United States Bankruptcy Court Eastern District of North Carolina								Voluntary Petition			
Name of De St. Mary			er Last, First, rvices, Inc				Name	of Joint De	ebtor (Spouse	(Last, First	, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						used by the J maiden, and		in the last 8 years):			
Last four dig	, state all)	Sec. or Indi	vidual-Taxpa	yer I.D. (ITIN)/Com	plete EIN	Last f	our digits o than one, state	f Soc. Sec. or	· Individual-	Taxpayer I.D. (ITIN) No./Complete EIN
56-22632 Street Addre 3041 Zel Rocky M	ss of Debto	ad	Street, City,	and State)	:	ZIP Cod		Address of	Joint Debtor	(No. and St	reet, City, and State): ZIP Code
						27804					
County of Ro	esidence or	of the Princ	cipal Place o	f Business	s:		Coun	y of Reside	ence or of the	Principal Pl	ace of Business:
Mailing Add PO Box	16104	otor (if diffe	rent from str	eet addres	s):		Maili	ng Address	of Joint Debt	or (if differe	nt from street address):
Greensb	oro, NC					ZIP Cod	e				ZIP Code
			. 5.			27416					
Location of I (if different f											
(Form		f Debtor	one hov)			of Busines	s				ptcy Code Under Which
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Commodity Broker ☐ Clearing Bank			as defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	□ C of □ C	hapter 15 Petition for Recognition a Foreign Main Proceeding hapter 15 Petition for Recognition a Foreign Nonmain Proceeding				
	Chapter 1	15 Debtors		Othe	er						e of Debts
Country of de Each country by, regarding,	in which a fo	oreign procee	eding	unde		the United S	ole) ization States	defined "incurr	are primarily contain 11 U.S.C. § red by an indivioual, family, or	onsumer debts 101(8) as dual primarily	business debts.
_	Fil	ling Fee (Cl	heck one box	()			one box:	•	•	ter 11 Debt	
	to be paid in ned application	installments on for the cou	(applicable to urt's considerate in installments.	ion certifyi	ng that the	Check	Debtor is not if: Debtor's agg	a small busing	ness debtor as o	defined in 11 to	C. § 101(51D). U.S.C. § 101(51D). cluding debts owed to insiders or affiliates) t on 4/01/16 and every three years thereafter).
☐ Filing Fee			able to chapter art's considerat			ıst 🔲		ng filed with of the plan w		repetition fron	n one or more classes of creditors,
Statistical/A Debtor es Debtor es	stimates tha	t funds will	be available					es naid		THIS	S SPACE IS FOR COURT USE ONLY
there will	be no fund	ds available	for distribut	ion to uns	ecured cred	litors.	uve expens	es paiu,			
Estimated Nu 1- 49	umber of Ci 50- 99	reditors 100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	□ 25,001- 50,000	50,001- 100,000	OVER 100,000		
Estimated As	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion			
Estimated Li \$0 to \$50,000	abilities \$50,001 to \$100,000	\$100,001 to \$500,000		\$1,000,001 to \$10	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500	\$500,000,001 to \$1 billion			

Case 14-03167-5 Doc 1 Filed 06/03/14 Entered 06/03/14 19:05:52 Page 2 of 9

B1 (Official For	iii 1)(04/13)		rage 2			
Voluntary	y Petition	Name of Debtor(s): St. Mary's Home Care Services, Inc.				
(This page mu	st be completed and filed in every case)					
T	All Prior Bankruptcy Cases Filed Within Last					
Location Where Filed:	- None -	Case Number:	Date Filed:			
Location Where Filed:		Case Number:	Date Filed:			
	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	one, attach additional sheet)			
Name of Debto - None -	or:	Case Number:	Date Filed:			
District:		Relationship:	Judge:			
forms 10K as pursuant to S	Exhibit A leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission section 13 or 15(d) of the Securities Exchange Act of 1934	(To be completed if debtor is an individual I, the attorney for the petitioner named have informed the petitioner that [he of 12, or 13 of title 11, United States Cook	hibit B whose debts are primarily consumer debts.) I in the foregoing petition, declare that I or she] may proceed under chapter 7, 11, le, and have explained the relief available ify that I delivered to the debtor the notice			
	ting relief under chapter 11.) A is attached and made a part of this petition.	required by 11 U.S.C. §342(b). X Signature of Attorney for Debtor(s)				
	Exh	ibit C				
	r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and identifiable	harm to public health or safety?			
	Exh	ibit D				
☐ Exhibit I	-	a part of this petition.	. separate Exhibit D.)			
☐ Exhibit 1	D also completed and signed by the joint debtor is attached a	and made a part of this petition.				
	Information Regarding	=				
•	(Check any ap Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for	al place of business, or principal asset	s in this District for 180			
	There is a bankruptcy case concerning debtor's affiliate, ge					
	Certification by a Debtor Who Reside (Check all app		ty			
	Landlord has a judgment against the debtor for possession	of debtor's residence. (If box checked,	complete the following.)			
	(Name of landlord that obtained judgment)					
	(Address of landlord)	<u> </u>				
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment to					
	Debtor has included with this petition the deposit with the after the filing of the petition.	court of any rent that would become	due during the 30-day period			
	□ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).					

B1 (Official Form 1)(04/13) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X.

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Jason L. Hendren / Rebecca F. Redwine

Signature of Attorney for Debtor(s)

Jason L. Hendren / Rebecca F. Redwine 26869 / 37012

Printed Name of Attorney for Debtor(s)

Hendren & Malone, PLLC

Firm Name

4600 Marriott Drive Suite 150 Raleigh, NC 27612

Address

Email: jhendren@hendrenmalone.com (919) 573-1422 Fax: (919) 420-0475

Telephone Number

June 3, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Elton Joseph

Signature of Authorized Individual

Elton Joseph

Printed Name of Authorized Individual

President

Title of Authorized Individual

June 3, 2014

Date

Name of Debtor(s):

St. Mary's Home Care Services, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

_	_		-
м	۰	,	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re	St. Mary's Home Care Services, Inc.	Case No.			
		Debtor(s)	Chapter	11	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Internal Revenue Service 4905 Koger Blvd, Ste 102, MS 34 Greensboro, NC 27407-2703	Internal Revenue Service 4905 Koger Blvd, Ste 102, MS 34 Greensboro, NC 27407-2703	941 payroll taxes	Disputed	1,357,847.90
Wells Fargo Attn: Managing Agent 301 S. Tryon Street Charlotte, NC 28288	Wells Fargo Attn: Managing Agent 301 S. Tryon Street Charlotte, NC 28288	Foreclosure Deficiency		700,000.00
NC Department of Commerce Division of Employment Security P.O. Box 26504 Raleigh, NC 27611-6504	NC Department of Commerce Division of Employment Security P.O. Box 26504 Raleigh, NC 27611-6504		Disputed	567,374.36
NC Department of Revenue Office Services Div Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602-1168	NC Department of Revenue Office Services Div Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602-1168		Disputed	425,000.00
American Express P. O .Box 297812 Fort Lauderdale, FL 33329	American Express P. O .Box 297812 Fort Lauderdale, FL 33329	Credit card purchases		100,000.00
IPFS Corporation Attn: Managing Agent 1122 Lady Street, Suite 940 Columbia, SC 29201	IPFS Corporation Attn: Managing Agent 1122 Lady Street, Suite 940 Columbia, SC 29201	business debt		3,950.00
T Mobile Attn: Managing Agent P.O. Box 742596 Cincinnati, OH 45274	T Mobile Attn: Managing Agent P.O. Box 742596 Cincinnati, OH 45274	business debt		2,000.48
Time Warner Cable Attn: Managing Agent P.O. Box 77169 Charlotte, NC 28271	Time Warner Cable Attn: Managing Agent P.O. Box 77169 Charlotte, NC 28271	utilities		1,366.02

B4 (Official Form 4) (12/07) - Cont.						
In re	St. Mary's Home Care Services, Inc.	Case No.				
	Debtor(s)					

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or	Amount of claim [if secured, also state value of security]
			subject to setoff	
AT&T Attn: Managing Agent P.O. Box 6463 Carol Stream, IL 60197	AT&T Attn: Managing Agent P.O. Box 6463 Carol Stream, IL 60197	utilities		859.00
CenturyLink Attn: Managing Agent P.O. Box 4300 Carol Stream, IL 60197	CenturyLink Attn: Managing Agent P.O. Box 4300 Carol Stream, IL 60197	utilities		779.77
Duke Energy Attn: Managing Agent P.O. Box 70516 Charlotte, NC 28272	Duke Energy Attn: Managing Agent P.O. Box 70516 Charlotte, NC 28272	utilities		725.00
Quill.com Attn: Managing Agent P.O. Box 37600 Philadelphia, PA 19101	Quill.com Attn: Managing Agent P.O. Box 37600 Philadelphia, PA 19101	business debt		410.00
Answering Service Care Attn: Managing Agent 777 South State Road 7 Pompano Beach, FL 33068	Answering Service Care Attn: Managing Agent 777 South State Road 7 Pompano Beach, FL 33068	business debt		370.22
CST Data Attn: Managing Agent 10725 John Price Road, Suite A	CST Data Attn: Managing Agent 10725 John Price Road, Suite A Charlotte, NC 28273	business debt		295.00
Charlotte, NC 28273 City of Rocky Mount Attn: Managing Agent P.O. Box 1180	City of Rocky Mount Attn: Managing Agent P.O. Box 1180	utilities		177.64
PSNC Energy Attn: Managing Agent P.O. Box 100256 Columbia, SC 29202	Rocky Mount, NC 27802 PSNC Energy Attn: Managing Agent P.O. Box 100256 Columbia, SC 29202	utilities		162.69
City of Shelby Attn: Managing Agent P.O. Box 207 Shelby, NC 28151	City of Shelby Attn: Managing Agent P.O. Box 207 Shelby, NC 28151	utilities		130.28
Crystal Sping Waters Attn: Managing Agent P.O. Box 660579 Dallas, TX 75266	Crystal Sping Waters Attn: Managing Agent P.O. Box 660579 Dallas, TX 75266	business debt		101.20
AT&T Attn: Managing Agent P.O. Box 105262 Atlanta, GA 30348	AT&T Attn: Managing Agent P.O. Box 105262 Atlanta, GA 30348	utilities		60.00

B4 (Official Form 4) (12/07) - Cont.						
In re	St. Mary's Home Care Services, Inc.	Case No.				
	Debtor(s)					

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Mecklenburg Tax Office Attn: Managing Agent 700 North Tryon Street Charlotte, NC 28202	Mecklenburg Tax Office Attn: Managing Agent 700 North Tryon Street Charlotte, NC 28202	For Notice Purposes Only		Unknown

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	June 3, 2014	Signature	/s/ Elton Joseph
			Elton Joseph
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

American Express
P. O .Box 297812
Fort Lauderdale, FL 33329

CST Data Attn: Managing Agent 10725 John Price Road, Suite A Charlotte, NC 28273 New Hanover County Tax Accesso Attn: Roger L. Kelley 230 Government Center Dr, Ste 19 Wilmington, NC 28403

Answering Service Care
Attn: Managing Agent
777 South State Road 7
Pompano Beach, FL 33068

Duke Energy Attn: Managing Agent P.O. Box 70516 Charlotte, NC 28272 PSNC Energy Attn: Managing Agent P.O. Box 100256 Columbia, SC 29202

AT&T Attn: Managing Agent P.O. Box 105262 Atlanta, GA 30348 Internal Revenue Service 4905 Koger Blvd, Ste 102, MS 34 Greensboro, NC 27407-2703

Quality Office Equipment Attn: Managing Agent 2750 N. Wesleyan Blvd. Rocky Mount, NC 27804

AT&T Attn: Managing Agent P.O. Box 6463 Carol Stream, IL 60197 IPFS Corporation
Attn: Managing Agent
1122 Lady Street, Suite 940
Columbia, SC 29201

Quill.com Attn: Managing Agent P.O. Box 37600 Philadelphia, PA 19101

Bankruptcy Administrator 434 Fayetteville Street Mall Suite 620 Raleigh, NC 27601 Mecklenburg Tax Office Attn: Managing Agent 700 North Tryon Street Charlotte, NC 28202 Secretary of Treasury Attn: Managing Agent 1500 Pennsylvania Ave. NW Washington, DC 20220

CenturyLink Attn: Managing Agent P.O. Box 4300 Carol Stream, IL 60197 Nash County Tax Collector Attn: Managing Agent 120 West Washington Street, Suite 2 Nashville, NC 27856

Securities & Exchange Commission Branch of Reorganization 950 East Paces Ferry Road, Ste 9 Atlanta, GA 30326-1382

City of Rocky Mount Attn: Managing Agent P.O. Box 1180 Rocky Mount, NC 27802 NC Department of Commerce Division of Employment Security P.O. Box 26504 Raleigh, NC 27611-6504

T Mobile Attn: Managing Agent P.O. Box 742596 Cincinnati, OH 45274

City of Shelby Attn: Managing Agent P.O. Box 207 Shelby, NC 28151 NC Department of Commerce Division of Employment Security P.O. Box 25903 Raleigh, NC 27611-5903 Time Warner Cable Attn: Managing Agent P.O. Box 77169 Charlotte, NC 28271

Crystal Sping Waters Attn: Managing Agent P.O. Box 660579 Dallas, TX 75266 NC Department of Revenue Office Services Div Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602-1168

United States Attorney Federal Bulding 310 New Bern Avenue, Suite 800 Raleigh, NC 27601-1461 Vance County Tax Office Attn: Managing Agent 122 Young Street, Suite E Henderson, NC 27536

Wake County Department of Revenue P. O. Box 2331 Raleigh, NC 27602

Wells Fargo Attn: Managing Agent 301 S. Tryon Street Charlotte, NC 28288

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UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NORTH CAROLINA

IN RE:	CASE NO.:
St. Mary's Home Care Services, Inc.	

Debtor(s)

CERTIFICATION OF MAILING MATRIX REQUIRED BY E.D.N.C. LBR 1007-2

I hereby certify under penalty of perjury that the attached list of creditors which has been prepared in the format required by the clerk is true and accurate to the best of my knowledge and includes all creditors scheduled in the petition.

Dated: June 3, 2014 /s/ Jason L. Hendren / Rebecca F. Redwine
Jason L. Hendren / Rebecca F. Redwine 26869 / 37012

Attorney for Debtor