

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____ Chapter you are filing under:
 Chapter 7
 Chapter 11
 Chapter 12
 Chapter 13

Check if this an amended filing

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Fresh Affairs LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 16-1737906

4. Debtor's address

<p>Principal place of business</p> <p><u>4724-116 Hargrove Road</u> <u>Raleigh, NC 27616</u> Number, Street, City, State & ZIP Code</p> <p><u>Wake</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____</p> <p>P.O. Box, Number, Street, City, State & ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____</p> <p>Number, Street, City, State & ZIP Code</p>
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5. Debtor's website (URL) www.freshaffairs.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership

Other. Specify: _____

Debtor **Fresh Affairs LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Fresh Affairs LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **Fresh Affairs LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 17, 2015**
MM / DD / YYYY

X /s/ Earl "Lyn" Graves
Signature of authorized representative of debtor

Title **Member-Manager**

Earl "Lyn" Graves
Printed name

18. Signature of attorney X /s/ Eileen M. Bornstein NC Bar
Signature of attorney for debtor

Date **December 17, 2015**
MM / DD / YYYY

Eileen M. Bornstein NC Bar
Printed name

Bornstein Law Firm, PLLC
Firm name

8520 Six Forks Road, Suite 101
Raleigh, NC 27615-3096
Number, Street, City, State & ZIP Code

Contact phone **919-268-6448** Email address **eb@bornsteinlawnc.com**

#28436
Bar number and State

Fill in this information to identify the case:

Debtor name Fresh Affairs LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

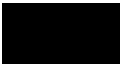
Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.



Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 17, 2015

X /s/ Earl "Lyn" Graves
Signature of individual signing on behalf of debtor

Earl "Lyn" Graves
Printed name

Member-Manager
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Fresh Affairs LLC**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Amys Imports		Business debt				\$333.25
AT&T Attn: Billing/ Bankruptcy Dept. 175 E. Houston San Antonio, TX 78205		Business debt				\$651.82
Brothers Cleaners Attn: Manager/Agent 5020 Atlantic Ave. Raleigh, NC 27616		Business debt				\$349.07
Dept. of Employment Security Attn: Managing Agent/ Officer P.O. Box 25903 Raleigh, NC 27611-5903		Withholding taxes fourth quarter 2014 and first quarter 2015				\$7,640.96
Diamond Springs Attn: Manager/ Agent PO Box 38668 Richmond, VA 23231		Business debt				\$184.71
Erie Insurance Attn: Manager/ Agent 100 Erie Insurance Place Erie, PA 16530		Business debt				\$1,041.64
First Benefits Attn: Manager/ Agent P.O. Box 1951 Raleigh, NC 27602		Business debt; Workers' compensation insurance				\$1,234.00

Debtor **Fresh Affairs LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Internal Revenue Service Centralized Insolvency Operations Attn: Officer/ Agent P.O. Box 7346 Philadelphia, PA 19114-0326		2014 income taxes				\$41,661.97
Lihmil Attn: Manager/ Agent 735A Indeneer Dr. Kernersville, NC 27284		Business debt				\$5,367.75
North Carolina Dept. of Revenue Attn: Bankruptcy Unit/ Officer P.O. Box 1168 Raleigh, NC 27602-1168		2014 taxes including sales taxes; plus partial 2015				\$79,796.41
ParkLink - City of Raleigh Attn: Officer/ Agent 421 Fayetteville Street Raleigh, NC 27601		Parking citation				\$90.00
PNC Bank Attn: Officer/ Agent 2730 Liberty Ave. Pittsburgh, PA 15222		Credit line - Business debt				\$3,192.92
PSNC Energy Attn: Manager/ Agent P.O. Box 100256 Columbia, SC 29202		Business debt				\$89.10
R. Scott Grady, CPA, PLLC P.O. Box 99085 Raleigh, NC 27624		Business debt				\$587.00
Roto Rooter Attn: Manager/ Agent 5672 Collections Center Dr. Chicago, IL 60593		Business debt				\$484.00
Roy Houff 2414 Anniston St. Richmond, VA 23223		Business debt				\$2,464.94

Debtor **Fresh Affairs LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SHEETZ Busines Edge c/o Wex Bank Attn: Officer/ Managing Agent P.O. Box 6293 Carol Stream, IL 60197-6293		Business debt				\$2,800.46
Valerie Stott 2122 Milburnie Road Raleigh, NC 27610		Business debt				\$3,600.00

Fill in this information to identify the case:

Debtor name Fresh Affairs LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>299,604.17</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>299,604.17</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>95,893.60</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$ <u>129,189.34</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+\$ <u>22,380.66</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>247,463.60</u>

Fill in this information to identify the case:

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United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor **Current value of debtor's interest**

3. Checking, savings, money market, or financial brokerage accounts (Identify all)				
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1.. Checking Last 4 digits of Acc# : 4644 Bank of North Carolina	Checking	4644		\$0.00
3.2.. Checking Last 4 digits of Acc# : 4420 Bank of North Carolina (deposit pending in amount of approximately \$4,070.00 believed to go through 12/16/2015 or 12/17/2015)	Checking	4420		\$58.18
3.3.. Checking Last 4 digits of Acc# : 1576 Bank of North Carolina (opened 12/16/2015 in anticipation of setting-up DIP account - no funds deposited pre-petition)	Checking	1576		\$0.00
3.4.. Checking Last 4 digits of Acc# : 4819 PNC (no activity since end of September/ early October 2015)	Checking	4819		\$0.00
3.5.. Checking Last 4 digits of Acc# : 8467 PNC	Checking	8467		\$0.00

Debtor Fresh Affairs LLC
Name

Case number (If known) _____

Checking
Last 4 digits of Acc# : 1568
Bank of North Carolina (opened
12/16/2015 in anticipation of setting up
DIP account; no pre-petition funds
deposited)

3.6.. Checking 1568 \$0.00

Checking
Last 4 digits of Acc# : 1550
Bank of North Carolina (opened
12/16/2015 in anticipation of setting up
DIP account; no pre-petition funds
deposited)

3.7.. Checking 1550 \$0.00

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$58.18

Part 2: Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 272,447.43 - 0.00 = \$272,447.43
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 4,877.48 - 4,877.48 = \$0.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$272,447.43

Part 4: Investments

13. **Does the debtor own any investments?**

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.

Debtor Fresh Affairs LLC
Name

Case number (If known) _____

Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials See attached Schedule A with informal inventory as of 12/9/2015 (excludes fresh florals) Glassware: Wholesale = \$20,792.00; Liquidation = \$6,237.50// Hard goods/supplies: Wholesale = \$1,544.23; Liquidation = \$386.06; Debtor also has fresh flowers for sche	12/9/2015	\$0.00	Liquidation	\$7,073.56

20. Work in progress

21. Finished goods, including goods held for resale

22. Other inventory or supplies

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$7,073.56

24. Is any of the property listed in Part 5 perishable?

- No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
 Yes. Book value 0 Valuation method Liquidation Current Value 450

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			

Debtor Fresh Affairs LLC Case number (If known) _____
 Name

Office furniture including 3 desks, 6 chairs, 2 file cabinets, 6 cabinets/armoires/other storage items for displays, 1 sofa, 1 coffee table, and miscellaneous office supplies.

\$0.00 Liquidation \$1,000.00

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software
 Office equipment including 3 desktop computers, 1 laptop computer, 1 all-in-one printer, leaf blower, ladders, cutters, and 1 large storage cooler for flowers/plants.**

\$0.00 Liquidation \$6,500.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$7,500.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1.. 2005 Ford Econoline E150 w/ approx. 200k +/- van	\$0.00	NADA Trade-In	\$3,850.00
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47.2.. 2004 Cadillac Escalade V8 AWD with approx. 180K +/- miles	\$0.00	NADA Trade-in	\$8,675.00
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48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Debtor Fresh Affairs LLC
Name

Case number (If known) _____

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$12,525.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. approx. 5,5000 sq feet of commercial real estate space located at 4724-116 Hargrove Rd., Raleigh, NC 27616; Current lease term ends June 30, 2016	Leasehold	\$0.00	N/A	\$0.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Debtor **Fresh Affairs LLC**
Name

Case number (if known) _____

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor Fresh Affairs LLC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$58.18</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$272,447.43</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$7,073.56</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$7,500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$12,525.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$299,604.17</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$299,604.17</u>

INVENTORY

6/2/2014 7/1/2014 8/1/2014 9/16/2014 3/5/2015 8/3/2015 8/24/2015 10/5/2015 12/9/2015

Wholesale

4 inch cubes	204	161	273	252	300	223	230	185	222	2	444
5 inch cubes	42	38	40	38	32	12	12	12	1	4	4
5 inch cubes GOLD				11	5	4	4	4	2	4	8
6 inch cubes								43	49	6	294
6 inch cylinders	155	153	140	99	97	48	19	19	26	2	52
8 inch cylinders	183	183	180	163	300	128			208	3	624
10 inch cylinders	139	130	130	233	233	287	258	379	378	4	1512
10 inch cylinder F				16	9	9	9	2	3	5	15
12 inch cylinders F	77	77	69	57	37	81	20	88	91	12	1092
14 inch cylinders F				16	7	8	8	8	7	13	91
22 inch cylinders	66	71	49	52	40	79	78	98	101	18	1818
24 inch cylinders			19	19	16	11	11	10	9	22	198
31 inch cylinders	43	41	37	33	34	32	32	36	35	32	1120
31 inch trumpets	5	4	3	3	3	4	4	4	3	45	135
31 inch panache clear	11	11	8	9	10	16	13	16	14	45	630
31 inch panache color				6	5	4	4	4	4	45	180
42 inch trumpets	9	8	8	10	10	20	18	14	10	75	750
42 inch cylinders	4	4	6	6	5	5	5	5	5	75	375
42 inch bells	8	8	7	5	3	6	5	2	2	75	150
48 inch cylinder	2	1	1	1	1	7	7	7	7	95	665
55 inch cylinder	5	5	5	5	5	5	5	5	5	145	725
PEDESTAL Short				42	36	35	37	47		7	329
Medium				47	42	9	35	43		8	344
Tall				41	31	30	33	42		9	378
4 inch bowls CLEAR				179	285	216	147	244		2	488
4 inch bowls GOLD				57	45	45	47	65		2	130
15 inch square								19		22	418
24 inch Square				21	8	8	8	8		28	224
Jose vases					29	29	29	35		21	735
24 inch candelabras								12		25	300
40 inch candelabras								12		45	540
55 inch candelabras								6		85	510
Crystals								300		8	2400
Lamps								18		30	540
Fabric											1000
Columns/pedestals/props											2000
Ribbon											1000

TOTAL

20792

Supply Inventory		2015								12/9/2015	
DESCRIPTION	ON HAND	STANDARD	ORDER	COST	TOTAL	Value	On hand				
21 Gauge Wire	1	1	0	35	0						
18 Gauge Wire	1	1	0	35	0						
Corsage Bags	5	3	-2	7.5	-15					37.5	
Boutonniere Pins	10	10	0	1.91	0					19.1	
Corsage Pins	8	10	2	2.34	4.68					18.72	
Lighters	15	24	9	2	18					30	
Fishing Line	0	3	3		0					0	
Oasis Tape	10	24	14	6.15	86.1					61.5	
Green Stem Tape	24	48	24	0.63	15.12					15.12	
Stephanotis Stems	1	1	0		0					0	
Green Chenille Stems	4	5	1	2.5	2.5					10	
Floral Adhesive	21	24	3	3.18	9.54					66.78	
3" Wooden Picks	1		-1		0					0	
4" Wooden Picks	1		-1		0					0	
6" Wooden Picks	1		-1		0					0	
Single Casket Saddles	0		0		0					0	
Double Casket Saddles	0		0		0					0	
3" Oasis Balls	12	24	12	1.13	13.56					13.56	
4.5" Oasis Balls	20	24	4	1.39	5.56					27.8	
6" Oasis Balls	8	12	4	3.56	14.24					28.48	
8" Oasis Balls	0	6	6	6.75	40.5					0	
18" Label Holders	100	1000	900		0					0	
15" oasis Wreath Forms	3	6	3	8.45	25.35					25.35	
Oasis	8	10	2	29.95	59.9					239.6	
Brown Plastic Pew Clips	24	48	24	0.2	4.8					4.8	



Grande Bouquet Holders Straight	Pkg 12	24	24	24	0	1.22	0	29.28	
Small Bouquet Holders	Pkg 12	12			-12		0	0	
6" Oasis Wreath Forms	Each	3	3		-3		0	0	
Small Oasis Cages	Pkg 12	12	12	0			0	0	
Large Oasis Cages	Pkg 12	3	12	9			0	0	
							0	0	
							0	0	
							0	0	
							0	0	
6" Lomey Trays	Pkg 24	20	24	4		0.76	3.04	15.2	
9" Lomey Trays	Pkg 12	24	36	12		1.25	15	30	
11" Lomey Trays	Pkg 12	24	48	24		0.87	20.88	20.88	
15" Lomey Trays	Pkg 6	36	60	24		3.09	74.16	111.24	
Small Igloo Cages	Pkg 12		12	12			0	0	
Large Igloo Cages	Pkg 6		6	6			0	0	
							0	0	
							0	0	
							0	0	
Green Glo	Each	15	24	9		6.7	60.3	100.5	
Black Cherry	Each	6	6	0		4.46	0	26.76	
Bridal Veil	Each	1	6	5		4.46	22.3	4.46	
Delphinium Blue	Each	4	6	2		4.46	8.92	17.84	
Darkodi	Each	6	6	0		4.46	0	26.76	
Fresh Green	Each	12	12	0		4.46	0	53.52	
Hydrangea Blue	Each	12	12	0		4.46	0	53.52	
Lemon	Each	5	6	1		4.46	4.46	22.3	
Lilac	Each	6	6	0		4.46	0	26.76	
Oceania Peach	Each	6	6	0		4.46	0	26.76	
Peacock	Each	6	6	0		4.46	0	26.76	
Poppy	Each	6	12	6		4.46	26.76	26.76	
DISCOUNT									
DESCRIPTION	STANDARD	COST		TOTAL					
Purple Pansy	Each	21	24	3		4.46	13.38	93.66	0
Wild Rose	Each	6	6	0		4.46	0	26.76	0
Willow Branch	Each	26	6	-20		4.46	-89.2	115.96	0
							0	0	0
							0	0	0
							0	0	0
							0	0	0
Glue Chips	CASE	1	1	0		5.64	0	5.64	0

Rev. 12/2009

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA

IN THE MATTER OF:
Fresh Affairs LLC
Debtor(s).

CASE NUMBER:

SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, Earl "Lyn" Graves, claim the following property as exempt pursuant to 11 U.S.C. § 522 and the laws of the State of North Carolina, and nonbankruptcy Federal law: **(Attach additional sheets if necessary).**

1. NCGS 1C-1601(a)(1) (NC Const., Article X, Section 2) REAL OR PERSONAL PROPERTY USED AS A RESIDENCE OR BURIAL PLOT (The exemption is not to exceed \$35,000; however, an unmarried debtor who is 65 years of age or older is entitled to retain an aggregate interest in the property not to exceed \$60,000 in value so long as the property was previously owned by the debtor as a tenant by the entireties or as a joint tenant with rights of survivorship and the former co-owner of the property is deceased, in which case the debtor must specify his/her age and the name of the former co-owner, if a child use initials only, of the property below).

Description of Property and Address	Market Value	Owner (H)Husband (W)Wife (J)Joint	Mortgage Holder or Lien Holder	Amount of Mortgage or Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(1)
-NONE-						

Debtor's Age: _____
Name of former co-owner: _____

VALUE OF REAL ESTATE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(1): \$ 0.00

2. NCGS 1C-1601(a)(3) MOTOR VEHICLE (The exemption in one vehicle is not to exceed \$3,500).

Model, Year Style of Auto	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(3)
-NONE-						

VALUE OF MOTOR VEHICLE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(3): \$ 0.00

3. NCGS 1C-1601(a)(4) (NC Const., Article X, Section 1) PERSONAL OR HOUSEHOLD GOODS (The debtor's aggregate interest is not to exceed \$5,000 plus \$1,000 for each dependent of the debtor, not to exceed \$4,000 total for dependents). The number of dependents for exemption purposes is 0.

Description of Property	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Claimed as Exempt Pursuant to NCGS 1C-1601(a)(4)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(4): \$ 0.00

4. NCGS 1C-1601(a)(5) TOOLS OF TRADE (The debtor's aggregate interest is not to exceed \$2,000 in value).

Description	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(5)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(5): \$ 0.00

5. NCGS 1C-1601(a)(6) LIFE INSURANCE (NC Const., Article X, Section 5).

Description\Insured>Last Four Digits of Policy Number\Beneficiary(if child, initials only)	Cash Value
-NONE-	

6. NCGS 1C-1601(a)(7) PROFESSIONALLY PRESCRIBED HEALTH AIDS (For Debtor or Debtor's Dependents, no limit on value).

Description
-NONE-

7. NCGS 1C-1601(a)(8) COMPENSATION FOR PERSONAL INJURY, INCLUDING COMPENSATION FROM PRIVATE DISABILITY POLICIES OR ANNUITIES, OR COMPENSATION FOR DEATH OF A PERSON UPON WHOM THE DEBTOR WAS DEPENDENT FOR SUPPORT. COMPENSATION NOT EXEMPT FROM RELATED LEGAL, HEALTH OR FUNERAL EXPENSE.

Description AND Source of Compensation, Including Name (If child, initials only) & Last Four Digits of Account Number of any Disability Policy/Annuity
-NONE-

8. NCGS 1C-1601(a)(2) ANY PROPERTY (Debtor's aggregate interest in any property is not to exceed \$5,000 in value of any unused exemption amount to which the debtor is entitled under NCGS 1C-1601(a)(1)).

Description of Property and Address	Market Value	Owner (H)Husband (W)Wife (J)Joint	Lien Holder	Amount of Lien	Net Value	Value Claimed as Exempt Pursuant to NCGS 1C-1601(a)(2)
-NONE-						

VALUE CLAIMED AS EXEMPT PURSUANT TO NCGS 1C-1601(a)(2): \$ 0.00

9. NCGS 1C-1601(a)(9) and 11 U.S.C. § 522 INDIVIDUAL RETIREMENT PLANS & RETIREMENT FUNDS, as defined in the Internal Revenue Code, and any plan treated in the same manner as an individual retirement plan, including individual retirement accounts and Roth retirement accounts as described in §§ 408(a) and 408A of the Internal Revenue Code, individual retirement annuities as described in § 408(b) of the Internal Revenue Code, accounts established as part of a trust described in § 408(c) of the Internal Revenue Code, and funds in an account exempt from taxation under § 401, 403, 408, 408A, 414, 457, or 510(a) of the Internal Revenue Code. For purposes of this subdivision, "Internal Revenue Code" means Code as defined in G.S. 105-228.90.

Type of Account\Location of Account\Last Four Digits of Account Number
-NONE-

10. NCGS 1C-1601(a)(10) FUNDS IN A COLLEGE SAVINGS PLAN, as qualified under § 529 of the Internal Revenue Code, and that are not otherwise excluded from the estate pursuant to 11 U.S.C. §§ 541(b)(5)-(6), (e), not to exceed a cumulative limit of \$25,000. If funds were placed in a college savings plan within the 12 months prior to filing, the contributions must have been made in the ordinary course of the debtor's financial affairs and must have been consistent with the debtor's past pattern of contributions. The exemption applies to funds for a child of the debtor that will actually be used for the child's college or university expenses.

College Savings Plan\Last Four Digits of Account Number\Value\Initials of Child Beneficiary
-NONE-

11. NCGS 1C-1601(a)(11) RETIREMENT BENEFITS UNDER THE RETIREMENT PLANS OF OTHER STATES AND GOVERNMENTAL UNITS OF OTHER STATES (The debtor's interest is exempt only to the extent that these benefits are exempt under the laws of the state or governmental unit under which the benefit plan is established).

Name of Retirement Plan\State Governmental Unit\Last Four Digits of Identifying Number
-NONE-

12. NCGS 1C-1601(a)(12) ALIMONY, SUPPORT, SEPARATE MAINTENANCE, AND CHILD SUPPORT PAYMENTS OR FUNDS THAT HAVE BEEN RECEIVED OR TO WHICH THE DEBTOR IS ENTITLED (The debtor's interest is exempt to the extent the payments or funds are reasonably necessary for the support of the debtor or any dependent of the debtor).

Type of Support\Amount\Location of Funds
-NONE-

13. TENANCY BY THE ENTIRETY. The following property is claimed as exempt pursuant to 11 U.S.C. § 522 and the law of the State of North Carolina pertaining to property held as tenants by the entirety.

Description of Property and Address	Market Value	Lien Holder	Amount of Lien	Net Value
-NONE-				

VALUE CLAIMED AS EXEMPT: \$ 0.00

14. NORTH CAROLINA PENSION FUND EXEMPTIONS

-NONE-	
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15. OTHER EXEMPTIONS CLAIMED UNDER LAWS OF THE STATE OF NORTH CAROLINA

-NONE-	
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16. FEDERAL PENSION FUND EXEMPTIONS

-NONE-	
---------------	--

17. OTHER EXEMPTIONS CLAIMED UNDER NONBANKRUPTCY FEDERAL LAW

-NONE-	
---------------	--

18. RECENT PURCHASES

(a). List tangible personal property purchased by the debtor within ninety (90) days of the filing of the bankruptcy petition.

Description	Market Value	Lien Holder	Amount of Lien	Net Value
-NONE-				

(b). List any tangible personal property from 18(a) that is directly traceable to the liquidation or conversion of property that may be exempt and that was not acquired by transferring or using additional property.

Description of Replacement Property	Description of Property Liquidated or Converted that May Be Exempt

19. The debtor's property is subject to the following claims:

- a. Of the United States or its agencies as provided by federal law.
- b. Of the State of North Carolina or its subdivisions for taxes, appearance bonds or fiduciary bonds;
- c. Of a lien by a laborer for work done and performed for the person claiming the exemption, but only as to the specific property affected.
- d. Of a lien by a mechanic for work done on the premises, but only as to the specific property affected.
- e. For payment of obligations contracted for the purchase of specific real property affected.
- f. For contractual security interests in specific property affected; provided, that the exemptions shall apply to the debtor's household goods notwithstanding any contract for a nonpossessory, nonpurchase money security interest in any such goods.
- g. For statutory liens, on the specific property affected, other than judicial liens.
- h. For child support, alimony or distributive award order pursuant to Chapter 50 of the General Statutes of North Carolina.
- i. For criminal restitution orders docketed as civil judgments pursuant to G.S. 15A-1340.38.
- j. Debts of a kind specified in 11 U.S.C. § 523(a)(1) (certain taxes), (5) (domestic support obligations).
- k. Debts of a kind specified in 11 U.S.C. § 522(c).

Claimant	Nature of Claim	Amount of Claim	Description of Property	Value of Property	Net Value
-NONE-					

None of the property listed in paragraph 18(a), except qualified replacement property under 18(b), has been included in this claim of exemptions.

None of the claims listed in paragraph 19 is subject to this claim of exemptions.

I declare that to the extent any exemptions I have claimed appear on its face to exceed the amount allowed by the applicable statute, I claim only the maximum amount allowed by statute.

UNSWORN DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF INDIVIDUAL
TO SCHEDULE C-1 - PROPERTY CLAIMED AS EXEMPT

I, Earl "Lyn" Graves, declare under penalty of perjury that I have read the foregoing Schedule C-1 - Property Claimed as Exempt, consisting of 4 sheets, and that they are true and correct to the best of my knowledge, information and belief.

Executed on: December 17, 2015

/s/ Earl "Lyn" Graves
Earl "Lyn" Graves

Debtor

Fill in this information to identify the case:

Debtor name Fresh Affairs LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?
- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 - Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1</p> <p>Pearl Beta Funding, LLC</p> <p><small>Creditor's Name</small> c/o Steven Berkovitch, Esq. MCA Servicing Senior Counsel 40 Exchange Place, Suite 301 New York, NY 10005</p> <p><small>Creditor's mailing address</small></p> <p>steven@mcaservicing.com</p> <p><small>Creditor's email address, if known</small></p> <p><small>Date debt was incurred</small> 9/29/2015</p> <p><small>Last 4 digits of account number</small> 2015</p> <p><small>Do multiple creditors have an interest in the same property?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><small>Describe debtor's property that is subject to a lien</small> Debtor's assets including accounts receivable and inventory but excluding vehicles. Date of UCC filing 11/12/2015; New York judgment filed 11/16/2015</p> <p><small>Describe the lien</small> Non-Purchase Money Security</p> <p><small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><small>Is anyone else liable on this claim?</small> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><small>As of the petition filing date, the claim is:</small> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>\$70,000.00</p>	<p>\$0.00</p>

<p>2.2</p> <p>Working Capital c/o EATON & WOLK, P.I.</p> <p><small>Creditor's Name</small> Attn: Douglas F. Eaton, Esq. One Business Tower 2 South Biscayne Blvd., Suite 3100 Miami, FL 33131</p> <p><small>Creditor's mailing address</small></p> <p>deaton@eatonwolk.com</p> <p><small>Creditor's email address, if known</small></p>	<p><small>Describe debtor's property that is subject to a lien</small> Debtor's assets, including, accounts-receivable and inventory, but excluding vehicles. Legal action filed in Miami-Dade County, FL on 12/8/2015, Case #15-027446-CA-01.</p> <p><small>Describe the lien</small> Non-Purchase Money Security</p> <p><small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><small>Is anyone else liable on this claim?</small></p>	<p>\$25,893.60</p>	<p>\$0.00</p>
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Debtor Fresh Affairs LLC Case number (if know) _____
Name

Date debt was incurred No
7/23/2015 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)
 Last 4 digits of account number

Do multiple creditors have an interest in the same property? No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$95,893.60

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Working Capital, LLC Attn: Manager/ Agent 1521 concord Pike #303 Wilmington, DE 19803	Line 2.2	2132

Fill in this information to identify the case:

Debtor name Fresh Affairs LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim **Priority amount**

2.1

Priority creditor's name and mailing address
Dept. of Employment Security
Attn: Managing Agent/ Officer
P.O. Box 25903
Raleigh, NC 27611-5903

As of the petition filing date, the claim is:

- Check all that apply.*
- Contingent
 - Unliquidated
 - Disputed

\$7,640.96 \$ 7,640.96

Date or dates debt was incurred
2014 and 2015

Basis for the claim:
Withholding taxes fourth quarter 2014 and first quarter 2015

Last 4 digits of account number 7906

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim:
 11 U.S.C. § 507(a) (8)

2.2

Priority creditor's name and mailing address
Internal Revenue Service
Centralized Insolvency Operations
Attn: Officer/ Agent
P.O. Box 7346
Philadelphia, PA 19114-0326

As of the petition filing date, the claim is:

- Check all that apply.*
- Contingent
 - Unliquidated
 - Disputed

\$41,661.97 \$ 41,661.97

Date or dates debt was incurred
2014

Basis for the claim:
2014 income taxes

Last 4 digits of account number 7906

Is the claim subject to offset?

- No
- Yes

Debtor Fresh Affairs LLC Case number (if known) _____
Name

Specify Code subsection of PRIORITY unsecured claim:
 11 U.S.C. § 507(a) (8)

2.3

Priority creditor's name and mailing address
North Carolina Dept. of Revenue
Attn: Bankruptcy Unit/ Officer
P.O. Box 1168
Raleigh, NC 27602-1168

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

\$79,796.41 \$ 79,496.41

Date or dates debt was incurred
2014 & 2015

Basis for the claim:
2014 taxes including sales taxes; plus partial 2015

Last 4 digits of account number 7906

Is the claim subject to offset?
 No
 Yes

Specify Code subsection of PRIORITY unsecured claim:
 11 U.S.C. § 507(a) (8)

2.4

Priority creditor's name and mailing address
ParkLink - City of Raleigh
Attn: Officer/ Agent
421 Fayetteville Street
Raleigh, NC 27601

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

\$90.00 \$ 90.00

Date or dates debt was incurred

Basis for the claim:
Parking citation

Last 4 digits of account number

Is the claim subject to offset?
 No
 Yes

Specify Code subsection of PRIORITY unsecured claim:
 11 U.S.C. § 507(a) (8)

2.5

Priority creditor's name and mailing address
Wake County Dept. of Revenue
Attn: Officer/ Agent
P.O. Box 2331
Raleigh, NC 27602-2331

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

\$0.00 \$ 0.00

Date or dates debt was incurred
N/A

Basis for the claim:
Notice purposes only

Last 4 digits of account number 7906

Is the claim subject to offset?
 No
 Yes

Debtor **Fresh Affairs LLC** Case number (if known) _____
Name

Specify Code subsection of PRIORITY unsecured claim:
 11 U.S.C. § 507(a) (8)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address Amys Imports	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$333.25
	Date or dates debt was incurred _____	Basis for the claim: Business debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.2	Nonpriority creditor's name and mailing address AT&T Attn: Billing/ Bankruptcy Dept. 175 E. Houston San Antonio, TX 78205	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$651.82
	Date or dates debt was incurred _____	Basis for the claim: Business debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.3	Nonpriority creditor's name and mailing address Brothers Cleaners Attn: Manager/Agent 5020 Atlantic Ave. Raleigh, NC 27616	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$349.07
	Date or dates debt was incurred _____	Basis for the claim: Business debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.4	Nonpriority creditor's name and mailing address Diamond Springs Attn: Manager/ Agent PO Box 38668 Richmond, VA 23231	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$184.71
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Debtor **Fresh Affairs LLC** Case number (if known) _____
Name

Basis for the claim: **Business debt**

Date or dates debt was incurred _____
 Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

3.5 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$1,041.64**
Erie Insurance
Attn: Manager/ Agent
100 Erie Insurance Place
Erie, PA 16530
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Business debt**

Date or dates debt was incurred _____
 Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

3.6 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$1,234.00**
First Benefits
Attn: Manager/ Agent
P.O. Box 1951
Raleigh, NC 27602
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Business debt; Workers' compensation insurance**

Date or dates debt was incurred _____
 Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

3.7 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$5,367.75**
Lihmil
Attn: Manager/ Agent
735A Indeneer Dr.
Kernersville, NC 27284
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Business debt**

Date or dates debt was incurred _____
 Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

3.8 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$3,192.92**

Debtor **Fresh Affairs LLC** Case number (if known) _____
Name

PNC Bank
Attn: Officer/ Agent
2730 Liberty Ave.
Pittsburgh, PA 15222

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Credit line - Business debt

Date or dates debt was incurred _____

Is the claim subject to offset?

No
 Yes

Last 4 digits of account number _____

3.9

Nonpriority creditor's name and mailing address
PSNC Energy
Attn: Manager/ Agent
P.O. Box 100256
Columbia, SC 29202

As of the petition filing date, the claim is: \$89.10

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Business debt

Date or dates debt was incurred _____

Is the claim subject to offset?

No
 Yes

Last 4 digits of account number _____

3.10

Nonpriority creditor's name and mailing address
R. Scott Grady, CPA, PLLC
P.O. Box 99085
Raleigh, NC 27624

As of the petition filing date, the claim is: \$587.00

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Business debt

Date or dates debt was incurred _____

Is the claim subject to offset?

No
 Yes

Last 4 digits of account number _____

3.11

Nonpriority creditor's name and mailing address
Roto Rooter
Attn: Manager/ Agent
5672 Collections Center Dr.
Chicago, IL 60593

As of the petition filing date, the claim is: \$484.00

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Business debt

Date or dates debt was incurred _____

Is the claim subject to offset?

No
 Yes

Last 4 digits of account number _____

Debtor **Fresh Affairs LLC** Case number (if known) _____
Name

3.12	Nonpriority creditor's name and mailing address Roy Houff 2414 Anniston St. Richmond, VA 23223	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,464.94
Date or dates debt was incurred _____ Last 4 digits of account number _____		Basis for the claim: Business debt _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.13	Nonpriority creditor's name and mailing address SHEETZ Busines Edge c/o Wex Bank Attn: Officer/ Managing Agent P.O. Box 6293 Carol Stream, IL 60197-6293	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,800.46
Date or dates debt was incurred _____ Last 4 digits of account number 1982		Basis for the claim: Business debt _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.14	Nonpriority creditor's name and mailing address Valerie Stott 2122 Milburnie Road Raleigh, NC 27610	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,600.00
Date or dates debt was incurred _____ Last 4 digits of account number _____		Basis for the claim: Business debt _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	AT&T Attn: Manager/ Agent P.O. Box 105262 Atlanta, GA 30348	Line 3.2 <input type="checkbox"/> Not listed. Explain _____	

Debtor **Fresh Affairs LLC**
Name

Case number (if known) _____

4.2 **Internal Revenue Service**
Office of Chief Counsel MS 24
4905 Kober Blvd.
Greensboro, NC 27407-2734

Line **2.2**

Not listed. Explain _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

		Total of claim amounts
5a.	\$	<u>129,189.34</u>
5b.	+ \$	<u>22,380.66</u>
5c.	\$	<u>151,570.00</u>

Fill in this information to identify the case:

Debtor name Fresh Affairs LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**
- No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

<p>2.1. State what the contract or lease is for and the nature of the debtor's interest</p> <p style="margin-left: 40px;">State the term remaining</p> <p style="margin-left: 40px;">List the contract number of any government contract</p>	<p>Month-to-month lease for storage of annual event items primarily belonging to City Club of Raleigh. City Club of Raleigh pays Debtor annually to cover the lease payments.</p> <p>month-to-month</p>	<p>Public Storage Attn: Manager/ Agent 4222 Atlantic Ave. Raleigh, NC 27604</p>
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<p>2.2. State what the contract or lease is for and the nature of the debtor's interest</p> <p style="margin-left: 40px;">State the term remaining</p> <p style="margin-left: 40px;">List the contract number of any government contract</p>	<p>Commercial lease agreement for property located at 4724 Hargrove Rd., Suite 116, Raleigh, NC - approximately 5,500 sq. ft. Payments are adjusted during winter months (off-season) per amendment to lease agreement. Debtor intends to assume this lease agreement.</p> <p>approx. 6 through 6/30/2016</p>	<p>Trademark Properties Attn: Manager/ Agent 1001 Wade Avenue, Suite 300 Raleigh, NC 27605</p>
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Fill in this information to identify the case:

Debtor name Fresh Affairs LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Earl "Lyn" Graves	6914 Hunters Way Raleigh, NC 27615	Pearl Beta Funding, LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Earl "Lyn" Graves	6914 Hunters Way Raleigh, NC 27615	Working Capital c/o EATON & WOLK, P.I.	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name Fresh Affairs LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2015 to **Filing Date**

Operating a business
 Other _____

\$1,161,980.70

For prior year:
From 1/01/2014 to 12/31/2014

Operating a business
 Other _____

\$1,035,455.00

For year before that:
From 1/01/2013 to 12/31/2013

Operating a business
 Other _____

\$688,351.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Fresh Affairs LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Trademark Properties Attn: Manager/ Agent 1001 Wade Ave., Suite 300 Raleigh, NC 27605	October & November	\$7,682.66	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>regular monthly lease payments</u>
3.2. Roy Houff 2414 Anniston St. Richmond, VA 23223	9/16/2015, 9/18/2015, 9/21/2015, 9/23/2015, 9/25/2015, 9/27/2015, 10/5/2015, 10/7/2015, 10/9/2015, 11/6/2015, 11/9/2015, 11/11/2015, 11/13/2015, 11/6/2015, 11/18/2015, 11/23/2015, 12/4/2015	\$19,663.90	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.3. Lihmil Attn: Manager/ Agent 735A Indeneer Dr. Kernersville, NC 27284	9/25/2015, 11/23/2015	\$6,425.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.4. Cleveland Plant and Flower Company Attn: Manager/ Agent 4200 Atlantic Ave #166 Raleigh, NC 27604	9/15/2015, 9/22/2015, 10/7/2015, 10/14/2015, 10/22/2015, 11/4/2015, 11/16/2015, 11/25/2015	\$24,734.22	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.5. Party Reflections, Inc. Attn: Manager/ Agent 2828 Industrial Dr. Raleigh, NC 27609	9/17/2015, 9/24/2015, 10/2/2015, 11/6/2015	\$17,045.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.6. Pearl Beta Funding, LC c/o Steven Berkovitch, Esq. MCA Servicing Senior Counsel 40 Exchange Place, Suite 301 New York, NY 10005	daily payments from 9/15/2015 through 11/9/2015 of \$725.00 each	\$21,750.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>listed as secured creditor but security perfected no earlier than 11/12/2015</u>

Debtor **Fresh Affairs LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.7. Working Capital c/o EATON & WOLK, P.I. Attn: Douglas F. Eaton, Esq. One Business Tower 2 South Biscayne Blvd., Suite 3100 Miami, FL 33131	daily payments made from 9/15/2015 through 11/10/2015 of \$739.80 each plus a payment of \$3,000.00 on 12/16/2015	\$30,372.60	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Working Capital, LLC v. Fresh Affairs, LLC and Lyn Graves 15-027446-CA-01	Suit for money owed/ Breach of Contract	11th Judicial Circuit Miami Dade County Eleventh Judicial Court Lawson E. Thomas Courthouse Center 175 NW 1st Ave Suite 3016 Miami, FL 33128	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Fresh Affairs LLC**

Case number (if known)

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2. Pearl Beta Funding, LLC v. Fresh Affairs, LLC and Earl Lyn Graves Index No. 161783/2015	Judgment of Confession entered 11/16/2015 by County Clerk's Office New York	Supreme Court of NY County of New York New York County Courthouse 60 Centre Street New York, NY 10007	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Debtor **Fresh Affairs LLC**

Case number (if known)

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Bornstein Law Firm, PLLC 8520 Six Forks Road, Suite 101 Raleigh, NC 27615-3096	N/A	12/2/2015 and 12/16/2015 (Payment amount includes filing fee of \$1,717.00)	\$6,217.00

Email or website address
eb@bornsteinlawnc.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

Debtor **Fresh Affairs LLC**

Case number (if known)

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. PNC Attn: Officer/ Agent P.O. Box 609 Pittsburgh, PA 15230-9738	XXXX-0958	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	Closed November 2015 with negative balance of <\$3,116.02>, plus charges accruing	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

Debtor **Fresh Affairs LLC**

Case number (if known)

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Public Storage 4222 Atlantic Avenue Raleigh, NC 27604	Lyn Graves 6914 Hunter's Way Raleigh, NC 27615	Contents of storage include approximately \$1,380 of the inventory identified in Schedule B (various candelabras and lamps) as well as Christmas decoration items for the City Club of Raleigh. This storage is specifically designated for storing these items for City Club of Raleigh's annual Christmas party. The monthly rent is paid by the City Club of Raleigh to Debtor annually.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. **Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Describe the property	Value
City Club of Raleigh 150 Fayetteville St #2800 Raleigh, NC 27601	Public Storage 4222 Atlantic Avenue Raleigh, NC 27604	Christmas decoration items belonging to City Club of Raleigh plus approximately \$1,380 worth of Debtor's inventory identified in Schedule B. This unit is paid for by City Club of Raleigh and the items are for use in its annual Christmas party.	Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

Debtor **Fresh Affairs LLC**

Case number (if known) _____

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Valerie Stott 2122 Milburnie Road Raleigh, NC 27610	May 2005 through petition filing. Bookkeeping services.
26a.2. R. Scott Grady, CPA, PLLC P.O. Box 99085 Raleigh, NC 27624	May 2005 through petition filing. Annual tax returns.

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

Debtor **Fresh Affairs LLC**

Case number (if known) _____

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Earl "Lyn" Graves	6914 Hunters Way Raleigh, NC 27615	Member-Manager	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

Debtor **Fresh Affairs LLC**

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 17, 2015**

/s/ Earl "Lyn" Graves
Signature of individual signing on behalf of the debtor

Earl "Lyn" Graves
Printed name

Position or relationship to debtor **Member-Manager**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Fresh Affairs LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>0.00</u>
Prior to the filing of this statement I have received	\$	<u>0.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 17, 2015

Date

/s/ Eileen M. Bornstein NC Bar

Eileen M. Bornstein NC Bar #28436

Signature of Attorney

Bornstein Law Firm, PLLC

8520 Six Forks Road, Suite 101

Raleigh, NC 27615-3096

919-268-6448

eb@bornsteinlawnc.com

Name of law firm

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Fresh Affairs LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Earl "Lyn" Graves 6914 Hunters Way Raleigh, NC 27615			100%, sole owner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Member-Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 17, 2015

Signature /s/ Earl "Lyn" Graves
Earl "Lyn" Graves

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Fresh Affairs LLC**
Debtor(s)

Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Member-Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 17, 2015**

/s/ Earl "Lyn" Graves
Earl "Lyn" Graves/Member-Manager
Signer/Title

Amys Imports

Internal Revenue Service
Centralized Insolvency Operations
Attn: Officer/ Agent
P.O. Box 7346
Philadelphia, PA 19114-0326

R. Scott Grady, CPA, PLLC
P.O. Box 99085
Raleigh, NC 27624

AT&T
Attn: Billing/ Bankruptcy Dept.
175 E. Houston
San Antonio, TX 78205

Internal Revenue Service
Office of Chief Counsel MS 24
4905 Kober Blvd.
Greensboro, NC 27407-2734

Roto Rooter
Attn: Manager/ Agent
5672 Collections Center Dr.
Chicago, IL 60593

AT&T
Attn: Manager/ Agent
P.O. Box 105262
Atlanta, GA 30348

Lihmil
Attn: Manager/ Agent
735A Indeneer Dr.
Kernersville, NC 27284

Roy Houff
2414 Anniston St.
Richmond, VA 23223

Brothers Cleaners
Attn: Manager/Agent
5020 Atlantic Ave.
Raleigh, NC 27616

North Carolina Dept. of Revenue
Attn: Bankruptcy Unit/ Officer
P.O. Box 1168
Raleigh, NC 27602-1168

SHEETZ Busines Edge c/o Wex B
Attn: Officer/ Managing Agent
P.O. Box 6293
Carol Stream, IL 60197-6293

Dept. of Employment Security
Attn: Managing Agent/ Officer
P.O. Box 25903
Raleigh, NC 27611-5903

ParkLink - City of Raleigh
Attn: Officer/ Agent
421 Fayetteville Street
Raleigh, NC 27601

Trademark Properties
Attn: Manager/ Agent
1001 Wade Avenue, Suite 300
Raleigh, NC 27605

Diamond Springs
Attn: Manager/ Agent
PO Box 38668
Richmond, VA 23231

Pearl Beta Funding, LLC
c/o Steven Berkovitch, Esq.
MCA Servicing Senior Counsel
40 Exchange Place, Suite 301
New York, NY 10005

Valerie Stott
2122 Milburnie Road
Raleigh, NC 27610

Earl "Lyn" Graves
6914 Hunters Way
Raleigh, NC 27615

PNC Bank
Attn: Officer/ Agent
2730 Liberty Ave.
Pittsburgh, PA 15222

Wake County Dept. of Revenue
Attn: Officer/ Agent
P.O. Box 2331
Raleigh, NC 27602-2331

Erie Insurance
Attn: Manager/ Agent
100 Erie Insurance Place
Erie, PA 16530

PSNC Energy
Attn: Manager/ Agent
P.O. Box 100256
Columbia, SC 29202

Working Capital c/o EATON & W
Attn: Douglas F. Eaton, Esq.
One Business Tower
2 South Biscayne Blvd., Suite 3100
Miami, FL 33131

First Benefits
Attn: Manager/ Agent
P.O. Box 1951
Raleigh, NC 27602

Public Storage
Attn: Manager/ Agent
4222 Atlantic Ave.
Raleigh, NC 27604

Working Capital, LLC
Attn: Manager/ Agent
1521 concord Pike #303
Wilmington, DE 19803

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Fresh Affairs LLC**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Fresh Affairs LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

December 17, 2015

Date

/s/ Eileen M. Bornstein NC Bar

Eileen M. Bornstein NC Bar #28436

Signature of Attorney or Litigant

Counsel for **Fresh Affairs LLC**

Bornstein Law Firm, PLLC

8520 Six Forks Road, Suite 101

Raleigh, NC 27615-3096

919-268-6448

eb@bornsteinlawnc.com