

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Skin Sense, Inc.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
FDBA Be Happy, LLC
DBA Skin Sense, A Day Spa

3. Debtor's federal Employer Identification Number (EIN) 56-1858620

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>6801 Falls of Neuse Road, Suite 110</u> <u>Raleigh, NC 27615</u> Number, Street, City, State & ZIP Code	_____
	<u>Wake</u> County	Location of principal assets, if different from principal place of business

		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) http://skinsense.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Skin Sense, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor **Skin Sense, Inc.**
Name

Case number (if known)

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Skin Sense, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 28, 2016**
MM / DD / YYYY

X /s/ D. Angela Padgett
Signature of authorized representative of debtor

Title **President**

D. Angela Padgett
Printed name

18. Signature of attorney

X /s/ Ciara L. Rogers
Signature of attorney for debtor

Date **October 28, 2016**
MM / DD / YYYY

Ciara L. Rogers
Printed name

The Law Offices of
Firm name

Oliver & Cheek, PLLC
PO Box 1548
New Bern, NC 28563
Number, Street, City, State & ZIP Code

Contact phone **919-987-2024** Email address **ciara@olivercheek.com**

42571
Bar number and State

Fill in this information to identify the case:

Debtor name Skin Sense, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alco Construction Attn: Manager or Agent 92 Burgess Road Apex, NC 27523						\$43,553.00
Arboretum at Weston Holdings Attn: Manager or Agent 5430 Wade Park Blvd Ste300 Raleigh, NC 27607		formerly Lincoln Harris				\$67,000.00
Bank of America Attn: Manager or Agent PO Box 982238 El Paso, TX 79998-2238						\$1,316.40
Brier Creek Commons, LLC Attn: Manager or Agent PO Box 12347 Raleigh, NC 27605						\$52,670.43
Captial Bank, N. A. Attn: Officer, Mg Agt or Agent 333 Fayetteville Street Raleigh, NC 27615						\$249,888.00
City of Franklin Attn: Manager or Agent 1255 Franklin St #101 Rocky Mount, VA 24151						\$2,794.00

Debtor **Skin Sense, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
City of Raleigh Attn: Manager or Agent 222 W Hargett St Raleigh, NC 27601			Disputed			\$4,000.00
Cuccio Star Nail Attn: Manager or Agent 29120 Avenue Paine Valencia, CA 91355						\$3,088.95
Glo Professional Attn: Manager or Agent 610 E 55th Ave #100 Denver, CO 80216						\$1,363.20
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346		941 Q2 \$17,641 941 Q3 \$57,658				\$75,299.00
NC Dept. of Commerce, DES Attn: Managing Agent PO Box 26504 Raleigh, NC 27611		Q2 SUTA \$4,707 Q3 SUTA \$3,678				\$8,385.00
New Life Lawn Care Attn: Manager or Agent PO Box 831 Creedmoor, NC 27522						\$786.00
Snap Funding Attn: Manager or Agent 136 E South Temple St Ste2420 Salt Lake City, UT 84111						\$45,362.00
Spa Order Attn: Manager or Agent 1350 Ritchy Street Santa Ana, CA 92705						\$3,101.00
Telepathic Graphics Attn: Manager or Agent 6001 Chapel Hill Rd Ste106 Raleigh, NC 27607						\$465.61

Debtor **Skin Sense, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Toshiba Business Solutions Attn: Manager or Agent 9201-J Sourthern Pine Blvd. Charlotte, NC 28273						\$1,486.19
Uline Attn: Manager or Agent 12575 Uline Dr Pleasant Prairie, WI 53158						\$450.36
Universal Companies Attn: Manager or Agent 18260 Oak Park Drive Abingdon, VA 24210						\$4,417.09
US Bank Attn: Officer, Mg Agt or Agent PO Box 790 Saint Louis, MO 63179						\$17,224.83
Vantiv Merchant Services Attn: Manager or Agent 8500 Governor Hills Drive Cincinnati, OH 45249		formerly Element				\$850.00

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Skin Sense, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 28, 2016**

/s/ D. Angela Padgett

D. Angela Padgett/President

Signer/Title

SKIN SENSE, INC.
6801 FALLS OF NEUSE ROAD, SUITE 110
RALEIGH, NC 27615

CIARA L. ROGERS
THE LAW OFFICES OF
OLIVER & CHEEK, PLLC
PO BOX 1548
NEW BERN, NC 28563

SECRETARY OF TREASURY
ATTN: MANAGING AGENT
1500 PENNSYLVANIA AVE NW
WASHINGTON, DC 20220

UNITED STATES ATTORNEY
310 NEW BERN AVENUE
FEDERAL BLDG SUITE 800
RALEIGH, NC 27601-1461

US SECURITIES & EXCHANGE
ATTN: MANAGER OR AGENT
950 E. PACES FERRY RD., NE STE 900
ATLANTA, GA 30326-1382

NC DEPT OF REVENUE
ATTN: A. FOUNTAIN
PO BOX 1168
RALEIGH, NC 27602-1168

INTERNAL REVENUE SERVICE
ATTN: MANAGER OR AGENT
PO BOX 7346
PHILADELPHIA, PA 19101-7346

AIR INNOVATIONS
ATTN: MANAGER OR AGENT
450 VALLEYMEDE DRIVE
DURHAM, NC 27713

ALCO CONSTRUCTION
ATTN: MANAGER OR AGENT
92 BURGESS ROAD
APEX, NC 27523

AMERICAN EXPRESS
C/O ZWICKER & ASSOCIATES, PC
PO BOX 481918
CHARLOTTE, NC 28269

ARBORETUM AT WESTON HOLDINGS
ATTN: MANAGER OR AGENT
5430 WADE PARK BLVD STE300
RALEIGH, NC 27607

AUREOLIN SERVICES
ATTN: MANAGER OR AGENT
PO BOX OLD CHELESEA STATIO
NEW YORK, NY 10113

BANK OF AMERICA
ATTN: MANAGER OR AGENT
PO BOX 982238
EL PASO, TX 79998-2238

BRIER CREEK COMMONS, LLC
ATTN: MANAGER OR AGENT
PO BOX 12347
RALEIGH, NC 27605

NICHOLAS & DIANE BURAKOW
1435 IDLEWOOD ROAD
HARDY, VA 24101

CAPITAL BANK CORPORATION
ATTN: OFFICER, MG AGT OR AGT
333 FAYETTEVILLE ST
RALEIGH, NC 27601

CAPITAL BANK, N. A.
ATTN: OFFICER, MG AGT OR AGENT
4901 GLENWOOD AVE STE150
RALEIGH, NC 27612

CAPTIAL BANK, N. A.
ATTN: OFFICER, MG AGT OR AG
333 FAYETTEVILLE STREET
RALEIGH, NC 27615

CITY OF FRANKLIN
ATTN: MANAGER OR AGENT
1255 FRANKLIN ST #101
ROCKY MOUNT, VA 24151

CITY OF RALEIGH
ATTN: MANAGER OR AGENT
222 W HARGETT ST
RALEIGH, NC 27601

CUCCIO STAR NAIL
ATTN: MANAGER OR AGENT
29120 AVENUE PAINE
VALENCIA, CA 91355

ENVISION SMG, LLC
ATTN: MANAGER OR AGENT
PO BOX 98566
RALEIGH, NC 27624-8566

FOXTROT CAPITAL
ATTN: MANAGER OR AGENT
136 E S TEMPLE STE2420
SALT LAKE CITY, UT 84111

GLO PROFESSIONAL
ATTN: MANAGER OR AGENT
610 E 55TH AVE #100
DENVER, CO 80216

INSIGHT PROPERTY GROUP
ATTN: MANAGER OR AGENT
209 W MILLBROOK RD
RALEIGH, NC 27609

HOWARD A. JACOBSON
PO BOX 98466
RALEIGH, NC 27624

KNIGHT CAPITAL FUNDING
ATTN: MANAGER OR AGENT
9 E LOOCKERMAN ST STE 3A-54
DOVER, DE 19901

LEAF CAPITAL FUNDING, LLC
ATTN: MANAGER OR AGENT
2005 MARKET ST, 15TH FL
PHILADELPHIA, PA 19103

BRIAN E. MOORE
ATTY BRIER CREEK COMMONS
PO BOX 12347
RALEIGH, NC 27605

NC DEPT OF REVENUE
ATTN: MANAGER OR AGENT
PO BOX 25000
RALEIGH, NC 27640

NC DEPT. OF COMMERCE, DES
ATTN: MANAGING AGENT
PO BOX 26504
RALEIGH, NC 27611

NEW LIFE LAWN CARE
ATTN: MANAGER OR AGENT
PO BOX 831
CREEDMOOR, NC 27522

DIANE A. PADGETT
1416 SILVERLING WAY
RALEIGH, NC 27613

PUBLIC STORAGE
ATTN: MANAGER OR AGENT
6220 CREEDMOOR RD
RALEIGH, NC 27612

REPUBLIC TRASH
ATTN: MANAGER OR AGENT
511 CHIN PAGE ROAD
DURHAM, NC 27703

SNAP FUNDING
ATTN: MANAGER OR AGENT
136 E SOUTH TEMPLE ST STE24
SALT LAKE CITY, UT 84111

SPA ORDER
ATTN: MANAGER OR AGENT
1350 RITCHY STREET
SANTA ANA, CA 92705

TELEPATHIC GRAPHICS
ATTN: MANAGER OR AGENT
6001 CHAPEL HILL RD STE106
RALEIGH, NC 27607

THE SMARTER MERCHANT
ATTN: MANAGER OR AGENT
1115 BROADWAY, 11TH FLOOR
NEW YORK, NY 10010

TOBIN PLUMBING
ATTN: MANAGER OR AGENT
1842-B COUNTY LINE RD
ANGIER, NC 27501-8200

TOSHIBA BUSINESS SOLUTIONS
ATTN: MANAGER OR AGENT
9201-J SOUTHERN PINE BLVD.
CHARLOTTE, NC 28273

ULINE
ATTN: MANAGER OR AGENT
12575 ULINE DR
PLEASANT PRAIRIE, WI 53158

UNIVERSAL COMPANIES
ATTN: MANAGER OR AGENT
18260 OAK PARK DRIVE
ABINGDON, VA 24210

US BANK
ATTN: OFFICER, MG AGT OR AGENT
PO BOX 790
SAINT LOUIS, MO 63179

VANTIV MERCHANT SERVICES
ATTN: MANAGER OR AGENT
8500 GOVERNOR HILLS DRIVE
CINCINNATI, OH 45249

WAKE COUNTY REVENUE DEPT.
ATTN: MANAGER OR AGENT
PO BOX 2331
RALEIGH, NC 27602-2311

JOHN B. WALKER
ATTY ENVISON
2480 PLAZA PL, STE 400
RALEIGH, NC 27612