B1 (Official F	VIII 1 1 (U4		United Easter		Banki						Voluntary	Petition
	Name of Debtor (if individual, enter Last, First, Middle):  BMOC Investors, LLC				_	of Joint De	ebtor (Spouse	) (Last, First	, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  AKA Burlington Outlet Village				All Ot (include	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):							
Last four digi (if more than one, 76-08413	state all)	Sec. or Indi	vidual-Taxpa	ayer I.D. (	ITIN)/Com	plete EIN	Last fo	our digits or than one, state	f Soc. Sec. or	Individual-	Γaxpayer I.D. (ITIN) No	o./Complete EIN
Street Addres 702 Ober Suite 400 Raleigh,	ss of Debto rlin Road 0		Street, City, a	and State)	:	ZIP Code		Address of	Joint Debtor	(No. and Str	reet, City, and State):	ZIP Code
County of Re Wake		of the Princ	cipal Place o	f Business		27605		y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Addr PO Box 1 Raleigh,	10810	otor (if diffe	rent from str	eet addres	ss):		Mailir	ng Address	of Joint Debt	or (if differen	nt from street address):	
italeigii,	140				_	ZIP Code	:					ZIP Code
Location of P (if different fr								nown as	"Burlingt	on Outlet	Village" located in	1
		f Debtor			Nature	of Business	3				otcy Code Under Whic	ch .
See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP)  Partnership  Other (If debtor is not one of the above entities, check this box and state type of entity below.)			Sing in 1 Rail Stoo	(Check one box)  ☐ Health Care Business  ☐ Single Asset Real Estate as defiin 11 U.S.C. § 101 (51B)  ☐ Railroad  ☐ Stockbroker  ☐ Commodity Broker  ☐ Clearing Bank  ☐ Other		s defined	Chapter 11 of a Foreign Main Pro Chapter 12 Chapter 15 Petition fo		hapter 15 Petition for R a Foreign Main Procee hapter 15 Petition for R a Foreign Nonmain Pro	ding ecognition		
Country of deb Each country i by, regarding,	btor's center	oreign procee	ding	unde		the United S	e) zation tates	"incurred by an individual primarily for				
debtor is un Form 3A.  Filing Fee v	Fee attached to be paid in ed application nable to pay	n installments on for the cour fee except in	art's considerat i installments.	individual: ion certifyi Rule 1006( 7 individu:	ng that the (b). See Office als only). Mu	Check Check Check B.	Debtor is not if: Debtor's aggrare less than all applicable A plan is bein Acceptances	a small busing regate nonco \$2,490,925 (as boxes: the plan with of the plan with the p	debtor as definess debtor as ontingent liquidamount subject this petition.	defined in 11 United debts (exc to adjustment		e years thereafter).
Statistical/Ad Debtor est Debtor est there will	stimates tha	nt funds will nt, after any	be available	erty is ex	cluded and	administrat		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
Estimated Nu 1- 49				1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Ass	sets \$50,001 to \$100,000	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Lia  So to \$50,000	abilities  \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			

Case 14-01486-5-SWH Doc 1 Filed 03/14/14 Entered 03/14/14 11:25:53 Page 2 of 9

B1 (Official Fori	m 1)(04/13)		Page 2
Voluntary	y Petition	Name of Debtor(s):  BMOC Investors, LLC	
(This page mu.	st be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two, attach ad	ditional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	one, attach additional sheet)
Name of Debto United Prop		Case Number: 13-07926-8-SWH	Date Filed: <b>12/23/13</b>
District: Eastern Dis	trict of North Carolina	Relationship: Same Member Manager	Judge: Judge Humrickhouse
	Exhibit A		hibit B
(To be comp forms 10K as pursuant to S and is reques	whose debts are primarily consumer debts.) I in the foregoing petition, declare that I is she] may proceed under chapter 7, 11, le, and have explained the relief available ify that I delivered to the debtor the notice		
□ Exhibit A	A is attached and made a part of this petition.	Signature of Attorney for Debtor(s)	(Date)
	Fyh	ibit C	
	r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.		harm to public health or safety?
(T. )		aibit D	
_	eted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made ant petition:	· ·	separate Exhibit D.)
☐ Exhibit l	D also completed and signed by the joint debtor is attached a	and made a part of this petition.	
	Information Regardin		
•	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or principal asset	s in this District for 180
	There is a bankruptcy case concerning debtor's affiliate, ge		-
	Debtor is a debtor in a foreign proceeding and has its prince this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	cipal place of business or principal ass in the United States but is a defendar	sets in the United States in an action or
	Certification by a Debtor Who Reside (Check all app		ty
	Landlord has a judgment against the debtor for possession		complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment in		
	Debtor has included with this petition the deposit with the after the filing of the petition.	court of any rent that would become of	lue during the 30-day period
l 🗆	Debtor certifies that he/she has served the Landlord with the	his certification. (11 U.S.C. § 362(1)).	

B1 (Official Form 1)(04/13) Page 3

## **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signatures

## Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}_{-}$ 

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

## Signature of Attorney\*

## X /s/ George Mason Oliver

Signature of Attorney for Debtor(s)

#### George Mason Oliver 26587

Printed Name of Attorney for Debtor(s)

#### Oliver Friesen Cheek, PLLC

Firm Name

PO Box 1548 New Bern, NC 28563

Address

252-633-1930 Fax: 252-633-1950

Telephone Number

## March 14, 2014

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

### **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## X /s/ James I. Anthony, Jr.

Signature of Authorized Individual

## James I. Anthony, Jr.

Printed Name of Authorized Individual

#### Member Manager

Title of Authorized Individual

#### March 14, 2014

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

**BMOC Investors, LLC** 

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

7	v
2	١

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

## Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

**B4** (Official Form 4) (12/07)

## **United States Bankruptcy Court** Eastern District of North Carolina

In re	BMOC Investors, LLC	Case No.		
		Debtor(s)	Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Alamance County Tax Collector Attn: Manager or Agent 124 W Elm St Graham, NC 27253	Alamance County Tax Collector Attn: Manager or Agent 124 W Elm St Graham, NC 27253			Unknown
Baker Roofing Attn: Manager or Agent 7922 Industrial Village Rd Greensboro, NC 27409	Baker Roofing Attn: Manager or Agent 7922 Industrial Village Rd Greensboro, NC 27409			27,725.00
Best Electric of Burlington Attn: Manager or Agent 1541 Gibsonville Ossipee Rd Elon, NC 27244	Best Electric of Burlington Attn: Manager or Agent 1541 Gibsonville Ossipee Rd Elon, NC 27244			3,800.00
CRC-Raleigh, NC Attn: Manager or Agent 2410 Reliance Ave. Apex, NC 27539	CRC-Raleigh, NC Attn: Manager or Agent 2410 Reliance Ave. Apex, NC 27539			18,000.00
Jesse Pankey 3405 McNorth Road Gibsonville, NC 27249	Jesse Pankey 3405 McNorth Road Gibsonville, NC 27249			2,055.00
				1

,	rial Form 4) (12/07) - Cont.		G 17	
In re	BMOC Investors, LLC		Case No.	
		Debtor(s)		

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Member Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	March 14, 2014	Signature	/s/ James I. Anthony, Jr.
			James I. Anthony, Jr.
			Member Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

# United States Bankruptcy Court Eastern District of North Carolina

In re	BMOC Investors, LLC		Case No.	
		Debtor(s)	Chapter	11
	VERIF	FICATION OF CREDITOR M	ATRIX	
	Tember Manager of the corporation n to the best of my knowledge.	named as the debtor in this case, hereby verify	that the attacl	hed list of creditors is true and
correct	to the best of my knowledge.			
Date:	March 14, 2014	/s/ James I. Anthony, Jr.  James I. Anthony, Jr./Member Ma	anager	
		Signer/Title		

BMOC INVESTORS, LLC PO BOX 10810 RALEIGH, NC 27605 GEORGE MASON OLIVER OLIVER FRIESEN CHEEK, PLLC PO BOX 1548 NEW BERN, NC 28563 SECRETARY OF TREASURY ATTN: MANAGING AGENT 1500 PENNSYLVANIA AVE NW WASHINGTON, DC 20220

UNITED STATES ATTORNEY 310 NEW BERN AVENUE FEDERAL BLDG SUITE 800 RALEIGH, NC 27601-1461 INTERNAL REVENUE SERVICE ATTN: INSOLVENCY I 320 FEDERAL PLACE GREENSBORO, NC 27402

US SECURITIES & EXCHANGE ATTN: MANAGER OR AGENT 950 E. PACES FERRY RD., NE S90 ATLANTA, GA 30326-1382

NC DEPT OF REVENUE ATTN: A. FOUNTAIN PO BOX 1168 RALEIGH, NC 27602-1168 360 DEGREES OF FITNESS LLC ATTN: MANAGER OR AGENT 2897 GROVE PARK DR CHARLOTTE, NC 28215

ALAMANCE COUNTY TAX COLLE ATTN: MANAGER OR AGENT 124 W ELM ST GRAHAM, NC 27253

ANTHONY & CO.
ATTN: MANAGER OR AGENT
702 OBERLIN RD., STE 400
RALEIGH, NC 27605

JAMES I. ANTHONY, JR. C/O ANTHONY & CO. 702 OBERLIN RD STE 400 RALEIGH, NC 27605

BAKER ROOFING ATTN: MANAGER OR AGENT 7922 INDUSTRIAL VILLAGE RD GREENSBORO, NC 27409

BEST ELECTRIC OF BURLINGTON ATTN: MANAGER OR AGENT 1541 GIBSONVILLE OSSIPEE RD ELON, NC 27244 BLUEFIELD TRADING COMPANY ATTN: MANAGER OR AGENT 1227 PLAZA DR BURLINGTON, NC 27215 BLUEFIELD TRADING COMPANY ATTN: MANAGER OR AGENT 1229 PLAZA DR BURLINGTON, NC 27215

BLUEFIELD TRADING COMPANY ATTN: MANAGER OR AGENT 1231 PLAZA DR BURLINGTON, NC 27215 BODY BY SILK ATTN: MANAGER OR AGENT 1303 PLAZA DR BURLINGTON, NC 27215 BON WORTH ATTN: MANAGER OR AGENT 2381 CORPORATION PKWY BURLINGTON, NC 27215

BREAK ZONE BILLIARDS ATTN: ROBERT SEARCY 1241 PLAZA DR BURLINGTON, NC 27215

BREAK ZONE BILLIARDS ATTN: MANAGER OR AGENT 1243 PLAZA DR BURLINGTON, NC 27215 BTPI LLC DBA SAVERS USED F ATTN: MANAGER OR AGENT 2357 CORPORATION PKWY BURLINGTON, NC 27215

BURLINGTON BRANDS ATTN: MANAGER OR AGENT 1266 PLAZA DR BURLINGTON, NC 27215

CAROLINA DANCE COMPLEX LLC ATTN: MANAGER OR AGENT 1254 PLAZA DR STE 1254 (BV-4) BURLINGTON, NC 27215 CRC-RALEIGH, NC ATTN: MANAGER OR AGENT 2410 RELIANCE AVE. APEX, NC 27539

DECORATOR'S CHOICE ATTN: MANAGER OR AGENT 2312 CORPORATION PKWY BURLINGTON, NC 27215 DECORATOR'S CHOICE ATTN: MANAGER OR AGENT 2316 CORPORATION PKWY BURLINGTON, NC 27215

DESIGN STUDIO 143, LLC ATTN: MANAGER OR AGENT 2371 CORPORATION PKWY (BV9) BURLINGTON, NC 27215

DESIGNWORKZ PRINTED APPAREL ATTN: MANAGER OR AGENT 1307 PLAZA DR

BURLINGTON, NC 27215

ALVIE DINGLE 1309 PLAZA DR BURLINGTON, NC 27215

**DUKE ENERGY CAROLINAS** ATTN: MANAGER OR AGENT PO BOX 1003 CHARLOTTE, NC 28201-1003

DYNALEC CORPORATION DYNALEC CORPORATION FAIRCLOTH & SONS, INC.
ATTN: MANAGER OR AGENT ATTN: MANAGER OR AGENT 2389 CORPORATION PKWY STE 07-07C 2379 CORPORATION PKWY BLDG 7 2399 CORPORATION PKWY BURLINGTON, NC 27215 BURLINGTON, NC 27215

FAIRCLOTH & SONS, INC.

GOD'S EYE MINISTRIES ATTN: MANAGER OR AGENT **BURLINGTON, NC 27215** 

HOLOS BARGAINS 4 U ATTN: MANAGER OR AGENT 2401 CORPORATION PKWY BURLINGTON, NC 27215

HOLOS BARGAINS 4 U ATTN: MANAGER OR AGENT 2407 CORPORATION PKWY BURLINGTON, NC 27215

HOSPICE & PALLIATIVE CARE C ATTN: MANAGER OR AGENT 2337 CORPORATION PKWY STE 08 **BURLINGTON, NC 27215** 

HOSPICE ANNEX ATTN: MANAGER OR AGENT 2353 CORPORATION PKWY BURLINGTON, NC 27215

MARC MARINO D/B/A KE LO KE HOOKAH 1330 PLAZA DR BURLINGTON, NC 27215

WILLIAM C. MATTHEWS, JR. ATTORNEY FOR WELLS FARG 301 S COLLEGE ST STE 3500 ATTORNEY FOR WELLS FARGO CHARLOTTE, NC 28202

MITCHELL ROOFING, INC. ATTN: MANAGER OR AGENT 2355 DURHAM ST EXT. BURLINGTON, NC 27217

MR. THRIFT UNDER PRICED FURNITURE BERLIN INVESTORS, LLC ATTN: MANAGER OR AGENT ATNN: MANAGER OR AGENT 2308 CORPORATION PKWY (BV8) BURLINGTON, NC 27215

702 OBERLIN RD STE 400 RALEIGH, NC 27605

OBERLIN PLAZA ONE, LLC ATTN: MANAGER OR AGENT 702 OBERLIN RD STE 400 RALEIGH, NC 27605

OBERLIN PLAZA TWO, LLC ATTN: MANAGER OR AGENT PO BOX 10810 RALEIGH, NC 27605

JESSE PANKEY 3405 MCNORTH ROAD GIBSONVILLE, NC 27249

RITTENHOUSE APPLIANCE ATTN: MANAGER OR AGENT 1256 PLAZA DR BURLINGTON, NC 27215

SACTACULAR HOLDINGS, LLC ATTN: MANAGER OR AGENT 2485 CORPORATION PKWY STE A BURLINGTON, NC 27215

SAFE-T-SHADE ATTN: MANAGER OR AGENT 2363 CORPORATION PKWY **BURLINGTON, NC 27215** 

ROBERT SHINAFELT 1317 PLAZA DR BURLINGTON, NC 27215

STUDIO 1 ATTN: MANAGER OR AGENT 1330 PLAZA DR BURLINGTON, NC 27215

SUPER FITNESS, LLC ATTN: MANAGER OR AGENT 2387 CORPORATION PKWY **BURLINGTON, NC 27215** 

THE PALLADIUM EVENT CENTER ATTN: MANAGER OR AGENT 1272 PLAZA DR BLDG 13 BURLINGTON, NC 27215

TZ MIAMI, LLC ATTN: MANAGER OR AGENT PO BOX 10810 RALEIGH, NC 27605

THOMAS W. WALDREP ATTY WELLS FARGO ONE WEST FOURTH STREET WINSTON SALEM, NC 27101

WEEZE'S THRIFT ATTN: MANAGER OR AGENT 2391 CORPORATION PKWY BURLINGTON, NC 27215

WELLS FARGO BANK ATTN: OFFICER, MG AGT OR AGENT ATTN: MANAGER OR AGENT 301 S COLLEGE ST, 4TH FLOOR CHARLOTTE, NC 28202

ZOGREO, LLC PO BOX 10810 RALEIGH, NC 27605