| B1 (Official) | Form 1)(1/ | 08) | | | | | | | | | | | |
|--|--|---------------------------|---|--|--|--|---|--|--|-----------------|---------------------|---------|----|
| | United States Bankruptcy Court Middle District of North Carolina Voluntary Petition | | | | | | | a | | | | | |
| Name of Debtor (if individual, enter Last, First, Middle): Danny's Place, Inc. | | | | Name | of Joint De | ebtor (Spouse | e) (Last, First | , Middle): | | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | | | Joint Debtor trade names | in the last 8 years): | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 56-1287325 | | | | | IN Last fo | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) | | | | | | | |
| Street Addre 300 N. C Concord | ss of Debto | | Street, City, | and State) | | ZIP Code | | Address of | Joint Debtor | r (No. and St | reet, City, and Sta | ziP Cod | le |
| County of Ro | | of the Prin | cipal Place o | of Busines | | 28025 | Count | y of Reside | ence or of the | Principal Pl | ace of Business: | | |
| Mailing Add 1125 Ra Salisbur Location of I | iney Rd y, NC Principal A | ssets of Bus | siness Debto | or 3 | 00 Churc | ZIP Code 28146 :h St N NC 2802 | | ng Address | of Joint Debi | tor (if differe | nt from street add | zIP Cod | le |
| Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) | | | Nature of Business (Check one box) Health Care Business Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization | | | s defined | Chapter 11 of a Foreign Main Proceeding Chapter 12 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) Debts are primarily consumer debts, | | | | | | |
| under Title 26 of the United St Code (the Internal Revenue Co Filing Fee (Check one box) Full Filing Fee attached □ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. □ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | | | d States e Code). Check Check Check Check Check | a person one box: Debtor is Debtor is if: Debtor's ato insiders all applica A plan is Acceptance | a small busin not a small b aggregate not s or affiliates; ble boxes: being filed w ces of the pla | ncontingent I) are less than with this petiti an were solici | Debtors s defined in 11 U. or as defined in 1 iquidated debts (ea \$2,190,000. | 1 U.S.C. § 101(51E excluding debts own one or more | | | | |
| Statistical/Administrative Information ■ Debtor estimates that funds will be available for distribution to unsecured creditor □ Debtor estimates that, after any exempt property is excluded and administrative e there will be no funds available for distribution to unsecured creditors. | | | | | | es paid, | | THIS | SPACE IS FOR CO | OURT USE ONLY | | | |
| Estimated No. | 50- 99 | reditors 100- 199 | 200- 999 | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | | |
| \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | | |
| Estimated Li \$0 to \$50,000 | abilities \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | | |

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition Danny's Place, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Date Filed: Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08)

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Brian P. Hayes

Signature of Attorney for Debtor(s)

Brian P. Hayes 27017

Printed Name of Attorney for Debtor(s)

Ferguson, Scarbrough & Hayes PA

Firm Name

65 McCachern Blvd., SE PO Box 444 Concord, NC 28026-0444

Address

704-788-3211 Fax: 704-784-3211

Telephone Number

July 9, 2008

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Danny McComas

Signature of Authorized Individual

Danny McComas

Printed Name of Authorized Individual

President

Title of Authorized Individual

July 9, 2008

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

Danny's Place, Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| ₹ | Г. | 7 | |
|---|----|---|--|
| | | | |

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court Middle District of North Carolina

| In re | Danny's Place, Inc. | | | |
|-------|---------------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| | T | 1 | T . | T . |
|--|---|--|---|--|
| (1) | (2) | (3) | (4) | (5) |
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| First Citizen's | First Citizen's | credit card | | 5,056.00 |
| PO Box 25187 | PO Box 25187 | | | |
| Raleigh, NC 27611-5187 | Raleigh, NC 27611-5187 | | | |
| IRS | IRS | withholding tax | | 8,000.00 |
| P.O. Box 21126 | P.O. Box 21126 | | | |
| Philadelphia, PA 19114 | Philadelphia, PA 19114 | | | |
| Nisbet Oil | Nisbet Oil | gas | | 20,529.74 |
| c/o Ben Schwartz | c/o Ben Schwartz | | | |
| Suite 110 | Suite 110 | | | |
| 8625 Crown Cresent Ct. | Charlotte, NC 28227 | | | |
| Charlotte, NC 28227 | N 4 0 11 5 4 4 6 | | 5 | 4540000 |
| North Carolina Department of | North Carolina Department of | sales and use tax | Disputed | 154,920.08 |
| Revenue | Revenue | (DISPUTED) | | |
| P.O. Box 25000 | P.O. Box 25000 | | | |
| Raleigh, NC 27640-0045 | Raleigh, NC 27640-0045 | | | |
| Purser Oil | Purser Oil | gas | | 699.97 |
| PO Box 790585 | PO Box 790585 | | | |
| Charlotte, NC 28206 | Charlotte, NC 28206 | | | 4.050.00 |
| Security Oil | Security Oil | gas | | 1,356.00 |
| c/o NCO Financial | c/o NCO Financial | | | |
| PO Box 19044 | PO Box 19044 | | | |
| Horsham, PA 19044 | Horsham, PA 19044 | tords somether | | F 000 70 |
| SouthCo | SouthCo | trade supplier | | 5,806.70 |
| PO Box 1987 | PO Box 1987 | | | |
| Goldsboro, NC 27533 | Goldsboro, NC 27533 | | | |
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| B4 (Offic | cial Form 4) (12/07) - Cont. | | |
|-----------|------------------------------|----------|--|
| In re | Danny's Place, Inc. | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | July 9, 2008 | Signature | /s/ Danny McComas |
|------|--------------|-----------|-------------------|
| | | | Danny McComas |
| | | | President |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Employment Security Comm P.O. Box 26504 Raleigh, NC 27611

Credit Bureau P.O. Box 26140 Greensboro, NC 27402

IRS P.O. Box 21126 Philadelphia, PA 19114

North Carolina Department of Revenue P.O. Box 25000 Raleigh, NC 27640-0045

Bobby Whitley 1105 Windsor Dr Kannapolis, NC 28081

Cabarrus County Tax Collector P.O. Box 707 Concord, NC 28026-0707

Danny and Diana McComas 1125 Rainey Rd Salisbury, NC 28146

Danny and Diane McComas 1125 Rainey Rd Salisbury, NC 28146

First Citizen's PO Box 25187 Raleigh, NC 27611-5187

Nisbet Oil c/o Ben Schwartz Suite 110 8625 Crown Cresent Ct. Charlotte, NC 28227

Purser Oil PO Box 790585 Charlotte, NC 28206 Rowan County Tax Collector 402 N Main St Salisbury, NC 28144

Security Oil c/o NCO Financial PO Box 19044 Horsham, PA 19044

SouthCo PO Box 1987 Goldsboro, NC 27533