United States Bankruptcy Court Eastern District of North Carolina					Voluntai	ry Petition		
Name of Debtor (if individual, enter Last, First,	Middle):		Name	of Joint De	ebtor (Spouse) (Last, First	, Middle):	
Luxury Outer Banks Homes, LLC								
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	9 years				used by the J maiden, and		in the last 8 years):	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 27-0439490	yer I.D. (ITIN)/Complete	EIN	Last fo	our digits of than one, state	f Soc. Sec. or all)	Individual-	Taxpayer I.D. (ITIN)) No./Complete EIN
Street Address of Debtor (No. and Street, City, a	nd State):		Street	Address of	Joint Debtor	(No. and St	reet, City, and State)	:
115 W. Oregon Ave Kill Devil Hills, NC								
		P Code						ZIP Code
County of Residence or of the Principal Place of	2794 Business:	48	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
Dare				, ,		1		
Mailing Address of Debtor (if different from stree P.O. Box 329	et address):		Mailin	g Address	of Joint Debt	or (if differe	nt from street addres	ss):
Kill Devil Hills, NC	ZI	P Code						ZIP Code
	2794							
Location of Principal Assets of Business Debtor (if different from street address above):								
Type of Debtor	Nature of Bu				-	-	otcy Code Under W	
 (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, 	(Check one t Health Care Business Single Asset Real Es in 11 U.S.C. § 101 (3 Railroad	s state as dei	fined	Chapte Chapte Chapte Chapte Chapte	er 7 er 9 er 11 er 12		iled (Check one box hapter 15 Petition fo a Foreign Main Pro hapter 15 Petition fo a Foreign Nonmain	or Recognition beceeding or Recognition
check this box and state type of entity below.)	Commodity Broker Clearing Bank Other						e of Debts	
Chapter 15 Debtors Country of debtor's center of main interests:	Tax-Exempt				,	(Checl	k one box)	1
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	(Check box, if ap Debtor is a tax-exempt under Title 26 of the Un Code (the Internal Reve	organizatio nited States		defined "incurr	re primarily co l in 11 U.S.C. § ed by an indivi nal, family, or	101(8) as dual primarily	for	ebts are primarily isiness debts.
Filing Fee (Check one box)	Check one			-	ter 11 Debt		
 Full Filing Fee attached Filing Fee to be paid in installments (applicable to attach signed application for the court's considerati debtor is unable to pay fee except in installments. I 	on certifying that the	Debt Check if: Debt	or is not or's aggr	a small busin regate nonco	ntingent liquida	lefined in 11 United debts (exc	C. § 101(51D). J.S.C. § 101(51D). cluding debts owed to i t on 4/01/16 and every	
Form 3A. Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerati 	7 individuals only). Must	Check all a A pla	pplicable an is beir ptances o	boxes: ag filed with of the plan w	this petition.		a one or more classes o	
Statistical/Administrative Information Debtor estimates that funds will be available Debtor estimates that, after any exempt prop-				s paid.		THIS	SPACE IS FOR COU	RT USE ONLY
there will be no funds available for distributi			r	r,				
1- 50- 100- 200-	$\begin{array}{c ccccc} \hline & & \hline & & \hline \\ 1,000- & 5,001- & 10,00 \\ 5,000 & 10,000 & 25,0 \end{array}$,001- ,000	50,001- 100,000	OVER 100,000			
Estimated Assets Image: Stress stresstres	51,000,001 \$10,000,001 \$50,0 \$10 to \$50 to \$1	000,001 \$10	00,000,001 \$500	\$500,000,001 to \$1 billion				
Estimated Liabilities	million million million 51,000,001 \$10,000,001 \$50,0 o \$10 to \$50 million million million	000,001 \$10	llion 00,000,001 \$500 llion	\$500,000,001 to \$1 billion				

Case 13-06945-8-RDD Doc 1 Filed 11/06/13 Entered 11/06/13 13:09:09 Page 2 of 33

B1	(Official	Form	1)(04/13)	
	(= =======		=)(===)	

B1 (Official Form	n 1)(04/13)		Page 2	
Voluntary	Petition	Name of Debtor(s): Luxury Outer Banks Homes, LLC		
(This page mus	t be completed and filed in every case)	-		
	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two, at	tach additional sheet)	
Location Where Filed:	Eastern District of North Carolina	Case Number: 09-06678-8-RDD	Date Filed: 8/10/09	
Location Where Filed:		Case Number:	Date Filed:	
Per	ding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If me	ore than one, attach additional sheet)	
Name of Debto	r:	Case Number:	Date Filed:	
District:		Relationship:	Judge:	
	Exhibit A	(To be completed if debtor is an i	Exhibit B ndividual whose debts are primarily consumer debts.)	
forms 10K ar pursuant to S and is reques	eted if debtor is required to file periodic reports (e.g., d 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the petitione have informed the petitioner the 12, or 13 of title 11, United St	r named in the foregoing petition, declare that I hat [he or she] may proceed under chapter 7, 11, ates Code, and have explained the relief available her certify that I delivered to the debtor the notice b.	
☐ Yes, and I ■ No.	own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	ibit D ch spouse must complete and a	- · · ·	
If this is a join				
	Information Regardin			
	(Check any ap	-		
	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or princip		
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership p	ending in this District.	
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	in the United States but is a d	efendant in an action or	
	Certification by a Debtor Who Reside (Check all app		Property	
	Landlord has a judgment against the debtor for possession		hecked, complete the following.)	
	(Name of landlord that obtained judgment)			
	(Address of landlord)			
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment			
	Debtor has included with this petition the deposit with the after the filing of the petition.			

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13)	Page 3
Voluntary Petition	Name of Debtor(s): Luxury Outer Banks Homes, LLC
(This page must be completed and filed in every case)	
	gnatures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	recognition of the foreign main proceeding is attached.
X	X
Signature of Debtor	
X	Printed Name of Foreign Representative
X Signature of Joint Debtor	
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
	Signature of ton-Austricy bankrupicy return reparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition
	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
Signature of Attorney* X /s/ James B. Angell Signature of Attorney for Debtor(s) James B. Angell 12844 Printed Name of Attorney for Debtor(s) Howard, Stallings, From & Hutson P.A. Firm Name 5410 Trinity Road, Suite 210 Raleigh, NC 27607 Address Telephone Number	and the notices and information required under 11 U.Ś.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
November 4, 2013	
Date	Address
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
X /s/ Kimberly H. Lane	
Signature of Authorized Individual	
Kimberly H. Lane	If more than one person prepared this document, attach additional sheets
Printed Name of Authorized Individual	conforming to the appropriate official form for each person.
Manager	A bankruptcy petition preparer's failure to comply with the provisions of
Title of Authorized Individual	title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.
November 4, 2013	j
Date	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re Luxury Outer Banks Homes, LLC

Debtor(s)	
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Case No.	
Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
East Coast Pools and Spas Attn: Managing Agent/Officer 164 West Ocean Bay Blvd Kill Devil Hills, NC 27948	East Coast Pools and Spas Attn: Managing Agent/Officer 164 West Ocean Bay Blvd Kill Devil Hills, NC 27948	Pool maintenance		7,152.25
Master Heating & Cooling, LLC Attn: Managing Agent/Officer 3915 Welch Street Suite #105 Kitty Hawk, NC 27949	Master Heating & Cooling, LLC Attn: Managing Agent/Officer 3915 Welch Street Suite #105 Kitty Hawk, NC 27949	Services		5,000.00

Case 13-06945-8-RDD Doc 1 Filed 11/06/13 Entered 11/06/13 13:09:09 Page 5 of 33

B4 (Official Form 4) (12/07) - Cont. In re Luxury Outer Banks Homes, LLC

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 4, 2013

Signature /s/ Kimberly H. Lane Kimberly H. Lane Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re

.

Luxury Outer Banks Homes, LLC

Debtor

11

Chapter_	

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,700,000.00		
B - Personal Property	Yes	4	0.00		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	2		3,773,368.51	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		12,152.25	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	15			
	Te	otal Assets	1,700,000.00		
			Total Liabilities	3,785,520.76	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re

.

Luxury Outer Banks Homes, LLC

Debtor

Case No._____

Chapter_____11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
 Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column 	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

B6A (Official Form 6A) (12/07)

In re

.

Luxury Outer Banks Homes, LLC

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
House and lot located at 1340 Duck Road, Duck, NC Parcel Number: 009677002 Estimated fair market value		-	1,450,000.00	3,230,373.63
House and lot located at 116 Duchess Court, Kill Devil Hills, NC Parcel Number: 020621000 Estimated fair market value		-	250,000.00	542,994.88

Sub-Total >	1,700,000.00	(Total of this page)
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Total > **1,700,000.00**

B6B (Official Form 6B) (12/07)

In re

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Luxury Outer Banks Homes, LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	x			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x			
4.	Household goods and furnishings, including audio, video, and computer equipment.	x			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	х			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	х			

0.00

³ continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re

Luxury Outer Banks Homes, LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.		Rent proceeds - Funds are being held by Grand Ritz Palm, LLC until DIP accounts are set up.	-	Unknown
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	х			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.				
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	х			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			

B6B (Official Form 6B) (12/07) - Cont.

In re

Luxury Outer Banks Homes, LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including		Claims against Nationstar for failure to properly credit plan payments	-	Unknown
	tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claims against Chase for failure to properly credit plan payments	-	Unknown
			Escrow account for taxes and insurance with Nationstar	-	Unknown
			Escrow account for taxes and insurance with Chase	-	Unknown
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	Х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	х			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	Х			
26.	Boats, motors, and accessories.	х			
27.	Aircraft and accessories.	х			
28.	Office equipment, furnishings, and supplies.	Х			
29.	Machinery, fixtures, equipment, and supplies used in business.	Х			
30.	Inventory.	x			
31.	Animals.	Х			
32.	Crops - growing or harvested. Give particulars.	Х			

B6B (Official Form 6B) (12/07) - Cont.

In re Luxury Outer Banks Homes, LLC Case No. ______ Case No. ______

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
33. Farming equipment and implements.	Х			
34. Farm supplies, chemicals, and feed.	х			
35. Other personal property of any kind not already listed. Itemize.	Х			

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re

Luxury Outer Banks Homes, LLC

Case No._____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

	C	Н	sband, Wife, Joint, or Community	C O	U N	D I	AMOUNT OF	
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	DEBTOR	H	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	0 Z H – Z G U Z		- SP UT ED	CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxx4924			Real Property Taxes- to be paid through	Т	T E D			
Dare County Tax Collection Attn Managing Agent/Officer P.O. Box 1000 Manteo, NC 27954		-	escrow accounts House and lot located at 116 Duchess Court, Kill Devil Hills, NC Parcel Number: 020621000 Estimated fair market value		D			
			Value \$ 250,000.00				1,934.88	0.00
Account No. Dare County Tax Collection Attn Managing Agent/Officer P.O. Box 1000 Manteo, NC 27954		-	Real Property Taxes- to be paid through escrow accounts House and lot located at 1340 Duck Road, Duck, NC Parcel Number: 009677002					
			Estimated fair market value Value \$ 1,450,000.00				11,932.11	0.00
Account No. xxxxx5667			Deed of Trust- Nonrecourse as to Debtor				7	
JPMorgan Chase Bank, NA Attn: Officer PO Box 24696 Columbus, OH 43224-0696	x	[-	House and lot located at 1340 Duck Road, Duck, NC Parcel Number: 009677002 Estimated fair market value			x		
			Value \$ 1,450,000.00				3,218,441.52	0.00
Account No.								
Shapiro & Ingle Kimberly Sheek 10130 Perimeter Parkway, Suite 400 Charlotte, NC 28216			Representing: JPMorgan Chase Bank, NA				Notice Only	
			Value \$					
1 continuation sheets attached	_		(Total of t	Subt his p			3,232,308.51	0.00

B6D (Official Form 6D) (12/07) - Cont.

Luxury Outer Banks Homes, LLC In re

Case No._____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H U H	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT INGEN		S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxx8498			Deed of Trust- Nonrecourse as to Debtor	·] ⁻	D A T E D			
Nationstar Mortgage, LLC Attn: Officer 350 Highland Drive Lewisville, TX 75067	x	-	House and lot located at 116 Duchess Court, Kill Devil Hills, NC Parcel Number: 020621000 Estimated fair market value			x	541,060.00	0.00
Account No.				┢				
			Value \$	-				
Account No.	_	\vdash	·	+	\vdash	\square		
			Value \$					
Account No.	_	┢	Value \$	┢				
			Value \$	-				
Account No.								
			Value \$					
Sheet <u>1</u> of <u>1</u> continuation sheets attac Schedule of Creditors Holding Secured Claims		d to	(Total of t	Sub his			541,060.00	0.00
Schedule of Creators froming Secured Claims			(Report on Summary of So]	ota	ıl	3,773,368.51	0.00

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B6E (Official Form 6E) (4/13)

In re

Luxury Outer Banks Homes, LLC

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re

Luxury Outer Banks Homes, LLC

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

						,	TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGEN	UNLIQUIDAT	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.			For notice purposes only	Ť	T E D			
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		-						0.00
Account No.	┥		For notice purposes only	-			0.00	0.00
North Carolina Dept. of Revenue Office Services Div-Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602		-					0.00	0.00
Account No.				\vdash		H	0.00	0.00
Account No.						Π		
Account No.								
Sheet $\underline{1}$ of $\underline{1}$ continuation sheets atta				Subt				0.00
Schedule of Creditors Holding Unsecured Pri	ority	' Cl	aims (Total of t		pag Tota	- 1	0.00	0.00
			(Report on Summary of Se				0.00	0.00

B6F (Official Form 6F) (12/07)

In re

Luxury Outer Banks Homes, LLC

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. East Coast Pools and Spas	C O D E B T O R	Hu H J C	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFE SO STATE		Q	DISPUTED	AMOUNT OF CLAIM
Attn: Managing Agent/Officer 164 West Ocean Bay Blvd Kill Devil Hills, NC 27948							7,152.25
Account No. Master Heating & Cooling, LLC Attn: Managing Agent/Officer 3915 Welch Street Suite #105 Kitty Hawk, NC 27949		-	Services				5,000.00
Account No.							
Account No.							
_0 continuation sheets attached			(Total of t	Sub this		_ I	12,152.25
			(Papart on Summary of S		Tota		12,152.25

(Report on Summary of Schedules)

B6G (Official Form 6G) (12/07)

In re

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Luxury Outer Banks Homes, LLC

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Carolina Designs Realty, Inc.

Contract for rental of properties

B6H (Official Form 6H) (12/07)

In re

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Luxury Outer Banks Homes, LLC

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

William J. Lane PO Box 329 Kill Devil Hills, NC 27948

William J. Lane PO Box 329 Kill Devil Hills, NC 27948 JPMorgan Chase Bank, NA Attn: Officer PO Box 24696

NAME AND ADDRESS OF CREDITOR

Columbus, OH 43224-0696 Nationstar Mortgage, LLC Attn: Officer 350 Highland Drive

Lewisville, TX 75067

0 _____ continuation sheets attached to Schedule of Codebtors Software Copyright (c) 1996-2013 - Best Case, LLC - www.bestcase.com B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Eastern District of North Carolina

In re Luxury Outer Banks Homes, LLC

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>17</u> sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date November 4, 2013

Signature /s/ Kimberly H. Lane Kimberly H. Lane Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Eastern District of North Carolina

In re	Luxury Outer Banks Homes, LLC		Case No.	
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\$63,800.00	June 2013 to present- approximate income from property rental
AMOUNT	SOURCE

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

None	Complete a. or b., as appropriate, and	l c.			
-	a. <i>Individual or joint debtor(s) with</i> services, and other debts to any credite aggregate value of all property that corpayments that were made to a creditor a plan by an approved nonprofit budge include payments by either or both spen not filed.)	or made within 90 days immensitutes or is affected by such on account of a domestic supering and credit counseling ag	diately preceding the n transfer is less that port obligation or a gency. (Married deb	the commencement of this c n \$600. Indicate with an as s part of an alternative rep- tors filing under chapter 12	ase unless the sterisk (*) any ayment schedule under 2 or chapter 13 must
	ND ADDRESS CREDITOR	DATES OF PAYMENTS		AMOUNT PAID	AMOUNT STILL OWING
None	b. Debtor whose debts are not prime immediately preceding the commencer transfer is less than \$6,225 [*] . If the del account of a domestic support obligati budgeting and credit counseling agence transfers by either or both spouses who filed.)	ment of the case unless the ag otor is an individual, indicate on or as part of an alternative y. (Married debtors filing un	gregate value of all with an asterisk (*) repayment schedul der chapter 12 or cl	property that constitutes o any payments that were m e under a plan by an appro- napter 13 must include pay	r is affected by such ade to a creditor on ved nonprofit ments and other
				AMOUNT	
NAME A	ND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS		PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
None	c. <i>All debtors:</i> List all payments ma creditors who are or were insiders. (M spouses whether or not a joint petition	arried debtors filing under ch	apter 12 or chapter	13 must include payments	
	ND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAY	MENT	AMOUNT PAID	AMOUNT STILL OWING
	4. Suits and administrative proceed	ings, executions, garnishme	nts and attachment	8	
None	a. List all suits and administrative proc this bankruptcy case. (Married debtors whether or not a joint petition is filed,	filing under chapter 12 or ch	apter 13 must inclu	de information concerning	
	N OF SUIT SE NUMBER	NATURE OF PROCEEDING	COURT OR AC AND LOCATIO		STATUS OR DISPOSITION
None	b. Describe all property that has been a preceding the commencement of this c property of either or both spouses whe filed.)	ase. (Married debtors filing u	inder chapter 12 or	chapter 13 must include in	formation concerning
	ND ADDRESS OF PERSON FOR WH NEFIT PROPERTY WAS SEIZED	OSE DATE OF SEIZUI		TION AND VALUE OF PROPERTY	

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

<u>~</u>	5. Repossessions, foreclosures a	nd returns		
None	returned to the seller, within one	ossessed by a creditor, sold at a foreclosur year immediately preceding the commence nation concerning property of either or both petition is not filed.)	ement of this case. (N	Aarried debtors filing under chapter 12
	AND ADDRESS OF TOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION A PROPI	
	6. Assignments and receivership	ps		
None	this case. (Married debtors filing	perty for the benefit of creditors made with under chapter 12 or chapter 13 must incluc pouses are separated and a joint petition is	de any assignment by	
NAME A	AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSI	GNMENT OR SETTLEMENT
None	preceding the commencement of t	n in the hands of a custodian, receiver, or o this case. (Married debtors filing under cha whether or not a joint petition is filed, un	apter 12 or chapter 13	3 must include information concerning
	AND ADDRESS CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	and usual gifts to family members aggregating less than \$100 per rec	ations made within one year immediately p aggregating less than \$200 in value per in cipient. (Married debtors filing under chap not a joint petition is filed, unless the spou	ndividual family mem ter 12 or chapter 13 1	ber and charitable contributions must include gifts or contributions by
	E AND ADDRESS OF N OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
	8. Losses			
None	since the commencement of this	er casualty or gambling within one year in case. (Married debtors filing under chapte ition is filed, unless the spouses are separa	er 12 or chapter 13 m	ust include losses by either or both
	PTION AND VALUE F PROPERTY	DESCRIPTION OF O LOSS WAS COVERI BY INSURANCE		IN PART

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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

	DATE OF PAYMENT,	AMOUNT OF MONEY
NAME AND ADDRESS	NAME OF PAYER IF OTHER	OR DESCRIPTION AND VALUE
OF PAYEE	THAN DEBTOR	OF PROPERTY
Howard, Stallings, From & Hutson, PA	4/29/2013	\$858.00
5410 Trinity Road	5/28/2013	\$1,232.00
#210	6/24/2013	\$1,309.00
Raleigh, NC 27607	7/19/2013	\$1,424.50
	Amounts were billed to Kimberly and William Lane. Payments made by Kimberly Lane, William Lane and Stephanie Lane.	
Howard, Stallings, From & Hutson P.A. 5410 Trinity Road, Suite 210 Raleigh, NC 27607	Funds paid from retainer of \$20,000 received 9/25/2013 and additional retainer of \$2,541 received 10/2/2013 from Grand Ritz Palm LLC	\$8,580.67 for services and expenses from July to October 2013

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR Theodore Narozny Jr., Robert Goetz, Jr and Mark Fendrick	DATE 12/5/2011 Deed 1882/292	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED 105 LaLa Court, Duck, NC sold for \$1,900,000
Hassan A. Hassan and Abeer Hassan	12/20/2011 Deed 1884/26	143 Buffell Head Road, Duck, NC Sold for \$1,655,000
Kimberly and William Lane P.O. Box 329 Kill Devil Hills, NC 27948	9/26/2011 Deed 1876/457	1615 N. Virgina Dare Trail, Kill Devil Hills, NC Property was subsequently sold to Robert L. Swain by deed recorded on 11/17/2011 (1881/173) for \$1,450,000
Kimberly and William Lane P.O. Box 329 Kill Devil Hills, NC 27948	9/26/2011 Deed 1876/458	1613 N. Virginia Dare Trail, Kill Devil Hills, NC Property was subsequently sold to Walter & Teressa Ulickas by deed recorded on 11/28/2011 (1882/66) for \$1,450,000
Kimberly and William Lane P.O. Box 329 Kill Devil Hills, NC 27948	12/9/2011 1883/65	807 N. Virginia Dare Trail, Kill Devil Hills, NC Property was subsequently sold to John and Catherin Pattisall by deed recorded on 1/4/2012 (1885/160) for \$1,600,000
various		1340 Duck Road, Duck, NC Property transferred from the Debtor to Grand Ritz Palm, LLC by deed recorded 2/11/2011 (1857/351) From Grand Ritz Palm, LLC to Debtor 6/12/2013 (1932/252)

B7 (Official 5	Form 7) (04/13)			
NAME A	ND ADDRESS OF TRANSFEREI ELATIONSHIP TO DEBTOR	E, DATE	AND VAL	RTY TRANSFERRED UE RECEIVED rt, Kill Devil Hills, NC
			Duchess Court, LI (1857/352)	ed from the Debtor to 116 LC by deed recorded 2/11/2011 Kimberly Lane to Debtor 51)
None	b. List all property transferred by trust or similar device of which the	the debtor within ten years immediately the debtor is a beneficiary.	preceding the commence	ement of this case to a self-settled
NAME O DEVICE	F TRUST OR OTHER	DATE(S) OF TRANSFER(S)		EY OR DESCRIPTION AND RTY OR DEBTOR'S INTEREST
	11. Closed financial accounts			
None	otherwise transferred within one financial accounts, certificates of cooperatives, associations, broket	truments held in the name of the debtor of year immediately preceding the commence deposit, or other instruments; shares and s rage houses and other financial institutions ccounts or instruments held by or for either and a joint petition is not filed.)	ement of this case. Inclue share accounts held in ba s. (Married debtors filing	de checking, savings, or other nks, credit unions, pension funds, under chapter 12 or chapter 13 must
NAME A	ND ADDRESS OF INSTITUTION n Bank	TYPE OF ACCOUNT DIGITS OF ACCOUN AND AMOUNT OF FIN XXX7495	NT NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING Closed 12/4/2012, balance \$0.00
	12. Safe deposit boxes			
None	immediately preceding the comm	x or depository in which the debtor has or encement of this case. (Married debtors fi uses whether or not a joint petition is filed	ling under chapter 12 or	chapter 13 must include boxes or
	ND ADDRESS OF BANK HER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
	13. Setoffs			
None	commencement of this case. (Man	tor, including a bank, against a debt or dep ried debtors filing under chapter 12 or cha ition is filed, unless the spouses are separ	apter 13 must include inf	ormation concerning either or both
NAME A	ND ADDRESS OF CREDITOR	DATE OF SETOFF		AMOUNT OF SETOFF
	14. Property held for another p	erson		
None	List all property owned by anothe	er person that the debtor holds or controls.		
Kimberly PO Box 3	ND ADDRESS OF OWNER y and William Lane 329 I Hills, NC 27948	DESCRIPTION AND VALUE OF PRO Furniture and household goods		N OF PROPERTY k Road, Duck NC

6 NAME AND ADDRESS OF OWNER Kimberly and William Lane PO Box 329 Kill Devil Hills, NC 27948

DESCRIPTION AND VALUE OF PROPERTY Furniture and household goods LOCATION OF PROPERTY 116 Duchess Court, Kill Devil Hills, NC

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

	DATES OF OCCUDANCY
NAME USED	DATES OF OCCUPANCY

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

ADDRESS

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

S

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS OF			
SOCIAL-SECURITY OR			
OTHER INDIVIDUAL			
TAXPAYER-I.D. NO.			BEGINNING AND
(ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	ENDING DATES
	SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.	OTHER INDIVIDUAL	SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None \square a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Teresa Burgess, CPA P.O. Box 990 Kitty Hawk, NC 27949

Lynda Garland P.O. Box 329 Kill Devil Hills, NC 27948 DATES SERVICES RENDERED 1995 to current

2004 to current

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME Teresa Burgess, CPA ADDRESS P.O. Box 990 Kitty Hawk, NC 27949

Ca	lse 13-06945-8-I	RDD Doc 1	Filed 11/06/13 En	tered 11/06/13 13:09:09	Page 28 of 33	
	1 Form 7) (04/13)					
8 None		d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.				
NAME A	ND ADDRESS			DATE ISSUED		
	20. Inventories					
None	a. List the dates of the and the dollar amount			ame of the person who supervised the	taking of each inventory,	
DATE OF	F INVENTORY	INVENTOR	AY SUPERVISOR	DOLLAR AMOUN (Specify cost, marke		
None	b. List the name and a	ddress of the person	having possession of the reco	ords of each of the inventories reporte	d in a., above.	
DATE OF	FINVENTORY		NAME AND RECORDS) ADDRESSES OF CUSTODIAN OF	INVENTORY	
	21 . Current Partner	s, Officers, Directo	rs and Shareholders			
None	a. If the debtor is a pa	rtnership, list the nat	ure and percentage of partner	rship interest of each member of the pa	artnership.	
NAME A	ND ADDRESS		NATURE OF INTERE	EST PERCEN	TAGE OF INTEREST	
None			icers and directors of the corp voting or equity securities of	poration, and each stockholder who dis f the corporation.	rectly or indirectly owns,	
Kimberly P.O. Box	ND ADDRESS y H. Lane x 329 il Hills, NC 27948		TITLE Member/Manager	NATURE AND PEF OF STOCK OWNEI 100% ownership		
	22 . Former partners	, officers, directors	and shareholders			
None	a. If the debtor is a pa commencement of thi		nember who withdrew from th	ne partnership within one year immed	iately preceding the	
NAME		AD	DRESS	DATE OF	WITHDRAWAL	
None	b. If the debtor is a co immediately preceding			tionship with the corporation terminate	ed within one year	
NAME A	ND ADDRESS		TITLE	DATE OF TERMIN	ATION	
	23. Withdrawals fro	m a partnership or	distributions by a corporati	ion		
None	If the debtor is a participant of corporation, list an wither aways of distributions created of given to an insider, including compensation					
OF RECI	: ADDRESS PIENT, DNSHIP TO DEBTOR		DATE AND PURPOS OF WITHDRAWAL	E OR DESC	T OF MONEY CRIPTION AND OF PROPERTY	

9

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 4, 2013

Signature /s/ Kimberly H. Lane Kimberly H. Lane Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court Eastern District of North Carolina

 3. The source of compensation to be paid to me is: Debtor Other (specify): 4. I have not agreed to share the above-disclosed compensation with any other pair of the agreement, together with a list of the names of the people sharing 	e attorney for the above-n ptcy, or agreed to be paid e bankruptcy case is as fol \$\$	amed debtor and that to me, for services rendered or to			
 Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am compensation paid to me within one year before the filing of the petition in bank be rendered on behalf of the debtor(s) in contemplation of or in connection with a For legal services, I have agreed to accept Prior to the filing of this statement I have received Balance Due The source of the compensation paid to me was: Debtor Other (specify): William and Kimberly Lane The source of compensation to be paid to me is: Debtor Other (specify): The source of compensation to be paid to me is: Debtor Other (specify): The source of compensation to be paid to me is: Debtor Other (specify): I have not agreed to share the above-disclosed compensation with a person or pe copy of the agreement, together with a list of the names of the people sharing In return for the above-disclosed fee, I have agreed to render legal service for all a. Analysis of the debtor's financial situation, and rendering advice to the debtor b. Preparation and filing of any petition, schedules, statement of affairs and plan c. Representation of the debtor at the meeting of creditors and confirmation head 	e attorney for the above-n ptcy, or agreed to be paid e bankruptcy case is as fol \$\$	amed debtor and that to me, for services rendered or to llows:			
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 a. Analysis of the debtor's financial situation, and rendering advice to the debtor b. Preparation and filing of any petition, schedules, statement of affairs and plan c. Representation of the debtor at the meeting of creditors and confirmation heat 					
b. Preparation and filing of any petition, schedules, statement of affairs and planc. Representation of the debtor at the meeting of creditors and confirmation heat	5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:				
Negotiations with secured creditors to reduce to market value approved by the Bankruptcy Court. Expenses to be reimburs and expenses. Retainer balance as of filing date is \$13,960.3	which may be required; ng, and any adjourned hea e; Fees to be paid base d. William and Kimber	rings thereof; ed on hourly rates, as			
•					
6. By agreement with the debtor(s), the above-disclosed fee does not include the fol	owing service:				
CERTIFICATION					

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: November 4, 2013

/s/ James B. Angell James B. Angell 12844 Howard, Stallings, From & Hutson P.A. 5410 Trinity Road, Suite 210 Raleigh, NC 27607

United States Bankruptcy Court Eastern District of North Carolina

Luxury Outer Banks Homes, LLC

Debtor

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest
Kimberly H. Lane P.O. Box 329 Kill Devil Hills, NC 27948		100%	Membership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 4, 2013

Signature <u>/s/ Kimberly H. Lane</u> Kimberly H. Lane Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders Software Copyright (c) 1996-2013 - Best Case, LLC - www.bestcase.com

United States Bankruptcy Court Eastern District of North Carolina

In re Luxury Outer Banks Homes, LLC Debtor(s)

Case No. Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to

the best of my knowledge.

Date: November 4, 2013

/s/ Kimberly H. Lane Kimberly H. Lane/Manager Signer/Title Dare County Tax Collection Attn Managing Agent/Officer P.O. Box 1000 Manteo, NC 27954

.

East Coast Pools and Spas Attn: Managing Agent/Officer 164 West Ocean Bay Blvd Kill Devil Hills, NC 27948

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

JPMorgan Chase Bank, NA Attn: Officer PO Box 24696 Columbus, OH 43224-0696

Master Heating & Cooling, LLC Attn: Managing Agent/Officer 3915 Welch Street Suite #105 Kitty Hawk, NC 27949

Nationstar Mortgage, LLC Attn: Officer 350 Highland Drive Lewisville, TX 75067

North Carolina Dept. of Revenue Office Services Div-Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602

Shapiro & Ingle Kimberly Sheek 10130 Perimeter Parkway, Suite 400 Charlotte, NC 28216

William J. Lane PO Box 329 Kill Devil Hills, NC 27948