

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court  
Eastern District of North Carolina**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Fletchco, Inc. d/b/a Fletcher Restaurant Equipment</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>56-2244856</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>230 Pactolus Hwy Greenville, NC</b> ZIP Code <b>27834</b>	Street Address of Joint Debtor (No. and Street, City, and State):  ZIP Code
County of Residence or of the Principal Place of Business: <b>Pitt</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):  ZIP Code	Mailing Address of Joint Debtor (if different from street address):  ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Fletchco, Inc. d/b/a Fletcher Restaurant Equipment</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>		Case Number:	Date Filed:
District:		Relationship:	Judge:
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b>  (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b> (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)  <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)  <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  _____ (Name of landlord that obtained judgment)  _____ (Address of landlord)  <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Fletchco, Inc. d/b/a Fletcher Restaurant Equipment</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ John C. Bircher</u> Signature of Attorney for Debtor(s)</p> <p><u>John C. Bircher 24119</u> Printed Name of Attorney for Debtor(s)</p> <p><u>White &amp; Allen P.A.</u> Firm Name</p> <p><u>P.O. Drawer U</u> <u>New Bern, NC 28563</u></p> <p>_____ Address</p> <p style="text-align: right;">Email: <a href="mailto:jbircher@whiteandallen.com">jbircher@whiteandallen.com</a></p> <p><u>2526385792 Fax: 2526377548</u> Telephone Number</p> <p><u>May 8, 2014</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><b>X</b> _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ John D. Fletcher</u> Signature of Authorized Individual</p> <p><u>John D. Fletcher</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>May 8, 2014</u> Date</p>	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Eastern District of North Carolina**

In re Fletchco, Inc. d/b/a Fletcher Restaurant Equipment

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Accutemp Products</b> Attn: Bankruptcy Unit Post Office Box 10090 Fort Wayne, IN 46850	<b>Accutemp Products</b> Attn: Bankruptcy Unit Post Office Box 10090 Fort Wayne, IN 46850	<b>Vendor</b>		<b>22,000.00</b>
<b>AllState Fire Protection, Inc.</b> Attn: Bankruptcy Unit 710 Porter Road Greenville, NC 27834	<b>AllState Fire Protection, Inc.</b> Attn: Bankruptcy Unit 710 Porter Road Greenville, NC 27834	<b>Subcontract</b>		<b>6,200.00</b>
<b>Alto Shamm, Inc.</b> Attn: Bankruptcy Unit Post Office Box 450 Menomonee Falls, WI 53052	<b>Alto Shamm, Inc.</b> Attn: Bankruptcy Unit Post Office Box 450 Menomonee Falls, WI 53052	<b>Vendor</b>		<b>2,989.72</b>
<b>BB&amp;T</b> Attn: Bankruptcy Unit N/A	<b>BB&amp;T</b> Attn: Bankruptcy Unit N/A	<b>Credit Card</b>		<b>3,850.00</b>
<b>Bi-State Distributors</b> Attn: Bankruptcy Unit 3882 N. Carolina 27 Iron Station, NC 28080	<b>Bi-State Distributors</b> Attn: Bankruptcy Unit 3882 N. Carolina 27 Iron Station, NC 28080	<b>Vendor</b>		<b>9,000.00</b>
<b>BP</b> Attn: Bankruptcy Unit 501 Westlake Park Blvd. Houston, TX 77079	<b>BP</b> Attn: Bankruptcy Unit 501 Westlake Park Blvd. Houston, TX 77079	<b>Credit Card</b>		<b>7,000.00</b>
<b>Capital One/Visa</b> Attn: Bankruptcy Unit Post Office Box 30285 Salt Lake City, UT 84130	<b>Capital One/Visa</b> Attn: Bankruptcy Unit Post Office Box 30285 Salt Lake City, UT 84130	<b>Credit Card</b>		<b>1,100.00</b>
<b>Captive Air Systems</b> Attn: Bankruptcy Unit 4641 Paragon Park Road Raleigh, NC 27616	<b>Captive Air Systems</b> Attn: Bankruptcy Unit 4641 Paragon Park Road Raleigh, NC 27616	<b>Vendor</b>		<b>10,500.00</b>
<b>Greenville Utility Commission</b> Attn: Bankruptcy Unit 401 S Greene Street Greenville, NC 27834	<b>Greenville Utility Commission</b> Attn: Bankruptcy Unit 401 S Greene Street Greenville, NC 27834	<b>Utility/Electric</b>		<b>1,700.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re Fletchco, Inc. d/b/a Fletcher Restaurant Equipment

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
H. Edwin Gray, CPA 820 Evans Street Greenville, NC 27834	H. Edwin Gray, CPA 820 Evans Street Greenville, NC 27834	Accountant Fees RE: Tax Audit		6,300.00
Internal Revenue Service Alamance Building, Mail Stop 24 4905 Koger Blvd. Greensboro, NC 27404	Internal Revenue Service Alamance Building, Mail Stop 24 4905 Koger Blvd. Greensboro, NC 27404	Taxes		1,283.49
John S. Fletcher, II Post Office Box 1479 Ocracoke, NC 27960	John S. Fletcher, II Post Office Box 1479 Ocracoke, NC 27960	Loan to Finance Work in Progress		6,500.00
John S. Fletcher, II Post Office Box 1479 Ocracoke, NC 27960	John S. Fletcher, II Post Office Box 1479 Ocracoke, NC 27960	Past Due Rent on Warehouse		96,000.00
Lowe's Attn: Bankruptcy Unit 1000 Lowe Blvd. Mooresville, NC 28117	Lowe's Attn: Bankruptcy Unit 1000 Lowe Blvd. Mooresville, NC 28117	Credit Card		7,200.00
Moyer Diebel Attn: Bankruptcy Unit 3765 Champion Blvd. Winston Salem, NC 27105	Moyer Diebel Attn: Bankruptcy Unit 3765 Champion Blvd. Winston Salem, NC 27105	Vendor		4,995.00
NC Department of Revenue Attn: Bankruptcy Unit Post Office Box 1168 Raleigh, NC 27602	NC Department of Revenue Attn: Bankruptcy Unit Post Office Box 1168 Raleigh, NC 27602	Sales Tax Audit		42,000.00
Pitt County Tax Collector Attn: Bankruptcy Unit 111 S. Washington Street Greenville, NC 27858	Pitt County Tax Collector Attn: Bankruptcy Unit 111 S. Washington Street Greenville, NC 27858	Property Taxes	Disputed	6,500.00
Price Davis Attn: Bankruptcy Unit Post Office Box 190 Iron Station, NC 28080	Price Davis Attn: Bankruptcy Unit Post Office Box 190 Iron Station, NC 28080	Vendor		8,730.58
Pugh's Tire and Service Center Attn: Bankruptcy Unit 3303 South Memorial Drive Greenville, NC 27834	Pugh's Tire and Service Center Attn: Bankruptcy Unit 3303 South Memorial Drive Greenville, NC 27834	Service		5,000.00
Thermotech, Inc. Attn: Bankruptcy Unit 803 South 26th Street Harrisburg, PA 17111	Thermotech, Inc. Attn: Bankruptcy Unit 803 South 26th Street Harrisburg, PA 17111	Vendor		8,500.00

B4 (Official Form 4) (12/07) - Cont.

In re Fletchco, Inc. d/b/a Fletcher Restaurant Equipment  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 8, 2014

Signature /s/ John D. Fletcher  
**John D. Fletcher**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Fletchco, Inc. d/b/a Fletcher Restaurant Equipment,  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>John D. Fletcher 230 Pactolus Hwy Greenville, NC 27834</b>	<b>Common Stock</b>	<b>100%</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 8, 2014

Signature /s/ John D. Fletcher  
**John D. Fletcher**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **Fletchco, Inc. d/b/a Fletcher Restaurant Equipment**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 8, 2014**

**/s/ John D. Fletcher**  
**John D. Fletcher/President**  
Signer/Title



Accutemp Products  
Attn: Bankruptcy Unit  
Post Office Box 10090  
Fort Wayne, IN 46850

Greenville Utility Commission  
Attn: Bankruptcy Unit  
401 S Greene Street  
Greenville, NC 27834

Price-Davis, Inc.  
Attn: Bankruptcy Unit  
3882 East Hwy 27  
Iron Station, NC 28080

Accutemp Products, Inc.  
Attn: Bankruptcy Unit  
8415 North Clinton Park  
Fort Wayne, IN 46825

H. Edwin Gray, CPA  
820 Evans Street  
Greenville, NC 27834

Pugh's Tire and Service Center  
Attn: Bankruptcy Unit  
3303 South Memorial Drive  
Greenville, NC 27834

AllState Fire Protection, Inc.  
Attn: Bankruptcy Unit  
710 Porter Road  
Greenville, NC 27834

Internal Revenue Service  
Alamance Building, Mail Stop 24  
4905 Koger Blvd.  
Greensboro, NC 27404

Thermotech, Inc.  
Attn: Bankruptcy Unit  
803 South 26th Street  
Harrisburg, PA 17111

Alto Shamm, Inc.  
Attn: Bankruptcy Unit  
Post Office Box 450  
Menomonee Falls, WI 53052

John S. Fletcher, II  
Post Office Box 1479  
Ocracoke, NC 27960

United States Attorney  
Suite 800, Federal Building  
310 New Bern Avenue  
Raleigh, NC 27601-1461

BB&T  
Attn: Bankruptcy Unit  
N/A

Lowe's  
Attn: Bankruptcy Unit  
1000 Lowe Blvd.  
 Mooresville, NC 28117

Bi-State Distributors  
Attn: Bankruptcy Unit  
3882 N. Carolina 27  
Iron Station, NC 28080

Moyer Diebel  
Attn: Bankruptcy Unit  
3765 Champion Blvd.  
Winston Salem, NC 27105

BP  
Attn: Bankruptcy Unit  
501 Westlake Park Blvd.  
Houston, TX 77079

NC Department of Revenue  
Attn: Bankruptcy Unit  
Post Office Box 1168  
Raleigh, NC 27602

Capital One/Visa  
Attn: Bankruptcy Unit  
Post Office Box 30285  
Salt Lake City, UT 84130

Pitt County Tax Collector  
Attn: Bankruptcy Unit  
111 S. Washington Street  
Greenville, NC 27858

Captive Air Systems  
Attn: Bankruptcy Unit  
4641 Paragon Park Road  
Raleigh, NC 27616

Price Davis  
Attn: Bankruptcy Unit  
Post Office Box 190  
Iron Station, NC 28080

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **Fletchco, Inc. d/b/a Fletcher Restaurant Equipment**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Fletchco, Inc. d/b/a Fletcher Restaurant Equipment** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**John D. Fletcher  
230 Pactolus Hwy  
Greenville, NC 27834**

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None [*Check if applicable*]

**May 8, 2014**

Date

**/s/ John C. Bircher**

**John C. Bircher 24119**

Signature of Attorney or Litigant

Counsel for **Fletchco, Inc. d/b/a Fletcher Restaurant Equipment**

**White & Allen P.A.**

**P.O. Drawer U**

**New Bern, NC 28563**

**2526385792 Fax:2526377548**

**[jbircher@whiteandallen.com](mailto:jbircher@whiteandallen.com)**