

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Live Wire Electric Company, LLC

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 35-2323822

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>2919 Orville Wright Way, Suite 200</u> <u>Wilmington, NC 28405</u> Number, Street, City, State & ZIP Code  <u>New Hanover</u> County	_____ P.O. Box, Number, Street, City, State & ZIP Code  <b>Location of principal assets, if different from principal place of business</b> _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership

Other. Specify: \_\_\_\_\_

Debtor Live Wire Electric Company, LLC  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.naics.com/search/>.

**8. Under which chapter of the Bankruptcy Code is the Debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>Timothy James McIntyre</u>	Relationship to you	<u>Affiliate</u>
District	<u>Eastern District of North Carolina</u>	When	<u>8/08/14</u>
		Case number, if known	<u>14-04584-5-SW H</u>

Debtor **Live Wire Electric Company, LLC**  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

**15. Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

**16. Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Live Wire Electric Company, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signature**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 25, 2016**  
MM / DD / YYYY

**X /s/ Timothy McIntyre**  
Signature of authorized representative of debtor  
  
Title **President**

**Timothy McIntyre**  
Printed name

**18. Signature of attorney**

**X /s/ Clayton W. Cheek**  
Signature of attorney for debtor

Date **February 25, 2016**  
MM / DD / YYYY

**Clayton W. Cheek**  
Printed name

**The Law Offices of**  
Firm name

**Oliver & Cheek, PLLC**  
**PO Box 1548**  
**New Bern, NC 28563**  
Number, Street, City, State & ZIP Code

Contact phone **252-633-1930** Email address

**30590**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Live Wire Electric Company, LLC  
 United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA  
 Case number (if known): \_\_\_\_\_

Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bayside Electrical Supply Attn: Manager or Agent 1815 Wooster St. Wilmington, NC 28403				\$128,846.57	\$0.00	\$128,846.57
Bayside Electrical Supply Attn: Manager or Agent 1815 Wooster St. Wilmington, NC 28403				\$304.21	\$0.00	\$304.21
Central Electric Supply, Ltd Attn: Manager or Agent PO Box 16886 Greensboro, NC 27416						\$1,803.17
Champion Systems, Inc. Attn: Manager or Agent 206 Hillstone Dr. Jamestown, NC 27282			Disputed			\$51,225.56
Fastenal Company Attn: Manager or Agent 2001 Theurer Blvd Winona, MN 55987						\$552.33
HD Supply Attn: Manager or Agent 2909 Trawick Rd. Raleigh, NC 27604				\$95,651.10	\$0.00	\$95,651.10

Debtor Live Wire Electric Company, LLC  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Hertz Equipment Rental Attn: Manager or Agent PO Box 650280 Dallas, TX 75265-0280			Disputed			\$13,293.76
PNC Bank Attn: Officer, Mg Agt or Agent PO Box 94982 Cleveland, OH 44101						\$46,554.32
PNC Bank Attn: Officer, Mg Agt or Agent PO Box 747032 Pittsburgh, PA 15274-7032		90 days or less: AR		\$100,217.58	\$104,178.10	\$30,736.59
Sunbelt Rentals Attn: Manager or Agent 1805 Lebanon Rd. Nashville, TN 37210						\$5,540.95
Winelectric Attn: Manager or Agent 3405 Merchant Ct. Wilmington, NC 28405				\$17,913.13	\$0.00	\$17,913.13

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Live Wire Electric Company, LLC

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 25, 2016

/s/ Timothy McIntyre

**Timothy McIntyre/President**

Signer/Title

LIVE WIRE ELECTRIC COMPANY, LLC  
2919 ORVILLE WRIGHT WAY, SUITE 200  
WILMINGTON, NC 28405

THE LAW OFFICES OF  
OLIVER & CHEEK, PLLC  
PO BOX 1548  
NEW BERN, NC 28563

SECRETARY OF TREASURY  
ATTN: MANAGING AGENT  
1500 PENNSYLVANIA AVE NW  
WASHINGTON, DC 20220

UNITED STATES ATTORNEY  
310 NEW BERN AVENUE  
FEDERAL BLDG SUITE 800  
RALEIGH, NC 27601-1461

US SECURITIES & EXCHANGE  
ATTN: MANAGER OR AGENT  
950 E. PACES FERRY RD., NE STE 900  
ATLANTA, GA 30326-1382

NC DEPT OF REVENUE  
ATTN: A. FOUNTAIN  
PO BOX 1168  
RALEIGH, NC 27602-1168

INTERNAL REVENUE SERVICE  
ATTN: MANAGER OR AGENT  
PO BOX 7346  
PHILADELPHIA, PA 19101-7346

ALLY FINANCIAL  
ATTN: MANAGER OR AGENT  
PO BOX 9001948  
LOUISVILLE, KY 40290-1948

ALLY FINANCIAL  
ATTN: MANAGER OR AGENT  
PO BOX 9001948  
LOUISVILLE, KY 40290

BAYSIDE ELECTRICAL SUPPLY  
ATTN: MANAGER OR AGENT  
1815 WOOSTER ST.  
WILMINGTON, NC 28403

CENTRAL ELECTRIC SUPPLY, LTD  
ATTN: MANAGER OR AGENT  
PO BOX 16886  
GREENSBORO, NC 27416

CHAMPION SYSTEMS, INC.  
ATTN: MANAGER OR AGENT  
206 HILLSTONE DR.  
JAMESTOWN, NC 27282

FASTENAL COMPANY  
ATTN: MANAGER OR AGENT  
2001 THEURER BLVD  
WINONA, MN 55987

H.E. MINTZ PROPERTIES, LLC  
ATTN: MANAGER OR AGENT  
1603 GRNDIFLORA DR.  
LELAND, NC 28451

HD SUPPLY  
ATTN: MANAGER OR AGENT  
2909 TRAWICK RD.  
RALEIGH, NC 27604

HERTZ EQUIPMENT RENTAL  
ATTN: MANAGER OR AGENT  
PO BOX 650280  
DALLAS, TX 75265-0280

IRS  
ATTN: MANAGER OR AGENT  
PO BOX 7346  
PHILADELPHIA, PA 19101-7346

TIMOTHY J. MCINTYRE  
1817 ELEASE LANE  
WILMINGTON, NC 28403

NEW HANOVER CO. TAX  
ATTN: MANAGER OR AGENT  
PO BOX 18000  
WILMINGTON, NC 28406

PNC BANK  
ATTN: OFFICER, MG AGT OR AGENT  
PO BOX 94982  
CLEVELAND, OH 44101

PNC BANK  
ATTN: OFFICER, MG AGT OR AG  
PO BOX 747032  
PITTSBURGH, PA 15274-7032

ROMA, KIRSHBAUM & SCHMIDT, INC.  
ATTN: MANAGER OR AGENT  
4600 N. HWY 6, STE 101  
HOUSTON, TX 77084

SUNBELT RENTALS  
ATTN: MANAGER OR AGENT  
1805 LEBANON RD.  
NASHVILLE, TN 37210

THE SIGMON LAW FIRM, P.A.  
ATTN: MANAGER OR AGENT  
1100 NAVAHO DR., STE 112  
RALEIGH, NC 27609

VARIOUS CONTRACTS

WESLEY JONES, P.C. LAW OFFICE  
ATTN: MANAGER OR AGENT  
1904 EASTWOOD RD., STE 301  
WILMINGTON, NC 28403

WINELECTRIC  
ATTN: MANAGER OR AGENT  
3405 MERCHANT CT.  
WILMINGTON, NC 28405