

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number *(if known)* _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Tidewater Dental Center, P.L.L.C.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 20-5188877

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>425 West 20th Street</u> <u>Suite 3</u> <u>Norfolk, VA 23517</u> <small>Number, Street, City, State & ZIP Code</small>	<u>Post Office Box 217</u> <u>Saint Pauls, NC 28384-0217</u> <small>P.O. Box, Number, Street, City, State & ZIP Code</small>
	<u>Norfolk City</u> <small>County</small>	Location of principal assets, if different from principal place of business _____ <small>Number, Street, City, State & ZIP Code</small>

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Tidewater Dental Center, P.L.L.C.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor <u>Ronald Katz</u>	Relationship _____	Member-Manager
District <u>EDNC</u>	When _____	Case number, if known _____

Debtor Tidewater Dental Center, P.L.L.C.
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Tidewater Dental Center, P.L.L.C.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on December 8, 2017
MM / DD / YYYY

X /s/ Ronald W. Katz
Signature of authorized representative of debtor

Title Member-Manager

Ronald W. Katz
Printed name

18. Signature of attorney

X /s/ Travis Sasser
Signature of attorney for debtor

Date **December 8, 2017**
MM / DD / YYYY

Travis Sasser 26707
Printed name

Sasser Law Firm
Firm name

**2000 Regency Parkway
Suite 230
Cary, NC 27518**
Number, Street, City, State & ZIP Code

Contact phone 919.319.7400 Email address tsasser@carybankruptcy.com

26707
Bar number and State

Fill in this information to identify the case:

Debtor name Tidewater Dental Center, P.L.L.C.
 United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bank of America Attn:Bankruptcy Dept. NC4-105-02-99 PO Box 26012 Greensboro, NC 27420-6012		Credit card				\$18,000.00
Benco Dental Supply Attn: Managing agent 295 Center Point Blvd. Pittston, PA 18640		Supplies				\$9,428.27
Stearns Lending Attn: Managing agent / Pamela Post Office Box 750 Albany, MN 56307		All assets		\$152,974.96	Unknown	Unknown

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Tidewater Dental Center, P.L.L.C.

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Member-Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 8, 2017

/s/ Ronald W. Katz

Ronald W. Katz/Member-Manager
Signer/Title

Date: December 8, 2017

/s/ Travis Sasser

Signature of Attorney
Travis Sasser 26707
Sasser Law Firm
2000 Regency Parkway
Suite 230
Cary, NC 27518
919.319.7400 Fax: 919.657.7400

Bank of America
Attn:Bankruptcy Dept. NC4-105-02-99
PO Box 26012
Greensboro, NC 27420-6012

Benco Dental Supply
Attn: Managing agent
295 Center Point Blvd.
Pittston, PA 18640

Charles Smith
3348 Timbers Edge Drive
Marietta, GA 30064

Commonwealth of Virginia
Department of Taxation
PO Box 1115
Richmond, VA 23218-1115

Internal Revenue Service
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

Leaf Capital Funding, LLC
One Commerce Square
2005 Market Street, 14th Floor
Philadelphia, PA 19103

Paychex, Inc.
15501 Weston Parkway, Suite 100
Cary, NC 27513

SEC Office of Reorganization
950 East Paces Ferry Road N.E.
Suite 900
Atlanta, GA 30326-1382

Stearns Lending
Attn: Managing agent / Pamela
Post Office Box 750
Albany, MN 56307

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Tidewater Dental Center, P.L.L.C.

Debtor(s)

Case No. _____

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Ronald W. Katz**, declare under penalty of perjury that I am the sole **Member-Manager** of **Tidewater Dental Center, P.L.L.C.**, and that the following is a true and correct copy of the resolutions adopted by the members on the 8th day of December, 2017.

"Whereas, it is in the best interest of this professional limited liability corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Ronald W. Katz**, sole **Member-Manager** of this PLLC, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the PLLC; and

Be It Further Resolved, that **Ronald W. Katz**, sole **Member-Manager** of this PLLC is authorized and directed to appear in all bankruptcy proceedings on behalf of the PLLC, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the PLLC in connection with such bankruptcy case, and

Be It Further Resolved, that **Ronald W. Katz**, sole **Member-Manager** of this PLLC is authorized and directed to employ **Travis Sasser**, attorney and the law firm of **Sasser Law Firm** to represent the PLLC in such bankruptcy case."

Date December 8, 2017

Signed /s/ Ronald W. Katz
Ronald W. Katz

Resolution of Members
of
Tidewater Dental Center, P.L.L.C.

Whereas, it is in the best interest of this professional limited liability corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Ronald W. Katz**, sole **Member-Manager** of this PLLC, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the PLLC; and

Be It Further Resolved, that **Ronald W. Katz**, sole **Member-Manager** of this PLLC is authorized and directed to appear in all bankruptcy proceedings on behalf of the PLLC, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the PLLC in connection with such bankruptcy case, and

Be It Further Resolved, that **Ronald W. Katz**, sole **Member-Manager** of this PLLC is authorized and directed to employ **Travis Sasser**, attorney and the law firm of **Sasser Law Firm** to represent the PLLC in such bankruptcy case.

Date December 8, 2017

Signed /s/ Ronald W. Katz