

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number *(if known)* _____ Chapter 11 Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>K & J Farms, LLC</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN) <u>45-4553604</u>		
4. Debtor's address	Principal place of business <u>1182 Roberson Road</u> <u>Robersonville, NC 27871-9676</u> Number, Street, City, State & ZIP Code <u>Martin</u> County	Mailing address, if different from principal place of business <u>PO Box 337</u> <u>Robersonville, NC 27871-0337</u> P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code
5. Debtor's website (URL) _____		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **K & J Farms, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor **K & J Farms, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **K & J Farms, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 28, 2017**
MM / DD / YYYY

X /s/ Josh B. Roberson
Signature of authorized representative of debtor

Title **Manager**

Josh B. Roberson
Printed name

18. Signature of attorney

X /s/ David F. Mills
Signature of attorney for debtor

Date **March 28, 2017**
MM / DD / YYYY

David F. Mills
Printed name

David F. Mills, P.A.
Firm name

1559-B Booker Dairy Road
Smithfield, NC 27577
Number, Street, City, State & ZIP Code

Contact phone **919-934-7235** Email address **david@mills-law.com**

18326
Bar number and State

Fill in this information to identify the case:Debtor name K & J Farms, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

 Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 28, 2017**X /s/ Josh B. Roberson**

Signature of individual signing on behalf of debtor

Josh B. Roberson

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **K & J Farms, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known): _____

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AgCarolina Farm Credit ATTN: Officer or Managing Agent 4000 Poole Road Raleigh, NC 27610		2388 Combine		\$54,492.00	\$30,000.00	\$24,492.00
BB & T Bankruptcy Dept Po Box 1847 Wilson, NC 27894		Credit card purchases.				\$2,929.00
BB & T Bankruptcy Dept Po Box 1847 Wilson, NC 27894		Credit card purchases.				\$2,619.00
BB & T Bankruptcy Dept Po Box 1847 Wilson, NC 27894		Credit card purchases.				\$2,319.00
CNH Capital America, LLC ATTN: Officer or Managing Agent 100 Brubaker Ave. New Holland, PA 17557		Cotton Picker (SN: Y6T011546)		\$83,219.00	\$70,000.00	\$13,219.00
Crop Production Services Attn: Officer or Managing Agent P.O. Box 658 Trenton, NC 28585						\$137,184.00
Eastern Carolina Ag Services Attn: Officer or Managing Agent 6940 US Highway 64 Robersonville, NC 27871						\$23,000.00

Debtor **K & J Farms, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Farm Service Agency ATTN: Officer or Managing Agent 4407 Bland Road, #175 Raleigh, NC 27609		Notice only.				\$264,980.00
Farm Service Agency ATTN: Officer or Managing Agent 4407 Bland Road, #175 Raleigh, NC 27609						\$154,882.00
Farm Service Agency ATTN: Officers or Managing Agent 4407 Bland Road, #175 Raleigh, NC 27609						\$135,520.00
Farm Service Agency ATTN: Officer or Managing Agent 4407 Bland Road, #175 Raleigh, NC 27609						\$65,484.00
Harvey Fertilizer and Gas Co. ATTN: Officer or Managing Agent 1291 Hwy 258 North Kinston, NC 28504						\$113,097.67
Helena Chemical Company ATTN: Officer or Managing Agent 225 Schilling Blvd. Collierville, TN 38017						\$96,020.96
Idealease, Inc. ATTN: Officer or Managing Agent 430 North Rand Road Barrington, IL 60010						\$10,196.89
Lilly International ATTN: Officer or Managing Agent 103 East Blvd. Williamston, NC 27892						\$16,691.00

Debtor **K & J Farms, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Piedmont Natural Gas Attn: Officer or Managing Agent P.O. Box 33068 Charlotte, NC 28233						\$25,251.92
Smoke House Lumber Company ATTN: Officer or Managing Agent 2711 NC Hwy 58 Warrenton, NC 27589						\$20,000.00
Taylor and Jones, CPA ATTN: Officer or Managing Agent 3716 N. Main Street Farmville, NC 27828						\$6,349.78
Total Agronomic Services ATTN: Officer or Managing Agent 706 River Road Washington, NC 27889		Trade debt.				\$6,500.00
TriEst Ag Group, Inc. ATTN: Officer or Managing Agent 1101 Industrial Blvd. Greenville, NC 27834						\$60,440.00

Fill in this information to identify the case:

Debtor name **K & J Farms, LLC**

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u> 0.00 </u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u> 2,238,016.17 </u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u> 2,238,016.17 </u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u> 3,988,900.42 </u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u> 0.00 </u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u> 1,144,638.22 </u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u> 5,133,538.64 </u>

Fill in this information to identify the case:

Debtor name K & J Farms, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3.	Checking, savings, money market, or financial brokerage accounts (Identify all)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	<u>BB&T</u>	<u>Checking</u>	<u>4447</u>	<u>\$0.00</u>
3.2.	<u>BB&T Savings Account Ending In 4455</u>	<u>Savings</u>		<u>\$49.21</u>
3.3.	<u>Southern Bank</u>	<u>Checking</u>	<u>9588</u>	<u>\$3,095.96</u>
4.	Other cash equivalents (Identify all)			
5.	Total of Part 1.			<u>\$3,145.17</u>
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.				

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

- 7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit
- 8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

Debtor K & J Farms, LLC
Name

Case number (If known) _____

8.1. Nash Produce (Prepayment) \$20,000.00

9. **Total of Part 2.**
Add lines 7 through 8. Copy the total to line 81.

<u> \$20,000.00 </u>

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested 2600 bu. soybeans at Goldsboro Milling @ \$9.90/bu. 8500 bu. corn at Perdue @ \$3.5625/bu. 85,000 bu. sweet potato inventory at Nash Produce @ \$6.51/bu. All prices are estimates.	\$0.00	N/A	\$609,371.00
Planted rapeseed Valued at harvest value (July 2017) Net book value of \$306.81 is per acre.	\$306.81		\$85,000.00
Rye Planted Valued at harvest value (July 2017) Net book value of \$306.81 is per acre.	\$306.81		\$18,000.00

29. **Farm animals** *Examples: Livestock, poultry, farm-raised fish*

30. **Farm machinery and equipment** *(Other than titled motor vehicles)*

Debtor K & J Farms, LLC Case number (If known) _____
 Name

	Farm Equipment listed on Exhibit B-1 attached hereto.	\$0.00	Replacement	\$1,265,250.00
	potato boxes	\$0.00	Replacement	\$20,000.00
31.	Farm and fishing supplies, chemicals, and feed Nitrogen	\$0.00	Recent cost	\$5,000.00
32.	Other farming and fishing-related property not already listed in Part 6 Tobacco Plants	\$5,000.00		\$26,250.00
	Sweet Potato plants	\$17,000.00		\$50,000.00

33. **Total of Part 6.** **\$2,078,871.00**
 Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**
 No
 Yes. Is any of the debtor's property stored at the cooperative?
 No
 Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**
 No
 Yes. Book value _____ Valuation method _____ Current Value _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**
 No
 Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**
 No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**
 No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**
 No. Go to Part 9.
 Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**
 No. Go to Part 10.
 Yes Fill in the information below.

Debtor K & J Farms, LLC
Name

Case number (If known) _____

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of debtor's interest

71.	Notes receivable	Description (include name of obligor)		
72.	Tax refunds and unused net operating losses (NOLs)	Description (for example, federal, state, local)		
73.	Interests in insurance policies or annuities			
74.	Causes of action against third parties (whether or not a lawsuit has been filed)			
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims			
		2016 Price Loss Coverage (PLC) payments. Due in 10/2017		\$110,000.00
	Nature of claim	<u>Crop Insurance Claims</u>		
	Amount requested	<u>\$110,000.00</u>		

		USDA stabilization tobacco cooperative dividend		\$10,000.00
	Nature of claim	<u>Government Program Payment</u>		
	Amount requested	<u>\$0.00</u>		

		Cotton Stacked Income Protection Plan (STAX) payment projected		\$16,000.00
	Nature of claim	<u>Crop Insurance Claims</u>		
	Amount requested	<u>\$16,000.00</u>		

76.	Trusts, equitable or future interests in property			
77.	Other property of any kind not already listed <i>Examples: Season tickets, country club membership</i>			
78.	Total of Part 11.	Add lines 71 through 77. Copy the total to line 90.	\$136,000.00	

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor **K & J Farms, LLC**
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$3,145.17</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$20,000.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$2,078,871.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$136,000.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$2,238,016.17</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$2,238,016.17</u>

EXHIBIT B-1

K and J Farms, LLC equipment list					
2/1/2017					
Totals values			\$1,265,250.00		
Equipment	Lein holder	Serial #	Value	Insured Y/N	
2007 Jet hopper bottom	Rabo	5JNGS34257H000544	\$25,000.00	Y	\$240,500.00 Possible liquidation
1 johny sheppard baler	Rabo	Bale Right	\$2,500.00	N	
1 taylor 10 box barn	Rabo	400	\$14,000.00	Y	
1 ton general purpose trailer	Rabo	Homemade	\$1,750.00	N	
10inch 66ft long Buhler Farm Hand Auger	Rabo		\$7,500.00		
16ft' donahue	Rabo	N/A	\$1,900.00	N	
1975 Allis Chalmers 200 Tractor hrs 4690	Rabo	N/A	\$7,000.00	N	
1981 Ferree Lowboy Equip Trailer	Rabo	1FETL0218BA817051	\$6,000.00	Y	
1990 6100 Jd hi-boy sprayer	BBT	4050	\$20,000.00	Y	
1990 Theurer 53' Van Body Trailer	Rabo	N/A	\$5,000.00	Y	
1993 John Deere 6500 Hi-Boy Sprayer	Rabo	S/N: N06500X006589	\$20,000.00	Y	
1993 Chevrolet Kodiak Dump Truck, MI; 35530	Rabo	VIN: 1GBJ7HIPXPJ100514	\$25,000.00	Y	
1995 Ford L9000 road Tractor; MI: 337000	Rabo	VIN 1FTYW90T59NVA18326	\$10,000.00	Y	
1996 powell 6342 harvester	Rabo	63459	\$20,000.00	Y	
2 100' greenhouses	Rabo	Carolina Greenhouse	\$6,500.00	Y	
2 40kw generator	Rabo	LM342496	\$4,400.00	N	
2 long irrigation reels	Rabo	1554, 1560	\$7,000.00	N	
2 shepard trailers 16'	Rabo	N/A	\$10,000.00	Y	
2 shepard trailers 20'	Rabo	N/A	\$15,000.00	N	
2 stainless steel tanks	Rabo	10064/57 & 10064/58	\$24,000.00	Y	
2000 F350 Truck	Rabo	VIN: 1FTSF31FBYEC3624	\$7,500.00	Y	
2000 gallon stainless steel tank	Rabo	Johnson	\$5,000.00	N	
2000 reddick Fumigant Vegetable Transplanter	Rabo	N/A	\$1,000.00	N	
2000 Reddick Plastic Fumigant Mulch Layer	Rabo	N/A	\$3,500.00	N	
2001 Powell 6342 Tobacco Primer	rabo	65274	\$25,000.00	Y	
2002 Case IH 2388 Grain Combine E 3216	agcarolina	S/N: JJCO0268887	\$50,000.00	Y	

2002 Case MX135 Hrs 6000	Rabo	JJA0098677	\$45,000.00	Y		
2003 chevrolet 2500 extended cab			\$10,000.00			
2005 chevrolet 2500 crew cab			\$7,500.00			
2003 Cub Cadet M60KW Mower	Rabo	S/N:6J044Z80013	\$1,500.00	Y		
2004 Dodge Ram 3500	Rabo	3D7MU48C64G120680	\$20,000.00	Y		
2005 Jet hopper bottom	Rabo		\$21,000.00	Y		
2005 Westflid WR80-51 Grain Auger	Rabo	S/N: 176822	\$2,500.00	N		
2005Case IH 2388 Grain Combine w/Case 2020-30 Grain Platform	CNH	S/N: HAJ292290 & CBJ020248	\$50,000.00	Y		
2006 Case IH MXM140 Hrs 3500	Rabo	ACM245362	\$50,000.00	Y		
2007 Rhino R 1540 Blade	Rabo	S/N: 15519	\$2,000.00	N		
2008 Case IH JX1100 w/loader Hrs 2000	Rabo	HJT099956	\$35,000.00	Y		
2008 Case LX730 Loader	Rabo	S/N: Y8WLE4231	\$4,000.00	Y		
2008 Cub Cadet M48KW Mower	Rabo	S/N: 1B148Z80013	\$1,000.00	N		
2008 Johnny Shephard tobacco Baler	Rabo	N/A	\$2,500.00	N		
2008 TW72 Mower	Rabo	S/N: 30336	\$4,000.00	N		
2008 Univerferth 2750 Seed tender	Rabo	S/N: D53060231	\$6,000.00	Y		
2009 Trimble FM1000 Autosteer GPS Unit	Rabo	4909592555	\$10,000.00	Y		
2009 Woods DS 120 Mower	Rabo	S/N: 1137978	\$2,000.00	N		
2011 Custom 2100 gallon Nurse tank	Rabo	N/A	\$2,000.00	N		
2014Case IH Farmall 125A Tractor	CNH	CF02517M	\$50,000.00	Y		
350 gal transport fuel tank	Rabo	N/A	\$1,000.00			
4 greenhouses 100 acre size 200ft	Rabo	Carolina Greenhouse	\$10,000.00	Y		
4 powell 9 box barns	Rabo	810566, 13832, 11122, 866566, 11972	\$24,000.00	Y		
4 powell converted barns	Rabo	72169, 721558, 64498, 92721	\$20,000.00	Y		
4 row liquid nitrogen rig (homemade)	Rabo	Homemade	\$3,000.00	N		
48ft. Flatbed semi truck trailer			\$5,000.00			
5 bottom swing plow	Rabo	long 1149	\$700.00	N		
50kw katolyte generator	Rabo	LM233279	\$2,750.00	N		
6000 bushel Long grain bin w/unloader	Rabo	N/A	\$5,000.00			
6000 bushel Long grain bin w/unloader	Rabo	N/A	\$5,000.00			
6000 gal popup tank	Rabo	91217	\$5,000.00			

72 c50 chevy	Rabo	N/A	\$750.00	N		
75KW GENERATOR	Rabo	705412-11 08	\$3,000.00			
8 row mechanical transplanter	Rabo		\$20,000.00			
8 row rotary hoe	Rabo	3685	\$1,500.00			
8 row tobacco rolling cultivator	Rabo	KMC	\$4,500.00	N		
8000 bushel Long grain bin (repairs not finish)	Rabo	N/A	\$2,500.00			
8000 gallon fuel tank	Rabo	N/A	\$2,000.00	N		
brut 470 grain cart	Rabo	701797	\$6,500.00	N		
Buhler portable unloading auger			\$2,000.00			
Carolina tobacco services tobacco barn	BBT	C9100513033	\$15,000.00	Y		
Case IH 1020 30' Platform	Rabo	S/N: JJC0325228	\$7,000.00	Y		
Case IH 1034 8 Row Corn Head	Rabo	S/N: JJC0144550	\$7,500.00	Y		
case ih 133 cultivator	Rabo	Case	\$1,000.00	N		
Caseih 30ft. Grain drill 500T 2014	CNH	YDS046076	\$85,000.00	Y		
Caseih sprayer 3240 2014	CNH	YET038789	\$150,000.00	Y		
Chevrolet bus flatbed		1GBM6P1F9KV104329	\$2,000.00	y		
Cotton trailer flatbed			\$1,500.00			
Cotton trailer flatbed			\$1,500.00			
farmall 60A tractor	CNH		\$20,000.00	y		
Ford bus flatbed			\$2,000.00			
Unverferth header cart			\$2,000.00			
Unverferth header cart			\$2,000.00			
Header Cart			\$2,000.00			
3pt tobacco dump box		N/A	\$3,500.00			
garfield box blade 12ft	Rabo	AF052	\$2,000.00	N		
granville tobacco baler	Rabo	Bale Right	\$2,500.00	N		
Great Dane 48ft. Flat bed trailer	Rabo		\$5,000.00	Y		
Great Plains 2400TC Turbo Chopper	CNH	S/N: GP-A1460Y	\$25,000.00	Y		
gregory long arm mower	Rabo		\$5,000.00	N		
GT 850bu grain dryer		821106	\$20,000.00	y		
Hardee 15ft rotary mower	Rabo		\$6,500.00			
Hondyai 53ft van trailer	Rabo		\$5,000.00	Y		
International bus flatbed		1HVBDACN4RH576063	\$2,000.00	y		
irrigation pipe by the mule barn	Rabo	mathis 5 inch	\$400.00	N		

john blue 1000 gallon applicator	Rabo	N/A	\$2,500.00	N		
kmc 8 row tobacco bedder	Rabo	Homemade	\$3,900.00	N		
mathis large pipe 5'	Rabo	N/A	\$2,000.00	N		
mechanical carosel setter	Rabo	model 6000	\$3,500.00	N		
mechanical carosel setter	Rabo	model 6000	\$3,500.00	N		
metal shelter at barns	Rabo	N/A	\$10,000.00	Y		
pipe in the woods	Rabo	mathis 5 inch	\$1,000.00	N		
portable loading ramp	Rabo	Copperly	\$4,000.00	N		
Reddick 1000 Gallon Nurse tank	Rabo	N/A	\$1,000.00	N		
reddick lay-by rig	Rabo	14599	\$1,500.00			
rhino mower 20'	Rabo	sr240	\$5,000.00	N		
Roanoke Bulk Tobacco Barns, 8 Box Model with Heat Xchangers	Rabo	28893, 28798, 29007, 28810, 28803	\$25,000.00	Y		
roanoke harvest mover	Rabo	Homemade	\$2,000.00	N		
strickland bro potato plow	Rabo	1060814003	\$7,500.00			
taylor loading system	Rabo	N/A	\$5,000.00	Y		
tobacco plant trailer	Rabo	Homemade	\$1,500.00	N		
tray washer	Rabo	Carolina Greenhouse	\$2,200.00	N		
Trimble FM1000 Autosteer GPS Unit	CNH	5109516008	\$10,000.00	Y		
Trimble FM1000 Autosteer GPS Unit	CNH	5304548494	\$10,000.00	Y		
two row stripper with live box	Rabo	Roanoke	\$8,500.00	Y		
unverferth field cultivator	Rabo	2704	\$4,000.00			
Westfield wr80-61 grain auger			\$1,500.00			
Leases:						
Caseih Magnum 280 2015	CNH	ZERF08234	\$220,000.00	Y		
Caseih Magnum 280 2015	CNH	ZERF08984	\$220,000.00	Y		
Caseih Magnum 220 2015	CNH	ZERFH09711	\$158,000.00	Y		
Caseih Magnum 280 2016	CNH	ZGRF02368	\$225,000.00	Y		

Insurance policies for all equipment and vehicles is held by: NC Farm bureau. Our agent is
Morgan C. Roberson and can be reached at 252-813-1285

Fill in this information to identify the case:

Debtor name K & J Farms, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1 AgCarolina Farm Credit</p> <p><small>Creditor's Name</small> ATTN: Officer or Managing Agent 4000 Poole Road Raleigh, NC 27610</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien Farm Equipment listed on Exhibit B-1 attached hereto.</p> <hr/> <p>Describe the lien UCC Filing</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$114,548.00</p>	<p>\$1,265,250.00</p>

<p>2.2 AgCarolina Farm Credit</p> <p><small>Creditor's Name</small> ATTN: Officer or Managing Agent 4000 Poole Road Raleigh, NC 27610</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 0001</p>	<p>Describe debtor's property that is subject to a lien 2388 Combine</p> <hr/> <p>Describe the lien Non-Purchase Money Security</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<p>\$54,492.00</p>	<p>\$30,000.00</p>
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Debtor **K & J Farms, LLC**
Name

Case number (if know)

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

2.3 AgCarolina Farm Credit

Creditor's Name
ATTN: Officer or Managing Agent
4000 Poole Road
Raleigh, NC 27610

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
0003

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
135 Farmall Tractor (SN: YDXCD0056)

\$34,786.00

\$60,000.00

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

2.4 Allied Finance

Creditor's Name
P.O. Box 1380
Sanford, NC 27331

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
Dodge Ram 3500
VIN # 3C7WRTCL6GG191293

\$38,212.88

\$45,000.00

Describe the lien

Lien on Title

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

2.5 Allied Finance

Creditor's Name
P.O. Box 1380
Sanford, NC 27331

Creditor's mailing address

Describe debtor's property that is subject to a lien
Dodge Ram 3500
VIN #3C7WRTCL1GG291088

\$34,754.45

\$45,000.00

Describe the lien

Lien on Title

Debtor **K & J Farms, LLC** Case number (if know) _____
Name

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.6 BB&T Equipment Finance

Creditor's Name

**ATTN: Officer or Managing Agent
 600 Washington Ave., Ste. 201
 Towson, MD 21204**

Creditor's mailing address

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Barn, Sprayer, International 8600 truck

\$66,517.00

\$70,000.00

Describe the lien

UCC Filing

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.7 CNH Capital America, LLC

Creditor's Name

**ATTN: Officer or Managing Agent
 100 Brubaker Ave.
 New Holland, PA 17557**

Creditor's mailing address

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Cotton Picker (SN: Y6T011546)

\$83,219.00

\$70,000.00

Describe the lien

UCC Filing

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply

Debtor **K & J Farms, LLC** Case number (if know) _____
Name

- No Contingent
 Yes. Specify each creditor, including this creditor and its relative priority. Unliquidated Disputed

2.8	CNH Capital America, LLC <small>Creditor's Name</small> ATTN: Officer or Managing Agent 100 Brubaker Ave. New Holland, PA 17557 <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien Case IH 1020 30 Ft Platform Grain Head (SN: JJC0325228)	\$2,011.99	\$5,000.00
	<small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number	Describe the lien UCC Filing Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.9	CNH Capital America, LLC <small>Creditor's Name</small> Attn: Managing Agent 100 Brubaker Ave. New Holland, PA 17557 <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien 2005 Case IH 2388 Grain Combine (SN: HAJ292290)	\$55,780.10	\$55,000.00
	<small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number	Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.10	CNH Capital America, LLC <small>Creditor's Name</small> ATTN: Officer or Managing Agent 100 Brubaker Ave. New Holland, PA 17557 <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien Farmall 60A Tractor (SN: FR5333760Y)	\$19,169.00	\$25,000.00
	<small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number	Describe the lien UCC Filing		

Debtor **K & J Farms, LLC**
Name

Case number (if know)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.1
1

CNH Capital America, LLC

Creditor's Name

**ATTN: Officer or Managing Agent
100 Brubaker Ave.
New Holland, PA 17557**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2014 Case IH 30' Grain Air Drill 500T
(SN: YDS046076)**

\$82,780.00

\$85,000.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.1
2

CNH Capital America, LLC

Creditor's Name

**ATTN: Officer or Managing Agent
100 Brubaker Ave.
New Holland, PA 17557**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

2014 Case IH 3240 Sprayer (SN: YET038789)

\$158,216.00

\$175,000.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **K & J Farms, LLC** Case number (if know) _____
 Name _____

- No Contingent
 Yes. Specify each creditor, including this creditor and its relative priority. Unliquidated Disputed

2.1 3	CNH Industrial Capital	Describe debtor's property that is subject to a lien GREATP 2400TC Turbo Chopper GP-A1460Y	\$9,914.00	\$25,000.00
	Creditor's Name Attn: Officer/Managing Agent PO Box 3600 Lancaster, PA 17604-3600	Describe the lien		
	Creditor's mailing address	Is the creditor an insider or related party?		
	Creditor's email address, if known	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim?		
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.1 4	Farm Service Agency	Describe debtor's property that is subject to a lien All Equipment	Unknown	Unknown
	Creditor's Name Attn: Manager or Agent 4407 Bland Road, #175 Raleigh, NC 27609	Describe the lien UCC Filing		
	Creditor's mailing address	Is the creditor an insider or related party?		
	Creditor's email address, if known	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim?		
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.1 5	Nash Produce Inc.	Describe debtor's property that is subject to a lien Sweet Potato inventory	\$100,000.00	\$500,000.00
	Creditor's Name ATTN: Officer or Managing Agent 6160 NC Hwy 58 Nashville, NC 27856			

Debtor **K & J Farms, LLC**
Name

Case number (if know)

Creditor's mailing address

Describe the lien

Offset - Box rental and storage

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.1 **NMHG Financial Services Inc.**
6

Creditor's Name

**Attn: Officer or Managing Agent
Robersonville, NC 27871**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Forklift

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.1 **Rabo Agrifinance**
7

Creditor's Name

**Attn: Managing Agent
P.O. Box 668
Cedar Falls, IA 50613**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$1,595,500.00

\$609,371.00

All Farm Equipment; crops in storage; real estate owned by principals. Total collateral value: \$4.57M

Describe the lien

Commercial Loan

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

6/2/2015

Last 4 digits of account number

7997

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor **K & J Farms, LLC** Case number (if know) _____
Name

- No Contingent
 Yes. Specify each creditor, including this creditor and its relative priority. Unliquidated Disputed

2.1 8	<p>Rabo Agrifinance <small>Creditor's Name</small> Attn: Managing Agent P.O. Box 668 Cedar Falls, IA 50613 <small>Creditor's mailing address</small></p> <hr/> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred 7/1/2015</p> <p>Last 4 digits of account number 8100</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien All Farm Equipment; crops in storage; real estate owned by principals. Total collateral value: \$4.57M</p> <hr/> <p>Describe the lien Commercial Loan</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$1,539,000.00</p>	<p>\$1,800,000.00</p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$3,988,900.42**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name K & J Farms, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address BB & T Bankruptcy Dept Po Box 1847 Wilson, NC 27894 Date(s) debt was incurred _____ Last 4 digits of account number <u>2408</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$2,619.00
3.2	Nonpriority creditor's name and mailing address BB & T Bankruptcy Dept Po Box 1847 Wilson, NC 27894 Date(s) debt was incurred _____ Last 4 digits of account number <u>2424</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$2,929.00
3.3	Nonpriority creditor's name and mailing address BB & T Bankruptcy Dept Po Box 1847 Wilson, NC 27894 Date(s) debt was incurred _____ Last 4 digits of account number <u>0695</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$2,319.00
3.4	Nonpriority creditor's name and mailing address BB & T Bankruptcy Dept Po Box 1847 Wilson, NC 27894 Date(s) debt was incurred _____ Last 4 digits of account number <u>0535</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$1,173.00

Debtor	Name	Case number (if known)
3.5	K & J Farms, LLC Nonpriority creditor's name and mailing address Crop Production Services Attn: Officer or Managing Agent P.O. Box 658 Trenton, NC 28585 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$137,184.00
3.6	Eastern Carolina Ag Services Attn: Officer or Managing Agent 6940 US Highway 64 Robersonville, NC 27871 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$23,000.00
3.7	Farm Service Agency ATTN: Officer or Managing Agent 4407 Bland Road, #175 Raleigh, NC 27609 Date(s) debt was incurred <u>2011 Debt</u> Last 4 digits of account number <u>4303</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$65,484.00
3.8	Farm Service Agency ATTN: Officer or Managing Agent 4407 Bland Road, #175 Raleigh, NC 27609 Date(s) debt was incurred <u>2015 Debt</u> Last 4 digits of account number <u>4305</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Notice only. Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$264,980.00
3.9	Farm Service Agency ATTN: Officer or Managing Agent 4407 Bland Road, #175 Raleigh, NC 27609 Date(s) debt was incurred <u>2011 Debt</u> Last 4 digits of account number <u>4404</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$154,882.00
3.10	Farm Service Agency ATTN: Officers or Managing Agent 4407 Bland Road, #175 Raleigh, NC 27609 Date(s) debt was incurred <u>2015 Debt</u> Last 4 digits of account number <u>4406</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$135,520.00
3.11	Harvey Fertilizer and Gas Co. ATTN: Officer or Managing Agent 1291 Hwy 258 North Kinston, NC 28504 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$113,097.67

Debtor	Name	Case number (if known)	
3.12	Nonpriority creditor's name and mailing address Helena Chemical Company ATTN: Officer or Managing Agent 225 Schilling Blvd. Collierville, TN 38017 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$96,020.96
3.13	Nonpriority creditor's name and mailing address Idealease, Inc. ATTN: Officer or Managing Agent 430 North Rand Road Barrington, IL 60010 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,196.89
3.14	Nonpriority creditor's name and mailing address Lilly International ATTN: Officer or Managing Agent 103 East Blvd. Williamston, NC 27892 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,691.00
3.15	Nonpriority creditor's name and mailing address Piedmont Natural Gas Attn: Officer or Managing Agent P.O. Box 33068 Charlotte, NC 28233 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,251.92
3.16	Nonpriority creditor's name and mailing address Smoke House Lumber Company ATTN: Officer or Managing Agent 2711 NC Hwy 58 Warrenton, NC 27589 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,000.00
3.17	Nonpriority creditor's name and mailing address Taylor and Jones, CPA ATTN: Officer or Managing Agent 3716 N. Main Street Farmville, NC 27828 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,349.78
3.18	Nonpriority creditor's name and mailing address Total Agronomic Services ATTN: Officer or Managing Agent 706 River Road Washington, NC 27889 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,500.00

Debtor **K & J Farms, LLC** Case number (if known) _____

Name

3.19	Nonpriority creditor's name and mailing address TriEst Ag Group, Inc. ATTN: Officer or Managing Agent 1101 Industrial Blvd. Greenville, NC 27834 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$60,440.00
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	J. Michael Fields, Esq. Ward and Smith, P.A. P. O. Box 8088 Greenville, NC 27835-8088	Line 3.11 <input type="checkbox"/> Not listed. Explain _____	S248

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	<table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <th colspan="2" style="padding: 2px;">Total of claim amounts</th> </tr> <tr> <td style="padding: 2px;">5a. \$</td> <td style="text-align: right; padding: 2px;">0.00</td> </tr> <tr> <td style="padding: 2px;">5b. + \$</td> <td style="text-align: right; padding: 2px;">1,144,638.22</td> </tr> <tr> <td style="padding: 2px;">5c. \$</td> <td style="text-align: right; padding: 2px;">1,144,638.22</td> </tr> </table>	Total of claim amounts		5a. \$	0.00	5b. + \$	1,144,638.22	5c. \$	1,144,638.22
Total of claim amounts									
5a. \$	0.00								
5b. + \$	1,144,638.22								
5c. \$	1,144,638.22								
5a. Total claims from Part 1 5b. Total claims from Part 2 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.									

Fill in this information to identify the case:Debtor name K & J Farms, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?** No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1.	State what the contract or lease is for and the nature of the debtor's interest	2015 Case IH Magnum 220 (SN: ZERFH09711) - \$13,746.89	
	State the term remaining	Lease expires 04/01/2018	CNH Industrial Capital America, LLC Attn: Officer/Managing Agent P.O. Box 3600 Lancaster, PA 17604-3600
	List the contract number of any government contract	_____	_____
2.2.	State what the contract or lease is for and the nature of the debtor's interest	2016 Case IH 280 Magnum (SN: ZGRF02368) - \$22,078.26	
	State the term remaining	Lease expires 09/23/2021	CNH Industrial Capital America, LLC Attn: Officer/Managing Agent P.O. Box 3600 Lancaster, PA 17604-3600
	List the contract number of any government contract	_____	_____
2.3.	State what the contract or lease is for and the nature of the debtor's interest	2015 Case IH 280 Magnum (SN: ZERF08984) - \$18,562.83	
	State the term remaining	Lease expires 04/01/2018	CNH Industrial Capital America, LLC Attn: Officer/Managing Agent P.O. Box 3600 Lancaster, PA 17604-3600
	List the contract number of any government contract	_____	_____
2.4.	State what the contract or lease is for and the nature of the debtor's interest	2015 Case IH Magnum 280 (SN: ZERF08234) - \$18,570.75	
	State the term remaining	Lease expires 04/01/2018	CNH Industrial Capital America, LLC Attn: Officer/Managing Agent P.O. Box 3600 Lancaster, PA 17604-3600
	List the contract number of any government contract	_____	_____

Debtor 1 **K & J Farms, LLC**
 First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest
 Land Lease
 Home Farm, Farm No, 4892, Tract No. 571 in the Martin County
 ASCS Office (\$14,400.00 per year)
 Creek Farm, Farm No, 4892, Tract No. 777 in the Martin County
 ASCS Office (\$13,740.00 per year)
 Restaurant/Mattco/Airport Parcels, Farm No. 4892, Tract No. 719 in the Martin County
 ASCS Office (\$3,000.00 per year)
 State the term remaining 8 months
 List the contract number of any government contract _____
 Roberson Farms, LLC
 P.O. Box 742
 Williamston, NC 27892

2.6. State what the contract or lease is for and the nature of the debtor's interest
 Land Lease, Blount Farm, Farm No. 3737, Tract No. 3137 in the Pitt County ASCS Office (\$21,630.00 per year)
 State the term remaining 8 months
 List the contract number of any government contract _____
 Roberson Farms, LLC
 P.O. Box 742
 Williamston, NC 27892

2.7. State what the contract or lease is for and the nature of the debtor's interest
 Land Lease, Wilson Farm, Farm No. 9786, Tract No. 59 in the Beaufort County ASCS Office (\$4,430.00) per year.
 State the term remaining 8 months
 List the contract number of any government contract _____
 Roberson Farms, LLC
 P.O. Box 742
 Williamston, NC 27892

2.8. State what the contract or lease is for and the nature of the debtor's interest
 Stephanie B. Irvine, Guardian of the Estate of Bennette W. Roberson (Widow).
 Land Lease, Farm No. 4895, Tract No. 3312 in the Pitt and Edgecombe Counties ASCS Offices.
 \$1,220.00 per year
 State the term remaining _____
 List the contract number of any government contract _____
 Stephanie B. Irvine, Guardian
 P.O. Box 742
 Williamston, NC 27892

Debtor 1 **K & J Farms, LLC**
 First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **8 months**

List the contract number of any government contract _____

2.9. State what the contract or lease is for and the nature of the debtor's interest **Stephanie B. Irvine, Guardian of the Estate of Bennette W. Roberson (Widow) Land Lease Nelson Lots, Farm No. 4451, Tract No. 572 in the Martin County ASCA Office (\$2,880.00 per year) Baker/J. House Farm, Farm No. 4544, Tract No. 725 in the Martin County ASCS Office (\$5,430.00 per year)**

State the term remaining **8 months**

List the contract number of any government contract _____

**Stephanie Irvine, Guardian
 P.O. Box 742
 Williamston, NC 27892**

2.10. State what the contract or lease is for and the nature of the debtor's interest **Lease for a Yale Forklift**

State the term remaining **3 years**

List the contract number of any government contract _____

**Wells Fargo
 ATTN: Officer or Managing Agent
 420 Montgomery St.
 San Francisco, CA 94104**

2.11. State what the contract or lease is for and the nature of the debtor's interest **Lease for a Utilev Forklift**

State the term remaining **3 years**

List the contract number of any government contract _____

**Wells Fargo
 ATTN: Officer or Managing Agent
 420 Montgomery St.
 San Francisco, CA 94104**

Fill in this information to identify the case:

Debtor name K & J Farms, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Josh B. Roberson		Rabo Agrifinance	<input checked="" type="checkbox"/> D <u> 2.18 </u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Josh B. Roberson	PO Box 685 Bethel, NC 27812	Rabo Agrifinance	<input checked="" type="checkbox"/> D <u> 2.17 </u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Kenneth H. Roberson, III		Rabo Agrifinance	<input checked="" type="checkbox"/> D <u> 2.18 </u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Kenneth H. Roberson, III	PO Box 335 Robersonville, NC 27871	Rabo Agrifinance	<input checked="" type="checkbox"/> D <u> 2.17 </u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Kenneth H. Roberson, Jr.		Rabo Agrifinance	<input checked="" type="checkbox"/> D <u> 2.18 </u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **K & J Farms, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6 **Kenneth H. Roberson, Jr.** **PO Box 477 Robersonville, NC 27871** **Rabo Agrifinance** D 2.17
 E/F _____
 G _____

2.7 **Starla Adams Roberson** **Rabo Agrifinance** D 2.18
 E/F _____
 G _____

2.8 **Vickie H. Roberson** **Rabo Agrifinance** D 2.18
 E/F _____
 G _____

Fill in this information to identify the case:Debtor name K & J Farms, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

 Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business** None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**
Check all that apply**Gross revenue**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From 1/01/2017 to **Filing Date** Operating a business\$473,000.00 Other _____**For prior year:**From 1/01/2016 to 12/31/2016 Operating a business\$2,062,000.00 Other _____**For year before that:**From 1/01/2015 to 12/31/2015 Operating a business\$2,153,000.00 Other _____**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Debtor **K & J Farms, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. CNH Industrial Capital Attn: Officer/Managing Agent PO Box 3600 Lancaster, PA 17604-3600		\$34,915.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Equipment Payment</u>
3.2. Eastern Carolina Ag Services Attn: Officer or Managing Agent 6940 US Highway 64 Robersonville, NC 27871		\$8,903.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Chemicals and Fertilizer</u>
3.3. EJ Pope & Son Inc Attn: Officer or Managing Agent 1092 N. Breazeale Ave. P.O. Drawer 649 Mount Olive, NC 28365		\$11,592.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Fuel bill</u>
3.4. Elwood Cherry		\$23,483.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Payment to Landlord</u>
3.5. NC Farm Bureau Insurance Group Attn: Officer or Mana P. O. Box 27427 Raleigh, NC 27611		\$12,415.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Insurance</u>
3.6. Flatlands Insurance Group Attn: Officer/Managing Agent 1550 W. 5th Street Washington, NC 27889		\$12,413.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Insurance - crophail 2016</u>
3.7. Lilley International, Inc. Attn: Officer/Managing Agent P.O. Box 670 Williamston, NC 27892		\$10,993.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Parts/Repair bill Products/Services are 99% for 2016 and a few maintenance charges for 2017.</u>

Debtor **K & J Farms, LLC**

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. Martin County Tax Collector P.O. Box 664 Williamston, NC 27892-2000		\$7,448.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Property Taxes
3.9. Rabo Agrifinance Attn: Managing Agent P.O. Box 668 Cedar Falls, IA 50613		\$198,386.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Payment towards operating note and land note

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Estate of Bennette Roberson c/o Stephanie Irvine Decedent is mother/grandmother of members	2/20/2017	\$84,000.00	Purchase (1) JD 8 row planter; (6) Taylor tobacco barns; and (4) Cureco controllers.

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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Debtor **K & J Farms, LLC**

Case number (if known) _____

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Harvey Fertilizer and Gas v. K&J Farms, LLC et al. 17 CVS 248	Collection	Pitt County Superior Court P.O. Box 6067 Greenville, NC 27835	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. David F. Mills, P.A. 1559-B Booker Dairy Road Smithfield, NC 27577		3/20/2017	\$21,700.00

Email or website address
david@mills-law.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

Debtor **K & J Farms, LLC**

Case number (if known) _____

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Rest-a-Bit Farms	Four (4) Taylor tobacco barns	02/2017	\$58,000.00

Relationship to debtor _____

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor **K & J Farms, LLC**

Case number (if known) _____

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None
Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor **K & J Farms, LLC**

Case number (if known) _____

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Vance Taylor; Taylor and Jones, CPA 3716 N. Main Street Farmville, NC 27828	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Name and address
26d.1. Agcarolina Financial Attn: Officer/Managing Agent 4000 Poole Road Raleigh, NC 27610
26d.2. Rabo Agrifinance Attn: Managing Agent P.O. Box 668 Cedar Falls, IA 50613

Debtor **K & J Farms, LLC**

Case number (if known) _____

Name and address

26d.3. **BB&T of Williamston**
902 Washington St
Williamston, NC 27892

26d.4. **FSA of Martin County, NC**
104B Kehukee Park Road
Williamston, NC 27892

26d.5. **Southern Bank of Robersonville, NC**
111 N. Main Street
Robersonville, NC 27871

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Josh B. Roberson	PO Box 685 Bethel, NC 27812	Manager-Member	33.33
Kenneth H. Roberson, III	PO Box 335 Robersonville, NC 27871	Manager-Member	33.33
Kenneth H. Roberson, Jr.	P.O. Box 477 Robersonville, NC 27871	Manager-Member	33.33

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Debtor **K & J Farms, LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Josh B. Roberson PO Box 685 Bethel, NC 27812	\$60,000.00 in draws		Work performed.
	Relationship to debtor Managing Member			
30.2	Kenneth H. Roberson, III PO Box 335 Robersonville, NC 27871	\$72,074.00 in draws		Work performed.
	Relationship to debtor Managing Member			
30.3	Kenneth H. Roberson, Jr.	\$60,000.00 in draws		Work performed.
	Relationship to debtor Managing Member			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 28, 2017****/s/ Josh B. Roberson**

Signature of individual signing on behalf of the debtor

Josh B. Roberson

Printed name

Position or relationship to debtor **Manager**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

**United States Bankruptcy Court
Eastern District of North Carolina**

In re K & J Farms, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Josh B. Roberson PO Box 685 Bethel, NC 27812			1/3 membership interest
Kenneth H. Roberson, III PO Box 335 Robersonville, NC 27871			1/3 membership interest
Kenneth H. Roberson, Jr. PO Box 447 Robersonville, NC 27871			1/3 membership interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 28, 2017Signature /s/ Josh B. Roberson
Josh B. Roberson

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **K & J Farms, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 28, 2017**

/s/ Josh B. Roberson

Josh B. Roberson/Manager

Signer/Title

AgCarolina Farm Credit
ATTN: Officer or Managing Agent
4000 Poole Road
Raleigh, NC 27610

Allied Finance
P.O. Box 1380
Sanford, NC 27331

BB & T
Bankruptcy Dept
Po Box 1847
Wilson, NC 27894

BB&T Equipment Finance
ATTN: Officer or Managing Agent
600 Washington Ave., Ste. 201
Towson, MD 21204

CNH Capital America, LLC
ATTN: Officer or Managing Agent
100 Brubaker Ave.
New Holland, PA 17557

CNH Industrial Capital
Attn: Officer/Managing Agent
PO Box 3600
Lancaster, PA 17604-3600

CNH Industrial Capital America, LLC
Attn: Officer/Managing Agent
P.O. Box 3600
Lancaster, PA 17604-3600

Crop Production Services
Attn: Officer or Managing Agent
P.O. Box 658
Trenton, NC 28585

Eastern Carolina Ag Services
Attn: Officer or Managing Agent
6940 US Highway 64
Robersonville, NC 27871

Farm Service Agency
ATTN: Officer or Managing Agent
4407 Bland Road, #175
Raleigh, NC 27609

Harvey Fertilizer and Gas Co.
ATTN: Officer or Managing Agent
1291 Hwy 258 North
Kinston, NC 28504

Helena Chemical Company
ATTN: Officer or Managing Agent
225 Schilling Blvd.
Collierville, TN 38017

Idealease, Inc.
ATTN: Officer or Managing Agent
430 North Rand Road
Barrington, IL 60010

Internal Revenue Service
Attn: Managing Agent
P. O. Box 7346
Philadelphia, PA 19101-7346

IRS Office of Chief Counsel
Alamance Bldg, Mail Stop 24
4905 Koger Blvd.
Greensboro, NC 27407-2734

J. Michael Fields, Esq.
Ward and Smith, P.A.
P. O. Box 8088
Greenville, NC 27835-8088

Josh B. Roberson
PO Box 685
Bethel, NC 27812

Kenneth H. Roberson, III
PO Box 335
Robersonville, NC 27871

Kenneth H. Roberson, Jr.
PO Box 477
Robersonville, NC 27871

Lilly International
ATTN: Officer or Managing Agent
103 East Blvd.
Williamston, NC 27892

Nash Produce Inc.
ATTN: Officer or Managing Agent
6160 NC Hwy 58
Nashville, NC 27856

NMHG Financial Services Inc.
Attn: Officer or Managing Agent
Robersonville, NC 27871

North Carolina Dept of Commerce
Div. of Employment Security
P.O. Box 26504
Raleigh, NC 27711-6504

North Carolina Dept. of Revenue
Office Services Div.- Bankr. Unit
PO Box 1168
Raleigh, NC 27602-1168

Piedmont Natural Gas
Attn: Officer or Managing Agent
P.O. Box 33068
Charlotte, NC 28233

Rabo Agrifinance
Attn: Managing Agent
P.O. Box 668
Cedar Falls, IA 50613

Roberson Farms, LLC
P.O. Box 742
Williamston, NC 27892

Smoke House Lumber Company
ATTN: Officer or Managing Agent
2711 NC Hwy 58
Warrenton, NC 27589

Stephanie B. Irvine, Guardian
P.O. Box 742
Williamston, NC 27892

Stephanie Irvine, Guardian
P.O. Box 742
Williamston, NC 27892

Taylor and Jones, CPA
ATTN: Officer or Managing Agent
3716 N. Main Street
Farmville, NC 27828

Total Agronomic Services
ATTN: Officer or Managing Agent
706 River Road
Washington, NC 27889

TriEst Ag Group, Inc.
ATTN: Officer or Managing Agent
1101 Industrial Blvd.
Greenville, NC 27834

United States Attorney
Suite 800, Federal Building
310 New Bern Avenue
Raleigh, NC 27601-1461

Wells Fargo
ATTN: Officer or Managing Agent
420 Montgomery St.
San Francisco, CA 94104

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **K & J Farms, LLC**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **K & J Farms, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 28, 2017

Date

/s/ David F. Mills**David F. Mills 18326**Signature of Attorney or Litigant
Counsel for **K & J Farms, LLC****David F. Mills, P.A.****1559-B Booker Dairy Road****Smithfield, NC 27577****919-934-7235****david@mills-law.com**