

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Eastern District of North Carolina - New Bern Division		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Best Sand & Gravel, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 56-1030716		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2390 NC Hwy 111 South Goldsboro, NC <div style="text-align: right;">ZIP Code 27534</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Wayne		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Best Sand & Gravel, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Best Sand & Gravel, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Trawick H. Stubbs, Jr.</u> Signature of Attorney for Debtor(s)</p> <p><u>Trawick H. Stubbs, Jr. 4221</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Stubbs & Perdue, P.A.</u> Firm Name</p> <p>PO Box 1654 New Bern, NC 28563</p> <p>_____ Address</p> <p><u>252-633-2700</u> Telephone Number</p> <p><u>February 10, 2014</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ THOMAS G. BEST</u> Signature of Authorized Individual</p> <p><u>THOMAS G. BEST</u> Printed Name of Authorized Individual</p> <p><u>PRESIDENT</u> Title of Authorized Individual</p> <p><u>February 10, 2014</u> Date</p>	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of North Carolina - New Bern Division

In re Best Sand & Gravel, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	Guaranty of loan of Thomas G. Best (Note 4)	Contingent Unliquidated Disputed	384,241.69
BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	Guaranty of loan of Thomas G. Best (Note 2)	Contingent Unliquidated Disputed	272,596.37
N.C. Dept. of Revenue Attn: Managing Agent P.O. Box 1168 Raleigh, NC 27602	N.C. Dept. of Revenue Attn: Managing Agent P.O. Box 1168 Raleigh, NC 27602		Disputed	78,484.15
Hanson Aggregates Attn: Manager or Agent 15620 Collections Center Chicago, IL 60693	Hanson Aggregates Attn: Manager or Agent 15620 Collections Center Chicago, IL 60693			39,603.78
RW Moore Equipment Co Attn: Manager or Agent PO Box 25068 Raleigh, NC 27611	RW Moore Equipment Co Attn: Manager or Agent PO Box 25068 Raleigh, NC 27611			27,885.60
BB&T-Mastercard ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	BB&T-Mastercard ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847			26,764.07
SunTrust Attn: Mgr, Agt or Officer P.O. Box 791144 Baltimore, MD 21279	SunTrust Attn: Mgr, Agt or Officer P.O. Box 791144 Baltimore, MD 21279	2014 Chevy Silverado Truck		47,000.00 (21,283.50 secured)
Wayne Co. Tax Collector 224 E. Walnut Street Goldsboro, NC 27530	Wayne Co. Tax Collector 224 E. Walnut Street Goldsboro, NC 27530			25,324.66
ALLY Attn: Manager or Agent P.O Box 9001948 Louisville, KY 40290-1948	ALLY Attn: Manager or Agent P.O Box 9001948 Louisville, KY 40290-1948	2013 Chevrolet Silverado		40,000.00 (18,260.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re Best Sand & Gravel, Inc.

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
SunTrust Attn: Mgr, Agt or Officer P.O. Box 791144 Baltimore, MD 21279	SunTrust Attn: Mgr, Agt or Officer P.O. Box 791144 Baltimore, MD 21279	2013 Chevrolet Silverado		39,000.00 (18,260.00 secured)
BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	Guaranty of loan of Thomas G. Best	Contingent Unliquidated Disputed	18,109.00
SunTrust Attn: Mgr, Agt or Officer P.O. Box 791144 Baltimore, MD 21279	SunTrust Attn: Mgr, Agt or Officer P.O. Box 791144 Baltimore, MD 21279	2013 Chevrolet Silverado		34,988.44 (18,260.00 secured)
Concrete Pipe & Precast Attn: Manager or Agent 210 Stone Spring Rd. Harrisonburg, VA 22801	Concrete Pipe & Precast Attn: Manager or Agent 210 Stone Spring Rd. Harrisonburg, VA 22801			14,094.00
Colony Tire Corp. Attn: Manager or Agent P.O. Box 538208 Atlanta, GA 30353	Colony Tire Corp. Attn: Manager or Agent P.O. Box 538208 Atlanta, GA 30353			13,722.53
Ferguson Enterprises, Inc. Attn: Manager or Agent P.O. Box 100286 Atlanta, GA 30384	Ferguson Enterprises, Inc. Attn: Manager or Agent P.O. Box 100286 Atlanta, GA 30384			13,055.27
Hyundai Motor Finance Attn: Manager or Agent P.O. Box 650805 Dallas, TX 75265	Hyundai Motor Finance Attn: Manager or Agent P.O. Box 650805 Dallas, TX 75265	2012 Hyundai Sonata Hybrid		21,925.04 (10,565.00 secured)
Scorpion Equipment Svcs. Attn: Manager or Agent 4200 Turner Ch. Rd. McDonough, GA 30252	Scorpion Equipment Svcs. Attn: Manager or Agent 4200 Turner Ch. Rd. McDonough, GA 30252			11,275.20
Airgas Attn: Manager or Agent P.O. Box 601985 Charlotte, NC 28260	Airgas Attn: Manager or Agent P.O. Box 601985 Charlotte, NC 28260			10,247.87
FleetPride, Inc. Attn: Manager or Agent Po Box 281811 Atlanta, GA 30384-1811	FleetPride, Inc. Attn: Manager or Agent Po Box 281811 Atlanta, GA 30384-1811			9,597.54
Martin Marietta Attn: Manager or Agent P.O. Box 75328 Charlotte, NC 28275	Martin Marietta Attn: Manager or Agent P.O. Box 75328 Charlotte, NC 28275			9,517.15

B4 (Official Form 4) (12/07) - Cont.

In re Best Sand & Gravel, Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the PRESIDENT of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 10, 2014

Signature /s/ THOMAS G. BEST
THOMAS G. BEST
PRESIDENT

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court
Eastern District of North Carolina - New Bern Division

In re Best Sand & Gravel, Inc.,
 Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	147,050.00		
B - Personal Property	Yes	8	3,543,740.05		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	3		1,268,477.29	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		103,808.81	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	10		946,334.28	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		30			
			Total Assets	3,690,790.05	
			Total Liabilities	2,318,620.38	

B 6 Summary (Official Form 6 - Summary) (12/13)

**United States Bankruptcy Court
Eastern District of North Carolina - New Bern Division**

In re Best Sand & Gravel, Inc.
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Best Sand & Gravel, Inc., Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
4.72 acres with four mobile home lots located on Slick Rock Road, Wayne County (tax value \$26,930) (value listed is auction value)		-	40,000.00	0.00
102.29 aces on Slick Rock Road, Wayne County (tax value \$65,290) (value listed is auction value)		-	100,550.00	384,918.31
12.98 acres on Best Sand & Gravel Road, Goldsboro, NC		-	6,500.00	384,918.31

Sub-Total > 147,050.00 (Total of this page)
 Total > 147,050.00
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Best Sand & Gravel, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		New Century Checking account number 1177	-	39,970.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > 39,970.00
 (Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Best Sand & Gravel, Inc., Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable (Book Value \$510,063.00, 85% collectible)	-	433,553.55
		Accounts Receivable - Tom Best	-	208,868.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > 642,421.55
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Best Sand & Gravel, Inc., Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See Exhibit A	-	988,415.50
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		See Exhibit B	-	1,372,933.00
30. Inventory.		500,000 tons of unprocessed material (\$1.00 per ton) at the crushing plant	-	500,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
			Sub-Total >	2,861,348.50
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Best Sand & Gravel, Inc., Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

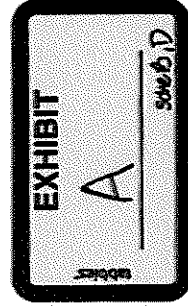
Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.		Claims against BB&T	-	Unknown

Sub-Total >	0.00
(Total of this page)	
Total >	3,543,740.05
(Report also on Summary of Schedules)	

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

BEST SAND GRAVEL, INC.

YEAR	MAKE/MODEL	VIN #	LIEN HOLDER	AVERAGE AUCTION VALUE	APPROX. COST OF REPAIRS (if known)	VALUE BEFORE REPAIRS	ADDITIONAL INFORMATION
2013	Chevy Silverado Truck	1G1KVC87DF215794	Ally Financial	\$ 18,260.00		\$ 18,260.00	1/2 Interest; Jointly with T. Best; 1/2 Value shown
1999	International 400 Series Truck	1HTSD0AN5X4602353	Caterpillar Finance	\$ 9,333.00		\$ 9,333.00	
2002	Mack Truck	1M2P324CX2M061627	Caterpillar Finance	\$ 22,500.00	\$ 2,700.00	\$ 19,800.00	
2000	EAST Trailer	1ED11482YRA28980	Caterpillar Finance	\$ 20,250.00	\$ 9,500.00	\$ 10,750.00	
1999	Ford Truck	1FDAE57F4XEA38799	Caterpillar Finance	\$ 16,800.00	\$ 1,000.00	\$ 15,800.00	
1995	Mack Truck	1M1AA13Y55W000087	Caterpillar Finance	\$ 10,150.00		\$ 10,150.00	
1997	Mack Truck	1M1AA13Y6VW075654	Caterpillar Finance	\$ 10,730.00		\$ 10,730.00	
2000	Mack Truck	1M2P267CYM050208	Caterpillar Finance	\$ 18,750.00	\$ 8,500.00	\$ 10,250.00	
2000	Mack Truck	1M2P267CYM051131	Caterpillar Finance	\$ 14,250.00	\$ 4,700.00	\$ 9,550.00	
2001	Mack Truck	1M2AA18C31W134355	Caterpillar Finance	\$ 50,666.00	\$ 1,200.00	\$ 49,466.00	
2004	Mack Truck	1M2AG11C73M020353	Caterpillar Finance	\$ 61,500.00		\$ 61,500.00	
2005	Mack Truck	1M2AG11C85M023657	Caterpillar Finance	\$ 61,500.00	\$ 12,500.00	\$ 49,000.00	
2005	Mack Truck	1M2AG11C45M020732	Caterpillar Finance	\$ 61,500.00	\$ 12,500.00	\$ 49,000.00	
2003	Mack Truck	1M2AG11C65M020733	Caterpillar Finance	\$ 61,500.00		\$ 61,500.00	
2005	Mack Truck	1M2AG11C65M025656	Caterpillar Finance	\$ 61,500.00		\$ 61,500.00	
2005	Mack Truck	1M2AG11C85M023892	Caterpillar Finance	\$ 61,500.00	\$ 12,500.00	\$ 49,000.00	
2005	Mack Truck	1M2AG11C15M025659	Caterpillar Finance	\$ 61,500.00	\$ 12,500.00	\$ 49,000.00	
2005	Mack Truck	1M2AG11C46M035779	Caterpillar Finance	\$ 72,000.00		\$ 72,000.00	
2006	Mack Truck	1M2AG11C06M035780	Caterpillar Finance	\$ 72,000.00		\$ 72,000.00	
2006	Mack Truck	1DA72CBN7P4010733	Caterpillar Finance	\$ 15,500.00	\$ 6,700.00	\$ 8,800.00	
1996	TRAI Trailer	1FTGW36F3VFC98070	First Citizens Bank	\$ 3,753.00	\$ 12,000.00	\$ 600.00	
1997	Ford Truck	1FTWW31P361C34182	Ford Motor Credit	\$ 8,500.00	\$ 12,500.00	\$ 750.00	
2006	Ford Super Duty Truck	1FTWW21P03E048572	Ford Motor Credit	\$ 2,550.00	\$ 15,000.00	\$ 650.00	
2003	Ford Super Duty Truck	1FTNWX1495CA035018	Hyundai Motor Finance	\$ 10,565.00		\$ 10,565.00	1/2 Interest; Jointly with T. Best; 1/2 Value shown
2012	Hyundai Sonata Hybrid	KMHFC4A45CA034768	Hyundai Motor Finance	\$ 18,260.00		\$ 18,260.00	1/2 Interest; Jointly with T. Best; 1/2 Value shown
2012	Hyundai Sonata Hybrid	KMHFC4A45CA034768	Suntrust Bank	\$ 18,260.00		\$ 18,260.00	1/2 Interest; Jointly with T. Best; 1/2 Value shown
2013	Chevy Silverado Truck	1GC1KVC85DF189003	Suntrust Bank	\$ 18,260.00		\$ 18,260.00	1/2 Interest; Jointly with T. Best; 1/2 Value shown
2013	Chevy Silverado Truck	1GC1KVC80DF204829	Suntrust Bank	\$ 21,283.50		\$ 21,283.50	1/2 Interest; Jointly with T. Best; 1/2 Value shown
2014	Chevy Silverado Truck	1GC1KVC85EF102420	Suntrust Bank	\$ 9,050.00	\$ 1,500.00	\$ 7,550.00	
1998	ALDU Trailer	2A94B47XWR023024	NONE	\$ 2,375.00		\$ 2,375.00	
1999	AVEN Trailer	4T6AB1678WM007556	NONE	\$ 675.00		\$ 675.00	
1999	AVEN Trailer	4T6FB1013XM010341	NONE	\$ 12,500.00	\$ 2,000.00	\$ 10,500.00	
2006	Borco Trash Trailer	FDGHPG9207V	NONE	\$ 300.00	\$ 3,200.00	\$ 350.00	
1998	Chevy Lumina	2G1WL52K6W9312229	NONE	\$ 500.00	\$ 4,500.00	\$ 390.00	
1996	Chevy Truck	1GCGC29R5TE232359	NONE	\$ 500.00		\$ 500.00	
1997	DIAM Trailer	DCEQ20014	NONE	\$ 2,000.00		\$ 2,000.00	
1998	DORS Trailer	1D1D2BK20W5080395	NONE	\$ 9,000.00	\$ 6,000.00	\$ 3,000.00	
1997	DYNA Trailer	4U181AEX8V1X3544B	NONE	\$ 5,000.00	\$ 1,000.00	\$ 4,000.00	

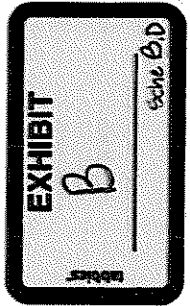


BEST SAND GRAVEL, INC.

1999	Ford Super Duty Truck	1FTWW32F5XED72040	NONE	\$	3,600.00		\$	3,600.00	
2000	Ford Super Duty Truck	1FTWW33F5YED83247	NONE	\$	6,000.00	\$	500.00	\$	5,500.00
2000	Ford Super Duty Truck	1FTWW33F6YED48068	NONE	\$	4,750.00			\$	4,750.00
2003	Ford Super Duty Truck	1FDXW46P33EC21054	NONE	\$	5,500.00			\$	650.00
2003	Ford Super Duty Truck	1FTWW32P33EC14411	NONE	\$	4,000.00	\$	14,000.00	\$	650.00
2004	Ford Super Duty Truck	1FTNW21P04EAG2308	NONE	\$	4,000.00			\$	4,000.00
2006	Ford Super Duty Truck	1FTSW21P56ED79572	NONE	\$	5,000.00			\$	5,000.00
1997	Ford Truck	1FTJW35F6VEC34199	NONE	\$	250.00	\$	5,000.00	\$	350.00
2006	GULF Trailer	1N1GTR2761016098	NONE	\$	4,450.00	\$	750.00	\$	3,700.00
2007	HURS Trailer	1H9TE162071057749	NONE	\$	3,500.00			\$	3,500.00
1989	HYST Trailer	1HKM1JNA3KCD24713	NONE	\$	7,222.00	\$	2,600.00	\$	4,622.00
1994	JNTL Trailer	1UKDLA206RA200130	NONE	\$	2,625.00	\$	1,700.00	\$	925.00
1996	Jet-ski Trailer (single)	4L2FPRII8T2006470	NONE	\$	100.00			\$	100.00
2003	LOAT Trailer	4ZECF182031165659	NONE	\$	1,950.00			\$	1,950.00
1988	Mack Trailer	1M2N277Y6JW006772	NONE	\$	5,755.00	\$	4,500.00	\$	1,255.00
1990	Mack Trailer	1M2AA05Y9LW0074111	NONE	\$	17,833.00	\$	4,750.00	\$	13,083.00
2004	Mack Trailer	1M1AA18Y44N157170	NONE	\$	63,000.00			\$	63,000.00
1988	Mack Truck	1M2N277Y0JW006718	NONE	\$	4,500.00	\$	3,000.00	\$	1,500.00
1973	Reid Trailer	736221	NONE	\$	500.00			\$	500.00
1986	Reid Trailer	11RF24307G1010436	NONE	\$	500.00			\$	500.00
2008	RJ Trailer	1R9BC10128C318223	NONE	\$	625.00	\$	250.00	\$	375.00
2004	SILV Mobile Home	1S9PA34344HSC8014	NONE	\$	4,858.00			\$	4,858.00
1977	STE Trailer	553177CG	NONE	\$	500.00			\$	500.00
1997	TALB Trailer	4DFW04226V1014919	NONE	\$	9,925.00			\$	9,925.00
2000	UNIT Trailer	488500C16Y1046647	NONE	\$	5,750.00			\$	5,750.00
2000	UNIT Trailer	488500J2XY1046646	NONE	\$	5,750.00			\$	5,750.00
1997	UTIL Trailer	64165TU1441	NONE	\$	1,750.00			\$	1,750.00
			TOTALS:	\$	1,109,768.50	\$	166,550.00	\$	988,415.50
			TOTALS FOR LIENHOLDERS:						
			ALLY	\$	18,260.00			\$	18,260.00
			CATERPILLAR FINANCE	\$	782,179.00			\$	710,379.00
			FIRST CITIZENS BANK	\$	3,753.00			\$	600.00
			FORD MOTOR CREDIT	\$	11,050.00			\$	1,400.00
			HYUNDAI MOTOR CREDIT	\$	21,130.00			\$	21,130.00
			SUNTRUST	\$	57,803.50			\$	57,803.50
			UNENCUMBERED	\$	215,593.00			\$	378,843.00

BEST SAND & GRAVEL, INC.

EQUIPMENT INVENTORY										
Date Acquired	Equip. Number	Description	Year	Model	Serial Number	Average Auction Value	Approximate Costs of Repairs Needed	Adjusted Value Before Repairs	Lienholder	
3/8/2008	103	CAT 966G LOADER	2005	966G	AXX01228	\$ 85,000.00	\$	\$ 85,000.00		
7/10/2012	100	CAT 962		962H	K8K00399	\$ 168,125.00	\$ 1,000.00	\$ 167,125.00	Caterpillar Finance	
7/19/2012	107	CAT 972		972H	AYD000942	\$ 110,000.00	\$	\$ 110,000.00	Caterpillar Finance	
8/20/2003	108	BOBCAT SKID STEER LOADER	2001	773T	516010870	\$ 1,075.00	\$ 1,500.00	\$ 375.00	Caterpillar Finance	
8/15/1997	109	BOBCAT SKID STEER LOADER	1997	453	501811837	\$ 1,920.00	\$	\$ 1,920.00		
7/28/1999	110	BOBCAT SKID STEER LOADER	1999	763	912241440	\$ 6,500.00	\$	\$ 6,500.00		
7/10/2008	111	BOBCAT SKID STEER LOADER	2008	570	A3W611005	\$ 7,250.00	\$	\$ 7,250.00		
12/8/2004	150	CAT 330 BL EXCAVATOR	2000	330 BL	BDP03689	\$ 60,812.00	\$ 7,000.00	\$ 53,812.00	Caterpillar Finance	
2/25/2005	159	CAT 325 L EXCAVATOR	1995	325 L	71M00950	\$ 31,147.00	\$ 8,000.00	\$ 23,147.00	Caterpillar Finance	
8/24/2007	160	CAT 320 CL EXCAVATOR	2004	320 CL	PAB02122	\$ 73,409.00	\$ 30,000.00	\$ 43,409.00		
3/8/2007	161	CAT 320 C EXCAVATOR	2005	320 C	PAB04148	\$ 73,333.00	\$ 18,000.00	\$ 57,333.00		
3/8/2007	162	CAT 321 B EXCAVATOR	2003	321 B LCR	KGA00147	\$ 30,000.00	\$ 4,000.00	\$ 26,000.00		
5/1/2008	163	CAT 320 CL EXCAVATOR	2006	320 CL	PAB05995	\$ 89,852.00	\$ 20,000.00	\$ 69,852.00		
5/1/2008	164	CAT 320 CL EXCAVATOR	2006	320 CL	EAC02488	\$ 69,852.00	\$ 26,000.00	\$ 43,852.00		
8/29/2004	202	CAT D-5G XL DOZER	2004	D-5G XL	WGB00084	\$ 38,333.00	\$	\$ 38,333.00	Caterpillar Finance	
8/10/2008	207	CAT D-5G LGP DOZER	2003	D-5G LGP	FDW00738	\$ 89,852.00	\$ 14,500.00	\$ 75,352.00	Caterpillar Finance	
3/27/2008	208	CAT D-5G LGP DOZER	2003	D-5G LGP	FDW01088	\$ 38,333.00	\$	\$ 38,333.00		
3/31/2008	209	CAT D-5G LGP DOZER	2003	D-5G LGP	FDW00880	\$ 38,333.00	\$	\$ 38,333.00		
8/30/2008	210	CAT D-6N LGP DOZER	2003	D-6N LGP	ALY01723	\$ 75,562.00	\$ 9,500.00	\$ 66,062.00		
10/1/1998	252	CAT D250		D250	4P500714	\$ 34,000.00	\$	\$ 34,000.00	Caterpillar Finance	
10/1/1998	253	CAT 613C PAN	1995	613C	8LJ01694	\$ 128,333.00	\$ 4,450.00	\$ 123,883.00	Caterpillar Finance	
3/2	302	CAT 410D	2004	410D	8FP08893	\$ 27,000.00	\$	\$ 27,000.00	Caterpillar Finance	
8/1/1997	304	CAT 410 B BACKHOE K. HILL	1995	410 B	85G8043	\$ 15,168.00	\$ 4,000.00	\$ 11,168.00	Caterpillar Finance	
6/1/2008	308	CAT 410 D BACKHOE	2004	410 D	8FP09002	\$ 27,000.00	\$	\$ 27,000.00	Caterpillar Finance	
6/1/2008	310	CAT 410 D BACKHOE	2004	410 D	8FP13178	\$ 27,000.00	\$	\$ 27,000.00		
1/16/2007	348	WACKER TRENCH ROLLER	2003	RT620	5412010	\$ 2,171.00	\$ 1,000.00	\$ 1,171.00		
8/22/1995	355	CAT PADDED DRUM ROLLER	1998	CP-663C	5JAG0751	\$ 30,000.00	\$	\$ 30,000.00	Caterpillar Finance	
4/1/2000	387	CAT ROLLER	2000	CS-553C	4LW01120	\$ 34,000.00	\$ 1,800.00	\$ 32,200.00		
8/1/1995	402	CAT MG 12 G	1986	FG12G	61M13475	\$ 55,000.00	\$ 6,000.00	\$ 49,000.00		
8/28/2003	403	MOTORGRADER-LEEBDY		855B	489	\$ 15,000.00	\$	\$ 15,000.00		
8/28/2003	404	BOBCAT MOTORGRADER	2001		231511171	\$ 875.00	\$	\$ 875.00		



5/20/1999	450	CASE FARM TRACTOR	595	17331846	\$	1,750.00	\$	1,750.00
8/28/2003	452	BOBCAT GRAPPLE	2001	477005547	\$	1,700.00	\$	1,700.00
6/1/1998	453	GOLF CART	1995	AB543470552	\$	1,850.00	\$	1,850.00
4/12/2006	454	POLARIS 500 4-Wheeler	1999	500Sportsman	\$	1,050.00	\$	500.00
2/1/1999	455	LAYMOR - 8' Boom	2003	Laymor BHC	\$	9,500.00	\$	9,500.00
4/1/1992	700	GORMAN WATER PUMP	88A2-B	29838	\$	2,475.00	\$	2,475.00
	710	RED BATTERY BOOSTER	300	8K7521	\$	250.00	\$	250.00
	711	FINLAY SAND PLANT			\$	9,000.00	\$	9,000.00
	713	FINN STRAW BLOWER			\$	1,750.00	\$	1,750.00
	715	THOMPSON WATER PUMP	8HTLS		\$	3,500.00	\$	3,500.00
6/17/1905	718	JERSEY SPREADER	90 MODEL	477	\$	1,000.00	\$	1,000.00
3/1/1992	721	LIGHT-ALL COLEMAN	M400-RONI		\$	575.00	\$	575.00
	722	SSG WELDER			\$	265.00	\$	265.00
4/5/1989	723	D. SUTTON SANDPLANT	4 X 7		\$	1,000.00	\$	1,000.00
3/19/2005	724	THOMPSON PUMP	2000	4V-288	\$	3,750.00	\$	3,750.00
6/8/1986	750	UTILITY TRAILER		1FABP52L6KA228556	\$	750.00	\$	750.00
	751	RED TRAILER	4X8	68882001	\$	150.00	\$	150.00
10/3/2008	752	Turbo Turf Hydro-Seeder	2005	750 Gal.	\$	1,750.00	\$	1,750.00
2/12/2007	753	Eagle Portable Crushing Plant	2004	33DS441	\$	15,000.00	\$	15,000.00
6/15/2008	754	4" Thompson Water Pump	2002	4TSC-00DRT-	\$	3,750.00	\$	3,750.00
6/25/2007	755	4" Dia. Thompson Water Pump		4D-DL326	\$	3,237.00	\$	3,237.00
6/25/2007	756	Mayco Concrete Pump		C-30HD	\$	3,250.00	\$	3,250.00
4/1/2008	757	D. Sutton Sand Plant #2			\$	1,500.00	\$	1,500.00
7/6/2010	800	Climax Line bore tool		10017178	\$	12,850.00	\$	12,850.00
TOTALS					\$	1,655,133.00	\$	1,772,933.00

Totals for Lienholders

Caterpillar Finance	\$	650,741.00	\$	488,791.00
Wells Fargo	\$	194,750.00	\$	179,750.00
Unencumbered	\$	809,642.00	\$	684,392.00

B6D (Official Form 6D) (12/07)

In re Best Sand & Gravel, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. Creditor #: 1 ALLY Attn: Manager or Agent P.O Box 9001948 Louisville, KY 40290-1948	-	2013 Chevrolet Silverado						40,000.00	21,740.00
		Value \$ 18,260.00							
Account No. xote 5 Creditor #: 2 BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	X -	September 27, 2007 First priority lien 102.29 acres on Slick Rock Road, Wayne County (\$100,550.00); 12.98 acres on Best Sand & Gravel Road, Goldsboro, NC (\$6,500); A/R (\$642,421.55) & non-Debtor collateral						349,568.47	0.00
		Value \$ 749,471.55							
Account No. Creditor #: 3 BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	X -	Promissory Note dated 9/27/07 102.29 acres on Slick Rock Road, Wayne County (\$100,550.00); 12.98 acres on Best Sand & Gravel Road, Goldsboro, NC (\$6,500); A/R (\$642,421.55) & non-Debtor collateral						35,349.84	0.00
		Value \$ 749,471.55							
Account No. xxx-xxxxxx1-000 Creditor #: 4 Caterpillar Financial Attn: Manager or Agent PO Box 13834 Newark, NJ 07188	X -	Machinery, equipment, vehicles (See Exhibit A & B)						264,070.87	0.00
		Value \$ 1,209,170.00							
Subtotal (Total of this page)								688,989.18	21,740.00

2 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Best Sand & Gravel, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. Creditor #: 5 Caterpillar Financial Attn: Manager or Agent PO Box 13834 Newark, NJ 07188	X -	Machinery, Equipment & vehicles (See Exhibits A & B)					410,000.00	0.00
		Value \$ 1,209,170.00						
Account No. Creditor #: 6 Ford Motor Credit Attn: Manager or Agent PO Box 472687 Charlotte, NC 28247	X -	2003 & 2006 Ford Super Duty Truck - Paid off, lien not released				X	0.00	0.00
		Value \$ 0.00						
Account No. Creditor #: 7 Hyundai Motor Finance Attn: Manager or Agent P.O. Box 650805 Dallas, TX 75265	X -	2012 Hyundai Sonata Hybrid					21,925.04	11,360.04
		Value \$ 10,565.00						
Account No. Creditor #: 8 Hyundai Motor Finance Attn: Manager or Agent P.O. Box 650805 Dallas, TX 75265	-	2012 Hyundai Sonata Hybrid					18,774.63	8,209.63
		Value \$ 10,565.00						
Account No. Creditor #: 9 SunTrust Attn: Mgr, Agt or Officer P.O. Box 791144 Baltimore, MD 21279	X -	2013 Chevrolet Silverado					34,988.44	16,728.44
		Value \$ 18,260.00						
Subtotal (Total of this page)							485,688.11	36,298.11

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Best Sand & Gravel, Inc.,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C					
Account No.	X	-					
Creditor #: 10 SunTrust Attn: Mgr, Agt or Officer P.O. Box 791144 Baltimore, MD 21279							
						39,000.00	20,740.00
Value \$							
Account No.	X	-					
Creditor #: 11 SunTrust Attn: Mgr, Agt or Officer P.O. Box 791144 Baltimore, MD 21279							
						47,000.00	25,716.50
Value \$							
Account No.		-					
Creditor #: 12 Wells Fargo Equipment Finance P.O. Box 1450 Minneapolis, MN 55485							
						7,800.00	0.00
Value \$							
Account No.							
Value \$							
Account No.							
Value \$							
Subtotal (Total of this page)						93,800.00	46,456.50
Total (Report on Summary of Schedules)						1,268,477.29	104,494.61

Sheet 2 of 2 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Best Sand & Gravel, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re Best Sand & Gravel, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Creditor #: 1 Internal Revenue Service Alamance Bldg Mail Stop 9 4905 Koger Blvd Ste 102 Greensboro, NC 27407		-					0.00	
							0.00	0.00
Account No.								
Creditor #: 2 N.C. Dept. of Revenue Attn: Managing Agent P.O. Box 1168 Raleigh, NC 27602		-				X	78,484.15	78,484.15
							78,484.15	0.00
Account No.								
Creditor #: 3 Wayne Co. Tax Collector 224 E. Walnut Street Goldsboro, NC 27530		-					25,324.66	25,324.66
							25,324.66	0.00
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal		103,808.81	
(Total of this page)	103,808.81		0.00
Total		103,808.81	
(Report on Summary of Schedules)	103,808.81		0.00

B6F (Official Form 6F) (12/07)

In re Best Sand & Gravel, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxx9968 Creditor #: 1 Airgas Attn: Manager or Agent P.O. Box 601985 Charlotte, NC 28260		-				10,247.87
Account No. Creditor #: 2 Art Plus Screenprinting Attn: Manager or Agent P.O. Box 10007 Goldsboro, NC 27532		-				698.15
Account No. Creditor #: 3 Auto Parts Attn: Manager or Agent 4295 US 70 East Goldsboro, NC 27534		-				3,311.04
Account No. xxxxxxxxxx-x0002 Creditor #: 4 BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	X	-		X	X	272,596.37
Subtotal (Total of this page)						286,853.43

9 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Best Sand & Gravel, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxxxxxxxx-0004 Creditor #: 5 BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	-		Guaranty of loan of Thomas G. Best (Note 4)	X	X	X	384,241.69
Account No. xote 7 Creditor #: 6 BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	-		Guaranty of loan of Thomas G. Best	X	X	X	18,109.00
Account No. xxxx & 3295 Creditor #: 7 BB&T-Mastercard ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	-						26,764.07
Account No. xxx7945 Creditor #: 8 Black's Tire & Auto Service Attn: Manager or Agent PO Box 919 Whiteville, NC 28472	-						1,805.66
Account No. xxx5362 Creditor #: 9 Blanchard Machinery Co. Attn: Manager or Agent P.O. Box 402197 Atlanta, GA 30384-2197	-						3,042.57
Sheet no. <u>1</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	433,962.99

B6F (Official Form 6F) (12/07) - Cont.

In re Best Sand & Gravel, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 10 Canady's Heavy Truck Part Attn: Manager or Agent 2266 HWY 11/55 Kinston, NC 28504		-				1,622.36
Account No. xx1262 Creditor #: 11 Classic Ford Attn: Manager or Agent 1698 Booker Dairy Road Smithfield, NC 27577		-				982.10
Account No. x5118 Creditor #: 12 Colony Tire Corp. Attn: Manager or Agent P.O. Box 538208 Atlanta, GA 30353		-				13,722.53
Account No. xx5590 Creditor #: 13 Concrete Pipe & Precast Attn: Manager or Agent 210 Stone Spring Rd. Harrisonburg, VA 22801		-				14,094.00
Account No. xxxxxxxx & xxxxx6336 Creditor #: 14 DEX Attn: Manager or Agent P.O. Box 9001401 Louisville, KY 40290		-				413.88
Sheet no. <u>2</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	30,834.87

B6F (Official Form 6F) (12/07) - Cont.

In re Best Sand & Gravel, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G U E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xx2815 Creditor #: 15 Dillon Supply Company Attn: Manager or Agent P.O. Box 602541 Charlotte, NC 28260-2541	-						9,298.11
Account No. Creditor #: 16 Eagle Crusher Co., Inc. Attn: Manager or Agent P.O. Box 537 Galion, OH 44833	-						8,269.53
Account No. xxxxx1544 Creditor #: 17 Fastenal Attn: Manager or Agent P.O. Box 978 Winona, MN 55987	-						889.49
Account No. x0086 Creditor #: 18 Ferguson Enterprises, Inc. Attn: Manager or Agent P.O. Box 100286 Atlanta, GA 30384	-						13,055.27
Account No. xx3000 Creditor #: 19 FleetPride, Inc. Attn: Manager or Agent Po Box 281811 Atlanta, GA 30384-1811	-						9,597.54
Sheet no. <u>3</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	41,109.94

B6F (Official Form 6F) (12/07) - Cont.

In re Best Sand & Gravel, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No. x4213 Creditor #: 20 Hanson Aggregates Attn: Manager or Agent 15620 Collections Center Chicago, IL 60693	-						39,603.78	
Account No. xxx-xxx6-000 Creditor #: 21 Holden Temporaries, Inc. Attn: Manager or Agent P.O. Box 1275 Tarboro, NC 27886	-						6,681.50	
Account No. 2164 Creditor #: 22 L.H. Stokes & Sons, Inc. Attn: Manager or Agent P.O. Box 3318 Florence, SC 29502	-						3,022.81	
Account No. xxxx1706 Creditor #: 23 Lawson Products, Inc. Attn: Managing Agent PO Box 809401 Chicago, IL 60680-9401	-						562.00	
Account No. xxxxxx9719 Creditor #: 24 Lowe's Companies Inc. Attn: Manager or Agent PO Box 530954 Atlanta, GA 30384-1791	-						3,971.17	
Sheet no. <u>4</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	53,841.26

B6F (Official Form 6F) (12/07) - Cont.

In re Best Sand & Gravel, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. BEST SAND & GRA Creditor #: 25 M&M Supply, Inc. Attn: Manager or Agent 100-A Industry Court Goldsboro, NC 27530	-						4,550.28	
Account No. xx3146 Creditor #: 26 Martin Marietta Attn: Manager or Agent P.O. Box 75328 Charlotte, NC 28275	-						9,517.15	
Account No. xxxx8839 Creditor #: 27 R.S. Means Company, Inc. Attn: Manager or Agent P.O. Box 7247-6961 Phildelphia, PA 19170	-						187.95	
Account No. xx0208 Creditor #: 28 RDU Paving, Inc. Attn: Manager or Agent 5415 Fayetteville Rd. Raleigh, NC 27603	-						3,328.77	
Account No. Creditor #: 29 Roberts Machine & Supply Attn: Manager or Agent P.O. Box 618 Mount Olive, NC 28365	-						2,594.17	
Sheet no. <u>5</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	20,178.32

B6F (Official Form 6F) (12/07) - Cont.

In re Best Sand & Gravel, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. xxxx5600 Creditor #: 30 RW Moore Equipment Co Attn: Manager or Agent PO Box 25068 Raleigh, NC 27611	-						27,885.60	
Account No. xx-xxx5700 Creditor #: 31 Sampson-Bladen Oil Co. Attn: Manager or Agent P.O. Drawer 469 Clinton, NC 28329	-						3,014.59	
Account No. xxxxxx3252 Creditor #: 32 Sandhills Porta-John Attn: Manager or Agent P.O. Box 10 Cameron, NC 28326	-						65.00	
Account No. Creditor #: 33 Scorpion Equipment Svcs. Attn: Manager or Agent 4200 Turner Ch. Rd. McDonough, GA 30252	-						11,275.20	
Account No. xxxxx.x & x654.0 Creditor #: 34 Smith, Kesler & Company Attn: Manager or Agent P.O. Box 170249 Spartanburg, SC 29301	-						7,364.00	
Sheet no. <u>6</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	49,604.39

B6F (Official Form 6F) (12/07) - Cont.

In re Best Sand & Gravel, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. 2150 Creditor #: 35 Southeastern Diesel Attn: Manager or Agent P.O. Box 10 Elm City, NC 27822		-					889.44	
Account No. Creditor #: 36 Southeastern Sand, LLC Attn: Manager or Agent P.O. Box 40 Effingham, SC 29541		-					1,177.36	
Account No. xx-xxx5192 Creditor #: 37 Specialty Tool & Supply Attn: Manager or Agent P.O. Box 2946 Greenville, NC 27836		-					49.76	
Account No. x0458 Creditor #: 38 Steel Services Attn: Manager or Agent PO Box 9199 Richmond, VA 23227		-					5,731.97	
Account No. xx2265 Creditor #: 39 Sunbelt Rentals Attn: Manager or Agent P.O. Box 409211 Atlanta, GA 30384		-					2,271.55	
Sheet no. <u>7</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	10,120.08

B6F (Official Form 6F) (12/07) - Cont.

In re Best Sand & Gravel, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G U E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. xxxxxxxxxxxx3942 Creditor #: 40 Tractor Supply Co. Attn: Manager or Agent P.O. Box 9020 Des Moines, IA 50368	-						131.00	
Account No. x1923 Creditor #: 41 Transource Attn: Manager or Agent P.O. Box 446 Kemersville, NC 27285	-						2,413.37	
Account No. xxxxxx7969 Creditor #: 42 Vulcan Materials Attn: Manager or Agent P.O. Box 75219 Charlotte, NC 28275	-						5,939.57	
Account No. Creditor #: 43 Wells Fargo Advisors Attn: Mgr, Agt or Officer 415 N. Spence Ave. Goldsboro, NC 27534	-						65.00	
Account No. 75 Creditor #: 44 Wynn Odom Ford Attn: Manager or Agent P.O. Box 38 La Grange, NC 28551	-						4,273.83	
Sheet no. <u>8</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	12,822.77

B6F (Official Form 6F) (12/07) - Cont.

In re Best Sand & Gravel, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. xxxx9065 Creditor #: 45 X-Ergon Attn: Manager or Agent P.O. Box 971342 Dallas, TX 75397	-				1,656.39
Account No. xxxxxxxxxx-x0000 Creditor #: 46 YP Attn: Manager or Agent P.O. Box 5010 Carol Stream, IL 60197	-				5,349.84
Account No.					
Account No.					
Account No.					
				Subtotal (Total of this page)	7,006.23
				Total (Report on Summary of Schedules)	946,334.28

Sheet no. 9 of 9 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6G (Official Form 6G) (12/07)

In re Best Sand & Gravel, Inc., Debtor Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Armando Santivaner 103 Blue Bonnett Lane Goldsboro, NC 27534	Lease of lot at Slick Rock Road
Pitney Bowes Attn: Manager or Agent P.O Box 371887 Pittsburgh, PA 15250-7887	Lease of postage machine
Rosalina Silba 102 Blue Bonnett Road Goldsboro, NC 27534	Lease of lot at Slick Rock Road
Ted Best 4362 Hwy 111 South Seven Springs, NC 28578	Lease of 130 Long Henry Grady Road, Seven Springs, NC
Thomas G. Best 2390 NC Hwy 111 South Goldsboro, NC 27534	Lease of office located at 2390 NC Hwy 111 South, Goldsboro, NC
Thompson Pump 2963 Hwy 13 North Goldsboro, NC 27534	Lease of a water pump

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_____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re Best Sand & Gravel, Inc. Case No. _____
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Thomas G. Best 2390 NC Hwy 111 South Goldsboro, NC 27534	BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847
Thomas G. Best 2390 NC Hwy 111 South Goldsboro, NC 27534	SunTrust Attn: Mgr, Agt or Officer P.O. Box 791144 Baltimore, MD 21279
Thomas G. Best 2390 NC Hwy 111 South Goldsboro, NC 27534	BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847
Thomas G. Best 2390 NC Hwy 111 South Goldsboro, NC 27534	BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847
Thomas G. Best 2390 NC Hwy 111 South Goldsboro, NC 27534	Caterpillar Financial Attn: Manager or Agent PO Box 13834 Newark, NJ 07188
Thomas G. Best 2390 NC Hwy 111 South Goldsboro, NC 27534	Caterpillar Financial Attn: Manager or Agent PO Box 13834 Newark, NJ 07188
Thomas G. Best 2390 NC Hwy 111 South Goldsboro, NC 27534	Ford Motor Credit Attn: Manager or Agent PO Box 472687 Charlotte, NC 28247
Thomas G. Best 2390 NC Hwy 111 South Goldsboro, NC 27534	Hyundai Motor Finance Attn: Manager or Agent P.O. Box 650805 Dallas, TX 75265
Thomas G. Best 2390 NC Hwy 111 South Goldsboro, NC 27534	SunTrust Attn: Mgr, Agt or Officer P.O. Box 791144 Baltimore, MD 21279

In re Best Sand & Gravel, Inc.
Debtor

Case No. _____

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Thomas G. Best 2390 NC Hwy 111 South Goldsboro, NC 27534	SunTrust Attn: Mgr, Agt or Officer P.O. Box 791144 Baltimore, MD 21279
Thomas G. Best 2390 NC Hwy 111 South Goldsboro, NC 27534	SunTrust Attn: Mgr, Agt or Officer P.O. Box 791144 Baltimore, MD 21279
Thomas G. Best 2390 NC Hwy 111 South Goldsboro, NC 27534	BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Eastern District of North Carolina - New Bern Division**

In re Best Sand & Gravel, Inc. Debtor(s) Case No. _____ Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the PRESIDENT of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 32 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 10, 2014

Signature /s/ THOMAS G. BEST
THOMAS G. BEST
PRESIDENT

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court
Eastern District of North Carolina - New Bern Division**

In re Best Sand & Gravel, Inc. Debtor(s) Case No. _____ Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$2,104,073.00	FY 2014 YTD
\$5,367,945.00	FY 2013
\$5,307,639.00	FY 2012

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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B7 (Official Form 7) (04/13)

2

3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Exhibit C		\$0.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Best Sand & Gravel, Inc. and Thomas G. Best v. Branch Banking and Trust Company 13 CVS 2375	Money Owed	Wayne County Superior Court	Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

3

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Wayne County Day School	None		2 loads of topsoil worth \$560.00
Chapel United Methodist Church	None		1 load of ABC Stone worth \$320.00
Hickory Grove United Methodist Church			2 loads of ABC stone worth \$640.00

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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B7 (Official Form 7) (04/13)

4

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Stubbs & Perdue, P.A. 310 Craven Street PO Box 1654 New Bern, NC 28563-1654	2/7/2014	\$41,213.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	Checking Account 8929	December 16, 2013 \$0

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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B7 (Official Form 7) (04/13)

5

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	DATE OF SETOFF December 16, 2013	AMOUNT OF SETOFF \$97,656.04
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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B7 (Official Form 7) (04/13)

6

- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Rex Markham Markham, Mitchell & Stroud, PLLC 206 Mallory Street, Suite B Goldsboro, NC 27534	August 1, 2013 to present
Kevin Flipper Smith Kesler P.O. Drawer 13867 Durham, NC 27709	2001 to July 31, 2013

- None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

B7 (Official Form 7) (04/13)

7

NAME	ADDRESS	DATES SERVICES RENDERED
Rex Markham	Markham, Mitchell & Stroud, PLLC 206 Mallory Street, Suite B Goldsboro, NC 27534	

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Rex Markham	Markham, Mitchell & Stroud, PLLC 206 Mallory Street, Suite B Goldsboro, NC 27534

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
BB&T ATTN: Jack R. Hayes PO Box 1847 Wilson, NC 27894-1847	July 2013

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Thomas G. Best		Officer, Director, and 100% Shareholder

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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B7 (Official Form 7) (04/13)

8

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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B7 (Official Form 7) (04/13)

9

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

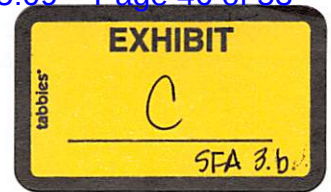
I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 10, 2014

Signature /s/ THOMAS G. BEST
THOMAS G. BEST
PRESIDENT

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571



Vendor	Check #	Check Date	Amount
BB&T Mastercard	38778	11/21/2013	\$ 10,000.00
	38823	12/5/2013	\$ 7,686.31
	38876	12/13/2013	\$ 10,299.39
			\$ 27,985.70
Blue Cross Blue Shield	38824	12/5/2013	\$ 10,424.00
	7159	1/6/2014	\$ 8,737.29
	7337	1/23/2014	\$ 759.40
	7359	1/28/2014	\$ 304.00
	7360	1/28/2014	\$ 157.20
			\$ 20,381.89
Hanson Aggregates	38825	12/5/2013	\$ 3,827.67
	38871	12/12/2013	\$ 5,354.01
	7144	1/3/2014	\$ 5,354.01
	7145	1/3/2014	\$ 3,657.47
	7146	1/3/2014	\$ 14,738.15
	7147	1/3/2014	\$ 5,707.52
	7338	1/23/2014	\$ 8,805.15
	7361	1/28/2014	\$ 3,691.71
			\$ 51,135.69
Best Price Enterprises	38826	12/5/2013	\$ 2,000.00
	7033	12/19/2013	\$ 2,000.00
	7160	1/6/2014	\$ 2,000.00
	7501	2/7/2014	\$ 2,000.00
			\$ 8,000.00
Bituminous	38811	12/2/2013	\$ 5,321.00
	38870	12/12/2013	\$ 7,425.00
	7335	1/23/2014	\$ 4,420.00
	7354	1/28/2014	\$ 10,217.00
	7385	1/28/2014	\$ 4,415.00
			\$ 31,798.00
Caterpillar Financial	38809	11/30/2013	\$ 8,041.78
	38810	11/30/2013	\$ 18,552.82
			\$ 26,594.60
Cherry Energy	38798	11/27/2013	\$ 7,150.71
	38799	11/27/2013	\$ 6,110.47
	38829	12/5/2013	\$ 10,426.50
	7162	1/6/2014	\$ 9,036.11
	7339	1/23/2014	\$ 4,995.81
	7363	1/28/2014	\$ 3,991.06
	7441	2/5/2014	\$ 4,038.46
			\$ 45,749.12

Vendor	Check #	Check Date	Amount
Deacon Jones	38812	12/3/2013	\$ 3,323.80
	38813	12/3/2013	\$ 1,904.42
	7340	1/23/2014	\$ 1,036.46
			<u>\$ 6,264.68</u>
Downes Auto Parts	38814	12/5/2013	\$ 4,615.24
	7164	1/6/2014	\$ 3,987.02
	7440	2/4/2014	\$ 4,004.10
			<u>\$ 12,606.36</u>
Exxon	38832	12/5/2013	\$ 35,954.41
	7165	1/6/2014	\$ 34,160.68
	7444	2/5/2014	\$ 39,081.18
			<u>\$ 109,196.27</u>
Ferguson Enterprises Inc	38794	11/26/2013	\$ 466.63
	38795	11/26/2013	\$ 5,593.73
	7341	1/23/2014	\$ 3,896.38
			<u>\$ 9,956.74</u>
Gregory Poole	38777	11/20/2013	\$ 6,941.95
	7154	1/3/2014	\$ 1,644.43
	7233	1/9/2014	\$ 363.65
	7281	1/15/2014	\$ 220.45
	7294	1/22/2014	\$ 2,866.03
	7352	1/27/2014	\$ 209.94
	7391	1/31/2014	\$ 207.27
			<u>\$ 12,453.72</u>
Martin Marietta	38857	12/9/2013	\$ 9,350.86
NC Dept of Revenue	38783	11/22/2013	\$ 1,070.00
	38797	11/26/2013	\$ 1,041.00
	38838	12/5/2013	\$ 154.18
	28839	12/5/2013	\$ 1,023.00
	38864	12/11/2013	\$ 806.00
	7035	12/19/2013	\$ 1,092.00
	7097	12/26/2013	\$ 1,096.00
	7169	1/6/2014	\$ 1,012.00
	7224	1/8/2014	\$ 515.00
	7239	1/13/2014	\$ 806.00
	7286	1/16/2014	\$ 699.00
	7343	1/23/2014	\$ 864.00
	7435	1/31/2014	\$ 925.00
	7505	2/7/2014	\$ 985.00
			<u>\$ 12,088.18</u>

Vendor	Check #	Check Date	Amount
New Century Bank	38854	12/6/2013	\$ 5,000.00
	7236	1/9/2014	\$ 4,500.00
	7238	1/13/2014	\$ 800.00
			<u>\$ 10,300.00</u>
Pro Turf	38842	12/5/2013	\$ 3,341.03
	7099	12/26/2013	\$ 1,362.38
	7171	1/6/2014	\$ 1,960.84
	7372	1/28/2014	\$ 1,565.35
			<u>\$ 8,229.60</u>
Ram Rent-All, Inc.	38843	12/5/2013	\$ 1,725.64
	7344	1/23/2014	\$ 2,319.64
	7373	1/28/2014	\$ 1,264.47
	7451	2/5/2014	\$ 3,525.26
			<u>\$ 8,835.01</u>
FleetPride	7230	1/8/2014	\$ 4,288.73
	7346	1/23/2014	\$ 2,636.06
			<u>\$ 6,924.79</u>
Supercast, Inc.	38802	11/27/2013	\$ 2,262.42
	7287	1/16/2014	\$ 5,755.62
	7376	1/28/2014	\$ 6,259.33
			<u>\$ 14,277.37</u>
Thompson Pump &	38807	11/27/2013	\$ 3,429.88
	7231	1/8/2014	\$ 1,714.94
	7455	2/5/2014	\$ 3,429.88
			<u>\$ 8,574.70</u>
Wells Fargo Equip	38785	11/22/2013	\$ 3,941.55
	38852	12/5/2013	\$ 3,941.55
			<u>\$ 7,883.10</u>

**United States Bankruptcy Court
Eastern District of North Carolina - New Bern Division**

In re Best Sand & Gravel, Inc.
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Thomas G. Best 2390 NC Hwy 111 South Goldsboro, NC 27534	Common stock		100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the PRESIDENT of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 10, 2014

Signature /s/ THOMAS G. BEST
THOMAS G. BEST
PRESIDENT

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina - New Bern Division**

In re Best Sand & Gravel, Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 10, 2014

/s/ THOMAS G. BEST
THOMAS G. BEST/PRESIDENT
Signer/Title

BEST SAND & GRAVEL, INC.
2390 NC HWY 111 SOUTH
GOLDSBORO, NC 27534

TRAWICK H. STUBBS, JR.
STUBBS & PERDUE, P.A.
PO BOX 1654
NEW BERN, NC 28563

SECURITIES & EXCHANGE COM
OFFICE OF REORGANIZATION
950 E PACES FERRY RD NE 900
ATLANTA, GA 30326-1382

SECRETARY OF TREASURY
ATTN: MANAGING AGENT
1500 PENNSYLVANIA AVE NW
WASHINGTON, DC 20220

NC DEPT OF REVENUE
ATTN: MANAGING AGENT
PO BOX 1168
RALEIGH, NC 27602

EMPLOYMENT SECURITY COM.
ATTN: MANAGING AGENT
PO BOX 26504
RALEIGH, NC 27611-6504

UNITED STATES ATTORNEY
310 NEW BERN AVENUE
FEDERAL BLDG SUITE 800
RALEIGH, NC 27601-1461

INTERNAL REVENUE SERVICE
ATTN: MANAGING AGENT
PO BOX 7346
PHILADELPHIA, PA 19101-7346

IRS
ALAMANCE BLDG MAIL STOP 24
4905 KOGER BLVD
GREENSBORO, NC 27407-2734

AIRGAS
ATTN: MANAGER OR AGENT
P.O. BOX 601985
CHARLOTTE, NC 28260

ALLY
ATTN: MANAGER OR AGENT
P.O BOX 9001948
LOUISVILLE, KY 40290-1948

ARMANDO SANTIVANES
103 BLUE BONNETT LANE
GOLDSBORO, NC 27534

ART PLUS SCREENPRINTING
ATTN: MANAGER OR AGENT
P.O. BOX 10007
GOLDSBORO, NC 27532

AUTO PARTS
ATTN: MANAGER OR AGENT
4295 US 70 EAST
GOLDSBORO, NC 27534

BB&T
ATTN: JACK R. HAYES
PO BOX 1847
WILSON, NC 27894-1847

BB&T-MASTERCARD
ATTN: JACK R. HAYES
PO BOX 1847
WILSON, NC 27894-1847

BLACK'S TIRE & AUTO SERVICE
ATTN: MANAGER OR AGENT
PO BOX 919
WHITEVILLE, NC 28472

BLANCHARD MACHINERY CO.
ATTN: MANAGER OR AGENT
P.O. BOX 402197
ATLANTA, GA 30384-2197

CANADY'S HEAVY TRUCK PART
ATTN: MANAGER OR AGENT
2266 HWY 11/55
KINSTON, NC 28504

CATERPILLAR FINANCIAL
ATTN: MANAGER OR AGENT
PO BOX 13834
NEWARK, NJ 07188

CLASSIC FORD
ATTN: MANAGER OR AGENT
1698 BOOKER DAIRY ROAD
SMITHFIELD, NC 27577

COLONY TIRE CORP.
ATTN: MANAGER OR AGENT
P.O. BOX 538208
ATLANTA, GA 30353

CONCRETE PIPE & PRECAST
ATTN: MANAGER OR AGENT
210 STONE SPRING RD.
HARRISONBURG, VA 22801

DEX
ATTN: MANAGER OR AGENT
P.O. BOX 9001401
LOUISVILLE, KY 40290

DILLON SUPPLY COMPANY
ATTN: MANAGER OR AGENT
P.O. BOX 602541
CHARLOTTE, NC 28260-2541

EAGLE CRUSHER CO., INC.
ATTN: MANAGER OR AGENT
P.O. BOX 537
GALION, OH 44833

FASTENAL
ATTN: MANAGER OR AGENT
P.O. BOX 978
WINONA, MN 55987

FERGUSON ENTERPRISES, INC.
ATTN: MANAGER OR AGENT
P.O. BOX 100286
ATLANTA, GA 30384

FLEETPRIDE, INC.
ATTN: MANAGER OR AGENT
PO BOX 281811
ATLANTA, GA 30384-1811

FORD MOTOR CREDIT
ATTN: MANAGER OR AGENT
PO BOX 472687
CHARLOTTE, NC 28247

HANSON AGGREGATES
ATTN: MANAGER OR AGENT
15620 COLLECTIONS CENTER
CHICAGO, IL 60693

HOLDEN TEMPORARIES, INC.
ATTN: MANAGER OR AGENT
P.O. BOX 1275
TARBORO, NC 27886

HYUNDAI MOTOR FINANCE
ATTN: MANAGER OR AGENT
P.O. BOX 650805
DALLAS, TX 75265

INTERNAL REVENUE SERVICE
ALAMANCE BLDG MAIL STOP 9
4905 KOGER BLVD STE 102
GREENSBORO, NC 27407

L.H. STOKES & SONS, INC.
ATTN: MANAGER OR AGENT
P.O. BOX 3318
FLORENCE, SC 29502

LAWSON PRODUCTS, INC.
ATTN: MANAGING AGENT
PO BOX 809401
CHICAGO, IL 60680-9401

LOWE'S COMPANIES INC.
ATTN: MANAGER OR AGENT
PO BOX 530954
ATLANTA, GA 30384-1791

M&M SUPPLY, INC.
ATTN: MANAGER OR AGENT
100-A INDUSTRY COURT
GOLDSBORO, NC 27530

MARTIN MARIETTA
ATTN: MANAGER OR AGENT
P.O. BOX 75328
CHARLOTTE, NC 28275

N.C. DEPT. OF REVENUE
ATTN: MANAGING AGENT
P.O. BOX 1168
RALEIGH, NC 27602

PITNEY BOWES
ATTN: MANAGER OR AGENT
P.O BOX 371887
PITTSBURGH, PA 15250-7887

R.S. MEANS COMPANY, INC.
ATTN: MANAGER OR AGENT
P.O. BOX 7247-6961
PHILDELPHIA, PA 19170

RDU PAVING, INC.
ATTN: MANAGER OR AGENT
5415 FAYETTEVILLE RD.
RALEIGH, NC 27603

ROBERTS MACHINE & SUPPLY
ATTN: MANAGER OR AGENT
P.O. BOX 618
MOUNT OLIVE, NC 28365

ROSALINA SILBA
102 BLUE BONNETT ROAD
GOLDSBORO, NC 27534

RW MOORE EQUIPMENT CO
ATTN: MANAGER OR AGENT
PO BOX 25068
RALEIGH, NC 27611

SAMPSON-BLADEN OIL CO.
ATTN: MANAGER OR AGENT
P.O. DRAWER 469
CLINTON, NC 28329

SANDHILLS PORTA-JOHN
ATTN: MANAGER OR AGENT
P.O. BOX 10
CAMERON, NC 28326

SCORPION EQUIPMENT SVCS.
ATTN: MANAGER OR AGENT
4200 TURNER CH. RD.
MCDONOUGH, GA 30252

SMITH, KESLER & COMPANY
ATTN: MANAGER OR AGENT
P.O. BOX 170249
SPARTANBURG, SC 29301

SOUTHEASTERN DIESEL
ATTN: MANAGER OR AGENT
P.O. BOX 10
ELM CITY, NC 27822

SOUTHEASTERN SAND, LLC
ATTN: MANAGER OR AGENT
P.O. BOX 40
EFFINGHAM, SC 29541

SPECIALTY TOOL & SUPPLY
ATTN: MANAGER OR AGENT
P.O. BOX 2946
GREENVILLE, NC 27836

STEEL SERVICES
ATTN: MANAGER OR AGENT
PO BOX 9199
RICHMOND, VA 23227

SUNBELT RENTALS
ATTN: MANAGER OR AGENT
P.O. BOX 409211
ATLANTA, GA 30384

SUNTRUST
ATTN: MGR, AGT OR OFFICER
P.O. BOX 791144
BALTIMORE, MD 21279

TED BEST
4362 HWY 111 SOUTH
SEVEN SPRINGS, NC 28578

THOMAS G. BEST
2390 NC HWY 111 SOUTH
GOLDSBORO, NC 27534

THOMPSON PUMP
2963 HWY 13 NORTH
GOLDSBORO, NC 27534

TRACTOR SUPPLY CO.
ATTN: MANAGER OR AGENT
P.O. BOX 9020
DES MOINES, IA 50368

TRANSOURCE
ATTN: MANAGER OR AGENT
P.O. BOX 446
KERNERSVILLE, NC 27285

VULCAN MATERIALS
ATTN: MANAGER OR AGENT
P.O. BOX 75219
CHARLOTTE, NC 28275

WAYNE CO. TAX COLLECTOR
224 E. WALNUT STREET
GOLDSBORO, NC 27530

WELLS FARGO ADVISORS
ATTN: MGR, AGT OR OFFICER
415 N. SPENCE AVE.
GOLDSBORO, NC 27534

WELLS FARGO EQUIPMENT FINANCE
P.O. BOX 1450
MINNEAPOLIS, MN 55485

WYNN ODOM FORD
ATTN: MANAGER OR AGENT
P.O. BOX 38
LA GRANGE, NC 28551

X-ERAGON
ATTN: MANAGER OR AGENT
P.O. BOX 971342
DALLAS, TX 75397

YP
ATTN: MANAGER OR AGENT
P.O. BOX 5010
CAROL STREAM, IL 60197