

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Sears Farm, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 20-1983254

4. Debtor's address

	Principal place of business	Mailing address, if different from principal place of business
--	------------------------------------	---

1142 Executive Circle, Suite D
Cary, NC 27511

Number, Street, City, State & ZIP Code

Wake
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Various land parcels Cary, NC 27513
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

Debtor **Sears Farm, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor **Sears Farm, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Sears Farm, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 23, 2018
MM / DD / YYYY

/s/ William W. Sears
Signature of authorized representative of debtor

Title Member/Manager

William W. Sears
Printed name

18. Signature of attorney

/s/ William P. Janvier
Signature of attorney for debtor

Date February 23, 2018
MM / DD / YYYY

William P. Janvier 21136
Printed name

Janvier Law Firm, PLLC
Firm name

311 East Edenton Street
Raleigh, NC 27601
Number, Street, City, State & ZIP Code

Contact phone 919-582-2323 Email address _____

21136 NC
Bar number and State

Fill in this information to identify the case:

Debtor name Sears Farm, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Betty Bitting 17001 Searstone Drive Cary, NC 27513		Promissory Note				\$40,000.00
BlueSpire Senior Living Attn: Managing Agent 29 South Main Street, Suite 301 West Hartford, CT 06107		Trade debt				\$99,345.23
Debbie Via PO Box 1416 Apex, NC 27502		Promissory Notes				\$40,000.00
Donald Bitting PO Box 1416 Apex, NC 27502		Promissory Note				\$40,000.00
Educational Information Corporation Attn: Managing Agent PO Box 828 Wake Forest, NC 27588		Trade debt				\$13,950.00
James and Nancy Sears 2212 Donny Brook Road Raleigh, NC 27603		Promissory Note				\$60,000.00
Linda S. Suggs 105 Pember PI Morrisville, NC 27560-7068		Promissory Note				\$110,000.00

Debtor **Sears Farm, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
McGuireWoods LLP Attn: Managing Agent 800 E. Canal Street Richmond, VA 23219-3916		Legal Fees				\$10,807.50
Omer G. Ferrell & Son Grading Co Attn: Managing Agent 1600 Morrisville-Carpenter Rd Cary, NC 27519		1976 Ford Truck and 1978 Ford Tractor		\$25,000.00	\$6,500.00	\$18,500.00
Ragsdale Liggett PLLC Attn: Managing Agent 2840 Plaza Place, Suite 400 Raleigh, NC 27612		Legal Fees				\$105,470.78
Safran Law Offices Attn: Managing Agent 120 South Boylan Raleigh, NC 27603		Legal Fees				\$157,933.49
Samaritan Housing Foundation Attn: Officer/Managing Agent 212 South Tryon Street Suite 1000 Charlotte, NC 28281		Promissory Note				\$500,000.00
SearStone North, LLC Attn: Managing Agent 1142 Executive Circle, Ste D Cary, NC 27511		Loan				\$93,000.00
Searstone Village Prop. Owners Assoc c/o Community Assoc. Mgmt, Ltd PO Box 79032 Charlotte, NC 28271-0030		HOA dues				\$63,599.98

Debtor **Sears Farm, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Summit Design & Engineering Service Attn: Managing Agent 504 Meadowland Drive Hillsborough, NC 27278		Consulting services - Billed to Sears Hackney Keener and Williams, Inc.	Contingent			\$15,532.40
UMB Bank, N.A. as Master Trustee Attn: Officer/Managing Agent 1010 Grand Boulevard Kansas City, MO 64106		All Sears Farm real property except Lot #1	Contingent	Unknown	\$9,183,570.00	\$0.00
Wake County Revenue Department Attn: Managing Agent PO Box 580084 Charlotte, NC 28258-0084		Business Property tax and Real Property taxes				\$40,332.76
William Scotsman Attn: Officer/Managing Agent 901 S. Bond Street, Suite 600 Baltimore, MD 21231-3357		Sales Office Rental				\$10,932.89
William W. Sears 918 Union Street Cary, NC 27511		Loan				\$1,300.00

Fill in this information to identify the case:

Debtor name Sears Farm, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	<u>11,058,570.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$	<u>10,703,959.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	<u>21,762,529.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$	<u>6,357,345.14</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$	<u>40,332.76</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	<u>1,361,872.27</u>
4. Total liabilities Lines 2 + 3a + 3b	\$	<u>7,759,550.17</u>

Fill in this information to identify the case:

Debtor name Sears Farm, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
3.	Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number		
3.1.	<u>Pinnacle Bank</u> <u>Checking</u> <u>2858</u>		<u>\$100.00</u>

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$100.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. Duke Progress Energy \$75.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$75.00

Debtor Sears Farm, LLC Case number (if known) _____
 Name

- No
 Yes. Book value _____ Valuation method _____ Current Value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
 Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. <u>2014 Toyota Tacoma</u>	<u>\$0.00</u>		<u>\$20,000.00</u>
47.2. <u>1976 Ford Truck (restored)</u>	<u>\$0.00</u>		<u>\$1,500.00</u>
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
<u>Yamaha Grizzly ATV - Approx. 14 years old</u>	<u>\$0.00</u>		<u>\$2,000.00</u>

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

<u>\$23,500.00</u>

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

Debtor Sears Farm, LLC
Name

Case number (If known) _____

- No. Go to Part 10.
- Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Lot 41 Searstone - Sears Pond Drive, Cary, NC 3.74 acres Active Adult Lot Tax Value: \$673,200.00 Value shown is from 2012 Appraisal		\$0.00	Appraisal	\$1,340,000.00
55.2. Lot 13 Searstone - 1601 High House Rd, Cary, NC 13.84 acres with single family home Active Adult Lot Tax value: \$2,493,209.00 Value shown is from 2012 Appraisal		\$0.00	Appraisal	\$3,420,000.00
55.3. Lot 37 Searstone - 16000 Searstone Drive, Cary, NC 0.77 acres Conservatory Lot		\$0.00	Tax records	\$253,570.00
55.4. Lot 1 RCMB Searstone - 2310 Davis Drive, Cary, NC 1.72 acres Tax value: \$1,281,183 Value shown is from 2012 Appraisal		\$0.00	Appraisal	\$1,875,000.00
55.5. Lot 6 Searstone - 0 Winston Hill Drive 1.93 acres Hotel site Tax value: \$1,437,614.00 Value shown is from 2012 Appraisal		\$0.00	Appraisal	\$2,020,000.00

Debtor Sears Farm, LLC Case number (If known) _____
 Name

55.6. **Lot 4 Searstone - 0**
Winston Hill Drive,
Cary, NC
0.68 acres
Retail
Tax Value: \$120,000
Value shown is from
2012 Appraisal _____ **\$0.00** **Appraisal** _____ **\$890,000.00**

55.7. **Lot 3 Searstone - 0**
Winston Hill Drive,
Cary, NC
1.00 acres
Medical Office lot
Tax Value: \$150,000
Value shown is from
2012 Appraisal _____ **\$0.00** **Appraisal** _____ **\$1,260,000.00**

56. **Total of Part 9.** **\$11,058,570.00**
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
 Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets "SearStone" Trademark Registered February 4, 2014 Registration No. 4,447,910	\$0.00		Unknown

61. Internet domain names and websites www.searsfarm.com	\$0.00		Unknown
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- 62. **Licenses, franchises, and royalties**
- 63. **Customer lists, mailing lists, or other compilations**
- 64. **Other intangibles, or intellectual property**
- 65. **Goodwill**

Debtor Sears Farm, LLC
Name

Case number (If known) _____

66. **Total of Part 10.**
Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)
 No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
 No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
 No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Potential cause of action against Samaritan Housing Foundation, Inc.

Nature of claim		
Amount requested	\$0.00	Unknown

Unknown

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

Debtor Sears Farm, LLC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$100.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$75.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$10,675,284.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$5,000.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$23,500.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$11,058,570.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$10,703,959.00</u>	+ 91b. <u>\$11,058,570.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$21,762,529.00</u>

Fill in this information to identify the case:

Debtor name Sears Farm, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B	
		Amount of claim	Value of collateral that supports this claim	
		Do not deduct the value of collateral.		
2.1	<p>John W. and Maggie B. Sears Creditor's Name</p> <p>805 Walker Stone Drive Cary, NC 27513 Creditor's mailing address</p> <p>_____ Creditor's email address, if known</p> <p>Date debt was incurred April 2011 Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien Deed of Trust Book 11163 Page 1473</p> <hr/> <p>Describe the lien</p> <hr/> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$6,000,000.00</p>	<p>\$11,058,570.00</p>

2.2	<p>Omer G. Ferrell & Son Grading Co Creditor's Name</p> <p>Attn: Managing Agent 1600 Morrisville-Carpenter Rd Cary, NC 27519 Creditor's mailing address</p> <p>_____ Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p>	<p>Describe debtor's property that is subject to a lien 1976 Ford Truck and 1978 Ford Tractor</p> <hr/> <p>Describe the lien</p> <hr/> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<p>\$25,000.00</p>	<p>\$6,500.00</p>
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Debtor **Sears Farm, LLC** Case number (if know) _____
Name

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.3 Pinnacle Bank

Creditor's Name

Attn: Officer/Managing Agent
150 3rd Avenue South
Nashville, TN 37201

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

- 1. Pinnacle Bank**
2. Pinnacle Bank

Describe debtor's property that is subject to a lien **\$99,907.83** **\$1,875,000.00**

Lot 1 RCMB Searstone - 2310 Davis Drive, Cary, NC
1.72 acres
Tax value: \$1,281,183
Value shown is from 2012 Appraisal

Describe the lien

Is the creditor an insider or related party?

- No
 Yes
Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.4 Pinnacle Bank

Creditor's Name

Attn: Officer/Managing Agent
150 3rd Avenue South
Nashville, TN 37201

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.3

Describe debtor's property that is subject to a lien **\$199,597.39** **\$1,875,000.00**

Lot 1 RCMB Searstone - 2310 Davis Drive, Cary, NC
1.72 acres
Tax value: \$1,281,183
Value shown is from 2012 Appraisal

Describe the lien

Is the creditor an insider or related party?

- No
 Yes
Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.5 UMB Bank, N.A. as Master Trustee

Describe debtor's property that is subject to a lien **Unknown** **\$9,183,570.00**

Debtor Sears Farm, LLC Case number (if know) _____
 Name _____

Creditor's Name
Attn: Officer/Managing Agent
1010 Grand Boulevard
Kansas City, MO 64106

All Sears Farm real property except Lot #1

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred
June 2012
 Last 4 digits of account number

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
 Check all that apply

- Contingent
- Unliquidated
- Disputed

2.6 Withers & Ravenel, Inc

Creditor's Name
Attn: Managing Agent
115 MacKenan Drive
Cary, NC 27511

Describe debtor's property that is subject to a lien
Lot 13 Searstone - 1601 High House Rd, Cary, NC
13.84 acres with single family home
Active Adult Lot
Tax value: \$2,493,209.00
Value shown is from 2012 Appraisal

\$32,839.92 **\$3,420,000.00**

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred
 Last 4 digits of account number

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
 Check all that apply

- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$6,357,345.14

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor **Sears Farm, LLC**
Name

Case number (if know) _____

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

UMB Bank, National Association
Attn: Officer/Managing Agent
120 South Sixth Street, Suite 1400
Minneapolis, MN 55401

Line **2.5**

Fill in this information to identify the case:

Debtor name Sears Farm, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service Attn: Managing Agent PO Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$0.00</u>	<u>\$0.00</u>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address North Carolina Dept. of Revenue Attn: Managing Agent P.O. Box 25000 Raleigh, NC 27640	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$0.00</u>	<u>\$0.00</u>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Sears Farm, LLC <small>Name</small>		Case number (if known)
2.3	Priority creditor's name and mailing address Wake County Revenue Department Attn: Managing Agent PO Box 580084 Charlotte, NC 28258-0084	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$40,332.76</u> <u>\$40,332.76</u>
	Date or dates debt was incurred	Basis for the claim: <u>Business Property tax and Real Property taxes</u>	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address Betty Bitting 17001 Searstone Drive Cary, NC 27513 Date(s) debt was incurred <u>Sept. 2017</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Promissory Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$40,000.00</u>
3.2	Nonpriority creditor's name and mailing address BlueSpire Senior Living Attn: Managing Agent 29 South Main Street, Suite 301 West Hartford, CT 06107 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$99,345.23</u>
3.3	Nonpriority creditor's name and mailing address Debbie Via PO Box 1416 Apex, NC 27502 Date(s) debt was incurred <u>Sept. 2017 and July 2017</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Promissory Notes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$40,000.00</u>
3.4	Nonpriority creditor's name and mailing address Donald Bitting PO Box 1416 Apex, NC 27502 Date(s) debt was incurred <u>July 2017</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Promissory Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$40,000.00</u>
3.5	Nonpriority creditor's name and mailing address Educational Information Corporation Attn: Managing Agent PO Box 828 Wake Forest, NC 27588 Date(s) debt was incurred _ Last 4 digits of account number <u>0641</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$13,950.00</u>

Debtor	Sears Farm, LLC <small>Name</small>		Case number (if known) _____
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3.6	Nonpriority creditor's name and mailing address James and Nancy Sears 2212 Donny Brook Road Raleigh, NC 27603 Date(s) debt was incurred <u>August 2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Promissory Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$60,000.00</u>
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3.7	Nonpriority creditor's name and mailing address Linda S. Suggs 105 Pember Pl Morrisville, NC 27560-7068 Date(s) debt was incurred <u>Feb 2015, Nov 2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Promissory Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$110,000.00</u>
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3.8	Nonpriority creditor's name and mailing address McGuireWoods LLP Attn: Managing Agent 800 E. Canal Street Richmond, VA 23219-3916 Date(s) debt was incurred _____ Last 4 digits of account number <u>0001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,807.50</u>
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3.9	Nonpriority creditor's name and mailing address Ragsdale Liggett PLLC Attn: Managing Agent 2840 Plaza Place, Suite 400 Raleigh, NC 27612 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$105,470.78</u>
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3.10	Nonpriority creditor's name and mailing address Safran Law Offices Attn: Managing Agent 120 South Boylan Raleigh, NC 27603 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$157,933.49</u>
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3.11	Nonpriority creditor's name and mailing address Samaritan Housing Foundation Attn: Officer/Managing Agent 212 South Tryon Street Suite 1000 Charlotte, NC 28281 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Promissory Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$500,000.00</u>
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3.12	Nonpriority creditor's name and mailing address SearStone North, LLC Attn: Managing Agent 1142 Executive Circle, Ste D Cary, NC 27511 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$93,000.00</u>
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Debtor Sears Farm, LLC Case number (if known) _____
Name

3.13 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$63,599.98
Searstone Village Prop. Owners Asso
c/o Community Assoc. Mgmt, Ltd
PO Box 79032
Charlotte, NC 28271-0030
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: HOA dues
 Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$15,532.40
Summit Design & Engineering Service
Attn: Managing Agent
504 Meadowland Drive
Hillsborough, NC 27278
 Date(s) debt was incurred 2017
 Last 4 digits of account number 3400
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Consulting services - Billed to Sears Hackney Keener and Williams, Inc.
 Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$10,932.89
William Scotsman
Attn: Officer/Managing Agent
901 S. Bond Street, Suite 600
Baltimore, MD 21231-3357
 Date(s) debt was incurred _____
 Last 4 digits of account number 1891
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Sales Office Rental
 Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$1,300.00
William W. Sears
918 Union Street
Cary, NC 27511
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Loan
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	A. Lee Hogewood III K & L Gates, LLP PO Box 17047 Raleigh, NC 27609	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	D. Michael Parker Cheshire & Parker PO Box 100 Hillsborough, NC 27278	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Samaritan Housing Foundation, Inc. Attn: Officer/Managing Agent 1201 W Peachtree Street N.W., Suite Atlanta, GA 30309	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor **Sears Farm, LLC**
Name

Case number (if known)

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5a. \$ 40,332.76

5b. + \$ 1,361,872.27

5c. \$ 1,402,205.03

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Sears Farm, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Member/Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 23, 2018**

/s/ William W. Sears

William W. Sears/Member/Manager

Signer/Title

A. Lee Hogewood III
K & L Gates, LLP
PO Box 17047
Raleigh, NC 27609

John W. and Maggie B. Sears
805 Walker Stone Drive
Cary, NC 27513

Samaritan Housing Foundation, Inc
Attn: Officer/Managing Agent
1201 W Peachtree Street N.W., Su
Atlanta, GA 30309

Betty Bitting
17001 Searstone Drive
Cary, NC 27513

Linda S. Suggs
105 Pember Pl
Morrisville, NC 27560-7068

Sears Hackney Keener and William
Attn: Officer/Managing Agent
1142 Executive Circle, Suite D
Cary, NC 27511

BlueSpire Senior Living
Attn: Managing Agent
29 South Main Street, Suite 301
West Hartford, CT 06107

McGuireWoods LLP
Attn: Managing Agent
800 E. Canal Street
Richmond, VA 23219-3916

SearStone North, LLC
Attn: Managing Agent
1142 Executive Circle, Ste D
Cary, NC 27511

D. Michael Parker
Cheshire & Parker
PO Box 100
Hillsborough, NC 27278

North Carolina Dept. of Revenue
Attn: Managing Agent
P.O. Box 25000
Raleigh, NC 27640

Searstone Village Prop. Owners A
c/o Community Assoc. Mgmt, Ltd
PO Box 79032
Charlotte, NC 28271-0030

Debbie Via
PO Box 1416
Apex, NC 27502

Omer G. Ferrell & Son Grading Co
Attn: Managing Agent
1600 Morrisville-Carpenter Rd
Cary, NC 27519

Summit Design & Engineering Ser
Attn: Managing Agent
504 Meadowland Drive
Hillsborough, NC 27278

Donald Bitting
PO Box 1416
Apex, NC 27502

Pinnacle Bank
Attn: Officer/Managing Agent
150 3rd Avenue South
Nashville, TN 37201

UMB Bank, N.A. as Master Trustee
Attn: Officer/Managing Agent
1010 Grand Boulevard
Kansas City, MO 64106

Educational Information Corporation
Attn: Managing Agent
PO Box 828
Wake Forest, NC 27588

Ragsdale Liggett PLLC
Attn: Managing Agent
2840 Plaza Place, Suite 400
Raleigh, NC 27612

UMB Bank, National Association
Attn: Officer/Managing Agent
120 South Sixth Street, Suite 1400
Minneapolis, MN 55401

Internal Revenue Service
Attn: Managing Agent
PO Box 7346
Philadelphia, PA 19101-7346

Safran Law Offices
Attn: Managing Agent
120 South Boylan
Raleigh, NC 27603

Wake County Revenue Departmen
Attn: Managing Agent
PO Box 580084
Charlotte, NC 28258-0084

James and Nancy Sears
2212 Donny Brook Road
Raleigh, NC 27603

Samaritan Housing Foundation
Attn: Officer/Managing Agent
212 South Tryon Street Suite 1000
Charlotte, NC 28281

William Scotsman
Attn: Officer/Managing Agent
901 S. Bond Street, Suite 600
Baltimore, MD 21231-3357

William W. Sears
918 Union Street
Cary, NC 27511

Withers & Ravenel, Inc
Attn: Managing Agent
115 MacKenan Drive
Cary, NC 27511

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Sears Farm, LLC**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Sears Farm, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Bill Sears
918 Union Street
Cary, NC 27511

J.D. Sears
1601 High House Rd.
Cary, NC 27513

None [*Check if applicable*]

February 23, 2018

Date

/s/ William P. Janvier

William P. Janvier 21136

Signature of Attorney or Litigant

Counsel for **Sears Farm, LLC**

Janvier Law Firm, PLLC

311 East Edenton Street

Raleigh, NC 27601

919-582-2323 Fax:866-809-2379