

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name NOA, LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
DBA Sanford Recycling Center SRC
DBA Sanford RAG Company
DBA NOA Living

3. Debtor's federal Employer Identification Number (EIN) 20-0008296

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>5601 Spring Court</u> <u>Raleigh, NC 27616</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>Wake</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor NOA, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

Debtor NOA, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **NOA, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 28, 2017**
MM / DD / YYYY

X /s/ Insaf Nehme
Signature of authorized representative of debtor

Title **Manager**

Insaf Nehme
Printed name

18. Signature of attorney

X /s/ William E. Brewer, Jr.
Signature of attorney for debtor

Date **April 28, 2017**
MM / DD / YYYY

William E. Brewer, Jr.
Printed name

Janvier Law Firm, PLLC
Firm name

1101 Haynes Street
Suite 102
Raleigh, NC 27604
Number, Street, City, State & ZIP Code

Contact phone **919-582-2323** Email address **bill@janvierlaw.com**

7018
Bar number and State

Fill in this information to identify the case:

Debtor name NOA, LLC
 United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA
 Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 28, 2017

X /s/ Insaf Nehme
 Signature of individual signing on behalf of debtor

Insaf Nehme
 Printed name

Manager
 Position or relationship to debtor

Fill in this information to identify the case:

Debtor name NOA, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<i>Alissar Deeba 30 Fairview East Brunswick, NJ 08816</i>		<i>Loan</i>				<i>\$300,000.00</i>
<i>Bank of America Attn: Officer PO Box 982238 El Paso, TX 79998</i>				<i>\$856,000.00</i>	<i>\$0.00</i>	<i>\$856,000.00</i>
<i>Branch Banking & Trust Attn: Jack Hayes PO Box 1847 Wilson, NC 27894-1847</i>				<i>\$498,000.00</i>	<i>\$0.00</i>	<i>\$498,000.00</i>
<i>Branch Banking & Trust Attn: Jack Hayes PO Box 1847 Wilson, NC 27894-1847</i>				<i>\$477,299.87</i>	<i>\$0.00</i>	<i>\$477,299.87</i>
<i>Branch Banking & Trust Attn: Jack Hayes PO Box 1847 Wilson, NC 27894-1847</i>				<i>\$200,000.00</i>	<i>\$0.00</i>	<i>\$200,000.00</i>
<i>Branch Banking & Trust Attn: Jack Hayes PO Box 1847 Wilson, NC 27894-1847</i>				<i>\$95,146.07</i>	<i>\$0.00</i>	<i>\$95,146.07</i>
<i>Branch Banking & Trust Attn: Jack Hayes PO Box 1847 Wilson, NC 27894-1847</i>				<i>\$40,306.95</i>	<i>\$0.00</i>	<i>\$40,306.95</i>

Debtor **NOA, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Edward Shahady 8676 Griffin Road Fort Lauderdale, FL 33328		Attorney Fees				\$38,000.00
Ikbal Nehem 701 Ivy Lane Glencoe, IL 60022		Loan				\$25,000.00
Insaf Nehme 808 Bennington Dr. Raleigh, NC 27615		Unpaid Wages 42 net paychecks at \$1,107 each				\$46,494.00
International Rags LTD Attn: Managing Agent 4410 Clinton Dr Houston, TX 77020						\$400,000.00
Irene Rogers 808 Bennington Dr. Raleigh, NC 27615		Loan				\$30,000.00
JEC Electrical Contracting Attn: Managing Agent PO Box 1251 Broadway, NC 27505						\$40,000.00
Johnson's Innovative Electric 6409 Fayetteville Rd Ste 120-188 Durham, NC 27713						\$40,282.57
Lee County Tax Collector Attn: Managing Agent 106 Hillcrest Dr. Sanford, NC 27330						\$42,434.00
Romeroviski Corp Attn: Managing Agent 450 W Westfield Ave Roselle Park, NJ 07204						\$40,000.00
SBA Attn: Managing Agent 200 W. Santa Ana Blvd. Suite 950 Santa Ana, CA 92701				\$32,106.12	\$0.00	\$32,106.12

Debtor **NOA, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Southeast Toyota Finance Attn: Managing Agent PO Box 991817 Mobile, AL 36691		2015 Toyota Highlander		\$30,881.82	\$0.00	\$30,881.82
Wells Fargo Attn: Officer PO Box 9210 Des Moines, IA 50306						\$46,160.73
Williams Mullen Law Firm Attn: Managing Agent 301 Fayetteville St Ste 1700 Raleigh, NC 27601						\$250,000.00

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Eastern District of North Carolina**

In re NOA, LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received	\$	<u>10,000.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ 0.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:
 Debtor Other (specify): **Sam Mehme**

4. The source of compensation to be paid to me is:
 Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 d. [Other provisions as needed]

Filing motions to avoid npm security interest in HHG or tools of the trade; filing motions to avoid judicial liens; assisting the debtor in negotiating reaffirmation agreements; filing motions to continue (for which a flat fee of \$50.00 shall be paid); and amending schedules as needed.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtor(s) in any dischargeability actions, including student loan discharge issues, and other adversary proceedings; representation of the debtor in contested judicial or npm lien avoidance matters; only contested proceedings concerning the right of the IRS to continue to garnish or offset social security benefits; section 707(b) motions to dismiss, representation of the debtor in contested motions for relief from stay; representation of the debtor in objections to exemptions, filing motions to redeem collateral (\$200.00 to \$600.00 depending on level of opposition to motion); If the debtor(s) chooses to employ the attorney in any of these matters, the debtor shall compensate the attorney at the hourly rate of \$250.00 per hour, unless specifically provided for otherwise herein.

In re NOA, LLC

Case No. _____

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 28, 2017

Date

/s/ William E. Brewer, Jr.

William E. Brewer, Jr. 7018

Signature of Attorney

Janvier Law Firm, PLLC

1101 Haynes Street

Suite 102

Raleigh, NC 27604

919-582-2323 Fax: 866-809-2379

bill@janvierlaw.com

Name of law firm

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **NOA, LLC**

Debtor(s)

Case No.

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 28, 2017**

/s/ Insaf Nehme

Insaf Nehme/Manager

Signer/Title

Advanta Bank Corp
Attn: Managing Agent
PO Box 8088
Philadelphia, PA 19101

Central Carolina Power Equipment
526 Wicker St
Sanford, NC 27330

Friendship Used Clothing Collection
Attn: The Sigmon Law Firm, P.A.
1100 Navaho Dr Ste 112
Raleigh, NC 27609

Alissar Deeba
30 Fairview
East Brunswick, NJ 08816

Chase
Attn: Managing Agent
PO Box 15298
Wilmington, DE 19850

G. Hugh Moore, Attorney
1401 Woodland Ave
PO Box 194
Sanford, NC 27331

American Express
Attn: Managing Agent
PO Box 1270
Newark, NJ 07101-1270

Citibank
399 Park Avenue
New York, NY 10043

Garson & Shaw LLC
887 W Marietta St Ste M204
Atlanta, GA 30318

Americasmart Real Estate LLC
Attn: Managing Agent
240 Peachtree St NW Ste 2200
Atlanta, GA 30303

City of Raleigh
Attn: Managing Agent
PO Box 590
Raleigh, NC 27602

Home Depot
Attn: Managing Agent
Processing Center
Des Moines, IA 50364

AT&T Universal Card
Attn: Managing Agent
PO Box 6500
Sioux Falls, SD 57117

Compass Intermodal
Attn: Managing Agent
801 Broad St
Portsmouth, VA 23707

Ikbal Nehem
701 Ivy Lane
Glencoe, IL 60022

Bank of America
Attn: Officer
PO Box 982238
El Paso, TX 79998

Discover
P.O. Box 6103
Carol Stream, IL

Insaf Nehme
808 Bennington Dr.
Raleigh, NC 27615

Bank of America
Attn: Officer
100 North Tryon St
Charlotte, NC 28202

Edward Shahady
8676 Griffin Road
Fort Lauderdale, FL 33328

Insaf Nehme
2018 Boone Trail Rd.
Sanford, NC 27330

Branch Banking & Trust
Attn: Jack Hayes
PO Box 1847
Wilson, NC 27894-1847

Ehssan "Sam" Nehme
4020 Woodbine
Raleigh, NC 27612

International Rags LTD
Attn: Managing Agent
4410 Clinton Dr
Houston, TX 77020

Capital One
Attn: Managing Agent
PO Box 5222
Carol Stream, IL 60197

First Benefits Mutual Insurance
Attn: Managing Agent
PO Box 40736
Fayetteville, NC 28309

Irene Rogers
808 Bennington Dr.
Raleigh, NC 27615

IRS
Attn: Managing Agent
PO Box
Memphis, TN 38101-0069

Pings Distributors, LTD
2 Ashenheim Rd
Kingston, JA

The Sigmon Law Firm, P.A.
1100 Navaho Dr
Ste 112
Raleigh, NC 27609

JEC Electrical Contracting
Attn: Managing Agent
PO Box 1251
Broadway, NC 27505

PLS Logistics Trucking
Attn: Managing Agents
3120 Unionville Road, Bldg. 110
Cranberry Twp, PA 16066

Tyco Security
Attn: Managing Agent
4700 Exchange Court, Suite 300
Boca Raton, FL 33431

Johnson's Innovative Electric
6409 Fayetteville Rd
Ste 120-188
Durham, NC 27713

PNC Bank
Attn: Managing Agent
One Financial Pkwy.
Kalamazoo, MI 49009

Wake County Revenue Dept.
Amanda Bryant, Revenue Agent
PO Box 2331
Raleigh, NC 27602

Lee County Tax Collector
Attn: Managing Agent
106 Hillcrest Dr.
Sanford, NC 27330

Romeroviski Corp
Attn: Managing Agent
450 W Westfield Ave
Roselle Park, NJ 07204

Waste Management
Attn: Managing Agent
10411 Globe Road
Morrisville, NC 27560-8546

Love & Love PA
Attn: Jim Love
315 W Mcintosh St.
Sanford, NC 27330

Sam's Club
Attn: Managing Agent
PO Box 530942
Atlanta, GA 30353

Wells Fargo
Attn: Officer
PO Box 9210
Des Moines, IA 50306

Marc Gilfillan
523 Keisler Dr #202
Cary, NC 27518

SBA
Attn: Managing Agent
200 W. Santa Ana Blvd. Suite 950
Santa Ana, CA 92701

Williams Mullen Law Firm
Attn: Managing Agent
301 Fayetteville St Ste 1700
Raleigh, NC 27601

Michael W. Strickland & Associates,
Attn: Managing Agent
301 Glenwood Ave Suite 280
Raleigh, NC 27603

SBA
Attn: Managing Agent
2120 Riverfront Drive, Suite 100
Little Rock, AR 72202

NC Dept. of Revenue
Attn: Bankruptcy Unit
PO Box 1168
Raleigh, NC 27602-1168

Southeast Toyota Finance
Attn: Managing Agent
PO Box 991817
Mobile, AL 36691

Penn National Insurance
Attn: Managing Agent
PO Box 13746
Philadelphia, PA 19101

State Farm Insurance
Attn: Managing Agent
PO Box 588002
North Metro, GA 30029

**United States Bankruptcy Court
Eastern District of North Carolina**

In re NOA, LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for NOA, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

April 28, 2017

Date

/s/ William E. Brewer, Jr.

William E. Brewer, Jr. 7018

Signature of Attorney or Litigant

Counsel for **NOA, LLC**

Janvier Law Firm, PLLC

1101 Haynes Street

Suite 102

Raleigh, NC 27604

919-582-2323 Fax:866-809-2379

bill@janvierlaw.com