

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Redding Chemicals and Industrial Supplies, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 56-0889339

| | | |
|---------------------|--|--|
| 4. Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | <u>2005 Baldree Rd. Wilson, NC 27893</u> Number, Street, City, State & ZIP Code | <u>PO Box 1332 Wilson, NC 27894</u> P.O. Box, Number, Street, City, State & ZIP Code |
| | <u>Wilson</u> County | Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code |

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Redding Chemicals and Industrial Supplies, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

| | | |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

| | |
|----------------|--|
| Debtor _____ | Relationship _____ |
| District _____ | When _____ Case number, if known _____ |

Debtor Redding Chemicals and Industrial Supplies, Inc.
Name

Case number (if known) _____

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

| | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. **Estimated Assets**

| | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. **Estimated liabilities**

| | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Redding Chemicals and Industrial Supplies, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 I have been authorized to file this petition on behalf of the debtor.
 I have examined the information in this petition and have a reasonable belief that the information is true and correct.
 I declare under penalty of perjury that the foregoing is true and correct.
 Executed on September 1, 2016
MM / DD / YYYY

/s/ William R. Redding, III
Signature of authorized representative of debtor
 Title Treasurer

William R. Redding, III
Printed name

18. Signature of attorney

/s/ John G. Rhyne
Signature of attorney for debtor

Date September 1, 2016
MM / DD / YYYY

John G. Rhyne
Printed name

John G. Rhyne, Attorney at Law
Firm name

P.O. Box 8327
 Wilson, NC 27893
Number, Street, City, State & ZIP Code

Contact phone 252 234 9933 Email address johnrhyne@johnrhynelaw.com

17570
Bar number and State

Fill in this information to identify the case:

Debtor name Redding Chemicals and Industrial Supplies, Inc.
 United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Branch Banking & Trust Co. c/o Jack Hayes PO Box 1847 Wilson, NC 27894 | | 2013 Chevy Express 2500 VIN-1GCWGGFA8 D1118764 Mileage 109,147 | | \$9,439.30 | \$14,500.00 | \$9,439.30 |
| Canature Water Group 193 Osborne Rd. Fridley, MN 55432 | | | | | | \$870.71 |
| Grand Springs 2140 Mt. Carmel Rd. Alton, VA 24520 | | | | | | \$47,407.78 |
| Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346 | | Trust Fund taxes | | | | \$80,000.00 |
| JH Wholesale 2200 HWY 301 S Wilson, NC 27893 | | | | | | \$361.31 |
| Lowe's Bankruptcy Dept. PO Box 965060 Orlando, FL 32896-5060 | | | | | | \$2,669.42 |
| Mary Lee Redding 1201 Essex Circle Wilson, NC 27896 | | unsecured loans | | | | \$70,000.00 |
| Mid America Water Treatment 1437 Brewster Creek Blvd Bartlett, IL 60103 | | | | | | \$757.01 |
| North Carolina Department of Rev Attn Bankruptcy PO Box 1168 Raleigh, NC 27602 | | Trust fund and sales taxes | | | | \$78,000.00 |

Debtor **Redding Chemicals and Industrial Supplies, Inc.**
Name _____

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|-------------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Orkin Pest Control Attn: Officer 1533 Technology Drive Chesapeake, VA 23320-5963 | | | | | | \$329.70 |
| Petway Mills & Pearson, PA PO Box 1036 Zebulon, NC 27597 | | | | | | \$1,765.00 |
| Pitney Bowes Purchase Power/Officer P.O. Box 371874 Pittsburgh, PA 15250 | | | | | | \$5,160.43 |
| Sheetz Business Edge c/o First National Bank of Omaha PO Box 2340 Omaha, NE 68103 | | | | | | \$2,581.88 |
| Staples Attn: Staples Credit Plan/Officer P.O. Box 6403 Sioux Falls, SD 57117-6403 | | | | | | \$1,257.58 |
| Wilson County Tax Collector PO Box 1162 Wilson, NC 27894-1162 | | property taxes | | | | \$5,900.00 |

US Security and Exchange Commission
Atlanta Regional Office
950 E Paces Ferry Rd., NE, Ste 900
Atlanta, GA 30326-1382

Mary Lee Redding
1201 Essex Circle
Wilson, NC 27896

Triangle East Storage
PO Box 942
Wilson, NC 27894

Bankruptcy Administrator, EDNC
434 Fayetteville St. Mall
Suite 640
Raleigh, NC 27601

Mid America Water Treatment
1437 Brewster Creek Blvd
Bartlett, IL 60103

William R. Redding, III
1210 Cambridge Rd
Wilson, NC 27896

Branch Banking & Trust Co.
c/o Jack Hayes
PO Box 1847
Wilson, NC 27894

North Carolina Department of Rev
Attn Bankruptcy
PO Box 1168
Raleigh, NC 27602

Wilson County Tax Collector
PO Box 1162
Wilson, NC 27894-1162

Canature Water Group
193 Osborne Rd.
Fridley, MN 55432

Orkin Pest Control
Attn: Officer
1533 Technology Drive
Chesapeake, VA 23320-5963

Employment Security Commission
P.O. Box 26504
Raleigh, NC 27611

Petway Mills & Pearson, PA
PO Box 1036
Zebulon, NC 27597

Grand Springs
2140 Mt. Carmel Rd.
Alton, VA 24520

Pitney Bowes
Purchase Power/Officer
P.O. Box 371874
Pittsburgh, PA 15250

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Sara E. Redding
1213 Buxton Rd.
Wilson, NC 27896

JH Wholesale
2200 HWY 301 S
Wilson, NC 27893

Sheetz Business Edge
c/o First National Bank of Omaha
PO Box 2340
Omaha, NE 68103

Lowe's
Bankruptcy Dept.
PO Box 965060
Orlando, FL 32896-5060

Staples
Attn: Staples Credit Plan/Officer
P.O. Box 6403
Sioux Falls, SD 57117-6403

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Redding Chemicals and Industrial Supplies, Inc.
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Redding Chemicals and Industrial Supplies, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

September 1, 2016
Date

/s/ John G. Rhyne
John G. Rhyne 17570
Signature of Attorney or Litigant
Counsel for Redding Chemicals and Industrial Supplies, Inc.
John G. Rhyne, Attorney at Law
P.O. Box 8327
Wilson, NC 27893
252 234 9933
johnrhyne@johnrhynelaw.com

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA

IN RE:
Redding Chemicals and Industrial Supplies, Inc.
Debtor(s)

CASE NO.:

**CERTIFICATION OF MAILING MATRIX
REQUIRED BY E.D.N.C. LBR 1007-2**

I hereby certify under penalty of perjury that the attached list of creditors which has been prepared in the format required by the clerk is true and accurate to the best of my knowledge and includes all creditors scheduled in the petition.

Dated: September 1, 2016

/s/ John G. Rhyne
John G. Rhyne 17570

Attorney for Debtor