

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
 EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201  
**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Seneca Fisheries, Inc.

2. All other names debtor used in the last 8 years  
 Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 38-4016168

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>188 Old Church Road</u> <u>Wanchese, NC 27981</u> Number, Street, City, State & ZIP Code  <u>Dare</u> County	<u>PO Box 256</u> <u>Wanchese, NC 27981</u> P.O. Box, Number, Street, City, State & ZIP Code  Location of principal assets, if different from principal place of business  _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor Seneca Fisheries, Inc.  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business
- A. Check one:
- Health Care Business (as defined in 11 U.S.C. § 101(27A))
  - Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
  - Railroad (as defined in 11 U.S.C. § 101(44))
  - Stockbroker (as defined in 11 U.S.C. § 101(53A))
  - Commodity Broker (as defined in 11 U.S.C. § 101(6))
  - Clearing Bank (as defined in 11 U.S.C. § 781(3))
  - None of the above
- B. Check all that apply
- Tax-exempt entity (as described in 26 U.S.C. §501)
  - Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
  - Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))
- C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.
- 1141

8. Under which chapter of the Bankruptcy Code is the debtor filing?
- Check one:
- Chapter 7
  - Chapter 9
  - Chapter 11. Check all that apply:
    - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
    - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
    - A plan is being filed with this petition.
    - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
    - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
    - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
  - Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
- No.  
 Yes.
- If more than 2 cases, attach a separate list.
- |                |            |                   |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- No.  
 Yes.
- List all cases. If more than 1, attach a separate list
- |                |  |
|----------------|--|
| Debtor _____   | Relationship _____                     |
| District _____ | When _____ Case number, if known _____ |

Debtor Seneca Fisheries, Inc.  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Seneca Fisheries, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 8, 2018  
MM / DD / YYYY

**X /s/ Robert Christopher Hanson**  
Signature of authorized representative of debtor  
  
Title President

Robert Christopher Hanson  
Printed name

**18. Signature of attorney**

**X /s/ David J. Haidt**  
Signature of attorney for debtor

Date June 8, 2018  
MM / DD / YYYY

David J. Haidt 22092  
Printed name

Ayers & Haidt, PA  
Firm name

PO Box 1544  
307 Metcalf Street  
New Bern, NC 28563  
Number, Street, City, State & ZIP Code

Contact phone 252-638-2955 Email address davidhaidt@embarqmail.com

22092 NC  
Bar number and State

Fill in this information to identify the case:

Debtor name Seneca Fisheries, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 8, 2018

X /s/ Robert Christopher Hanson  
Signature of individual signing on behalf of debtor

Robert Christopher Hanson  
Printed name

President  
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Seneca Fisheries, Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Chris' Electronics Corp. ATTN: Managing Agent/Officer 255 MacArthur Drive New Bedford, MA 02740						\$600.00
Compass Insurance Solutions, LLC ATTN: Managing Agent/Officer 101 W. Main Street, Suite 410 Norfolk, VA 23510						\$0.00
Day Boat Seafood, LLC ATTN: Managing Agent/Officer 1335 Old Dixy Hwy. Lake Park, FL 33403						\$5,000.00
DigitalGlobe, Inc. ATTN: Managing Agent/Officer 1300 W. 120th Avenue Westminister, CO 80234						\$1,500.00
EarthSightful Solutions, LLC ATTN: Managing Agent/Officer 21405 Alum Creek Court Ashburn, VA 20147						\$1,600.00
FJ O'Hara 5 Fid Kennedy Avenue Boston, MA 02210						\$24,000.00

Debtor Seneca Fisheries, Inc.  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Globalstar ATTN: Managing Officer/Agent PO Box 30519 Los Angeles, CA 90030						\$600.00
Hi-Liner Fishing Gear & Tackle, Inc ATTN: Managing Agent/Officer 3529 Enterprise Way Green Cove Springs, FL 32043						\$7,500.00
Marine Fabrications, LLC ATTN: Managing Agent/Officer 31 Beverly Drive Wanchese, NC 27981						\$8,500.00
Mark Hood						\$10,000.00
Pocahontas, Inc. ATTN: Managing Agent/Officer 34 Edgewater Colony Road Harpwell, ME 04079		1971 71.3 X 12.4 foot commercial fishing vessel USCG ID #532569	Disputed	\$192,000.00	\$0.00	\$192,000.00
The Welding Shop II, LLC ATTN: Managing Agent/Officer PO Box 668 Wanchese, NC 27981						\$3,100.00
Wanchese Fish Company, Inc. ATTN: Managing Agent/Officer 4683 Mill Landing Road Wanchese, NC 27981						\$0.00
Willie R. Etheridge Seafood Co. Inc ATTN: Managing Agent/Officer PO Box 69 Wanchese, NC 27981						\$41,000.00

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Seneca Fisheries, Inc. Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**-NONE-**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 8, 2018

Signature /s/ Robert Christopher Hanson  
**Robert Christopher Hanson**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*



**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Seneca Fisheries, Inc.

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: June 8, 2018

/s/ Robert Christopher Hanson  
Robert Christopher Hanson/President  
Signer/Title

Chris' Electronics Corp.  
ATTN: Managing Agent/Officer  
255 MacArthur Drive  
New Bedford, MA 02740

Mark Hood

Compass Insurance Solutions, LLC  
ATTN: Managing Agent/Officer  
101 W. Main Street, Suite 410  
Norfolk, VA 23510

Pocahontas, Inc.  
ATTN: Managing Agent/Officer  
34 Edgewater Colony Road  
Harpwell, ME 04079

Day Boat Seafood, LLC  
ATTN: Managing Agent/Officer  
1335 Old Dixy Hwy.  
Lake Park, FL 33403

Stephen M. Ouellette, Esq.  
127 Eastern Avenue, Suite 1  
Gloucester, MA 01930

DigitalGlobe, Inc.  
ATTN: Managing Agent/Officer  
1300 W. 120th Avenue  
Westminster, CO 80234

The Welding Shop II, LLC  
ATTN: Managing Agent/Officer  
PO Box 668  
Wanchese, NC 27981

EarthSightful Solutions, LLC  
ATTN: Managing Agent/Officer  
21405 Alum Creek Court  
Ashburn, VA 20147

Wanchese Fish Company, Inc.  
ATTN: Managing Agent/Officer  
4683 Mill Landing Road  
Wanchese, NC 27981

FJ O'Hara  
5 Fid Kennedy Avenue  
Boston, MA 02210

Willie R. Etheridge Seafood Co. Inc  
ATTN: Managing Agent/Officer  
PO Box 69  
Wanchese, NC 27981

Globalstar  
ATTN: Managing Officer/Agent  
PO Box 30519  
Los Angeles, CA 90030

Hi-Liner Fishing Gear & Tackle, Inc  
ATTN: Managing Agent/Officer  
3529 Enterprise Way  
Green Cove Springs, FL 32043

Marine Fabrications, LLC  
ATTN: Managing Agent/Officer  
31 Beverly Drive  
Wanchese, NC 27981

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Seneca Fisheries, Inc. Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Seneca Fisheries, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

June 8, 2018  
Date

/s/ David J. Haidt  
David J. Haidt 22092  
Signature of Attorney or Litigant  
Counsel for Seneca Fisheries, Inc.  
Ayers & Haidt, PA  
PO Box 1544  
307 Metcalf Street  
New Bern, NC 28563  
252-638-2955 Fax: 252-638-3293  
davidhaidt@embarqmail.com

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re Seneca Fisheries, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Robert Christopher Hanson**, declare under penalty of perjury that I am the **President** of **Seneca Fisheries, Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the \_\_ day of \_\_, 20\_\_.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Robert Christopher Hanson, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Robert Christopher Hanson, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Robert Christopher Hanson, President** of this Corporation is authorized and directed to employ **David J. Haidt 22092**, attorney and the law firm of **Ayers & Haidt, PA** to represent the corporation in such bankruptcy case."

Date June 8, 2018

Signed /s/ Robert Christopher Hanson  
**Robert Christopher Hanson**

Resolution of Board of Directors  
of  
**Seneca Fisheries, Inc.**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Robert Christopher Hanson, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Robert Christopher Hanson, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Robert Christopher Hanson, President** of this Corporation is authorized and directed to employ **David J. Haidt 22092**, attorney and the law firm of **Ayers & Haidt, PA** to represent the corporation in such bankruptcy case.

Date June 8, 2018

Signed /s/ Robert Christopher Hanson

Date June 8, 2018

Signed \_\_\_\_\_