B1 (Official Form 1)(04/13) United Easter	States Bank n District of N	ruptcy (Court olina				Voluntary	Petition
Name of Debtor (if individual, enter Last, First NC Communications, Inc.	, Middle):		Name	of Joint De	ebtor (Spouse)) (Last, First,	Middle):	
All Other Names used by the Debtor in the last (include married, maiden, and trade names):	8 years				used by the Jo maiden, and t		in the last 8 years :	
Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) 56-2081480	ayer I.D. (ITIN)/Com	nplete EIN	Last for	our digits o	f Soc. Sec. or	Individual-7	Гахрауег I.D. (ITIN) N	o./Complete EIN
Street Address of Debtor (No. and Street, City, 9300 Durant Road Raleigh, NC	and State):	ZIP Code	Street	Address of	Joint Debtor	(No. and Str	reet, City, and State):	ZIP Code
County of Residence or of the Principal Place of Wake		27614	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	Zir code
Mailing Address of Debtor (if different from str	reet address):		Mailir	ng Address	of Joint Debto	or (if differer	nt from street address):	
Location of Principal Assets of Business Debto	r 9300 Dura	ZIP Code	_					ZIP Code
(if different from street address above):	Raleigh, N							
(Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	☐ Health Care Bu☐ Single Asset R☐ in 11 U.S.C. §☐ Railroad☐ Stockbroker☐ Commodity Br☐ Clearing Bank☐ Other☐ Tax-Exe	eal Estate as 101 (51B) coker empt Entity x, if applicable xempt organize the United Sta) ition ites	defined "incurr	er 7 er 9 er 11 er 12	Check Check nsumer debts, 101(8) as dual primarily	busin	eding Recognition
Filing Fee (Check one bo Full Filing Fee attached Filing Fee to be paid in installments (applicable to attach signed application for the court's considera debtor is unable to pay fee except in installments. Form 3A. Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideral	o individuals only). Mustion certifying that the Rule 1006(b). See Office 7 individuals only). Must be individuals only).	t D Check if D D Check are Check a SB. A	ebtor is a si ebtor is not c: ebtor's agg e less than Il applicable plan is bein cceptances	a small busing regate nonco \$2,490,925 (each boxes: no filed with of the plan w	debtor as defin ness debtor as d ntingent liquida amount subject this petition.	efined in 11 United debts (excited adjustment		ee years thereafter).
Statistical/Administrative Information ■ Debtor estimates that funds will be available □ Debtor estimates that, after any exempt proper there will be no funds available for distribute Estimated Number of Creditors	erty is excluded and	administrativ		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
1- 50- 100- 200- 49 99 199 999	1,000- 5,000 5,001- 10,000	10,001-	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets	\$1,000,001 \$10,000,001 to \$10 to \$50 million	\$50,000,001 to \$100	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Liabilities	\$1,000,001 \$10,000,001 to \$10 to \$50	\$50,000,001	\$100,000,001 to \$500	\$500,000,001 to \$1 billion				

Case 14-02692-5-RDD Doc 1 Filed 05/09/14 Entered 05/09/14 09:19:33 Page 2 of 40

B1 (Official For	rm 1)(04/13)		Page 2
Voluntar	y Petition	Name of Debtor(s):	no Ino
	ust be completed and filed in every case)	NC Communicatio	ns, mc.
1 0	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than tw	o, attach additional sheet)
Location Where Filed:		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than one, attach additional sheet)
Name of Debt	tor:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A	(T- b	Exhibit B s an individual whose debts are primarily consumer debts.)
forms 10K a pursuant to and is reque	pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the peti have informed the petition 12, or 13 of title 11, Unite	tioner named in the foregoing petition, declare that I ner that [he or she] may proceed under chapter 7, 11, ed States Code, and have explained the relief available I further certify that I delivered to the debtor the notice 42(b).
	Ext	ıibit C	
	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent an	d identifiable harm to public health or safety?
	Exi	nibit D	
-	eleted by every individual debtor. If a joint petition is filed, ear D completed and signed by the debtor is attached and made	-	and attach a separate Exhibit D.)
If this is a jo	int petition: D also completed and signed by the joint debtor is attached a	and made a part of this pet	ition.
	Information Regardin	ng the Debtor - Venue	
	(Check any ap	_	
	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for		
	There is a bankruptcy case concerning debtor's affiliate, g	eneral partner, or partnersh	nip pending in this District.
	Debtor is a debtor in a foreign proceeding and has its printhis District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	s in the United States but is	s a defendant in an action or
	Certification by a Debtor Who Reside (Check all app		tial Property
	Landlord has a judgment against the debtor for possession		oox checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)	<u></u>	
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment		
	Debtor has included with this petition the deposit with the after the filing of the petition.	court of any rent that wou	ld become due during the 30-day period
	Debtor certifies that he/she has served the Landlord with t	his certification. (11 U.S.C	2. § 362(1)).

B1 (Official Form 1)(04/13) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Danny Bradford

Signature of Attorney for Debtor(s)

Danny Bradford 23011

Printed Name of Attorney for Debtor(s)

Paul D. Bradford, PLLC

Firm Name

455 Swiftside Drive Suite 106 Cary, NC 27518-7198

Address

Email: dbradford@bradford-law.com (919)758-8879 Fax: (919)803-0683

Telephone Number

May 9, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ James Kornegay

Signature of Authorized Individual

James Kornegay

Printed Name of Authorized Individual

Secretary/Treasurer

Title of Authorized Individual

May 9, 2014

Date

Name of Debtor(s):

NC Communications, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

4		•

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re	NC Communications, Inc.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Accu-Tech 11350 Old Roswell Road Suite 100 Alpharetta, GA 30009	Accu-Tech 11350 Old Roswell Road Suite 100 Alpharetta, GA 30009	Business supplies/services.		197,734.11
BB&T c/o Bankruptcy Dept. PO Box 1847 Wilson, NC 27894	BB&T c/o Bankruptcy Dept. PO Box 1847 Wilson, NC 27894	2012 FORD VAN, VIN 1FTNE1EWXCDA68 085.		14,458.00 (14,000.00 secured)
Communication Supply Corp. 2205 Westinghouse Blvd. #105 Raleigh, NC 27604	Communication Supply Corp. 2205 Westinghouse Blvd. #105 Raleigh, NC 27604	Business supplies/services.		295,503.48
Ditch Witch of North Carolina 329 US Hwy 70 East Garner, NC 27529	Ditch Witch of North Carolina 329 US Hwy 70 East Garner, NC 27529	1220 Boring Rig.		74,688.11 (50,000.00 secured)
James Kornegay 1408 Sid Mitchell Road Youngsville, NC 27596	James Kornegay 1408 Sid Mitchell Road Youngsville, NC 27596	Loan to Debtor for operating costs.		250,252.00
Kristopher Kornegay 851 John Mitchell Road. Youngsville, NC 27596	Kristopher Kornegay 851 John Mitchell Road. Youngsville, NC 27596	Loan to Debor for Operating Costs.		59,482.00
Lynx Supply 11216 Capital Blvd. Suite 115 Wake Forest, NC 27587	Lynx Supply 11216 Capital Blvd. Suite 115 Wake Forest, NC 27587	Business supplies/services.		9,116.02
State Electric Supply Company 2010 2nd Ave. PO Box 5397 Huntington, WV 25703	State Electric Supply Company 2010 2nd Ave. PO Box 5397 Huntington, WV 25703	Business supplies/services.		30,449.41

B4 (Offic	rial Form 4) (12/07) - Cont.		
In re	NC Communications, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Secretary/Treasurer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	May 9, 2014	Signature	/s/ James Kornegay
_		_	James Kornegay
			Secretary/Treasurer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court Eastern District of North Carolina

In re	NC Communications, Inc.		Case No.	
-	·	Debtor		
			Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	6	1,470,275.26		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	1		385,727.11	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		842,537.02	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	16			
	To	otal Assets	1,470,275.26		
			Total Liabilities	1,228,264.13	

B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court Eastern District of North Carolina

NC Communications, Inc.		Case No.	
D	ebtor	Chapter	11
STATISTICAL SUMMARY OF CERTAIN LIA	ABILITIES AN	D RELATED DA	TA (28 U.S.C. § 1
If you are an individual debtor whose debts are primarily consumer dea case under chapter 7, 11 or 13, you must report all information reque	bts, as defined in § 1 sted below.	01(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8))
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily consu	amer debts. You are not re	equired to
•			
This information is for statistical purposes only under 28 U.S.C. § Summarize the following types of liabilities, as reported in the Sch		em.	
,			
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 12)			
Average Expenses (from Schedule J, Line 22)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

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B6A (Official Form 6A) (12/07)

In re	NC Communications, Inc.	Case No.	
_		Debtor	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

	Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
NONE.			-	0.00	0.00

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re	NC Communications, Inc.		Case No.	
_		Debtor	,	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or		BB&T Operating Account *****3936.	-	15,667.26
	shares in banks, savings and loan, thrift, building and loan, and		BB&T Payroll Account *****7821.	-	17,683.62
	homestead associations, or credit unions, brokerage houses, or cooperatives.		BB&T "Time Warner" account *****2380.	-	23,360.20
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
5.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
Э.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		The Debtor maintains Commercial General Liability Auto, Umbrella Liability, Worker's Compensation and Equipment insurance through the SIA Insurance Group. There is no cahs value in any such policy.	, -	0.00
10.	Annuities. Itemize and name each issuer.	X			
			(T)	Sub-Tot	al > 56,711.08

5 continuation sheets attached to the Schedule of Personal Property

(Total of this page)

In re	NC Communications, Inc.	Case No.
_		

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	Receivables.	(Not factored)	-	575,733.18
		Receivables,	(Factored).	-	296,581.00
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
				Sub-Tota (Total of this page)	al > 872,314.18

Sheet <u>1</u> of <u>5</u> continuation sheets attached to the Schedule of Personal Property

In re	NC Communications, Inc.	Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	х		
23. Licenses, franchises, and other general intangibles. Give particulars.	Х		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	1988 International Truck. VIN 1HTLDDBN9JH599908.	-	3,000.00
	1999 Nissan truck, VIN 1N6DD26SXXC336660.	-	1,000.00
	1992 Volvo truck, VIN 4V52AEEC4NR471416.	-	7,000.00
	2000 Nissan frontier truck, VIN 1N6DD26S2YC401017.	-	1,500.00
	1988 Ford F800 truck, VIN 1FDPK84P7JVA437	34	10,000.00
	1998 Nissan truck, VIN 1N6DD26S5WC368138.	-	1,400.00
	2000 FORD F-150, VIN 1FTZX1726YNB86660.	-	2,500.00
	2004 GMC SIERRA 2500, VIN 1GTHK23234F23	768	3,000.00
	2005 NISSAN TITAN, VIN 1N6AA07B65N510773	3	4,500.00
	1998 FORD F-150, VIN 1FTRX18L5WNB04048.	-	1,500.00
	2005 GMC SIERRA, VIN 1GTEK19Z75Z5128.	-	4,000.00
	2004 FORD F-450, VIN 1FDXF46P24EC88049.	-	8,000.00

Sub-Total > 47,400.00 (Total of this page)

Sheet **2** of **5** continuation sheets attached to the Schedule of Personal Property

In re	NC Communications, Inc.	Case No.
	<u> </u>	

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	O N Description and Location of Property E	Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemptio
	1997 MERCEDES BENZ SW VAN, VIN 4M2DV1117VDJ03877.	-	1,500.00
	1991 HINO TURBO TRUCK, VIN JHBFA1418M1T10159.	-	1,500.00
	2003 FORD F-550, VIN 1FDAF56P83EB79122.	-	8,000.00
	2000 CHEVROLET VAN, VIN 1GCDM19W6YB161908.	-	2,000.00
	2003 CHEVROLET VAN, VIN 1GCDM19X63B106473.		3,000.00
	2004 VW CAR, VIN 3VWBR31C24M411957.	-	2,000.00
	2000 DODGE VAN, VIN 2B7HB11X1YK149316.	-	2,000.00
	1995 DODGE VAN, VIN 2B7HB21X0SK576712.	-	1,500.00
	1999 DODGE VAN, VIN 2B7HB11XK542329.	-	2,000.00
	2000 DODGE VAN, VIN 2B7HB11X6YK143933.	-	2,000.00
	1998 DODGE VAN, VIN 2B7HB11XXWK156410.	-	1,500.00
	2006 CHEVROLET 2500 VAN, VIN 1GCGG25U361135543.	-	5,000.00
	1993 FREIGHTLINER OTR TRUCK,	-	10,000.00
	2012 FORD VAN, VIN 1FTNE1EWXCDA68085.	-	14,000.00
. Boats, motors, and accessories.	x		
. Aircraft and accessories.	X		
. Office equipment, furnishings, and supplies.	Computers, server, office furniture and equipment and supplies.	-	15,000.00
. Machinery, fixtures, equipment, and	2720 trailer and mudsucker.	-	50,000.00
supplies used in business.	6510 DW Red.	-	10,000.00
	350 DW Red.	-	10,000.00
	2300 DW Green.	-	10,000.00
	350 DW Red.	-	10,000.00

(Total of this page)

Sheet <u>3</u> of <u>5</u> continuation sheets attached to the Schedule of Personal Property

In re	NC Communications, Inc.	Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
	4010 DW Green.	-	10,000.00
	E-Shimp Maxi Sneeker Case.	-	10,000.00
	Small metal trailer.	-	800.00
	White trailer.	-	800.00
	HD Dual Axle Trailer.	-	4,000.00
	HD Triple Axle Trailer.	-	4,000.00
	Tandum Dual Axle Trailer.	-	1,000.00
	2 Reel Trailers.	-	1,200.00
	Red Reel.	-	1,500.00
	HD Reel Trailer.	-	1,000.00
	2000 Hudson Dual Axle Trailer.	-	2,000.00
	2310 DW Red with Backhoe.	-	7,000.00
	Wacker Tamps.	-	900.00
	1220 Boring Rig.	-	50,000.00
	2004 Case Skid Loader. Serial Number JAF0245949.	-	16,000.00
	1965 Small cable reel trailer.	-	1,000.00
	1973 Bama Small Wake.	-	1,000.00
	1977 C Butler, Large Wake.	-	1,000.00
	1986 TRA Large Cable Reel.	-	1,000.00
	1990 TOWR.	-	1,500.00
	1997 Butler Small Trailer.	-	800.00
	2000 BELS.	-	2,000.00
	1997 Cherokee 6x16 Trailer.	-	1,500.00
	SA 35B Reel Carrier.	-	2,000.00
		Sub-Tota	al > 122,000.00

Sub-Total > **122,0** (Total of this page)

Sheet <u>4</u> of <u>5</u> continuation sheets attached to the Schedule of Personal Property

In re	NC Communications, Inc.	Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	2000 Hudson Dual Axle Trailer.	-	2,000.00
	Corning X77 Fusion Splicer.	-	5,000.00
	Fitel 5178 Fusion Splicer.	-	10,000.00
	AFL 840 Power Meter, 850 OTDR.	-	20,000.00
	Exfo AxS 100 with probe.	-	20,000.00
	Kick Meter.	-	750.00
	14 Unicam Pritnuim Kits.	-	26,600.00
	Light Meter Fiber Tester.	-	5,000.00
	Fiber Kit.	-	1,000.00
	Fluke with Fiber Probes.	-	14,000.00
	Fluke.	-	7,000.00
	2 Wire Scopes 350.	-	10,000.00
	2 Wire Scopes 155.	-	1,000.00
	1 Omni Scanner.	-	5,000.00
	4 Hot Melt Fiber Kits.	-	6,000.00
	Various ladders, drills, radios, small hand tools.	-	2,500.00
30. Inventory.	Voice and data materials in inventory. Approximate cost basis for valuation.	e -	75,000.00
31. Animals.	x		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Sub-Total > 210,850.00 (Total of this page) 1,470,275.26

Total >

Sheet <u>5</u> of <u>5</u> continuation sheets attached to the Schedule of Personal Property

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Rev. 12/2009

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NORTH CAROLINA

IN THE MATTER OF: NC Communications, Inc. Debtor(s).

CASE NUMBER:

SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

- I, James Kornegay , claim the following property as exempt pursuant to 11 U.S.C. § 522 and the laws of the State of North Carolina, and nonbankruptcy Federal law: (Attach additional sheets if necessary).
- 1. NCGS 1C-1601(a)(1) (NC Const., Article X, Section 2) REAL OR PERSONAL PROPERTY USED AS A RESIDENCE OR BURIAL PLOT (The exemption is not to exceed \$35,000; however, an unmarried debtor who is 65 years of age or older is entitled to retain an aggregate interest in the property not to exceed \$60,000 in value so long as the property was previously owned by the debtor as a tenant by the entireties or as a joint tenant with rights of survivorship and the former co-owner of the property is deceased, in which case the debtor must specify his/her age and the name of the former co-owner, if a child use initials only, of the property below).

Description of Property and Address	Market <u>Value</u>	Owner (H)Husband (W)Wife (J)Joint	Mortgage Holder or Lien Holder	Amount of Mortgage or Lien		Value Claimed Pursuant to NCGS 1C-	
-NONE-							
Debtor's Age: Name of former co-owner	er:						
VALUE OF REAL ESTATE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(1): \$						0.00	

2. NCGS 1C-1601(a)(3) MOTOR VEHICLE (The exemption in one vehicle is not to exceed \$3,500).

Model, Year Style of Auto	Market <u>Value</u>	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net <u>Value</u>	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(3)
-NONE-						

VALUE OF MOTOR VEHICLE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(3): \$ 0.00

3. NCGS 1C-1601(a)(4) (NC Const., Article X, Section 1) PERSONAL OR HOUSEHOLD GOODS (The debtor's aggregate interest is not to exceed \$5,000 plus \$1,000 for each dependent of the debtor, not to exceed \$4,000 total for dependents). The number of dependents for exemption purposes is **0**.

Description of Property	Market <u>Value</u>	(Lien <u>Holder</u>	Amount of Lien	Net <u>Value</u>	Claimed as Exempt Pursuant to NCGS 1C-1601(a)(4)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(4): \$ 0,00

4. NCGS 1C-1601(a)(5) TOOLS OF TRADE (The debtor's aggregate interest is not to exceed \$2,000 in value).

Description	Market <u>Value</u>	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of <u>Lien</u>	Net <u>Value</u>	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(5)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(5): \$ 0.00

5. NCGS 1C-1601(a)(6) LIFE INSURANCE (NC Const., Article X, Section 5).

Description\Insured\Last Four Digits of Policy Number\Beneficiary(if child, initials only)	Cash Value
-NONE-	

6. NCGS 1C-1601(a)(7) PROFESSIONALLY PRESCRIBED HEALTH AIDS (For Debtor or Debtor's Dependents, no limit on value).

Description

-NONE-

7. NCGS 1C-1601(a)(8) COMPENSATION FOR PERSONAL INJURY, INCLUDING COMPENSATION FROM PRIVATE DISABILITY POLICIES OR ANNUITIES, OR COMPENSATION FOR DEATH OF A PERSON UPON WHOM THE DEBTOR WAS DEPENDENT FOR SUPPORT. COMPENSATION NOT EXEMPT FROM RELATED LEGAL, HEALTH OR FUNERAL EXPENSE.

Description AND Source of Compensation, Including Name (If child, initials only) & Last Four Digits of Account Number of any Disability Policy/Annuity

-NONE-

8. NCGS 1C-1601(a)(2) ANY PROPERTY (Debtor's aggregate interest in any property is not to exceed \$5,000 in value of any unused exemption amount to which the debtor is entitled under NCGS 1C-1601(a)(1)).

Description of Property and Address	Market <u>Value</u>	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net <u>Value</u>	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(2)
-NONF-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(2): \$

9. NCGS 1C-1601(a)(9) and 11 U.S.C. § 522 INDIVIDUAL RETIREMENT PLANS & RETIREMENT FUNDS, as defined in the Internal Revenue Code, and any plan treated in the same manner as an individual retirement plan, including individual retirement accounts and Roth retirement accounts as described in §§ 408(a) and 408A of the Internal Revenue Code, individual retirement annuities as described in § 408(b) of the Internal Revenue Code, accounts established as part of a trust described in § 408(c) of the Internal Revenue Code, and funds in an account exempt from taxation under § 401, 403, 408, 408A, 414, 457, or 510(a) of the Internal Revenue Code. For purposes of this subdivision, "Internal Revenue Code" means Code as defined in G.S. 105-228.90.

Type of Account\Location of Account\Last Four Digits of Account Number

-NONE-

10. NCGS 1C-1601(a)(10) FUNDS IN A COLLEGE SAVINGS PLAN, as qualified under § 529 of the Internal Revenue Code, and that are not otherwise excluded from the estate pursuant to 11 U.S.C. §§ 541(b)(5)-(6), (e), not to exceed a cumulative limit of \$25,000. If funds were placed in a college savings plan within the 12 months prior to filing, the contributions must have been made in the ordinary course of the debtor's financial affairs and must have been consistent with the debtor's past pattern of contributions. The exemption applies to funds for a child of the debtor that will actually be used for the child's college or university expenses.

College Savings Plan\Last Four Digits of Account Number\Value\Initials of Child Beneficiary

-NONE-

11. NCGS 1C-1601(a)(11) RETIREMENT BENEFITS UNDER THE RETIREMENT PLANS OF OTHER STATES AND GOVERNMENTAL UNITS OF OTHER STATES (The debtor's interest is exempt only to the extent that these benefits are exempt under the laws of the state or governmental unit under which the benefit plan is established).

Name of Retirement Plan\State Governmental Unit\Last Four Digits of Identifying Number

-NONE-

12. NCGS 1C-1601(a)(12) ALIMONY, SUPPORT, SEPARATE MAINTENANCE, AND CHILD SUPPORT PAYMENTS OR FUNDS THAT HAVE BEEN RECEIVED OR TO WHICH THE DEBTOR IS ENTITLED (The debtor's interest is exempt to the extent the payments or funds are reasonably necessary for the support of the debtor or any dependent of the debtor).

Type of Support\Amount\Location of Funds

-NONE-

13. TENANCY BY THE ENTIRETY. The following property is claimed as exempt pursuant to 11 U.S.C. § 522 and the law of the State of North Carolina pertaining to property held as tenants by the entirety.

Description of	Market	Lien	Amount	Net
Property and Address	Value	Holder	of Lien	Value
-NONE-				

VALUE CLAIMED AS EXEMPT: \$

0.00

0.00

14	NORTH CAROLINA	PENSION FLIND	EXEMPTIONS

-NONE-	
15. OTHER EXEMPTIONS CLAIMED UNDER LAWS OF THE STATE OF NORTH	I CAROLINA
-NONE-	
16. FEDERAL PENSION FUND EXEMPTIONS	
-NONE-	
17. OTHER EXEMPTIONS CLAIMED UNDER NONBANKRUPTCY FEDERAL LAV	N

-NONE-

18. RECENT PURCHASES

(a). List tangible personal property purchased by the debtor within ninety (90) days of the filing of the bankruptcy petition.

Description	 Lien Holder	Amount of Lien	Net Value
-NONE-			

(b). List any tangible personal property from 18(a) that is directly traceable to the liquidation or conversion of property that may be exempt and that was not acquired by transferring or using additional property.

Description of Replacement Property	Description of Property Liquidated or Converted that May Be Exempt

- 19. The debtor's property is subject to the following claims:
- a. Of the United States or its agencies as provided by federal law.
- b. Of the State of North Carolina or its subdivisions for taxes, appearance bonds or fiduciary bonds;
- c. Of a lien by a laborer for work done and performed for the person claiming the exemption, but only as to the specific property affected.
- d. Of a lien by a mechanic for work done on the premises, but only as to the specific property affected.
- e. For payment of obligations contracted for the purchase of specific real property affected.
- f. For contractual security interests in specific property affected; provided, that the exemptions shall apply to the debtor's household goods notwithstanding any contract for a nonpossessory, nonpurchase money security interest in any such goods.
- g. For statutory liens, on the specific property affected, other than judicial liens.
- h. For child support, alimony or distributive award order pursuant to Chapter 50 of the General Statutes of North Carolina.
- i. For criminal restitution orders docketed as civil judgments pursuant to G.S. 15A-1340.38.
- j. Debts of a kind specified in 11 U.S.C. § 523(a)(1) (certain taxes), (5) (domestic support obligations).
- k. Debts of a kind specified in 11 U.S.C. § 522(c).

Claimant	Nature of Claim		Description of Property	Value of Property	Net Value
Ditch Witch of North Carolina	Security Agreement	74,688.11	1220 Boring Rig.	50,000.00	0.00
BB&T	Certificate of Title		2012 FORD VAN, VIN 1FTNE1EWXCDA68085.	14,000.00	0.00
Magnolia Financial	Security Agreement	296,581.00	Receivables, (Factored).	296,581.00	0.00

None of the property listed in paragraph 18(a), except qualified replacement property under 18(b), has been included in this claim of exemptions.

None of the claims listed in paragraph 19 is subject to this claim of exemptions.

I declare that to the extent any exemptions I have claimed appear on its face to exceed the amount allowed by the applicable statute, I claim only the maximum amount allowed by statute.

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UNSWORN DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF INDIVIDUAL TO SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, James Kornegay , declare under penalty of perjury t	that I have read the foregoing Schedule C-1 - Property Claimed as Exempt,
consisting of 4 sheets, and that they are true and correct to the best of my	/ knowledge, information and belief.
,	
Executed on: May 9, 2014	/s/ James Kornegay
may 0, 2014	
	James Kornegay
	Debtor

B6D (Official Form 6D) (12/07)

In re	NC Communications, Inc.		Case No.	
_		Debtor	-•	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H W J C	NATURE OF LIEN, AND DESCRIPTION AND VALUE		QU	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxxxxxxx-1001			3/20/2013	Т	D A T E D			
BB&T c/o Bankruptcy Dept. PO Box 1847 Wilson, NC 27894		-	Certificate of Title 2012 FORD VAN, VIN 1FTNE1EWXCDA68085.					
	┸	L	Value \$ 14,000.00	_			14,458.00	458.00
Account No. xx034E	1		2013					
Ditch Witch of North Carolina 329 US Hwy 70 East Garner, NC 27529		-	Security Agreement 1220 Boring Rig.					
			Value \$ 50,000.00	1			74,688.11	24,688.11
Account No. ****	T	T	Recurring.	T			,	,
Magnolia Financial 187 West Broad Street Spartanburg, SC 29306		-	Security Agreement Receivables, (Factored).					
			Value \$ 296,581.00	┨			296,581.00	0.00
Account No.							,	
			Value \$					
o continuation sheets attached	_	1		Sub this			385,727.11	25,146.11
Total (Report on Summary of Schedules) 385,727.11 25,146.11								

B6E (Official Form 6E) (4/13)

•			
In re	NC Communications, Inc.	Case No	
•	`	Debtor	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

total also on the Statistical Summary of Certain Liabilities and Related Data.
■ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
☐ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federa Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

0 continuation sheets attached

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re	NC Communications, Inc.	Case No
		Debtor ,

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

(See instructions above.)	СОПШВНОК	Hu H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	NGEN	UNLIQUIDAT	1	U T F	AMOUNT OF CLAIM
Account No. xx2807			Business supplies/services.	Т	E D			
Accu-Tech 11350 Old Roswell Road Suite 100 Alpharetta, GA 30009		-			D			197,734.11
Account No. xxx10-00	П		Business supplies/services.		T	T	T	
Communication Supply Corp. 2205 Westinghouse Blvd. #105 Raleigh, NC 27604		-						295,503.48
Account No. ****	П		Loan to Debtor for operating costs.	T	T	t	7	
James Kornegay 1408 Sid Mitchell Road Youngsville, NC 27596		-						250,252.00
Account No. ****			Loan to Debor for Operating Costs.					
Kristopher Kornegay 851 John Mitchell Road. Youngsville, NC 27596		_						59,482.00
	_			Sub	tota	ıl	7	
continuation sheets attached			(Total of t	his	paş	ge`		802,971.59

In re	NC Communications, Inc.	Case No.	
_		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

				1.		-	T
CREDITOR'S NAME,	0	Hu	sband, Wife, Joint, or Community	0	N	l D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. 391			2014	Ť	T		
Lynx Supply 11216 Capital Blvd. Suite 115 Wake Forest, NC 27587		-	Business supplies/services.		D		0.440.00
							9,116.02
Account No. xx2263			Business supplies/services.				
State Electric Supply Company 2010 2nd Ave. PO Box 5397 Huntington, WV 25703		-					
							30,449.41
Account No.	┢			+	H	╁	
Account No.							
Account No.							
Sheet no1 of _1 sheets attached to Schedule of				Subt	tota	ıl	
Creditors Holding Unsecured Nonpriority Claims			(Total of t				39,565.43
				Т	ota	al	
			(Report on Summary of So				842,537.02

B6G (Official Form 6G) (12/07)

In re	NC Communications, Inc.	Case No.	
-	<u>`</u>	Debtor	

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Great American Financial Service PO Box 660831 Dallas, TX 75266 Lease of copy machine. Debtor will assume. Contract expires May 2017.

PHSI PO Box 404582 Atlanta, GA 30384 Water coolers lease. Debtor will assume. Contract expires July 2015.

Case 14-02692-5-RDD Doc 1 Filed 05/09/14 Entered 05/09/14 09:19:33 Page 24 of 40

B6H (Official Form 6H) (12/07)

In re	NC Communications, Inc.		Case No.
_	· · · · · · · · · · · · · · · · · · ·		
		Debtor	

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

 $B6\ Declaration\ (Official\ Form\ 6$ - Declaration). (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re	NC Communications, Inc.		Case No.	
		Debtor(s)	Chapter	11
	DECLARATION CONCE	RNING DEBTOR'S SO	CHEDUL	ES
	DECLARATION UNDER PENALTY OF PERJUR	RY ON BEHALF OF CORPO	ORATION (OR PARTNERSHIP
	I, the Secretary/Treasurer of the corporation that I have read the foregoing summary and schedules to the best of my knowledge, information, and belief.			
Date	May 9, 2014 Signatur	/s/ James Kornegay James Kornegay Secretary/Treasurer		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Eastern District of North Carolina

In re	NC Communications, Inc.		Case No.	
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$1,394,999.99 2014 YTD Gross Receipts.

\$4,992,925.00 2013 Gross Receipts. \$6,413,307.00 2012 Gross Receipts.

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a Individual or joint debtor(s) with n

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL PAYMENTS AMOUNT PAID OWING

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR Coventry Health & Life	DATES OF PAYMENTS/ TRANSFERS 3/21/2014 and 3/31/2014.	AMOUNT PAID OR VALUE OF TRANSFERS \$24,284.04	AMOUNT STILL OWING \$0.00
Communication Supply Corp. 2205 Westinghouse Blvd. #105 Raleigh, NC 27604	3/5/2014 & 3/21/2014	\$113,756.09	\$295,503.48
Eagle Park Place, LLC	2/14/2014; 3/5/2014; 3/7/2014; 3/25/2014 & 3/31/2014.	\$32,469.35	\$0.00
Accu-Tech 11350 Old Roswell Road Suite 100 Alpharetta, GA 30009	3/10/2014.	\$55,431.73	\$197,734.11

None c. *All debtors*: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR James Kornegay 1408 Sid Mitchell Road Youngsville, NC 27596 Owner.	DATE OF PAYMENT 4/23/2014 through 3/6/2014.	AMOUNT PAID \$18,017.50	AMOUNT STILL OWING \$250,252.00
Kristopher Kornegay 851 John Mitchell Road. Youngsville, NC 27596 Owner	4/15/2013 through 4/7/2014.	\$19,655.00	\$59,482.00
Ricky Kornegay 7021 Thompson Mill Road Wake Forest, NC 27587 Owner	8/8/2013 and 2/6/2014.	\$726.03	\$0.00

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

Steve Springer.

DATE OF PAYMENT 4/12/2013, 11/18/2013 and 1/23/2014.

AMOUNT PAID **\$2,014.45**

AMOUNT STILL OWING \$0.00

Son-inlaw of James Kornegay.

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER NATURE OF PROCEEDING COURT OR AGENCY AND LOCATION STATUS OR DISPOSITION

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE

BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Bradford Law Offices 455 Swiftside Drive Suite 106 Cary, NC 27512 DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR April 23, 2014. AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$25.000.00.

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF NOTICE

ENVIRONMENTAL LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF NOTICE

ENVIRONMENTAL

LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpaver identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six **years** immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS

BEGINNING AND NATURE OF BUSINESS

ENDING DATES

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None

NAME

NAME

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

ADDRESS

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS **Nicole Hancock** 6704 Rising Sun Court Wake Forest, NC 27587 DATES SERVICES RENDERED 2012 to present.

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

B7 (Official Form 7) (04/13) NAME ADDRESS DATES SERVICES RENDERED 2857 Wendell Boulevard Jennifer Toney 2012 to present. Wendell, NC 27591 None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. NAME 1408 Sid Mitchell Road James Kornegay Youngsville, NC 27596 None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. NAME AND ADDRESS DATE ISSUED March 2014 BB&T 6659 Falls of Neuse Road Raleigh, NC 27615 March 2014. The Support Center 3120 Highwoods Boulevard Suite 350 Raleigh, NC 27604 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) 4/9/2014 James Kornegay \$75,000, approximate, cost basis. None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above. NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY RECORDS James Kornegay 4/9/2014 1408 Sid Mitchell Road Youngsville, NC 27596 21. Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE
NAME AND ADDRESS
TITLE
NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

OF STOCK OWNERSHIP

James Kornegay Secratary/Treasurer. 33 and 1/3% common stock ownership. 1408 Sid Mitchell Road

Youngsville, NC 27596

Kristopher Kornegay President 33 and 1/3% ownership. 851 John Mitchell Road.

Youngsville, NC 27596

NAME AND ADDRESS Ricky Kornegay 7021 Thompson Mill Road Wake Forest, NC 27587

B7 (Official Form 7) (04/13)

TITLE Vice-president.

NATURE AND PERCENTAGE OF STOCK OWNERSHIP 33 and 1/3% ownership.

\$18,017.50.

\$19,655.00.

\$726.03.

22 . Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR

James Kornegay

DATE AND PURPOSE
OF WITHDRAWAL
OF WITHDRAWAL
VALUE OF PROPERTY

2013 Salary paid for services to Debtor.

AMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY
22,100.00

1408 Sid Mitchell Road Youngsville, NC 27596 Secretary/Treasurer

Kristopher Kornegay 2013 salary paid for services rendered to \$41,434.16

851 John Mitchell Road. Debtor.

Youngsville, NC 27596 President

Rickey Kornegay 7021 Thompson Mill Road Wake Forest, NC 27587

Vice-president

James Kornegay

1408 Sid Mitchell Road Youngsville, NC 27596 Secretary/Treasurer

Kristopher Kornegay 851 John Mitchell Road. Youngsville, NC 27596 President

Rickey Kornegay 7021 Thompson Mill Road Wake Forest, NC 27587 Vice-President.

Kristopher Kornegay 851 John Mitchell Road. Youngsville, NC 27596 President. 2013 Salary paid for services rendered to \$37,237.49

Debtor.

Payments made by debtor for repayment of loan and for expense reimbusrements

within last 12 months.

Payments made by Debtor within last 12 months for repayment of loans and

reimbursement of expenses.

Payments made by Debotr over last 12 moths for reimbrursement of expenses.

The Debtor has made the payment on the \$10,873.68

Debtor's F-150 truck used for business purposes for the past year, but which vehicle is actually owned by and financed in Kristopher Kornegay's name.

NAME & ADDRESS
OF RECIPIENT,
DATE AND PURPOSE
OF WITHDRAWAL
OF WITHDRAWAL
OR DESCRIPTION AND
VALUE OF PROPERTY

James Kornegay Payroll for 1/1/2014 to present. \$18,512.00. 1408 Sid Mitchell Road Youngsville, NC 27596

Secretary/Treasurer.

Kristopher Kornegay Payroll for 1/1/2014 to present. \$16,090.00.

851 John Mitchell Road. Youngsville, NC 27596 President

Rickey Kornegay 7021 Thompson Mill Road

Wake Forest, NC 27587 Vice-president.

James Kornegay Debtor has made payments to Ally \$7,523.52 1408 Sid Mitchell Road Financial for James Kornegay's 2010

Youngsville, NC 27596 GMC Sierra, used for the Debtor's work Secretary/Treasurer purposes, but which is titled in and financed in James Kornegay's name.

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

Payroll for 1/1/2014 to present.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

\$14,400.00.

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	May 9, 2014	Signature	/s/ James Kornegay
		-	James Kornegay
			Secretary/Treasurer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

In re	NC Communicat	ions. Inc.		Case No.	
			Debtor(s)	Chapter	11
	DISCI	LOSURE OF COM	APENSATION OF ATTO	RNEY FOR DE	CBTOR(S)
C	compensation paid to me	ne within one year before the	ule 2016(b), I certify that I am the att he filing of the petition in bankruptcy lation of or in connection with the bar	, or agreed to be paid	to me, for services rendered or to
	For legal services,	I have agreed to accept		\$	25,000.00
	Prior to the filing o	of this statement I have rec	eived	\$	23,787.00
	Balance Due			\$	1,213.00
2.	\$	filing fee has been paid.			
3.	The source of the compe	ensation paid to me was:			
	■ Debtor □	☐ Other (specify):			
4.	The source of compensa	ation to be paid to me is:			
	■ Debtor □	☐ Other (specify):			
5.	■ I have not agreed to	share the above-disclosed	l compensation with any other person	unless they are memb	bers and associates of my law firm
			mpensation with a person or persons the names of the people sharing in the		
6.	In return for the above-	disclosed fee, I have agree	ed to render legal service for all aspec	ts of the bankruptcy c	ase, including:
t	 Preparation and filin Representation of the [Other provisions as Negotiations reaffirmation 	ng of any petition, schedule e debtor at the meeting of needed] s with secured creditor n agreements and appl	d rendering advice to the debtor in de- es, statement of affairs and plan which creditors and confirmation hearing, a rs to reduce to market value; ex lications as needed; preparation	n may be required; nd any adjourned hea emption planning;	rings thereof;
	522(t)(2)(A) to	or avoidance of liens of	on nousenoia goods.		
7. I	Representati		sed fee does not include the following ny dischargeability actions, jud		es, relief from stay actions or
			CERTIFICATION		
	certify that the foregoing ankruptcy proceeding.	ng is a complete statement	t of any agreement or arrangement for	payment to me for re	epresentation of the debtor(s) in
Dated	l: May 9, 2014		/s/ Danny Bradfo	rd	
			Danny Bradford	23011	
			Paul D. Bradford 455 Swiftside Dr	•	
			Suite 106		
			Cary, NC 27518-7		
			(919)758-8879 F dbradford@brad	ax: (919)803-0683 ford-law.com	

In re	NC Communications, Inc.		Case No.	
_		Debtor		
			Chapter	11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
James Kornegay 1408 Sid Mitchell Road Youngsville, NC 27596	Common		33 1/3% common stock ownership.
Kristopher Kornegay 851 John Mitchell Road. Youngsville, NC 27596	Common		33 1/3% common stock ownership.
Ricky Kornegay 7021 Thompson Mill Road Wake Forest, NC 27587	Common		33 1/3% common stock ownership.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Secretary/Treasurer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date	May 9, 2014	Signature_/s/ James Kornegay
		James Kornegay
		Secretary/Treasurer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

In re NC Communications, Inc.		Case No.	
	Debtor(s)	Chapter 11	
VERI	FICATION OF CREDITOR	R MATRIX	
I, the Secretary/Treasurer of the corporatio	n named as the debtor in this case, hereby	verify that the attached list of creditors	is true and
correct to the best of my knowledge.			
Date: May 9, 2014	/s/ James Kornegay		
	James Kornegay/Secretary/	Treasurer	
	Signer/Title		
Date: May 9, 2014	/s/ Danny Bradford		
	Signature of Attorney		
	Danny Bradford 23011		
	Paul D. Bradford, PLLC 455 Swiftside Drive		

Suite 106 Cary, NC 27518-7198 (919)758-8879 Fax: (919)803-0683 Accu-Tech 11350 Old Roswell Road Suite 100 Alpharetta, GA 30009

Ditch Witch of North Carolina 329 US Hwy 70 East Garner, NC 27529

Lynx Supply 11216 Capital Blvd. Suite 115 Wake Forest, NC 27587 BB&T c/o Bankruptcy Dept. PO Box 1847 Wilson, NC 27894

James Kornegay 1408 Sid Mitchell Road Youngsville, NC 27596

Magnolia Financial 187 West Broad Street Spartanburg, SC 29306 Communication Supply Corp. 2205 Westinghouse Blvd. #105 Raleigh, NC 27604

Kristopher Kornegay 851 John Mitchell Road. Youngsville, NC 27596

State Electric Supply Company 2010 2nd Ave. PO Box 5397 Huntington, WV 25703

In re	NC Communications, Inc.		Case No.	
		Debtor(s)	Chapter	11
	CORPORA	TE OWNERSHIP STATEMENT ((RULE 7007.1)	
		Procedure 7007.1 and to enable the Ju		
		NC Communications, Inc. in the abothan the debtor or a governmental un		
		equity interests, or states that there are		
1408 \$	s Kornegay Sid Mitchell Road gsville, NC 27596			
Kristo 851 Jo	pher Kornegay ohn Mitchell Road.			
	gsville, NC 27596 Kornegay			
7021 7	Thompson Mill Road			
Wake	Forest, NC 27587			
□ Nor	ne [Check if applicable]			
May 9	9, 2014	/s/ Danny Bradford		
Date		Danny Bradford 23011		
		Signature of Attorney or Litiga		
		Counsel for NC Communicating Paul D. Bradford, PLLC	ions, Inc.	
		455 Swiftside Drive		
		Suite 106		
		Cary, NC 27518-7198 (919)758-8879 Fax:(919)803-068	3	
		dbradford@bradford-law.com		