Agent 801 Tom Martin Dr. Ste 120 Birmingham, AL 35211	SBA Attn: Managing Agent 801 Tom Martin Dr. Ste 120 Birmingham, AL 35211	Wedding dresses and cocktail,formal gowns		51,637.05 (6,300.00 secured) (42,640.06 senior lien)
Sprint Attn: Manager or Agent PO Box 4181 Carol Stream, IL 60197-4181	Sprint Attn: Manager or Agent PO Box 4181 Carol Stream, IL 60197-4181			1,124.90
Time Warner Cable Attn: Managing agent PO Box 77169	Time Warner Cable Attn: Managing agent PO Box 77169			833.72
Charlotte, NC 28271 Tyson & Hines Investments Attn: Manager or Agent PO Box 626	Charlotte, NC 28271 Tyson & Hines Investments Attn: Manager or Agent PO Box 626			17,648.50
New Bern, NC 28563 V103.3 WMGV FM Attn: Manager or Agent 207 Glenburine Drive New Bern, NC 28560	New Bern, NC 28563 V103.3 WMGV FM Attn: Manager or Agent 207 Glenburine Drive New Bern, NC 28560			2,982.24

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Intimate Bridal, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Treasurer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	February 13, 2014	Signature	/s/ Mary W. Johnson
			Mary W. Johnson
			Treasurer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Eastern District of North Carolina

In re	Intimate Bridal, Inc.	Debtor(s)	Case No. Chapter	11
	VERIFICAT	TION OF CREDITOR M	IATRIX	
	reasurer of the corporation named as the debto of my knowledge.	or in this case, hereby verify that the	e attached list o	f creditors is true and correct to
Date:	February 13, 2014	/s/ Mary W. Johnson Mary W. Johnson/Treasurer Signer/Title		

INTIMATE BRIDAL, INC. 1800 BAY STREET, UNIT 204 MOREHEAD CITY, NC 28557

GEORGE MASON OLIVER
OLIVER FRIESEN CHEEK, PLLC
PO BOX 1548
NEW BERN, NC 28563

SECRETARY OF TREASURY ATTN: MANAGING AGENT 1500 PENNSYLVANIA AVE NW WASHINGTON, DC 20220

UNITED STATES ATTORNEY 310 NEW BERN AVENUE FEDERAL BLDG SUITE 800 RALEIGH, NC 27601-1461 INTERNAL REVENUE SERVICE ATTN: INSOLVENCY I 320 FEDERAL PLACE GREENSBORO, NC 27402

US SECURITIES & EXCHANGE ATTN: MANAGER OR AGENT 950 E. PACES FERRY RD., NE S90 ATLANTA, GA 30326-1382

NC DEPT OF REVENUE ATTN: A. FOUNTAIN PO BOX 1168 RALEIGH, NC 27602-1168

ALFRED ANGELO ATTN: MANAGER OR AGENT PO BOX 604 BLUE BELL, PA 19422 AMERICAN EXPRESS ATTN: MANAGER OR AGENT PO BOX 360001 FORT LAUDERDALE, FL 33336

BERNARD'S FORMALWEAR ATTN: MANAGER OR AGENT 734 NINTH STREET DURHAM, NC 27705 BRODY INVESTMENTS ATTN: MANAGER OR AGENT 711 DOCTORS WAY KINSTON, NC 28501 CAPE FEAR FORMAL WEAR ATTN: MANAGER OR AGENT 218 W. 3RD ST WILMINGTON, NC 28401

CAPITAL ONE ATTN: MANAGER OR AGENT PO BOX 71083 CHARLOTTE, NC 28272-1083 CHUSED & ASSOCIATES, CPA ATTN: MANAGER OR AGENT 305 COMMERCE AVE STE102 MOREHEAD CITY, NC 28557 CULLIGAN WATER - MHC ATTN: MANAGER OR AGENT 5265 US HWY 70 W MOREHEAD CITY, NC 28557-4507

ENC ATTN: MANAGER OR AGENT PO BOX 3003 JACKSONVILLE, NC 28541 ETHAN & ASSOCIATES FOR THE NEW TIMES 800 N CAUSEWAY 3RD FL MANDEVILLE, LA 70448

FAVIANA ATTN: MANAGER OR AGENT 500 7TH AVE FLOOR 17B NEW YORK, NY 10018

FIRST BANK ATTN: OFFICER, MG AGT OR AGT PO BOX 508 TROY, NC 27371 FIRST CAPITAL ATTN: MANAGER OR AGENT PO BOX 64382 CINCINNATI, OH 45264 FORMAL SOURCE INC ATTN: MANAGER OR AGENT 11940 RACETRACK RD TAMPA, FL 33626

GLOBE (THE) ATTN: MANAGER OR AGENT PO BOX 449 NORFOLK, VA 23501 HOUSE OF WU ATTN: MANAGER OR AGENT 14975 TECHNOLOGY CT FORT MYERS, FL 33912-4422 INNER BANKS MEDIA/WRHT ATTN: MANAGER OR AGENT PO BOX 31068 GREENVILLE, NC 27833

JACKSONVILLE HEATING & AIR ATTN: MANAGER OR AGENT 1206 GUM BRANCH RD JACKSONVILLE, NC 28540 JASMINE ENTERPRISES ATTN: MANAGER OR AGENT 820 TURBBERRY CT. HANOVER PARK, IL 60133 CHRISTOPHER K. JOHNSON 107B FREEMAN STREET ATLANTIC BEACH, NC 28512

KYNN T. JOHNSON 1800 BAY ST UNIT 204 MOREHEAD CITY, NC 28557 MARY W. JOHNSON 1800 BAY ST UNIT 204 MOREHEAD CITY, NC 28557

JOVANI ATTN: MANAGER OR AGENT 1370 BROADWAY 4TH FL NEW YORK, NY 10018

LA FEMME FASHION ATTN: MANAGER OR AGENT 1401 E 20TH STREET LOS ANGELES, CA 90011

NC DEPT OF REVENUE ATTN: MANAGER OR AGENT 2995 RADIO STATION RD GREENVILLE, NC 27858

NC DEPT OF REVENUE ATTN: MANAGER OR AGENT PO BOX 25000 RALEIGH, NC 27640

NEWS TIMES (THE) ATTN: MANAGER OR AGENT 4206 BRIDGES ST. MOREHEAD CITY, NC 28557

PROFESSIONAL RECOVERY ATTN: MANAGER OR AGENT 2700 MERIDIAN PKWY, STE 200 DURHAM, NC 27713

ROBINSON AND STITH INSURAN ATTN: MANAGER OR AGENT PO BOX 177 NEW BERN, NC 28563

SBA ATTN: MANAGING AGENT 801 TOM MARTIN DR. STE 120 BIRMINGHAM, AL 35211

SESSOMS & ROGERS P.A. ATTN: MANAGING AGENT PO BOX 110564 DURHAM, NC 27709

SPRINT ATTN: MANAGER OR AGENT PO BOX 4181 CAROL STREAM, IL 60197-4181

SUN JOURNAL ATTN: MANAGER OR AGENT PO BOX 13948 NEW BERN, NC 28562

BRIAN Z. TAYLOR ATTY TYSON & HINES INVESTMENTS ATTN: MANAGING AGENT PO DRAWER U NEW BERN, NC 28563

TIME WARNER CABLE PO BOX 77169 CHARLOTTE, NC 28271

TYSON & HINES INVESTMENTS ATTN: MANAGER OR AGENT PO BOX 626 NEW BERN, NC 28563

UNITED FIEDELITY ATTN: MANAGER OR AGENT 3699 NE RENAR AVE JENSEN BEACH, FL 34957

V103.3 WMGV FM ATTN: MANAGER OR AGENT 207 GLENBURINE DRIVE NEW BERN, NC 28560

WELLS FARGO ATTN: OFFICER, MG AGT OR AGENT 401 S FRONT STREET NEW BERN, NC 28560